

August 15, 2025

Ms. Linda C. Bridwell, P.E.
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, KY 40602

Re: *In the Matter of: An Application of East Kentucky Power Cooperative, Inc.,
for Approval of the Authority to Issue up to \$450,000,000 of Secured or
Unsecured Private Placement or Bank/Financial Institution Debt
Obligations - Case No. 2025-00044 – Post Case Reference*

Dear Ms. Bridwell:

Pursuant to the Commission's April 29, 2025 Order in this proceeding, East Kentucky Power Cooperative, Inc. ("EKPC") is filing a written statement setting forth the date or dates of issuance of the debt authorized, the date of maturity, the price paid, the proceeds of such issuance, the interest rate, and all fees and expenses, including underwriting discounts or commissions or other compensation, involved in the issuance and distribution. EKPC is also filing documentation showing the quotes that EKPC relied upon to determine the lowest interest rate. Due to the confidential and sensitive nature of some of the information provided, EKPC is also filing a motion for confidential treatment for portions of the information.

This is to certify that the electronic document has been transmitted to the Commission on August 15, 2025 and that there are currently no parties in this proceeding that the Commission has excused from participation by electronic means. Pursuant to the Commission's July 22, 2021 Order in Case No. 2020-00085 no paper copies of this filing will be made.

Please do not hesitate to contact me with any questions or concerns.

Sincerely,



L. Allyson Honaker

Enclosure