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October 7, 2024

Hon. Angie C. Hatton, Chair Kentucky Public Service Commission 211 Sower Boulevard Frankfort, KY 40602-0615

Re: Jessamine-South Elkhorn Water District

Dear Chair Hatton,

We represent the Jessamine-South Elkhorn Water District. We are writing, in conjunction with this application, to report that two existing obligations, the Water District's loans with Central Bank, have matured. As the Water District wishes to continue to finance these obligations, we are submitting for the Commission's approval this application to refinance the debts and pay off Central Bank, per the terms included herein.

Please contact me at the address, phone number, or email address shown above if you have any questions.

Sincerely,

/s/ Henry E. Smith, Esq. Bruce E. Smith Law Offices, PLLC