

COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

ALTERNATIVE RATE ADJUSTMENT FILING
OF NORTH MARSHALL WATER DISTRICT

) CASE NO.
) 2025-00102

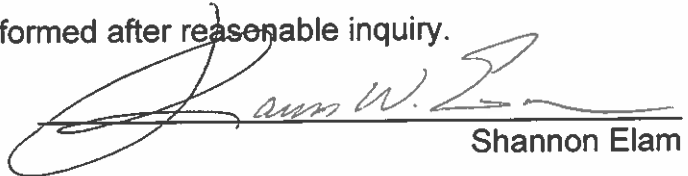
VERIFICATION OF SHANNON ELAM

COMMONWEALTH OF KENTUCKY

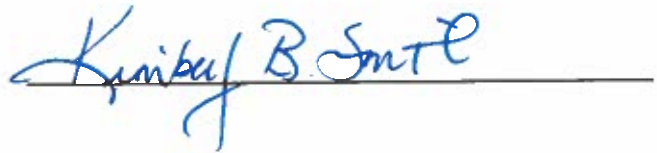
COUNTY OF MARSHALL

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Shannon Elam, Manager of North Marshall Water District, states that he has supervised the preparation of certain responses to the Request for Information in the above-referenced case and that the matters and things set forth are true and accurate to the best of his knowledge, information and belief, formed after reasonable inquiry.


Shannon Elam

The foregoing Verification was signed, acknowledged and sworn to before this 15th day of December, 2025. By Shannon Elam.



Commission expiration: 7-28-29

NORTH MARSHALL WATER DISTRICT
CASE NO 2025-00102 RESPONSE TO COMMISSION STAFF'S
THIRD REQUEST FOR INFORMATION

1. Refer to the Application, Attachment_1_-_6_NMWD_List_of_attachments.pdf, pages 10-11, and the "SAO" and "Medical" tabs in North Marshall District's response to Commission Staff's First Request for Information, Response 12d named 12_d_NMWD_COSS_rate_study.xlsx. Both of these filings contain North Marshall District's Statement of Adjustment (SAO) and set forth a (4,702) adjustment for a decrease to health and dental insurance to allowable employer share, presumably tied to Bureau of Labor Statistics (BLS) data.

a Confirm North Marshall District would have proposed the same adjustment to employee health and dental insurance expenses if the BLS data was not considered by the Commission in past rate cases. If not confirmed, explain what adjustment, if any, would be requested and provide a calculation of the revenue requirement adjustment.

Response: North Marshall District would not have proposed the same adjustment to employee health and dental insurance expense based on BLS data. North Marshall District was following past Commission policies regarding employee insurance expense. North Marshall District's board approved the policy to provide its employees, 100% of an individual employee's health insurance premium and 75% of premiums for plans that cover additional family members. Dental insurance is provided to employees 100% by the utility. Optional Life and vision insurance is 100 percent paid by the employee through payroll deduction.

North Marshall District provides the attached file titled, 1_a_Response RFI_3.xlsx containing the District's insurance adjustment and the net effect on the Revenue Requirement. However, North Marshall District states for this application that it does not wish to increase the amount of revenue requirement greater than the 10 percent increase requested in the application.

Witness: Shannon Elam

b Confirm that authorizing North Marshall District to recover health and dental expenses equaling 100 percent of the premium for employees electing coverage under an individual plan coverage and 75 percent of the premium for employees electing coverage under a family plan results in an increase of the revenue requirement of \$43,964. If not confirmed, explain.

Response: See the response to 1.a.

Witness: Shannon Elam

2. Refer to the 2025 General Ledger, February 25, 2025 purchase of a 2025 Dodge truck. Confirm this was a cash transaction. If not confirmed, provide the lender, loan terms including total amount financed and term of loan.

Response: Confirmed.

Witness: Shannon Elam

3. Explain whether there is an approved uniform allowance for the employees. If so, provide the written policy and amount.

Response: North Marshall District provides a uniform allowance to employees. See the attached policy from the employee handbook. NMWD Uniform Policy.pdf

Witness: Shannon Elam