#### COMMONWEALTH OF KENTUCKY

### BEFORE THE PUBLIC SERVICE COMMISSION

### IN THE MATTER OF:

ELECTRONIC APPLICATION OF	)	
KENTUCKY-AMERICAN WATER	)	) CASE NO. 2025-00122
COMPANY FOR AN ADJUSTMENT OF	)	
RATES	)	

# KENTUCKY-AMERICAN WATER COMPANY'S DATA REQUESTS TO THE ATTORNEY GENERAL AND LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT

Kentucky-American Water Company ("Kentucky American Water" or "Company") respectfully submit the following data requests to the Office of the Attorney General ("AG") and Lexington-Fayette Urban County Government ("LFUCG") to be answered by September 8, 2025 as specified in the procedural schedule established by the Kentucky Public Service Commission ("Commission") in this matter on May 27, 2025.

## **Instructions**

- 1. As used herein, "Documents" include all correspondence, memoranda, notes, email, maps, drawings, surveys or other written or recorded materials, whether external or internal, of every kind or description in the possession of, or accessible to, Joint Intervenors, its witnesses, or its counsel.
- 2. Please identify by name, title, position, and responsibility the person or persons answering each of these data requests.
- 3. These requests shall be deemed continuing so as to require further and supplemental responses if Joint Intervenors receive or generate additional information within the scope of these requests between the time of the response and the time of any hearing conducted herein.

- 4. To the extent that the specific document, work paper, or information as requested does not exist, but a similar document, work paper, or information does exist, provide the similar document, work paper, or information.
- 5. To the extent that any request may be answered by a computer printout, spreadsheet, or other form of electronic media, please identify each variable contained in the document or file that would not be self-evident to a person not familiar with the document or file.
- 6. If AG or LFUCG object to any request on the grounds that the requested information is proprietary in nature, or for any other reason, please notify the undersigned counsel as soon as possible.
- 7. For any document withheld on the ground of privilege, state the following: date; author; addressee; indicated or blind copies; all persons to whom distributed, shown or explained; and the nature and legal basis for the privilege asserted.
- 8. In the event any document requested has been destroyed or transferred beyond the control of AG or LFUCG, its counsel, or its witnesses, state: the identity of the person by whom it was destroyed or transferred and the person authorizing the destruction or transfer; the time, place and method of destruction or transfer; and the reason(s) for its destruction or transfer. If such a document was destroyed or transferred by reason of a document retention policy, describe in detail the document retention policy.
- 9. If a document responsive to a request is a matter of public record, please produce a copy of or active link to the document rather than a reference to the record where the document is located.

## **Data Requests**

Witness: Mr. Defever

Please refer to Direct Testimony of John Defever page 4 (lines 11-16) and page 5
"Summary of Adjustments" line 2. Provide the total revenue requirement recommended
including the recommended increase.

Witness: Mr. Defever

2. Please refer to Direct Testimony of John Defever page 37 (lines 11-18). Provide the recommendation for the treatment of the QIP amounts if held separate and not rolled into base rates and include the proposed treatment of the corresponding revenues and expenses including the cost of capital.

Dated: August 22, 2025 Respectfully submitted,

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## **CERTIFICATE OF COMPLIANCE**

In accordance with 807 KAR 5:001, Section 8 as modified by the Commission's Order of July 22, 2021 in Case No. 2020-00085 (Electronic Emergency Docket Related to the Novel Coronavirus COVID-19), this is to certify that the electronic filing has been transmitted to the Commission on August 22, 2025; and that there are currently no parties in this proceeding that the Commission has excused from participation by electronic means.

Counsel for Kentucky-American Water

Company