

PUBLIC 4TH SUPPLEMENTAL STAFF-DR-01-014
(As to Attachment 1 only)

REQUEST:

Provide the following information concerning the costs for the preparation of this case:

- a. A detailed schedule of expenses incurred to date for the following categories:
 - (1) Accounting;
 - (2) Engineering;
 - (3) Legal;
 - (4) Consultants; and
 - (5) Other Expenses (Identify separately).
- b. For each category identified in Item 14a, the schedule should include the date of each transaction, check number or other document reference, the vendor, the hours worked, the rates per hour, amount, a description of the services performed, and the account number in which the expenditure was recorded. Provide copies of contracts or other documentation that support charges incurred in the preparation of this case. Identify any costs incurred for this case that occurred during the base period.
- c. An itemized estimate of the total cost to be incurred for this case. Expenses should be broken down into the same categories as identified in Item 14a, with an estimate of the hours to be worked and the rates per hour. Include a

detailed explanation of how the estimate was determined, along with all supporting workpapers and calculations.

- d. Provide monthly updates of the actual costs incurred in conjunction with this rate case, reported in the manner requested in Items 14a and 14b, and a cumulative total of cost incurred to date for each category. Updates will be due when Duke Kentucky files its monthly financial statements with the Commission, until the close of the record.

RESPONSE:

CONFIDENTIAL PROPRIETARY TRADE SECRET (As to Attachment 1 only)

- a. Please see STAFF-DR-01-014 4th Confidential Supplemental Attachment 1 (Section A: Expenses incurred to date) for a detailed schedule of actual expenses incurred to date in the categories prescribed in the data request.
- b. Objection to the extent this request includes information that is protected under the doctrine of attorney client privilege. Without waiving said objection, please see STAFF-DR-01-014 4th Confidential Supplemental Attachment 1 (Section A: Expenses incurred to date) for the requested details of actual rate case expenses incurred to date. STAFF-DR-01-014 4th Supplemental Attachment 2 - Invoices contains supporting invoice documentation for non-privileged expenses incurred to date. There have been no new supporting contracts and letters of arrangement since the original data request response. All actual costs incurred to date have occurred during the base period.
- c. STAFF-DR-01-014 4th Confidential Supplemental Attachment 1 also includes estimated remaining costs to be incurred (Section B: Itemized estimates

of total costs to be incurred) with a total estimated cost to be incurred for this case. Estimates for the depreciation study, rate of return and lead lag study were based on information received from the expert witnesses. The other expenses were estimated by reviewing the actual expenses incurred in the Company's most recent two rate cases filed with this Commission and applying professional judgement and knowledge of the issues involved in this case. A comparison of the current case estimate with the actual and estimated expenses of the prior two cases is included in the filing on Schedule F-6.

d. Monthly updates of actual costs incurred in conjunction with this rate case will be included along with the monthly financial statements filed with the Commission through the month of the public hearing.

PERSON RESPONSIBLE: As to objection, Legal
As to response, Lisa D. Steinkuhl

Duke Energy Kentucky, Inc.
Electric Rate Case Expense
Case No. 2024-00354
Account 0186118

Document/ Journal Entry No.	Invoice Date	Payment Date	Vendor Name / Description	Hours Worked	Rate Per Hour	Consultants		Legal	Depreciation	Rate	Lead Lag	Publish	Transport/ Lodging/Meals	Misc.	Total
						Study	Rate of Return		Case	Study	Legal Notices				
A) EXPENSES INCURRED TO DATE															
March 2024															
APACR73295	13-Mar-24	2-Apr-24	Guidant Group Contractor Staffing	10.00	\$	134.99									1,349.91
APACR75294	25-Mar-24	8-Apr-24	Guidant Group Contractor Staffing	20.00	\$	134.99									2,699.80
Total March 2024															
Total Actual Costs to Date															
April 2024															
APACR78617	2-Apr-24	16-Apr-24	Guidant Group Contractor Staffing	12.00	\$	134.99									1,619.88
APACR81222	8-Apr-24	22-Apr-24	Guidant Group Contractor Staffing	32.00	\$	134.99									4,319.68
APACR83552	15-Apr-24	29-Apr-24	Guidant Group Contractor Staffing	40.00	\$	134.99									5,399.60
APACR84418	17-Apr-24	1-May-24	Guidant Group Contractor Staffing	1.50	\$	139.60					209.40				209.40
APACR85865	22-Apr-24	6-May-24	Guidant Group Contractor Staffing	24.00	\$	134.99					3,239.75				3,239.75
APACR85865	22-Apr-24	6-May-24	Guidant Group Contractor Staffing	9.00	\$	139.60					1,256.40				1,256.40
APACR88479	29-Apr-24	13-May-24	Guidant Group Contractor Staffing	14.00	\$	139.60					1,954.40				1,954.40
APACR88479	29-Apr-24	13-May-24	Guidant Group Contractor Staffing	24.00	\$	134.99					3,239.75				3,239.75
Total April 2024															
Total Actual Costs to Date															
May 2024															
APACR92027	6-May-04	20-May-24	Guidant Group Contractor Staffing	14.25	\$	139.60						1,989.30			1,989.30
APACR92027	6-May-24	20-May-24	Guidant Group Contractor Staffing	24.00	\$	134.99					3,239.75				3,239.75
APACR94263	13-May-24	24-May-24	Guidant Group Contractor Staffing	32.00	\$	134.99					4,319.70				4,319.70
APACR94644	13-May-24	24-May-24	Guidant Group Contractor Staffing	13.00	\$	139.60					1,814.80				1,814.80
APACR96474	20-May-24	3-Jun-24	Guidant Group Contractor Staffing	32.00	\$	134.99					4,319.70				4,319.70
APACR96474	20-May-24	3-Jun-24	Guidant Group Contractor Staffing	13.50	\$	139.60					1,884.60				1,884.60
APACR98999	28-May-24	11-Jun-24	Guidant Group Contractor Staffing	14.50	\$	139.60					2,024.20				2,024.20
APACR98999	28-May-24	11-Jun-24	Guidant Group Contractor Staffing	32.00	\$	134.99					4,319.70				4,319.70
Total May 2024															
Total Actual Costs to Date															
June 2024															
APACR01369	28-May-24	27-Jun-24	Gannett Fleming Depreciation Consultants	2.50	\$	320.00			800.00						800.00
APACR01369	28-May-24	27-Jun-24	Gannett Fleming Depreciation Consultants	1.50	\$	140.00			210.00						210.00
APACR01369	3-Jun-24	17-Jun-24	Guidant Group Contractor Staffing	12.00	\$	139.60						1,675.20			1,675.20
APACR02075	4-Jun-24	18-Jun-24	Guidant Group Contractor Staffing	25.60	\$	134.99					3,455.76				3,455.76
APACR02075	4-Jun-24	18-Jun-24	Guidant Group Contractor Staffing	24.00	\$	93.30					2,239.20				2,239.20
APACR04274	10-Jun-24	24-Jun-24	Guidant Group Contractor Staffing	13.75	\$	139.65						1,920.19			1,920.19
APACR04274	10-Jun-24	24-Jun-24	Guidant Group Contractor Staffing	1.00	\$	139.60						139.60			139.60
APACR04274	10-Jun-24	24-Jun-24	Guidant Group Contractor Staffing	32.00	\$	135.03					4,320.95				4,320.95
APACR06448	17-Jun-24	1-Jul-24	Guidant Group Contractor Staffing	10.25	\$	139.65						1,431.41			1,431.41
APACR06448	17-Jun-24	1-Jul-24	Guidant Group Contractor Staffing	8.00	\$	135.03					1,080.25				1,080.25
APACR08700	21-Jun-24	24-Jul-24	Gannett Fleming Depreciation Consultants	6.00	\$	190.00			1,140.00						1,140.00
APACR08700	21-Jun-24	24-Jul-24	Gannett Fleming Depreciation Consultants	1.50	\$	320.00			480.00						480.00
APACR08700	21-Jun-24	24-Jul-24	Gannett Fleming Depreciation Consultants	2.00	\$	130.00			260.00						260.00
APACR08700	24-Jun-24	8-Jul-24	Guidant Group Contractor Staffing	17.00	\$	139.65						2,374.05			2,374.05
APACR08700	24-Jun-24	8-Jul-24	Guidant Group Contractor Staffing	32.00	\$	135.03					4,320.95				4,320.95
Total June 2024															
Total Actual Costs to Date															
July 2024															
APACR11320	1-Jul-24	15-Jul-24	Guidant Group Contractor Staffing	16.00	\$	139.65						2,234.40			2,234.40
APACR11957	2-Jul-24	16-Jul-24	Guidant Group Contractor Staffing	16.00	\$	135.03					2,160.48				2,160.48
APACR14024	8-Jul-24	22-Jul-24	Guidant Group Contractor Staffing	16.75	\$	139.65						2,339.14			2,339.14
APACR16059	15-Jul-24	29-Jul-24	Guidant Group Contractor Staffing	28.00	\$	135.03					3,780.85				3,780.85
APACR16059	15-Jul-24	29-Jul-24	Guidant Group Contractor Staffing	17.50	\$	139.65						2,443.88			2,443.88
APACR18425	23-Jul-24	6-Aug-24	Guidant Group Contractor Staffing	36.00	\$	135.03					4,861.10				4,861.10
APACR18425	23-Jul-24	6-Aug-24	Guidant Group Contractor Staffing	13.50	\$	139.65						1,885.28			1,885.28
APACR19856	29-Jul-24	12-Aug-24	Guidant Group Contractor Staffing	31.50	\$	139.65						4,398.98			4,398.98
APACR19856	29-Jul-24	12-Aug-24	Guidant Group Contractor Staffing	36.00	\$	135.03					4,861.08				4,861.10
APACR19856	22-Jul-24	7-Aug-24	Gannett Fleming Depreciation Consultants	3.50	\$	170.00			595.00						595.00
APACR19856	22-Jul-24	7-Aug-24	Gannett Fleming Depreciation Consultants	2.00	\$	230.00			460.00						460.00
APACR19856	22-Jul-24	7-Aug-24	Gannett Fleming Depreciation Consultants	4.00	\$	320.00			1,280.00						1,280.00

Document/ Journal Entry No.	Invoice Date	Payment Date	Vendor Name / Description	Hours Worked	Rate Per Hour	Consultants				Lead Lag Study	Publish Legal Notices	Transport/ Lodging/Meals	Misc.	Total	
						Depreciation Study	Rate of Return	Rate Case	Legal						
APACR19856	22-Jul-24	7-Aug-24	Gannett Fleming Depreciation Consultants	4.00	\$ 130.00									520.00	
APACR19856	22-Jul-24	7-Aug-24	Gannett Fleming Depreciation Consultants	0.50	\$ 140.00									70.00	
Total July 2024						0.00	0.00	0.00	2,925.00	0.00	15,663.51	13,301.66	0.00	0.00	31,890.21
Total Actual Costs to Date						0.00	0.00	0.00	5,815.00	0.00	69,147.84	31,975.21	0.00	0.00	106,938.09
August 2024															
APACR23039	5-Aug-24	19-Aug-24	Guidant Group Contractor Staffing	11.75	\$ 139.65						1,640.89			1,640.89	
APACR23039	5-Aug-24	19-Aug-24	Guidant Group Contractor Staffing	18.00	\$ 135.03					2,430.55				2,430.55	
APACR23039	12-Aug-24	26-Aug-24	Guidant Group Contractor Staffing	24.00	\$ 135.03					3,240.70				3,240.70	
APACR25716	11-Jul-24	11-Sep-24	Concentric Energy Advisors Lead Lag Study	0.75	\$ 675.00				506.25					506.25	
APACR25716	15-Jul-24	11-Sep-24	Concentric Energy Advisors Lead Lag Study	5.50	\$ 765.00						4,207.50			4,207.50	
APACR25716	15-Jul-24	11-Sep-24	Concentric Energy Advisors Lead Lag Study	1.75	\$ 415.00						726.25			726.25	
APACR25716	12-Aug-24	11-Sep-24	Concentric Energy Advisors Lead Lag Study	6.50	\$ 765.00						4,972.50			4,972.50	
APACR25716	12-Aug-24	11-Sep-24	Concentric Energy Advisors Lead Lag Study	2.00	\$ 560.00						1,120.00			1,120.00	
APACR25716	12-Aug-24	11-Sep-24	Concentric Energy Advisors Lead Lag Study	7.75	\$ 415.00						3,216.25			3,216.25	
APACR25716	12-Aug-24	11-Sep-24	Concentric Energy Advisors Lead Lag Study	16.75	\$ 675.00				11,306.25					11,306.25	
APACR25716	13-Aug-24	27-Aug-24	Guidant Group Contractor Staffing	16.50	\$ 139.65						2,304.23			2,304.23	
APACR27184	19-Aug-24	30-Aug-24	Guidant Group Contractor Staffing	18.00	\$ 135.03					2,430.55				2,430.55	
APACR27530	20-Aug-24	3-Sep-24	Guidant Group Contractor Staffing	11.25	\$ 139.65						1,571.06			1,571.06	
APACR29101	26-Aug-24	9-Sep-24	Guidant Group Contractor Staffing	19.25	\$ 139.65						2,688.26			2,688.26	
APACR29476	16-Aug-24	19-Sep-24	Taft Stettinius & Hollister LLP Professional Legal Services		\$										
APACR30120	28-Aug-24	11-Sep-24	Guidant Group Contractor Staffing	18.00	\$ 135.03					2,430.55				2,430.55	
Total August 2024						0.00	0.00	225.00	0.00	11,812.50	10,532.35	22,446.94	0.00	0.00	45,016.79
Total Actual Costs to Date						0.00	0.00	225.00	5,815.00	11,812.50	79,680.19	54,422.15	0.00	0.00	151,954.88
September 2024															
APACR31854	19-Aug-24	9-Sep-24	Gannett Fleming Depreciation Consultants	11.00	\$ 190.00			2,090.00						2,090.00	
APACR31854	19-Aug-24	9-Sep-24	Gannett Fleming Depreciation Consultants	5.50	\$ 230.00			1,265.00						1,265.00	
APACR31854	19-Aug-24	9-Sep-24	Gannett Fleming Depreciation Consultants	1.50	\$ 320.00			480.00						480.00	
APACR31854	19-Aug-24	9-Sep-24	Gannett Fleming Depreciation Consultants	4.00	\$ 130.00			520.00						520.00	
APACR31854	19-Aug-24	9-Sep-24	Gannett Fleming Depreciation Consultants	0.50	\$ 140.00			70.00						70.00	
APACR31854	3-Sep-24	17-Sep-24	Guidant Group Contractor Staffing	5.75	\$ 139.65						802.99			802.99	
APACR34609	9-Sep-24	23-Sep-24	Guidant Group Contractor Staffing	2.00	\$ 139.65						279.30			279.30	
APACR36381	16-Sep-24	30-Sep-24	Guidant Group Contractor Staffing	4.50	\$ 139.65						628.43			628.43	
APACR39616	24-Sep-24	6-Oct-24	Guidant Group Contractor Staffing	2.25	\$ 139.65										

Document/ Journal Entry No.	Invoice Date	Payment Date	Vendor Name / Description	Hours Worked	Rate Per Hour	Depreciation Study	Rate of Return	Lead Lag Study	Publish Legal Notices	Transport/ Lodging/Meals	Misc.	Total				
Total Actual Costs to Date						Accounting	Engineering	Legal	Case	Study	0.00	233,998.79				
						0.00	0.00	2,439.50	17,060.00	27,666.25	103,445.44	83,387.55	0.00	0.00	0.00	233,998.79
November 2024																
410JMC001	26-Nov-24	15-Oct-24	Guidant Group Contractor Staffing	0.37	\$ 139.65					51.67		51.67				
APACR52879	4-Nov-24	15-Nov-24	Guidant Group Contractor Staffing	20.00	\$ 135.03				2,700.60			2,700.60				
APACR53635	5-Nov-24	19-Nov-24	Guidant Group Contractor Staffing	2.75	\$ 139.65					384.04		384.04				
APACR55516	31-Oct-24	12-Nov-24	Concentric Energy Advisors Rate of Return	15.25	\$ 675.00			10,293.75				10,293.75				
APACR55516	4-Nov-24	12-Nov-24	Taft Stettinius & Hollister LLP Professional Legal Services		\$											
APACR55516	4-Nov-24	12-Nov-24	Taft Stettinius & Hollister LLP Professional Legal Services		\$											
APACR55516	4-Nov-24	12-Nov-24	Taft Stettinius & Hollister LLP Professional Legal Services		\$											
APACR55932	12-Nov-24	26-Nov-24	Guidant Group Contractor Staffing	0.37	\$ 139.65					51.67		51.67				
APACR55932	12-Nov-24	26-Nov-24	Guidant Group Contractor Staffing	32.00	\$ 135.03				4,320.95			4,320.95				
APACR57912	19-Nov-24	3-Dec-24	Guidant Group Contractor Staffing	0.49	\$ 139.65					68.43		68.43				
APACR57912	19-Nov-24	3-Dec-24	Guidant Group Contractor Staffing	32.00	\$ 135.03				4,320.95			4,320.95				
APACR59657	25-Nov-24	9-Dec-24	Guidant Group Contractor Staffing	28.00	\$ 135.03				3,780.85			3,780.85				
APACR60079	6-Nov-24	12-Nov-24	Gannett Fleming Depreciation Consultants	1.50	\$ 170.00	255.00						255.00				
APACR60079	6-Nov-24	12-Nov-24	Gannett Fleming Depreciation Consultants	4.50	\$ 190.00	855.00						855.00				
APACR60079	6-Nov-24	12-Nov-24	Gannett Fleming Depreciation Consultants	5.50	\$ 230.00	1,265.00						1,265.00				
APACR60079	6-Nov-24	12-Nov-24	Gannett Fleming Depreciation Consultants	10.50	\$ 320.00	3,360.00						3,360.00				
APACR60079	6-Nov-24	12-Nov-24	Gannett Fleming Depreciation Consultants	2.00	\$ 130.00	260.00						260.00				
APACR60079	6-Nov-24	12-Nov-24	Gannett Fleming Depreciation Consultants	6.00	\$ 140.00	840.00						840.00				
APACR60079	26-Nov-24	10-Dec-24	Guidant Group Contractor Staffing	0.12	\$ 139.65					16.76		16.76				
						0.00	0.00	4,741.00	6,835.00	10,293.75	15,123.35	572.57	0.00	0.00	0.00	37,565.67
Total November 2024						0.00	0.00	7,180.50	23,895.00	37,960.00	118,568.79	83,960.12	0.00	0.00	0.00	271,564.46
December 2024																
APACR62355	3-Dec-24	17-Dec-24	Guidant Group Contractor Staffing	16.80	\$ 135.03				2,268.51			2,268.51				
APACR62355	3-Dec-24	17-Dec-24	Guidant Group Contractor Staffing	20.00	\$ 54.31				1,086.20			1,086.20				
APACR63122	2-Dec-24	5-Dec-24	Taft Stettinius & Hollister LLP Professional Legal Services		\$											
APACR63122	2-Dec-24	5-Dec-24	Taft Stettinius & Hollister LLP Professional Legal Services		\$											
APACR63122	2-Dec-24	5-Dec-24	Taft Stettinius & Hollister LLP Professional Legal Services		\$											
APACR63122	2-Dec-24	5-Dec-24	Taft Stettinius & Hollister LLP Professional Legal Services		\$											
APACR63122	4-Dec-24	18-Dec-24	Guidant Group Contractor Staffing	0.24	\$ 139.65					33.52		33.52				
APACR64841	4-Dec-24	27-Dec-24	Gannett Fleming Depreciation Consultants	0.50	\$ 190.00	95.00						95.00				
APACR64841	4-Dec-24	27-Dec-24	Gannett Fleming Depreciation Consultants	0.50	\$ 230.00	115.00						115.00				
APACR64841	4-Dec-24	27-Dec-24	Gannett Fleming Depreciation Consultants	6.00	\$ 320.00	1,920.00						1,920.00				
APACR64841	4-Dec-24	27-Dec-24	Gannett Fleming Depreciation Consultants	4.00	\$ 130.00	520.00						520.00				
APACR64841	4-Dec-24	27-Dec-24	Gannett Fleming Depreciation Consultants	4.00	\$ 140.00	560.00						560.00				

Duke Energy Kentucky, Inc.
Electric Rate Case Expense
Case No. 2024-00354
Account 0186118

Document/ Journal Entry No.	Invoice Date	Payment Date	Vendor Name / Description	Hours Worked	Rate Per Hour	Accounting	Engineering	Legal	Depreciation Study	Rate of Return	Rate Case	Lead Lag Study	Publish Legal Notices	Transport/ Lodging/Meals	Misc.	Total
EXACCT5086	9-Dec-24	23-Dec-24	Employee Expense Report - Employee A												20.00	20.00
Total January 2025						0.00	0.00	8,139.25	760.00	10,147.50	18,790.77	2,606.25	0.00	0.00	20.00	40,463.77
Total Actual Costs to Date						0.00	0.00	58,520.75	27,865.00	48,107.50	155,090.43	114,493.64	0.00	0.00	20.00	404,097.37
February 2025																
APACR86322	11-Feb-25	25-Feb-25	Guidant Group Contractor Staffing	20.00	\$ 54.31						1,086.20					1,086.20
APACR87645	17-Feb-25	3-Mar-25	Guidant Group Contractor Staffing	20.00	\$ 54.31						1,086.20					1,086.20
APACR87645	17-Feb-25	3-Mar-25	Guidant Group Contractor Staffing	28.00	\$ 135.03						3,780.85					3,780.85
APACR89656	24-Feb-25	10-Mar-25	Guidant Group Contractor Staffing	40.00	\$ 135.03						5,401.20					5,401.20
APACR90056	19-Feb-25	17-Mar-25	Gannett Fleming Depreciation Consultants	3.50	\$ 205.00				717.50							717.50
APACR90056	19-Feb-25	17-Mar-25	Gannett Fleming Depreciation Consultants	6.50	\$ 240.00				1,560.00							1,560.00
APACR90056	19-Feb-25	17-Mar-25	Gannett Fleming Depreciation Consultants	5.00	\$ 340.00				1,700.00							1,700.00
APACR90056	19-Feb-25	17-Mar-25	Gannett Fleming Depreciation Consultants	1.00	\$ 150.00				150.00							150.00
APACR91081	24-Feb-25	27-Mar-25	Taft Stettinius & Hollister LLP Professional Legal Services		\$											
APACR91081	24-Feb-25	27-Mar-25	Taft Stettinius & Hollister LLP Professional Legal Services		\$											
APACR91081	24-Feb-25	27-Mar-25	Taft Stettinius & Hollister LLP Professional Legal Services		\$											
Total February 2025						0.00	0.00	14,459.00	4,127.50	0.00	11,354.45	0.00	0.00	0.00	0.00	29,940.95
Total Actual Costs to Date						0.00	0.00	72,979.75	31,992.50	48,107.50	166,444.88	114,493.64	0.00	0.00	20.00	434,038.32
March 2025																
APACR00285	6-Mar-25	9-Apr-25	Guidant Group Contractor Staffing	20.00	\$ 54.31						1,086.20					1,086.20
APACR00726	24-Mar-25	8-Apr-25	Taft Stettinius & Hollister LLP Professional Legal Services		\$											
APACR00726	24-Mar-25	8-Apr-25	Concentric Energy Advisors Lead Lag Study	2.50	\$ 790.00							1,975.00				1,975.00
APACR00726	24-Mar-25	8-Apr-25	Concentric Energy Advisors Lead Lag Study	4.50	\$ 425.00							1,912.50				1,912.50
APACR00726	24-Mar-25	8-Apr-25	Kentucky Press Service Inc	n/a	n/a								125,424.60			125,424.60
APACR01726	31-Mar-25	14-Apr-25	Guidant Group Contractor Staffing	18.00	\$ 54.31						977.58					977.58
APACR92427	3-Mar-25	17-Mar-25	Guidant Group Contractor Staffing	40.00	\$ 135.03						5,401.20					5,401.20
APACR93804	4-Dec-24	6-Mar-25	Concentric Energy Advisors Rate of Return	9.75	\$ 675.00					6,581.25						6,581.25
APACR96377	7-Mar-25	21-Mar-25	Concentric Energy Advisors Rate of Return	9.75	\$ 675.00					6,581.25						6,581.25
APACR96377	13-Mar-25	27-Mar-25	Guidant Group Contractor Staffing	16.00	\$ 54.31						868.96					868.96
APACR96377	13-Mar-25	27-Mar-25	Guidant Group Contractor Staffing	20.00	\$ 54.31						1,086.20					1,086.20
APACR97268	17-Mar-25	31-Mar-25	Guidant Group Contractor Staffing	20.00	\$ 54.31						1,086.20					1,086.20
APACR99241	24-Mar-25	7-Apr-25	Guidant Group Contractor Staffing	20.00	\$ 54.31						1,086.20					1,086.20
APACR99241	24-Mar-25	7-Apr-25	Guidant Group Contractor Staffing	16.00	\$ 135.03						2,160.50					2,160.50
APACR99725	21-Feb-25	26-Mar-25	Concentric Energy Advisors Lead Lag Study	6.50	\$ 790.00							5,135.00				5,135.00
APACR99725	21-Feb-25	26-Mar-25	Concentric Energy Advisors Lead Lag Study	11.25	\$ 425.00							4,781.25				4,781.25
EXACCT1818	20-Mar-25	27-Mar-25	Employee Expense Report - Employee B											860.32		860.32
Total March 2025						0.00	0.00	4,480.50	0.00	13,162.50	13,753.04	13,803.75	125,424.60	860.32	0.00	171,484.71
Total Actual Costs to Date						0.00	0.00	77,460.25	31,992.50	61,270.00	180,197.92	128,297.39	125,424.60	860.32	20.00	605,523.03
B) ITEMIZED ESTIMATE OF TOTAL COSTS TO BE INCURRED																
TOTAL PROJECTED EXPENSES ASSOCIATED WITH THE RATE CASE						0.00	0.00	325,000.00	60,000.00	75,000.00	140,000.00	110,000.00	110,333.00	50,000.00	10,000.00	880,333.00
Total Estimate Costs to be Incurred						0.00	0.00	247,539.75	28,007.50	13,730.00	(40,197.92)	(18,297.39)	(15,091.60)	49,139.68	9,980.00	274,809.97

NOTE: STAFF-DR-01-014 2nd Supplemental and STAFF-DR-01-014 3rd Supplemental included an expense in January 2025 for Concentric Energy Advisors in the amount of \$6,581.25. Upon further review this expense should not have been included, as it was not related to this case. The Company has since removed this expense from the January 2025 monthly expense listing and total.

INVOICE

Remit To

Corporate Employment Resources, Inc. [REDACTED]
400 South Tryon Street Building - Charlotte, NC

Worker

[REDACTED]

Invoice Nbr: DUKEIN01133031

Invoice Date: 03/26/2025

#	Description	Qty	Unit Price	Units	Extended Price
1-2	Hours_Worked	20	\$54.31	CONT_REG	\$1,086.20
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Sales Tax: \$0.00

Misc: \$0.00

Total: \$2,172.40

Invoice



March 24, 2025
Engagement No: 100583.00
Invoice No: 0019585

Duke Energy Business Services LLC
526 South Church St
Charlotte, NC 28202

Engagement 100583.00 2024-Duke KY - Cash Working Capital Study
Professional Services from February 01, 2025 to February 28, 2025

Phase 02 Post-Filing

Professional Personnel

	Hours	Rate	Amount	
Senior VP	2.50	790.00	1,975.00	
Consultant	4.50	425.00	1,912.50	
Totals	7.00		3,887.50	
Total Labor				3,887.50
		Total this Phase		\$3,887.50
		Total this Invoice		\$3,887.50

Outstanding Invoices

Number	Date	Balance
0019454	2/21/2025	9,916.25
Total		9,916.25

Billings to Date

	Current	Prior	Total
Labor	3,887.50	79,855.00	83,742.50
Totals	3,887.50	79,855.00	83,742.50

For billing inquiries or to request electronic payment instructions,
please contact us at: accounting@ceadvisors.com

Please note: we have no intention of changing our bank details and any request to do so should be treated as suspicious.

Engagement 100583.00 2024-Duke KY - Cash Working Capital Invoice 0019585

Billing Backup

Monday, March 24, 2025

Concentric Energy Advisors, Inc.

Invoice 0019585 Dated 3/24/2025

12:26:53 PM

Engagement 100583.00 2024-Duke KY - Cash Working Capital Study

Phase 02 Post-Filing

Professional Personnel

			Hours	Rate	Amount
Senior VP					
	2/14/2025		2.50	790.00	1,975.00
Data requests					
Consultant					
	2/14/2025		2.00	425.00	850.00
Data Request Response Development, Meet with Project Manager					
	2/18/2025		2.00	425.00	850.00
AG Set 2 Response Development, Staff Set 3 Response Development					
	2/19/2025		.50	425.00	212.50
Staff Set 3 Response Development, meet with Project Manager					
Totals			7.00		3,887.50
Total Labor					3,887.50

Total this Phase \$3,887.50

Total this Engagement \$3,887.50

Total this Report \$3,887.50



KENTUCKY PRESS SERVICE

101 CONSUMER LANE
FRANKFORT, KY 40601
Voice (502) 223-8821 Fax (502) 226-3867

Friday, February 21, 2025 02:52 PM

Page 1 of 3

Invoice

Agency [REDACTED]
Duke Energy Corporation
139 E. 4th Street
Cincinnati, OH 45202

Invoice Date 12/16/2024
PO Number
Order 24121DD0

Client Duke Energy
Reps [REDACTED]

Vendor

Run Date	Ad Size	Rate Name	Rate	Color Rate Name	Color Rate	Discount	Total
COVINGTON KY ENQUIRER							
11/22/2024	9.5 x 13.25	CLDIS	\$1,840.00		\$0.00	0.0000%	\$1,840.00
Caption	PAGE 1 --Duke Energy Notice						
11/22/2024	9.5 x 13.25	CLDIS	\$1,840.00		\$0.00	0.0000%	\$1,840.00
Caption	PAGE 2 --Duke Energy Notice						
11/22/2024	9.5 x 13.25	CLDIS	\$1,840.00		\$0.00	0.0000%	\$1,840.00
Caption	PAGE 3 --Duke Energy Notice						
11/22/2024	3 x 13.25	CLDIS	\$920.00		\$0.00	0.0000%	\$920.00
Caption	PAGE 4 --Duke Energy Notice						
11/29/2024	9.5 x 13.25	CLDIS	\$1,840.00		\$0.00	0.0000%	\$1,840.00
Caption	PAGE 1 --Duke Energy Notice						
11/29/2024	9.5 x 13.25	CLDIS	\$1,840.00		\$0.00	0.0000%	\$1,840.00
Caption	PAGE 2 --Duke Energy Notice						
11/29/2024	9.5 x 13.25	CLDIS	\$1,840.00		\$0.00	0.0000%	\$1,840.00
Caption	PAGE 3 --Duke Energy Notice						
11/29/2024	3 x 13.25	CLDIS	\$920.00		\$0.00	0.0000%	\$920.00
Caption	PAGE 4 --Duke Energy Notice						
12/6/2024	9.5 x 13.25	CLDIS	\$1,840.00		\$0.00	0.0000%	\$1,840.00
Caption	PAGE 1 --Duke Energy Notice						
12/6/2024	9.5 x 13.25	CLDIS	\$1,840.00		\$0.00	0.0000%	\$1,840.00
Caption	PAGE 2 --Duke Energy Notice						
12/6/2024	9.5 x 13.25	CLDIS	\$1,840.00		\$0.00	0.0000%	\$1,840.00
Caption	PAGE 3 --Duke Energy Notice						
12/6/2024	3 x 13.25	CLDIS	\$920.00		\$0.00	0.0000%	\$920.00
Caption	PAGE 4 --Duke Energy Notice						
FALMOUTH OUTLOOK							
11/19/2024	6 x 21.5	CLDIS	\$21.00		\$0.00	0.0000%	\$2,709.00
Caption	PAGE 1 --Duke Energy Notice						
11/19/2024	6 x 21.5	CLDIS	\$21.00		\$0.00	0.0000%	\$2,709.00
Caption	PAGE 2 --Duke Energy Notice						
11/19/2024	6 x 21.5	CLDIS	\$21.00		\$0.00	0.0000%	\$2,709.00
Caption	PAGE 3 --Duke Energy Notice						
11/19/2024	6 x 21.5	CLDIS	\$21.00		\$0.00	0.0000%	\$2,709.00
Caption	PAGE 4 --Duke Energy Notice						
11/26/2024	6 x 21.5	CLDIS	\$21.00		\$0.00	0.0000%	\$2,709.00
Caption	PAGE 1 -- Duke Energy Notice						
11/26/2024	6 x 21.5	CLDIS	\$21.00		\$0.00	0.0000%	\$2,709.00
Caption	PAGE 2 -- Duke Energy Notice						
11/26/2024	6 x 21.5	CLDIS	\$21.00		\$0.00	0.0000%	\$2,709.00
Caption	PAGE 3-- Duke Energy Notice						

ANY QUESTIONS CONCERNING TEARSHEETS AND/OR REQUESTS FOR ACCOUNT CREDIT MUST BE MADE WITHIN FIVE DAYS OF THE DATE OF THIS INVOICE. IF THE REQUEST IS NOT RECEIVED WITHIN FIVE DAYS, THE CLIENT IS RESPONSIBLE FOR FULL PAYMENT OF THE INVOICE AMOUNT.

As of MAY 1, 2017, a 2.5 percent convenience fee will be added if paying by Credit Card. Amount Due Subject to 1.5% Service Charge After 30 Days Please Pay From This Invoice. No Statement Will Be Sent.



KENTUCKY PRESS SERVICE

101 CONSUMER LANE
FRANKFORT, KY 40601
Voice (502) 223-8821 Fax (502) 226-3867

Friday, February 21, 2025 02:52 PM

Page 2 of 3

Invoice

Agency [REDACTED]
Duke Energy Corporation
139 E. 4th Street
Cincinnati, OH 45202

Invoice Date 12/16/2024
PO Number
Order 24121DD0

Client Duke Energy
Reps [REDACTED]

Vendor

Run Date	Ad Size	Rate Name	Rate	Color Rate Name	Color Rate	Discount	Total
11/26/2024	6 x 21.5	CLDIS	\$21.00		\$0.00	0.0000%	\$2,709.00
Caption	PAGE 4- Duke Energy Notice						
12/3/2024	6 x 21.5	CLDIS	\$21.00		\$0.00	0.0000%	\$2,709.00
Caption	PAGE 1 -- Duke Energy Notice						
12/3/2024	6 x 21.5	CLDIS	\$21.00		\$0.00	0.0000%	\$2,709.00
Caption	PAGE 2 -- Duke Energy Notice						
12/3/2024	6 x 21.5	CLDIS	\$21.00		\$0.00	0.0000%	\$2,709.00
Caption	PAGE 3 -- Duke Energy Notice						
12/3/2024	6 x 21.5	CLDIS	\$21.00		\$0.00	0.0000%	\$2,709.00
Caption	PAGE 4 -- Duke Energy Notice						
LINK nky							
11/29/2024	10.375 x 7.4435	NET	\$16,581.60		\$0.00	0.0000%	\$16,581.60
Caption	Duke Energy Notice----this is an 8 page ad						
12/6/2024	10.375 x 7.4435	NET	\$16,581.60		\$0.00	0.0000%	\$16,581.60
Caption	Duke Energy Notice---this is an 8 page ad						
12/13/2024	10.375 x 7.4435	NET	\$16,581.60		\$0.00	0.0000%	\$16,581.60
Caption	Duke Energy Notice---this is an 8 page ad						
WARSAW GALLATIN CO. NEWS							
11/20/2024	6 x 21.5	CLDIS	\$6.93		\$0.00	0.0000%	\$893.97
Caption	PAGE 1--Duke Energy Notice						
11/20/2024	6 x 21.5	CLDIS	\$6.93		\$0.00	0.0000%	\$893.97
Caption	PAGE 2--Duke Energy Notice						
11/20/2024	6 x 21.5	CLDIS	\$6.93		\$0.00	0.0000%	\$893.97
Caption	PAGE 3--Duke Energy Notice						
11/20/2024	6 x 21.5	CLDIS	\$6.93		\$0.00	0.0000%	\$893.97
Caption	PAGE 4--Duke Energy Notice						
11/27/2024	6 x 21.5	CLDIS	\$6.93		\$0.00	0.0000%	\$893.97
Caption	PAGE 1--Duke Energy Notice						
11/27/2024	6 x 21.5	CLDIS	\$6.93		\$0.00	0.0000%	\$893.97
Caption	PAGE 2--Duke Energy Notice						
11/27/2024	6 x 21.5	CLDIS	\$6.93		\$0.00	0.0000%	\$893.97
Caption	PAGE 3--Duke Energy Notice						
11/27/2024	6 x 21.5	CLDIS	\$6.93		\$0.00	0.0000%	\$893.97
Caption	PAGE 4--Duke Energy Notice						
12/4/2024	6 x 21.5	CLDIS	\$6.93		\$0.00	0.0000%	\$893.97
Caption	PAGE 1--Duke Energy Notice						
12/4/2024	6 x 21.5	CLDIS	\$6.93		\$0.00	0.0000%	\$893.97
Caption	PAGE 2--Duke Energy Notice						
12/4/2024	6 x 21.5	CLDIS	\$6.93		\$0.00	0.0000%	\$893.97
Caption	PAGE 3--Duke Energy Notice						

ANY QUESTIONS CONCERNING TEARSHEETS AND/OR REQUESTS FOR ACCOUNT CREDIT MUST BE MADE WITHIN FIVE DAYS OF THE DATE OF THIS INVOICE. IF THE REQUEST IS NOT RECEIVED WITHIN FIVE DAYS, THE CLIENT IS RESPONSIBLE FOR FULL PAYMENT OF THE INVOICE AMOUNT.

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KENTUCKY PRESS SERVICE

101 CONSUMER LANE
FRANKFORT, KY 40601
Voice (502) 223-8821 Fax (502) 226-3867

Friday, February 21, 2025 02:52 PM

Page 3 of 3

Invoice

Agency [REDACTED]
Duke Energy Corporation
139 E. 4th Street
Cincinnati, OH 45202

Invoice Date 12/16/2024
PO Number
Order 24121DD0

Client Duke Energy
Reps [REDACTED]

Vendor

Run Date	Ad Size	Rate Name	Rate	Color Rate Name	Color Rate	Discount	Total
12/4/2024	6 x 21.5	CLDIS	\$6.93		\$0.00	0.0000%	\$893.97
Caption PAGE 4--Duke Energy Notice WILLIAMSTOWN GRANT COUNTY NEWS							
11/21/2024	6 x 21	CLDIS	\$8.68		\$0.00	0.0000%	\$1,093.68
Caption PAGE 1--Duke Energy Notice							
11/21/2024	6 x 21	CLDIS	\$8.68		\$0.00	0.0000%	\$1,093.68
Caption PAGE 2--Duke Energy Notice							
11/21/2024	6 x 21	CLDIS	\$8.68		\$0.00	0.0000%	\$1,093.68
Caption PAGE 3--Duke Energy Notice							
11/21/2024	6 x 21	CLDIS	\$8.68		\$0.00	0.0000%	\$1,093.68
Caption PAGE 4--Duke Energy Notice							
11/28/2024	6 x 21	CLDIS	\$8.68		\$0.00	0.0000%	\$1,093.68
Caption PAGE 1--Duke Energy Notice							
11/28/2024	6 x 21	CLDIS	\$8.68		\$0.00	0.0000%	\$1,093.68
Caption PAGE 2--Duke Energy Notice							
11/28/2024	6 x 21	CLDIS	\$8.68		\$0.00	0.0000%	\$1,093.68
Caption PAGE 3--Duke Energy Notice							
11/28/2024	6 x 21	CLDIS	\$8.68		\$0.00	0.0000%	\$1,093.68
Caption PAGE 4--Duke Energy Notice							
12/5/2024	6 x 21	CLDIS	\$8.68		\$0.00	0.0000%	\$1,093.68
Caption PAGE 1---Duke Energy Notice							
12/5/2024	6 x 21	CLDIS	\$8.68		\$0.00	0.0000%	\$1,093.68
Caption PAGE 2---Duke Energy Notice							
12/5/2024	6 x 21	CLDIS	\$8.68		\$0.00	0.0000%	\$1,093.68
Caption PAGE 3---Duke Energy Notice							
12/5/2024	6 x 21	CLDIS	\$8.68		\$0.00	0.0000%	\$1,093.68
Caption PAGE 4---Duke Energy Notice							

Total Advertising	\$125,424.60
Discounts	\$0.00
Misc. Charges	\$0.00
USA Tax	\$0.00
Total Invoice	\$125,424.60
Payments	\$0.00
Adjustments	\$0.00
Balance Due	\$125,424.60

ANY QUESTIONS CONCERNING TEARSHEETS AND/OR REQUESTS FOR ACCOUNT CREDIT MUST BE MADE WITHIN FIVE DAYS OF THE DATE OF THIS INVOICE. IF THE REQUEST IS NOT RECEIVED WITHIN FIVE DAYS, THE CLIENT IS RESPONSIBLE FOR FULL PAYMENT OF THE INVOICE AMOUNT.
As of MAY 1, 2017, a 2.5 percent convenience fee will be added if paying by Credit Card. Amount Due Subject to 1.5% Service Charge After 30 Days Please Pay From This Invoice. No Statement Will Be Sent.

INVOICE

Remit To
Corporate Employment Resources, Inc.
525 S Tryon St - Charlotte, NC

Worker
[REDACTED]

Invoice Nbr: DUKEIN01133240
Invoice Date: 03/31/2025

#	Description	Qty	Unit Price	Units	Extended Price
1-2	Hours_Worked	18	\$54.31	CONT_REG	\$977.58
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Sales Tax:

Misc:

Total:

\$0.00

\$0.00

\$1,955.16

INVOICE

Remit To

Zempleo, Inc.

NC Regional Headquarters (Projects) - Raleigh, NC

Worker

Invoice Nbr: DUKEIN01121364

Invoice Date: 03/03/2025

#	Description	Qty	Unit Price	Units	Extended Price
1-2	Hours_Worked	40	\$135.03	CONT_REG	\$5,401.20

Sales Tax:

\$0.00

Misc:

\$0.00

Total:

\$5,401.20

Invoice



December 04, 2024
Engagement No: 100558.00
Invoice No: 0019134

[REDACTED]
Duke Energy Business Services LLC
526 South Church St
Charlotte, NC 28202

Engagement 100558.00 2024-Confidential-Duke Kentucky ROE
Professional Services from October 01, 2024 to October 31, 2024

Phase	01	Up to filing		
Professional Personnel				
		Hours	Rate	Amount
Vice President		19.50	675.00	13,162.50
	Totals	19.50		13,162.50
	Total Labor			13,162.50
			Total this Phase	\$13,162.50
			Total this Invoice	\$13,162.50

Billings to Date

	Current	Prior	Total
Labor	13,162.50	37,960.00	51,122.50
Totals	13,162.50	37,960.00	51,122.50

For billing inquiries or to request electronic payment instructions,
please contact us at: **accounting@ceadvisors.com**



Please note: we have no intention of changing our bank details and any request to do so should be treated as suspicious.

Paid 50% of this invoice

Engagement 100558.00 2024-Confidential-Duke KY ROE Invoice 0019134

Billing Backup

Tuesday, December 3, 2024

Concentric Energy Advisors, Inc.

Invoice 0019134 Dated 12/4/2024

9:40:34 PM

Engagement 100558.00 2024-Confidential-Duke Kentucky ROE

Phase 01 Up to filing

Professional Personnel

		Hours	Rate	Amount	
Vice President					
	10/3/2024	2.75	675.00	1,856.25	
Updates to ROE analyses; call with client to review ROE analyses					
	10/7/2024	2.00	675.00	1,350.00	
Updates to analysis					
	10/8/2024	.50	675.00	337.50	
Call with client to review ROE analyses					
	10/11/2024	1.50	675.00	1,012.50	
Edits to testimony					
	10/21/2024	3.00	675.00	2,025.00	
Edits to testimony					
	10/22/2024	4.25	675.00	2,868.75	
Edits to testimony					
	10/23/2024	2.50	675.00	1,687.50	
Analysis of capital market conditions					
	10/24/2024	1.00	675.00	675.00	
Edits to testimony					
	10/28/2024	2.00	675.00	1,350.00	
Edits to testimony					
Totals		19.50		13,162.50	
Total Labor					13,162.50
Total this Phase					\$13,162.50
Total this Engagement					\$13,162.50
Total this Report					\$13,162.50

Invoice



March 7, 2025
Engagement No: 100558.00
Invoice No: 0019134A

[REDACTED]
Duke Energy Business Services LLC
526 South Church St
Charlotte, NC 28202

Engagement 100558.00 2024-Confidential-Duke Kentucky ROE
Professional Services from October 01, 2024 to October 31, 2024

Phase 01 Up to filing
Professional Personnel

	Hours	Rate	Amount	
Vice President	19.50	675.00	13,162.50	
Totals	19.50		13,162.50	
Total Labor				13,162.50
			Total this Phase	\$13,162.50
			Amount Paid 03/07/2025	<u>\$6,581.25</u>
			Total this Invoice	\$6,581.25

Billings to Date

	Current	Prior	Total
Labor	13,162.50	37,960.00	51,122.50
Totals	13,162.50	37,960.00	51,122.50

For billing inquiries or to request electronic payment instructions,
please contact us at: accounting@ceadvisors.com



Please note: we have no intention of changing our bank details and any request to do so should be treated as suspicious.

Engagement	100558.00	2024-Confidential-Duke KY ROE	Invoice	0019134
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Billing Backup

Tuesday, December 3, 2024

Concentric Energy Advisors, Inc.

Invoice 0019134 Dated 12/4/2024

9:40:34 PM

Engagement	100558.00	2024-Confidential-Duke Kentucky ROE
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Phase	01	Up to filing
-------	----	--------------

Professional Personnel

		Hours	Rate	Amount	
Vice President					
	10/3/2024	2.75	675.00	1,856.25	
Updates to ROE analyses; call with client to review ROE analyses					
	10/7/2024	2.00	675.00	1,350.00	
Updates to analysis					
	10/8/2024	.50	675.00	337.50	
Call with client to review ROE analyses					
	10/11/2024	1.50	675.00	1,012.50	
Edits to testimony					
	10/21/2024	3.00	675.00	2,025.00	
Edits to testimony					
	10/22/2024	4.25	675.00	2,868.75	
Edits to testimony					
	10/23/2024	2.50	675.00	1,687.50	
Analysis of capital market conditions					
	10/24/2024	1.00	675.00	675.00	
Edits to testimony					
	10/28/2024	2.00	675.00	1,350.00	
Edits to testimony					
	Totals	19.50		13,162.50	
Total Labor					13,162.50
Total this Phase					\$13,162.50
Total this Engagement					\$13,162.50
Total this Report					\$13,162.50

INVOICE

Remit To

Corporate Employment Resources, Inc. [REDACTED]
400 South Tryon Street Building - Charlotte, NC

Worker

[REDACTED]

Invoice Nbr: DUKEIN01126970

Invoice Date: 03/13/2025

#	Description	Qty	Unit Price	Units	Extended Price
1-2	Hours_Worked	16	\$54.31	CONT_REG	\$868.96
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Sales Tax: \$0.00

Misc: \$0.00

Total: \$1,737.92

INVOICE

Remit To
Corporate Employment Resources, Inc. [REDACTED]
400 South Tryon Street Building - Charlotte, NC

Worker

Invoice Nbr: DUKEIN01126971
Invoice Date: 03/13/2025

#	Description	Qty	Unit Price	Units	Extended Price
1-2	Hours_Worked	20	\$54.31	CONT_REG	\$1,086.20
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Sales Tax: \$0.00
Misc: \$0.00
Total: \$2,172.40

INVOICE

Remit To
Corporate Employment Resources, Inc. [REDACTED]
400 South Tryon Street Building - Charlotte, NC

Worker

Invoice Nbr: DUKEIN01127244
Invoice Date: 03/17/2025

#	Description	Qty	Unit Price	Units	Extended Price
1-2	Hours_Worked	20	\$54.31	CONT_REG	\$1,086.20
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Sales Tax: \$0.00
Misc: \$0.00
Total: \$2,172.40

INVOICE

Remit To

Corporate Employment Resources, Inc. [REDACTED]
400 South Tryon Street Building - Charlotte, NC

Worker

[REDACTED]

Invoice Nbr: DUKEIN01130173

Invoice Date: 03/24/2025

#	Description	Qty	Unit Price	Units	Extended Price
1-2	Hours_Worked	20	\$54.31	CONT_REG	\$1,086.20
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Sales Tax: \$0.00

Misc: \$0.00

Total: \$2,172.40

INVOICE

Remit To

Zempleo, Inc.
NC Regional Headquarters (Projects) - Raleigh, NC

Worker

Invoice Nbr: DUKEIN01130460

Invoice Date: 03/24/2025

#	Description	Qty	Unit Price	Units	Extended Price
1-3	Hours_Worked	16	\$135.03	CONT_REG	\$2,160.50

Sales Tax: \$0.00

Misc: \$0.00

Total: \$5,401.20

Invoice



February 21, 2025
Engagement No: 100583.00
Invoice No: 0019454

[REDACTED]
Duke Energy Business Services LLC
526 South Church St
Charlotte, NC 28202

Engagement 100583.00 2024-Duke KY - Cash Working Capital Study
Professional Services from January 01, 2025 to January 31, 2025

Phase	02	Post-Filing		
Professional Personnel				
		Hours	Rate	Amount
Senior VP		6.50	790.00	5,135.00
Consultant		11.25	425.00	4,781.25
	Totals	17.75		9,916.25
	Total Labor			9,916.25
			Total this Phase	\$9,916.25
			Total this Invoice	\$9,916.25

Billings to Date

	Current	Prior	Total
Labor	9,916.25	69,938.75	79,855.00
Totals	9,916.25	69,938.75	79,855.00

For billing inquiries or to request electronic payment instructions,
please contact us at: **accounting@ceadvisors.com**



Please note: we have no intention of changing our bank details and any request to do so should be treated as suspicious.

Engagement	100583.00	2024-Duke KY - Cash Working Capital	Invoice	0019454
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Billing Backup

Friday, February 21, 2025

Concentric Energy Advisors, Inc.

Invoice 0019454 Dated 2/21/2025

1:33:15 PM

Engagement	100583.00	2024-Duke KY - Cash Working Capital Study
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Phase	02	Post-Filing
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Professional Personnel

			Hours	Rate	Amount	
Senior VP						
		1/10/2025	1.00	790.00	790.00	
Team call						
		1/15/2025	2.00	790.00	1,580.00	
Data requests						
		1/16/2025	1.50	790.00	1,185.00	
Call with client, draft work product						
		1/21/2025	2.00	790.00	1,580.00	
DR responses						
Consultant						
		1/13/2025	1.50	425.00	637.50	
AG Set 1 Data Request, Meet with Project Manager						
		1/14/2025	2.50	425.00	1,062.50	
AG Set 1 Data Request, Meet with Project Manager						
		1/15/2025	1.00	425.00	425.00	
AG Set 1 Data Request, Meet with Project Manager						
		1/16/2025	3.00	425.00	1,275.00	
AG Set 1 Response, Meet with Project Manager						
		1/17/2025	.50	425.00	212.50	
AG Set 1 Response						
		1/20/2025	1.50	425.00	637.50	
AG Set 1 Response Development						
		1/21/2025	1.25	425.00	531.25	
AG Set 1 Response Development						
Totals			17.75		9,916.25	
Total Labor						9,916.25
Total this Phase						\$9,916.25
Total this Engagement						\$9,916.25
Total this Report						\$9,916.25

View Expense Report

Report 0003158677 Paid

Print Expense Report

Accounting Defaults

Business Purpose General Expenses

Report Description Flight

Reference

Actions ...Choose an Action

Expenses

Expand All | Collapse All

Line 1

03/20/2025

Airfare

Flight to Kentucky
236 characters remaining

MasterCard

860.32

USD

Ticket Number 00172461157466

Merchant AMERICAN 00172461157466

Default Rate

Exchange Rate 1.00000000

Base Currency Amount 860.32

Personal Expense

Subject to Foreign Corrupt Practices Act (FCPA)

Accounting Details

Chartfields

Receipt Required

Expense booked per Travel Policy

Favorite Accounting

Work Order ID	Amount	GL Unit	Monetary Amount	Currency Code	Exchange Rate	Acct	Oper Unit	Resp Ctr	Res Type	Prcs	Produ
	860.32	75080	860.32	USD	1.00000000	0186118	RRB3	8909	40001		

Line 2

03/20/2025

Transportation - Other

Egencia Fee
243 characters remaining

MasterCard

4.00

USD

Expand All | Collapse All

Personal Prepaid Expenses

Total

864.32

USD

Return to Search

Notify

VERIFICATION

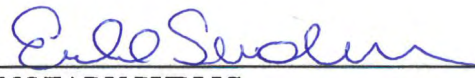
STATE OF OHIO)
) SS:
COUNTY OF HAMILTON)

The undersigned, Lisa D. Steinkuhl, Director Rates & Regulatory Planning, being duly sworn, deposes and says that she has personal knowledge of the matters set forth in the foregoing supplemental data requests and that the answers contained therein are true and correct to the best of her knowledge, information, and belief.



Lisa D. Steinkuhl, Affiant

Subscribed and sworn to before me by Lisa D. Steinkuhl on this 13th day of May, 2025.



NOTARY PUBLIC

My Commission Expires: July 8, 2027



EMILIE SUNDERMAN
Notary Public
State of Ohio
My Comm. Expires
July 8, 2027