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Ameren (AEE)

(Delayed Data from NYSE)

\$98.70 USD

+1.42 (1.46%)

Updated Jul 18, 2025 04:00 PM ET

After-Market: \$98.74 +0.04 (0.04%)

7:58 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

C

 Value |

C

 Growth |

C

 Momentum |

C

 VGM

Industry Rank:

Bottom 40% (146 out of 245)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Earnings Date	*AMC7/31/25	Earnings ESP	-4.27%
Current Quarter	1.01	Current Year	4.94
EPS Last Quarter	1.07	Next Year	5.31
Last EPS Surprise	-0.93%	EPS (TTM)	4.68
ABR	1.80	P/E (F1)	20.00

*BMO = Before Market Open *AMC = After Market Close

% EPS Growth Estimates	AEE	IND	S&P
Current Qtr (06/2025)	4.12	-29.38	11.38
Next Qtr (09/2025)	-3.74	-20.05	4.80
Current Year (12/2025)	6.70	0.80	14.24
Next Year (12/2026)	7.49	6.40	12.53
Past 5 Years	6.30	5.60	10.10
Next 5 Years	7.90	8.00	NA
PE	20.00	29.40	23.62
PEG Ratio	2.54	3.68	NA

- Learn More About Estimate Research
- See Brokerage Recommendations
- See Earnings Report Transcript

Premium Research for AEE

Zacks Rank

▲ Hold 3

Zacks Industry Rank

Bottom 40% (146 out of 245)

Zacks Sector Rank

Top 6% (1 out of 16)

Style Scores

C

 Value |

C

 Growth |

C

 Momentum |

C

 VGM

Earnings ESP

-4.27%

Research Reports for AEE

[Analyst](#) | [Snapshot](#)

▲ ▼ = Change in last 30 days

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Research for AEE



Sales Estimates

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	1.88B	2.28B	8.41B	8.87B
# of Estimates	4	4	5	5
High Estimate	1.98B	2.58B	8.68B	9.18B
Low Estimate	1.78B	1.91B	8.18B	8.51B
Year ago Sales	1.69B	2.17B	7.62B	8.41B
Year over Year Growth Est.	10.90%	5.05%	10.34%	5.41%

Earnings Estimates

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	1.01	1.80	4.94	5.31
# of Estimates	6	5	7	7
Most Recent Consensus	1.08	1.79	4.95	5.29
High Estimate	1.08	2.13	4.95	5.36
Low Estimate	0.95	1.03	4.87	5.29
Year ago EPS	0.97	1.87	4.63	4.94

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	4.12%	-3.74%	6.70%	7.58%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	1	0
Up Last 30 Days	0	1	1	1
Up Last 60 Days	1	2	1	2
Down Last 7 Days	0	1	0	0
Down Last 30 Days	0	1	1	0
Down Last 60 Days	1	1	3	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	1.01	1.80	4.94	5.31
7 Days Ago	1.03	1.80	4.92	5.31
30 Days Ago	1.03	1.80	4.93	5.31
60 Days Ago	0.99	1.77	4.94	5.31
90 Days Ago	0.91	1.82	4.93	5.31

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.97	1.96	4.94	5.32
Zacks Consensus Estimate	1.01	1.80	4.94	5.31
Earnings ESP	-4.27%	9.19%	0.15%	0.25%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	1.07	0.77	1.87	0.97	NA
Estimate	1.08	0.79	1.91	0.93	NA
Difference	-0.01	-0.02	-0.04	0.04	-0.01
Surprise	-0.93%	-2.53%	-2.09%	4.30%	-0.31%

Quarterly Estimates By Analyst

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Duke Energy (DUK)

(Delayed Data from NYSE)

\$118.42 USD

+0.96 (0.82%)

Updated Jul 18, 2025 04:00 PM ET

After-Market: \$118.80 +0.38 (0.32%)

7:58 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

C Value | C Growth | C Momentum | B VGM

Industry Rank:

Bottom 40% (146 out of 245)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates			
Earnings Date	*BMO8/5/25	Earnings ESP	-4.89%
Current Quarter	1.28	Current Year	6.32
EPS Last Quarter	1.76	Next Year	6.71
Last EPS Surprise	10.69%	EPS (TTM)	6.22
ABR	1.90	P/E (F1)	18.73
*BMO = Before Market Open *AMC = After Market Close			

% EPS Growth Estimates	DUK	IND	S&P
Current Qtr (06/2025)	8.47	-29.38	11.38
Next Qtr (09/2025)	4.32	-20.05	4.80
Current Year (12/2025)	7.12	0.80	14.24
Next Year (12/2026)	6.17	6.40	12.53
Past 5 Years	3.50	5.60	10.10
Next 5 Years	6.30	8.00	NA
PE	18.73	29.40	23.62
PEG Ratio	2.96	3.68	NA

Learn More About Estimate Research

See Brokerage Recommendations

See Earnings Report Transcript

https://www.zacks.com/stock/quote/DUK/detailed-earning-estimates

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Premium Research for DUK

Zacks Rank

Hold 3

Zacks Industry Rank

Bottom 40% (146 out of 245)

Zacks Sector Rank

Top 6% (1 out of 16)

Style Scores

C Value | C Growth | C Momentum | B VGM

Earnings ESP

-4.89%

Research Reports for DUK

[Analyst](#) | [Snapshot](#)

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Research for DUK



	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	8.47%	4.32%	7.12%	6.10%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	1	0	0
Up Last 30 Days	1	2	0	0
Up Last 60 Days	1	1	1	0
Down Last 7 Days	1	0	0	0
Down Last 30 Days	1	0	0	0
Down Last 60 Days	1	1	0	2

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	1.28	1.69	6.32	6.71
7 Days Ago	1.29	1.68	6.32	6.71
30 Days Ago	1.29	1.68	6.32	6.71
60 Days Ago	1.25	1.70	6.32	6.71
90 Days Ago	1.24	1.72	6.32	6.72

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	1.22	1.68	6.32	6.71
Zacks Consensus Estimate	1.28	1.69	6.32	6.71
Earnings ESP	-4.89%	-0.59%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	1.76	1.66	1.62	1.18	NA
Estimate	1.59	1.61	1.73	1.01	NA
Difference	0.17	0.05	-0.11	0.17	0.07
Surprise	10.69%	3.11%	-6.36%	16.83%	6.07%

Quarterly Estimates By Analyst

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Spire (SR)

(Delayed Data from NYSE)

\$75.32 USD

-0.09 (-0.12%)

Updated Jul 18, 2025 04:00 PM ET

After-Market: \$75.32 0.00 (0.00%)

7:58 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

B

 Value |

B

 Growth |

A

 Momentum |

A

 VGM

Industry Rank:

Top 17% (41 out of 245)

Industry: Utility - Gas Distribution

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Earnings Date	*BMO8/5/25	Earnings ESP	33.33%
Current Quarter	-0.12	Current Year	4.50
EPS Last Quarter	3.60	Next Year	5.04
Last EPS Surprise	-2.70%	EPS (TTM)	4.26
ABR	2.27	P/E (F1)	16.74

*BMO = Before Market Open *AMC = After Market Close

% EPS Growth Estimates	SR	IND	S&P
Current Qtr (06/2025)	14.29	0.52	11.38
Next Qtr (09/2025)	42.59	19.00	4.80
Current Year (09/2025)	8.96	7.60	14.24
Next Year (09/2026)	12.00	10.30	12.53
Past 5 Years	2.00	3.30	10.10
Next 5 Years	6.50	7.10	NA
PE	16.74	14.20	23.62
PEG Ratio	2.56	2.00	NA

Learn More About Estimate Research

See Brokerage Recommendations

See Earnings Report Transcript

https://www.zacks.com/stock/quote/SR/detailed-earning-estimates

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Premium Research for SR

Zacks Rank

Hold 3

Zacks Industry Rank

Top 17% (41 out of 245)

Zacks Sector Rank

Top 6% (1 out of 16)

Style Scores

B Value | B Growth | A Momentum | A VGM

Earnings ESP

33.33%

Research Reports for SR

Analyst | Snapshot

▲ ▼ = Change in last 30 days

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Research for SR



	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Year over Year Growth Est.	14.29%	42.59%	8.96%	11.97%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Up Last 7 Days	1	1	0	1
Up Last 30 Days	1	1	0	1
Up Last 60 Days	2	3	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	0	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Current	-0.12	-0.31	4.50	5.04
7 Days Ago	-0.14	-0.32	4.50	5.02
30 Days Ago	-0.14	-0.32	4.50	5.02
60 Days Ago	-0.14	-0.37	4.50	5.03
90 Days Ago	-0.13	-0.45	4.50	5.00

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Most Accurate Estimate	-0.08	-0.39	4.50	5.05
Zacks Consensus Estimate	-0.12	-0.31	4.50	5.04
Earnings ESP	33.33%	-27.45%	0.00%	0.15%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	3.60	1.34	-0.54	-0.14	NA
Estimate	3.70	1.42	-0.52	-0.18	NA
Difference	-0.10	-0.08	-0.02	0.04	-0.04
Surprise	-2.70%	-5.63%	-3.85%	22.22%	2.51%

Quarterly Estimates By Analyst

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ONE Gas (OGS)

(Delayed Data from NYSE)

\$73.45 USD

+0.31 (0.42%)

Updated Jul 18, 2025 04:00 PM ET

After-Market: \$73.44 -0.01 (-0.01%)

7:58 PM ET

Add to portfolio

Zacks Rank:

2-Buy

2

Style Scores:

B Value | C Growth | F Momentum | D VGM

Industry Rank:

Top 17% (41 out of 245)

Industry: Utility - Gas Distribution

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Earnings Date	*AMC8/5/25	Earnings ESP	1.89%
Current Quarter	0.53	Current Year	4.29
EPS Last Quarter	1.98	Next Year	4.47
Last EPS Surprise	7.03%	EPS (TTM)	4.14
ABR	2.60	P/E (F1)	17.13

*BMO = Before Market Open

*AMC = After Market Close

% EPS Growth Estimates	OGS	IND	S&P
Current Qtr (06/2025)	10.42	0.52	11.38
Next Qtr (09/2025)	26.47	19.00	4.80
Current Year (12/2025)	9.72	7.60	14.24
Next Year (12/2026)	4.20	10.30	12.53
Past 5 Years	2.40	3.30	10.10
Next 5 Years	5.60	7.10	NA
PE	17.13	14.20	23.62
PEG Ratio	3.08	2.00	NA

Learn More About Estimate Research

See Brokerage Recommendations

See Earnings Report Transcript

https://www.zacks.com/stock/quote/OGS/detailed-earning-estimates

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Premium Research for OGS

Zacks Rank

Buy 2

Zacks Industry Rank

Top 17% (41 out of 245)

Zacks Sector Rank

Top 6% (1 out of 16)

Style Scores

B Value | C Growth | F Momentum | D VGM

Earnings ESP

1.89%

Research Reports for OGS

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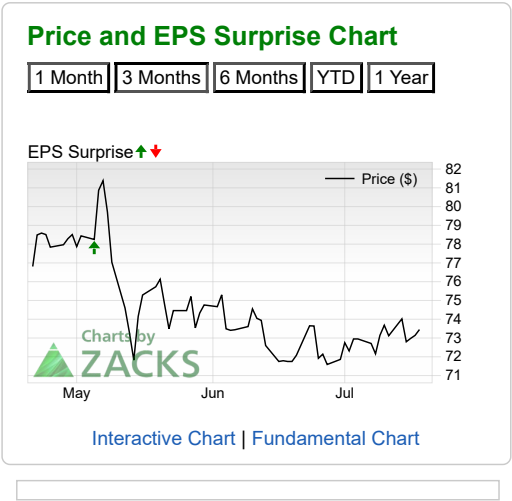
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More Premium Research » »

 Better trading starts [here](#).

Research for OGS



	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	10.42%	26.47%	9.72%	4.33%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	1	0	1
Up Last 60 Days	0	1	2	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	2	1	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.53	0.43	4.29	4.47
7 Days Ago	0.53	0.43	4.29	4.47
30 Days Ago	0.53	0.43	4.29	4.47
60 Days Ago	0.55	0.43	4.27	4.46
90 Days Ago	0.55	0.44	4.26	4.46

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.54	0.42	4.30	4.49
Zacks Consensus Estimate	0.53	0.43	4.29	4.47
Earnings ESP	1.89%	-2.33%	0.30%	0.27%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	1.98	1.34	0.34	0.48	NA
Estimate	1.85	1.33	0.41	0.49	NA
Difference	0.13	0.01	-0.07	-0.01	0.02
Surprise	7.03%	0.75%	-17.07%	-2.04%	-2.83%

Quarterly Estimates By Analyst

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The Southern Company (SO)
(Delayed Data from NYSE)

\$94.10 USD

+0.77 (0.83%)

Updated Jul 18, 2025 04:00 PM ET

After-Market: \$94.12 +0.02 (0.02%)
7:58 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

D

 Value |

C

 Growth |

F

 Momentum |

G

 VGM

Industry Rank:

Bottom 40% (146 out of 245)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Earnings Date	*BMO7/31/25	Earnings ESP	-10.26%
Current Quarter	0.98	Current Year	4.28
EPS Last Quarter	1.23	Next Year	4.59
Last EPS Surprise	2.50%	EPS (TTM)	4.25
ABR	2.29	P/E (F1)	22.01

*BMO = Before Market Open *AMC = After Market Close

% EPS Growth Estimates	SO	IND	S&P
Current Qtr (06/2025)	-10.09	-29.38	11.38
Next Qtr (09/2025)	-2.80	-20.05	4.80
Current Year (12/2025)	5.68	0.80	14.24
Next Year (12/2026)	7.24	6.40	12.53
Past 5 Years	5.20	5.60	10.10
Next 5 Years	6.80	8.00	NA
PE	22.01	29.40	23.62
PEG Ratio	3.25	3.68	NA

- Learn More About Estimate Research
- See Brokerage Recommendations
- See Earnings Report Transcript

Premium Research for SO

Zacks Rank

Hold 3

Zacks Industry Rank

Bottom 40% (146 out of 245)

Zacks Sector Rank

Top 6% (1 out of 16)

Style Scores

D

 Value |

C

 Growth |

F

 Momentum |

D

 VGM

Earnings ESP

-10.26%

Research Reports for SO

[Analyst](#) | [Snapshot](#)

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Research for SO



	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	-10.09%	-2.80%	5.68%	7.32%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	1	0	1	2
Up Last 30 Days	1	0	1	3
Up Last 60 Days	1	1	3	3
Down Last 7 Days	0	1	1	0
Down Last 30 Days	0	1	1	0
Down Last 60 Days	1	1	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.98	1.39	4.28	4.59
7 Days Ago	0.99	1.39	4.28	4.58
30 Days Ago	0.99	1.39	4.28	4.58
60 Days Ago	1.07	1.41	4.27	4.57
90 Days Ago	1.09	1.46	4.29	4.57

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.88	1.56	4.29	4.60
Zacks Consensus Estimate	0.98	1.39	4.28	4.59
Earnings ESP	-10.26%	12.39%	0.23%	0.33%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	1.23	0.50	1.43	1.09	NA
Estimate	1.20	0.51	1.33	0.91	NA
Difference	0.03	-0.01	0.10	0.18	0.08
Surprise	2.50%	-1.96%	7.52%	19.78%	6.96%

Quarterly Estimates By Analyst

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Atmos Energy (ATO)
(Delayed Data from NYSE)

Add to portfolio

Zacks Rank:

2-Buy

2

Style Scores:

D

 Value |

C

 Growth |

B

 Momentum |

C

 VGM

Industry Rank:
Top 17% (41 out of 245)

Industry: Utility - Gas Distribution

\$156.66 USD

+1.39 (0.90%)

Updated Jul 18, 2025 04:00 PM ET

After-Market: \$156.13 -0.53 (-0.34%) 7:58 PM ET

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates			
Earnings Date	*AMC8/6/25	Earnings ESP	-0.42%
Current Quarter	1.20	Current Year	7.25
EPS Last Quarter	3.03	Next Year	7.80
Last EPS Surprise	3.77%	EPS (TTM)	7.20
ABR	2.04	P/E (F1)	21.60
*BMO = Before Market Open *AMC = After Market Close			

% EPS Growth Estimates	ATO	IND	S&P
Current Qtr (06/2025)	11.11	0.52	11.38
Next Qtr (09/2025)	5.81	19.00	4.80
Current Year (09/2025)	6.15	7.60	14.24
Next Year (09/2026)	7.59	10.30	12.53
Past 5 Years	9.40	3.30	10.10
Next 5 Years	7.20	7.10	NA
PE	21.60	14.20	23.62
PEG Ratio	3.00	2.00	NA

Learn More About Estimate Research

See Brokerage Recommendations

See Earnings Report Transcript

https://www.zacks.com/stock/quote/ATO/detailed-earning-estimates

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Premium Research for ATO

Zacks Rank

Buy 2

Zacks Industry Rank

Top 17% (41 out of 245)

Zacks Sector Rank

Top 6% (1 out of 16)

Style Scores

D

 Value |

C

 Growth |

B

 Momentum |

C

 VGM

Earnings ESP

-0.42%

Research Reports for ATO

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Research for ATO



	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Year over Year Growth Est.	11.11%	5.81%	6.15%	7.60%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Up Last 7 Days	1	1	2	1
Up Last 30 Days	1	1	2	1
Up Last 60 Days	2	2	2	3
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Current	1.20	0.91	7.25	7.80
7 Days Ago	1.19	0.90	7.23	7.80
30 Days Ago	1.19	0.90	7.23	7.80
60 Days Ago	1.18	0.88	7.22	7.78
90 Days Ago	1.21	0.92	7.20	7.76

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Most Accurate Estimate	1.19	0.85	7.28	7.79
Zacks Consensus Estimate	1.20	0.91	7.25	7.80
Earnings ESP	-0.42%	-6.08%	0.32%	-0.17%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	3.03	2.23	0.86	1.08	NA
Estimate	2.92	2.20	0.84	1.05	NA
Difference	0.11	0.03	0.02	0.03	0.05
Surprise	3.77%	1.36%	2.38%	2.86%	2.59%

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Portland General Electric (POR)

(Delayed Data from NYSE)

\$40.02 USD

-0.19 (-0.47%)

Updated Jul 18, 2025 04:00 PM ET

After-Market: \$40.03 +0.01 (0.02%)

7:58 PM ET

Add to portfolio

Zacks Rank:

5-Strong Sell

5

Style Scores:

C Value | B Growth | A Momentum | A VGM

Industry Rank:

Bottom 40% (146 out of 245)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Earnings Date	*BMO7/25/25	Earnings ESP	-1.03%
Current Quarter	0.65	Current Year	3.21
EPS Last Quarter	0.91	Next Year	3.37
Last EPS Surprise	-2.15%	EPS (TTM)	2.84
ABR	2.62	P/E (F1)	12.46

*BMO = Before Market Open

*AMC = After Market Close

% EPS Growth Estimates	POR	IND	S&P
Current Qtr (06/2025)	-5.80	-29.38	11.38
Next Qtr (09/2025)	4.44	-20.05	4.80
Current Year (12/2025)	2.23	0.80	14.24
Next Year (12/2026)	4.98	6.40	12.53
Past 5 Years	4.60	5.60	10.10
Next 5 Years	3.30	8.00	NA
PE	12.46	29.40	23.62
PEG Ratio	3.72	3.68	NA

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See Earnings Report Transcript

https://www.zacks.com/stock/quote/POR/detailed-earning-estimates

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Premium Research for POR

Zacks Rank

▼ Strong Sell 5

Zacks Industry Rank

Bottom 40% (146 out of 245)

Zacks Sector Rank

Top 6% (1 out of 16)

Style Scores

C Value | B Growth | A Momentum | A VGM

Earnings ESP

-1.03%

Research Report for POR

Snapshot

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Research for POR



	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	-5.80%	4.44%	2.23%	4.80%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	1	0	0
Up Last 30 Days	0	1	0	0
Up Last 60 Days	0	1	0	0
Down Last 7 Days	1	0	0	1
Down Last 30 Days	1	0	0	2
Down Last 60 Days	1	0	0	2

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.65	0.94	3.21	3.37
7 Days Ago	0.65	0.94	3.21	3.37
30 Days Ago	0.65	0.94	3.21	3.37
60 Days Ago	0.65	0.94	3.21	3.37
90 Days Ago	0.68	0.97	3.20	3.34

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.64	0.99	3.21	3.38
Zacks Consensus Estimate	0.65	0.94	3.21	3.37
Earnings ESP	-1.03%	4.95%	0.00%	0.27%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	0.91	0.34	0.90	0.69	NA
Estimate	0.93	0.32	0.89	0.67	NA
Difference	-0.02	0.02	0.01	0.02	0.01
Surprise	-2.15%	6.25%	1.12%	2.99%	2.05%

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NewJersey Resources (NJR)

(Delayed Data from NYSE)

\$45.73 USD

-0.06 (-0.13%)

Updated Jul 18, 2025 04:00 PM ET

After-Market: \$45.74 +0.01 (0.02%)

7:58 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

B

 Value |

B

 Growth |

B

 Momentum |

A

 VGM

Industry Rank:

Top 17% (41 out of 245)

Industry: Utility - Gas Distribution

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Earnings Date	*AMC8/4/25	Earnings ESP	0.00%
Current Quarter	-0.09	Current Year	3.22
EPS Last Quarter	1.76	Next Year	3.11
Last EPS Surprise	6.67%	EPS (TTM)	3.85
ABR	2.17	P/E (F1)	14.20

*BMO = Before Market Open *AMC = After Market Close

% EPS Growth Estimates	NJR	IND	S&P
Current Qtr (06/2025)	0.00	0.52	11.38
Next Qtr (09/2025)	-71.91	19.00	4.80
Current Year (09/2025)	9.90	7.60	14.24
Next Year (09/2026)	-3.42	10.30	12.53
Past 5 Years	5.40	3.30	10.10
Next 5 Years	NA	7.10	NA
PE	14.20	14.20	23.62
PEG Ratio	NA	2.00	NA

Learn More About Estimate Research

See Brokerage Recommendations

See Earnings Report Transcript

Premium Research for NJR

Zacks Rank

Hold 3

Zacks Industry Rank

Top 17% (41 out of 245)

Zacks Sector Rank

Top 6% (1 out of 16)

Style Scores

B Value | B Growth | B Momentum | A VGM

Earnings ESP

0.00%

Research Report for NJR

[Snapshot](#)

(▲▼ = Change in last 30 days)

[View All Zacks Rank #1 Strong Buys](#)

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Research for NJR



	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Year over Year Growth Est.	0.00%	-71.91%	9.90%	-3.57%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	1	0	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	1	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Current	-0.09	0.25	3.22	3.11
7 Days Ago	-0.09	0.25	3.22	3.11
30 Days Ago	-0.09	0.25	3.22	3.11
60 Days Ago	-0.10	0.27	3.19	3.09
90 Days Ago	-0.07	0.30	3.14	3.09

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Most Accurate Estimate	-0.09	0.25	3.22	3.11
Zacks Consensus Estimate	-0.09	0.25	3.22	3.11
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	1.76	1.29	0.89	-0.09	NA
Estimate	1.65	1.14	0.89	-0.02	NA
Difference	0.11	0.15	0.00	-0.07	0.05
Surprise	6.67%	13.16%	0.00%	-350.00%	-82.54%

Annual Estimates By Analyst

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BBB Rating: A+
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TXNM Energy, Inc. (TXNM)

(Delayed Data from NYSE)

\$56.85 USD

+0.17 (0.30%)

Updated Jul 18, 2025 04:00 PM ET

After-Market: \$56.86 +0.01 (0.02%) 7:58 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

B

 Value |

D

 Growth |

B

 Momentum |

B

 VGM

Industry Rank:

Bottom 37% (155 out of 245)

Industry: Alternative Energy - Other

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	7/30/25	Earnings ESP	0.00%
Current Quarter	0.46	Current Year	2.80
EPS Last Quarter	0.19	Next Year	3.10
Last EPS Surprise	-5.00%	EPS (TTM)	2.52
ABR	2.00	P/E (F1)	20.33

% EPS Growth Estimates	TXNM	IND	S&P
Current Qtr (06/2025)	-23.33	-20.20	11.38
Next Qtr (09/2025)	13.99	85.68	4.80
Current Year (12/2025)	2.19	11.60	14.24
Next Year (12/2026)	10.71	15.40	12.53
Past 5 Years	5.00	6.30	10.10
Next 5 Years	7.60	19.00	NA
PE	20.33	13.30	23.62
PEG Ratio	2.69	0.70	NA

Learn More About Estimate Research

See Brokerage Recommendations

Premium Research for TXNM

Zacks Rank

▲ Hold 3

Zacks Industry Rank

Bottom 37% (155 out of 245)

Zacks Sector Rank

Bottom 6% (15 out of 16)

Style Scores

B

 Value |

D

 Growth |

B

 Momentum |

B

 VGM

Earnings ESP

0.00%

Research Report for TXNM

[Snapshot](#)

▲ ▼ = Change in last 30 days

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More Premium Research » »

▲ Better trading starts [here](#).

Research for TXNM



Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.46	1.63	2.80	3.10
7 Days Ago	0.46	1.63	2.80	3.10
30 Days Ago	0.46	1.63	2.80	3.10
60 Days Ago	0.46	1.63	2.80	3.10
90 Days Ago	0.57	1.56	2.82	3.11

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.46	1.63	2.80	3.10
Zacks Consensus Estimate	0.46	1.63	2.80	3.10
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	0.19	0.30	1.43	0.60	NA
Estimate	0.20	0.30	1.45	0.55	NA
Difference	-0.01	0.00	-0.02	0.05	0.01
Surprise	-5.00%	0.00%	-1.38%	9.09%	0.68%

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Edison International (EIX)

(Delayed Data from NYSE)

\$51.14 USD

-0.19 (-0.37%)

Updated Jul 18, 2025 04:00 PM ET

After-Market: \$51.33 +0.19 (0.37%)

7:58 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

A Value | B Growth | F Momentum |

B

 VGM

Industry Rank:

Bottom 40% (146 out of 245)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates			
Earnings Date	*AMC7/31/25	Earnings ESP	-3.74%
Current Quarter	1.10	Current Year	6.06
EPS Last Quarter	1.37	Next Year	6.14
Last EPS Surprise	13.22%	EPS (TTM)	5.15
ABR	1.83	P/E (F1)	8.44
*BMO = Before Market Open *AMC = After Market Close			

% EPS Growth Estimates	EIX	IND	S&P
Current Qtr (06/2025)	-9.84	-29.38	11.38
Next Qtr (09/2025)	5.96	-20.05	4.80
Current Year (12/2025)	22.92	0.80	14.24
Next Year (12/2026)	1.32	6.40	12.53
Past 5 Years	2.00	5.60	10.10
Next 5 Years	7.00	8.00	NA
PE	8.44	29.40	23.62
PEG Ratio	1.21	3.68	NA

Learn More About Estimate Research

See Brokerage Recommendations

See Earnings Report Transcript

https://www.zacks.com/stock/quote/EIX/detailed-earning-estimates

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Premium Research for EIX

Zacks Rank

Hold 3

Zacks Industry Rank

Bottom 40% (146 out of 245)

Zacks Sector Rank

Top 6% (1 out of 16)

Style Scores

A Value | B Growth | F Momentum | B VGM

Earnings ESP

-3.74%

Research Reports for EIX

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Research for EIX



	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	-9.84%	5.96%	22.92%	1.32%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	0	1	2
Up Last 60 Days	0	0	1	1
Down Last 7 Days	2	1	1	1
Down Last 30 Days	2	2	2	1
Down Last 60 Days	3	2	3	2

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	1.10	1.60	6.06	6.14
7 Days Ago	1.43	1.72	6.06	6.14
30 Days Ago	1.47	1.56	6.06	6.13
60 Days Ago	1.53	1.57	6.06	6.15
90 Days Ago	1.39	1.79	5.86	6.11

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	1.06	1.70	6.07	6.14
Zacks Consensus Estimate	1.10	1.60	6.06	6.14
Earnings ESP	-3.74%	6.79%	0.21%	0.01%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	1.37	1.05	1.51	1.22	NA
Estimate	1.21	1.08	1.39	1.05	NA
Difference	0.16	-0.03	0.12	0.17	0.11
Surprise	13.22%	-2.78%	8.63%	16.19%	8.82%

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NorthWestern (NWE)

(Delayed Data from NSDQ)

\$52.29 USD

+0.09 (0.17%)

Updated Jul 18, 2025 04:00 PM ET

After-Market: \$52.30 +0.01 (0.02%) 7:58 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

B

 Value |

C

 Growth |

B

 Momentum |

B

 VGM

Industry Rank:

Bottom 40% (146 out of 245)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Earnings Date	*AMC7/30/25	Earnings ESP	0.00%
Current Quarter	0.37	Current Year	3.60
EPS Last Quarter	1.22	Next Year	3.81
Last EPS Surprise	5.17%	EPS (TTM)	3.53
ABR	2.00	P/E (F1)	14.55

*BMO = Before Market Open *AMC = After Market Close

% EPS Growth Estimates

	NWE	IND	S&P
Current Qtr (06/2025)	-30.19	-29.38	11.38
Next Qtr (09/2025)	26.15	-20.05	4.80
Current Year (12/2025)	5.88	0.80	14.24
Next Year (12/2026)	5.83	6.40	12.53
Past 5 Years	0.10	5.60	10.10
Next 5 Years	6.90	8.00	NA
PE	14.55	29.40	23.62
PEG Ratio	2.12	3.68	NA

Learn More About Estimate Research

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See Earnings Report Transcript

Premium Research for NWE

Zacks Rank

Hold 3

Zacks Industry Rank

Bottom 40% (146 out of 245)

Zacks Sector Rank

Top 6% (1 out of 16)

Style Scores

B Value | C Growth | B Momentum | B VGM

Earnings ESP

0.00%

Research Report for NWE

Snapshot

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Research for NWE



	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	-30.19%	26.15%	5.88%	5.97%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.37	0.82	3.60	3.81
7 Days Ago	0.37	0.82	3.60	3.81
30 Days Ago	0.37	0.82	3.60	3.81
60 Days Ago	0.37	0.82	3.58	3.88
90 Days Ago	0.66	0.78	3.58	3.88

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.37	0.82	3.60	3.81
Zacks Consensus Estimate	0.37	0.82	3.60	3.81
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	1.22	1.13	0.65	0.53	NA
Estimate	1.16	1.13	0.70	0.48	NA
Difference	0.06	0.00	-0.05	0.05	0.02
Surprise	5.17%	0.00%	-7.14%	10.42%	2.11%

Annual Estimates By Analyst

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Northwest Natural (NWN)

(Delayed Data from NYSE)

\$41.53 USD

-0.24 (-0.57%)

Updated Jul 18, 2025 04:00 PM ET

After-Market: \$41.54 +0.01 (0.02%)

7:58 PM ET

Add to portfolio

Zacks Rank:

2-Buy

2

Style Scores:

B Value | B Growth | F Momentum | B VGM

Industry Rank:

Top 17% (41 out of 245)

Industry: Utility - Gas Distribution

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Earnings Date	*BMO8/5/25	Earnings ESP	0.00%
Current Quarter	-0.07	Current Year	2.88
EPS Last Quarter	2.28	Next Year	3.07
Last EPS Surprise	9.09%	EPS (TTM)	2.91
ABR	2.20	P/E (F1)	14.44

*BMO = Before Market Open

*AMC = After Market Close

% EPS Growth Estimates	NWN	IND	S&P
Current Qtr (06/2025)	0.00	0.52	11.38
Next Qtr (09/2025)	-19.72	19.00	4.80
Current Year (12/2025)	23.61	7.60	14.24
Next Year (12/2026)	6.60	10.30	12.53
Past 5 Years	0.50	3.30	10.10
Next 5 Years	NA	7.10	NA
PE	14.44	14.20	23.62
PEG Ratio	NA	2.00	NA

Learn More About Estimate Research

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See Earnings Report Transcript

https://www.zacks.com/stock/quote/NWN/detailed-earning-estimates

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Premium Research for NWN

Zacks Rank

▼ Buy 2

Zacks Industry Rank

Top 17% (41 out of 245)

Zacks Sector Rank

Top 6% (1 out of 16)

Style Scores

B Value | B Growth | F Momentum | B VGM

Earnings ESP

0.00%

Research Report for NWN

Snapshot

▲ ▼ = Change in last 30 days

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Research for NWN



	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	0.00%	-19.72%	23.61%	6.60%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	1	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	-0.07	-0.85	2.88	3.07
7 Days Ago	-0.07	-0.85	2.88	3.07
30 Days Ago	-0.07	-0.85	2.88	3.07
60 Days Ago	-0.04	-0.79	2.84	3.05
90 Days Ago	-0.04	-0.77	2.83	3.03

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	-0.07	-0.85	2.88	3.07
Zacks Consensus Estimate	-0.07	-0.85	2.88	3.07
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	2.28	1.41	-0.71	-0.07	NA
Estimate	2.09	1.42	-0.79	-0.12	NA
Difference	0.19	-0.01	0.08	0.05	0.08
Surprise	9.09%	-0.70%	10.13%	41.67%	15.05%

Annual Estimates By Analyst

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Southwest Gas (SWX)

(Delayed Data from NYSE)

\$77.98 USD

+1.01 (1.31%)

Updated Jul 18, 2025 04:00 PM ET

After-Market: \$77.99 +0.01 (0.01%)

7:58 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

B Value | A Growth | D Momentum | A VGM

Industry Rank:

Top 17% (41 out of 245)

Industry: Utility - Gas Distribution

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	8/5/25	Earnings ESP	8.00%
Current Quarter	0.42	Current Year	3.73
EPS Last Quarter	1.65	Next Year	4.28
Last EPS Surprise	2.48%	EPS (TTM)	3.44
ABR	2.14	P/E (F1)	20.93

% EPS Growth Estimates	SWX	IND	S&P
Current Qtr (06/2025)	35.48	0.52	11.38
Next Qtr (09/2025)	-11.11	19.00	4.80
Current Year (12/2025)	18.04	7.60	14.24
Next Year (12/2026)	14.75	10.30	12.53
Past 5 Years	-4.20	3.30	10.10
Next 5 Years	10.50	7.10	NA
PE	20.93	14.20	23.62
PEG Ratio	1.99	2.00	NA

- Learn More About Estimate Research
- See Brokerage Recommendations
- See Earnings Report Transcript

Premium Research for SWX

Zacks Rank

▼ Hold 3

Zacks Industry Rank

Top 17% (41 out of 245)

Zacks Sector Rank

Top 6% (1 out of 16)

Style Scores

B Value | A Growth | D Momentum | A VGM

Earnings ESP

8.00%

Research Reports for SWX

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Research for SWX



	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	35.48%	-11.11%	18.04%	14.95%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	2
Down Last 7 Days	1	0	0	0
Down Last 30 Days	1	0	0	0
Down Last 60 Days	2	1	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.42	0.08	3.73	4.28
7 Days Ago	0.43	0.08	3.73	4.28
30 Days Ago	0.43	0.08	3.73	4.28
60 Days Ago	0.48	0.13	3.75	4.27
90 Days Ago	0.43	0.13	3.74	4.13

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.45	0.08	3.73	4.28
Zacks Consensus Estimate	0.42	0.08	3.73	4.28
Earnings ESP	8.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	1.65	1.39	0.09	0.31	NA
Estimate	1.61	1.15	0.07	0.43	NA
Difference	0.04	0.24	0.02	-0.12	0.05
Surprise	2.48%	20.87%	28.57%	-27.91%	6.00%

Annual Estimates By Analyst

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Xcel Energy (XEL)

(Delayed Data from NSDQ)

\$70.38 USD

+0.73 (1.05%)

Updated Jul 18, 2025 04:00 PM ET

After-Market: \$70.49 +0.11 (0.16%)

7:58 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

C Value | D Growth | F Momentum | D VGM

Industry Rank:

Bottom 40% (146 out of 245)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Earnings Date	*BMO7/31/25	Earnings ESP	1.76%
Current Quarter	0.62	Current Year	3.81
EPS Last Quarter	0.84	Next Year	4.12
Last EPS Surprise	-9.68%	EPS (TTM)	3.44
ABR	1.53	P/E (F1)	18.47

*BMO = Before Market Open

*AMC = After Market Close

% EPS Growth Estimates	XEL	IND	S&P
Current Qtr (06/2025)	14.81	-29.38	11.38
Next Qtr (09/2025)	11.20	-20.05	4.80
Current Year (12/2025)	8.86	0.80	14.24
Next Year (12/2026)	8.14	6.40	12.53
Past 5 Years	5.80	5.60	10.10
Next 5 Years	7.50	8.00	NA
PE	18.47	29.40	23.62
PEG Ratio	2.46	3.68	NA

Learn More About Estimate Research

See Brokerage Recommendations

See Earnings Report Transcript

https://www.zacks.com/stock/quote/XEL/detailed-earning-estimates

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Premium Research for XEL

Zacks Rank

▲ Hold 3

Zacks Industry Rank

Bottom 40% (146 out of 245)

Zacks Sector Rank

Top 6% (1 out of 16)

Style Scores

C

 Value |

D

 Growth |

F

 Momentum |

D

 VGM

Earnings ESP

1.76%

Research Reports for XEL

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Research for XEL



Sales Estimates

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	3.31B	3.97B	14.90B	15.84B
# of Estimates	3	3	4	4
High Estimate	3.45B	4.11B	15.33B	16.33B
Low Estimate	3.21B	3.87B	14.43B	15.36B
Year ago Sales	3.03B	3.64B	13.44B	14.90B
Year over Year Growth Est.	9.31%	8.81%	10.88%	6.27%

Earnings Estimates

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	0.62	1.39	3.81	4.12
# of Estimates	5	4	7	7
Most Recent Consensus	0.62	1.40	3.84	4.13
High Estimate	0.64	1.45	3.84	4.14
Low Estimate	0.60	1.28	3.79	4.10
Year ago EPS	0.54	1.25	3.50	3.81

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	14.81%	11.20%	8.86%	8.10%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	1	0	1
Up Last 30 Days	0	1	0	1
Up Last 60 Days	0	1	0	1
Down Last 7 Days	1	0	1	1
Down Last 30 Days	1	0	1	1
Down Last 60 Days	1	0	2	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.62	1.39	3.81	4.12
7 Days Ago	0.63	1.38	3.81	4.12
30 Days Ago	0.63	1.38	3.81	4.12
60 Days Ago	0.63	1.38	3.81	4.12
90 Days Ago	0.61	1.31	3.81	4.13

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.64	1.42	3.81	4.12
Zacks Consensus Estimate	0.62	1.39	3.81	4.12
Earnings ESP	1.76%	2.34%	0.00%	0.03%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	0.84	0.81	1.25	0.54	NA
Estimate	0.93	0.87	1.29	0.55	NA
Difference	-0.09	-0.06	-0.04	-0.01	-0.05
Surprise	-9.68%	-6.90%	-3.10%	-1.82%	-5.38%

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NiSource (NI)

(Delayed Data from NYSE)

\$40.90 USD

+0.68 (1.69%)

Updated Jul 18, 2025 04:00 PM ET

After-Market: \$40.90 0.00 (0.00%)

7:58 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

C Value | B Growth | D Momentum | VGM

Industry Rank:

Bottom 40% (146 out of 245)

Industry: Utility - Electric Power

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Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	8/6/25	Earnings ESP	0.00%
Current Quarter	0.21	Current Year	1.88
EPS Last Quarter	0.98	Next Year	2.02
Last EPS Surprise	8.89%	EPS (TTM)	1.88
ABR	1.13	P/E (F1)	21.80

% EPS Growth Estimates	NI	IND	S&P
Current Qtr (06/2025)	0.00	-29.38	11.38
Next Qtr (09/2025)	-15.00	-20.05	4.80
Current Year (12/2025)	7.43	0.80	14.24
Next Year (12/2026)	7.45	6.40	12.53
Past 5 Years	5.90	5.60	10.10
Next 5 Years	7.90	8.00	NA
PE	21.80	29.40	23.62
PEG Ratio	2.77	3.68	NA

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https://www.zacks.com/stock/quote/NI/detailed-earning-estimates

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Premium Research for NI

Zacks Rank

▼ Hold 3

Zacks Industry Rank

Bottom 40% (146 out of 245)

Zacks Sector Rank

Top 6% (1 out of 16)

Style Scores

C

 Value |

B

 Growth |

D

 Momentum |

C

 VGM

Earnings ESP

0.00%

Research Reports for NI

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Research for NI



	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	0.00%	-15.00%	7.43%	7.77%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.21	0.17	1.88	2.02
7 Days Ago	0.21	0.17	1.88	2.02
30 Days Ago	0.21	0.17	1.88	2.02
60 Days Ago	0.21	0.17	1.88	2.02
90 Days Ago	0.24	0.20	1.87	2.02

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.21	0.17	1.88	2.02
Zacks Consensus Estimate	0.21	0.17	1.88	2.02
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	0.98	0.49	0.20	0.21	NA
Estimate	0.90	0.47	0.14	0.15	NA
Difference	0.08	0.02	0.06	0.06	0.06
Surprise	8.89%	4.26%	42.86%	40.00%	24.00%

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OGE Energy (OGE)

(Delayed Data from NYSE)

\$44.54 USD

+0.43 (0.97%)

Updated Jul 18, 2025 04:00 PM ET

After-Market: \$44.55 +0.01 (0.02%)

7:58 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

C Value | F Growth | B Momentum | D VGM

Industry Rank:

Bottom 40% (146 out of 245)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Earnings Date	*BMO7/30/25	Earnings ESP	-1.14%
Current Quarter	0.59	Current Year	2.27
EPS Last Quarter	0.31	Next Year	2.42
Last EPS Surprise	40.91%	EPS (TTM)	2.42
ABR	2.33	P/E (F1)	19.60

*BMO = Before Market Open

*AMC = After Market Close

% EPS Growth Estimates	OGE	IND	S&P
Current Qtr (06/2025)	15.69	-29.38	11.38
Next Qtr (09/2025)	9.17	-20.05	4.80
Current Year (12/2025)	3.65	0.80	14.24
Next Year (12/2026)	6.61	6.40	12.53
Past 5 Years	0.70	5.60	10.10
Next 5 Years	6.30	8.00	NA
PE	19.60	29.40	23.62
PEG Ratio	3.10	3.68	NA

Learn More About Estimate Research

See Brokerage Recommendations

See Earnings Report Transcript

https://www.zacks.com/stock/quote/OGE/detailed-earning-estimates

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Premium Research for OGE

Zacks Rank

▼ Hold 3

Zacks Industry Rank

Bottom 40% (146 out of 245)

Zacks Sector Rank

Top 6% (1 out of 16)

Style Scores

C

 Value |

F

 Growth |

B

 Momentum |

D

 VGM

Earnings ESP

-1.14%

Research Reports for OGE

[Analyst](#) | [Snapshot](#)

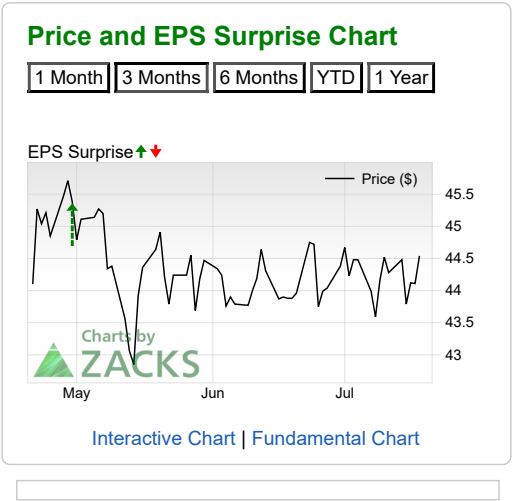
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Research for OGE



	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	15.69%	9.17%	3.65%	6.43%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	1	1	0	0
Up Last 30 Days	1	1	0	0
Up Last 60 Days	0	1	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	1
Down Last 60 Days	1	0	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.59	1.19	2.27	2.42
7 Days Ago	0.58	1.18	2.27	2.42
30 Days Ago	0.58	1.18	2.27	2.42
60 Days Ago	0.59	1.14	2.27	2.42
90 Days Ago	0.55	1.19	2.27	2.42

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.58	1.14	2.27	2.42
Zacks Consensus Estimate	0.59	1.19	2.27	2.42
Earnings ESP	-1.14%	-3.80%	0.00%	0.08%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	0.31	0.51	1.09	0.51	NA
Estimate	0.22	0.48	1.12	0.69	NA
Difference	0.09	0.03	-0.03	-0.18	-0.02
Surprise	40.91%	6.25%	-2.68%	-26.09%	4.60%

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

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Alliant Energy (LNT)

(Delayed Data from NSDQ)

\$64.13 USD

+0.91 (1.44%)

Updated Jul 18, 2025 03:59 PM ET

After-Market: \$64.13 0.00 (0.00%)

7:58 PM ET

Add to portfolio

Zacks Rank:

4-Sell

4

Style Scores:

D Value | B Growth | C Momentum | C VGM

Industry Rank:

Bottom 40% (146 out of 245)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates			
Earnings Date	*AMC8/7/25	Earnings ESP	0.27%
Current Quarter	0.62	Current Year	3.21
EPS Last Quarter	0.83	Next Year	3.43
Last EPS Surprise	45.61%	EPS (TTM)	3.25
ABR	2.17	P/E (F1)	19.96
*BMO = Before Market Open *AMC = After Market Close			

% EPS Growth Estimates	LNT	IND	S&P
Current Qtr (06/2025)	8.77	-29.38	11.38
Next Qtr (09/2025)	4.35	-20.05	4.80
Current Year (12/2025)	5.59	0.80	14.24
Next Year (12/2026)	6.85	6.40	12.53
Past 5 Years	5.70	5.60	10.10
Next 5 Years	6.60	8.00	NA
PE	19.96	29.40	23.62
PEG Ratio	3.03	3.68	NA

Learn More About Estimate Research

See Brokerage Recommendations

See Earnings Report Transcript

https://www.zacks.com/stock/quote/LNT/detailed-earning-estimates

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Premium Research for LNT

Zacks Rank

▼ Sell 4

Zacks Industry Rank

Bottom 40% (146 out of 245)

Zacks Sector Rank

Top 6% (1 out of 16)

Style Scores

D

 Value |

B

 Growth |

C

 Momentum |

C

 VGM

Earnings ESP

0.27%

Research Reports for LNT

[Analyst](#) | [Snapshot](#)

▲ ▼ = Change in last 30 days

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Research for LNT



Sales Estimates

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	987.40M	1.10B	4.23B	4.41B
# of Estimates	1	1	2	2
High Estimate	987.40M	1.10B	4.28B	4.45B
Low Estimate	987.40M	1.10B	4.17B	4.37B
Year ago Sales	894.00M	1.08B	3.98B	4.23B
Year over Year Growth Est.	10.45%	2.13%	6.11%	4.33%

Earnings Estimates

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	0.62	1.20	3.21	3.43
# of Estimates	3	2	6	6
Most Recent Consensus	0.62	1.15	3.22	3.40
High Estimate	0.64	1.24	3.25	3.47
Low Estimate	0.61	1.15	3.18	3.37
Year ago EPS	0.57	1.15	3.04	3.21

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	8.77%	4.35%	5.59%	6.65%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	1	0	0	0
Up Last 30 Days	1	1	0	0
Up Last 60 Days	3	2	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	1	0
Down Last 60 Days	0	0	1	2

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.62	1.20	3.21	3.43
7 Days Ago	0.61	1.20	3.21	3.43
30 Days Ago	0.63	1.16	3.22	3.43
60 Days Ago	0.59	1.09	3.22	3.45
90 Days Ago	0.58	1.09	3.22	3.45

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.63	1.24	3.18	3.43
Zacks Consensus Estimate	0.62	1.20	3.21	3.43
Earnings ESP	0.27%	3.77%	-1.04%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	0.83	0.70	1.15	0.57	NA
Estimate	0.57	0.68	1.11	0.71	NA
Difference	0.26	0.02	0.04	-0.14	0.05
Surprise	45.61%	2.94%	3.60%	-19.72%	8.11%

Quarterly Estimates By Analyst

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IDACORP (IDA)

(Delayed Data from NYSE)

\$120.18 USD

+1.25 (1.05%)

Updated Jul 18, 2025 04:00 PM ET

After-Market: \$120.18 0.00 (0.00%) 7:58 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

D

 Value |

C

 Growth |

A

 Momentum |

C

 VGM

Industry Rank:

Bottom 40% (146 out of 245)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Earnings Date	*BMO7/31/25	Earnings ESP	2.34%
Current Quarter	1.71	Current Year	5.82
EPS Last Quarter	1.10	Next Year	6.39
Last EPS Surprise	6.80%	EPS (TTM)	5.63
ABR	1.86	P/E (F1)	20.65

*BMO = Before Market Open *AMC = After Market Close

% EPS Growth Estimates	IDA	IND	S&P
Current Qtr (06/2025)	0.00	-29.38	11.38
Next Qtr (09/2025)	13.21	-20.05	4.80
Current Year (12/2025)	5.82	0.80	14.24
Next Year (12/2026)	9.79	6.40	12.53
Past 5 Years	3.60	5.60	10.10
Next 5 Years	8.10	8.00	NA
PE	20.65	29.40	23.62
PEG Ratio	2.54	3.68	NA

- Learn More About Estimate Research
- See Brokerage Recommendations
- See Earnings Report Transcript

Premium Research for IDA

Zacks Rank

▲ Hold 3

Zacks Industry Rank

Bottom 40% (146 out of 245)

Zacks Sector Rank

Top 6% (1 out of 16)

Style Scores

D

 Value |

C

 Growth |

A

 Momentum |

C

 VGM

Earnings ESP

2.34%

Research Reports for IDA

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▲ ▼ = Change in last 30 days

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Research for IDA



Sales Estimates

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	453.36M	530.13M	1.86B	2.00B
# of Estimates	2	2	3	3
High Estimate	458.67M	535.50M	1.91B	2.04B
Low Estimate	448.05M	524.75M	1.81B	1.95B
Year ago Sales	451.04M	528.53M	1.83B	1.86B
Year over Year Growth Est.	0.51%	0.30%	1.56%	7.60%

Earnings Estimates

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	1.71	2.40	5.82	6.39
# of Estimates	4	3	4	4
Most Recent Consensus	1.68	2.37	5.81	6.39
High Estimate	1.84	2.56	5.86	6.45
Low Estimate	1.57	2.26	5.80	6.34
Year ago EPS	1.71	2.12	5.50	5.82

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	0.00%	13.21%	5.82%	9.75%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	1	0	1	1
Up Last 30 Days	1	0	1	1
Up Last 60 Days	2	1	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	1	2

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	1.71	2.40	5.82	6.39
7 Days Ago	1.69	2.40	5.81	6.38
30 Days Ago	1.69	2.40	5.81	6.38
60 Days Ago	1.68	2.37	5.81	6.41
90 Days Ago	1.65	2.36	5.85	6.47

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	1.75	2.40	5.81	6.36
Zacks Consensus Estimate	1.71	2.40	5.82	6.39
Earnings ESP	2.34%	0.00%	-0.17%	-0.51%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	1.10	0.70	2.12	1.71	NA
Estimate	1.03	0.63	2.17	1.37	NA
Difference	0.07	0.07	-0.05	0.34	0.11
Surprise	6.80%	11.11%	-2.30%	24.82%	10.11%

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Entergy (ETR)

(Delayed Data from NYSE)

\$86.40 USD

+1.86 (2.20%)

Updated Jul 18, 2025 04:00 PM ET

After-Market: \$86.43 +0.03 (0.03%)

7:58 PM ET

Add to portfolio

Zacks Rank:

2-Buy

2

Style Scores:

C Value | C Growth | D Momentum | C VGM

Industry Rank:

Bottom 40% (146 out of 245)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Earnings Date	*BMO7/30/25	Earnings ESP	5.36%
Current Quarter	0.84	Current Year	3.88
EPS Last Quarter	0.82	Next Year	4.36
Last EPS Surprise	32.26%	EPS (TTM)	3.93
ABR	1.67	P/E (F1)	22.25

*BMO = Before Market Open

*AMC = After Market Close

% EPS Growth Estimates	ETR	IND	S&P
Current Qtr (06/2025)	-12.50	-29.38	11.38
Next Qtr (09/2025)	-11.33	-20.05	4.80
Current Year (12/2025)	6.30	0.80	14.24
Next Year (12/2026)	12.37	6.40	12.53
Past 5 Years	3.60	5.60	10.10
Next 5 Years	9.50	8.00	NA
PE	22.25	29.40	23.62
PEG Ratio	2.35	3.68	NA

Learn More About Estimate Research

See Brokerage Recommendations

See Earnings Report Transcript

https://www.zacks.com/stock/quote/ETR/detailed-earning-estimates

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Premium Research for ETR

Zacks Rank

▲ Buy 2

Zacks Industry Rank

Bottom 40% (146 out of 245)

Zacks Sector Rank

Top 6% (1 out of 16)

Style Scores

C

 Value |

C

 Growth |

D

 Momentum |

C

 VGM

Earnings ESP

5.36%

Research Reports for ETR

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▲ ▼ = Change in last 30 days

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Research for ETR



	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	-12.50%	-11.33%	6.30%	12.14%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	1	0	0	0
Up Last 30 Days	2	0	0	0
Up Last 60 Days	2	0	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	1	0	0
Down Last 60 Days	0	1	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.84	1.33	3.88	4.36
7 Days Ago	0.83	1.33	3.88	4.35
30 Days Ago	0.81	1.34	3.88	4.35
60 Days Ago	0.69	1.40	3.88	4.35
90 Days Ago	0.72	1.60	3.88	4.32

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.89	1.34	3.88	4.34
Zacks Consensus Estimate	0.84	1.33	3.88	4.36
Earnings ESP	5.36%	0.90%	0.00%	-0.34%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	0.82	0.66	1.50	0.96	NA
Estimate	0.62	0.63	1.46	0.88	NA
Difference	0.20	0.03	0.04	0.08	0.09
Surprise	32.26%	4.76%	2.75%	8.47%	12.06%

Quarterly Estimates By Analyst

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As of 12/30/2024
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Evergy (EVRG)

(Delayed Data from NSDQ)

\$68.90 USD

+1.06 (1.56%)

Updated Jul 18, 2025 04:00 PM ET

After-Market: \$68.93 +0.03 (0.04%) 7:58 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

C

 Value |

C

 Growth |

C

 Momentum |

C

 VGM

Industry Rank:

Bottom 40% (146 out of 245)

Industry: Utility - Electric Power

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Detailed Estimates

Enter Symbol

EPS Estimates

Earnings Date	*BMO8/7/25	Earnings ESP	0.00%
Current Quarter	0.80	Current Year	4.00
EPS Last Quarter	0.54	Next Year	4.26
Last EPS Surprise	-18.18%	EPS (TTM)	3.81
ABR	1.43	P/E (F1)	17.21

*BMO = Before Market Open *AMC = After Market Close

% EPS Growth Estimates	EVRG	IND	S&P
Current Qtr (06/2025)	-11.11	-29.38	11.38
Next Qtr (09/2025)	4.46	-20.05	4.80
Current Year (12/2025)	4.99	0.80	14.24
Next Year (12/2026)	6.50	6.40	12.53
Past 5 Years	5.70	5.60	10.10
Next 5 Years	5.70	8.00	NA
PE	17.21	29.40	23.62
PEG Ratio	3.01	3.68	NA

Learn More About Estimate Research

See Brokerage Recommendations

Premium Research for EVRG

https://www.zacks.com/stock/quote/EVRG/detailed-earning-estimates

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Zacks Rank

▲ Hold 3

Zacks Industry Rank

Bottom 40% (146 out of 245)

Zacks Sector Rank

Top 6% (1 out of 16)

Style Scores

C

 Value |

C

 Growth |

C

 Momentum |

C

 VGM

Earnings ESP

0.00%

Research Reports for EVRG

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Research for EVRG



Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	1	0	1
Up Last 30 Days	0	1	0	1
Up Last 60 Days	0	2	0	1
Down Last 7 Days	2	0	2	1
Down Last 30 Days	3	0	2	1
Down Last 60 Days	3	0	2	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.80	2.11	4.00	4.26
7 Days Ago	0.90	2.02	4.03	4.26
30 Days Ago	0.92	2.02	4.03	4.26
60 Days Ago	0.91	2.01	4.03	4.26
90 Days Ago	0.95	2.01	4.03	4.26

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.80	2.16	3.96	4.29
Zacks Consensus Estimate	0.80	2.11	4.00	4.26
Earnings ESP	0.00%	2.61%	-1.21%	0.55%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	0.54	0.35	2.02	0.90	NA
Estimate	0.66	0.36	1.95	0.99	NA
Difference	-0.12	-0.01	0.07	-0.09	-0.04
Surprise	-18.18%	-2.78%	3.59%	-9.09%	-6.62%

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American Electric Power (AEP)

(Delayed Data from NSDQ)

\$107.40 USD

+1.47 (1.39%)

Updated Jul 18, 2025 04:00 PM ET

After-Market: \$107.40 0.00 (0.00%)

7:58 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

C Value | B Growth | C Momentum | B VGM

Industry Rank:

Bottom 40% (146 out of 245)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Earnings Date	*BMO7/30/25	Earnings ESP	10.63%
Current Quarter	1.16	Current Year	5.86
EPS Last Quarter	1.54	Next Year	6.30
Last EPS Surprise	10.79%	EPS (TTM)	5.88
ABR	2.45	P/E (F1)	18.33

*BMO = Before Market Open *AMC = After Market Close

% EPS Growth Estimates	AEP	IND	S&P
Current Qtr (06/2025)	-7.20	-29.38	11.38
Next Qtr (09/2025)	3.78	-20.05	4.80
Current Year (12/2025)	4.27	0.80	14.24
Next Year (12/2026)	7.51	6.40	12.53
Past 5 Years	5.90	5.60	10.10
Next 5 Years	6.40	8.00	NA
PE	18.33	29.40	23.62
PEG Ratio	2.85	3.68	NA

Learn More About Estimate Research

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See Earnings Report Transcript

https://www.zacks.com/stock/quote/AEP/detailed-earning-estimates

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Premium Research for AEP

Zacks Rank

Hold 3

Zacks Industry Rank

Bottom 40% (146 out of 245)

Zacks Sector Rank

Top 6% (1 out of 16)

Style Scores

C Value | B Growth | C Momentum | B VGM

Earnings ESP

10.63%

Research Reports for AEP

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Research for AEP



	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	-7.20%	3.78%	4.27%	7.48%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	1	0
Up Last 30 Days	1	1	2	1
Up Last 60 Days	1	1	2	3
Down Last 7 Days	2	1	0	0
Down Last 30 Days	2	1	0	0
Down Last 60 Days	3	2	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	1.16	1.92	5.86	6.30
7 Days Ago	1.24	1.98	5.86	6.30
30 Days Ago	1.23	1.97	5.86	6.29
60 Days Ago	1.24	1.91	5.85	6.28
90 Days Ago	1.11	1.83	5.86	6.29

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	1.28	1.92	5.85	6.35
Zacks Consensus Estimate	1.16	1.92	5.86	6.30
Earnings ESP	10.63%	-0.21%	-0.24%	0.76%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	1.54	1.24	1.85	1.25	NA
Estimate	1.39	1.24	1.78	1.23	NA
Difference	0.15	0.00	0.07	0.02	0.06
Surprise	10.79%	0.00%	3.93%	1.63%	4.09%

Quarterly Estimates By Analyst

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Pinnacle West Capital (PNW)
(Delayed Data from NYSE)

\$92.51 USD

+0.96 (1.05%)

Updated Jul 18, 2025 04:00 PM ET

After-Market: **\$92.49** -0.02 (-0.02%)
7:58 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

B

 Value |

C

 Growth |

C

 Momentum |

B

 VGM

Industry Rank:

Bottom 40% (146 out of 245)

Industry: **Utility - Electric Power**

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EPS Estimates

Earnings Date	^{*BMO} 8/6/25	Earnings ESP	0.00%
Current Quarter	1.62	Current Year	4.53
EPS Last Quarter	-0.04	Next Year	5.00
Last EPS Surprise	-180.00%	EPS (TTM)	5.03
ABR	2.20	P/E (F1)	20.41

*BMO = Before Market Open *AMC = After Market Close

% EPS Growth Estimates	PNW	IND	S&P
Current Qtr (06/2025)	-7.95	-29.38	11.38
Next Qtr (09/2025)	-19.58	-20.05	4.80
Current Year (12/2025)	-13.55	0.80	14.24
Next Year (12/2026)	10.38	6.40	12.53
Past 5 Years	2.10	5.60	10.10
Next 5 Years	2.10	8.00	NA
PE	20.41	29.40	23.62
PEG Ratio	9.63	3.68	NA

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Premium Research for PNW

Zacks Rank

▲ Hold 3

Zacks Industry Rank

Bottom 40% (146 out of 245)

Zacks Sector Rank

Top 6% (1 out of 16)

Style Scores

B Value | C Growth | C Momentum | B VGM

Earnings ESP

0.00%

Research Reports for PNW

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Research for PNW



	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	-7.95%	-19.58%	-13.55%	10.38%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	1	0
Up Last 60 Days	0	0	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	2
Down Last 60 Days	0	1	0	3

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	1.62	2.71	4.53	5.00
7 Days Ago	1.62	2.71	4.53	5.00
30 Days Ago	1.62	2.71	4.51	5.09
60 Days Ago	1.62	2.72	4.51	5.09
90 Days Ago	1.33	3.04	4.50	5.27

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	1.62	2.71	4.60	4.71
Zacks Consensus Estimate	1.62	2.71	4.53	5.00
Earnings ESP	0.00%	0.00%	1.50%	-5.84%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	-0.04	-0.06	3.37	1.76	NA
Estimate	0.05	-0.15	3.35	1.31	NA
Difference	-0.09	0.09	0.02	0.45	0.12
Surprise	-180.00%	60.00%	0.60%	34.35%	-21.26%

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