

**KENTUCKY-AMERICAN WATER COMPANY  
CASE NO. 2025-00122  
ATTORNEY GENERAL'S SECOND REQUEST FOR INFORMATION**

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**Witness: Dominic DeGrazia**

16. Refer to Kentucky American's response to the Attorney General's First Request, Items 34(c) – (e). Consider these original questions as ongoing requests throughout the pendency of this case.

**Response:**

There have been no additional costs incurred for rate case expense since the response to the Attorney General's First Request.

**August 8, 2025 Supplemental Response:**

Please see KAW\_R\_AGDR2\_NUM016\_080825\_SUPP\_Attachment.

Cash Working Capital Study	24,368
Compensation Study	78,843
Customer Notice	40,955
Legal	134,130
Miscellaneous	45
Rate of Return	34,917
Support Services Study	90,606
<b>Grand Total</b>	<b>403,863</b>



**Check Payment Information:**  
Gannett Fleming Valuation and Rate Consultants, LLC  
PO Box 829160, Philadelphia, PA 19182-9160 Federal EIN: 46-4413705  
**ACH/EFT Payment Information:**  
Account Name: Gannett Fleming Companies ABA: [REDACTED]  
Account No.: [REDACTED]  
Send Remit Info: AccountsReceivable@gfnet.com  
Send Audit Inquiries: GovtContractAudit@gfnet.com  
All Other Inquires Contact the Project Team

**Attention:** Accounts Payable  
**Kentucky American Water Company**  
**1 Water Street**  
**Camden, NJ 08102-1658**  
**UNITED STATES**

**Invoice :** 0000050770  
**Invoice Date :** 4/29/2025  
**Due Date:** 5/29/2025  
**Project :** 083699  
**Project Name :** Kentucky American Water - CWC  
Study-2025 Rate Case  
**Bill Term :** 01

**For Professional Services Rendered Through 4/11/2025**

Vendor No. 122240 - Consulting Services Related to Cash Working Capital Study for Kentucky American Water Company, Contact: Nikole L Bowen,  
Senior Director, Regulatory Services, nikole.bowen@amwater.com

		Current
		Billings
100 - Cash Working Capital Study - Pre-Filing		17,332.50
Total :		17,332.50
<b>Current Billings</b>		17,332.50
<b>Amount Due This Bill</b>	<b>US</b>	<u><u>17,332.50</u></u>

**Harold Walker III**



Check Payment Information:  
Gannett Fleming Valuation and Rate Consultants, LLC  
PO Box 829160, Philadelphia, PA 19182-9160 Federal EIN: 46-4413705  
ACH/EFT Payment Information:  
Account Name: Gannett Fleming Companies ABA: [REDACTED]  
Account No.: [REDACTED]  
Send Remit Info: AccountsReceivable@gfnet.com  
Send Audit Inquiries: GovtContractAudit@gfnet.com  
All Other Inquires Contact the Project Team

Attention: Accounts Payable  
Kentucky American Water Company  
1 Water Street  
Camden, NJ 08102-1658  
UNITED STATES

Invoice : 0000051663  
Invoice Date : 5/23/2025  
Due Date: 6/22/2025  
Project : 083699  
Project Name : Kentucky American Water - CWC  
Study-2025 Rate Case  
Bill Term : 01

For Professional Services Rendered For 4/12/2025 Through 5/16/2025

Vendor No. 122240 - Consulting Services Related to Cash Working Capital Study for Kentucky American Water Company, Contact: Nikole L Bowen,  
Senior Director, Regulatory Services, nikole.bowen@amwater.com

		Current	
		Billings	
100 - Cash Working Capital Study - Pre-Filing		7,035.00	
Total :		7,035.00	
		Current Billings	7,035.00
Amount Due This Bill		US	7,035.00

Harold Walker III

Outstanding Receivables	Invoice Number	Date	Amount	Balance Due
	0000050770	4/29/2025	17,332.50	17,332.50
				17,332.50



Willis Towers Watson US LLC  
1900 Market Street  
Floor 8  
Philadelphia, PA 19103  
United States  
Tel No: 215.246.6000  
Fax No: 215.246.6251

Nikole Bowen  
Sr Director Regulatory Services  
American Water Works Company  
300 W. Vine St.  
Suite 2100  
LEXINGTON, KY 40507

April 14, 2025

Customer No: 604590

Invoice No: 150141608803

Kentucky American Water Rate Case Support		Amount
Fees for Services Rendered		63,876.25
Total		USD 63,876.25
Total due after May 29, 2025 due to late charges		USD 64,515.01

- Services provided in March 2025 included:
- Total remuneration assessment, including analytics and draft report detailing competitive positioning to market and compensation philosophy and peer incentive practices
  - Benefits Valuation analytics & data charge

Please remit payment to:

Payment Reference: 150141608803  
Payee/Beneficiary name: Willis Towers Watson US LLC/ Tax ID # 53-0181291  
Preferred payment method: EDI, ACH/EFT (using CTX or CCD+), or wire transfer  
Address for submitting electronic payment details: GFO.CashApplication.NA@wtwco.com  
Bank name: JPMorgan Chase  
Account number: [REDACTED]  
Transit or ABA #: [REDACTED]  
SWIFT CODE: [REDACTED]  
Lockbox address for paper checks: Willis Towers Watson US LLC/Lockbox 28025/28025 Network Place/Chicago,IL 60673-1280

Invoices are due upon receipt. Please direct any questions concerning this invoice to your Willis Towers Watson consultant



Willis Towers Watson US LLC  
1900 Market Street  
Floor 8  
Philadelphia, PA 19103  
United States  
Tel No: 215.246.6000  
Fax No: 215.246.6251

Nikole Bowen  
Sr Director Regulatory Services  
American Water Works Company  
300 W. Vine St.  
Suite 2100  
LEXINGTON, KY 40507

May 14, 2025

Customer No: 604590

Invoice No: 150141617806

Kentucky American Water Rate Case Support		Amount
Fees for Services Rendered		12,040.00
Total		USD 12,040.00
Total due after June 28, 2025 due to late charges		USD 12,160.40

Services provided in April 2025 included:

- Total remuneration assessment, including analytics and draft report detailing competitive positioning to market and compensation philosophy and peer incentive practices
- Written testimony

Please remit payment to:

Payment Reference: 150141617806

Payee/Beneficiary name: Willis Towers Watson US LLC/ Tax ID # 53-0181291

Preferred payment method: EDI, ACH/EFT (using CTX or CCD+), or wire transfer

Address for submitting electronic payment details: GFO.CashApplication.NA@wtwco.com

Bank name: JPMorgan Chase

Account number:

Transit or ABA #:

SWIFT CODE:

Lockbox address for paper checks: Willis Towers Watson US LLC/Lockbox 28025/28025 Network Place/Chicago,IL 60673-1280

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Willis Towers Watson US LLC  
1900 Market Street  
Floor 8  
Philadelphia, PA 19103  
United States  
Tel No: 215.246.6000  
Fax No: 215.246.6251

Nikole Bowen  
Sr Director Regulatory Services  
American Water Works Company  
300 W. Vine St.  
Suite 2100  
LEXINGTON, KY 40507

March 19, 2025

Customer No: 604590

Invoice No: 150141599566

Kentucky American Water Rate Case Support		Amount
Fees for Services Rendered		1,636.25
Total		USD 1,636.25
Total due after May 3, 2025 due to late charges		USD 1,652.61

Services provided in February 2025 relating to:  
- Initial review of KYAW data request items and preparation for analyses

Please remit payment to:

Payment Reference: 150141599566

Payee/Beneficiary name: Willis Towers Watson US LLC/ Tax ID # 53-0181291

Preferred payment method: EDI, ACH/EFT (using CTX or CCD+), or wire transfer

Address for submitting electronic payment details: GFO.CashApplication.NA@wtwco.com

Bank name: JPMorgan Chase

Account number:

Transit or ABA #:

SWIFT CODE:

Lockbox address for paper checks: Willis Towers Watson US LLC/Lockbox 28025/28025 Network Place/Chicago,IL 60673-1280

Invoices are due upon receipt. Please direct any questions concerning this invoice to your Willis Towers Watson consultant



Nikole Bowen  
Sr Director Regulatory Services  
American Water Works Company  
300 W. Vine St.  
Suite 2100  
LEXINGTON, KY 40507

Willis Towers Watson US LLC  
1900 Market Street  
Floor 8  
Philadelphia, PA 19103  
United States  
Tel No: 215.246.6000  
Fax No: 215.246.6251

June 13, 2025

Customer No: 604590

Invoice No: 150141627516

Kentucky American Water Rate Case Support		Amount
Fees for Services Rendered		1,290.00
Total		USD 1,290.00
Total due after July 28, 2025 due to late charges		USD 1,302.90

Services provided in May 2025 relating to review and response to data request

Please remit payment to:

Payment Reference: 150141627516

Payee/Beneficiary name: Willis Towers Watson US LLC/ Tax ID # 53-0181291

Preferred payment method: EDI, ACH/EFT (using CTX or CCD+), or wire transfer

Address for submitting electronic payment details: GFO.CashApplication.NA@wtwco.com

Bank name: JPMorgan Chase

Account number:

Transit or ABA #:

SWIFT CODE:

Lockbox address for paper checks: Willis Towers Watson US LLC/Lockbox 28025/28025 Network Place/Chicago,IL 60673-1280

Invoices are due upon receipt. Please direct any questions concerning this invoice to your Willis Towers Watson consultant





Tuesday, May 27, 2025 05:06 PM

101 CONSUMER LANE  
FRANKFORT, KY 40601  
Voice (502) 223-8821 Fax (502) 226-3867

## Invoice

Agency	Molly Loy				Invoice Date	5/27/2025		
	Stoll Keenon Ogden				PO Number			
	300 West Vine Street				Order	25054SK0		
	Suite 2100							
	Lexington, KY 40507							
Client	KY American Water Company							
Reps	Rachel McCarty							
Vendor								
Run Date	Ad Size	Rate Name	Rate	Color Rate Name	Color Rate	Discount	Total	
CARLISLE MERCURY								
5/7/2025	6 x 11	CLDIS	\$7.00		\$0.00	0.0000%	\$462.00	
Caption	Notice KY American Water							
5/14/2025	6 x 11	CLDIS	\$7.00		\$0.00	0.0000%	\$462.00	
Caption	Notice KY American Water							
5/21/2025	6 x 11	CLDIS	\$7.00		\$0.00	0.0000%	\$462.00	
Caption	Notice KY American Water							
CYNTHIANA DEMOCRAT								
5/8/2025	6 x 11	CLDIS	\$20.50		\$0.00	0.0000%	\$1,353.00	
Caption	Notice KY American Water							
5/15/2025	6 x 11	CLDIS	\$20.50		\$0.00	0.0000%	\$1,353.00	
Caption	Notice KY American Water							
5/22/2025	6 x 11	CLDIS	\$20.50		\$0.00	0.0000%	\$1,353.00	
Caption	Notice KY American Water							
FRANKFORT STATE JOURNAL								
5/7/2025	6 x 11	CLDIS	\$1,384.00		\$0.00	0.0000%	\$1,384.00	
Caption	Notice KY American Water							
5/14/2025	6 x 11	CLDIS	\$1,384.00		\$0.00	0.0000%	\$1,384.00	
Caption	Notice KY American Water							
5/21/2025	6 x 11	CLDIS	\$1,384.00		\$0.00	0.0000%	\$1,384.00	
Caption	Notice KY American Water							
GEORGETOWN NEWS-GRAPHIC								
5/6/2025	6 x 11	CLDIS	\$25.25		\$0.00	0.0000%	\$1,666.50	
Caption	Notice KY American Water							
5/13/2025	6 x 11	CLDIS	\$25.25		\$0.00	0.0000%	\$1,666.50	
Caption	Notice KY American Water							
5/20/2025	6 x 11	CLDIS	\$25.25		\$0.00	0.0000%	\$1,666.50	
Caption	Notice KY American Water							
LEXINGTON HERALD-LEADER								
5/7/2025	6 x 11	CLDIS	\$685.00		\$0.00	0.0000%	\$685.00	
Caption	Notice KY American Water							
5/14/2025	6 x 11	CLDIS	\$685.00		\$0.00	0.0000%	\$685.00	
Caption	Notice KY American Water							
5/21/2025	6 x 11	CLDIS	\$685.00		\$0.00	0.0000%	\$685.00	
Caption	Notice KY American Water							
MCKEE JACKSON CO. SUN								
5/7/2025	8 x 11	CLDIS	\$12.40		\$0.00	0.0000%	\$1,091.20	
Caption	Notice KY American Water							
5/14/2025	8 x 11	CLDIS	\$12.40		\$0.00	0.0000%	\$1,091.20	

ANY QUESTIONS CONCERNING TEARSHEETS AND/OR REQUESTS FOR ACCOUNT CREDIT MUST BE MADE WITHIN FIVE DAYS OF THE DATE OF THIS INVOICE. IF THE REQUEST IS NOT RECEIVED WITHIN FIVE DAYS, THE CLIENT IS RESPONSIBLE FOR FULL PAYMENT OF THE INVOICE AMOUNT.

As of MAY 1, 2017, a **2.5 percent convenience fee will be added if paying by Credit Card.** Amount Due Subject to 1.5% Service Charge After 30 Days Please Pay From This Invoice. No Statement Will Be Sent.



Tuesday, May 27, 2025 05:06 PM

101 CONSUMER LANE  
FRANKFORT, KY 40601  
Voice (502) 223-8821 Fax (502) 226-3867

## Invoice

Agency	Molly Loy				Invoice Date	5/27/2025	
	Stoll Keenon Ogden				PO Number		
	300 West Vine Street				Order	25054SK0	
	Suite 2100						
	Lexington, KY 40507						
Client	KY American Water Company						
Reps	Rachel McCarty						
Vendor							
Run Date	Ad Size	Rate Name	Rate	Color Rate Name	Color Rate	Discount	Total
Caption	Notice KY American Water						
5/21/2025	8 x 11	CLDIS	\$12.40		\$0.00	0.0000%	\$1,091.20
Caption	Notice KY American Water						
MT. VERNON SIGNAL							
5/8/2025	6 x 11	CLDIS	\$9.50		\$0.00	0.0000%	\$627.00
Caption	Notice KY American Water						
5/15/2025	6 x 11	CLDIS	\$9.50		\$0.00	0.0000%	\$627.00
Caption	Notice KY American Water						
5/22/2025	6 x 11	CLDIS	\$9.50		\$0.00	0.0000%	\$627.00
Caption	Notice KY American Water						
NICHOLASVILLE JESSAMINE JOURNAL							
5/8/2025	6 x 11	CLDIS	\$18.42		\$0.00	0.0000%	\$1,215.72
Caption	Notice KY American Water						
5/15/2025	6 x 11	CLDIS	\$18.42		\$0.00	0.0000%	\$1,215.72
Caption	Notice KY American Water						
5/22/2025	6 x 11	CLDIS	\$18.42		\$0.00	0.0000%	\$1,215.72
Caption	Notice KY American Water						
OWENTON NEWS-HERALD							
5/9/2025	6 x 11	CLDIS	\$9.61		\$0.00	0.0000%	\$634.26
Caption	Notice KY American Water						
5/16/2025	6 x 11	CLDIS	\$9.61		\$0.00	0.0000%	\$634.26
Caption	Notice KY American Water						
5/23/2025	6 x 11	CLDIS	\$9.61		\$0.00	0.0000%	\$634.26
Caption	Notice KY American Water						
PARIS BOURBON CO. CITIZEN							
5/8/2025	6 x 11	CLDIS	\$19.67		\$0.00	0.0000%	\$1,298.22
Caption	Notice KY American Water						
5/15/2025	6 x 11	CLDIS	\$15.00		\$0.00	0.0000%	\$990.00
Caption	Notice KY American Water						
5/22/2025	6 x 11	CLDIS	\$19.67		\$0.00	0.0000%	\$1,298.22
Caption	Notice KY American Water						
VERSAILLES WOODFORD SUN							
5/8/2025	6 x 11	CLDIS	\$13.23		\$0.00	0.0000%	\$873.18
Caption	Notice KY American Water						
5/15/2025	6 x 11	CLDIS	\$13.23		\$0.00	0.0000%	\$873.18
Caption	Notice KY American Water						
5/22/2025	6 x 11	CLDIS	\$13.23		\$0.00	0.0000%	\$873.18
Caption	Notice KY American Water						

ANY QUESTIONS CONCERNING TEARSHEETS AND/OR REQUESTS FOR ACCOUNT CREDIT MUST BE MADE WITHIN FIVE DAYS OF THE DATE OF THIS INVOICE. IF THE REQUEST IS NOT RECEIVED WITHIN FIVE DAYS, THE CLIENT IS RESPONSIBLE FOR FULL PAYMENT OF THE INVOICE AMOUNT. As of MAY 1, 2017, a **2.5 percent convenience fee will be added if paying by Credit Card.** Amount Due Subject to 1.5% Service Charge After 30 Days Please Pay From This Invoice. No Statement Will Be Sent.



Tuesday, May 27, 2025 05:06 PM

## Invoice

<b>Agency</b>	Molly Loy				<b>Invoice Date</b>	5/27/2025		
	Stoll Keenon Ogden				<b>PO Number</b>			
	300 West Vine Street				<b>Order</b>	25054SK0		
	Suite 2100							
	Lexington, KY 40507							
<b>Client</b>	KY American Water Company							
<b>Reps</b>	Rachel McCarty							
<b>Vendor</b>								
	<b>Run Date</b>	<b>Ad Size</b>	<b>Rate Name</b>	<b>Rate</b>	<b>Color Rate Name</b>	<b>Color Rate</b>	<b>Discount</b>	<b>Total</b>
	5/7/2025	6 x 11	CLDIS	\$7.96		\$0.00	0.0000%	\$525.36
	<b>Caption</b>	Notice KY American Water						
	5/14/2025	6 x 11	CLDIS	\$7.96		\$0.00	0.0000%	\$525.36
	<b>Caption</b>	Notice KY American Water						
	5/21/2025	6 x 11	CLDIS	\$7.96		\$0.00	0.0000%	\$525.36
	<b>Caption</b>	Notice KY American Water						
WILLIAMSTOWN GRANT COUNTY NEWS								
	5/8/2025	6 x 11	CLDIS	\$9.68		\$0.00	0.0000%	\$638.88
	<b>Caption</b>	Notice KY American Water						
	5/15/2025	6 x 11	CLDIS	\$9.68		\$0.00	0.0000%	\$638.88
	<b>Caption</b>	Notice KY American Water						
	5/22/2025	6 x 11	CLDIS	\$9.68		\$0.00	0.0000%	\$638.88
	<b>Caption</b>	Notice KY American Water						
WINCHESTER SUN								
	5/6/2025	6 x 11	CLDIS	\$19.70		\$0.00	0.0000%	\$1,300.20
	<b>Caption</b>	Notice KY American Water						
	5/13/2025	6 x 11	CLDIS	\$19.70		\$0.00	0.0000%	\$1,300.20
	<b>Caption</b>	Notice KY American Water						
	5/20/2025	6 x 11	CLDIS	\$19.70		\$0.00	0.0000%	\$1,300.20
	<b>Caption</b>	Notice KY American Water						
<b>Total Advertising</b>								\$40,955.34
<b>Discounts</b>								\$0.00
<b>Misc. Charges</b>								\$0.00
<b>USA Tax</b>								\$0.00
<b>Total Invoice</b>								\$40,955.34
<b>Payments</b>								\$0.00
<b>Adjustments</b>								\$0.00
<b>Balance Due</b>								\$40,955.34

ANY QUESTIONS CONCERNING TEARSHEETS AND/OR REQUESTS FOR ACCOUNT CREDIT MUST BE MADE WITHIN FIVE DAYS OF THE DATE OF THIS INVOICE. IF THE REQUEST IS NOT RECEIVED WITHIN FIVE DAYS, THE CLIENT IS RESPONSIBLE FOR FULL PAYMENT OF THE INVOICE AMOUNT. As of MAY 1, 2017, a **2.5 percent convenience fee will be added if paying by Credit Card.** Amount Due Subject to 1.5% Service Charge After 30 Days Please Pay From This Invoice. No Statement Will Be Sent.

**STOLL • KEENON • OGDEN**  
PLLC  
300 West Vine Street  
Suite 2100  
Lexington, Kentucky 40507-1801  
(859) 231-3000  
Tax Id # 61-0421389  
December 3, 2024

Kentucky-American Water Company  
invoices ebilled via Serengeti Legal Tracker  
re American Water Works  
w/ a cc to Ms. Molly Van Over

INVOICE NO.: 1062601  
SKO File No.: 10311/184869

**PAYMENT REMITTANCE**

Payments via regular mail:

STOLL • KEENON • OGDEN PLLC  
P.O. Box 11969  
Lexington, Kentucky 40579-1969

Payments via ACH or EFT:

Stoll Keenon Ogden PLLC IOLTA Account  
Fifth Third Bank, Cincinnati OH  
ABA/Bank Routing Number: [REDACTED]  
Account Number: [REDACTED]

Please reference your account and invoice numbers.  
Email remittance to [payments@skofirm.com](mailto:payments@skofirm.com)

Re: 2025 Rate Case

Our Reference: 010311/184869/LWI/2404  
Fees rendered this bill

\$ 4,868.55

**Total Current Charges This Matter**

**\$ 4,868.55**

**STOLL · KEENON · OGDEN**  
PLLC  
300 West Vine Street  
Suite 2100  
Lexington, Kentucky 40507-1801  
(859) 231-3000  
Tax Id # 61-0421389  
December 3, 2024

Kentucky-American Water Company  
invoices ebilled via Serengeti Legal Tracker  
re American Water Works  
w/ a cc to Ms. Molly Van Over

INVOICE NO.: 1062601  
SKO File No.: 10311/184869

MATTER NAME: 2025 Rate Case

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TOTAL FEES FOR PROFESSIONAL SERVICES PER ATTACHED 5,235.00

**COURTESY DISCOUNT (366.45)**

TOTAL CHARGES FOR EXPENSES AND OTHER SERVICES  
PER ATTACHED 0.00

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INVOICE TOTAL \$ 4,868.55

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**TOTAL BALANCE DUE \$4,868.55**

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**BILL DATE:** December 3, 2024

Kentucky-American Water Company  
 invoices ebilled via Serengeti Legal Tracker  
 re American Water Works

**2025 Rate Case****LEGAL FEES**

<b>DATE</b>	<b>IND</b>	<b>DESCRIPTION OF SERVICE</b>	<b>HOURS</b>	<b>RATE</b>	<b>AMOUNT</b>
11/08/24	LWI	Prepare for and attend working group call for case strategy; review research for case consolidation issue and prepare report to client of same	3.20	485.00	\$ 1,552.00
11/13/24	LWI	Prepare for and attend working group calls for strategy issues; outline mechanism research and correspondence re same	3.30	485.00	1,600.50
11/18/24	LWI	Review proposed rate case schedule; confer client re same	2.20	485.00	1,067.00
11/20/24	LWI	Work on schedule for client; calculate periods for same	1.00	485.00	485.00
11/22/24	LWI	Prepare for and attend call re status and strategy	0.50	485.00	242.50
11/27/24	ESC	Researched Commission precedent re rolling mechanisms into rate base	0.90	320.00	288.00
<b>SUBTOTAL</b>			<b>11.10</b>		<b>\$5,235.00</b>

**EXPENSES AND OTHER SERVICES**

<b>DATE</b>	<b>DESCRIPTION</b>	<b>AMOUNT</b>
<b>SUBTOTAL</b>		<b>0.00</b>
<b>GRAND TOTAL:</b>		<b>\$5,235.00</b>

**ATTORNEY/PARALEGAL SUMMARY**

<b>TIMEKEEPER</b>	<b>RANK</b>	<b>HOURS</b>	<b>RATE</b>	<b>AMOUNT</b>
L. W Ingram, III	Member	10.20	485.00	\$4,947.00

TIMEKEEPER	RANK	HOURS	RATE	AMOUNT
E. Childress	Associate	0.90	320.00	\$288.00

**STOLL • KEENON • OGDEN**

PLLC

**300 West Vine Street****Suite 2100****Lexington, Kentucky 40507-1801****(859) 231-3000****Tax Id # 61-0421389**

January 8, 2025

Kentucky-American Water Company  
invoices ebilled via Serengeti Legal Tracker  
re American Water Works  
w/ a cc to Ms. Molly Van Over

INVOICE NO.: 1066174  
SKO File No.: 10311/184869

**PAYMENT REMITTANCE**

Payments via regular mail:

STOLL • KEENON • OGDEN PLLC  
P.O. Box 11969  
Lexington, Kentucky 40579-1969

Payments via ACH or EFT:

Stoll Keenon Ogden PLLC IOLTA Account  
Fifth Third Bank, Cincinnati OH  
ABA/Bank Routing Number: [REDACTED]  
Account Number: [REDACTED]

Please reference your account and invoice numbers.  
Email remittance to [payments@skofirm.com](mailto:payments@skofirm.com)

Re: 2025 Rate Case

Our Reference: 010311/184869/LWI/2404  
Fees rendered this bill

\$ 7,400.47

**Total Current Charges This Matter****\$ 7,400.47**



**STOLL · KEENON · OGDEN**  
PLLC  
300 West Vine Street  
Suite 2100  
Lexington, Kentucky 40507-1801  
(859) 231-3000  
Tax Id # 61-0421389  
January 8, 2025

Kentucky-American Water Company  
invoices ebilled via Serengeti Legal Tracker  
re American Water Works  
w/ a cc to Ms. Molly Van Over

INVOICE NO.: 1066174  
SKO File No.: 10311/184869

MATTER NAME: 2025 Rate Case

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TOTAL FEES FOR PROFESSIONAL SERVICES PER ATTACHED 7,957.50

**COURTESY DISCOUNT (557.03)**

TOTAL CHARGES FOR EXPENSES AND OTHER SERVICES  
PER ATTACHED 0.00

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INVOICE TOTAL \$ 7,400.47

**TOTAL BALANCE DUE \$7,400.47**

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**BILL DATE:** January 8, 2025

Kentucky-American Water Company  
 invoices ebilled via Serengeti Legal Tracker  
 re American Water Works

**2025 Rate Case****LEGAL FEES**

<b>DATE</b>	<b>IND</b>	<b>DESCRIPTION OF SERVICE</b>	<b>HOURS</b>	<b>RATE</b>	<b>AMOUNT</b>
12/02/24	LWI	Prepare for kickoff meeting; review files for same; prepare presentation for same	1.00	485.00	\$ 485.00
12/02/24	ESC	Researched Commission precedent on surcharge mechanisms	2.50	320.00	800.00
12/03/24	LWI	Confer D. DeGrazia re kickoff meeting	0.80	485.00	388.00
12/04/24	LWI	Prepare for kickoff meeting with client	1.50	485.00	727.50
12/05/24	LWI	Attend kickoff meeting	7.50	485.00	3,637.50
12/13/24	LWI	Attend call with client regarding filing strategy and components of case; prepare for same	1.50	485.00	727.50
12/18/24	MLB	Attend call with client regarding filing strategy and components of case	0.50	390.00	195.00
12/18/24	ESC	Researched Commission precedent on allowable elements of rate base; summarized results in email memorandum to Mr. Ingram	1.60	320.00	512.00
12/18/24	LWI	Review rate base research	1.00	485.00	485.00
<b>SUBTOTAL</b>			<b>17.90</b>		<b>\$7,957.50</b>

**EXPENSES AND OTHER SERVICES**

*\*\*note: all copies are billed at .10/page unless otherwise indicated*

<b>DATE</b>	<b>DESCRIPTION</b>	<b>AMOUNT</b>
<b>SUBTOTAL</b>		<b>0.00</b>
<b>GRAND</b>		<b>\$7,400.47</b>

DATE	DESCRIPTION	AMOUNT
TOTAL:		

ATTORNEY/PARALEGAL SUMMARY

TIMEKEEPER	RANK	HOURS	RATE	AMOUNT
M. Braun	Member	0.50	390.00	\$195.00
L. W Ingram, III	Member	13.30	485.00	\$6,450.50
E. Childress	Associate	4.10	320.00	\$1,312.00

**STOLL • KEENON • OGDEN**

PLLC

300 West Vine Street

Suite 2100

Lexington, Kentucky 40507-1801

(859) 231-3000

Tax Id # 61-0421389

February 4, 2025

Kentucky-American Water Company  
 invoices ebilled via Serengeti Legal Tracker  
 re American Water Works  
 w/ a cc to Ms. Molly Van Over

INVOICE NO.: 1068451  
 SKO File No.: 10311/184869

**PAYMENT REMITTANCE**

Payments via regular mail:

STOLL • KEENON • OGDEN PLLC  
 P.O. Box 11969  
 Lexington, Kentucky 40579-1969

Payments via ACH or EFT:

Stoll Keenon Ogden PLLC IOLTA Account  
 Fifth Third Bank, Cincinnati OH  
 ABA/Bank Routing Number: [REDACTED]  
 Account Number: [REDACTED]

Please reference your account and invoice numbers.  
 Email remittance to [payments@skofirm.com](mailto:payments@skofirm.com)

Re: 2025 Rate Case

Our Reference: 010311/184869/LWI/2404  
 Fees rendered this bill

\$ 3,943.20

**Total Current Charges This Matter****\$ 3,943.20**

Balance as of 01/08/25

\$7,400.47

Less credits (payments, adjustments)

\$0.00

**Balance due on prior billings****\$7,400.47****Total Amount Due This Matter****\$11,343.67**

**STOLL · KEENON · OGDEN**  
PLLC  
300 West Vine Street  
Suite 2100  
Lexington, Kentucky 40507-1801  
(859) 231-3000  
Tax Id # 61-0421389  
February 4, 2025

Kentucky-American Water Company  
invoices ebilled via Serengeti Legal Tracker  
re American Water Works  
w/ a cc to Ms. Molly Van Over

INVOICE NO.: 1068451  
SKO File No.: 10311/184869

MATTER NAME: 2025 Rate Case

TOTAL FEES FOR PROFESSIONAL SERVICES PER ATTACHED 4,240.00

**COURTESY DISCOUNT (296.80)**

TOTAL CHARGES FOR EXPENSES AND OTHER SERVICES  
PER ATTACHED 0.00

INVOICE TOTAL \$ 3,943.20

BALANCE DUE from previous statements:

Bill Date	Invoice	Outstanding Amount
01/08/25	1066174	7,400.47

Total Balance Due on Previous Statements: \$ 7,400.47

**TOTAL BALANCE DUE \$11,343.67**

**BILL DATE:** February 4, 2025

Kentucky-American Water Company  
 invoices ebilled via Serengeti Legal Tracker  
 re American Water Works

**2025 Rate Case****LEGAL FEES**

<b>DATE</b>	<b>IND</b>	<b>DESCRIPTION OF SERVICE</b>	<b>HOURS</b>	<b>RATE</b>	<b>AMOUNT</b>
01/10/25	LWI	Meet with client issues to be included in case	0.50	530.00	\$ 265.00
01/27/25	LWI	Review recent rate case decisions; confer client re same; research re capital structure issues and summarize same	2.30	530.00	1,219.00
01/29/25	LWI	Correspond client re status and history of specific issues	0.50	530.00	265.00
01/30/25	LWI	Prepare for meeting with client re case status and issues; review orders for same	2.20	530.00	1,166.00
01/31/25	LWI	Attend case strategy meeting with client; review and provide orders to client	2.50	530.00	1,325.00
<b>SUBTOTAL</b>			<b>8.00</b>		<b>\$4,240.00</b>

**EXPENSES AND OTHER SERVICES**

*\*\*note: all copies are billed at .10/page unless otherwise indicated*

<b>DATE</b>	<b>DESCRIPTION</b>	<b>AMOUNT</b>
<b>SUBTOTAL</b>		<b>0.00</b>
<b>GRAND TOTAL:</b>		<b>\$3,943.20</b>

**ATTORNEY/PARALEGAL SUMMARY**

<b>TIMEKEEPER</b>	<b>RANK</b>	<b>HOURS</b>	<b>RATE</b>	<b>AMOUNT</b>
L. W Ingram, III	Member	8.00	530.00	\$4,240.00

**STOLL • KEENON • OGDEN**

PLLC

300 West Vine Street

Suite 2100

Lexington, Kentucky 40507-1801

(859) 231-3000

Tax Id # 61-0421389

March 10, 2025

Kentucky-American Water Company  
 invoices ebilled via Serengeti Legal Tracker  
 re American Water Works  
 w/ a cc to Ms. Molly Van Over

INVOICE NO.: 1072109  
 SKO File No.: 10311/184869

**PAYMENT REMITTANCE**

Payments via regular mail:

STOLL • KEENON • OGDEN PLLC  
 P.O. Box 11969  
 Lexington, Kentucky 40579-1969

Payments via ACH or EFT:

Stoll Keenon Ogden PLLC IOLTA Account  
 Fifth Third Bank, Cincinnati OH  
 ABA/Bank Routing Number: [REDACTED]  
 Account Number: [REDACTED]

Please reference your account and invoice numbers.  
 Email remittance to [payments@skofirm.com](mailto:payments@skofirm.com)

Re: 2025 Rate Case

Our Reference: 010311/184869/LWI/2404  
 Fees rendered this bill

\$ 4,197.09

**Total Current Charges This Matter****\$ 4,197.09**

Balance as of 02/04/25

\$11,343.67

Less credits (payments, adjustments)

\$-7,400.47

**Balance due on prior billings****\$3,943.20****Total Amount Due This Matter****\$8,140.29**

**STOLL · KEENON · OGDEN**  
PLLC  
300 West Vine Street  
Suite 2100  
Lexington, Kentucky 40507-1801  
(859) 231-3000  
Tax Id # 61-0421389  
March 10, 2025

Kentucky-American Water Company  
invoices ebilled via Serengeti Legal Tracker  
re American Water Works  
w/ a cc to Ms. Molly Van Over

INVOICE NO.: 1072109  
SKO File No.: 10311/184869

MATTER NAME: 2025 Rate Case

TOTAL FEES FOR PROFESSIONAL SERVICES PER ATTACHED	4,513.00
<b>COURTESY DISCOUNT</b>	<b>(315.91)</b>

TOTAL CHARGES FOR EXPENSES AND OTHER SERVICES PER ATTACHED	0.00
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INVOICE TOTAL	<u>\$ 4,197.09</u>
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BALANCE DUE from previous statements:

Bill Date	Invoice	Outstanding Amount
02/04/25	1068451	3,943.20

Total Balance Due on Previous Statements:	\$ 3,943.20
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<b>TOTAL BALANCE DUE</b>	<b><u><u>\$8,140.29</u></u></b>
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**BILL DATE:** March 10, 2025

Kentucky-American Water Company  
 invoices ebilled via Serengeti Legal Tracker  
 re American Water Works

**2025 Rate Case****LEGAL FEES**

<b>DATE</b>	<b>IND</b>	<b>DESCRIPTION OF SERVICE</b>	<b>HOURS</b>	<b>RATE</b>	<b>AMOUNT</b>
02/05/25	LWI	Work on scope of issues to be included in case	0.80	530.00	\$ 424.00
02/06/25	LWI	Work on scope of issues to be included in case	0.80	530.00	424.00
02/07/25	LWI	Work on scope of issues to be included in case confer client re same	0.70	530.00	371.00
02/07/25	MLB	Discuss and prepare for rate design meeting with L. Ingram	0.20	445.00	89.00
02/08/25	MLB	Review client working group draft document	0.20	445.00	89.00
02/10/25	MLB	Prepare for Rate Design & Affordability Working Groups Read-Out meeting by reviewing documents outlining proposals	0.40	445.00	178.00
02/18/25	MLB	Meet with D. Pippen regarding rate case strategy; rate design meeting	1.40	445.00	623.00
02/18/25	LWI	Prepare for and attend meeting with client re strategy issues; review precedent regarding same	2.00	530.00	1,060.00
02/24/25	MLB	Review list of direct testimony topics; emails with client regarding same	0.20	445.00	89.00
02/24/25	LWI	Review witness and topic list; review minimum filing requirements; review previous case testimony	1.20	530.00	636.00
02/25/25	LWI	Prepare for and attend call with client	0.50	530.00	265.00
02/28/25	LWI	Attend call with potential witness and client	0.50	530.00	265.00

DATE	IND	DESCRIPTION OF SERVICE	HOURS	RATE	AMOUNT
		SUBTOTAL	8.90		\$4,513.00

EXPENSES AND OTHER SERVICES		
**note: all copies are billed at .10/page unless otherwise indicated		
DATE	DESCRIPTION	AMOUNT

ATTORNEY/PARALEGAL SUMMARY				
TIMEKEEPER	RANK	HOURS	RATE	AMOUNT
M. Braun	Member	2.40	445.00	\$1,068.00
L. W Ingram, III	Member	6.50	530.00	\$3,445.00

**STOLL • KEENON • OGDEN**

PLLC

300 West Vine Street

Suite 2100

Lexington, Kentucky 40507-1801

(859) 231-3000

Tax Id # 61-0421389

April 10, 2025

Kentucky-American Water Company  
 invoices ebilled via Serengeti Legal Tracker  
 re American Water Works  
 w/ a cc to Ms. Molly Van Over

INVOICE NO.: 1074050  
 SKO File No.: 10311/184869

**PAYMENT REMITTANCE**

Payments via regular mail:

STOLL • KEENON • OGDEN PLLC  
 P.O. Box 11969  
 Lexington, Kentucky 40579-1969

Payments via ACH or EFT:

Stoll Keenon Ogden PLLC IOLTA Account  
 Fifth Third Bank, Cincinnati OH  
 ABA/Bank Routing Number: [REDACTED]  
 Account Number: [REDACTED]

Please reference your account and invoice numbers.  
 Email remittance to [payments@skofirm.com](mailto:payments@skofirm.com)

Re: 2025 Rate Case

Our Reference: 010311/184869/LWI/2404  
 Fees rendered this bill

\$ 5,181.03

**Total Current Charges This Matter****\$ 5,181.03**

Balance as of 03/10/25

\$4,197.09

Less credits (payments, adjustments)

\$0.00

**Balance due on prior billings****\$4,197.09****Total Amount Due This Matter****\$9,378.12**

**STOLL · KEENON · OGDEN**

PLLC

**300 West Vine Street****Suite 2100****Lexington, Kentucky 40507-1801****(859) 231-3000****Tax Id # 61-0421389**

April 10, 2025

Kentucky-American Water Company  
 invoices ebilled via Serengeti Legal Tracker  
 re American Water Works  
 w/ a cc to Ms. Molly Van Over

INVOICE NO.: 1074050  
 SKO File No.: 10311/184869

MATTER NAME: 2025 Rate Case

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TOTAL FEES FOR PROFESSIONAL SERVICES PER ATTACHED 5,571.00

***COURTESY DISCOUNT*** ***(389.97)***

TOTAL CHARGES FOR EXPENSES AND OTHER SERVICES  
 PER ATTACHED 0.00

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INVOICE TOTAL \$ 5,181.03

BALANCE DUE from previous statements:

Bill Date	Invoice	Outstanding Amount
03/10/25	1072109	4,197.09

Total Balance Due on Previous Statements: \$ 4,197.09

**TOTAL BALANCE DUE** **\$9,378.12**

**BILL DATE:** April 10, 2025

Kentucky-American Water Company  
 invoices ebilled via Serengeti Legal Tracker  
 re American Water Works

**2025 Rate Case****LEGAL FEES**

<b>DATE</b>	<b>IND</b>	<b>DESCRIPTION OF SERVICE</b>	<b>HOURS</b>	<b>RATE</b>	<b>AMOUNT</b>
03/04/25	MLB	Emails with A. Hirakis regarding labor expense	0.20	445.00	\$ 89.00
03/04/25	LWI	Meet with client regarding cost recovery of specific items in case; prepare for same	1.00	530.00	530.00
03/05/25	MLB	Emails with A. Hirakis regarding labor expense	0.10	445.00	44.50
03/05/25	LWI	Work on expense calculations; review precedent for same; provide summary to client	1.80	530.00	954.00
03/06/25	LWI	Work on labor and tax issues; meet with client re same; review documents for same; work on minimum filling requirement issues	3.20	530.00	1,696.00
03/06/25	MLB	Emails regarding forecast period	0.10	445.00	44.50
03/11/25	MLB	Witness check in meeting; review draft presentation	0.50	445.00	222.50
03/11/25	LWI	Review case status and planning documents	0.30	530.00	159.00
03/12/25	MLB	Emails with D. Pippen and D. DeGrazia regarding case strategy	0.20	445.00	89.00
03/12/25	LWI	Review case status and confer D. Pippen re same; review other states status	0.50	530.00	265.00
03/14/25	MLB	Emails with client team regarding anticipated procedural dates and related issues	0.20	445.00	89.00

DATE	IND	DESCRIPTION OF SERVICE	HOURS	RATE	AMOUNT
03/14/25	LWI	Confer with Ms. Hirakis re rate case process	1.00	530.00	530.00
03/25/25	MLB	Witness check in meeting with team	0.50	445.00	222.50
03/25/25	LWI	Prepare for and attend witness meeting; confer client re status	1.20	530.00	636.00
<b>SUBTOTAL</b>			<b>10.80</b>		<b>\$5,571.00</b>

**EXPENSES AND OTHER SERVICES**

*\*\*note: all copies are billed at .10/page unless otherwise indicated*

DATE	DESCRIPTION	AMOUNT
<b>SUBTOTAL</b>		<b>0.00</b>
<b>GRAND TOTAL:</b>		<b>\$5,181.03</b>

**ATTORNEY/PARALEGAL SUMMARY**

TIMEKEEPER	RANK	HOURS	RATE	AMOUNT
M. Braun	Member	1.80	445.00	\$801.00
L. W Ingram, III	Member	9.00	530.00	\$4,770.00

**STOLL • KEENON • OGDEN**  
PLLC  
300 West Vine Street  
Suite 2100  
Lexington, Kentucky 40507-1801  
(859) 231-3000  
Tax Id # 61-0421389  
May 9, 2025

Kentucky-American Water Company  
invoices ebilled via Serengeti Legal Tracker  
re American Water Works  
w/ a cc to Ms. Molly Van Over

INVOICE NO.: 1077107  
SKO File No.: 10311/184869

**PAYMENT REMITTANCE**

Payments via regular mail:

STOLL • KEENON • OGDEN PLLC  
P.O. Box 11969  
Lexington, Kentucky 40579-1969

Payments via ACH or EFT:

Stoll Keenon Ogden PLLC IOLTA Account  
Fifth Third Bank, Cincinnati OH  
ABA/Bank Routing Number: [REDACTED]  
Account Number: [REDACTED]

Please reference your account and invoice numbers.  
Email remittance to [payments@skofirm.com](mailto:payments@skofirm.com)

Re: 2025 Rate Case

Our Reference: 010311/184869/LWI/2404  
Fees rendered this bill

\$ 29,788.83

**Total Current Charges This Matter**

**\$ 29,788.83**

Balance as of 04/10/25

\$9,378.12

Less credits (payments, adjustments)  
**Balance due on prior billings**

\$-4,197.09  
**\$5,181.03**

**Total Amount Due This Matter**

**\$34,969.86**

**STOLL · KEENON · OGDEN**

PLLC

**300 West Vine Street****Suite 2100****Lexington, Kentucky 40507-1801****(859) 231-3000****Tax Id # 61-0421389**

May 9, 2025

Kentucky-American Water Company  
 invoices ebilled via Serengeti Legal Tracker  
 re American Water Works  
 w/ a cc to Ms. Molly Van Over

INVOICE NO.: 1077107  
 SKO File No.: 10311/184869

MATTER NAME: 2025 Rate Case

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TOTAL FEES FOR PROFESSIONAL SERVICES PER ATTACHED 32,031.00

***COURTESY DISCOUNT*** ***(2,242.17)***

TOTAL CHARGES FOR EXPENSES AND OTHER SERVICES  
 PER ATTACHED 0.00

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INVOICE TOTAL \$ 29,788.83

BALANCE DUE from previous statements:

Bill Date	Invoice	Outstanding Amount
04/10/25	1074050	5,181.03

Total Balance Due on Previous Statements: \$ 5,181.03

**TOTAL BALANCE DUE** **\$34,969.86**



**BILL DATE:** May 9, 2025

Kentucky-American Water Company  
 invoices ebilled via Serengeti Legal Tracker  
 re American Water Works

**2025 Rate Case****LEGAL FEES**

<b>DATE</b>	<b>IND</b>	<b>DESCRIPTION OF SERVICE</b>	<b>HOURS</b>	<b>RATE</b>	<b>AMOUNT</b>
04/01/25	LWI	Work on direct testimony issues and confer client re same	0.80	530.00	\$ 424.00
04/02/25	LWI	Review rate case notice issues; correspond client re same	0.50	530.00	265.00
04/03/25	LWI	Work on revenue requirement issues; research for same; correspond client re same; work on capital structure issues	2.40	530.00	1,272.00
04/04/25	LWI	Work on capital structure issues; confer client re same	0.70	530.00	371.00
04/08/25	MLB	Status check-in meeting with team	0.80	445.00	356.00
04/08/25	LWI	Attend witness meeting; perform research re expenses; confer client re statues	2.00	530.00	1,060.00
04/08/25	JDL	Discussing Rate Case research with Mr. Ingram; researching discrete issue for Rate Case application.	4.20	345.00	1,449.00
04/09/25	MLB	Review Bulkley testimony	1.10	445.00	489.50
04/09/25	JDL	Researching Ky. PSC standards for cost adjustment factors in different contexts and under different circumstances; synthesizing research for Mr. Ingram's review.	4.90	345.00	1,690.50
04/10/25	MLB	Review Ms. Bulkley's testimony	1.30	445.00	578.50
04/10/25	LWI	Prepare for and attend testimony meeting with client; work on notice of intent	1.20	530.00	636.00
04/11/25	LWI	Review consultant testimony issues; correspondence re same; prepare and	2.80	530.00	1,484.00

DATE	IND	DESCRIPTION OF SERVICE	HOURS	RATE	AMOUNT
		attend call re rate design issues; review research for same			
04/13/25	LWI	Review draft testimony issues	0.80	530.00	424.00
04/14/25	MLB	Emails with A. Hirakis regarding testimony development	0.10	445.00	44.50
04/14/25	LWI	Work on customer notice issues; correspond client re same	0.80	530.00	424.00
04/14/25	MML	Communications with L. Ingram and communications with Kentucky Press regarding rate case notice	0.30	335.00	100.50
04/14/25	JDL	Drafting e-mail summarizing cost adjustment research and Ky. PSC cases for circulation to client.	0.90	345.00	310.50
04/15/25	MLB	Emails with team regarding notice of intent and publication deadlines	0.10	445.00	44.50
04/15/25	LWI	Continue work on customer notice issues	0.50	530.00	265.00
04/16/25	MLB	Emails with PSC and client team regarding notice of intent	0.20	445.00	89.00
04/16/25	LWI	Work on direct testimony issues	1.50	530.00	795.00
04/17/25	MLB	Review witness assignments in advance of meeting	0.20	445.00	89.00
04/17/25	LWI	Review and work on company witness testimony; work on overall strategy issues	2.80	530.00	1,484.00
04/18/25	MEW	Discussed rate case witness assignments and review of testimony with Mr. Ingram and Ms. Braun	0.60	395.00	237.00
04/18/25	MLB	Meet with L. Ingram and M. Wimberly to discuss testimony	0.50	445.00	222.50
04/18/25	LWI	Work on company direct testimony; meet with co-counsel regarding same; work on application	2.00	530.00	1,060.00
04/20/25	MLB	Review and revise Gonzales and Lewis testimonies	2.80	445.00	1,246.00
04/20/25	JDL	Reviewing previous rate case and other rate case filings to develop rate case filing.	0.60	345.00	207.00

DATE	IND	DESCRIPTION OF SERVICE	HOURS	RATE	AMOUNT
04/21/25	MLB	Emails with A. Hirakis regarding status of testimony and meeting regarding same; emails regarding tariff	0.30	445.00	133.50
04/21/25	LWI	Work on company testimony	3.20	530.00	1,696.00
04/21/25	JDL	Drafting rate case application and petition for confidential treatment of personal information.	2.60	345.00	897.00
04/21/25	MEW	Reviewed and edited Ather, Chao, Prendergrast, and Schlessman testimonies	2.20	395.00	869.00
04/22/25	MLB	Review testimony; meet with team; calls with L. Ingram; meet with team regarding meter issues	2.10	445.00	934.50
04/22/25	LWI	Continue review of draft testimony; prepare for and meet with client regarding same	3.20	530.00	1,696.00
04/22/25	JDL	Work on rate case application	2.20	345.00	759.00
04/22/25	MEW	Reviewed rate case testimony; Emailed Mr. Ingram re rate case testimony review notes; discussed rate case testimony with Mr. Ingram	1.10	395.00	434.50
04/23/25	MLB	Review and revise customer notice; discuss customer notice with M. Wimberly	0.80	445.00	356.00
04/23/25	MEW	Reviewed and edited rate case notice	1.40	395.00	553.00
04/23/25	JDL	Revising and finalizing draft of rate case application for circulation to Mr. Ingram, Ms. Braun, and Ms. Wimberly.	2.10	345.00	724.50
04/23/25	LWI	Work on customer notice issues	0.50	530.00	265.00
04/24/25	MLB	Review Walker's cash working capital testimony	0.80	445.00	356.00
04/24/25	LWI	Continue work on customer notice issue	0.50	530.00	265.00
04/25/25	LWI	Work on testimony issues; confer client re same; work on filing requirements and confer client re same; work on customer notice issue	2.90	530.00	1,537.00

DATE	IND	DESCRIPTION OF SERVICE	HOURS	RATE	AMOUNT
04/25/25	MML	Communications with L. Ingram and Kentucky Press regarding draft rate case notice for publication	0.20	335.00	67.00
04/28/25	MLB	Proof Kentucky American rate case notice	0.60	445.00	267.00
04/28/25	LWI	Review and work on customer notice issues	0.50	530.00	265.00
04/28/25	MEW	Reviewed notice and emails re same	0.70	395.00	276.50
04/28/25	MML	Multiple communications with Kentucky Press; review draft rate case notice received from same; email with L. Ingram, M. Braun and M. Wimberly related to same	0.70	335.00	234.50
04/29/25	MLB	Work on rate case notice	0.50	445.00	222.50
04/29/25	LWI	Review testimony status	0.50	530.00	265.00
04/29/25	MML	Email and telephone conferences with Kentucky Press; review multiple versions of rate case notice and make corrections to same; communications with L. Ingram, M. Braun and M. Wimberly; finalize proof for publication	2.60	335.00	871.00
04/30/25	MLB	Witness check-in meeting; review Walker testimony	1.20	445.00	534.00
04/30/25	MEW	Reviewed Ather, Chao, Prendergrast, Schlessman, and McClellan testimonies; Participated on testimony review meeting with client	1.10	395.00	434.50
<b>SUBTOTAL</b>			<b>71.90</b>		<b>\$32,031.00</b>

**EXPENSES AND OTHER SERVICES***\*\*note: all copies are billed at .10/page unless otherwise indicated*

DATE	DESCRIPTION	AMOUNT
<b>SUBTOTAL</b>		<b>0.00</b>
<b>GRAND TOTAL:</b>		<b>\$29,788.83</b>

**ATTORNEY/PARALEGAL SUMMARY**

<b>TIMEKEEPER</b>	<b>RANK</b>	<b>HOURS</b>	<b>RATE</b>	<b>AMOUNT</b>
M. Braun	Member	13.40	445.00	\$5,963.00
L. W Ingram, III	Member	30.10	530.00	\$15,953.00
M. Wimberly	Member	7.10	395.00	\$2,804.50
J. Lavanga	Associate	17.50	345.00	\$6,037.50
M. M Loy	Paralegal	3.80	335.00	\$1,273.00

**STOLL · KEENON · OGDEN**  
PLLC  
300 West Vine Street  
Suite 2100  
Lexington, Kentucky 40507-1801  
(859) 231-3000  
Tax Id # 61-0421389  
June 5, 2025

Kentucky-American Water Company  
invoices ebilled via Serengeti Legal Tracker  
re American Water Works  
w/ a cc to Ms. Molly Van Over

INVOICE NO.: 1079885  
SKO File No.: 10311/184869

**PAYMENT REMITTANCE**

Payments via regular mail:

STOLL · KEENON · OGDEN PLLC  
P.O. Box 11969  
Lexington, Kentucky 40579-1969

Payments via ACH or EFT:

Stoll Keenon Ogden PLLC IOLTA Account  
Fifth Third Bank, Cincinnati OH  
ABA/Bank Routing Number: [REDACTED]  
Account Number: [REDACTED]

Please reference your account and invoice numbers.  
Email remittance to [payments@skofirm.com](mailto:payments@skofirm.com)

Re: 2025 Rate Case

Our Reference: 010311/184869/LWI/2404  
Fees rendered this bill

\$ 34,868.49

**Total Current Charges This Matter**

**\$ 34,868.49**

Balance as of 05/09/25

\$34,969.86

Less credits (payments, adjustments)  
**Balance due on prior billings**

\$-5,181.03  
**\$29,788.83**

**Total Amount Due This Matter**

**\$64,657.32**

**STOLL · KEENON · OGDEN**  
**PLLC**  
**300 West Vine Street**  
**Suite 2100**  
**Lexington, Kentucky 40507-1801**  
**(859) 231-3000**  
**Tax Id # 61-0421389**  
 June 5, 2025

Kentucky-American Water Company  
 invoices ebilled via Serengeti Legal Tracker  
 re American Water Works  
 w/ a cc to Ms. Molly Van Over

INVOICE NO.: 1079885  
 SKO File No.: 10311/184869

MATTER NAME: 2025 Rate Case

TOTAL FEES FOR PROFESSIONAL SERVICES PER ATTACHED	37,493.00
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<b>COURTESY DISCOUNT</b>	<b>(2,624.51)</b>
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TOTAL CHARGES FOR EXPENSES AND OTHER SERVICES PER ATTACHED	0.00
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INVOICE TOTAL	<u>\$ 34,868.49</u>
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BALANCE DUE from previous statements:

Bill Date	Invoice	Outstanding Amount
05/09/25	1077107	29,788.83

Total Balance Due on Previous Statements:	\$ 29,788.83
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<b>TOTAL BALANCE DUE</b>	<b><u><u>\$64,657.32</u></u></b>
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**BILL DATE:** June 5, 2025

Kentucky-American Water Company  
 invoices ebilled via Serengeti Legal Tracker  
 re American Water Works

**2025 Rate Case****LEGAL FEES**

<b>DATE</b>	<b>IND</b>	<b>DESCRIPTION OF SERVICE</b>	<b>HOURS</b>	<b>RATE</b>	<b>AMOUNT</b>
05/01/25	LWI	Work on customer notice issues; confer with client re same; work on testimony and filing requirements	2.30	530.00	\$ 1,219.00
05/01/25	MML	Communication with Kentucky Press; review run dates; conference with L. Ingram	0.30	335.00	100.50
05/02/25	MLB	Discuss cost of service issue with L. Ingram; discuss Walker testimony with L. Ingram; attend witness check-in meeting	0.60	445.00	267.00
05/02/25	LWI	Review status of testimony and filing requirements; confer client re same; work on tariff development issues	2.20	530.00	1,166.00
05/02/25	JDL	Researching orders related to confidential treatment in rate cases and drafting an e-mail to Mr. Ingram, Ms. Braun, and Ms. Wimberly regarding certain confidentiality issues.	0.40	345.00	138.00
05/05/25	JDL	Revising petition for Confidential Treatment.	0.30	345.00	103.50
05/05/25	LWI	Work on Application and supporting materials; review status of filing exhibits	2.20	530.00	1,166.00
05/05/25	MML	Conference with L. Ingram; communication with M. Van Over; work with sharepoint and begin to work on application and support for same	2.20	335.00	737.00
05/06/25	MEW	Emailed Mr. Ingram re capital budget forecasted years	0.20	395.00	79.00
05/06/25	MLB	Work on rate case tariff	1.80	445.00	801.00



DATE	IND	DESCRIPTION OF SERVICE	HOURS	RATE	AMOUNT
05/06/25	LWI	Review filing exhibits and testimony; confer client re same; related correspondence; work on Application	3.50	530.00	1,855.00
05/07/25	MLB	Meet with team to discuss filing process and outstanding tasks; work on rate case tariff; review application exhibits; emails with A. Hirakis	2.70	445.00	1,201.50
05/07/25	MEW	Discussed rate case status with Mr. Ingram and Ms. Braun	0.40	395.00	158.00
05/07/25	LWI	Work on filling exhibits and testimony issues; review status of filing; confer co-counsel re same	1.50	530.00	795.00
05/07/25	MML	Conference and communications with M. Braun; work on tariff and application support	0.70	335.00	234.50
05/07/25	JDL	Revising petition for confidential treatment to align with rate case application.	0.40	345.00	138.00
05/08/25	LWI	Review filing exhibits; confer client re same	1.00	530.00	530.00
05/08/25	MEW	Review tariff	0.60	395.00	237.00
05/08/25	MLB	Work on rate case tariff; review application exhibits	0.30	445.00	133.50
05/08/25	MML	Work on rate case application and support for same	1.30	335.00	435.50
05/08/25	JDL	Revising petition for confidential treatment per instructions from Ms. Wimberly.	1.30	345.00	448.50
05/09/25	MLB	Review testimony status update from A. Hirakis	0.10	445.00	44.50
05/09/25	LWI	Review status; confer client re same; review filing exhibits	2.30	530.00	1,219.00
05/12/25	LWI	Review filing exhibits and testimony; confer co-counsel and client re same	2.20	530.00	1,166.00
05/12/25	MLB	Emails and phone call with A. Hirakis regarding status of application exhibits and testimony; discuss filing process with L. Ingram and M. Loy; review application exhibits; work on confidentiality issues; work on tariff;	3.60	445.00	1,602.00

DATE	IND	DESCRIPTION OF SERVICE	HOURS	RATE	AMOUNT
		work on testimony			
05/12/25	MML	Communications with L. Ingram and M. Braun; review, revise and begin to finalize direct testimony for witnesses Adams, Chao, Gonzales, Magner, McClellan, Prendergast, Schlessman and Walker	5.50	335.00	1,842.50
05/12/25	MEW	Reviewed and edited Petition for Confidential Protection; Reviewed record re confidential information; Emailed re Petition and confidential information	0.50	395.00	197.50
05/13/25	MLB	Review application filing exhibits; multiple emails with client team; work on testimony	2.80	445.00	1,246.00
05/13/25	MML	Communications M. Braun; communications with M. Van Over; review, revise and begin to finalize direct testimony for witnesses Mustich, Ather and Bulkley; work on confidential exhibit; work on finalizing minimum filing requirement support	6.80	335.00	2,278.00
05/14/25	MLB	Phone call with L. Ingram regarding testimony finalization; review and revise application; review and revise application exhibits	3.40	445.00	1,513.00
05/14/25	LWI	Confer co-counsel re testimony and filing exhibits; review of same	1.20	530.00	636.00
05/14/25	MML	Communications M. Braun; communications with M. Van Over; review, revise and begin to finalize direct testimony for witnesses Burton, DeGrazia and Lewis; work on finalizing minimum filing requirement support; work on additional testimony revisions	6.20	335.00	2,077.00
05/15/25	MLB	Work on all aspects on application; multiple calls and emails with client team	3.20	445.00	1,424.00
05/15/25	LWI	Work on case filing issues; confer client and co-counsel re same	0.90	530.00	477.00
05/15/25	MML	Work on finalizing application, petition for confidential treatment and all testimony and filing requirements for filing; communications with M. Braun	4.70	335.00	1,574.50

DATE	IND	DESCRIPTION OF SERVICE	HOURS	RATE	AMOUNT
05/15/25	MEW	Reviewed Application exhibits	2.20	395.00	869.00
05/16/25	LWI	Work on filing of Application and exhibits; review files for same	1.00	530.00	530.00
05/16/25	MLB	Complete review of all aspects of rate case filing; multiple emails with team; file case; send confidential information to PSC	2.60	445.00	1,157.00
05/16/25	MML	Communications with M. Braun; finalize application, petition for confidential treatment and all testimony and filing requirements for filing	4.40	335.00	1,474.00
05/21/25	MLB	Emails with PSC and AG regarding informal conference	0.10	445.00	44.50
05/21/25	MML	Review PSC's initial data requests; review email regarding informal conference	0.30	335.00	100.50
05/21/25	LWI	Work on procedural schedule issues; confer client re same	0.80	530.00	424.00
05/22/25	LWI	Work on informal conference issues; confer client re same; related correspondence	1.60	530.00	848.00
05/22/25	MLB	Review notice of no deficiency in application; review and revise responses to PSC's First Request for Information; discuss technical conference with L. Ingram; meet with KAW team; email with PSC and intervenors	2.60	445.00	1,157.00
05/27/25	LWI	Work on confidentiality agreement	1.00	530.00	530.00
05/27/25	MLB	Review procedural schedule and order granting intervention; emails regarding confidentiality agreement	0.20	445.00	89.00
05/27/25	MML	Communication with Kentucky Press regarding affidavit and proof of publication	0.10	335.00	33.50
05/28/25	MLB	Review tear sheets for publication of application	0.10	445.00	44.50
05/28/25	MML	Review affidavit and tear sheets from Kentucky Press regarding notice of rate	0.70	335.00	234.50

DATE	IND	DESCRIPTION OF SERVICE	HOURS	RATE	AMOUNT
		case; prepare for filing with the PSC; communication with L. Ingram related to same			
05/29/25	MML	Communications with M. Van Over and work in sharepoint related to PSC's initial data requests	0.40	335.00	134.00
05/30/25	LWI	Work on data response process and review data responses	1.10	530.00	583.00
<b>SUBTOTAL</b>			<b>88.80</b>		<b>\$37,493.00</b>

**EXPENSES AND OTHER SERVICES**

*\*\*note: all copies are billed at .10/page unless otherwise indicated*

DATE	DESCRIPTION	AMOUNT
<b>SUBTOTAL</b>		<b>0.00</b>
<b>GRAND TOTAL:</b>		<b>\$34,868.49</b>

**ATTORNEY/PARALEGAL SUMMARY**

TIMEKEEPER	RANK	HOURS	RATE	AMOUNT
M. Braun	Member	24.10	445.00	\$10,724.50
L. W Ingram, III	Member	24.80	530.00	\$13,144.00
M. Wimberly	Member	3.90	395.00	\$1,540.50
J. Lavanga	Associate	2.40	345.00	\$828.00
M. M Loy	Paralegal	33.60	335.00	\$11,256.00

**STOLL · KEENON · OGDEN**

PLLC

300 West Vine Street

Suite 2100

Lexington, Kentucky 40507-1801

(859) 231-3000

Tax Id # 61-0421389

July 8, 2025

Kentucky-American Water Company  
 invoices ebilled via Serengeti Legal Tracker  
 re American Water Works  
 w/ a cc to Ms. Molly Van Over

INVOICE NO.: 1082635  
 SKO File No.: 10311/184869

**PAYMENT REMITTANCE**

Payments via regular mail:

STOLL · KEENON · OGDEN PLLC  
 P.O. Box 11969  
 Lexington, Kentucky 40579-1969

Payments via ACH or EFT:

Stoll Keenon Ogden PLLC IOLTA Account  
 Fifth Third Bank, Cincinnati OH  
 ABA/Bank Routing Number: [REDACTED]  
 Account Number: [REDACTED]

Please reference your account and invoice numbers.  
 Email remittance to [payments@skofirm.com](mailto:payments@skofirm.com)

Re: 2025 Rate Case

Our Reference: 010311/184869/LWI/2404  
 Fees rendered this bill

\$ 43,882.05

**Total Current Charges This Matter****\$ 43,882.05**

Balance as of 06/05/25

\$64,657.32

Less credits (payments, adjustments)  
**Balance due on prior billings**

\$-29,788.83  
**\$34,868.49**

**Total Amount Due This Matter****\$78,750.54**

**STOLL · KEENON · OGDEN**  
PLLC  
300 West Vine Street  
Suite 2100  
Lexington, Kentucky 40507-1801  
(859) 231-3000  
Tax Id # 61-0421389  
July 8, 2025

Kentucky-American Water Company  
invoices ebilled via Serengeti Legal Tracker  
re American Water Works  
w/ a cc to Ms. Molly Van Over

INVOICE NO.: 1082635  
SKO File No.: 10311/184869

MATTER NAME: 2025 Rate Case

TOTAL FEES FOR PROFESSIONAL SERVICES PER ATTACHED 47,185.00

**COURTESY DISCOUNT (3,302.95)**

TOTAL CHARGES FOR EXPENSES AND OTHER SERVICES  
PER ATTACHED 0.00

INVOICE TOTAL \$ 43,882.05

BALANCE DUE from previous statements:

Bill Date	Invoice	Outstanding Amount
06/05/25	1079885	34,868.49

Total Balance Due on Previous Statements: \$ 34,868.49

**TOTAL BALANCE DUE \$78,750.54**

**BILL DATE:** July 8, 2025

Kentucky-American Water Company  
 invoices ebilled via Serengeti Legal Tracker  
 re American Water Works

**2025 Rate Case****LEGAL FEES**

<b>DATE</b>	<b>IND</b>	<b>DESCRIPTION OF SERVICE</b>	<b>HOURS</b>	<b>RATE</b>	<b>AMOUNT</b>
06/01/25	LWI	Review and work on data responses	3.20	530.00	\$ 1,696.00
06/02/25	LWI	Continue work on data responses; confer client re same; file proof of customer notice; work on confidentiality issues; prepare for informal conference and confer client re same	4.80	530.00	2,544.00
06/02/25	MML	Communications with L. Ingram; work on responses, support and verifications for PSC's initial requests; conference call with client and L. Ingram regarding status of same	2.50	335.00	837.50
06/03/25	MEW	Drafted Petition for Confidential Protection; Emailed with Ms. Loy re confidential attachments	0.50	395.00	197.50
06/03/25	LWI	Work on data response issues; work on confidentiality issues for same	1.90	530.00	1,007.00
06/03/25	MML	Communications with L. Ingram and M. Wimberly; communications with M. Van Over; work on responses and support related to PSC's initial data requests	5.60	335.00	1,876.00
06/04/25	MEW	Drafted Petition for Confidential Protection; Reviewed past Petition to distinguish items; Reviewed confidential items and discussed with Ms. Loy; Reviewed and edited Petition; Reviewed confidential attachments	2.50	395.00	987.50
06/04/25	LWI	Work on data responses	2.50	530.00	1,325.00
06/04/25	MML	Work on responses and support related to PSC's initial data requests; review petition for confidentiality and work on preparation of confidential responses	3.50	335.00	1,172.50

DATE	IND	DESCRIPTION OF SERVICE	HOURS	RATE	AMOUNT
06/05/25	LWI	Prepare for informal conference and meet with client regarding same; review, finalize and file data responses	2.50	530.00	1,325.00
06/05/25	MML	Communications with L. Ingram; finalize responses and support to PSC's initial data requests for filing; finalize confidential responses and prepare file share link for PSC	2.00	335.00	670.00
06/05/25	MLB	Emails with AG Attorney Goad regarding confidentiality agreement; review executed agreement	0.20	445.00	89.00
06/05/25	MEW	Emailed confidential files to PSCED	0.10	395.00	39.50
06/07/25	MLB	Review LFUCG's executed confidentiality agreement	0.10	445.00	44.50
06/09/25	LWI	Address confidentiality issues	0.50	530.00	265.00
06/10/25	LWI	Prepare for informal conference	0.50	530.00	265.00
06/10/25	MLB	Emails with PSC and client team regarding informal conference	0.20	445.00	89.00
06/11/25	MLB	Emails with PSC and client regarding informal conference; phone call with L. Ingram	0.40	445.00	178.00
06/11/25	LWI	Prepare for informal conference and meet with client re same; review presentation	1.70	530.00	901.00
06/12/25	MLB	Prepare for and attend informal technical conference at the PSC	3.50	445.00	1,557.50
06/12/25	LWI	Prepare for, travel to, and attend informal conference	5.00	530.00	2,650.00
06/13/25	LWI	Work regarding informal conference follow-up; related correspondence; notes re same	1.00	530.00	530.00
06/16/25	LWI	Work on discovery strategy issues	0.50	530.00	265.00
06/17/25	LWI	Plan for data requests	0.50	530.00	265.00
06/18/25	MLB	Emails with AG regarding confidential material	0.10	445.00	44.50



DATE	IND	DESCRIPTION OF SERVICE	HOURS	RATE	AMOUNT
06/19/25	LWI	Meet with client re status and strategy; work on opposing expert issues	1.40	530.00	742.00
06/19/25	MML	Work with confidential materials and communications with M. Wimberly; prepare file share link for A. Goad related to same	0.20	335.00	67.00
06/19/25	MEW	Prepared confidential files in format for AG office viewing; Emailed Ms. Loy re link creation; Emailed Ms. Goad re confidential information	0.50	395.00	197.50
06/20/25	MLB	Review PSC data requests; review AG data requests; review LFUCG data requests; emails with client team	0.70	445.00	311.50
06/20/25	LWI	Review data requests; confer co- counsel and client re same	1.80	530.00	954.00
06/20/25	MML	Begin to review data requests received by PSC, LFUCG and AG and communications related to same	0.60	335.00	201.00
06/22/25	MML	Review data requests and work on tracking charts related to same	1.00	335.00	335.00
06/23/25	MLB	Discuss data requests with L. Ingram; emails with A. Hirakis	0.60	445.00	267.00
06/23/25	LWI	Work on strategy issues for responding to data requests; related correspondence; review historical data responses	1.90	530.00	1,007.00
06/24/25	MLB	Work on responses to data requests; meet with client team	1.20	445.00	534.00
06/24/25	LWI	Work on data request issues; prepare for and attend meeting with client re same	2.50	530.00	1,325.00
06/25/25	MLB	Emails with PSC and intervenors regarding hearing date; discuss with L. Ingram and client; status check of data responses	0.20	445.00	89.00
06/25/25	LWI	Work on strategy and timing issues; consider hearing strategies	1.50	530.00	795.00
06/25/25	MML	Review email from L. Ingram and M. Van Over; work related to AG, PSC and LFUCG data responses	0.60	335.00	201.00

DATE	IND	DESCRIPTION OF SERVICE	HOURS	RATE	AMOUNT
06/26/25	MLB	Emails with client team regarding status of responses; phone call with L. Ingram; prepare chart; review responses	1.00	445.00	445.00
06/26/25	MML	Review email from client and L. Ingram; work related to AG, PSC and LFUCG data responses	0.70	335.00	234.50
06/26/25	LWI	Work on data responses	1.50	530.00	795.00
06/27/25	MLB	Work on responses to data requests; meet with A. Hirakis and D. DeGrazia; meet with all witnesses	3.60	445.00	1,602.00
06/27/25	LWI	Work on data responses; confer client re same	3.50	530.00	1,855.00
06/27/25	MML	Attend data response status call; communications with L. Ingram and M. Braun and review communications from client regarding responses; work on data responses	1.60	335.00	536.00
06/28/25	LWI	Work on data responses	4.70	530.00	2,491.00
06/28/25	MLB	Work on responses to data requests; emails with client team	2.80	445.00	1,246.00
06/29/25	MLB	Work on responses to data requests; emails with client team	2.30	445.00	1,023.50
06/29/25	MML	Work on responses to AG, LFUCG and PSC data requests; communications with L. Ingram and M. Braun and review communications from client regarding responses	2.00	335.00	670.00
06/29/25	LWI	Work on data responses	2.50	530.00	1,325.00
06/30/25	MLB	Work on PSC, LFUCG, and AG data requests; multiple calls and emails with team	6.40	445.00	2,848.00
06/30/25	MML	Work on responses to AG, LFUCG and PSC data requests; communications with L. Ingram and M. Braun and review communications from client regarding responses; status meeting with client	7.20	335.00	2,412.00
06/30/25	LWI	Work on data responses	3.50	530.00	1,855.00
<b>SUBTOTAL</b>			<b>103.80</b>		<b>\$47,185.00</b>

**EXPENSES AND OTHER SERVICES***\*\*note: all copies are billed at .10/page unless otherwise indicated*

DATE	DESCRIPTION	AMOUNT
	<b>SUBTOTAL</b>	<b>0.00</b>
<b>GRAND TOTAL:</b>		<b>\$43,882.05</b>

**ATTORNEY/PARALEGAL SUMMARY**

TIMEKEEPER	RANK	HOURS	RATE	AMOUNT
M. Braun	Member	23.30	445.00	\$10,368.50
L. W Ingram, III	Member	49.40	530.00	\$26,182.00
M. Wimberly	Member	3.60	395.00	\$1,422.00
M. M Loy	Paralegal	27.50	335.00	\$9,212.50



May 28, 2025

In Account With:

AP Dept 1012  
American Water Works Service Co  
1 Water Street  
Camden NJ 01802  
United States

Invoice Number 082775  
ProjectID CL-09485  
Page 1 of 1

*For Professional Services Rendered Through April 30, 2025*

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Principals</u>			
Christopher Wall	5.25	665.00	3,491.25
<u>Associates</u>			
Myron Inglis	2.00	570.00	1,140.00
Total Labor			\$4,631.25
<b>TOTAL AMOUNT DUE</b>			<b>\$4,631.25</b>

Please note our updated banking information below. For additional information contact [accountsreceivable@brattle.com](mailto:accountsreceivable@brattle.com).

Payable upon receipt in US Dollars to: The Brattle Group, Inc. (FID 04-3254813)  
Finance Charge of 1.5% per month (18% APR) will be added to overdue invoices.

Please Remit Payment as Follows:

**Check Payments:**

The Brattle Group, Inc.  
One Beacon Street, Suite 2600  
Boston, MA 02108

**Telephone:**

+1.617.864.7900

**Email:** [billingdept@brattle.com](mailto:billingdept@brattle.com)

**ACH/Wire Payments:**

Citibank, N.A. New York  
SWIFT No  
ABA No.:  
Account:  
Account n



May 02, 2025

In Account With:

AP Dept 1012  
 American Water Works Service Co  
 1 Water Street  
 Camden NJ 01802  
 United States

Invoice Number 082518  
 ProjectID CL-09485  
 Page 1 of 1

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*For Professional Services Rendered Through March 31, 2025*

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Principals</u>			
Ann Bulkley-Armour	7.50	690.00	5,175.00
Tobias Bishop	9.00	690.00	6,210.00
Christopher Wall	1.00	665.00	665.00
<u>Associates</u>			
Myron Inglis	15.00	570.00	8,550.00
<u>Research Analysts</u>			
Vanshika Singhanian	2.50	450.00	1,125.00
Jaja Wang	0.50	450.00	225.00
Lucy Du	1.25	375.00	468.75
Total Labor			<u>\$22,418.75</u>
<u>Related Expenses</u>			
Outside/Information Services			722.31
Total Related Expenses			<u>\$722.31</u>
<b>TOTAL AMOUNT DUE</b>			<b><u>\$23,141.06</u></b>

Please note our updated banking information below. For additional information contact [accountsreceivable@brattle.com](mailto:accountsreceivable@brattle.com).

Payable upon receipt in US Dollars to: The Brattle Group, Inc. (FID 04-3254813)  
 Finance Charge of 1.5% per month (18% APR) will be added to overdue invoices.

Please Remit Payment as Follows:

**Check Payments:**

The Brattle Group, Inc.  
 One Beacon Street, Suite 2600  
 Boston, MA 02108

**Telephone:**

+1.617.864.7900

**Email:** [billingdept@brattle.com](mailto:billingdept@brattle.com)**ACH/Wire Payments:**

Citibank, N.A. New York  
 SWIFT N  
 ABA No  
 Account  
 Account

Invoice



April 14, 2025

Engagement No: 100768.00

Invoice No: 0019660

Debbie Albrecht  
Kentucky American Water  
2300 Richmond Road  
Lexington, KY 40502

Engagement 100768.00 2024-American Water Company-Kentucky Shared Services 2025  
**Professional Services from January 01, 2025 to January 31, 2025**

Phase 01 Pre-Filing Services  
**Professional Personnel**

	Hours	Rate	Amount	
Senior VP	5.00	765.00	3,825.00	
Senior Consultant	19.25	405.00	7,796.25	
Totals	24.25		11,621.25	
<b>Total Labor</b>				<b>11,621.25</b>
			<b>Total this Phase</b>	<b>\$11,621.25</b>
			<b>Total this Invoice</b>	<b>\$11,621.25</b>

**Outstanding Invoices**

Number	Date	Balance
0019565	3/21/2025	49,998.75
<b>Total</b>		<b>49,998.75</b>

**Billings to Date**

	Current	Prior	Total
Labor	11,621.25	72,118.75	83,740.00
<b>Totals</b>	<b>11,621.25</b>	<b>72,118.75</b>	<b>83,740.00</b>

For billing inquiries or to request electronic payment instructions,  
please contact us at [accounting@ceadvisors.com](mailto:accounting@ceadvisors.com)

Taxpayer ID: 01-0568063

Please note: we have no intention of changing our bank details, and any request to do so should be treated as suspicious.

Invoice



April 14, 2025

Engagement No: 100768.00

Invoice No: 0019661

Debbie Albrecht  
Kentucky American Water  
2300 Richmond Road  
Lexington, KY 40502

Engagement 100768.00 2024-American Water Company-Kentucky Shared Services 2025  
**Professional Services from February 01, 2025 to February 28, 2025**

Phase 01 Pre-Filing Services  
**Professional Personnel**

	Hours	Rate	Amount	
Senior VP	25.00	765.00	19,125.00	
Senior Consultant	65.50	405.00	26,527.50	
Project Assistant	1.25	95.00	118.75	
Totals	91.75		45,771.25	
<b>Total Labor</b>				<b>45,771.25</b>
			<b>Total this Phase</b>	<b>\$45,771.25</b>
			<b>Total this Invoice</b>	<b>\$45,771.25</b>

**Billings to Date**

	Current	Prior	Total
Labor	45,771.25	0.00	45,771.25
<b>Totals</b>	<b>45,771.25</b>	<b>0.00</b>	<b>45,771.25</b>

For billing inquiries or to request electronic payment instructions,  
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Taxpayer ID: 01-0568063

**Please note: we have no intention of changing our bank details, and any request to do so should be treated as suspicious.**

Engagement	100768.00	2024-AWC-KY Shared Services 2025	Invoice	0019756
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**Billing Backup**

Tuesday, April 29, 2025

Concentric Energy Advisors, Inc.

Invoice 0019756 Dated 4/29/2025

1:32:18 PM

Engagement	100768.00	2024-American Water Company-Kentucky Shared Services 2025
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Phase	01	Pre-Filing Services
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**Professional Personnel**

		Hours	Rate	Amount
<b>Senior VP</b>				
Adams, Michael	3/3/2025	2.00	765.00	1,530.00
Draft report and testimony				
Adams, Michael	3/4/2025	2.00	765.00	1,530.00
Review draft report and testimony				
Adams, Michael	3/7/2025	1.50	765.00	1,147.50
Review draft testimony and report				
Adams, Michael	3/10/2025	1.25	765.00	956.25
Review draft testimony and report				
Adams, Michael	3/11/2025	1.00	765.00	765.00
Prep for and call re: Testimony and support				
Adams, Michael	3/13/2025	2.00	765.00	1,530.00
Review draft work product				
Adams, Michael	3/14/2025	3.50	765.00	2,677.50
Call with client; internal review of model/testimony				
Adams, Michael	3/17/2025	1.50	765.00	1,147.50
Review draft report				
Adams, Michael	3/18/2025	1.00	765.00	765.00
Draft work product review				
Adams, Michael	3/21/2025	1.00	765.00	765.00
Review testimony and report				
Adams, Michael	3/27/2025	2.00	765.00	1,530.00
Review work product				
Adams, Michael	3/28/2025	2.00	765.00	1,530.00
Review work product				
Adams, Michael	3/31/2025	1.50	765.00	1,147.50
Review draft report				
<b>Senior Consultant</b>				
Akanni, Olawale	3/3/2025	3.00	405.00	1,215.00
Worked on the report for American Water service company costs				
Akanni, Olawale	3/5/2025	1.50	405.00	607.50
Worked on the report for American Water service company costs				
Akanni, Olawale	3/6/2025	2.50	405.00	1,012.50
Worked on the report for American Water service company costs				
Akanni, Olawale	3/7/2025	2.50	405.00	1,012.50
Worked on the report for American Water service company costs				
Akanni, Olawale	3/10/2025	2.00	405.00	810.00
Reviewed the testimony and report for Kentucky American Water service company charges				
Akanni, Olawale	3/12/2025	3.00	405.00	1,215.00
Reviewed the testimony and report for Kentucky American Water service company charges				
Akanni, Olawale	3/13/2025	2.50	405.00	1,012.50
Worked on the report for American Water service company costs				
Akanni, Olawale	3/14/2025	2.00	405.00	810.00
Reviewed the testimony and report for Kentucky American Water service company charges				



Engagement	100768.00	2024-AWC-KY Shared Services 2025			Invoice	0019756
Akanni, Olawale		3/17/2025	3.00	405.00	1,215.00	
Reviewed the analysis for American Water Service company costs to Kentucky American Water						
Akanni, Olawale		3/18/2025	3.00	405.00	1,215.00	
Reviewed the analysis for American Water Service company costs to Kentucky American Water						
Akanni, Olawale		3/31/2025	4.00	405.00	1,620.00	
Reviewed the analysis for American Water Service company costs to Kentucky American Water						
Gross, Jack		3/6/2025	.50	405.00	202.50	
Internal team meeting						
Project Assistant						
Singer, Connie		3/11/2025	2.50	95.00	237.50	
Format report						
Singer, Connie		3/19/2025	.50	95.00	47.50	
Formatting testimony						
Totals			54.75		29,253.75	
<b>Total Labor</b>						<b>29,253.75</b>
				<b>Total this Phase</b>		<b>\$29,253.75</b>
				<b>Total this Engagement</b>		<b>\$29,253.75</b>
				<b>Total this Report</b>		<b>\$29,253.75</b>

**Invoice****CONCENTRIC**

May 27, 2025

Engagement No: 100768.00

Invoice No: 0019818

Dominic DeGrazia  
 Kentucky American Water  
 2300 Richmond Road  
 Lexington, KY 40502

Engagement 100768.00 2024-American Water Company-Kentucky Shared Services 2025  
**Professional Services from April 01, 2025 to April 30, 2025**

Phase 01 Pre-Filing Services

**Professional Personnel**

	Hours	Rate	Amount	
Senior VP	2.00	765.00	1,530.00	
Senior Consultant	4.00	405.00	1,620.00	
Totals	6.00		3,150.00	
<b>Total Labor</b>				<b>3,150.00</b>
			<b>Total this Phase</b>	<b>\$3,150.00</b>
			<b>Total this Invoice</b>	<b>\$3,150.00</b>

**Outstanding Invoices**

Number	Date	Balance
0019660	4/14/2025	11,621.25
0019661	4/14/2025	45,771.25
0019756	4/29/2025	29,253.75
<b>Total</b>		<b>86,646.25</b>

**Billings to Date**

	Current	Prior	Total
Labor	3,150.00	86,646.25	89,796.25
<b>Totals</b>	<b>3,150.00</b>	<b>86,646.25</b>	<b>89,796.25</b>

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Taxpayer ID: 01-0568063

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Engagement	100768.00	2024-AWC-KY Shared Services 2025	Invoice	0019818
Billing Backup			Tuesday, May 27, 2025	
Concentric Energy Advisors, Inc.		Invoice 0019818 Dated 5/27/2025	8:42:10 PM	

Engagement	100768.00	2024-American Water Company-Kentucky Shared Services 2025
Phase	01	Pre-Filing Services

Professional Personnel			Hours	Rate	Amount	
Senior VP						
Adams, Michael	4/10/2025	Review work product	2.00	765.00	1,530.00	
Senior Consultant						
Akanni, Olawale	4/9/2025	Finalized the Kentucky American Water report and testimony	4.00	405.00	1,620.00	
Totals			6.00		3,150.00	
Total Labor						3,150.00
Total this Phase						\$3,150.00
Total this Engagement						\$3,150.00
Total this Report						\$3,150.00

**Invoice****CONCENTRIC**

April 29, 2025

Engagement No: 100768.00

Invoice No: 0019756

Debbie Albrecht  
 Kentucky American Water  
 2300 Richmond Road  
 Lexington, KY 40502

Engagement 100768.00 2024-American Water Company-Kentucky Shared Services 2025

**Professional Services from March 01, 2025 to March 31, 2025**

Phase 01 Pre-Filing Services

**Professional Personnel**

	Hours	Rate	Amount	
Senior VP	22.25	765.00	17,021.25	
Senior Consultant	29.50	405.00	11,947.50	
Project Assistant	3.00	95.00	285.00	
Totals	54.75		29,253.75	
<b>Total Labor</b>				<b>29,253.75</b>
			<b>Total this Phase</b>	<b>\$29,253.75</b>
			<b>Total this Invoice</b>	<b>\$29,253.75</b>

**Outstanding Invoices**

Number	Date	Balance
0019660	4/14/2025	11,621.25
0019661	4/14/2025	45,771.25
<b>Total</b>		<b>57,392.50</b>

**Billings to Date**

	Current	Prior	Total
Labor	29,253.75	57,392.50	86,646.25
<b>Totals</b>	<b>29,253.75</b>	<b>57,392.50</b>	<b>86,646.25</b>

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Taxpayer ID: 01-0568063

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Invoice



June 23, 2025

Engagement No: 100768.00

Invoice No: 0019960

Dominic DeGrazia  
Kentucky American Water  
2300 Richmond Road  
Lexington, KY 40502

Engagement 100768.00 2024-American Water Company-Kentucky Shared Services 2025  
**Professional Services from May 01, 2025 to May 31, 2025**

Phase 01 Pre-Filing Services  
**Professional Personnel**

	Hours	Rate	Amount	
Senior Consultant	2.00	405.00	810.00	
Totals	2.00		810.00	
Total Labor				810.00
			Total this Phase	\$810.00
			Total this Invoice	\$810.00

**Outstanding Invoices**

Number	Date	Balance
0019756	4/29/2025	29,253.75
0019818	5/27/2025	3,150.00
Total		32,403.75

**Billings to Date**

	Current	Prior	Total
Labor	810.00	89,796.25	90,606.25
Totals	810.00	89,796.25	90,606.25

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Taxpayer ID: 01-0568063

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Engagement	100768.00	2024-AWC-KY Shared Services 2025	Invoice	0019960
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Billing Backup

Monday, June 23, 2025

Concentric Energy Advisors, Inc.

Invoice 0019960 Dated 6/23/2025

9:49:39 PM

Engagement	100768.00	2024-American Water Company-Kentucky Shared Services 2025
Phase	01	Pre-Filing Services

Professional Personnel

		Hours	Rate	Amount	
Senior Consultant					
Akanni, Olawale	5/8/2025	2.00	405.00	810.00	
Updated customer service analysis for KAWC service company costs.					
Totals		2.00		810.00	
Total Labor					810.00

Total this Phase \$810.00

Total this Engagement \$810.00

Total this Report \$810.00