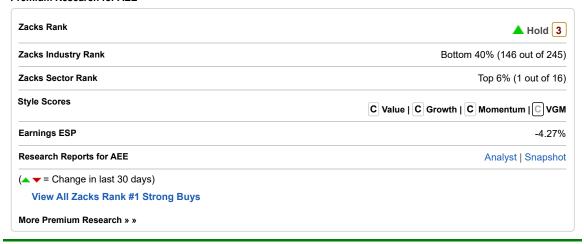


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Ameren (AEE)			Add to portfolio		
(Delayed Data from NYSE)	1		I P	_	acks Rank:
<b>\$98.70</b> USD				3-Hold	3
+1.42 (1.46%) Updated Jul 18, 2025 04:00 PM E	т		C Value   C Gro	Sty owth   C   Momentur	rle Scores: n   C VGM
After-Market: <b>\$98.74</b> +0.04 (0.049)				Indu Bottom 40% (146	stry Rank: out of 245)
7:58 PM ET			<u>Ir</u>	ndustry: Utility - Ele	-
<b>●</b> View All Zacks #1 Ra	nked Stocks				
Detailed Estimates				Enter Symbol	
	_			,	
EPS Estimates					
Earnings Date *AMC7/31/2	25 Earnings ESP	-4.27%			
Current Quarter 1.	01 Current Year	4.94			
EPS Last Quarter 1.	07 Next Year	5.31			
Last EPS Surprise -0.93	% EPS (TTM)	4.68			
ABR 1.5	80 P/E (F1)	20.00			
*BMO = Be	fore Market Open *AMC = A	fter Market Close			
% EPS Growth Estimates			AEE	IND	S&P
Current Qtr (06/2025)			4.12	-29.38	11.38
Next Qtr (09/2025)			-3.74	-20.05	4.80
Current Year (12/2025)			6.70	0.80	14.24
Next Year (12/2026)			7.49	6.40	12.53
Past 5 Years			6.30	5.60	10.10
Next 5 Years			7.90	8.00	NA
PE			20.00	29.40	23.62
PEG Ratio				0.00	NIA
			2.54	3.68	NA
Learn More About Estimate F	Research		2.54	3.68	

# **Premium Research for AEE**



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# **Sales Estimates**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	1.88B	2.28B	8.41B	8.87B
# of Estimates	4	4	5	5
High Estimate	1.98B	2.58B	8.68B	9.18B
Low Estimate	1.78B	1.91B	8.18B	8.51B
Year ago Sales	1.69B	2.17B	7.62B	8.41B
Year over Year Growth Est.	10.90%	5.05%	10.34%	5.41%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	1.01	1.80	4.94	5.31
# of Estimates	6	5	7	7
Most Recent Consensus	1.08	1.79	4.95	5.29
High Estimate	1.08	2.13	4.95	5.36
Low Estimate	0.95	1.03	4.87	5.29
Year ago EPS	0.97	1.87	4.63	4.94

	Current Qtr	Next Qtr	Current Year	Next Year
	(6/2025)	(9/2025)	(12/2025)	(12/2026)
Year over Year Growth Est.	4.12%	-3.74%	6.70%	7.58%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	1	0
Up Last 30 Days	0	1	1	1
Up Last 60 Days	1	2	1	2
Down Last 7 Days	0	1	0	0
Down Last 30 Days	0	1	1	0
Down Last 60 Days	1	1	3	1

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	1.01	1.80	4.94	5.31
7 Days Ago	1.03	1.80	4.92	5.31
30 Days Ago	1.03	1.80	4.93	5.31
60 Days Ago	0.99	1.77	4.94	5.31
90 Days Ago	0.91	1.82	4.93	5.31

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.97	1.96	4.94	5.32
Zacks Consensus Estimate	1.01	1.80	4.94	5.31
Earnings ESP	-4.27%	9.19%	0.15%	0.25%

# **Surprise - Reported Earnings History**

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	1.07	0.77	1.87	0.97	NA
Estimate	1.08	0.79	1.91	0.93	NA
Difference	-0.01	-0.02	-0.04	0.04	-0.01
Surprise	-0.93%	-2.53%	-2.09%	4.30%	-0.31%

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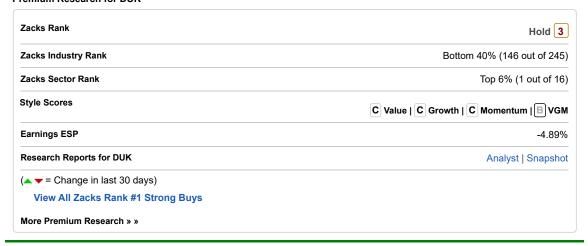
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Duke Energy (DUK)				Add to portfolio		
(Delayed Data from NY	'SE)	I		1	_	acks Rank:
\$118.42 USD					3-Hold	3
+0.96 (0.82%) Updated Jul 18, 2025 0	04:00 PM ET			C Value   C G	اد rowth   C Momentu	/le Scores: n   B VGM
After-Market: \$118.80					Indu Bottom 40% (146	stry Rank: out of 245)
7:58 PM ET					Industry: Utility - Ele	•
<b>●</b> View All Zac	cks #1 Ranke	ed Stocks				
<b>Detailed Estim</b>					Enter Symbol	
EPS Estimates						
Earnings Date	*BMO8/5/25	Earnings ESP	-4.89%			
Current Quarter	1.28	Current Year	6.32			
EPS Last Quarter	1.76	Next Year	6.71			
Last EPS Surprise	10.69%	EPS (TTM)	6.22			
ABR	1.90	P/E (F1)	18.73			
	*BMO = Before	Market Open *AMC = Af	ter Market Close			
% EPS Growth Esti	mates			DUK	IND	S&P
Current Qtr (06/2025	j)			8.47	-29.38	11.38
Next Qtr (09/2025)				4.32	-20.05	4.80
Current Year (12/202	25)			7.12	0.80	14.24
Next Year (12/2026)				6.17	6.40	12.53
Past 5 Years				3.50	5.60	10.10
Next 5 Years				6.30	8.00	NA
PE				18.73	29.40	23.62
PEG Ratio				2.96	3.68	NA
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#### Research for DUK



# **Sales Estimates**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	7.39B	8.45B	31.82B	33.14B
# of Estimates	4	4	5	5
High Estimate	7.51B	8.48B	32.04B	33.31B
Low Estimate	7.30B	8.41B	31.59B	32.93B
Year ago Sales	7.17B	8.15B	30.36B	31.82B
Year over Year Growth Est.	2.99%	3.61%	4.81%	4.17%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	1.28	1.69	6.32	6.71
# of Estimates	4	4	10	9
Most Recent Consensus	1.25	1.67	6.30	6.70
High Estimate	1.39	1.73	6.37	6.73
Low Estimate	1.18	1.66	6.29	6.69
Year ago EPS	1.18	1.62	5.90	6.32

	Current Qtr	Next Qtr	Current Year	Next Year
	(6/2025)	(9/2025)	(12/2025)	(12/2026)
Year over Year Growth Est.	8.47%	4.32%	7.12%	6.10%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	1	0	0
Up Last 30 Days	1	2	0	0
Up Last 60 Days	1	1	1	0
Down Last 7 Days	1	0	0	0
Down Last 30 Days	1	0	0	0
Down Last 60 Days	1	1	0	2

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	1.28	1.69	6.32	6.71
7 Days Ago	1.29	1.68	6.32	6.71
30 Days Ago	1.29	1.68	6.32	6.71
60 Days Ago	1.25	1.70	6.32	6.71
90 Days Ago	1.24	1.72	6.32	6.72

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	1.22	1.68	6.32	6.71
Zacks Consensus Estimate	1.28	1.69	6.32	6.71
Earnings ESP	-4.89%	-0.59%	0.00%	0.00%

# **Surprise - Reported Earnings History**

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	1.76	1.66	1.62	1.18	NA
Estimate	1.59	1.61	1.73	1.01	NA
Difference	0.17	0.05	-0.11	0.17	0.07
Surprise	10.69%	3.11%	-6.36%	16.83%	6.07%

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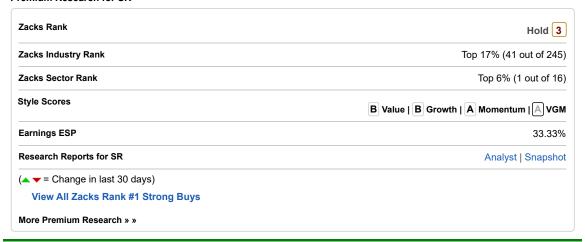
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Updated Jul 18, 2025 04 After-Market: <b>\$75.32</b> 0.0				D value   D GIG	Indu	ıstry Rank:
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Detailed Estime					Enter Symbol	
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Earnings Date	*BMO8/5/25	Earnings ESP	33.33%			
Current Quarter	-0.12	Current Year	4.50			
EPS Last Quarter	3.60	Next Year	5.04			
Last EPS Surprise	-2.70%	EPS (TTM)	4.26			
ABR	2.27	P/E (F1)	16.74			
ž	*BMO = Before	Market Open *AMC = A	fter Market Close			
% EPS Growth Estim	nates			SR	IND	S&P
Current Qtr (06/2025)				14.29	0.52	11.38
Next Qtr (09/2025)				42.59	19.00	4.80
Current Year (09/2025	5)			8.96	7.60	14.24
Next Year (09/2026)				12.00	10.30	12.53
Past 5 Years				2.00	3.30	10.10
Next 5 Years				6.50	7.10	NA
PE				16.74	14.20	23.62
PEG Ratio				2.56	2.00	NA
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https://www.zacks.com/stock/quote/SR/detailed-earning-estimates

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# **Sales Estimates**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Zacks Consensus Estimate	410.69M	313.56M	2.44B	2.52B
# of Estimates	5	5	5	5
High Estimate	451.00M	334.51M	2.49B	2.97B
Low Estimate	345.13M	295.71M	2.36B	2.18B
Year ago Sales	414.10M	293.80M	2.59B	2.44B
Year over Year Growth Est.	-0.82%	6.73%	-5.72%	3.01%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Zacks Consensus Estimate	-0.12	-0.31	4.50	5.04
# of Estimates	6	5	8	8
Most Recent Consensus	-0.11	-0.34	4.49	4.88
High Estimate	-0.07	-0.17	4.52	5.48
Low Estimate	-0.20	-0.39	4.47	4.85
Year ago EPS	-0.14	-0.54	4.13	4.50

	Current Qtr	Next Qtr	Current Year	Next Year
	(6/2025)	(9/2025)	(9/2025)	(9/2026)
Year over Year Growth Est.	14.29%	42.59%	8.96%	11.97%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Up Last 7 Days	1	1	0	1
Up Last 30 Days	1	1	0	1
Up Last 60 Days	2	3	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	0	0	1

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Current	-0.12	-0.31	4.50	5.04
7 Days Ago	-0.14	-0.32	4.50	5.02
30 Days Ago	-0.14	-0.32	4.50	5.02
60 Days Ago	-0.14	-0.37	4.50	5.03
90 Days Ago	-0.13	-0.45	4.50	5.00

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Most Accurate Estimate	-0.08	-0.39	4.50	5.05
Zacks Consensus Estimate	-0.12	-0.31	4.50	5.04
Earnings ESP	33.33%	-27.45%	0.00%	0.15%

# **Surprise - Reported Earnings History**

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	3.60	1.34	-0.54	-0.14	NA
Estimate	3.70	1.42	-0.52	-0.18	NA
Difference	-0.10	-0.08	-0.02	0.04	-0.04
Surprise	-2.70%	-5.63%	-3.85%	22.22%	2.51%

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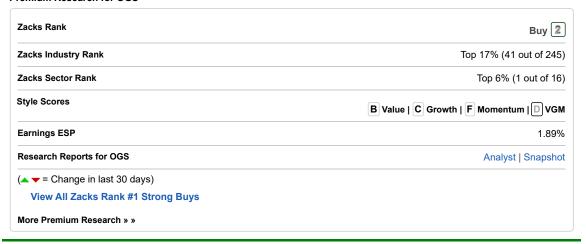
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EPS Estimates	****					
	*AMC 8/5/25	Earnings ESP	1.89%			
Current Quarter	0.53	Current Year	4.29			
EPS Last Quarter	1.98	Next Year	4.47			
Last EPS Surprise	7.03%	EPS (TTM)	4.14			
ABR	2.60	P/E (F1)	17.13			
*E	BMO = Before	Market Open *AMC = Af	ter Market Close			
% EPS Growth Estima	ates			OGS	IND	S&P
Current Qtr (06/2025)				10.42	0.52	11.38
Next Qtr (09/2025)				26.47	19.00	4.80
Current Year (12/2025)				9.72	7.60	14.24
Next Year (12/2026)				4.20	10.30	12.53
Past 5 Years				2.40	3.30	10.10
Next 5 Years				5.60	7.10	NA
PE				17.13	14.20	23.62
PEG Ratio				3.08	2.00	NA
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#### Research for OGS



# **Sales Estimates**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	404.11M	383.09M	2.43B	2.50B
# of Estimates	3	3	4	4
High Estimate	432.69M	405.26M	2.54B	2.63B
Low Estimate	379.36M	369.86M	2.33B	2.38B
Year ago Sales	354.14M	340.40M	2.08B	2.43B
Year over Year Growth Est.	14.11%	12.54%	16.63%	3.03%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	0.53	0.43	4.29	4.47
# of Estimates	4	4	7	7
Most Recent Consensus	NA	0.42	4.27	4.47
High Estimate	0.57	0.45	4.30	4.54
Low Estimate	0.50	0.42	4.27	4.34
Year ago EPS	0.48	0.34	3.91	4.29

	Current Qtr	Next Qtr	Current Year	Next Year
	(6/2025)	(9/2025)	(12/2025)	(12/2026)
Year over Year Growth Est.	10.42%	26.47%	9.72%	4.33%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	1	0	1
Up Last 60 Days	0	1	2	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	2	1	0	0

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.53	0.43	4.29	4.47
7 Days Ago	0.53	0.43	4.29	4.47
30 Days Ago	0.53	0.43	4.29	4.47
60 Days Ago	0.55	0.43	4.27	4.46
90 Days Ago	0.55	0.44	4.26	4.46

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.54	0.42	4.30	4.49
Zacks Consensus Estimate	0.53	0.43	4.29	4.47
Earnings ESP	1.89%	-2.33%	0.30%	0.27%

# **Surprise - Reported Earnings History**

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	1.98	1.34	0.34	0.48	NA
Estimate	1.85	1.33	0.41	0.49	NA
Difference	0.13	0.01	-0.07	-0.01	0.02
Surprise	7.03%	0.75%	-17.07%	-2.04%	-2.83%

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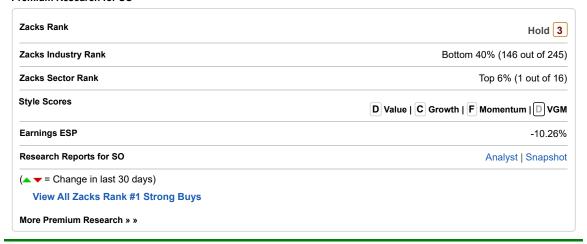
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The Southern Company (Delayed Data from NYS				Add to portfoli	o	
<b>\$94.10</b> USD	· <b>-</b> )					acks Rank:
+0.77 (0.83%)			3-Hold Sty	le Scores:		
Updated Jul 18, 2025 04:00 PM ET			D Value   C G	Frowth   F Momentur	n   D VGM stry Rank:	
After-Market: <b>\$94.12</b> +0 7:58 PM ET	.02 (0.02%)	'			Bottom 40% (146	
					Industry: Utility - Ele	ctric Power
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EPS Estimates						
Earnings Date *	вмо7/31/25	Earnings ESP	-10.26%			
Current Quarter	0.98	Current Year	4.28			
EPS Last Quarter	1.23	Next Year	4.59			
Last EPS Surprise	2.50%	EPS (TTM)	4.25			
ABR	2.29	P/E (F1)	22.01			
*	BMO = Before	Market Open *AMC = A	fter Market Close			
% EPS Growth Estim	ates			so	IND	S&P
Current Qtr (06/2025)				-10.09	-29.38	11.38
Next Qtr (09/2025)				-2.80	-20.05	4.80
Current Year (12/2025	)			5.68	0.80	14.24
Next Year (12/2026)				7.24	6.40	12.53
Past 5 Years				5.20	5.60	10.10
Next 5 Years				6.80	8.00	NA
PE				22.01	29.40	23.62
PEG Ratio				3.25	3.68	NA
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#### Research for SO



# **Sales Estimates**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	6.77B	7.36B	28.46B	29.51B
# of Estimates	5	5	5	6
High Estimate	7.27B	7.91B	30.13B	31.66B
Low Estimate	6.42B	6.76B	27.52B	28.53B
Year ago Sales	6.46B	7.27B	26.72B	28.46B
Year over Year Growth Est.	4.80%	1.12%	6.51%	3.69%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	0.98	1.39	4.28	4.59
# of Estimates	6	5	10	11
Most Recent Consensus	0.89	1.21	4.28	4.56
High Estimate	1.19	1.56	4.30	4.64
Low Estimate	0.85	1.11	4.22	4.55
Year ago EPS	1.09	1.43	4.05	4.28

	Current Qtr	Next Qtr	Current Year	Next Year
	(6/2025)	(9/2025)	(12/2025)	(12/2026)
Year over Year Growth Est.	-10.09%	-2.80%	5.68%	7.32%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	1	0	1	2
Up Last 30 Days	1	0	1	3
Up Last 60 Days	1	1	3	3
Down Last 7 Days	0	1	1	0
Down Last 30 Days	0	1	1	0
Down Last 60 Days	1	1	1	0

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.98	1.39	4.28	4.59
7 Days Ago	0.99	1.39	4.28	4.58
30 Days Ago	0.99	1.39	4.28	4.58
60 Days Ago	1.07	1.41	4.27	4.57
90 Days Ago	1.09	1.46	4.29	4.57

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.88	1.56	4.29	4.60
Zacks Consensus Estimate	0.98	1.39	4.28	4.59
Earnings ESP	-10.26%	12.39%	0.23%	0.33%

# **Surprise - Reported Earnings History**

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	1.23	0.50	1.43	1.09	NA
Estimate	1.20	0.51	1.33	0.91	NA
Difference	0.03	-0.01	0.10	0.18	0.08
Surprise	2.50%	-1.96%	7.52%	19.78%	6.96%

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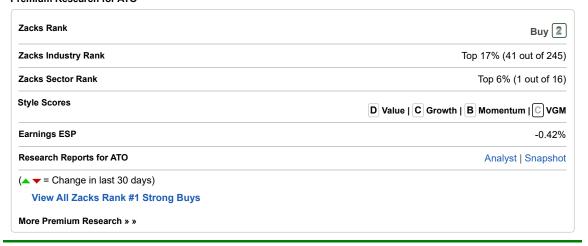
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(-0.34%) 7:58 PM ET				Ind	ustry: Utility - Gas I		
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EPS Estimates							
Earnings Date	*AMC8/6/25	Earnings ESP	-0.42%				
Current Quarter	1.20	Current Year	7.25				
EPS Last Quarter	3.03	Next Year	7.80				
Last EPS Surprise	3.77%	EPS (TTM)	7.20				
ABR	2.04	P/E (F1)	21.60				
,	*BMO = Before	Market Open *AMC = A	fter Market Close				
% EPS Growth Estim	nates			ATO	IND	S&P	
Current Qtr (06/2025)				11.11	0.52	11.38	
Next Qtr (09/2025)				5.81	19.00	4.80	
Current Year (09/2025	5)			6.15	7.60	14.24	
Next Year (09/2026)				7.59	10.30	12.53	
Past 5 Years				9.40	3.30	10.10	
Next 5 Years				7.20	7.10	NA	
PE				21.60	14.20	23.62	
PEG Ratio				3.00	2.00	NA	
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# **Sales Estimates**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Zacks Consensus Estimate	953.27M	904.00M	4.82B	5.38B
# of Estimates	2	2	3	3
High Estimate	965.63M	919.02M	4.99B	5.68B
Low Estimate	940.91M	888.98M	4.51B	4.87B
Year ago Sales	701.55M	657.94M	4.17B	4.82B
Year over Year Growth Est.	35.88%	37.40%	15.68%	11.68%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Zacks Consensus Estimate	1.20	0.91	7.25	7.80
# of Estimates	2	2	6	7
Most Recent Consensus	NA	NA	7.23	7.79
High Estimate	1.20	0.96	7.29	7.86
Low Estimate	1.19	0.85	7.23	7.75
Year ago EPS	1.08	0.86	6.83	7.25

	Current Qtr	Next Qtr	Current Year	Next Year
	(6/2025)	(9/2025)	(9/2025)	(9/2026)
Year over Year Growth Est.	11.11%	5.81%	6.15%	7.60%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Up Last 7 Days	1	1	2	1
Up Last 30 Days	1	1	2	1
Up Last 60 Days	2	2	2	3
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Current	1.20	0.91	7.25	7.80
7 Days Ago	1.19	0.90	7.23	7.80
30 Days Ago	1.19	0.90	7.23	7.80
60 Days Ago	1.18	0.88	7.22	7.78
90 Days Ago	1.21	0.92	7.20	7.76

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Most Accurate Estimate	1.19	0.85	7.28	7.79
Zacks Consensus Estimate	1.20	0.91	7.25	7.80
Earnings ESP	-0.42%	-6.08%	0.32%	-0.17%

# **Surprise - Reported Earnings History**

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	3.03	2.23	0.86	1.08	NA
Estimate	2.92	2.20	0.84	1.05	NA
Difference	0.11	0.03	0.02	0.03	0.05
Surprise	3.77%	1.36%	2.38%	2.86%	2.59%

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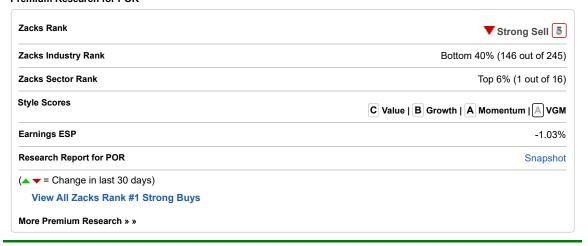
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rnings Date *BMO7/25/25	Earnings ESP	-1.03%			
ırrent Quarter 0.65	Current Year	3.21			
S Last Quarter 0.91	Next Year	3.37			
st EPS Surprise -2.15%	EPS (TTM)	2.84			
BR <b>2.62</b>	P/E (F1)	12.46			
*BMO = Before	Market Open *AMC = Aff	ter Market Close			
EPS Growth Estimates			POR	IND	S&P
urrent Qtr (06/2025)			-5.80	-29.38	11.38
ext Qtr (09/2025)			4.44	-20.05	4.80
urrent Year (12/2025)			2.23	0.80	14.24
ext Year (12/2026)			4.98	6.40	12.53
ast 5 Years			4.60	5.60	10.10
ext 5 Years			3.30	8.00	NA
E			12.46	29.40	23.62
EG Ratio			3.72	3.68	NA
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#### Research for POR



# **Sales Estimates**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	775.32M	893.95M	3.62B	3.77B
# of Estimates	1	2	3	3
High Estimate	775.32M	948.19M	3.81B	3.99B
Low Estimate	775.32M	839.70M	3.53B	3.63B
Year ago Sales	758.00M	929.00M	3.44B	3.62B
Year over Year Growth Est.	2.28%	-3.77%	5.37%	3.93%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	0.65	0.94	3.21	3.37
# of Estimates	3	3	5	5
Most Recent Consensus	NA	0.77	3.22	3.40
High Estimate	0.67	1.07	3.23	3.40
Low Estimate	0.63	0.77	3.19	3.30
Year ago EPS	0.69	0.90	3.14	3.21

	Current Qtr	Next Qtr	Current Year	Next Year
	(6/2025)	(9/2025)	(12/2025)	(12/2026)
Year over Year Growth Est.	-5.80%	4.44%	2.23%	4.80%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	1	0	0
Up Last 30 Days	0	1	0	0
Up Last 60 Days	0	1	0	0
Down Last 7 Days	1	0	0	1
Down Last 30 Days	1	0	0	2
Down Last 60 Days	1	0	0	2

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.65	0.94	3.21	3.37
7 Days Ago	0.65	0.94	3.21	3.37
30 Days Ago	0.65	0.94	3.21	3.37
60 Days Ago	0.65	0.94	3.21	3.37
90 Days Ago	0.68	0.97	3.20	3.34

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.64	0.99	3.21	3.38
Zacks Consensus Estimate	0.65	0.94	3.21	3.37
Earnings ESP	-1.03%	4.95%	0.00%	0.27%

# **Surprise - Reported Earnings History**

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	0.91	0.34	0.90	0.69	NA
Estimate	0.93	0.32	0.89	0.67	NA
Difference	-0.02	0.02	0.01	0.02	0.01
Surprise	-2.15%	6.25%	1.12%	2.99%	2.05%

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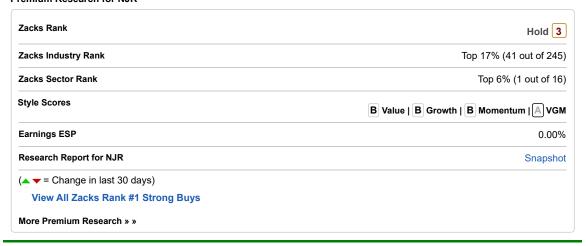
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\$45.73 USD					Za 3-Hold	acks Rank:
-0.06 (-0.13%)					_ Sty	le Scores:
Updated Jul 18, 2025 04	4:00 PM ET			B Value   B Gro	owth   B Momentur	n   A VGM stry Rank:
After-Market: <b>\$45.74</b> +(7:58 PM ET	0.01 (0.02%)				Top 17% (41	out of 245)
View All Zac Detailed Estima  EPS Estimates		d Stocks			Enter Symbol	
Earnings Date	*AMC8/4/25	Earnings ESP	0.00%			
Current Quarter	-0.09	Current Year	3.22			
EPS Last Quarter	1.76	Next Year	3.11			
Last EPS Surprise	6.67%	EPS (TTM)	3.85			
ABR	2.17	P/E (F1)	14.20			
	*BMO = Before	Market Open *AMC = A	fter Market Close			
% EPS Growth Estin	nates			NJR	IND	S&P
Current Qtr (06/2025)				0.00	0.52	11.38
Next Qtr (09/2025)				-71.91	19.00	4.80
Current Year (09/2025	5)			9.90	7.60	14.24
Next Year (09/2026)				-3.42	10.30	12.53
Past 5 Years				5.40	3.30	10.10
Next 5 Years				NA	7.10	NA
PE				14.20	14.20	23.62
PEG Ratio				NA	2.00	NA
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# **Premium Research for NJR**



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# **Sales Estimates**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Zacks Consensus Estimate	304.96M	355.69M	2.01B	2.06B
# of Estimates	2	2	3	3
High Estimate	308.10M	411.60M	2.12B	2.19B
Low Estimate	301.81M	299.78M	1.91B	1.92B
Year ago Sales	275.64M	395.78M	1.80B	2.01B
Year over Year Growth Est.	10.64%	-10.13%	12.00%	2.14%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Zacks Consensus Estimate	-0.09	0.25	3.22	3.11
# of Estimates	3	3	4	4
Most Recent Consensus	-0.16	0.31	3.22	3.15
High Estimate	0.01	0.31	3.25	3.15
Low Estimate	-0.16	0.18	3.18	3.02
Year ago EPS	-0.09	0.89	2.93	3.22

	Current Qtr	Next Qtr	Current Year	Next Year
	(6/2025)	(9/2025)	(9/2025)	(9/2026)
Year over Year Growth Est.	0.00%	-71.91%	9.90%	-3.57%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	1	0	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	1	0	1

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Current	-0.09	0.25	3.22	3.11
7 Days Ago	-0.09	0.25	3.22	3.11
30 Days Ago	-0.09	0.25	3.22	3.11
60 Days Ago	-0.10	0.27	3.19	3.09
90 Days Ago	-0.07	0.30	3.14	3.09

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Most Accurate Estimate	-0.09	0.25	3.22	3.11
Zacks Consensus Estimate	-0.09	0.25	3.22	3.11
Earnings ESP	0.00%	0.00%	0.00%	0.00%

# **Surprise - Reported Earnings History**

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	1.76	1.29	0.89	-0.09	NA
Estimate	1.65	1.14	0.89	-0.02	NA
Difference	0.11	0.15	0.00	-0.07	0.05
Surprise	6.67%	13.16%	0.00%	-350.00%	-82.54%

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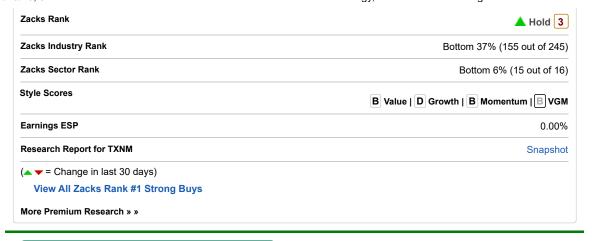
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After-Market: <b>\$56.86</b> +0.						stry Rank:
7:58 PM ET				Indust	ry: Alternative Ene	· ·
View All Zack Detailed Estima		d Stocks			Enter Symbol	
EPS Estimates						
Exp Earnings Date	7/30/25	Earnings ESP	0.00%			
Current Quarter	0.46	Current Year	2.80			
EPS Last Quarter	0.19	Next Year	3.10			
Last EPS Surprise	-5.00%	EPS (TTM)	2.52			
ABR	2.00	P/E (F1)	20.33			
% EPS Growth Estima	ates			TXNM	IND	S&P
Current Qtr (06/2025)				-23.33	-20.20	11.38
Next Qtr (09/2025)				13.99	85.68	4.80
Current Year (12/2025)	)			2.19	11.60	14.24
Next Year (12/2026)				10.71	15.40	12.53
Past 5 Years				5.00	6.30	10.10
Next 5 Years				7.60	19.00	NA
PE				20.33	13.30	23.62
PEG Ratio				2.69	0.70	NA
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# Research for TXNM



# **Sales Estimates**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	NA	NA	2.09B	2.24B
# of Estimates	NA	NA	1	1
High Estimate	NA	NA	2.09B	2.24B
Low Estimate	NA	NA	2.09B	2.24B
Year ago Sales	488.10M	569.26M	1.97B	2.09B
Year over Year Growth Est.	NA	NA	5.92%	7.12%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	0.46	1.63	2.80	3.10
# of Estimates	1	1	3	3
Most Recent Consensus	NA	NA	NA	NA
High Estimate	0.46	1.63	2.80	3.11
Low Estimate	0.46	1.63	2.79	3.09
Year ago EPS	0.60	1.43	2.74	2.80
Year over Year Growth Est.	-23.33%	13.99%	2.19%	10.83%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.46	1.63	2.80	3.10
7 Days Ago	0.46	1.63	2.80	3.10
30 Days Ago	0.46	1.63	2.80	3.10
60 Days Ago	0.46	1.63	2.80	3.10
90 Days Ago	0.57	1.56	2.82	3.11

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.46	1.63	2.80	3.10
Zacks Consensus Estimate	0.46	1.63	2.80	3.10
Earnings ESP	0.00%	0.00%	0.00%	0.00%

# **Surprise - Reported Earnings History**

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	0.19	0.30	1.43	0.60	NA
Estimate	0.20	0.30	1.45	0.55	NA
Difference	-0.01	0.00	-0.02	0.05	0.01
Surprise	-5.00%	0.00%	-1.38%	9.09%	0.68%

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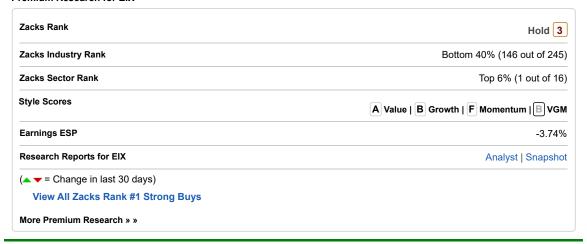
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Detailed Estimates  EPS Estimates				Enter Symbol	
Earnings Date *AMC7/31/25	Earnings ESP	-3.74%			
Current Quarter 1.10	Current Year	6.06			
EPS Last Quarter 1.37	Next Year	6.14			
Last EPS Surprise 13.22%	EPS (TTM)	5.15			
ABR 1.83	P/E (F1)	8.44			
*BMO = Before	e Market Open *AMC = A	fter Market Close			
% EPS Growth Estimates			EIX	IND	S&P
Current Qtr (06/2025)			-9.84	-29.38	11.38
Next Qtr (09/2025)			5.96	-20.05	4.80
Current Year (12/2025)			22.92	0.80	14.24
Next Year (12/2026)			1.32	6.40	12.53
Past 5 Years			2.00	5.60	10.10
Next 5 Years			7.00		
			7.00	8.00	NA
PE			8.44	29.40	NA 23.62
PE PEG Ratio					
	search		8.44	29.40	23.62

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#### **Sales Estimates**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	4.27B	5.20B	18.07B	18.63B
# of Estimates	3	3	4	4
High Estimate	4.44B	5.31B	18.55B	19.35B
Low Estimate	3.99B	4.99B	17.42B	17.67B
Year ago Sales	4.34B	5.20B	17.60B	18.07B
Year over Year Growth Est.	-1.61%	-0.03%	2.67%	3.08%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	1.10	1.60	6.06	6.14
# of Estimates	5	4	7	7
Most Recent Consensus	1.30	1.60	5.97	6.07
High Estimate	1.30	2.20	6.13	6.34
Low Estimate	0.85	1.27	5.97	5.93
Year ago EPS	1.22	1.51	4.93	6.06

	Current Qtr	Next Qtr	Current Year	Next Year
	(6/2025)	(9/2025)	(12/2025)	(12/2026)
Year over Year Growth Est.	-9.84%	5.96%	22.92%	1.32%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	0	1	2
Up Last 60 Days	0	0	1	1
Down Last 7 Days	2	1	1	1
Down Last 30 Days	2	2	2	1
Down Last 60 Days	3	2	3	2

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	1.10	1.60	6.06	6.14
7 Days Ago	1.43	1.72	6.06	6.14
30 Days Ago	1.47	1.56	6.06	6.13
60 Days Ago	1.53	1.57	6.06	6.15
90 Days Ago	1.39	1.79	5.86	6.11

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	1.06	1.70	6.07	6.14
Zacks Consensus Estimate	1.10	1.60	6.06	6.14
Earnings ESP	-3.74%	6.79%	0.21%	0.01%

# **Surprise - Reported Earnings History**

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	1.37	1.05	1.51	1.22	NA
Estimate	1.21	1.08	1.39	1.05	NA
Difference	0.16	-0.03	0.12	0.17	0.11
Surprise	13.22%	-2.78%	8.63%	16.19%	8.82%

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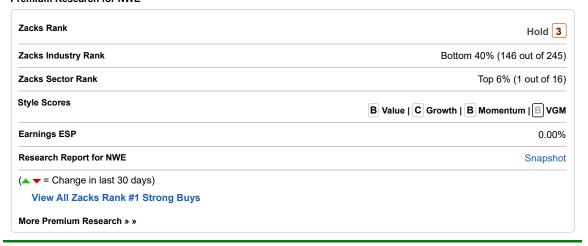
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				Access Zacks		
				Data Feed		
NorthWestern (NWE)				Add to portfall		
(Delayed Data from NSD	OQ)			Add to portfoli		acks Rank:
<b>\$52.29</b> USD					3-Hold	3
+0.09 (0.17%)				B Value I C G		/le Scores:
Updated Jul 18, 2025 04 After-Market: <b>\$52.30</b> +0				B Value   C Growth   B Momentum   B VGM Industry Rank:		
7:58 PM ET	7.01 (0.02 70)				Bottom 40% (146 Industry: Utility - Ele	-
<b>(</b>					<u>j</u>	
View All Zack Detailed Estima		ed Stocks				
Detailed Estillia					Enter Symbol	
EPS Estimates						
Earnings Date *	*AMC7/30/25	Earnings ESP	0.00%			
Current Quarter	0.37	Current Year	3.60			
EPS Last Quarter	1.22	Next Year	3.81			
Last EPS Surprise	5.17%	EPS (TTM)	3.53			
ABR		P/E (F1)	14.55			
		Market Open *AMC = Af				
% EPS Growth Estim	nates			NWE	IND	S&P
Current Qtr (06/2025)				-30.19	-29.38	11.38
Next Qtr (09/2025)				26.15	-20.05	4.80
Current Year (12/2025	5)			5.88	0.80	14.24
Next Year (12/2026)				5.83	6.40	12.53
Past 5 Years				0.10	5.60	10.10
Next 5 Years				6.90	8.00	NA
PE				14.55	29.40	23.62
PEG Ratio				2.12	3.68	NA
Learn More About Es	stimate Res	earch				

See Brokerage Recommendations

# **Premium Research for NWE**



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#### Research for NWE



#### **Sales Estimates**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	328.81M	377.21M	1.59B	1.65B
# of Estimates	1	1	1	1
High Estimate	328.81M	377.21M	1.59B	1.65B
Low Estimate	328.81M	377.21M	1.59B	1.65B
Year ago Sales	319.90M	345.20M	1.51B	1.59B
Year over Year Growth Est.	2.79%	9.27%	4.72%	3.82%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	0.37	0.82	3.60	3.81
# of Estimates	2	1	4	4
Most Recent Consensus	NA	NA	3.66	3.82
High Estimate	0.38	0.82	3.66	3.91
Low Estimate	0.36	0.82	3.55	3.65
Year ago EPS	0.53	0.65	3.40	3.60

	Current Qtr	Next Qtr	Current Year	Next Year
	(6/2025)	(9/2025)	(12/2025)	(12/2026)
Year over Year Growth Est.	-30.19%	26.15%	5.88%	5.97%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	1

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.37	0.82	3.60	3.81
7 Days Ago	0.37	0.82	3.60	3.81
30 Days Ago	0.37	0.82	3.60	3.81
60 Days Ago	0.37	0.82	3.58	3.88
90 Days Ago	0.66	0.78	3.58	3.88

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.37	0.82	3.60	3.81
Zacks Consensus Estimate	0.37	0.82	3.60	3.81
Earnings ESP	0.00%	0.00%	0.00%	0.00%

# **Surprise - Reported Earnings History**

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	1.22	1.13	0.65	0.53	NA
Estimate	1.16	1.13	0.70	0.48	NA
Difference	0.06	0.00	-0.05	0.05	0.02
Surprise	5.17%	0.00%	-7.14%	10.42%	2.11%

# **Annual Estimates By Analyst**

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At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +23.62% per year. These returns cover a period from January 1, 1988 through June 2, 2025. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations. Zacks Mutual Fund rating provided herein to third parties, including but not limited to the issuer.

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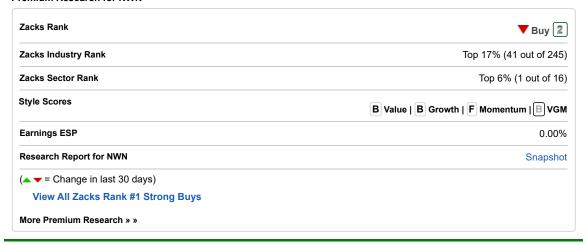
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* indicates the important li	inks in the me	nu				
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Northwest Natural (NWN (Delayed Data from NYSI				Add to portfolio		
\$41.53 USD	_,					acks Rank:
-0.24 (-0.57%)						rle Scores:
Updated Jul 18, 2025 04:	00 PM ET			B Value   B Gr	owth   F Momentur	n   B VGM stry Rank:
After-Market: <b>\$41.54</b> +0. 7:58 PM ET	.01 (0.02%)				Top 17% (41 ustry: Utility - Gas I	out of 245)
©View All Zack Detailed Estima		ed Stocks			Enter Symbol	
EPS Estimates						
Earnings Date	*BMO8/5/25	Earnings ESP	0.00%			
Current Quarter	-0.07	Current Year	2.88			
EPS Last Quarter	2.28	Next Year	3.07			
Last EPS Surprise	9.09%	EPS (TTM)	2.91			
ABR	2.20	P/E (F1)	14.44			
*[	BMO = Before	Market Open *AMC = Af	fter Market Close			
% EPS Growth Estima	ates			NWN	IND	S&P
Current Qtr (06/2025)				0.00	0.52	11.38
Next Qtr (09/2025)				-19.72	19.00	4.80
Current Year (12/2025)	)			23.61	7.60	14.24
Next Year (12/2026)				6.60	10.30	12.53
Past 5 Years				0.50	3.30	10.10
Next 5 Years				NA	7.10	NA
PE				14.44	14.20	23.62
PEG Ratio				NA	2.00	NA
Learn More About Es	timate Res	earch				
See Brokerage Recor	nmendatio	ns				

# **Premium Research for NWN**



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#### Research for NWN



#### **Sales Estimates**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	242.89M	157.30M	1.30B	1.36B
# of Estimates	2	2	2	2
High Estimate	246.00M	164.59M	1.32B	1.40B
Low Estimate	239.78M	150.00M	1.29B	1.33B
Year ago Sales	211.71M	136.93M	1.15B	1.30B
Year over Year Growth Est.	14.73%	14.87%	13.07%	4.55%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	-0.07	-0.85	2.88	3.07
# of Estimates	2	2	2	2
Most Recent Consensus	0.02	-0.77	2.90	3.10
High Estimate	0.02	-0.77	2.90	3.10
Low Estimate	-0.16	-0.92	2.85	3.03
Year ago EPS	-0.07	-0.71	2.33	2.88

	Current Qtr	Next Qtr	Current Year	Next Year
	(6/2025)	(9/2025)	(12/2025)	(12/2026)
Year over Year Growth Est.	0.00%	-19.72%	23.61%	6.60%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	1	0	0

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	-0.07	-0.85	2.88	3.07
7 Days Ago	-0.07	-0.85	2.88	3.07
30 Days Ago	-0.07	-0.85	2.88	3.07
60 Days Ago	-0.04	-0.79	2.84	3.05
90 Days Ago	-0.04	-0.77	2.83	3.03

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	-0.07	-0.85	2.88	3.07
Zacks Consensus Estimate	-0.07	-0.85	2.88	3.07
Earnings ESP	0.00%	0.00%	0.00%	0.00%

# **Surprise - Reported Earnings History**

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	2.28	1.41	-0.71	-0.07	NA
Estimate	2.09	1.42	-0.79	-0.12	NA
Difference	0.19	-0.01	0.08	0.05	0.08
Surprise	9.09%	-0.70%	10.13%	41.67%	15.05%

# **Annual Estimates By Analyst**

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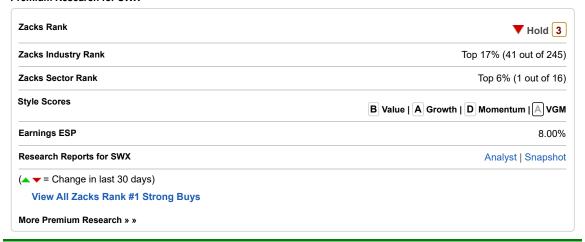
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Southwest Gas (SWX)	-)			Add to portfolio		
Delayed Data from NYSE \$77.98 USD	-)					acks Rank:
-1.01 (1.31%)					3-Hold St	yle Scores:
pdated Jul 18, 2025 04:0	00 PM ET			B Value   A Gro	wth   D Momentu	m   A VGM
fter-Market: <b>\$77.99</b> +0.0	01 (0.01%)	ı			Top 17% (41	ustry Rank: out of 245)
				Ind	ustry: Utility - Gas	Distribution
View All Zacks		ed Stocks				
Detailed Estimat	tes				Enter Symbol	
PO Fatimatas						
EPS Estimates						
xp Earnings Date	8/5/25	Earnings ESP	8.00%			
Current Quarter	0.42	Current Year	3.73			
PS Last Quarter	1.65	Next Year	4.28			
ast EPS Surprise	2.48%	EPS (TTM)	3.44			
BR	2.14	P/E (F1)	20.93			
EPS Growth Estima	ates			swx	IND	S&P
urrent Qtr (06/2025)				35.48	0.52	11.38
lext Qtr (09/2025)				-11.11	19.00	4.80
Current Year (12/2025)				18.04	7.60	14.24
lext Year (12/2026)				14.75	10.30	12.53
ast 5 Years				-4.20	3.30	10.10
ext 5 Years				10.50	7.10	NA
E				20.93	14.20	23.62
PEG Ratio				1.99	2.00	NA
earn More About Est	imate Res	earch				
ee Brokerage Recon	nmendatio	ns				
ee Earnings Report	Transcript					

# Premium Research for SWX



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#### Research for SWX



#### **Sales Estimates**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	1.21B	1.12B	4.84B	5.13B
# of Estimates	1	1	1	1
High Estimate	1.21B	1.12B	4.84B	5.13B
Low Estimate	1.21B	1.12B	4.84B	5.13B
Year ago Sales	1.18B	1.08B	5.11B	4.84B
Year over Year Growth Est.	2.24%	4.01%	-5.26%	5.98%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	0.42	0.08	3.73	4.28
# of Estimates	3	1	4	4
Most Recent Consensus	NA	NA	3.85	4.10
High Estimate	0.45	0.08	3.85	4.68
Low Estimate	0.40	0.08	3.62	4.10
Year ago EPS	0.31	0.09	3.16	3.73

	Current Qtr	Next Qtr	Current Year	Next Year
	(6/2025)	(9/2025)	(12/2025)	(12/2026)
Year over Year Growth Est.	35.48%	-11.11%	18.04%	14.95%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	2
Down Last 7 Days	1	0	0	0
Down Last 30 Days	1	0	0	0
Down Last 60 Days	2	1	1	0

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.42	0.08	3.73	4.28
7 Days Ago	0.43	0.08	3.73	4.28
30 Days Ago	0.43	0.08	3.73	4.28
60 Days Ago	0.48	0.13	3.75	4.27
90 Days Ago	0.43	0.13	3.74	4.13

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.45	0.08	3.73	4.28
Zacks Consensus Estimate	0.42	0.08	3.73	4.28
Earnings ESP	8.00%	0.00%	0.00%	0.00%

# **Surprise - Reported Earnings History**

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	1.65	1.39	0.09	0.31	NA
Estimate	1.61	1.15	0.07	0.43	NA
Difference	0.04	0.24	0.02	-0.12	0.05
Surprise	2.48%	20.87%	28.57%	-27.91%	6.00%

# **Annual Estimates By Analyst**

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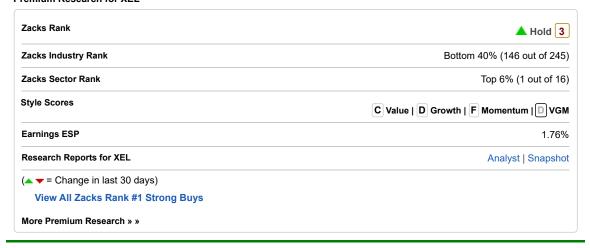
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Kcel Energy (XEL)		Add to portfol	io		
Delayed Data from NSDQ)		( ) II II I   P   I   I   I   I   I   I   I		acks Rank:	
\$70.38 USD			3-Hold	3	
·0.73 (1.05%) Jpdated Jul 18, 2025 04:00 PM ET		Style Scores:  C Value   D Growth   F Momentum   D VGM			
After-Market: <b>\$70.49</b> +0.11 (0.16%)				ıstry Rank:	
':58 PM ET			Industry: Utility - Ele		
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Detailed Estimates			Enter Symbol		
EPS Estimates					
Earnings Date *BMO7/31/25 Earnings	s ESP 1.76%				
Current Quarter 0.62 Current	Year 3.81				
EPS Last Quarter 0.84 Next Year	ar 4.12				
ast EPS Surprise -9.68% EPS (TT	M) 3.44				
ABR 1.53 P/E (F1)	18.47				
*BMO = Before Market Ope	n *AMC = After Market Close				
6 EPS Growth Estimates		XEL	IND	S&P	
Current Qtr (06/2025)		14.81	-29.38	11.38	
Next Qtr (09/2025)		11.20	-20.05	4.80	
Current Year (12/2025)		8.86	0.80	14.24	
Next Year (12/2026)		8.14	6.40	12.53	
Past 5 Years		5.80	5.60	10.10	
Next 5 Years		7.50	8.00	NA	
PE		18.47	29.40	23.62	
PEG Ratio		2.46	3.68	NA	
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# **Premium Research for XEL**



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#### Research for XEL



#### **Sales Estimates**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	3.31B	3.97B	14.90B	15.84B
# of Estimates	3	3	4	4
High Estimate	3.45B	4.11B	15.33B	16.33B
Low Estimate	3.21B	3.87B	14.43B	15.36B
Year ago Sales	3.03B	3.64B	13.44B	14.90B
Year over Year Growth Est.	9.31%	8.81%	10.88%	6.27%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	0.62	1.39	3.81	4.12
# of Estimates	5	4	7	7
Most Recent Consensus	0.62	1.40	3.84	4.13
High Estimate	0.64	1.45	3.84	4.14
Low Estimate	0.60	1.28	3.79	4.10
Year ago EPS	0.54	1.25	3.50	3.81

	Current Qtr	Next Qtr	Current Year	Next Year
	(6/2025)	(9/2025)	(12/2025)	(12/2026)
Year over Year Growth Est.	14.81%	11.20%	8.86%	8.10%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	1	0	1
Up Last 30 Days	0	1	0	1
Up Last 60 Days	0	1	0	1
Down Last 7 Days	1	0	1	1
Down Last 30 Days	1	0	1	1
Down Last 60 Days	1	0	2	1

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.62	1.39	3.81	4.12
7 Days Ago	0.63	1.38	3.81	4.12
30 Days Ago	0.63	1.38	3.81	4.12
60 Days Ago	0.63	1.38	3.81	4.12
90 Days Ago	0.61	1.31	3.81	4.13

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.64	1.42	3.81	4.12
Zacks Consensus Estimate	0.62	1.39	3.81	4.12
Earnings ESP	1.76%	2.34%	0.00%	0.03%

# **Surprise - Reported Earnings History**

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	0.84	0.81	1.25	0.54	NA
Estimate	0.93	0.87	1.29	0.55	NA
Difference	-0.09	-0.06	-0.04	-0.01	-0.05
Surprise	-9.68%	-6.90%	-3.10%	-1.82%	-5.38%

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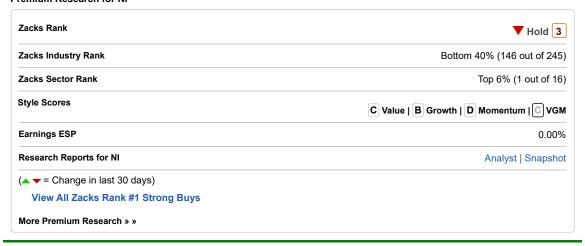
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O.68 (1.69%) Ipdated Jul 18, 2025 04:00 PM ET Inter-Market: \$40.90 0.00 (0.00%) Is8 PM ET  View All Zacks #1 Ranker Detailed Estimates  EPS Estimates Exp Earnings Date 8/6/25 Eurrent Quarter 0.21 ISPS Last Quarter 0.98 ISBR 1.13 ISBR 1.	Earnings ESP Current Year Next Year EPS (TTM)	1.88 2.02 1.88	NI 0.00 -15.00 7.43 7.45	IND -29.38 -20.05 0.80 6.40	S&P 11.38 4.80 14.24
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#### **Sales Estimates**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	1.15B	1.14B	5.99B	6.31B
# of Estimates	1	1	2	2
High Estimate	1.15B	1.14B	6.10B	6.42B
Low Estimate	1.15B	1.14B	5.87B	6.20B
Year ago Sales	1.08B	1.08B	5.46B	5.99B
Year over Year Growth Est.	6.05%	5.50%	9.78%	5.38%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	0.21	0.17	1.88	2.02
# of Estimates	1	1	5	5
Most Recent Consensus	NA	NA	NA	NA
High Estimate	0.21	0.17	1.88	2.03
Low Estimate	0.21	0.17	1.87	2.00
Year ago EPS	0.21	0.20	1.75	1.88

	Current Qtr	Next Qtr	Current Year	Next Year
	(6/2025)	(9/2025)	(12/2025)	(12/2026)
Year over Year Growth Est.	0.00%	-15.00%	7.43%	7.77%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.21	0.17	1.88	2.02
7 Days Ago	0.21	0.17	1.88	2.02
30 Days Ago	0.21	0.17	1.88	2.02
60 Days Ago	0.21	0.17	1.88	2.02
90 Days Ago	0.24	0.20	1.87	2.02

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.21	0.17	1.88	2.02
Zacks Consensus Estimate	0.21	0.17	1.88	2.02
Earnings ESP	0.00%	0.00%	0.00%	0.00%

# **Surprise - Reported Earnings History**

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	0.98	0.49	0.20	0.21	NA
Estimate	0.90	0.47	0.14	0.15	NA
Difference	0.08	0.02	0.06	0.06	0.06
Surprise	8.89%	4.26%	42.86%	40.00%	24.00%

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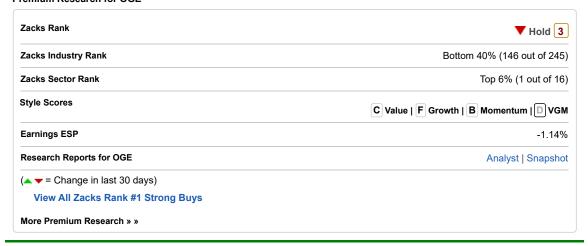
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					Industry: Utility - Ele	ctric Power
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Earnings Date	*BMO7/30/25	Earnings ESP	-1.14%			
Current Quarter	0.59	Current Year	2.27			
EPS Last Quarter	0.31	Next Year	2.42			
Last EPS Surprise	40.91%	EPS (TTM)	2.42			
ABR	2.33	P/E (F1)	19.60			
	*BMO = Before	Market Open *AMC = Af	ter Market Close			
% EPS Growth Estin	nates			OGE	IND	S&P
Current Qtr (06/2025)	)			15.69	-29.38	11.38
Next Qtr (09/2025)				9.17	-20.05	4.80
Current Year (12/2025	5)			3.65	0.80	14.24
Next Year (12/2026)				6.61	6.40	12.53
Past 5 Years				0.70	5.60	10.10
Next 5 Years				6.30	8.00	NA
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#### Research for OGE



#### **Sales Estimates**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	745.49M	881.20M	3.12B	3.19B
# of Estimates	1	1	2	2
High Estimate	745.49M	881.20M	3.13B	3.23B
Low Estimate	745.49M	881.20M	3.11B	3.15B
Year ago Sales	662.60M	965.40M	2.99B	3.12B
Year over Year Growth Est.	12.51%	-8.72%	4.48%	2.33%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	0.59	1.19	2.27	2.42
# of Estimates	3	2	5	5
Most Recent Consensus	0.58	1.14	2.27	2.40
High Estimate	0.62	1.23	2.28	2.43
Low Estimate	0.56	1.14	2.27	2.40
Year ago EPS	0.51	1.09	2.19	2.27

	Current Qtr	Next Qtr	Current Year	Next Year
	(6/2025)	(9/2025)	(12/2025)	(12/2026)
Year over Year Growth Est.	15.69%	9.17%	3.65%	6.43%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	1	1	0	0
Up Last 30 Days	1	1	0	0
Up Last 60 Days	0	1	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	1
Down Last 60 Days	1	0	0	1

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.59	1.19	2.27	2.42
7 Days Ago	0.58	1.18	2.27	2.42
30 Days Ago	0.58	1.18	2.27	2.42
60 Days Ago	0.59	1.14	2.27	2.42
90 Days Ago	0.55	1.19	2.27	2.42

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.58	1.14	2.27	2.42
Zacks Consensus Estimate	0.59	1.19	2.27	2.42
Earnings ESP	-1.14%	-3.80%	0.00%	0.08%

# **Surprise - Reported Earnings History**

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	0.31	0.51	1.09	0.51	NA
Estimate	0.22	0.48	1.12	0.69	NA
Difference	0.09	0.03	-0.03	-0.18	-0.02
Surprise	40.91%	6.25%	-2.68%	-26.09%	4.60%

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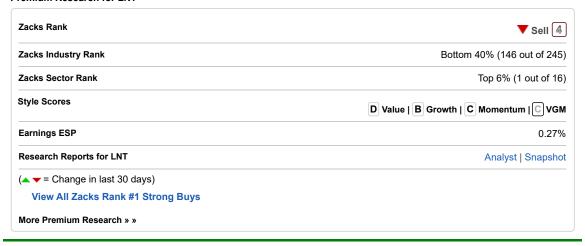
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Alliant Energy (LNT)				Add to portfolio		
(Delayed Data from NSDQ)		I			_	icks Rank:
\$64.13 USD					4-Sell	4
+0.91 (1.44%) Updated Jul 18, 2025 03:59 PM	FT			D Value   B Gr	Sty owth   C Momentur	rle Scores: n   C VGM
After-Market: <b>\$64.13</b> 0.00 (0.00					Indu Bottom 40% (146	stry Rank: out of 245)
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Detailed Estimates	alike	d Stocks			Enter Symbol	
					Litter Cymbol	
EPS Estimates						
Earnings Date *AMC8/	7/25	Earnings ESP	0.27%			
Current Quarter	0.62	Current Year	3.21			
EPS Last Quarter	0.83	Next Year	3.43			
Last EPS Surprise 45.6	61%	EPS (TTM)	3.25			
ABR 2	2.17	P/E (F1)	19.96			
*BMO = E	Before	Market Open *AMC = Aft	er Market Close			
% EPS Growth Estimates				LNT	IND	S&P
Current Qtr (06/2025)				8.77	-29.38	11.38
Next Qtr (09/2025)				4.05	-20.05	4.80
TEXT QLI (OU/2020)				4.35	-20.03	
Current Year (12/2025)				5.59	0.80	14.24
						14.24 12.53
Current Year (12/2025)				5.59	0.80	
Current Year (12/2025)  Next Year (12/2026)				5.59 6.85	0.80 6.40	12.53
Current Year (12/2025) Next Year (12/2026) Past 5 Years				5.59 6.85 5.70	0.80 6.40 5.60	12.53 10.10
Current Year (12/2025)  Next Year (12/2026)  Past 5 Years  Next 5 Years				5.59 6.85 5.70 6.60	0.80 6.40 5.60 8.00	12.53 10.10 NA
Current Year (12/2025) Next Year (12/2026) Past 5 Years Next 5 Years PE	Res	earch		5.59 6.85 5.70 6.60 19.96	0.80 6.40 5.60 8.00 29.40	12.53 10.10 NA 23.62

# **Premium Research for LNT**



A Better trading starts here.

#### Research for LNT



#### **Sales Estimates**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	987.40M	1.10B	4.23B	4.41B
# of Estimates	1	1	2	2
High Estimate	987.40M	1.10B	4.28B	4.45B
Low Estimate	987.40M	1.10B	4.17B	4.37B
Year ago Sales	894.00M	1.08B	3.98B	4.23B
Year over Year Growth Est.	10.45%	2.13%	6.11%	4.33%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	0.62	1.20	3.21	3.43
# of Estimates	3	2	6	6
Most Recent Consensus	0.62	1.15	3.22	3.40
High Estimate	0.64	1.24	3.25	3.47
Low Estimate	0.61	1.15	3.18	3.37
Year ago EPS	0.57	1.15	3.04	3.21

	Current Qtr	Next Qtr	Current Year	Next Year
	(6/2025)	(9/2025)	(12/2025)	(12/2026)
Year over Year Growth Est.	8.77%	4.35%	5.59%	6.65%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	1	0	0	0
Up Last 30 Days	1	1	0	0
Up Last 60 Days	3	2	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	1	0
Down Last 60 Days	0	0	1	2

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.62	1.20	3.21	3.43
7 Days Ago	0.61	1.20	3.21	3.43
30 Days Ago	0.63	1.16	3.22	3.43
60 Days Ago	0.59	1.09	3.22	3.45
90 Days Ago	0.58	1.09	3.22	3.45

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.63	1.24	3.18	3.43
Zacks Consensus Estimate	0.62	1.20	3.21	3.43
Earnings ESP	0.27%	3.77%	-1.04%	0.00%

# **Surprise - Reported Earnings History**

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	0.83	0.70	1.15	0.57	NA
Estimate	0.57	0.68	1.11	0.71	NA
Difference	0.26	0.02	0.04	-0.14	0.05
Surprise	45.61%	2.94%	3.60%	-19.72%	8.11%

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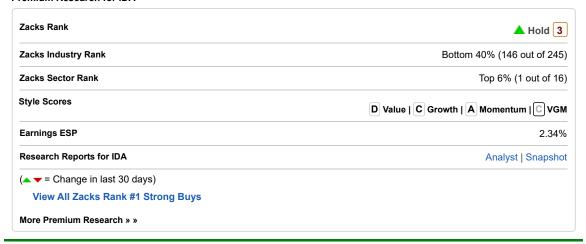
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+1.25 (1.05%) Updated Jul 18, 2025 04	:00 PM ET			D Value   C Gr	owth   A Momentur	n   C VGM
After-Market: \$120.18 0					Indu Bottom 40% (146	stry Rank: out of 245)
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EPS Estimates						
Earnings Date *I	вмо7/31/25	Earnings ESP	2.34%			
Current Quarter	1.71	Current Year	5.82			
EPS Last Quarter	1.10	Next Year	6.39			
Last EPS Surprise	6.80%	EPS (TTM)	5.63			
ABR	1.86	P/E (F1)	20.65			
*	*BMO = Before	Market Open *AMC = Af	ter Market Close			
% EPS Growth Estim	nates			IDA	IND	S&P
Current Qtr (06/2025)				0.00	-29.38	11.38
Next Qtr (09/2025)				13.21	-20.05	4.80
Current Year (12/2025	j)			5.82	0.80	14.24
Next Year (12/2026)				9.79	6.40	12.53
Past 5 Years				3.60	5.60	10.10
Next 5 Years				8.10	8.00	NA
PE				20.65	29.40	23.62
PEG Ratio				2.54	3.68	NA
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# **Premium Research for IDA**



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#### Research for IDA



#### **Sales Estimates**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	453.36M	530.13M	1.86B	2.00B
# of Estimates	2	2	3	3
High Estimate	458.67M	535.50M	1.91B	2.04B
Low Estimate	448.05M	524.75M	1.81B	1.95B
Year ago Sales	451.04M	528.53M	1.83B	1.86B
Year over Year Growth Est.	0.51%	0.30%	1.56%	7.60%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	1.71	2.40	5.82	6.39
# of Estimates	4	3	4	4
Most Recent Consensus	1.68	2.37	5.81	6.39
High Estimate	1.84	2.56	5.86	6.45
Low Estimate	1.57	2.26	5.80	6.34
Year ago EPS	1.71	2.12	5.50	5.82

	Current Qtr	Next Qtr	Current Year	Next Year
	(6/2025)	(9/2025)	(12/2025)	(12/2026)
Year over Year Growth Est.	0.00%	13.21%	5.82%	9.75%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	1	0	1	1
Up Last 30 Days	1	0	1	1
Up Last 60 Days	2	1	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	1	2

# **Magnitude - Consensus Estimate Trend**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	1.71	2.40	5.82	6.39
7 Days Ago	1.69	2.40	5.81	6.38
30 Days Ago	1.69	2.40	5.81	6.38
60 Days Ago	1.68	2.37	5.81	6.41
90 Days Ago	1.65	2.36	5.85	6.47

# **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	1.75	2.40	5.81	6.36
Zacks Consensus Estimate	1.71	2.40	5.82	6.39
Earnings ESP	2.34%	0.00%	-0.17%	-0.51%

# **Surprise - Reported Earnings History**

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	1.10	0.70	2.12	1.71	NA
Estimate	1.03	0.63	2.17	1.37	NA
Difference	0.07	0.07	-0.05	0.34	0.11
Surprise	6.80%	11.11%	-2.30%	24.82%	10.11%

# **Annual Estimates By Analyst**

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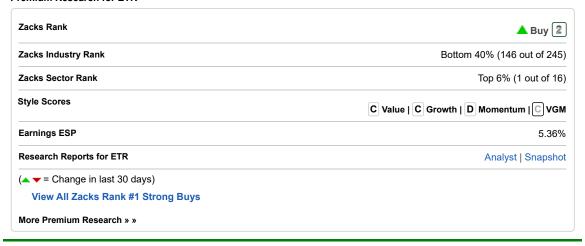
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Earnings Date *	вмо7/30/25	Earnings ESP	5.36%			
Current Quarter	0.84	Current Year	3.88			
EPS Last Quarter	0.82	Next Year	4.36			
Last EPS Surprise	32.26%	EPS (TTM)	3.93			
ABR	1.67	P/E (F1)	22.25			
*	BMO = Before	Market Open *AMC = Af	ter Market Close			
% EPS Growth Estim	ates			ETR	IND	S&P
Current Qtr (06/2025)				-12.50	-29.38	11.38
Next Qtr (09/2025)				-11.33	-20.05	4.80
Current Year (12/2025	)			6.30	0.80	14.24
Next Year (12/2026)				12.37	6.40	12.53
Past 5 Years				3.60	5.60	10.10
Next 5 Years				9.50	8.00	NA
PE				22.25	29.40	23.62
PEG Ratio				2.35	3.68	NA
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### **Sales Estimates**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	3.13B	3.42B	12.55B	13.55B
# of Estimates	5	5	5	5
High Estimate	3.59B	3.88B	13.48B	14.98B
Low Estimate	2.90B	3.00B	12.08B	12.94B
Year ago Sales	2.95B	3.39B	11.88B	12.55B
Year over Year Growth Est.	6.01%	0.97%	5.63%	8.01%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	0.84	1.33	3.88	4.36
# of Estimates	5	5	8	8
Most Recent Consensus	0.81	1.34	3.90	4.35
High Estimate	1.30	1.49	3.93	4.38
Low Estimate	0.46	0.99	3.85	4.33
Year ago EPS	0.96	1.50	3.65	3.88

	Current Qtr	Next Qtr	Current Year	Next Year
	(6/2025)	(9/2025)	(12/2025)	(12/2026)
Year over Year Growth Est.	-12.50%	-11.33%	6.30%	12.14%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	1	0	0	0
Up Last 30 Days	2	0	0	0
Up Last 60 Days	2	0	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	1	0	0
Down Last 60 Days	0	1	0	0

### **Magnitude - Consensus Estimate Trend**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.84	1.33	3.88	4.36
7 Days Ago	0.83	1.33	3.88	4.35
30 Days Ago	0.81	1.34	3.88	4.35
60 Days Ago	0.69	1.40	3.88	4.35
90 Days Ago	0.72	1.60	3.88	4.32

### **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.89	1.34	3.88	4.34
Zacks Consensus Estimate	0.84	1.33	3.88	4.36
Earnings ESP	5.36%	0.90%	0.00%	-0.34%

### **Surprise - Reported Earnings History**

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	0.82	0.66	1.50	0.96	NA
Estimate	0.62	0.63	1.46	0.88	NA
Difference	0.20	0.03	0.04	0.08	0.09
Surprise	32.26%	4.76%	2.75%	8.47%	12.06%

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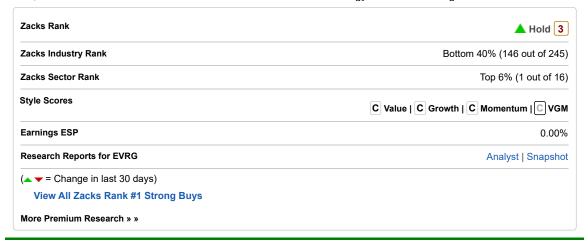
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Delayed Data from NSDQ)			Add to portion		acks Rank:
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1.06 (1.56%)			C Value I C G	Sty owth   C Momentur	/le Scores: m   C VGM
Jpdated Jul 18, 2025 04:00 PM E After-Market: <b>\$68.93</b> +0.03 (0.04)			<u> </u>	Indu	stry Rank:
:58 PM ET	•			Bottom 40% (146 ndustry: Utility - Ele	-
	nked Stocks				
Detailed Estillates	_			Enter Symbol	
EPS Estimates					
Earnings Date *BMO 8/7/	25 Earnings ESP	0.00%			
Current Quarter 0.	80 Current Year	4.00			
EPS Last Quarter 0.	54 Next Year	4.26			
ast EPS Surprise -18.18	B% EPS (TTM)	3.81			
ABR 1.	43 P/E (F1)	17.21			
*BMO = Be	fore Market Open *AMC = A	fter Market Close			
6 EPS Growth Estimates			EVRG	IND	S&P
Current Qtr (06/2025)			-11.11	-29.38	11.38
Next Qtr (09/2025)			4.46	-20.05	4.80
Current Year (12/2025)			4.99	0.80	14.24
lext Year (12/2026)			6.50	6.40	12.53
Past 5 Years			5.70	5.60	10.10
Next 5 Years			5.70	8.00	NA
PE			17.21	29.40	23.62
PEG Ratio			3.01	3.68	NA
earn More About Estimate I	Research				
ee Brokerage Recommenda					

### Premium Research for EVRG



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### Research for EVRG



### **Sales Estimates**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	1.47B	1.85B	5.96B	6.23B
# of Estimates	1	1	2	2
High Estimate	1.47B	1.85B	5.96B	6.28B
Low Estimate	1.47B	1.85B	5.95B	6.17B
Year ago Sales	1.45B	1.81B	5.85B	5.96B
Year over Year Growth Est.	1.23%	1.89%	1.85%	4.60%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	0.80	2.11	4.00	4.26
# of Estimates	3	2	6	6
Most Recent Consensus	0.92	2.05	4.02	4.24
High Estimate	0.92	2.16	4.03	4.30
Low Estimate	0.72	2.05	3.92	4.24
Year ago EPS	0.90	2.02	3.81	4.00
Year over Year Growth Est.	-11.11%	4.46%	4.99%	6.46%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	1	0	1
Up Last 30 Days	0	1	0	1
Up Last 60 Days	0	2	0	1
Down Last 7 Days	2	0	2	1
Down Last 30 Days	3	0	2	1
Down Last 60 Days	3	0	2	1

### **Magnitude - Consensus Estimate Trend**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.80	2.11	4.00	4.26
7 Days Ago	0.90	2.02	4.03	4.26
30 Days Ago	0.92	2.02	4.03	4.26
60 Days Ago	0.91	2.01	4.03	4.26
90 Days Ago	0.95	2.01	4.03	4.26

### **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.80	2.16	3.96	4.29
Zacks Consensus Estimate	0.80	2.11	4.00	4.26
Earnings ESP	0.00%	2.61%	-1.21%	0.55%

### **Surprise - Reported Earnings History**

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	0.54	0.35	2.02	0.90	NA
Estimate	0.66	0.36	1.95	0.99	NA
Difference	-0.12	-0.01	0.07	-0.09	-0.04
Surprise	-18.18%	-2.78%	3.59%	-9.09%	-6.62%

### **Quarterly Estimates By Analyst**

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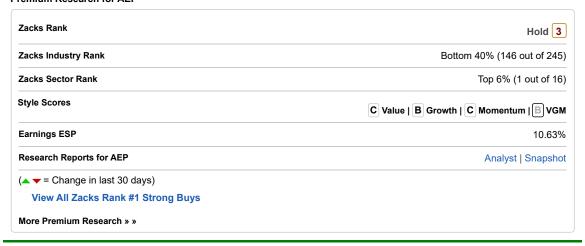
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Delayed Data from NSDQ)			Add to portfolio	_	
5107.40 USD				3-Hold	acks Rank:
1.47 (1.39%)			C Value I B Co	_ Sty	/le Scores:
			C value   B Gr	owth   C Momentur	m   B   VGM
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Jpdated Jul 18, 2025 04:00 PM ET After-Market: <b>\$107.40</b> 0.00 (0.00%) ':58 PM ET				Bottom 40% (146	out of 245)
fifer-Market: <b>\$107.40</b> 0.00 (0.00%) ::58 PM ET					out of 245)
fter-Market: \$107.40 0.00 (0.00%) :58 PM ET				Bottom 40% (146	out of 245)
fter-Market: \$107.40 0.00 (0.00%) :58 PM ET				Bottom 40% (146	out of 245)
fter-Market: \$107.40 0.00 (0.00%) :58 PM ET   View All Zacks #1 Rank Detailed Estimates				Bottom 40% (146 ndustry: Utility - Fle	out of 245)
fter-Market: \$107.40 0.00 (0.00%) :58 PM ET  View All Zacks #1 Rank Detailed Estimates				Bottom 40% (146 ndustry: Utility - Fle	out of 245)
fter-Market: \$107.40 0.00 (0.00%) :58 PM ET  View All Zacks #1 Rank Detailed Estimates  PS Estimates	red Stocks	10.63%		Bottom 40% (146 ndustry: Utility - Fle	out of 245)
ifter-Market: \$107.40 0.00 (0.00%) :58 PM ET  View All Zacks #1 Rank Detailed Estimates  EPS Estimates  Farnings Date  *BM07/30/25	Earnings ESP	10.63% 5.86		Bottom 40% (146 ndustry: Utility - Fle	out of 245)
ifter-Market: \$107.40 0.00 (0.00%) :58 PM ET  View All Zacks #1 Rank Detailed Estimates  EPS Estimates  Earnings Date  *BMO7/30/25  Current Quarter  1.16	Earnings ESP Current Year			Bottom 40% (146 ndustry: Utility - Fle	out of 245)
ifter-Market: \$107.40 0.00 (0.00%) :58 PM ET  View All Zacks #1 Rank Detailed Estimates  EPS Estimates  Earnings Date  'BM07/30/25  Current Quarter  1.16  EPS Last Quarter  1.54	Earnings ESP Current Year Next Year	5.86		Bottom 40% (146 ndustry: Utility - Fle	out of 245)
ifter-Market: \$107.40 0.00 (0.00%) :58 PM ET  View All Zacks #1 Rank Detailed Estimates  EPS Estimates  Current Quarter  1.16 EPS Last Quarter  ast EPS Surprise 10.79%	Earnings ESP Current Year Next Year	5.86 6.30		Bottom 40% (146 ndustry: Utility - Fle	out of 245)
inter-Market: \$107.40 0.00 (0.00%) is8 PM ET  View All Zacks #1 Rank Detailed Estimates  EPS Estimates Earnings Date  View All Zacks #1 Rank Detailed Estimates  EPS Lastimates  EPS Last Quarter 1.16 EPS Last Quarter 1.54 ast EPS Surprise 10.79%  BR 2.45	Earnings ESP Current Year Next Year EPS (TTM) P/E (F1)	5.86 6.30 5.88		Bottom 40% (146 ndustry: Utility - Fle	out of 245)
ifter-Market: \$107.40 0.00 (0.00%) is8 PM ET  View All Zacks #1 Rank Detailed Estimates  EPS Estimates  Earnings Date  Current Quarter 1.16 EPS Last Quarter ast EPS Surprise 10.79%  BR 2.45  *BMO = Before	Earnings ESP Current Year Next Year EPS (TTM) P/E (F1)	5.86 6.30 5.88 18.33		Bottom 40% (146 ndustry: Utility - Fle	out of 245)
After-Market: \$107.40 0.00 (0.00%)  Starting PM ET  View All Zacks #1 Rank  Detailed Estimates  EPS Estimates  Earnings Date  Starting Date  Starting Date  Starting Date  Starting Date  Start Quarter  1.16  EPS Last Quarter  1.54  Last EPS Surprise  10.79%  ABR  2.45  *BMO = Before  6 EPS Growth Estimates	Earnings ESP Current Year Next Year EPS (TTM) P/E (F1)	5.86 6.30 5.88 18.33	lı	Bottom 40% (146 industry: Utility - Ele Enter Symbol	ctric Power
ifter-Market: \$107.40 0.00 (0.00%) i58 PM ET  View All Zacks #1 Rank Detailed Estimates  EPS Estimates  Earnings Date  Current Quarter 1.16 EPS Last Quarter 1.54 ast EPS Surprise 10.79% IBR 2.45  *BMO = Befor 6 EPS Growth Estimates  Current Qtr (06/2025)	Earnings ESP Current Year Next Year EPS (TTM) P/E (F1)	5.86 6.30 5.88 18.33	AEP	Bottom 40% (146 Industry: Utility - Flee  Enter Symbol	S&P
inter-Market: \$107.40 0.00 (0.00%) is PM ET  View All Zacks #1 Rank Detailed Estimates  EPS Estimates  Earnings Date  *BMO7/30/25  Current Quarter 1.16 in PS Last Quarter 2.45  *BMO = Befor  6 EPS Growth Estimates  Current Qtr (06/2025)  Lext Qtr (09/2025)	Earnings ESP Current Year Next Year EPS (TTM) P/E (F1)	5.86 6.30 5.88 18.33	AEP -7.20	Bottom 40% (146 Industry: Utility - Fle  Enter Symbol  IND  -29.38	S&P 11.38
fter-Market: \$107.40 0.00 (0.00%) fter-M	Earnings ESP Current Year Next Year EPS (TTM) P/E (F1)	5.86 6.30 5.88 18.33	AEP -7.20 3.78	Bottom 40% (146 Industry: Utility - Flee  Enter Symbol  IND  -29.38  -20.05	S&P 11.38 4.80
inter-Market: \$107.40 0.00 (0.00%) is PM ET  View All Zacks #1 Rank Detailed Estimates  EPS Estimates  Earnings Date  *BMO7/30/25  Current Quarter 1.16 EPS Last Quarter 1.54 ast EPS Surprise 10.79% BBR 2.45  *BMO = Befor  6 EPS Growth Estimates  Current Qtr (06/2025)  Lext Qtr (09/2025)  Current Year (12/2025)  Lext Year (12/2026)	Earnings ESP Current Year Next Year EPS (TTM) P/E (F1)	5.86 6.30 5.88 18.33	AEP -7.20 3.78 4.27	IND -29.38 -20.05 0.80	S&P 11.38 4.80 14.24
Current Quarter Last EPS Surprise Last EPS Growth Estimates  Larring Current Quarter Last EPS Growth Estimates  Larring Current Quarter Last EPS Growth Estimates  Larring Current Quarter Last EPS Growth Estimates  Larring Current Qtr (06/2025)  Lext Qtr (09/2025)  Lext Year (12/2026)  Lext Year (12/2026)  Lext Year (12/2026)	Earnings ESP Current Year Next Year EPS (TTM) P/E (F1)	5.86 6.30 5.88 18.33	AEP -7.20 3.78 4.27 7.51	IND -29.38 -20.05 0.80 6.40	S&P 11.38 4.80 14.24 12.53 10.10
inter-Market: \$107.40 0.00 (0.00%) :58 PM ET  View All Zacks #1 Rank Detailed Estimates  EPS Estimates Earnings Date  *BMO7/30/25 Current Quarter 1.16 EPS Last Quarter 1.54 ast EPS Surprise 10.79% ABR 2.45	Earnings ESP Current Year Next Year EPS (TTM) P/E (F1)	5.86 6.30 5.88 18.33	AEP -7.20 3.78 4.27 7.51 5.90	IND -29.38 -20.05 0.80 6.40 5.60	ctric Power

**See Earnings Report Transcript** 

### **Premium Research for AEP**



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### Research for AEP



### **Sales Estimates**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	4.78B	5.73B	21.03B	22.16B
# of Estimates	4	4	5	5
High Estimate	5.43B	6.30B	22.39B	24.11B
Low Estimate	4.22B	5.39B	20.53B	21.44B
Year ago Sales	4.58B	5.40B	19.68B	21.03B
Year over Year Growth Est.	4.42%	6.06%	6.87%	5.38%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	1.16	1.92	5.86	6.30
# of Estimates	5	5	10	11
Most Recent Consensus	1.23	1.96	5.84	6.28
High Estimate	1.35	1.96	5.90	6.41
Low Estimate	0.95	1.88	5.80	6.23
Year ago EPS	1.25	1.85	5.62	5.86

	Current Qtr	Next Qtr	Current Year	Next Year
	(6/2025)	(9/2025)	(12/2025)	(12/2026)
Year over Year Growth Est.	-7.20%	3.78%	4.27%	7.48%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	1	0
Up Last 30 Days	1	1	2	1
Up Last 60 Days	1	1	2	3
Down Last 7 Days	2	1	0	0
Down Last 30 Days	2	1	0	0
Down Last 60 Days	3	2	1	0

### **Magnitude - Consensus Estimate Trend**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	1.16	1.92	5.86	6.30
7 Days Ago	1.24	1.98	5.86	6.30
30 Days Ago	1.23	1.97	5.86	6.29
60 Days Ago	1.24	1.91	5.85	6.28
90 Days Ago	1.11	1.83	5.86	6.29

### **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	1.28	1.92	5.85	6.35
Zacks Consensus Estimate	1.16	1.92	5.86	6.30
Earnings ESP	10.63%	-0.21%	-0.24%	0.76%

### **Surprise - Reported Earnings History**

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	1.54	1.24	1.85	1.25	NA
Estimate	1.39	1.24	1.78	1.23	NA
Difference	0.15	0.00	0.07	0.02	0.06
Surprise	10.79%	0.00%	3.93%	1.63%	4.09%

Resources

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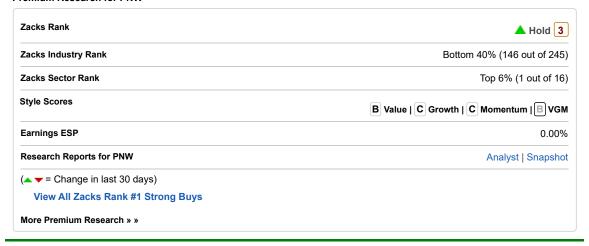
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<b>\$92.51</b> USD					3-Hold	acks Rank:
+0.96 (1.05%)	04.00 DI4.ET			B Value I C Gr	Sty owth   C Momentur	rle Scores:
Updated Jul 18, 2025 ( After-Market: <b>\$92.49</b> -				D value   C o.	Indu	stry Rank:
7:58 PM ET	0.02 ( 0.0270)			1	Bottom 40% (146 ndustry: Utility - Elec	· ·
Oview All Zac  Detailed Estim		ed Stocks			Futur Ourst at	
Detailed Estill					Enter Symbol	
EPS Estimates						
Earnings Date	*BMO8/6/25	Earnings ESP	0.00%			
Current Quarter	1.62	Current Year	4.53			
EPS Last Quarter	-0.04	Next Year	5.00			
Last EPS Surprise	-180.00%	EPS (TTM)	5.03			
ABR	2.20	P/E (F1)	20.41			
	*BMO = Before	Market Open *AMC = Af	fter Market Close			
% EPS Growth Esti	mates			PNW	IND	S&P
Current Qtr (06/2025	5)			-7.95	-29.38	11.38
Next Qtr (09/2025)				-19.58	-20.05	4.80
Current Year (12/202	25)			-13.55	0.80	14.24
Next Year (12/2026)				10.38	6.40	12.53
Past 5 Years				2.10	5.60	10.10
Next 5 Years				2.10	8.00	NA
PE				20.41	29.40	23.62
PEG Ratio				9.63	3.68	NA
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**See Earnings Report Transcript** 

### **Premium Research for PNW**



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### Research for PNW



### **Sales Estimates**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	1.27B	1.65B	4.96B	5.27B
# of Estimates	1	1	1	1
High Estimate	1.27B	1.65B	4.96B	5.27B
Low Estimate	1.27B	1.65B	4.96B	5.27B
Year ago Sales	1.31B	1.77B	5.12B	4.96B
Year over Year Growth Est.	-2.97%	-6.91%	-3.20%	6.14%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	1.62	2.71	4.53	5.00
# of Estimates	1	1	5	5
Most Recent Consensus	NA	NA	4.36	5.33
High Estimate	1.62	2.71	4.60	5.33
Low Estimate	1.62	2.71	4.36	4.59
Year ago EPS	1.76	3.37	5.24	4.53

	Current Qtr	Next Qtr	Current Year	Next Year
	(6/2025)	(9/2025)	(12/2025)	(12/2026)
Year over Year Growth Est.	-7.95%	-19.58%	-13.55%	10.38%

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	1	0
Up Last 60 Days	0	0	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	2
Down Last 60 Days	0	1	0	3

### **Magnitude - Consensus Estimate Trend**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	1.62	2.71	4.53	5.00
7 Days Ago	1.62	2.71	4.53	5.00
30 Days Ago	1.62	2.71	4.51	5.09
60 Days Ago	1.62	2.72	4.51	5.09
90 Days Ago	1.33	3.04	4.50	5.27

### **Upside - Most Accurate Estimate Versus Zacks Consensus**

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	1.62	2.71	4.60	4.71
Zacks Consensus Estimate	1.62	2.71	4.53	5.00
Earnings ESP	0.00%	0.00%	1.50%	-5.84%

### **Surprise - Reported Earnings History**

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	-0.04	-0.06	3.37	1.76	NA
Estimate	0.05	-0.15	3.35	1.31	NA
Difference	-0.09	0.09	0.02	0.45	0.12
Surprise	-180.00%	60.00%	0.60%	34.35%	-21.26%

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