USDA-FmHA Form FmHA 440-22 (Rev. 8-9-83)

PROMISSORY NOTE (ASSOCIATION OR ORGANIZATION)

	200			11104		
	State					
ì.	Kentuc	ky				
	County					
	Rockcastle					
	Case No.					
	21-002-0610904314					
	FINANCE	OFFICE I	JSE ONL'	Y		
	F	LN	LC	IA		
- 1	l .	1	l i	. 1		

KIND OF LOAN: ASSOCIATION - ORGANIZATION

□ HOUSING - ORGANIZATION

☐ PUBLIC BODY

☐ OTHER

	Date May 15	, 19 <u>_96</u>
FOR VALUE RECEIVED, WESTERN ROCKCASTLE WA	TER ASSOCIATION, INC.	
(herein called "Borrower") promises to pay to the order of the United		
Administration, United States Department of Agriculture, (herein called t	the "Government") at its office in -	95 South
Laurel Road, London, KY 40741, or at such other	r place as the Government may here	after designate in
writing, the principal amount of THREE HUNDRED NINETY THOU	SAND	dollars
(\$ 390,000), plus interest on the unpaid principal balan	nce at the rate of FOUR & ONE-	-HALF percent
(pe paid in the following installments	on or before the
\$ Interest Only on May I Interest Only on May	May 15, and	evidenced hereby,

If the total amount of the loan is not advanced at the time of loan closing, the loan shall be advanced to Borrower as requested by Borrower and approved by the Government and interest shall accrue on the amount of each advance from its actual date as shown on the reverse hereof.

Every payment made on any indebtedness evidenced by this note shall be applied first to interest computed to the effective date of the payment and then to principal.

Prepayments of scheduled installments, or any portion thereof, may be made at any time at the option of Borrower. Refunds and extra payments, as defined in the regulations of the Farmers Home Administration according to the source of funds involved, shall, after payment of interest, be applied to the installments last to become due under this note and shall not affect the obligation of Borrower to pay the remaining installments as scheduled herein.

If the Government at any time assigns this note and insures the payment thereof, Borrower shall continue to make payments to the Government as collection agent for the holder. No assignment of this note shall be effective unless the Borrower is notified in writing of the name and address of the assignee. The Borrower shall thereupon duly note in its records the occurrence of such assignment, together with the name and address of the assignee.

use the loan evidenced hereby solely for purposes authorized by the Covernment. evidenced hereby and be immediately due and payable by Borrower to the Covernment without demand. Borrower agrees to hereby, at the option of the Government shall become a part of and bear interest at the same rate as the principal of the debt hereto, or otherwise under the terms of any security or other instrument executed in connection with the loan evidenced Any amount advanced or expended by the Government for the collection hereor 31 to preserve or protect any security

rates and terms, taking into consideration prevailing private and cooperative rates and terms in or near its community for Borrower hereby certifies that it is unable to obtain sufficient credit elsewhere to finance its actual needs at reasonable

loans for similar purposes and periods of time.

at the Government's request, apply for and accept such loan in sufficient amount to repay the Government. erative or private credit source at reasonable rates and terms for loans for similar purposes and periods of time, Borrower will, If at any time it shall appear to the Government that Borrower may be able to obtain a loan from a responsible coop-

indebtedness immediately due and payable. stitute default hereunder. Upon any such default, the Government at its option may declare all or any part of any such rower to the Government or securing such a debt or other obligation and default under any such other instrument shall con-Default hereunder shall constitute default under any other instrument evidencing a debt or other obligation of Bor-

consistent with the express provisions hereof. note shall be subject to the present regulations of the Farmers Home Administration and to its future regulations not in-Farm and Rural Development Act if the box opposite "Association" is checked under the heading "KIND OF LOAM," or pursuant to Title V of the Housing Act of 1949 if the box opposite "HOUSING - ORGANIZATION" is checked. This This note is given as evidence of a loan to Borrower made or insured by the Government pursuant to the Consolidated

Presentment, protest, and notice are hereby waived.

(Name of Borrower) WESTERN ROCKCASTLE WATER ASSOCIATION, INC.

Charles D. Burton Signature of Executive Official)

President

(Title of Executive Official)

P.O. Box 208

Post Office Box No. or Street Address)

Brodhead, Kentucky 60707

(City, State, and Zip Code)

(Title of Attesting Official) Secretary/Treasurer (Signature of Attesting Official) **VLLESL:**

RECORD OF ADVANCES

	390,000,00	TOTAL	
Магсh 14, 1997	00.000,21 \$ (01	September 10,1996 (00°006°S7 \$(s)
January 15, 1997 February 12, 1997	00°002°8 \$ (6)	9661 'EI 1suguy	00,002,8 \$ (4)
February 7, 1997	00°000°57 \$ (8)	3961 ,31 YIul	(٤) \$ (٤)
November 6, 1996	00.000, IE \$ (7)	June 18, 1996	00°007°86 \$ (Z)
October 9, 1996	\$ (9)	9661 , 21 yeM	00,000,1 \$ (1)
DATE	TNUOMA	DATE	TNUOMA

PAY TO THE ORDER OF

(CORPORATE SEAL)

FARMERS HOME ADMINISTRATION UNITED STATES OF AMERICA

USDA Form RD 440-22 (Rev. 6-98)

PROMISSORY NOTE

(ASSOCIATION OR ORGANIZATION)

KIND OF LOAN:	
	N- ORGANIZATION
☐ HOUSING-O	RGANIZATION
☐ PUBLIC BOD	ΟY
OTHER	

foregoing schedule of payments.

State						
Kent	ucky					
County						
Rock	castle	<u> </u>				
Case No.	Case No.					
21-0	21-002-0610904314					
FINANCE OFFICE USE ONLY						
F LN LC IA						

	Date March 30, 1999
FOR VALUE RECEIVED, WESTERN ROC	KCASTLE WATER ASSOCIATION, INC.
(herein called "Borrower") promises to pay to the order	er of the United States of America, acting through the Rural Housing Service, Rural ice within the Rural Development Mission Area, the Farm Service Agency, or their
successor Agencies, United States Department of Agr	iculture, (herein called the "Government") at its office in 95 South
Laurel Road, London, KY 40744	, or at such other place as the Government may hereafter designate in
writing, the principal amount ofSEVEN_HUNDR	ED FIFTY-FIVE THOUSAND dollars
(\$ <u>755,000</u>), plus interest on	the unused principal balance at the rate of FOUR & ONE-HALF percent
(4,5 %) per annum. The said pr following dates:	incipal and interest shall be paid in the following installments on or before the
<pre>\$ Interest Only \$ Interest Only \$</pre>	on March 28, 2000 on March 28, 2001 on LDE
\$\$\$\$\$\$	
until the principal and interest are fully paid except tr	at the final installment of the entire indebtedness evidenced hereby,
if not sooner paid, shall be due and payable FORT	Y (

If the total amount of the loan is not advanced at the time of loan closing, the loan shall be advanced to Borrower as requested by Borrower and approved by the Government and interest shall accrue on the amount of each advance from its actual date as shown on the reverse hereof.

that prepayments may be made as provided below. The consideration herefor shall support any agreement modifying the

Every payment made on any indebtedness evidenced by this note shall be applied first to interest computed to the effective date of the payment and then to principal.

Prepayments of scheduled installments, or any portion thereof, may be made at any time at the option of Borrower. Refunds and extra payments, as defined in the regulations of the Government according to the source of funds involved, shall, after payment of interest, be applied to the installments last to become due under this note and shall not affect the obligation of Borrower to pay the remaining installments as scheduled herein.

If the Government at any time assigns this note and insures the payment thereof, Borrower shall continue to make payments to the Government as collection agent for the holder. No assignment of this note shall be effective unless the Borrower is notified in writing of the name and address of the assignee. The Borrower shall thereupon duly note in its records the occurrence of such assignment, together with the name and address of the assignee.

Upon any such default, the Government at its option may declare all or any part of any such indebtedness immediately due and payable. Government or securing such a debt or other obligation and default under any such other instrument shall constitute default hereunder. Default hereunder shall constitute default under any other instrument evidencing a debt or other obligation of Borrower to the apply for and accept such loan in sufficient amount to repay the Government. credit source at reasonable rates and terms for loans for similar purposes and periods of time, Borrower will, at the Government's request, If at any time it shall appear to the Government that Borrower may be able to obtain a loan from a responsible cooperative or private and periods of time. terms, taking into consideration prevailing private and cooperative rates and terms in or near its community for loans for similar purposes Borrower hereby certifies that it is unable to obtain sufficient credit elsewhere to finance its actual needs at reasonable rates and authorized by the Government. and payable by Borrower to the Government without demand. Borrower agrees to use the loan evidenced hereby solely for purposes Government shall become a part of and bear interest at the same rate as the principal of the debt evidenced hereby and be immediately due otherwise under the terms of any security or other instrument executed in connection with the loan evidenced hereby, at the option of the Any amount advanced or expended by the Government for the collection hereof or to reserve or protect any security hereto, or

Housing Act of 1949 if the box opposite "HOUSING-ORGANIZATION" is checked. This note shall be subject to the present regulations Rural Development Act if the box opposite "Association" is checked under the heading "KIND OF LOAN," or pursuant to Title V of the This note is given as evidence of a loan to Borrower made or insured by the Government pursuant to the Consolidated Farm and

PAY TO THE ORDER OF

Presentment, protest, and notice are hereby waived.

of the Government and to its future regulations not inconsistent with the express provisions hereof.

(City, State, and Zip Code) (Title of Attesting Official) Secretary/Treasurer 60†0† Brodhead, Kentucky (Post Office Box No. or Street Address) Hamm (Signature of Attesting Official) P. O. Box 208 (Title of Executive Official) :TESTTA President (Signature of Executive Official) (CORPORATE SEAL) (Name of Borrower) WESTERN ROCKCASTLE WATER ASSOCIATION, INC.

KECOKD OF ADVANCES

	00°000′994	TATOT		
	\$ (01)			\$ (ç)
	\$ (6)	66-1-7	31,500.00	\$ (٤)
	\$ (8)	66-07-9	00.007,88	\$ (٤)
	\$ (<i>L</i>)	4-12-66	00.008,12	\$ (2)
"	\$ (9)	3-30-68	00.000,582	\$(1)
DATE	TNUOMA	DATE	TNUOMA	

(Name of Agency) **UNITED STATES OF AMERICA** U5DA Form RD 440-22 (Rev. 6-98)

foregoing schedule of payments.

PROMISSORY NOTE

(ASSOCIATION OR ORGANIZATION)

KIND OF LOAN: ☑ ASSOCIATION- ORGANIZATION ☐ HOUSING-ORGANIZATION	
☐ PUBLIC BODY ☐ OTHER	

State					
	KE	NTUCK	Y		
County					
	ROCKCATLE				
Case No.					
21-002-0610904314					
FINANCE OFFICE USE ONLY					
F	LN	LC	IA		

				10.2001
		Date	JANUARY	19, 2001
FOR VALUE RECEIVED, WESTERN	ROCKCASTLE WATI	ER ASSOCIA	TION, INC.	
(herein called "Borrower") promises to pay to the order of the Un Business-Cooperative Service, or Rural Utilities Service within t	ited States of America, ac	cting through t	the Rural Hous	
successor Agencies, United States Department of Agriculture, (he	erein called the "Governn	nent") at its of	ffice in	95 SOUTH
LAUREL ROAD, LONDON, KY 40744				eafter designate in
writing, the principal amount of FIVE HUN	IDRED EIGHTY SEVER	N THOUSAN	D	dollars
(\$\frac{587,000}{}\$), plus interest on the unused			THREE & O	
(3.25 %) per annum. The said principal and following dates:	l interest shall be paid in	the followin	g installment	s on or before the
\$ INTEREST ONLY on		,	of each	YEAR
until the principal and interest are fully paid except that the final				eby,
if not sooner paid, shall be due and payable FORTY that prepayments may be made as provided below. The consideration	_(40	_) years from	the date of thi	s note, and except

If the total amount of the loan is not advanced at the time of loan closing, the loan shall be advanced to Borrower as requested by Borrower and approved by the Government and interest shall accrue on the amount of each advance from its actual date as shown on the reverse hereof.

Every payment made on any indebtedness evidenced by this note shall be applied first to interest computed to the effective date of the payment and then to principal.

Prepayments of scheduled installments, or any portion thereof, may be made at any time at the option of Borrower. Refunds and extra payments, as defined in the regulations of the Government according to the source of funds involved, shall, after payment of interest, be applied to the installments last to become due under this note and shall not affect the obligation of Borrower to pay the remaining installments as scheduled herein.

If the Government at any time assigns this note and insures the payment thereof, Borrower shall continue to make payments to the Government as collection agent for the holder. No assignment of this note shall be effective unless the Borrower is notified in writing of the name and address of the assignee. The Borrower shall thereupon duly note in its records the occurrence of such assignment, together with the name and address of the assignee.

Any amount advanced or expended to Government for the collection hereof or to erve or protect any security hereto, or otherwise under the terms of any security or ...er instrument executed in connection with the ... evidenced hereby, at the option of the Government shall become a part of and bear interest at the same rate as the principal of the debt evidenced hereby and be immediately due and payable by Borrower to the Government without demand. Borrower agrees to use the loan evidenced hereby solely for purposes authorized by the Government.

Borrower hereby certifies that it is unable to obtain sufficient credit elsewhere to finance its actual needs at reasonable rates and terms, taking into consideration prevailing private and cooperative rates and terms in or near its community for loans for similar purposes and periods of time.

If at any time it shall appear to the Government that Borrower may be able to obtain a loan from a responsible cooperative or private credit source at reasonable rates and terms for loans for similar purposes and periods of time, Borrower will, at the Government's request, apply for and accept such loan in sufficient amount to repay the Government.

Default hereunder shall constitute default under any other instrument evidencing a debt or other obligation of Borrower to the Government or securing such a debt or other obligation and default under any such other instrument shall constitute default hereunder. Upon any such default, the Government at its option may declare all or any part of any such indebtedness immediately due and payable.

This note is given as evidence of a loan to Borrower made or insured by the Government pursuant to the Consolidated Farm and Rural Development Act if the box opposite "Association" is checked under the heading "KIND OF LOAN," or pursuant to Title V of the Housing Act of 1949 if the box opposite "HOUSING-ORGANIZATION" is checked. This note shall be subject to the present regulations of the Government and to its future regulations not inconsistent with the express provisions hereof.

Presentment, protest, and no	otice are hereby waived.		
	_	WESTERN ROCKCASTL	E WATER ASSOCIATION
(CORPORATE SEAL)		Charles D. Bu	(Name of Borrower)
(CORTORATE SEAL)	-	CHARLES D. BURTON	(Signature of Executive Official)
ATTEST:	_	PRESIDENT	t.
Eddie J 2	James _	P.O. BOX 208	(Title of Executive Official)
EDDIE J. HAMM (Signature of	Attesting Official)		(Post Office Box No. or Street Address)
SECRETARY/TREAS		BRODHEAD, KENTUCKY	
(Title of	Attesting Official)		(City, State, and Zip Code)
	RECOF	RD OF ADVANCES	
AMOUNT	DATE	AMOUN	T DATE
(1) \$ 343,000.00	01 / 24 / 200	1 (6) \$	1 1
(2) \$ 150,500.00	03 / 08 / 20	01 (7) \$	1 1
(3) \$ 63,500.00	04/11/20	01 (8)\$	T T
(4) \$ 30,000.00	05 / 09 / 20	01 (9)\$	1 1
(5)\$	/ /	(10) \$	1 1
	TO	OTAL 587,000.00	
PAY TO THE ORDER OF			
	20-110-0000	UNITED S	STATES OF AMERICA
			(Name of Agency)
		ВҮ	

USDA Form RD 440-22 (Rev. 6-98)

PROMISSORY NOTE (ASSOCIATION OR ORGANIZATION)

State					
	Kentucky				
County					
	Rockcastle				
Case No.					
21-02-610904314					
FINANCE OFFICE USE ONLY					
F	LN	LC	IA		
	54.0				

KIND OF ASSO HOU	LOAN; OCIATION- (SING-ORGA	ORGANIZATION
PUBI	LIC BODY	

			Da	ıte	Mai	ch 4, 2004	
FOR VALUE RECEIVED,	WESTERN	ROCKCASTI	LE WATER A	ASSOC	IATION, IN	IC.	
(herein called "Borrower") promises to pay to Business-Cooperative Service, or Rural Utilit	the order of the Unies Service within the	ited States of A he Rural Develo	merica, acting properties of the properties of t	g throug on Area	the Rural, the Farm S	Housing Service ervice Agency	e, Rura
successor Agencies, United States Departmen	t of Agriculture, (he	erein called the	"Government	") at its	office in	95 South La	ırel
Road, Suite A, London, KY	10744	_, or at such of	ther place as t	he Gov	ernment may	/ hereafter desi	gnate in
writing, the principal amount of	FOUR HUNDRE						_dollars
(\$\frac{418,600.00}{}, plus into	terest on the unused	principal balar	nce at the rate	of_F	OUR AND	ONE-HALF	_percent
(said principal and	interest shall b	pe paid in the	follow	ing installn	nents on or be	fore the
\$\frac{\text{Interest Only}}{\text{S}} \frac{\text{Interest Only}}{\text{S}} \\ \text{\$\frac{23,195.00}{\text{S}}} \\ \text{until the principal and interest are fully paid e}	on on thereafte	March 4, 20 March 4, 20 r on the	March 4	, , , and	_of each	Year	
if not sooner paid, shall be due and payablethat prepayments may be made as provided be foregoing schedule of payments.	FORTY clow. The considera	tion herefor sha) 1/4	ears fro	m the dete o	fehia mata and	except

If the total amount of the loan is not advanced at the time of loan closing, the loan shall be advanced to Borrower as requested by Borrower and approved by the Government and interest shall accrue on the amount of each advance from its actual date as shown on the reverse hereof.

Every payment made on any indebtedness evidenced by this note shall be applied first to interest computed to the effective date of the payment and then to principal.

Prepayments of scheduled installments, or any portion thereof, may be made at any time at the option of Borrower. Refunds and extra payments, as defined in the regulations of the Government according to the source of funds involved, shall, after payment of interest, be applied to the installments last to become due under this note and shall not affect the obligation of Borrower to pay the remaining installments as scheduled herein.

If the Government at any time assigns this note and insures the payment thereof, Borrower shall continue to make payments to the Government as collection agent for the holder. No assignment of this note shall be effective unless the Borrower is notified in writing of the name and address of the assignee. The Borrower shall thereupon duly note in its records the occurrence of such assignment, together with the name and address of the assignee.

Any amount advanced or expended the Government for the collection hereof or to serve or protect any security hereto, or otherwise under the terms of any security of the interior instrument executed in connection with the san evidenced hereby, at the option of the Government shall become a part of and bear interest at the same rate as the principal of the debt evidenced hereby and be immediately due and payable by Borrower to the Government without demand. Borrower agrees to use the loan evidenced hereby solely for purposes authorized by the Government.

Borrower hereby certifies that it is unable to obtain sufficient credit elsewhere to finance its actual needs at reasonable rates and terms, taking into consideration prevailing private and cooperative rates and terms in or near its community for loans for similar purposes and periods of time.

If at any time it shall appear to the Government that Borrower may be able to obtain a loan from a responsible cooperative or private credit source at reasonable rates and terms for loans for similar purposes and periods of time, Borrower will, at the Government's request, apply for and accept such loan in sufficient amount to repay the Government.

Default hereunder shall constitute default under any other instrument evidencing a debt or other obligation of Borrower to the Government or securing such a debt or other obligation and default under any such other instrument shall constitute default hereunder. Upon any such default, the Government at its option may declare all or any part of any such indebtedness immediately due and payable.

This note is given as evidence of a loan to Borrower made or insured by the Government pursuant to the Consolidated Farm and Rural Development Act if the box opposite "Association" is checked under the heading "KIND OF LOAN," or pursuant to Title V of the Housing Act of 1949 if the box opposite "HOUSING-ORGANIZATION" is checked. This note shall be subject to the present regulations of the Government and to its future regulations not inconsistent with the express provisions hereof.

Presentment, protest, and not	tice are hereby waived.			
	_	WESTERN RO	CKCASTLE WATER	ASSOCIATION, INC.
(CORPORATE SEAL)		Charle	2 D. Bush	(Name of Borrower)
		Charles D.	Burton	(Signature of Executive Official)
ATTEST:		President		
000:11				(Title of Executive Official)
Eddle J. Harm	<u> </u>	P.O. Box 627		
Eddie J. Haram (Signature of A	ttesting Official)		(Post (Office Box No. or Street Address)
Secretary-Treasurer	·	Mt. Vernon, KY		,
(Title of A	ttesting Official)			(City, State, and Zip Code)
	RECORD	OF ADVANCE	S	
AMOUNT	DATE		AMOUNT	DATE
(1) \$ 40,900.00	04 / 19 / 2004	(6) \$	7,520.00	10 / 04 /2004

	AMOUNT	DATE	ļ	AMOUNT	DATE
(1) \$	40,900.00	04 / 19 / 2004	(6) \$	7,520.00	10 /04 /2004
(2) \$	184,750.00	05 / 14 / 2004	(7) \$	6,380.00	10 12 2004
(3) \$	99,900.00	06 / 17 / 2004	(8) \$	24,560.00	10 / 22 /2004
(4) \$	28,900.00	07 / 15 / 2004	(9) \$	9,990.00	11 /18 /2004
(5)\$	5,700.00	08 / 16 / 2004	(10)\$	10,000.00	02 /08 /2005
Control of the	ar Kalling Stan	TOTAL		\$ 418,600,00	

PAY TO THE ORDER OF			
		 	

UNITED STATES OF AMERICA USDA/Rural Development (Name of Agency)

\$ 418,600.00

Douglas Moore Acting Rural Development Manager

USDA	A
Form	RD 440-22
(Rev.	6-98)

PROMISSORY NOTE

(ASSOCIATION OR ORGANIZATION)

KIND OF LOAN: ASSOCIATION- ORGANIZATIO HOUSING-ORGANIZATION	ON
PUBLIC BODY OTHER	

State	State							
	KENTUCKY							
County								
	ROCKCASTLE							
Case No.								
21-002-610904314								
FINANCE OFFICE USE ONLY								
F	LN LC IA							

		Date	NOVEM	BER 14, 2006
FOR VALUE RECEIVED,	WESTERN ROCKCA	ASTLE WATER ASS	OCIATION	
(herein called "Borrower") promises to pay to	the order of the United States of	America acting through	oh the Rural I	Housing Service Rural
Business-Cooperative Service, or Rural Utiliti	es Service within the Rural Deve	lopment Mission Area	a, the Farm So	ervice Agency, or their
		-		
successor Agencies, United States Department	of Agriculture, (herein called th	e "Government") at its	s office in $\frac{9}{2}$	5 SOUTH LAUREL
ROAD, SUITE A, LONDON, KY	7 40744 , or at such	other place as the Gov	ernment may	hereafter designate in
writing, the principal amount of	ONE HUNDRED TWE	NTY FIVE THOUSA	ND	dollars
S, we principal amount of			FOUR &	
(\$_125,000.00), plus int	erest on the unused principal bal	ance at the rate of	EIGH	THS percent
(4.375 %) per annum. The following dates:	said principal and interest shal	l be paid in the follow	ving installm	nents on or before the
\$_INTEREST ON	LY on 11/14/20	007		
\$ INTEREST ON	LY on 11/14/20)08 '		
\$	on			
\$	on	, and		
\$ <u>6,807.000</u>	ononthereafter on the	14TH DAY	of each	NOVEMBER
until the principal and interest are fully paid e				
if not sooner paid, shall be due and payablethat prepayments may be made as provided be foregoing schedule of payments.				
If the total amount of the loan is not adv	anced at the time of loan closing	, the loan shall be adv	anced to Bor	rower as requested by

Borrower and approved by the Government and interest shall accrue on the amount of each advance from its actual date as shown on the reverse hereof.

Every payment made on any indebtedness evidenced by this note shall be applied first to interest computed to the effective date of the payment and then to principal.

Prepayments of scheduled installments, or any portion thereof, may be made at any time at the option of Borrower. Refunds and extra payments, as defined in the regulations of the Government according to the source of funds involved, shall, after payment of interest, be applied to the installments last to become due under this note and shall not affect the obligation of Borrower to pay the remaining installments as scheduled herein.

If the Government at any time assigns this note and insures the payment thereof, Borrower shall continue to make payments to the Government as collection agent for the holder. No assignment of this note shall be effective unless the Borrower is notified in writing of the name and address of the assignee. The Borrower shall thereupon duly note in its records the occurrence of such assignment, together with the name and address of the assignee.

Any amount advanced or expended the Government for the collection hereof or the serve or protect any security hereto, or otherwise under the terms of any security of other instrument executed in connection with the fount evidenced hereby, at the option of the Government shall become a part of and bear interest at the same rate as the principal of the debt evidenced hereby and be immediately due and payable by Borrower to the Government without demand. Borrower agrees to use the loan evidenced hereby solely for purposes authorized by the Government.

Borrower hereby certifies that it is unable to obtain sufficient credit elsewhere to finance its actual needs at reasonable rates and terms, taking into consideration prevailing private and cooperative rates and terms in or near its community for loans for similar purposes and periods of time.

If at any time it shall appear to the Government that Borrower may be able to obtain a loan from a responsible cooperative or private credit source at reasonable rates and terms for loans for similar purposes and periods of time, Borrower will, at the Government's request, apply for and accept such loan in sufficient amount to repay the Government.

Default hereunder shall constitute default under any other instrument evidencing a debt or other obligation of Borrower to the Government or securing such a debt or other obligation and default under any such other instrument shall constitute default hereunder. Upon any such default, the Government at its option may declare all or any part of any such indebtedness immediately due and payable.

This note is given as evidence of a loan to Borrower made or insured by the Government pursuant to the Consolidated Farm and Rural Development Act if the box opposite "Association" is checked under the heading "KIND OF LOAN," or pursuant to Title V of the Housing Act of 1949 if the box opposite "HOUSING-ORGANIZATION" is checked. This note shall be subject to the present regulations of the Government and to its future regulations not inconsistent with the express provisions hereof.

Presentment, protest, and r	notice are hereby waived.		
	WE	STERN ROCKCASTLE WAT	TER ASSOCIATION
(CORPORATE SEAL)		mes Peire	(Name of Borrower)
((Signature of Executive Official)
ATTEST:	Jan	nes Purcell, Vice President	
Eddi A Ha	PO	. Box 627	(Title of Executive Official)
(Signature o	f Attesting Official)		ost Office Box No. or Street Address)
Eddie Hamm, Secretary	/Treasurer Mt.	Vernon, KY 40456	,
(Title o	f Attesting Official)	-	(City, State, and Zip Code)
	RECORD OF	ADVANCES	
AMOUNT	DATE	AMOUNT	DATE
(1) \$ 125,000.00	11 / 17 / 2006	(6) \$	1 1
(2) \$	1 1	(7) \$	1 1
(3) \$	1 1	(8) \$	1 1
(4) \$	T = T	(9) \$	/ /
(5)\$	1 1	(10) \$	1 1
	TOTAL	\$ 125,000.00	
AY TO THE ORDER OF			
		UNITED STATES	S OF AMERICA
			(Name of Agency)
		BY	

USDA Form RD 440-22 (Rev. 6-98)

PROMISSORY NOTE

(ASSOCIATION OR ORGANIZATION)

KIND OF LOAN: ☑ ASSOCIATION- ORGAN ☐ HOUSING-ORGANIZATI	IZATION ON
☐ PUBLIC BODY ☐ OTHER	

State						
	KE	NTUCK	Y			
County	County					
	ROCKCASTLE					
Case No.						
21-002-610904314						
FINANCE OFFICE USE ONLY						
F	LN	LN LC IA				

	Date January 26, 2010
FOR VALUE RECEIVED,	WESTERN ROCKCASTLE WATER ASSOCIATION
(herein called "Borrower") promises to pay to the o	rder of the United States of America, acting through the Rural Housing Service, Rural ervice within the Rural Development Mission Area, the Farm Service Agency, or their
successor Agencies, United States Department of A	griculture, (herein called the "Government") at its office in100 Nami Plaza,
Suite #3, London, KY 40741	, or at such other place as the Government may hereafter designate in
writing, the principal amount of	FIVE HUNDRED SEVENTY FIVE THOUSAND dollars
(\$ <u>575,000.00</u>), plus interest	on the unused principal balance at the rate ofpercent
(4.0 %) per annum. The said following dates:	principal and interest shall be paid in the following installments on or before the
\$ INTEREST ONLY \$ INTEREST ONLY \$ \$	on
	on, and, and, thereafter on the26TH DAY of eachJANUARY that the final installment of the entire indebtedness evidenced hereby,
if not sooner paid, shall be due and payable	FORTY (40) years from the date of this note, and except The consideration herefor shall support any agreement modifying the

If the total amount of the loan is not advanced at the time of loan closing, the loan shall be advanced to Borrower as requested by Borrower and approved by the Government and interest shall accrue on the amount of each advance from its actual date as shown on the reverse hereof.

Every payment made on any indebtedness evidenced by this note shall be applied first to interest computed to the effective date of the payment and then to principal.

Prepayments of scheduled installments, or any portion thereof, may be made at any time at the option of Borrower. Refunds and extra payments, as defined in the regulations of the Government according to the source of funds involved, shall, after payment of interest, be applied to the installments last to become due under this note and shall not affect the obligation of Borrower to pay the remaining installments as scheduled herein.

If the Government at any time assigns this note and insures the payment thereof, Borrower shall continue to make payments to the Government as collection agent for the holder. No assignment of this note shall be effective unless the Borrower is notified in writing of the name and address of the assignee. The Borrower shall thereupon duly note in its records the occurrence of such assignment, together with the name and address of the assignee.

Any amount advanced or expende the Government for the collection hereof or reserve or protect any security hereto, or otherwise under the terms of any security or other instrument executed in connection with the loan evidenced hereby, at the option of the Government shall become a part of and bear interest at the same rate as the principal of the debt evidenced hereby and be immediately due and payable by Borrower to the Government without demand. Borrower agrees to use the loan evidenced hereby solely for purposes authorized by the Government.

Borrower hereby certifies that it is unable to obtain sufficient credit elsewhere to finance its actual needs at reasonable rates and terms, taking into consideration prevailing private and cooperative rates and terms in or near its community for loans for similar purposes and periods of time.

If at any time it shall appear to the Government that Borrower may be able to obtain a loan from a responsible cooperative or private credit source at reasonable rates and terms for loans for similar purposes and periods of time, Borrower will, at the Government's request, apply for and accept such loan in sufficient amount to repay the Government.

Default hereunder shall constitute default under any other instrument evidencing a debt or other obligation of Borrower to the Government or securing such a debt or other obligation and default under any such other instrument shall constitute default hereunder. Upon any such default, the Government at its option may declare all or any part of any such indebtedness immediately due and payable.

This note is given as evidence of a loan to Borrower made or insured by the Government pursuant to the Consolidated Farm and Rural Development Act if the box opposite "Association" is checked under the heading "KIND OF LOAN," or pursuant to Title V of the Housing Act of 1949 if the box opposite "HOUSING-ORGANIZATION" is checked. This note shall be subject to the present regulations of the Government and to its future regulations not inconsistent with the express provisions hereof.

Presentment, protest, and no	otice are hereby waived.	WESTERN DOCKOASTI E WA	TER ASSOCIATION		
(CODDODATE CEAL)		Eddie A Ham	(Name of Borrower)		
(CORPORATE SEAL)	_	(Signature of Executive Official)			
ATTEST:	_	EDDIE HAMM, PRESIDENT			
Jani Diag	_	P.O. BOX 627	(Title of Executive Official)		
(Signature of	Attesting Official)	(1	Post Office Box No. or Street Address)		
(Title of	Attesting Official)	MT. VERNON, KY 40456	(City, State, and Zip Code)		
	RECOR	D OF ADVANCES			
AMOUNT	DATE	AMOUNT	DATE		
(1) \$	/ /	(6) \$	1 1		
(2) \$	1 1	(7) \$	/ /		
(3) \$	1 1	(8) \$	/ /		
(4) \$	/ /	(9) \$	1 1		
(5)\$	1 1	(10) \$	1 1		
	TO	ΓAL	16 日 18 18 70 18 18 18 18 18 18 18 18 18 18 18 18 18		
PAY TO THE ORDER OF		UNITED STATI	ES OF AMERICA URAL DEVELOPMENT (Name of Agency)		
		BY			

USDA Form RD 440-22 (Rev. 6-06)

PROMISSORY NOTE

(ASSOCIATION OR ORGANIZATION)

KIND OF LOAN:	
✓ ASSOCIATION- ORGANIZATION	
☐ HOUSING-ORGANIZATION	
☐ PUBLIC BODY	
OTHER	

ky					
stle					
Case No.					
21-002-****4314					
FINANCE OFFICE USE ONLY					
LN	LC	IA			
	-****	stle -****4314 OFFICE USE ONI			

Date	03-11-2014	

FOR VALUE RECEIVED, Western Rockcastle Water Association
(herein called "Borrower") promises to pay to the order of the United States of America, acting through the Rural Housing Service, Rural Business-Cooperative Service, or Rural Utilities Service within the Rural Development Mission Area, the Farm Service Agency, or their

\$ INTEREST ONLY	_ on	03-11-	2015	,			
\$ INTEREST ONLY	_ on	03-11-	2016				
\$	_ on			 ,			
\$	_ on			 , and			
\$ 26,719.00	thereafter on			MARCH	_ of each	YEA	AR
interact are fully reid avecut th							

until the principal and interest are fully paid except that the final installment of the entire indebtedness evidenced hereby,

if not sooner paid, shall be due and payable ______FORTY (______40____) years from the date of this note, and except that prepayments may be made as provided below. The consideration herefor shall support any agreement modifying the foregoing schedule of payments.

If the total amount of the loan is not advanced at the time of loan closing, the loan shall be advanced to Borrower as requested by Borrower and approved by the Government and interest shall accrue on the amount of each advance from its actual date as shown on the reverse hereof.

Every payment made on any indebtedness evidenced by this note shall be applied first to interest computed to the effective date of the payment and then to principal.

Prepayments of scheduled installments, or any portion thereof, may be made at any time at the option of Borrower. Refunds and extra payments, as defined in the regulations of the Government according to the source of funds involved, shall, after payment of interest, be applied to the installments last to become due under this note and shall not affect the obligation of Borrower to pay the remaining installments as scheduled herein.

If the Government at any time assigns this note and insures the payment thereof, Borrower shall continue to make payments to the Government as collection agent for the holder. No assignment of this note shall be effective unless the Borrower is notified in writing of the name and address of the assignee. The Borrower shall thereupon duly note in its records the occurrence of such assignment, together with the name and address of the assignee.

Any amount advanced or expended by the Government for the collection hereof or to preserve or protect any security hereto, or otherwise under the terms of any security or other instrument executed in connection with the loan evidenced hereby, at the option of the Government shall become a part of and bear interest at the same rate as the principal of the debt evidenced hereby and be immediately due and payable by Borrower to the Government without demand. Borrower agrees to use the loan evidenced hereby solely for purposes authorized by the Government.

Borrower hereby certifies that it is unable to obtain sufficient credit elsewhere to finance its actual needs at reasonable rates and terms, taking into consideration prevailing private and cooperative rates and terms in or near its community for loans for similar purposes and periods of time.

If at any time it shall appear to the Government that Borrower may be able to obtain a loan from a responsible cooperative or private credit source at reasonable rates and terms for loans for similar purposes and periods of time, Borrower will, at the Government's request, apply for and accept such loan in sufficient amount to repay the Government.

Default hereunder shall constitute default under any other instrument evidencing a debt or other obligation of Borrower to the Government or securing such a debt or other obligation and default under any such other instrument shall constitute default hereunder. Upon any such default, the Government at its option may declare all or any part of any such indebtedness immediately due and payable.

This note is given as evidence of a loan to Borrower made or insured by the Government pursuant to the Consolidated Farm and Rural Development Act if the box opposite "Association" is checked under the heading "KIND OF LOAN," or pursuant to Title V of the Housing Act of 1949 if the box opposite "HOUSING-ORGANIZATION" is checked. This note shall be subject to the present regulations of the Government and to its future regulations not inconsistent with the express provisions hereof.

Presentment, protest, and notice are hereby waived.

		Western Roc	kcastle Wate	r Asso	ciation
(CORPORATE SEAL)		Danell	uprole		(Name of Borrower)
(<i>V. V. V.</i>	(S	Signature of Executive Official)
ATTEST:		Darrell Whi	taker, Presi	dent	
0 '0'		16			(Title of Executive Official)
_ Julia Vu	apr	P. O. Box 6			
	Attesting Official)			(Post Offi	ice Box No. or Street Address)
Secretary	Attesting Official)	Mt. Vernon,	KY 40456-06	27	(C'. S 17: . C . 1.)
(Title Of A	illesting Official)				(City, State, and Zip Code)
	REC	ORD OF ADVAN	ICES		
AMOUNT	DATE		AMOUNT		DATE
(1)\$ 87,388.25	03/31/14	(6)\$			
(2)\$ 124,589.15	05/16/14	(7)\$		li.	
(3)\$ 252,448.60	06/12/14	(8)\$			
(4)\$ 50,068.87	07/17/14	(9)\$		10	
(5)\$ 110,505.13	08/14/14	(10)\$			
		TOTAL \$	625,000.00	\$0.00	
PAY TO THE ORDER OF					
TAT TO THE ORDER OF	<u> </u>				
()	100				
			UNITED STA		
s			USDA Rur		of Agency)
			27	1.101110	~JB~!!~J/
		I	3Y		

USDA Form RD 440-22 (Rev. 6-06)

London, KY 40741

PROMISSORY NOTE

(ASSOCIATION OR ORGANIZATION)

KIND OF LOAN: ☑ ASSOCIATION- ORGANIZATION ☐ HOUSING-ORGANIZATION
☐ PUBLIC BODY ☐ OTHER

State	*****				
Kentuc	ky				
County					
Rockca	stle				
Case No.					
21-002	21-002-****4314				
FINANCE OFFICE USE ONLY					
F	LN	LC	IA		

Date	06-24-2024

____, or at such other place as the Government may hereafter designate in

FOR VALUE RECEIVED, Western Rockcastle Water Association

(herein called "Borrower") promises to pay to the order of the United States of America, acting through the Rural Housing Service, Rural Business-Cooperative Service, or Rural Utilities Service within the Rural Development Mission Area, the Farm Service Agency, or their successor Agencies, United States Department of Agriculture, (herein called the "Government") at its office in ______

writing, the principal amount of ______ Five Hundred Eighty-Two Thousand & 00 100 _____ dollars

(\$ ______ 582,000.0 ______), plus interest on the unpaid principal balance at the rate of ______ Two and Three Quarters ______ percent

(2.75 %) per annum. The said principal and interest shall be paid in the following installments on or before the following dates:

until the principal and interest are fully paid except that the final installment of the entire indebtedness evidenced hereby,

if not sooner paid, shall be due and payable <u>forty</u> (<u>40</u>) years from the date of this note, and except that prepayments may be made as provided below. The consideration herefor shall support any agreement modifying the foregoing schedule of payments.

If the total amount of the loan is not advanced at the time of loan closing, the loan shall be advanced to Borrower as requested by Borrower and approved by the Government and interest shall accrue on the amount of each advance from its actual date as shown on the reverse hereof.

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Presentment, protest, and notice are hereby waived.

•	Weste	rn Rockcastle Water Aş	ssociation
(CORPORATE SEAL)	illa	well by licture	(Name of Borrower)
(cold old i 2 obits)		0000	(Śignature of Executive Official)
ATTEST:	Darre	ll Whitaker, President	
			(Title of Executive Official)
July Jug	P. O. P. O.	Box 627	Office Box No. or Street Address)
1			Office Box No. of Street Address)
Secretary (Tillgof Att	esting Official)	ernon, KY 40456-0627	(City, State, and Zip Code)
	RECORD OF	ADVANCES	
AMOUNT	DATE	AMOUNT	DATE
(1) \$		(6)\$	
(2)\$		(7)\$	
(3)\$		(8)\$	
(4)\$		(9)\$	
(5)\$		(10)\$	
	TOTAL	\$0.	00
PAY TO THE ORDER OF			
FAT TO THE ORDER OF	1-10-10-1		
} <u>-</u>			
		UNITED STATES (USDA Rural D	
			ame of Agency)
		ВҮ	