

KENTUCKY RURAL WATER FINANCE CORPORATION FLEXIBLE TERM FINANCE PROGRAM SERIES 2012 D

Borrower: Allen County Water District
Closing Date: 05/30/12

Borrower Payment Schedule

Payment Date	Principal	Interest Rate	Interest	Trustee Fees	Total	Fiscal Total
07/01/12						
01/01/13	60,000.00	4.200%	71,845.61	450.00	132,295.61	
07/01/13			52,400.63		52,400.63	184,696.24
01/01/14	85,000.00	4.200%	52,400.63	450.00	137,850.63	
07/01/14			50,615.63		50,615.63	188,466.26
01/01/15	90,000.00	4.200%	50,615.63	450.00	141,065.63	
07/01/15			48,725.63		48,725.63	189,791.26
01/01/16	90,000.00	3.200%	48,725.63	450.00	139,175.63	
07/01/16			47,285.63		47,285.63	186,461.26
01/01/17	95,000.00	2.200%	47,285.63	450.00	142,735.63	
07/01/17			46,240.63		46,240.63	188,976.26
01/01/18	100,000.00	3.200%	46,240.63	450.00	146,690.63	
07/01/18			44,640.63		44,640.63	191,331.26
01/01/19	100,000.00	3.200%	44,640.63	450.00	145,090.63	
07/01/19			43,040.63		43,040.63	188,131.26
01/01/20	105,000.00	3.200%	43,040.63	450.00	148,490.63	
07/01/20			41,360.63		41,360.63	189,851.26
01/01/21	105,000.00	2.950%	41,360.63	450.00	146,810.63	
07/01/21			39,811.88		39,811.88	186,622.51
01/01/22	110,000.00	3.200%	39,811.88	450.00	150,261.88	
07/01/22			38,051.88		38,051.88	188,313.76
01/01/23	110,000.00	3.300%	38,051.88	450.00	148,501.88	
07/01/23			36,236.88		36,236.88	184,738.76
01/01/24	115,000.00	3.400%	36,236.88	450.00	151,686.88	
07/01/24			34,281.88		34,281.88	185,968.76
01/01/25	120,000.00	3.600%	34,281.88	450.00	154,731.88	
07/01/25			32,121.88		32,121.88	186,853.76
01/01/26	125,000.00	3.600%	32,121.88	450.00	157,571.88	
07/01/26			29,871.88		29,871.88	187,443.76
01/01/27	130,000.00	3.700%	29,871.88	450.00	160,321.88	
07/01/27			27,466.88		27,466.88	187,788.76
01/01/28	135,000.00	3.700%	27,466.88	450.00	162,916.88	
07/01/28			24,969.38		24,969.38	187,886.26
01/01/29	140,000.00	3.700%	24,969.38	450.00	165,419.38	
07/01/29			22,379.38		22,379.38	187,798.76
01/01/30	130,000.00	3.825%	22,379.38	450.00	152,829.38	
07/01/30			19,893.13		19,893.13	172,722.51
01/01/31	135,000.00	3.825%	19,893.13	450.00	155,343.13	
07/01/31			17,311.25		17,311.25	172,654.38
01/01/32	140,000.00	3.950%	17,311.25	450.00	157,761.25	
07/01/32			14,546.25		14,546.25	172,307.50
01/01/33	145,000.00	3.950%	14,546.25	450.00	159,996.25	
07/01/33			11,682.50		11,682.50	171,678.75
01/01/34	115,000.00	3.950%	11,682.50	450.00	127,132.50	
07/01/34			9,411.25		9,411.25	136,543.75
01/01/35	115,000.00	3.950%	9,411.25	450.00	124,861.25	
07/01/35			7,140.00		7,140.00	132,001.25
01/01/36	120,000.00	4.000%	7,140.00	450.00	127,590.00	
07/01/36			4,620.00		4,620.00	132,210.00
01/01/37	125,000.00	4.000%	4,620.00	450.00	130,070.00	
07/01/37			1,995.00		1,995.00	132,065.00
01/01/38	95,000.00	4.000%	1,995.00	450.00	97,445.00	
07/01/38						
Totals	2,935,000.00		1,564,048.29	11,700.00	4,510,748.29	