Kentucky Utilities
Case No. 2025-00113

Question No.23a

Responding Witness: Julissa Burgos

Schedule of Outstanding Long-Term Debt
For the Year Ended December 31, 2024

Schedule F1

Line No.	Type of Debt Issue (a)	Date of Issue (b)	Date of Maturity (c)	Amount Outstanding (5) (d)	Coupon Interest Rate (1) (e)	Cost Rate at Issue (2) (f)	Cost Rate at Maturity at 12/31/2024 (3) (g)	Bond Rating at Issuance (4) (h)	Type of Obligation (i)	Annualized Cost Col. (d) x Col. (g) (j)
1	Pollution Control Bond (Variable Rate)	5/23/2002	2/1/2032	20,930,000	3.360%	3.360%	3.654%	A-/A2; A1/P-1	Secured	764,694
2	Pollution Control Bond (Variable Rate)	5/23/2002	2/1/2032	2,400,000	3.350%	3.350%	3.744%	A-/A2; A1/P-1	Secured	89,852
3	Pollution Control Bond (Variable Rate)	5/23/2002	2/1/2032	2,400,000	3.350%	3.350%	4.037%	A-/A2; A1/P-1	Secured	96,889
4	Pollution Control Bond (Variable Rate)	5/23/2002	2/1/2032	7,400,000	3.350%	3.350%	3.666%	A-/A2; A1/P-1	Secured	271,294
5	Pollution Control Bond (Put Rate)	10/20/2004	10/1/2034	50,000,000	1.750%	1.750%	2.050%	AAA; Aaa	Secured	1,024,753
6	Pollution Control Bond	2/23/2007	10/1/2034	54,000,000	2.125%	2.125%	2.301%	AAA; Aaa	Secured	1,242,484
7	Pollution Control Bond	10/17/2008	2/1/2032	77,947,405	2.000%	2.000%	2.215%	BBB+/A-2; A2/VMIG 1	Secured	1,726,582
8	Pollution Control Bond (Put Rate)	8/25/2016	9/1/2042	96,000,000	1.550%	1.550%	1.793%	A; A1	Secured	1,721,361
9	Pollution Control Bond	9/5/2018	2/1/2026	17,875,000	3.375%	3.375%	3.998%	A; A1	Secured	714,566
10	Pollution Control Bond (Put Rate)	12/6/2023	6/1/2054	60,000,000	4.700%	4.700%	5.034%	A; A1	Secured	3,020,664
11	First Mortgage Bond	11/16/2010	11/1/2040	745,699,235	5.125%	5.197%	5.223%	A; A2	Secured	38,950,724
12	First Mortgage Bond	11/14/2013	11/15/2043	248,867,771	4.650%	4.695%	4.154%	A-; A2	Secured	10,337,221
13	First Mortgage Bond	9/28/2015	10/1/2025	249,991,944	3.300%	3.305%	3.947%	A; A1	Secured	9,868,198
14	First Mortgage Bond	9/28/2015	10/1/2045	554,190,528	4.375%	4.313%	4.522%	A; A1	Secured	25,060,787
15	First Mortgage Bond	6/3/2020	6/1/2050	497,919,684	3.300%	3.326%	3.366%	A; A1	Secured	16,760,467
16	First Mortgage Bond	3/20/2023	4/15/2033	399,249,267	5.450%	5.479%	5.569%	A; A1	Secured	22,233,923
17	Called Bond Expense									39,157
18										
19										
20	Total Long-Term Debt and Annualized Cost			$ 3,084,870,834						$ 133,923,616
21										
22	Annualized Cost Rate (Total col (j) / Total Col. (d))			4.341%						

(1) Nominal Rate (For Variable Rate Bonds - Nominal Rate is interest rate as of 12/31/2024)
(2) Nominal Rate Plus Discount or Premium Amortization. Pollution Control Bonds reflect the most recent reset.
(3) Nominal Rate Plus Discount or Premium Amortization, Issuance Cost, Amortization of Loss on Reaquired Debt, and Other Fees
(4) S&P / Moody's
(5) Bonds are shown net of discount or premium.

Case No. 2025-00113
Attachment to Response to PSC-1 Question No. 23(a)
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Burgos

Kentucky Utilities Company
Case No. 2025-00113

Question No. 23b

Responding Witness: Julissa Burgos

Schedule of Outstanding Short-Term Debt
For the 12 Months Ended December 31, 2024

Schedule F2

Line No.	Type of Debt Instrument (a)	Date of Issue (b)	Date of Maturity (c)	Amount Outstanding (d)	Nominal Interest Rate (e)	Effective Interest Rate (f)	Annualized Interest Cost Col. (f) x Col. (d) (g)
1	Commercial Paper Program	Various	Various	$ 139,433,589	Various	5.340%	$ 7,445,754
2	Total Short-Term Debt and Annualized Cost			$ 139,433,589			$ 7,445,754
3	Annualized Cost Rate (Total col (g) / Total Col. (d))			5.340%			
4	Actual Interest Paid or Accrued on Short-Term Debt During the Year						1,963,277
5	Average Short-Term Debt, Test-Year						36,087,109
6	Test-Year Interest Cost Rate (Actual Interest / Average Short-Term Debt)						5.440%

Case No. 2025-00113
Attachment to Response to PSC-1 Question No. 23(b)

Burgos