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October 7, 2024

Commissioner and State Local Debt Officer 1024 Capital Center Drive, Suite 340 Frankfort, Kentucky 40601

Re: Jessamine-South Elkhorn Water District, PSC Case No. 2024-00298

Notice of Intent to Refinance

Dear Mr. Keene:

Pursuant to the regulations of the Kentucky Public Service Commission, specifically 807 KAR 5:001: Section 18(1)(g), please be advised that the Jessamine-South Elkhorn Water District hereby notifies the State Local Debt Officer that the District intends to refinance certain loans in order to defer balloon payments and achieve savings for the District.

We will file the appropriate documents with your office in accordance with the requirements of KRS § 65.117 once the notes are signed.

Sincerely,

/s/ Henry E. Smith, Esq. Bruce E. Smith Law Offices, PLLC