



Sturgill, Turner, Barker & Moloney, PLLC
333 West Vine Street, Suite 1500
Lexington, Ky. 40507-1681
p: 859.255.8581 f: 859.231.0851
www.sturgillturner.com

M. Todd Osterloh
Member
tosterloh@sturgillturner.com

August 8, 2025

VIA ELECTRONIC FILING

Linda Bridwell, Executive Director
Kentucky Public Service Commission
P.O. Box 615
211 Sower Boulevard
Frankfort, KY 40602-0615

Re: Docket No. 2024-00183 - Joint Application of Windstream Parent, Inc., Windstream Holdings II, LLC, Windstream Kentucky East, LLC, Windstream Kentucky West, LLC, and Uniti Group Inc. for Approval of a Transfer of Control

Docket No. 2025-00128 – Application of Windstream Kentucky East, LLC and Windstream Kentucky West, LLC for Approval for Proposed Pro Forma Changes to Indirect Ownership

NOTICE OF CONSUMMATION¹

Dear Ms. Bridwell:

Pursuant to Ordering Paragraph 2 of (1) the Commission's Order dated October 10, 2024 approving the multi-step transaction (the "Uniti-Windstream Transaction") in Commission Docket No. 2024-00183, and (2) the Commission Order dated June 4, 2025 approving the *pro forma* reorganization ("Pro Forma Changes") in Commission Docket No. 2025-00128, this letter notifies the Commission that the Uniti-Windstream Transaction was completed on August 1, 2025,² and that the *Pro Forma* Changes were completed on August 4, 2025.³ A post-Transactions organizational chart depicting the Licensees' current ownership structure is included as **Attachment A**.⁴ As shown in the chart, the post-Transactions entity identified in the applications

¹ Capitalized terms not defined herein have the meaning ascribed to them in the above-captioned applications.

² Following the applicants' status report dated July 9, 2025, the California Public Utilities Commission approved the Transaction on July 24, 2025.

³ The Uniti-Windstream Transaction and *Pro Forma Changes* together are referred to as the "Transactions."

⁴ As approved by the Commission in Docket No. 2024-00182 on August 6, 2024, New Windstream, LLC temporarily replaced Windstream Holdings II, LLC as the ultimate parent of the Licensees through a *pro forma* internal reorganization that closed on April 23, 2025. The resulting corporate structure was subsequently superseded by the Transactions.

as “Windstream New Holdings, Inc.” was ultimately formed as a limited liability company known as “Uniti New Holdings LLC,” and the post-Transactions entity identified in the applications as “Holdco LP” was formed as a Delaware limited partnership known as “New Uniti Holdco LP.”

Respectfully submitted on this August 8, 2025.

Sincerely,

STURGILL, TURNER, BARKER & MOLONEY PLLC

A handwritten signature in blue ink, appearing to read "M. Todd Osterloh", with a stylized, looped flourish at the end.

M. Todd Osterloh

ATTACHMENT A

FINAL ORGANIZATION STRUCTURE CHART

NOTE 1: “E” = Equity; “V” = Voting

¹ As part of the Transactions, Parent changed its name to “Uniti Group Inc.”

² As part of the Transactions, Uniti Group LLC converted from a Maryland corporation known as Uniti Group Inc. to a Delaware limited liability company.

³ This entity was referred to as “Windstream New Holdings, Inc.” in the filings for the Uniti-Windstream Transaction, but was ultimately formed as a limited liability company named “Uniti New Holdings LLC.”

