

Exhibit 2-2

MARCH 6, 2024

ADMINISTRATION AND
OPERATIONS COMPLEX
DESIGN-BUILD
PROPOSAL

FOR



Warren County
Water District



Builders by Design
1733 Campus Plaza Court, Suite 2
Bowling Green, KY 42101
(270)392-4423

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March 6, 2024

Jacob C. Curata, MPH
General Manager
Warren County Water District
523 US Hwy 31W Bypass
P.O. Box 10180
Bowling Green, KY 42102

Introduction

RE: DESIGN & CONSTRUCTION NEW ADMINISTRATION & OPERATIONS COMPLEX

Dear Mr. Curata:

The purpose of this correspondence is to provide a complete Design-Construction proposal for your new Administration Office & Operations Complex. We have received and reviewed your RFP dated February 8th 2024, and this proposal is our effort to respond to your request.

Additionally, we appreciate the time Brian spent touring us through your existing facilities and identifying what aspects don't work today and answering questions we have put forth. We want to ask more, but to meet the proposal deadline we will be making many assumptions and interpretations that later will need to be confirmed by you.

We are excited about the opportunity to work with you on this important/visible project here in our community. We trust based upon our experience, reputation, references and the information contained in this proposal you will recognize Builders By Design is the best choice for Warren County Water District.

If you have any questions or concerns regarding our proposal or the design intent, please feel free to contact me.

Sincerely

A handwritten signature in blue ink that reads "David L. Elliott".

David L. Elliott/President
C/Kim Proctor





Company Mission Statement

Builders by Design's goal will be recognized as the most desirable local company to provide complete design, contracting, & construction management services in and around Warren County. By providing complete, quality, professional, and timely services for its customers, we will develop a broad customer base.

Builders by Design will employ, train, and professionally develop motivated and energetic personnel who share in the company goals for quality, service, safety, and profitability.

Builders by Design will be recognized as a responsible partner in the communities in which they reside, as well as a reputation of donating time and resources to worthwhile Community projects.

Corporate Overview

| | |
|-------------------------------|---|
| Tax ID | [REDACTED] |
| Incorporation Date | 1997 |
| Contractor's License | #=2060 (Bowling Green/Warren County) |
| Insurance | Assured Partners/Lawson Clayton (18+ years) |
| Banking | American Bank & Trust (20+ years) |
| Employees | 26 |
| Annual Revenue | \$22,400,000 |
| Safety Rating/EMR | 0.80 (KY Average – 1.08) |
| Better Business Bureau | A+ (12 years) |
| Average Tenure | 16 Years |



Executive Summary

Builders By Design proposes to provide all labor, materials, & equipment necessary to design, permit, insure, inspect, construct and commission the approximately 18,490 S.F. New Administration office, 12,000 S.F. Operations Center Facility, & 9,600 S.F. Equipment Garage and required site improvements.

As part of this process, we are anticipating we will need to meet multiple times with WCWD staff to finalize the design program and finalize conceptual design (see attached schedule). We believe this is one of the most important steps in this entire process and anticipate it will take several weeks to complete. Our experience has taught us "Good Construction" cannot overcome poor or inappropriate design and it is worthy of extra time and effort to ensure it is sound.

Builders By Design proposes to work with Williams' Associates and Arnold Consulting Engineers Surveyors to perform the design programming, design development, construction documents, and design administration for the entire project. As a team we have successfully completed several notable projects in the Bowling Green and Warren County area (see attached similar projects).

As part of this proposal, we have provided a "Probable Costs Estimate" based upon a very preliminary understanding of the work scope and overall amenities. This probable costs' estimate will identify Builders By Designs' Management & Design Fees. Builders By Design will propose a contract form for execution AIA 141 form between Owner and Design/Builder. This contract template provides a process of establishing a "Lump Sum" or "Not To Exceed" arrangement after design is completed and very early in the construction process.

You requested "Field Operations" be housed in the Administrative Office we have not ignored - but departed from due to multiple site constraints. We bring this up because when you review our initial design concept it will be obvious and did not want you think we did not listen. If/when we are allowed to present - we can share the reasons why. If this departure is "critical" to your functionality and culture, we can revise and overcome but with significant costs premium.

In summary, our design and construction fees are competitive and our work scope, estimate, & schedule are comprehensive and responsible. And our emphasis and expertise at developing "Better Design" will lead WCWD to a "Better Construction" and a far "Better Experience". It is not just a tag line!

Project Team & Roles/Responsibilities



David L. Elliott will serve as the Project Executive and will work closely with WCWD and the Design Team to coordinate the design and permitting. Additionally, will prepare and submit owner contract agreement. David started BBD 25 years ago and now has 35+ years of field, project management, and executive management experience.



Brad Thorpe as V.P. of Construction will serve as the Senior Project Manager/Team Leader along with the assigned project manager, Senior Field Operations Manager, & Field Superintendent. Brad is relatively new to BBD but has 25 years experience in the construction industry and project management.



Ron Drnek as Senior Field Operations Manager will work with Brad, Project Manager, & Superintendent to offer assistance regarding means/methods, sequencing, jobsite safety, and work quality. Ron has been employed by BBD for 20+ years and 25+ years experience as a Field Superintendent tasked with oversight responsibility on our largest and most complicated projects.



Project Manager – TBD based upon timing and other design related factors. The Project Manager will be responsible for contract administration, financials, schedules, month reporting, day, week, & monthly progress of the work and coordination with Field Superintendent. Our Project Managers average 10+ years experience and average tenure with BBD for 5+ years.



Field Superintendent – TBD based upon timing and other related factors. The Field Superintendent will be responsible for coordinating and sequencing the field execution on a daily basis ensuring work is completed consistent with the design documents while maintaining safe work practices, schedule compliance and completion of daily field reports. Our Field Superintendents average 20+ years of experience and average tenure with BBD is 15+ years.



Kim Proctor Office Manager will in conjunction with the Project Manager prepare, send, and collect owner pay applications and associated lien waivers and certificates of insurance. She also will receive and distribute accounts payables to the Project Managers and will submit payment and collect lien waivers. Kim has 20 years of accounting experience and part of the BBD team for 10+ years.



Susan Barbalas Construction Assistant will prepare and submit all subcontracts, purchase orders, change orders, shop drawings, submittals, & work with the project team to coordinate various field inspections and other requirements. Susan has been an assistant in the construction industry for 15+ years and part of the BBD team for 5+ years.

Builders By Design superintendent will conduct weekly meetings with the field superintendents from all the trades on site. The Project Manager will conduct bi-weekly project meetings with distributed meeting minutes. Additionally, monthly will provide a schedule update depicting work completed, milestones, and overall compliance along with a financial update to coincide with the monthly applications for payment. We encourage WCWD attend and/or participate as much as you care too.

Additionally, part of the DNA and culture of BBD is our disciplined approach to project planning. Every Friday morning @ 6:30 a.m. entire management team (approximately 17 in total) meets and discusses and updates all projects, schedules, raise potential concerns, review/plan staffing & equipment needs with a forecast of milestones for the following two weeks. We did not understand what an impact it had on our organization and our ability to deliver until we could not during the Covid.

Finally, we offer to summarize the following: (See Proposal Schedule & Probable Costs Estimate)

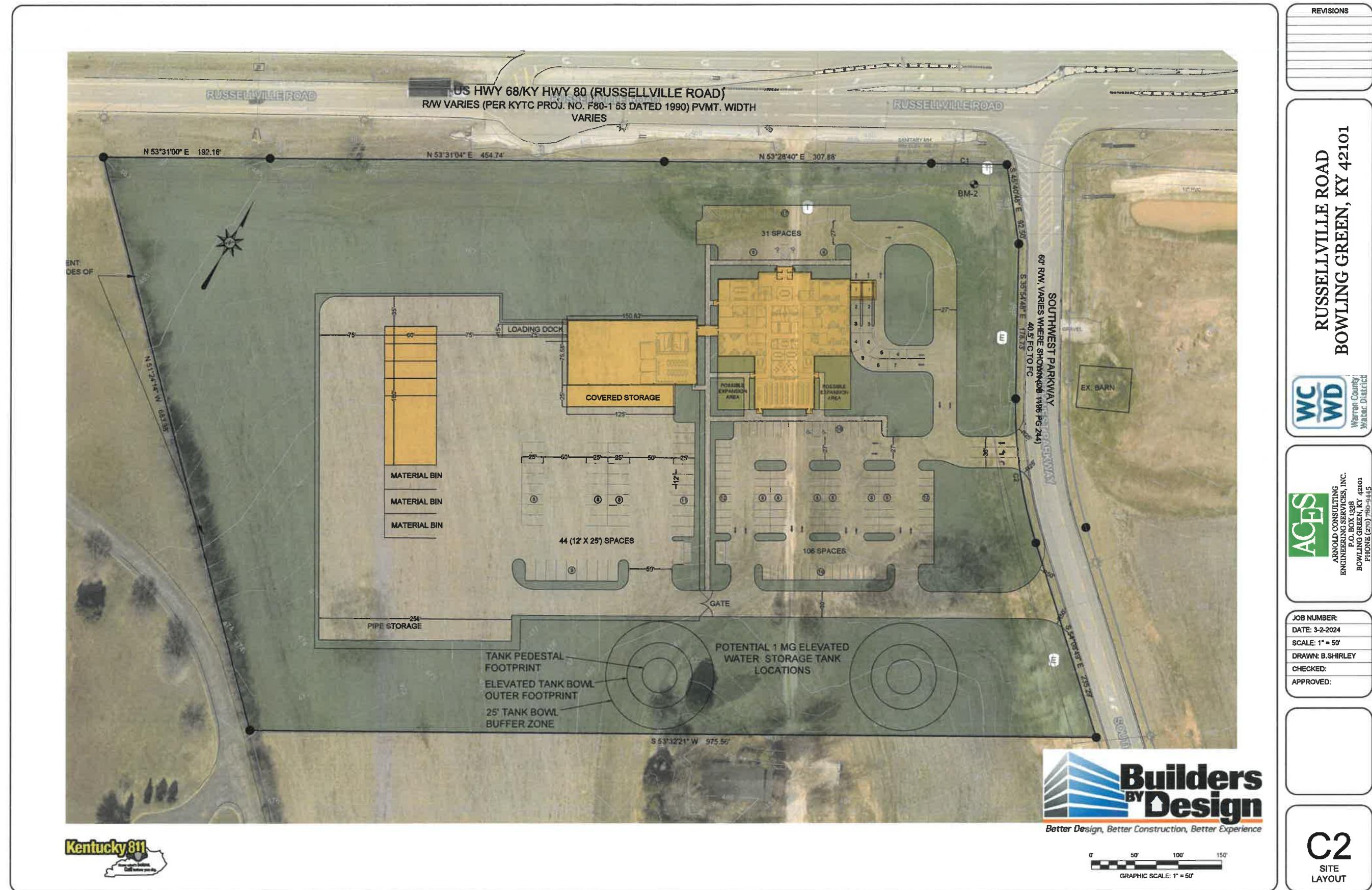
| | |
|---|-------------------|
| • Design/Permit/Construct/Commission Duration | 4/1/24 to 7/21/25 |
| • Design Re-Zoning Fee | \$550,360 |
| • Contractor Fee | \$995,790 |

Project Totals Summary

| Project Name | | Warren County Water District - New Operation Complex | | | | | |
|--------------|--|---|------------|--|-------------------------|-------------------------|------------------------------|
| BBD # | 2401-017 | | | | Administrative Office | Operations Center | Equipment Storage |
| Date | 3/6/2024 | | | | \$ 339,383 | \$ 172,383 | \$ 61,078 |
| 0 | Design & Permitting | | | | | | |
| 0.1 | Topo. Survey & Civil Design | Rezone & Site Design - (Topographic Survey by Others) | \$ 18,590 | | \$ 36,045 | \$ 5,225 | |
| 0.2 | Architectural/Engineering Fees | Architectural, Structural, Mechanical, Electrical | \$ 297,675 | | \$ 122,850 | \$ 51,975 | |
| 0.3 | Interior Design | Interior Designer Fees, Samples, Boards, Etc. | \$ 11,340 | | \$ 6,660 | \$ - | |
| 0.4 | Project Fees | Plan Review, Building Permit, P&Z Fee | \$ 11,778 | | \$ 6,828 | \$ 3,878 | |
| 1 | General Requirements | | | | \$ 268,998 | \$ 152,496 | \$ 49,480 |
| 1.1 | Temporary Facilities | Temporary Utilities, Portable Toilets, Dumpster, Clean-up, Secured Storage, Field Office, Traffic Control, Barricades, etc. | \$ 99,793 | | \$ 52,562 | \$ 15,822 | |
| 1.2 | Final Clean | Professional Construction Clean - Site & New Facility | \$ 18,400 | | \$ 6,600 | \$ 5,856 | |
| 1.3 | Site Supervision | Project Superintendent and/or Assistant Superintendent to include vehicle, cell phone, misc. tools, etc. | \$ 129,450 | | \$ 73,950 | \$ 22,575 | |
| 1.4 | Builders' Risk Insurance | Insure during construction for vandalism, weather events, theft, etc. | \$ 6,820 | | \$ 4,714 | \$ 1,982 | |
| 1.5 | Testing & Inspections | 3rd Party Field Testing (geotechnical, footings, concrete, framing, air balance, etc.) | \$ 14,535 | | \$ 14,670 | \$ 3,245 | |
| 2 | Site Improvements | | | | \$ 924,512 | \$ 1,765,551 | \$ 639,343 |
| 2.1 | Termite Pre-treat | Soils Fumigation for Termite contract | \$ 12,240 | | \$ 7,875 | \$ 4,788 | |
| 2.2 | Site Layout | Engineered Site Layout for Building & Site | \$ 5,500 | | \$ 6,500 | \$ 1,800 | |
| 2.3 | Erosion Control | Construction Entrance, Wash Pit, Silt Fence, Straw Bales, Ditch Checks, Maintenance, & Removal Near Completion | \$ 14,509 | | \$ 8,193 | \$ - | |
| 2.4 | Excavation | Clearing & Grubbing, Topsoil Strip/Replace, Mass Excavation, Cuts/Fills, Sugrade Preparation, Final Grade, Finish & Dress | \$ 145,241 | | \$ 375,296 | \$ 91,563 | |
| 2.5 | Storm Drainage | Storm Drain Pipe, Drainage Structures, Downspout Leader Connections, & Stormwater Quality \$180K Allowance | \$ 117,216 | | \$ 205,128 | \$ 35,816 | |
| 2.6 | Site Utilities | Domestic, Sprinkler, Sanitary, Electric, Natural Gas, Communication, etc. | \$ 108,120 | | \$ 91,850 | \$ 19,600 | |
| 2.7 | Site Concrete | sidewalks, curbs, Pavement, Bollards, Equipment Pads, Material Bin & Pipe Storage Concrete | \$ 49,069 | | \$ 208,308 | \$ 43,500 | |
| 2.8 | Pavement | Stone Base, Asphalt Pavement, Pavement Marking, ADA Signage, Parking Bumpers | \$ 292,421 | | \$ 612,409 | \$ 359,658 | |
| 2.9 | Landscaping | Sod, Seed/Straw, Irrigation & Controls, Beddings, Plantings, Trees, etc. | \$ 132,936 | | \$ 165,684 | \$ 49,484 | |
| 2.10 | Site Appurtenances | \$18.5K Monument Signage Allowance + Dumpster Screens & Directional Signage | \$ 47,260 | | \$ 40,820 | \$ - | |
| 2.11 | Site Other | Signage | \$ - | | \$ 43,489 | \$ 33,134 | |
| 4 | Building Shell | | | | \$ 1,412,484 | \$ 695,040 | \$ 488,573 |
| 4.1 | Building Foundations & Slabs | Excavation, compaction, reinforcing, concrete, anchor bolts, foundation masonry | \$ 231,125 | | \$ 193,500 | \$ 208,500 | |
| 4.2 | Building Structure | Pre-Engineered Package + Erection | \$ 748,845 | | \$ 370,350 | \$ 233,468 | |
| 4.3 | Building Framing & Exterior | Framing Labor and/or Steel Erection & Perimeter Sheathing to Include Drive Thru Canopy | \$ 217,300 | | \$ 81,240 | \$ - | |
| 4.4 | Sheathing | Underside of Roof Spray Foam & Faced Batts @ Perimeter Walls | \$ 66,564 | | \$ 49,950 | \$ 46,606 | |
| 4.5 | Building Shell Other | Hardened Areas for I.T. & Emergency Operations | \$ 148,650 | | \$ - | \$ - | |
| 5 | Exterior Finishes | | | | \$ 316,495 | \$ 85,954 | \$ 77,398 |
| 5.1 | Exterior Doors & Windows | Aluminum Storefront Doors/Windows, Overhead & Dock Doors & Dock Equipment | \$ 58,808 | | \$ 53,599 | \$ 77,398 | |
| 5.2 | Masonry Veneer | ACM/Architectural Metal Panel/Architectural Fiber Cement | \$ 135,290 | | \$ 25,875 | \$ - | |
| 5.3 | Entry & Canopies | Front & Rear Canopies | \$ 16,544 | | \$ 6,480 | \$ - | |
| 5.4 | Gutters & Downspouts & | Pre-Finished gutters, downspouts, flashings, trims, parapet | \$ 60,093 | | \$ - | \$ - | |
| 5.5 | Misc. Flashings & Trim | Building Mounted Signage Allowance | \$ 11,500 | | \$ - | \$ - | |
| 5.6 | Building Mounted Signage | Building Mounted Signage Allowance | \$ 34,260 | | \$ - | \$ - | |
| 6 | Interior Finishes | | | | \$ 766,041 | \$ 270,400 | \$ 22,560 |
| 6.1 | Interior Framing/Wood | Interior Metal Stud Wall & Wood Blocking | \$ 70,817 | | \$ 24,000 | \$ - | |
| 6.2 | Interior Sound Insulation | Interior Sound Batt Insulation (All Interior Walls to above ceiling) | \$ 18,490 | | \$ 4,400 | \$ - | |
| 6.3 | Drywall & Finish | Type "x" fire-rated 5/8" drywall with Level 4 Finish | \$ 76,179 | | \$ 30,000 | \$ - | |
| 6.4 | Acoustical or Specialty Ceilings | Suspended Metal Grid - Acoustical Tile Allowance \$1.65/s.f. | \$ 120,185 | | \$ 44,000 | \$ - | |
| 6.5 | Interior Doors/Frames/Hardware/Glass | Commercial Grade Hollow Metal Frames, Pre-Finished Solid Wood & Steel Doors with hardware | \$ 92,450 | | \$ 28,000 | \$ - | |
| 6.6 | Ceramic, Floorings, Base & Specialty Wall Finishes | Ceramic, Resilient, Carpeting, Epoxy Floorings to include base and allowance for select area specialty wall finishes | \$ 195,994 | | \$ 64,000 | \$ - | |
| 6.7 | Painting | Interior Drywall, Doors/Frames, Misc. Steel, Exposed CMU, & Interior Caulking | \$ 61,572 | | \$ 22,000 | \$ 22,560 | |
| 6.8 | Cabinetry & Tops | Reception/Service Counter, Restroom Vanities, Break-room, Lab, Cabinetry & Tops & Storage Closet Shelving | \$ 83,205 | | \$ 29,200 | \$ - | |
| 6.9 | Specialties | Toilet Partitions, Toilet & Shower Specialties, Lockers, Mirrors, Grab Bars, Dispensers, Etc. | \$ 47,150 | | \$ 24,800 | \$ - | |
| 7 | M/E/P | | | | \$ 1,513,955 | \$ 592,800 | \$ 327,360 |
| 7.1 | Plumbing & Gas Piping | Domestic, Sanitary, Vent Plumbing with Hot Water Loop + Required Gas Piping | \$ 110,940 | | \$ 36,000 | \$ 29,760 | |
| 7.2 | HVAC | VRV @ Administrative Office, Roof-Top Package Units @ Field Operations, & Heating & Ventilation for Equipment Garage | \$ 591,680 | | \$ 180,000 | \$ 81,600 | |
| 7.3 | Electrical & Lighting | Under slab, Rough-in, Fixtures & Gear, Service Entry, Trim-out, & Inspections to include back-up generator for essential services | \$ 663,415 | | \$ 301,800 | \$ 158,400 | |
| 7.4 | Fire Protection | Riser, Mains, Branches, Heads, & Monitor System | \$ 147,920 | | \$ 75,000 | \$ 57,600 | |
| 8 | FURNISHINGS, FIXTURES, & EQUIPMENT | | | | \$ 81,400 | \$ 43,500 | \$ 2,640 |
| 8.1 | I.T. | CAT 6 Cable Drops to voice/data outlets - Allowance | \$ 26,400 | | \$ 18,000 | \$ 2,640 | |
| 8.2 | Appliances | Appliance Package Allowance | \$ 15,000 | | \$ 12,500 | \$ - | |
| 8.3 | Security/Access Control | Security/Access Control Allowance | \$ 12,000 | | \$ 3,500 | \$ - | |
| 8.4 | Audio/Video | Audio/Video Allowance | \$ 18,000 | | \$ 6,500 | \$ - | |
| 8.5 | Fire Alarm | Fire Alarm Allowance | \$ 10,000 | | \$ 3,000 | \$ - | |
| 9 | Contingency | | | | \$ 287,495 | \$ 290,142 | \$ 85,964 |
| 9.1 | Design Contingency | Pre-Permit Design Documents Contingency | \$ 197,495 | | \$ 132,642 | \$ 58,464 | |
| 9.2 | Solid Rock Allowance | Solid Mass & Trench Rock Excavation Allowance (\$275,000) | \$ 90,000 | | \$ 157,500 | \$ 27,500 | |
| 10 | Contractor Fee | | | | \$ 627,348 | \$ 258,905 | \$ 109,537 |
| 10.1 | Contractor Fee | Contractor Direct/Indirect Overhead & Profit (Approximately 4,800 m.h.'s across all Office Staff) | \$ 627,348 | | \$ 258,905 | \$ 109,537 | |
| | | | | | Subtotal = \$ 6,538,109 | Subtotal = \$ 4,327,171 | Subtotal = \$ 1,863,934 |
| | | | | | Costs/S.F. = \$ 353.60 | Costs/S.F. = \$ 360.60 | Costs/S.F. = \$ 194.16 |
| | | | | | % of Total = 51.4% | % of Total = 34.0% | % of Total = 14.6% |
| | | | | | | | Total Costs/S.F. = \$ 317.52 |
| | | | | | | | GRAND TOTAL = \$ 12,729,214 |

11 Other Cost Considerations

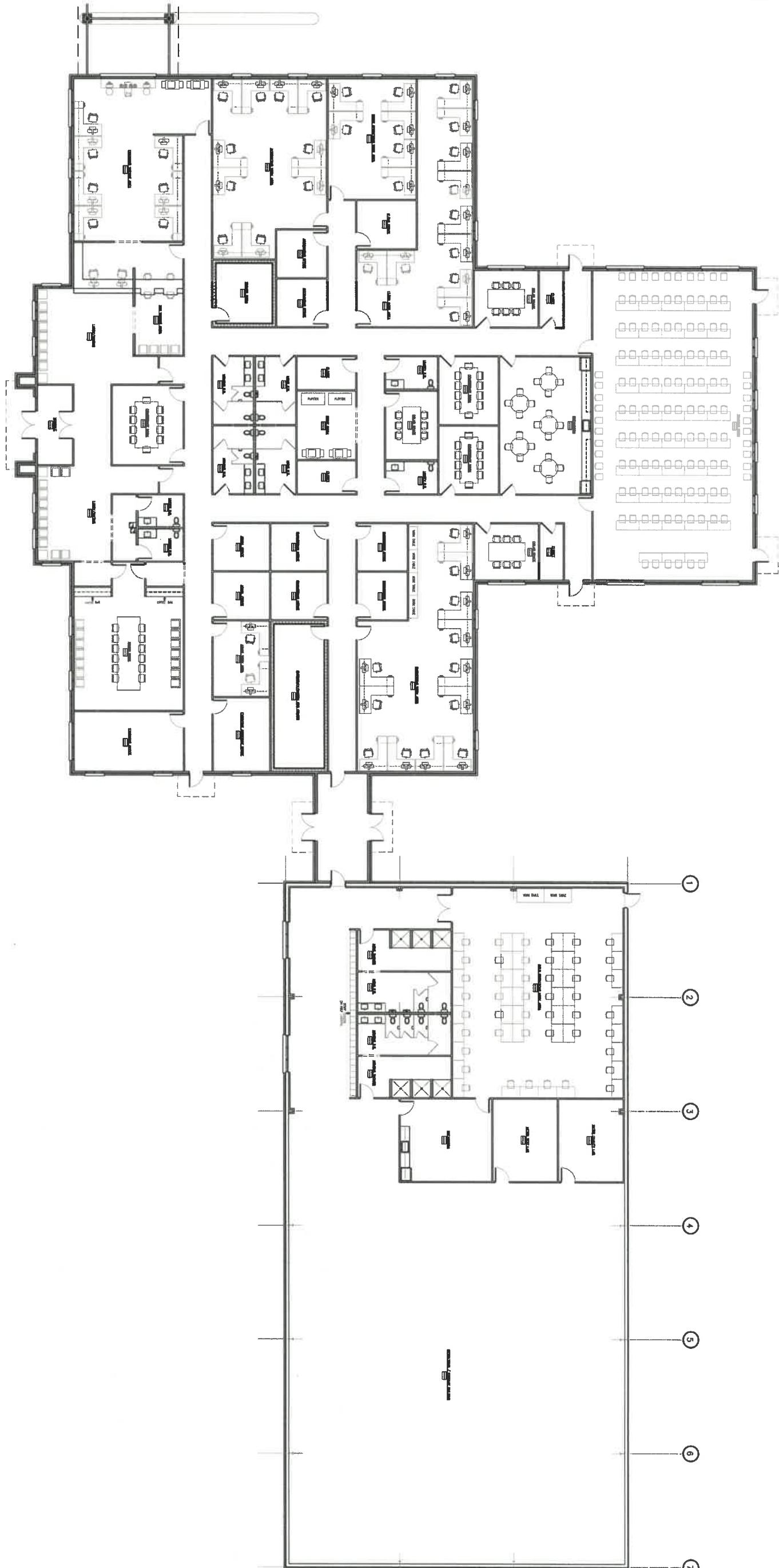
 Office Furniture & Décor
 Computer & Server Equipment
 Window Furnishings
 Office Equipment (i.e. copiers, plotters, etc.)

Z:\SITES\DEVELOPMENT\2024\PROJECTS\BBD - WARREN COUNTY WATER - RUSSELLVILLE ROAD\CONCEPT\CONCEPT 3.DWG

OVERALL FLOOR PLAN : 18,490 SQFT

SCALE: 3/32" = 1'-0"



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SHEET NAME
**CONCEPT
PLAN**



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1131 FAIRVIEW AVENUE
SUITE 204
BOWLING GREEN KY, 42103
PHONE: 270-782-2273

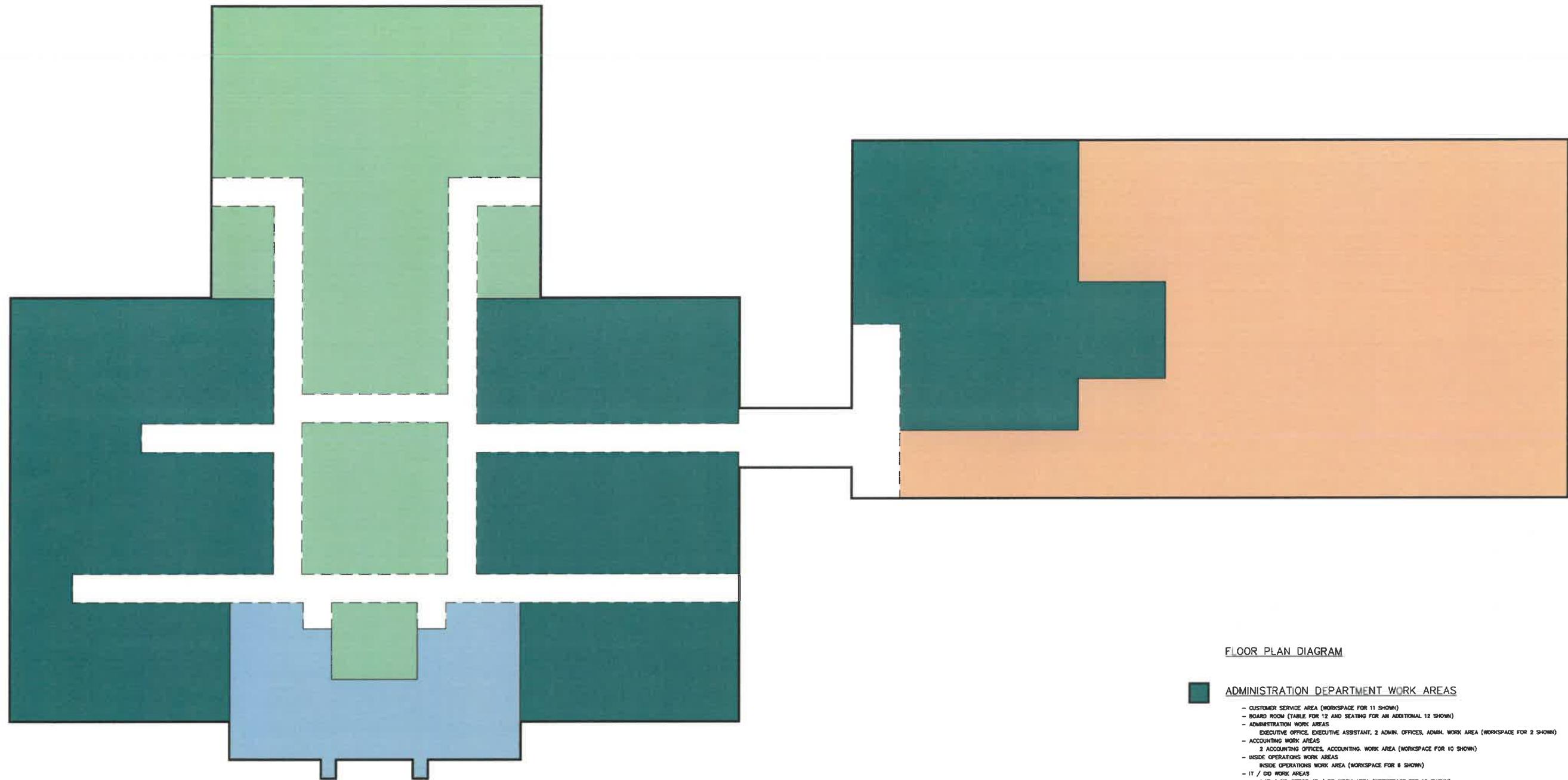


**WARREN COUNTY
WATER DISTRICT**
RUSSELLVILLE RD
BOWLING GREEN, KY. 42101

A-1.0

FOLDER NUMBER
005-050124

DATE: 03.05.24
DRAWN BY: NRM
REVIEWED BY: JPN



ADMINISTRATION DEPARTMENT WORK AREAS

- CUSTOMER SERVICE AREA (WORKSPACE FOR 11 SHOWN)
- BOARD ROOM (TABLE FOR 12 AND SEATING FOR AN ADDITIONAL 12 SHOWN)
- ADMINISTRATION WORK AREAS
 - EXECUTIVE OFFICE, EXECUTIVE ASSISTANT, 2 ADMIN. OFFICES, ADMIN. WORK AREA (WORKSPACE FOR 2 SHOWN)
 - ACCOUNTING WORK AREAS
 - 2 ACCOUNTING OFFICES, ACCOUNTING WORK AREA (WORKSPACE FOR 10 SHOWN)
 - INSIDE OPERATIONS WORK AREAS
 - INSIDE OPERATIONS WORK AREA (WORKSPACE FOR 8 SHOWN)
 - IT / CAD WORK AREAS
 - 1 IT / CAD OFFICE, IT / CAD WORK AREA (WORKSPACE FOR 10 SHOWN)
 - ENGINEERING WORK AREAS
 - 4 ENGINEERING OFFICES, ENGINEERING WORK AREA (WORKSPACE FOR 12 SHOWN)
 - SERVER ROOM
 - EMERGENCY SYSTEM OPERATIONS CENTER
 - FIELD OPERATIONS AREA
 - FIELD OPS. WORK AREA (WORKSPACE FOR 45 SHOWN)
 - MENS & WOMENS RESTROOM / LOCKER ROOM WITH SHOWERS
 - BREAK ROOM

ADMINISTRATION SHARED AREAS

- CONFERENCE ROOMS (3 ROOMS WITH SEATING FOR 10)
- COLLABORATION ROOMS (3 ROOMS WITH SEATING FOR 6)
- PLOTTER / PRINT ROOM
- BREAK ROOM (SEATING FOR 20 SHOWN)
- TRAINING ROOM (SEATING FOR 128 SHOWN)
- RESTROOMS (2 MEN'S, 2 WOMEN'S, & 2 SINGLE UNISEX)
- CLOSET & STORAGE SPACE

CUSTOMER AREAS

- LOBBY / WAITING ROOM (SEATING FOR 14-18)
- SUB WAITING ROOM (SEATING FOR 2)
- SEPARATE WAITING / WORK DESK THAT COULD BE SERVICED BY A CUSTOMER SERVICE EMPLOYEE
- RESTROOMS (2 SINGLE UNISEX & WATER FOUNTAIN)

STORAGE / OPERATION WORK AREA

- METER TEST LAB
- WATER QUALITY LAB
- INVENTORY STORAGE, TOOL STORAGE, & OTHER MATERIAL STORAGE
- TRUCK DOCK
- COVERED STORAGE SPACE

FOLDER NUMBER

008-030124

DATE: 03.05.24

DRAWN BY: NRW

REVIEWED BY: _____

A-3.0

**WARREN COUNTY
WATER DISTRICT
RUSSELLVILLE RD
BOWLING GREEN, KY. 42101**



WILLIAMS ASSOCIATES
ARCHITECTS
1131 FAIRVIEW AVENUE
BOWLING GREEN KY. 42103
PHONE: 270-762-2273

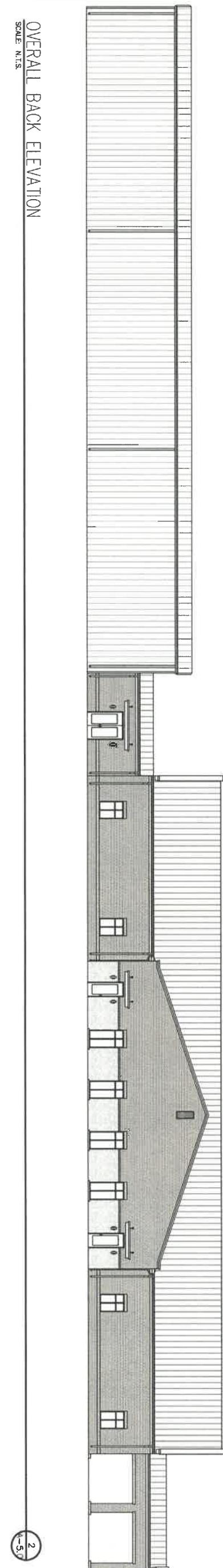


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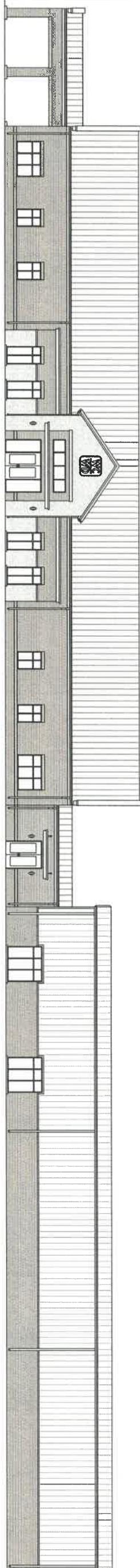
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OVERALL BACK ELEVATION
SCALE: N.T.S.



OVERALL FRONT ELEVATION
SCALE: N.T.S.



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REVISION DATES

FOLDER NUMBER

008-030124

DATE: 03.05.24

DRAWN BY: MRW

REVIEWED BY: JPN

SHEET NAME
**CONCEPT
ELEVATIONS**

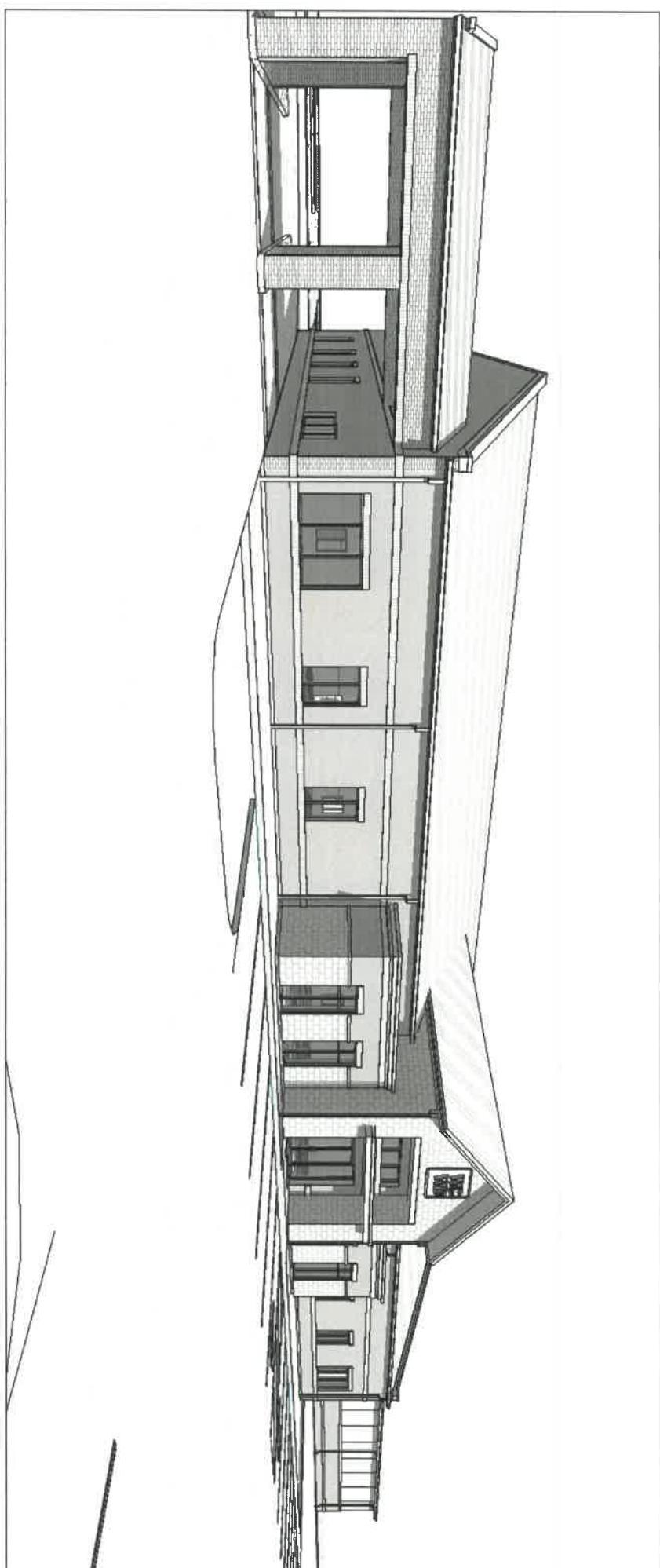
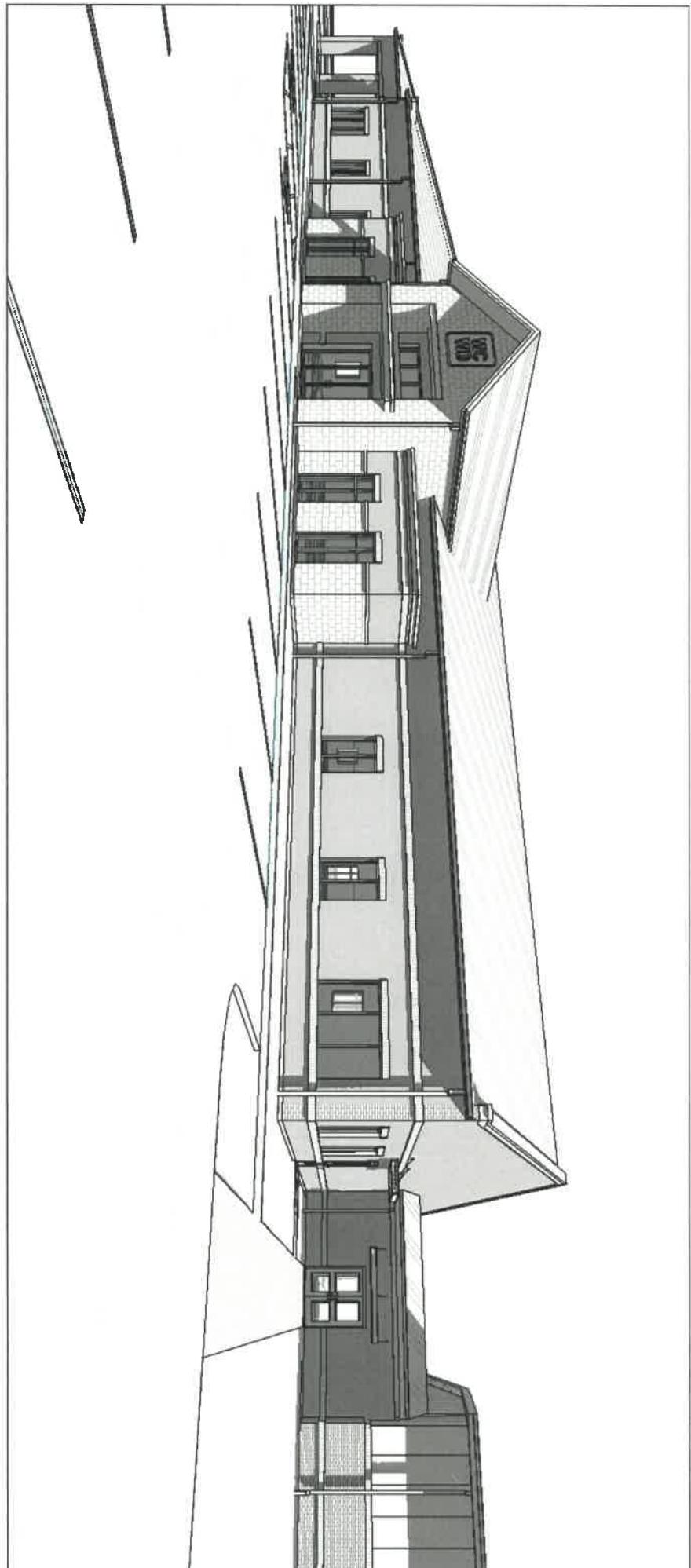


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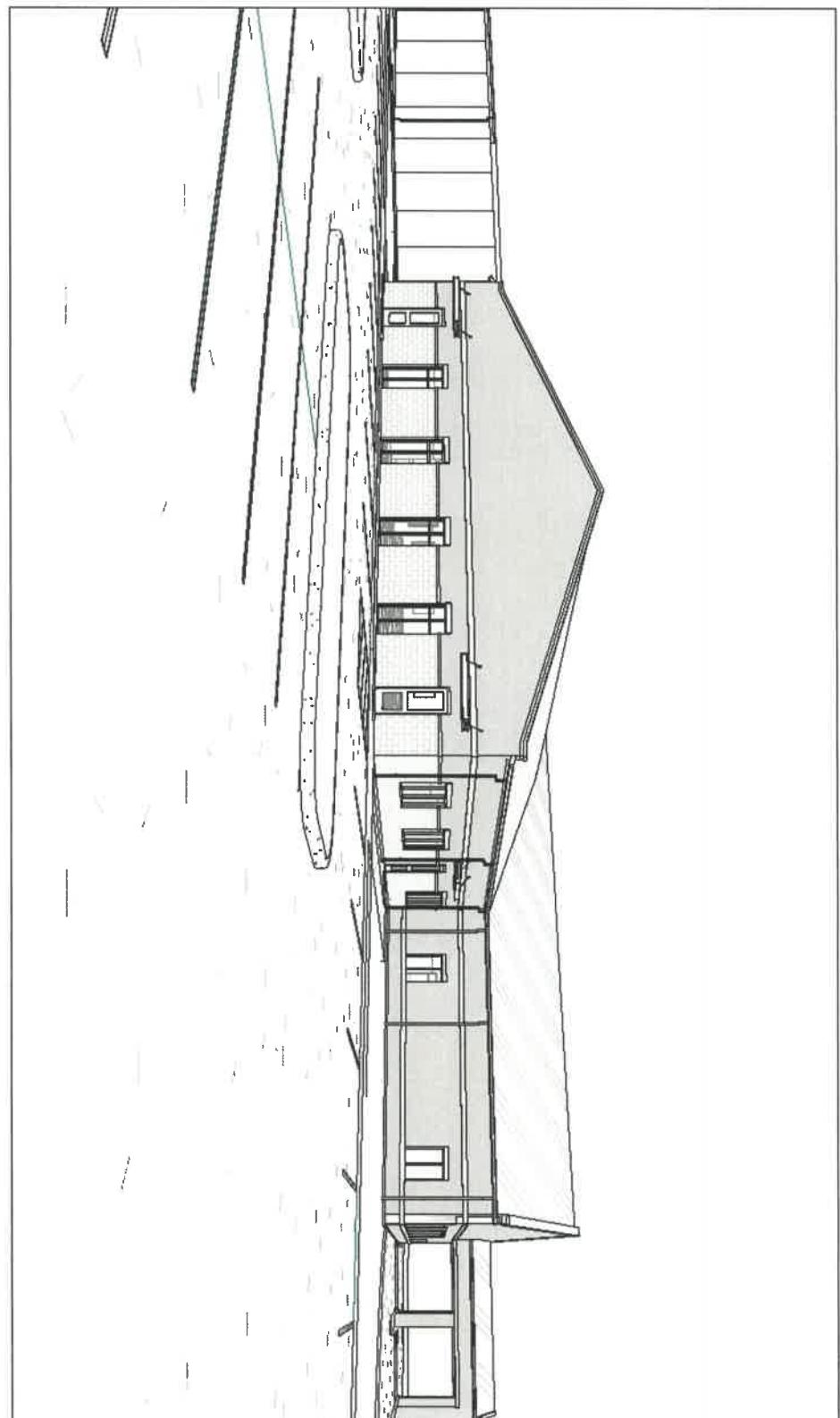
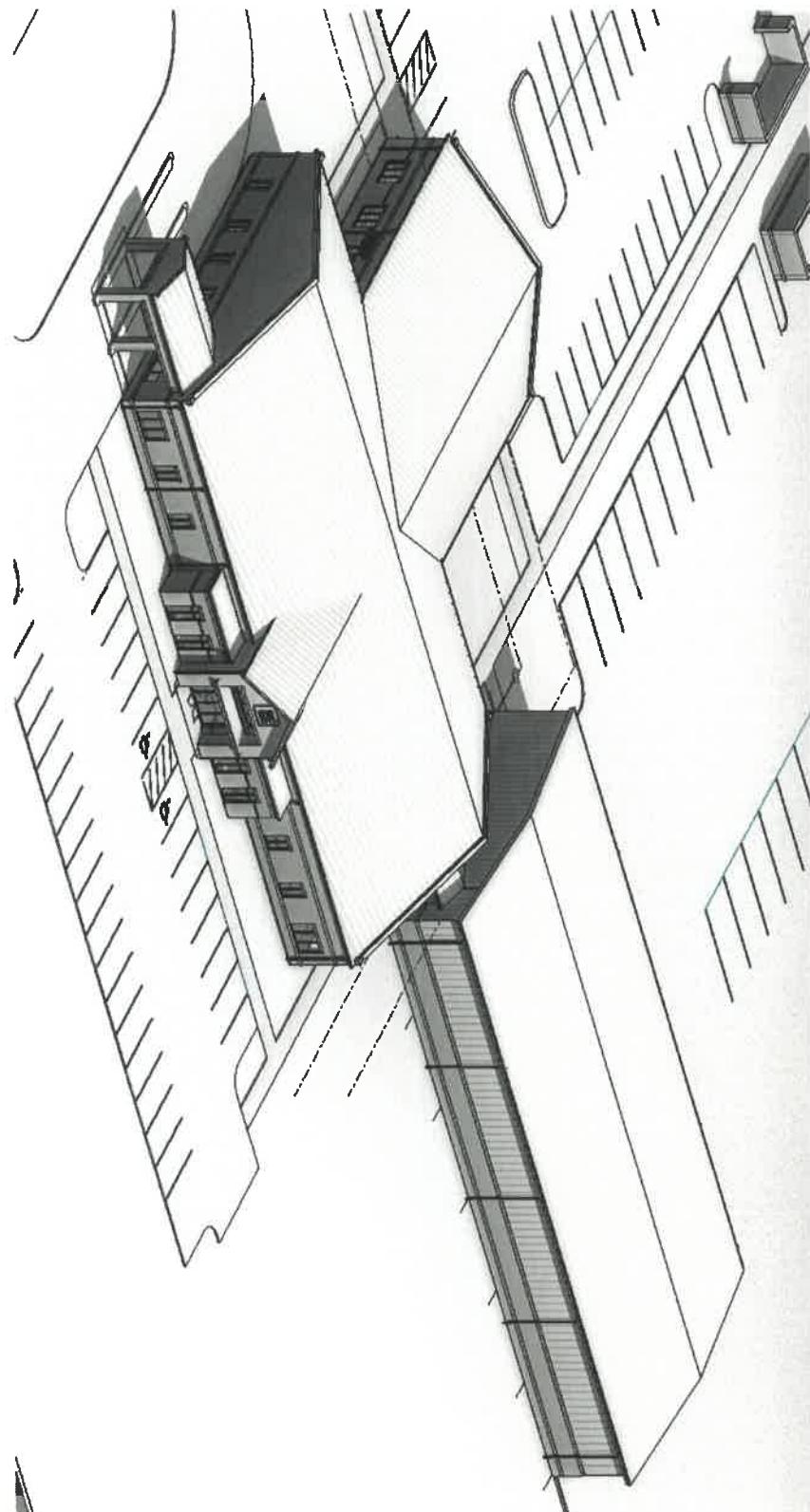


**WARREN COUNTY
WATER DISTRICT
RUSSELLVILLE RD
BOWLING GREEN, KY. 42101**

A-5.0

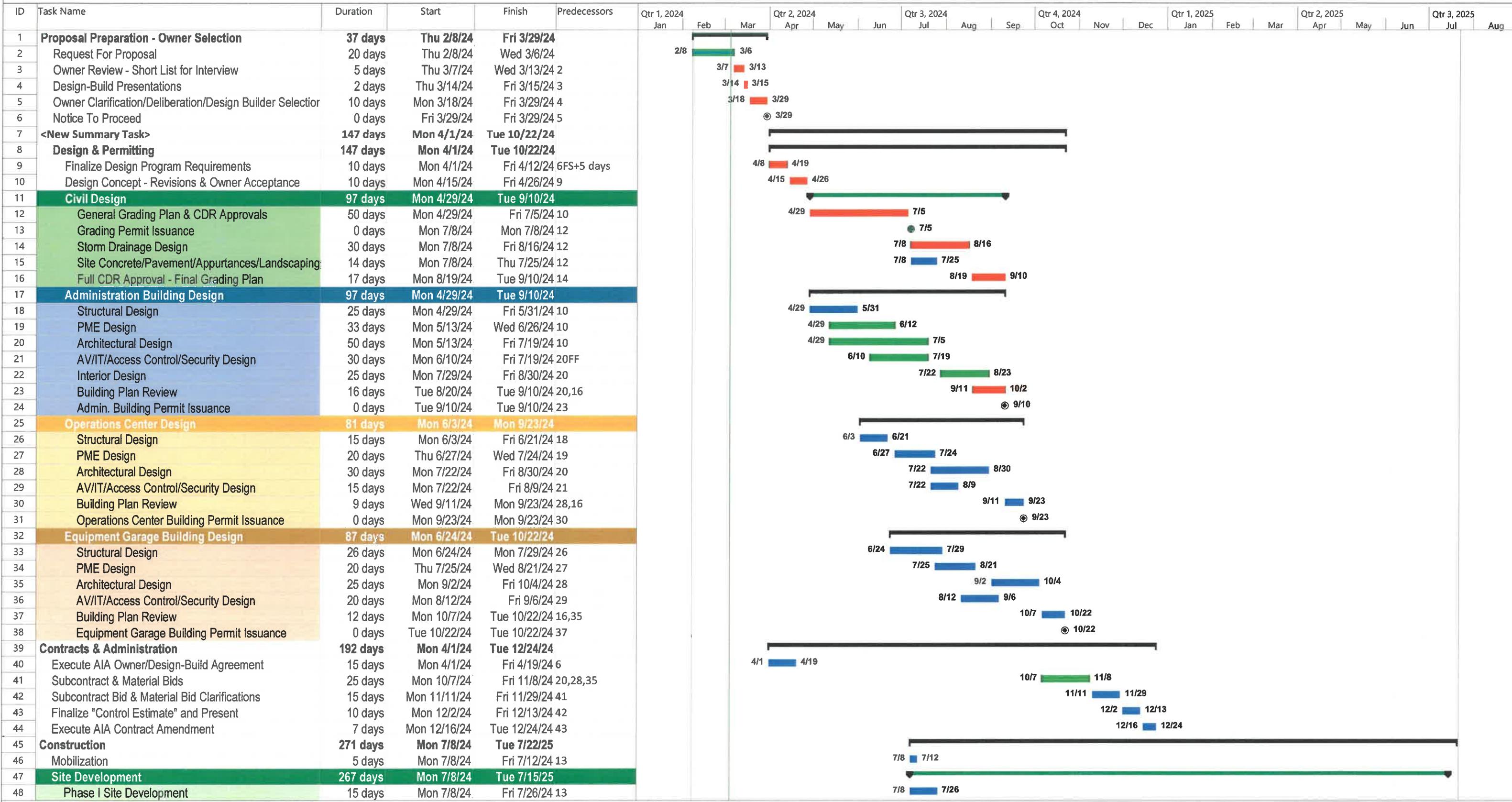


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|---------------|--|---|--|--------------------|---------------------|-----|---|--|
| A-6.0 | | 008-030124 DATE: 03.05.24 DRAWN BY: NRW REVIEWED BY: JPN | | CONCEPT 3D AXON | | | | |



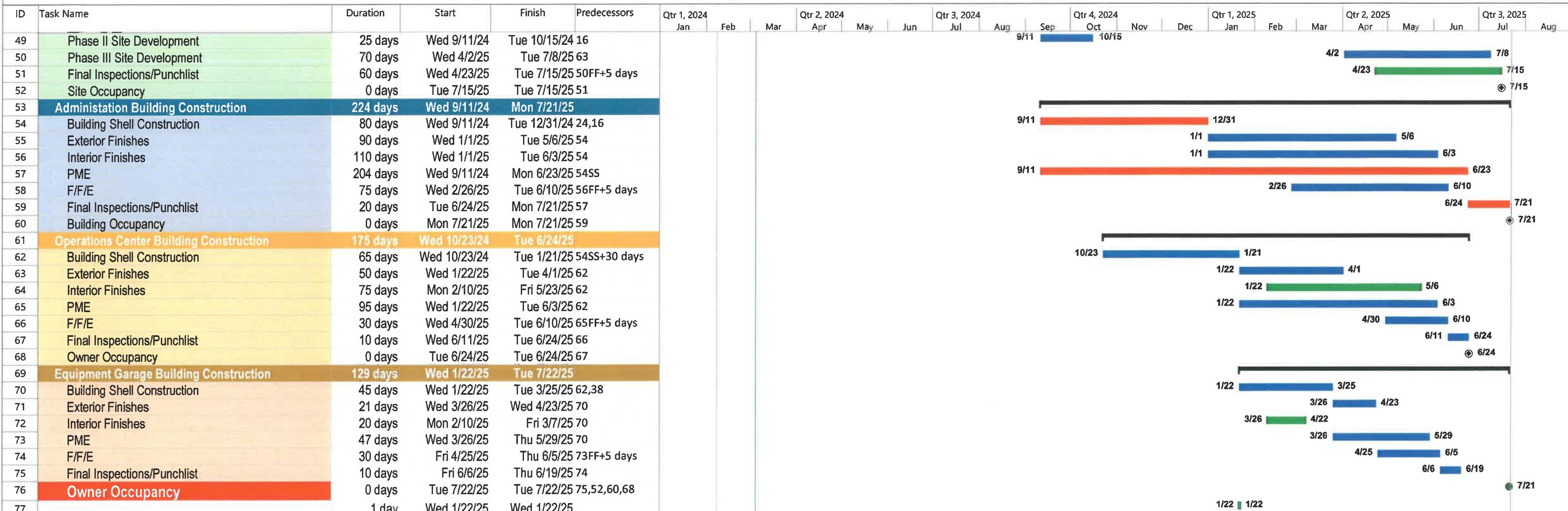
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|---------------|---|--|--------------------|-----------------------|-----|---|----------|--|
| A-7.0 | 006-030124 DATE: 03.05.24 DRAWN BY: NRW REVIEWED BY: JFW | | CONCEPT 3D AXON | | | | | |





Project: 3-6-24 WCWD Proposal Schedule
Date: Tue 3/5/24





Contractor's Qualification Statement

THE PARTIES SHOULD EXECUTE A SEPARATE CONFIDENTIALITY AGREEMENT IF THEY INTEND FOR ANY OF THE INFORMATION IN THIS A305-2020 TO BE HELD CONFIDENTIAL.

SUBMITTED BY:

(Organization name and address.)
Builders by Design
1733 Campus Plaza Ct. Suite 2
Bowling Green, KY 42101

SUBMITTED TO:

(Organization name and address.)
Warren County Water District
523 US Hwy 31W Bypass
Bowling Green, KY 42101

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

TYPE OF WORK TYPICALLY PERFORMED

(Indicate the type of work your organization typically performs, such as general contracting, construction manager as constructor services, HVAC contracting, electrical contracting, plumbing contracting, or other.)

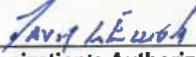
THIS CONTRACTOR'S QUALIFICATION STATEMENT INCLUDES THE FOLLOWING:
(Check all that apply.)

- Exhibit A – General Information
- Exhibit B – Financial and Performance Information
- Exhibit C – Project-Specific Information
- Exhibit D – Past Project Experience

(Paragraph deleted)

CONTRACTOR CERTIFICATION

The undersigned certifies under oath that the information provided in this Contractor's Qualification Statement is true and sufficiently complete so as not to be misleading.


Organization's Authorized Representative
Signature

3/5/24
Date

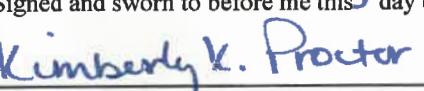

Printed Name and Title

NOTARY

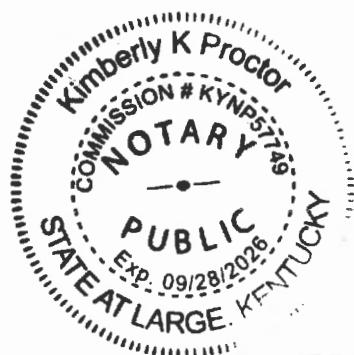
State of: **KENTUCKY**

County of: **Warren**

Signed and sworn to before me this **5th** day of **MARCH**


Notary Signature

My commission expires: **9-28-2026**





AIA® Document A305® – 2020 Exhibit A

General Information

This Exhibit is part of the Contractor's Qualification Statement, submitted by Builders by Design and dated the 5th day of March in the year 2024
(In words, indicate day, month and year.)

§ A.1 ORGANIZATION

§ A.1.1 Name and Location - Builders by Design 1733 Campus Plaza Court Suite 2, Bowling Green, KY 42101

§ A.1.1.1 Identify the full legal name of your organization. BBD Corp. Inc.

§ A.1.1.2 List all other names under which your organization currently does business and, for each name, identify jurisdictions in which it is registered to do business under that trade name. Kentucky & Tennessee

§ A.1.1.3 List all prior names under which your organization has operated and, for each name, indicate the date range and jurisdiction in which it was used.

§ A.1.1.4 Identify the address of your organization's principal place of business and list all office locations out of which your organization conducts business. If your organization has multiple offices, you may attach an exhibit or refer to a website.

1733 Campus Plaza Court, Suite 2 BG KY 42101...www.buildersbydesigncorp.com

ADDITIONS AND DELETIONS:

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This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

§ A.1.2 Legal Status

§ A.1.2.1 Identify the legal status under which your organization does business, such as sole proprietorship, partnership, corporation, limited liability corporation, joint venture, or other. Corporation

§

.1 If your organization is a corporation, identify the state in which it is incorporated, the date of incorporation, and its four highest-ranking corporate officers and their titles, as applicable. Kentucky

§ David L. Elliott - President / Owner

§

.2 If your organization is a partnership, identify its partners and its date of organization.

§

.3 If your organization is individually owned, identify its owner and date of organization.

§ A.3.3 Does your organization provide design collaboration or pre-construction services? If so, describe those services. We are a design-build firm.

§ A.3.4 Does your organization use building information modeling (BIM)? If so, describe how your organization uses BIM and identify BIM software that your organization regularly uses. NO

§ A.3.5 Does your organization use a project management information system? If so, identify that system.
Microsoft One Drive

§ A.4 REFERENCES

§ A.4.1 Identify three client references:

Ken Crowder IHCC - (270)393-0011

Tony Salyer - American Bank & Trust (270) 796-8444

Jack Flanigan - TNR Holdings (615) 477-7002

§ A.4.2 Identify three architect references:

Williams & Associates - John Williams (270) 792-4269

Sewell & Sewell Architects

§ A.4.3 Identify one bank reference:

Tony Salyer - American Bank & Trust (270) 796-8444

§ A.4.4 Identify three subcontractor or other trade references:

- *Dan Kuhns - DK Builders (270) 570-1769*
- *Kevin Yaste - SE Engineering (270) 991-9042*
- *L&W Supply - Kenneth Duvall (270) 331-1967*



AIA® Document A305® – 2020 Exhibit B

Financial and Performance Information

This Exhibit is part of the Contractor's Qualification Statement, submitted by Builders by Design and dated the twentieth day of February in the year twenty twenty four
(In words, indicate day, month and year.)

§ B.1 FINANCIAL

§ B.1.1 Federal tax identification number: [REDACTED]

| § B.1.2 Not Required for this RFP.

§ B.1.3 Has your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, been the subject of any bankruptcy proceeding within the last ten years? No

§ B.1.4 Identify your organization's preferred credit rating agency and identification information.

(Identify rating agency, such as Dun and Bradstreet or Equifax, and insert your organization's identification number or other method of searching your organization's credit rating with such agency.)

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

§ B.2 DISPUTES AND DISCIPLINARY ACTIONS

§ B.2.1 Are there any pending or outstanding judgments, arbitration proceedings, bond claims, or lawsuits against your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, or any of the individuals listed in Exhibit A, Section 1.2, in which the amount in dispute is more than \$75,000? No
(If the answer is yes, provide an explanation.)

§ B.2.2 In the last five years has your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management:

(If the answer to any of the questions below is yes, provide an explanation.)

.1. failed to complete work awarded to it? No

.2. been terminated for any reason except for an owners' convenience? No

.3. had any judgments, settlements, or awards pertaining to a construction project in which your

organization was responsible for more than \$75,000? No

.4 filed any lawsuits or requested arbitration regarding a construction project? No

§ B.2.3 In the last five years, has your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management; or any of the individuals listed in Exhibit A Section 1.2:
(If the answer to any of the questions below is yes, provide an explanation.)

.1 been convicted of, or indicted for, a business-related crime? No

.2 had any business or professional license subjected to disciplinary action? No

.3 been penalized or fined by a state or federal environmental agency? No



AIA® Document A305® – 2020 Exhibit C

Project Specific Information

This Exhibit is part of the Contractor's Qualification Statement, submitted by Builders by Design and dated the 20th day of February in the year 2024
(In words, indicate day, month and year.)

PROJECT:

(Name and location or address.)

WCWD Administration & Operations Complex
Russellville Road, Bowling Green, KY

CONTRACTOR'S PROJECT OFFICE:

(Identify the office out of which the contractor proposes to perform the work for the Project.) N/A

TYPE OF WORK SOUGHT

(Indicate the type of work you are seeking for this Project, such as general contracting, construction manager as constructor, design-build, HVAC subcontracting, electrical subcontracting, plumbing subcontracting, etc.) Design Build Contract

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

CONFLICT OF INTEREST

Describe any conflict of interest your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, or any of the individuals listed in Exhibit A Section 1.2, may have regarding this Project.

§ C.1 PERFORMANCE OF THE WORK

§ C.1.1 When was the Contractor's Project Office established? 2004

§ C.1.2 How many full-time field and office staff are respectively employed at the Contractor's Project Office? 16

§ C.1.3 List the business license and contractor license or registration numbers for the Contractor's Project Office that pertain to the Project. Contractors License # 2060

§ C.1.4 Identify key personnel from your organization who will be meaningfully involved with work on this Project and indicate (1) their position on the Project team, (2) their office location, (3) their expertise and experience, and (4) projects similar to the Project on which they have worked. See Proposal

§ C.1.5 Identify portions of work that you intend to self-perform on this Project. Our Affiliate Company - Finishes by Design will perform significant portions of interiors.

§ C.1.6 To the extent known, list the subcontractors you intend to use for major portions of work on the Project.
Undetermined. Undetermined

§ C.2 EXPERIENCE RELATED TO THE PROJECT

§ C.2.1 Complete Exhibit D to describe up to four projects performed by the Contractor's Project Office, either completed or in progress, that are relevant to this Project, such as projects in a similar geographic area or of similar project type. If you have already completed Exhibit D, but want to provide further examples of projects that are relevant to this Project, you may complete Exhibit E.

§ C.2.2 State the total dollar value of work currently under contract at the Contractor's Project Office:
\$30,923,116

§ C.2.3 Of the amount stated in Section C.2.2, state the dollar value of work that remains to be completed:
\$24,378,488

§ C.2.4 State the average annual dollar value of construction work performed by the Contractor's Project Office during the last five years. \$22,400,000

§ C.2.5 List the total number of projects the Contractor's Project Office has completed in the last five years and state the dollar value of the largest contract the Contractor's Project Office has completed during that time.
\$24,128,000

§ C.3 SAFETY PROGRAM AND RECORD

§ C.3.1 Does the Contractor's Project Office have a written safety program? Yes

§ C.3.2 List all safety-related citations and penalties the Contractor's Project Office has received in the last three years.
None

§ C.3.4 Attach a copy of your insurance agent's verification letter for your organization's current workers' compensation experience modification rate and rates for the last three years.

§ C.4 INSURANCE

§ C.4.1 Attach current certificates of insurance for your commercial general liability policy, umbrella insurance policy, and professional liability insurance policy, if any. Identify deductibles or self-insured retentions for your commercial general liability policy.

§ C.4.2 If requested, will your organization be able to provide property insurance for the Project written on a builder's risk "all-risks" completed value or equivalent policy form and sufficient to cover the total value of the entire Project on a replacement cost basis? Yes

§ C.4.3 Does your commercial general liability policy contain any exclusions or restrictions of coverage that are prohibited in AIA Document A101-2017, Exhibit A, Insurance A.3.2.2.2? If so, identify. No

§ C.5 SURETY

§ C.5.1 If requested, will your organization be able to provide a performance and payment bond for this Project?
Undetermined: Yes

§ C.5.2 Surety company name: Assured Partners

§ C.5.3 Surety agent name and contact information: Lawson Clayton 270-393-6242

§ C.5.4 Total bonding capacity: +/- \$18 million

§ C.5.5 Available bonding capacity as of the date of this qualification statement: \$18 million

1945 Scottsville Rd., Suite 100
Bowling Green KY 42104
P: (270) 781-8181
F: (270) 781-3908

www.assuredpartners.com



3/4/2024

BBD Corp, Inc
1733 Campus Plaza Ct, Ste 2
Bowling Green, KY 42101

RE: Experience Modification Rating

To Whom It May Concern:

Below you will find the current EMR as well as the EMR for the past three years for BBD Corp, Inc.

Effective 5/4/2023: 0.81
Effective 5/4/2022: 0.80
Effective 5/4/2021: 0.80
Effective 5/4/2020: 1.22

Should you need anything further, please don't hesitate to let us know.

Sincerely,

Amber Coomer
CL Senior Account Executive
Direct Line: (270) 393-6220
Email: a [REDACTED]



BBDCORP-01

ACOOMER

DATE (MM/DD/YYYY)

2/15/2024

CERTIFICATE OF LIABILITY INSURANCE

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERNS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

| | | |
|---|--|---------------------|
| PRODUCER | CONTACT NAME: Amber Coomer | |
| | PHONE (A/C, No, Ext): (270) 393-6220 6220 | FAX (A/C, No): |
| INSURED | E-MAIL ADDRESS: [REDACTED] | |
| | INSURER(S) AFFORDING COVERAGE | |
| INSURER A: Westfield Insurance Company | | NAIC # 24112 |
| INSURER B: Kentucky Employers Mutual Insurance | | 10320 |
| INSURER C: | | |
| INSURER D: | | |
| INSURER E: | | |
| INSURER F: | | |

COVERAGE

CERTIFICATE NUMBER:

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

| INSR LTR | TYPE OF INSURANCE | ADDL SUBR INSD WVD | POLICY NUMBER | POLICY EFF (MM/DD/YYYY) | POLICY EXP (MM/DD/YYYY) | LIMITS | | |
|----------|---|-----------------------|---------------|----------------------------|----------------------------|---|--------------|--|
| A | COMMERCIAL GENERAL LIABILITY CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR | X | TRA3482277 | 2/7/2024 | 2/7/2025 | EACH OCCURRENCE | \$ 2,000,000 | |
| | | | | | | DAMAGE TO RENTED PREMISES (EA occurrence) | \$ 500,000 | |
| | GEN'L AGGREGATE LIMIT APPLIES PER: POLICY <input checked="" type="checkbox"/> PROJECT <input checked="" type="checkbox"/> LOC | | | | | MED EXP (Any one person) | \$ 5,000 | |
| | OTHER: | | | | | PERSONAL & ADV INJURY | \$ 2,000,000 | |
| | | | | | | GENERAL AGGREGATE | \$ 2,000,000 | |
| | | | | | | PRODUCTS - COMP/OP AGG | \$ 2,000,000 | |
| | | | | | | | \$ | |
| A | AUTOMOBILE LIABILITY X ANY AUTO OWNED AUTOS ONLY <input checked="" type="checkbox"/> SCHEDULED AUTOS HIRED AUTOS ONLY <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY | | TRA3482277 | 2/7/2024 | 2/7/2025 | COMBINED SINGLE LIMIT (EA accident) | \$ 1,000,000 | |
| | | | | | | BODILY INJURY (Per person) | \$ | |
| | | | | | | BODILY INJURY (Per accident) | \$ | |
| | | | | | | PROPERTY DAMAGE (Per accident) | \$ | |
| | | | | | | | \$ | |
| A | UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR EXCESS LIAB <input checked="" type="checkbox"/> CLAIMS-MADE | | TRA3482277 | 2/7/2024 | 2/7/2025 | EACH OCCURRENCE | \$ 8,000,000 | |
| | DED <input checked="" type="checkbox"/> RETENTION \$ 0 | | | | | AGGREGATE | \$ 8,000,000 | |
| | | | | | | | \$ | |
| B | WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE <input checked="" type="checkbox"/> Y/N OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below | N/A | 355676 | 5/4/2023 | 5/4/2024 | X PER STATUTE | OTH-ER | |
| | | | | | | E.L. EACH ACCIDENT | \$ 1,000,000 | |
| | | | | | | E.L. DISEASE - EA EMPLOYEE | \$ 1,000,000 | |
| | | | | | | E.L. DISEASE - POLICY LIMIT | \$ 1,000,000 | |
| | | | | | | | | |

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
Certificate holder is additional insured with regards to the general liability when required by written contract.

CERTIFICATE HOLDER

CANCELLATION

T & L Investments, LLC
PO Box 458
Owensboro, KY 42304

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

John Kernohan


AIA® Document A305® – 2020 Exhibit D
Contractor's Past Project Experience

| | 1 | 2 | 3 | 4 |
|--------------------------------|--|--|--|--|
| PROJECT NAME | WKU-SLF First Year Village | American Bank & Trust @ The Hub | Indian Hills Country Club | Tennessee Retina |
| PROJECT LOCATION | Normal Drive BG, KY 42101 | Lovers Lane BG, KY | 200 Indian Hills Drive BG, KY 42103 | 345 23rd Ave. North Suite 350 Nashville TN 37203 |
| PROJECT TYPE | Multi-Family | Commercial | Commercial | Commercial |
| OWNER | Student Life Foundation | American Bank & Trust | Indian Hills Country Club | TNR Holdings - BG LLC |
| ARCHITECT | Sewell & Sewell Architects | Williams Associate Architects | Williams Associate Architects | Williams Associate Architects |
| CONTRACTOR'S PROJECT EXECUTIVE | David Elliott | David Elliott | David Elliott | David Elliott |
| KEY PERSONNEL (include titles) | Eric Phillips - PM Ron Drnek - Field Mgr Susan B. - Const Asst | Ron Drnek - Field Mgr Susan B. - Const Asst | Austin Morrow - PM Ron Drnek - Field Mgr Susan B. - Const Asst | Luke Stahl - PM Ron Drnek - Field Mgr Susan B. - Const Asst |
| PROJECT DETAILS | Contract Amount \$24,128,003.50 Completion Date September 2021 % Self-Performed Work | Contract Amount \$1,863,961 Completion Date January 2021 % Self-Performed Work | Contract Amount \$2,073,578 Completion Date October 2021 % Self-Performed Work | Contract Amount \$1,951,742 Completion Date % Self-Performed Work |
| PROJECT DELIVERY METHOD | <input type="checkbox"/> Design-bid-build <input checked="" type="checkbox"/> Design-build <input type="checkbox"/> CM constructor <input type="checkbox"/> CM advisor <input type="checkbox"/> Other: | <input type="checkbox"/> Design-bid-build <input type="checkbox"/> Design-build <input checked="" type="checkbox"/> CM constructor <input type="checkbox"/> CM advisor <input type="checkbox"/> Other: | <input type="checkbox"/> Design-bid-build <input checked="" type="checkbox"/> Design-build <input type="checkbox"/> CM constructor <input type="checkbox"/> CM advisor <input type="checkbox"/> Other: | <input type="checkbox"/> Design-bid-build <input type="checkbox"/> Design-build <input checked="" type="checkbox"/> CM constructor <input type="checkbox"/> CM advisor <input type="checkbox"/> Other: |
| SUSTAINABILITY CERTIFICATIONS | | | | |



January 14, 2022

To Whom it May Concern:

I am writing this letter in support of Builders By Design. BBD was a contractor for the construction of the First Year Village at Western Kentucky University. We were highly satisfied with the work that they performed. The outcomes of the project was exactly what we had hoped for. I would also add that the two elements that we were most pleased with was their ability to complete the project on time, and that the project came in on budget. Given the challenges of labor shortages, supply chain issues, the pandemic, etc. we were extremely pleased with their attention to detail to ensure that the project got done on time and on budget so that we could open the facility for students in the fall.

Please let me know if I can answer any other questions related to them.

Sincerely,

A handwritten signature in blue ink, appearing to read "Michael Reagle Ed.D." followed by a stylized surname.

Michael Reagle Ed.D.
Assistant Vice President for Student Engagement
Executive Director for the Student Life Foundation

First Year Village @ WKU

Completed in 2022







February 25, 2021

David Elliott, President
BBD Corp, Inc.
1733 Campus Plaza, Suite 3
Bowling Green, KY 42101

Dear David,

We love our new American Bank and Trust Corporate Center. I realize the building was a difficult design with many components and materials that have not been used in our market. But your team rose to the challenge. This is a building we are very proud of and I hope you are as well.

During the process you and all your staff worked hard to provide us with information that we needed to make decisions. And at times we held up some of the progress trying to make those decisions. But through it all, your group was supportive and carried a positive attitude that allowed us to end up with a product that many in the community are talking about and will for years to come.

I also would like to give a very positive comment on the follow-up after we moved in. I suppose with any project of this magnitude, there are nuances that are learned while living in the space. We are probably a little too picky, but your team has been on ready call for any potential small change or issue we may have had. It is to be commended.

Please take this as a letter of recommendation to be shared with others. You and your company are very knowledgeable and provide powerful insight all through the process. I wish you great success and hopefully we will have another project in the years to come.

Sincerely,

Tony M. Salyer, President
American Bank & Trust



AMERICAN BANK & TRUST CORP OFFICE



Interior Finishes





December 10, 2021

To Whom it May Concern:

I would like to take this opportunity to offer my most heartfelt recommendation of Builders By Design.

In 2022, I will be starting my 33rd year of country club management and I have had the opportunity to be involved with four projects that were either a major clubhouse renovation or a new construction.

After working for nearly a year with Builders By Design, I have come to a very clear conclusion: Builders By Design has no peer when it comes to quality work done professionally, on time, and with a burning passion to provide the customer with a top-shelf project.

The company was the General Contractor on our new clubhouse and the company's principles – David Elliott and John Smiley – and the management staff of Dustin Turner, Ron Drnek and Austin Morrow never blinked when presented with a change order from us. And the changes suggested by them added touches to our building that we would have never dreamed of. The support staff in the BBD office is precise, personable, and always eager to answer any question you have regarding invoicing, quotes, or other administrative query.

If you are considering a construction project of any size, I would strongly suggest that you seriously consider making Builders By Design the General Contractor for your work. You will find, as you navigate the process, that BBD will show a willingness to listen to your wants and needs and will follow with breathtaking work that will have you beaming.

As a rule, country club members are hard to please. To see my entire membership pounding their chests with pride over the clubhouse that Builders By Design has provided is a feeling I do not always get the chance to have.

Lastly, I would be remiss if I did not mention what I believe to be the most valuable trait possessed by all who work beneath the Builders By Design umbrella.

Some contractors tend to "wipe their hands clean" upon the completion of a project. Builders By Design has continued for weeks to make routine visits and checks to ensure that everything is working properly, that our satisfaction has not waned and to offer any assistance we might need for a fluid operation and use of our new building. This type of distinctive touch is rare and should be one of the many reasons you partner with Builders By Design if you are considering a project.

If I can answer any question you might have as you consider a contractor selection, please do not hesitate to reach out to me.

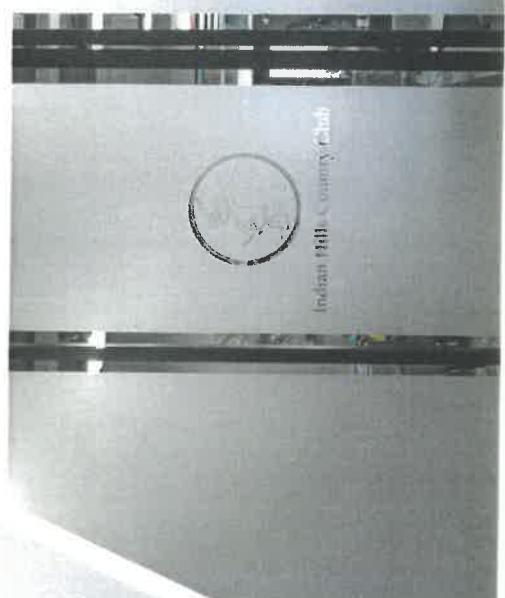
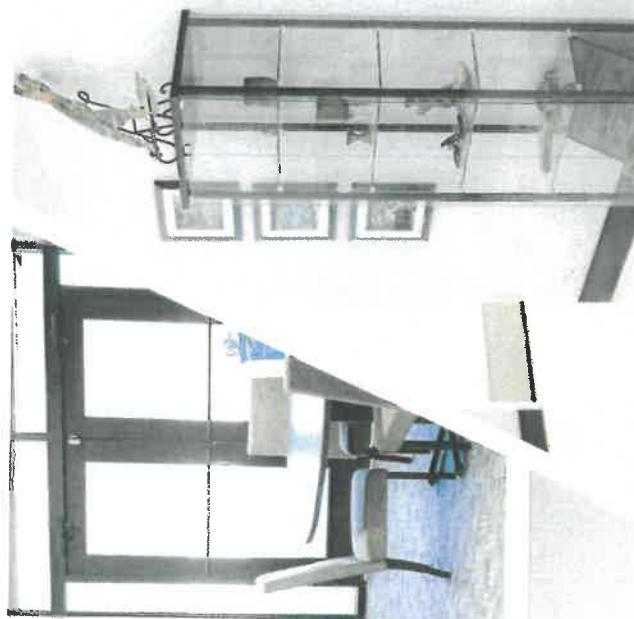
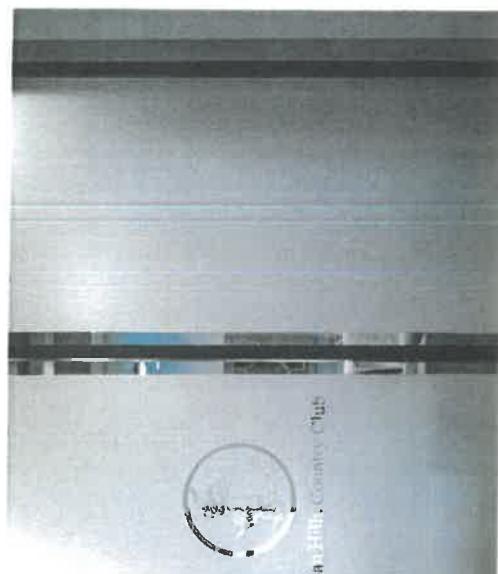
Sincerely,

Ken Crowder, PGA

General Manager



INDIAN HILLS COUNTRY CLUB - 2022



EVERTON L. ARRINDELL, M.D.
CARL C. AWH, M.D.
BRANDON G. BUSBEE, M.D.
KENNETH P. MOFFAT, M.D.
FRANCO M. RECCHIA, M.D.
DAVID A. REICHSTEIN, M.D.
ERIC W. SCHNEIDER, M.D.
PETER L. SONKIN, M.D.
AKSHAY S. THOMAS, M.D.
R. TRENT WALLACE, M.D.



CENTENNIAL PROFESSIONAL PLAZA
345 23RD AVENUE NORTH, SUITE 350
NASHVILLE, TN 37203
(615) 983-6000 PHONE
(615) 983-6010 FAX
WWW.TNRETINA.COM

May 25th, 2023

David A. Reichstein, MD
136 Natchez Trace Ave
Bowling Green, KY 42103

RE: Letter of Recommendation

To Whom it may concern,

It is with great pleasure that I write this letter of recommendation for Builders by Design (BBD) on behalf of Tennessee Retina. Builders by Design exhibited professionalism, skill, and transparency through the duration of the build. We are so proud of our building in Bowling Green, Ky.

Throughout the entire process BBD stayed on the construction timeline, offered modern finishes requiring minimum maintenance, and kept change orders to a minimum. They offered guaranteed pricing and provided regular updates on the status of the build. When issues arose, the BBD team worked out solutions. If changes were needed, they were transparent about the costs involved in advance. BBD had excellent coordination with our architect and our civil engineer, making this project seamless. They were kind to the staff of Tennessee Retina and made us feel like partners in the process.

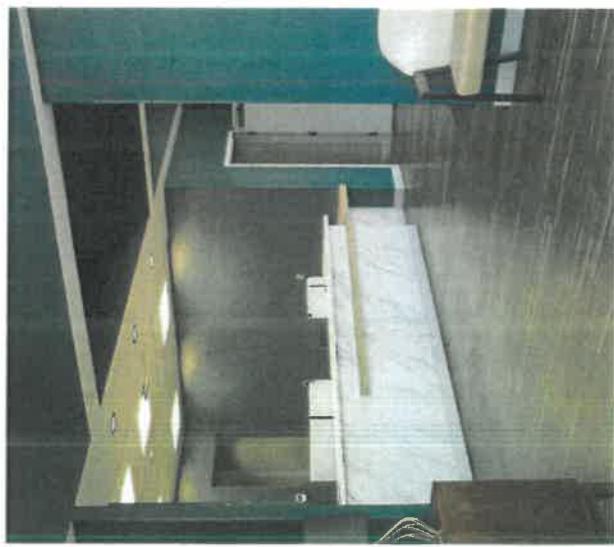
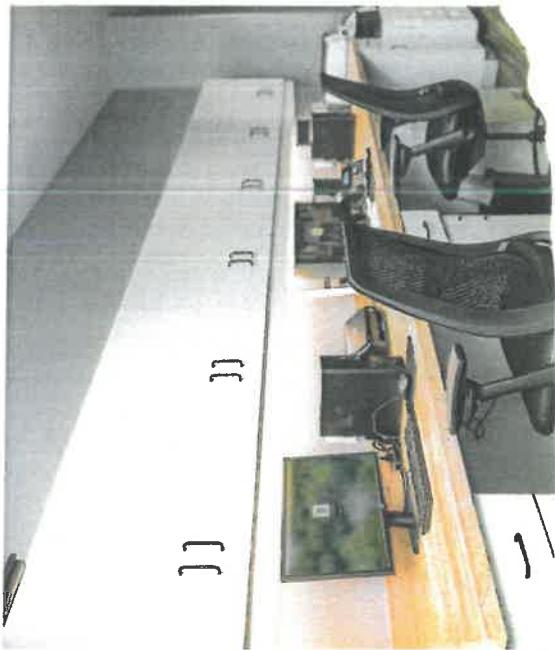
Builders by Design is a outstanding business. The integrity of their work and the attention they gave the project was evident from start to finish. I fully recommend them for any project.

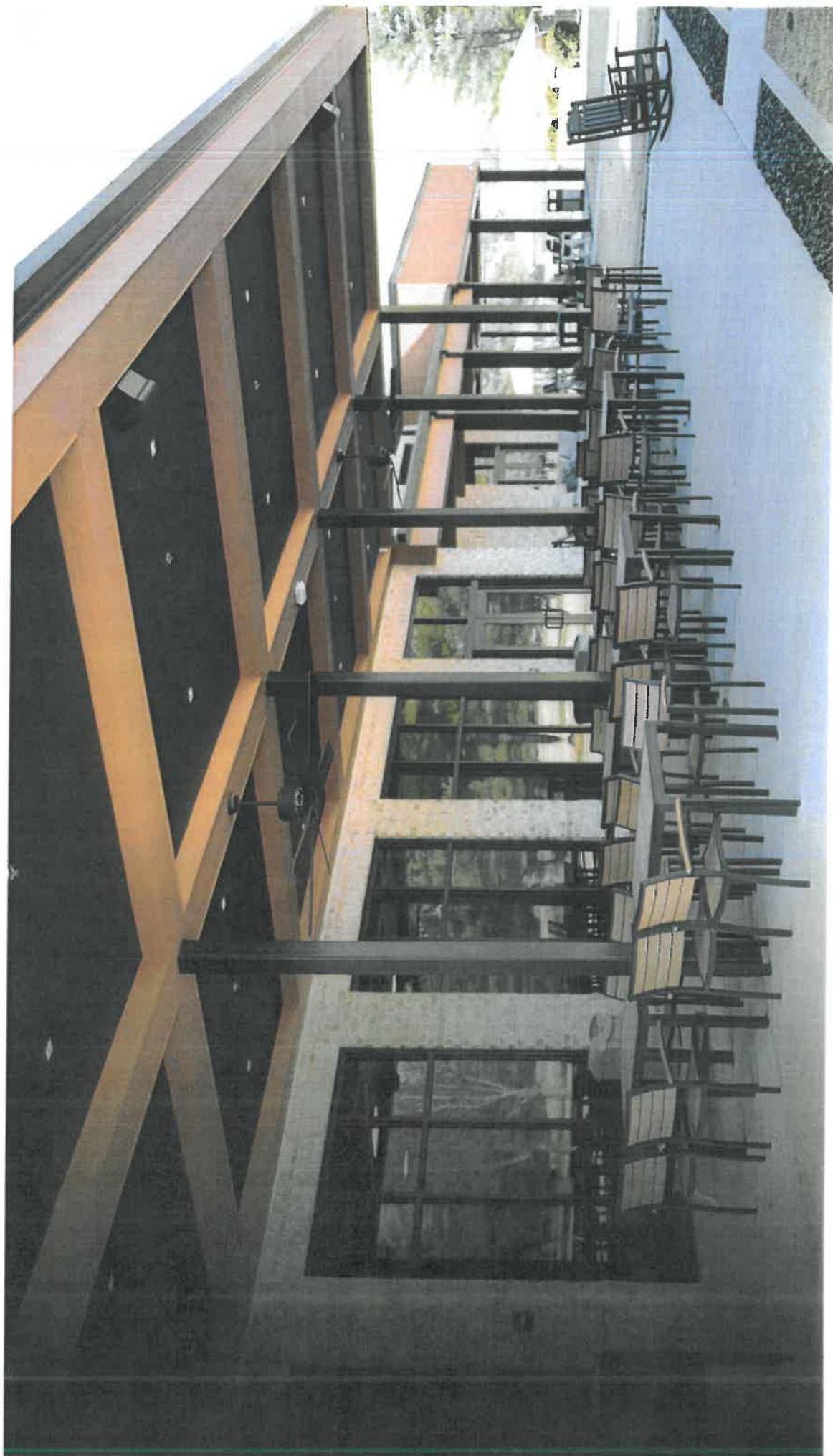
Sincerely,

A handwritten signature in black ink, appearing to read "David A. Reichstein, M.D." Below the signature, the name "David A. Reichstein, M.D." is printed in a smaller, sans-serif font.



TN Retina – BG Office
April 2023







Document B305® – 2021

Architect's Qualification Statement

THE PARTIES SHOULD EXECUTE A SEPARATE CONFIDENTIALITY AGREEMENT IF THEY INTEND FOR ANY OF THE INFORMATION IN THIS B305-2021 TO BE HELD CONFIDENTIAL.

SUBMITTED TO:

(Insert organization name and address.)

Warren County Water District
523 US Hwy 31W Bypass
Bowling Green, KY 42101

PROJECT:

(Insert the name and address of the Project.)

WCWD Administration & Operations Complex

§ 1 FIRM INFORMATION

§ 1.1 Identify the full legal name of your firm.

Williams Associates Architects

§ 1.2 Identify the address of your firm's principal place of business and list all office locations out of which your firm conducts business. If your firm has multiple offices, you may attach an exhibit or refer to a website.

1131 Fairview Ave, Suite 204
Bowling Green, KY 42103

§ 1.3 Identify the office out of which your firm proposes to perform services for the Project.

1131 Fairview Ave, Suite 204
Bowling Green, KY 42103

§ 1.4 Primary contact:

(Insert name, title, phone number, and email address.)

John Williams - Owner / Architect
270-792-4269
[REDACTED]

§ 1.5 Firm Website.

www.williamsassociatesarchitects.com

§ 1.6 General Statement of Qualifications.

(Briefly describe your firm's qualifications, such as your design philosophy or firm mission, and how those qualifications apply to the Project. Please limit your response to 200 words or less.)

Williams Associates Architects is a full-service architectural firm. Our goal is to provide clients with attractive, well-planned designs that will meet both current and future needs. We strive to achieve this goal through teamwork, both internal and with our clients, consultants, and contractors.

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User Notes:

(1702392435)

§ 1.7 Identify the legal status under which your firm does business, such as sole proprietorship, partnership, corporation, joint venture, or other.

- .1 If your firm is a sole proprietorship, identify its owner and date of organization.
- .2 If your firm is a partnership, identify the type, its partners, and its date of organization.
- .3 If your firm is a corporation, identify the type, the state in which it is incorporated, the date of incorporation, and its four highest-ranking corporate officers and their titles, as applicable.

Limited Liability Corporation John Williams - President Sam Williams
Nathan Williams
- .4 If your firm's legal status is other than those listed above, describe it and identify its individual leaders.

§ 1.8 Identify the number of years your firm has been in business and any other significant information pertaining to your firm's history.

Twenty-eight (28)

§ 1.9 How many full-time employees work for your firm?

Nine (9)

- .1 If your firm has multiple offices, how many total full-time employees work in the primary office from which services will be performed on the Project?

§ 1.10 How many full-time registered architects work for your firm?

One (1) Registered; Two (2) Intern

- .1 If your firm has multiple offices, how many total full-time registered architects work in the primary office from which services will be performed on the Project?

§ 1.11 Identify relevant honors and awards your firm has received.

(Please limit your response to five honors and awards and a brief description of each in the prompt below. You may attach materials or a brochure to supplement the information provided below.)

§ 1.12 Describe your firm's professional and civic involvement.

Bowling Green / Warren County Design Review Board
NCAARB

§ 1.13 Indicate whether your firm is certified as a governmentally recognized special business class, such as a minority business enterprise, woman business enterprise, service-disabled veteran owned small business, or a small disadvantaged business. For each, identify the certifying authority and indicate jurisdictions to which such certification applies.

Not Applicable

§ 1.14 Does your firm currently carry professional liability insurance?
(Insert yes or no.)

Yes

§ 1.15 Are there any pending or outstanding judgments, arbitration proceedings, or lawsuits against your firm, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, in which the amount in dispute is more than \$75,000?

(If the answer is yes, provide an explanation.)

No

§ 1.16 In the last five years, has your firm, its parent, or a subsidiary, affiliate, or other entity having common ownership or management; (1) failed to complete services awarded to it; (2) been terminated for any reason except for an owner's convenience; (3) had any judgments, settlements, or awards against it pertaining to professional services resulting in payment of sums in excess of \$75,000 or (4) filed any lawsuits or requested arbitration regarding a construction project or design services, (5) been convicted of, or indicted for, a business-related crime, or (6) had any business or professional license subjected to disciplinary action that resulted in a suspension or revocation of a license?

(If the answer to any of the above is yes, provide an explanation.)

No

§ 2 CAPABILITIES

§ 2.1 Identify design services that your firm is capable of providing, such as programming; interior design; furniture, furnishings, and equipment design and selection; master planning; regional or urban planning; or historic preservation.

Programming, Interior Design, Graphic Design

§ 2.2 Identify other design disciplines that your firm is capable of providing, such as structural engineering, mechanical engineering, electrical engineering, landscape architecture, facility management, or commissioning.

Structural, Civil, Mechanical, Electrical & Plumbing Engineering, Landscape Architecture
(through consultants)

§ 2.3 Describe your firm's experience with sustainable design, including areas of expertise and certifications achieved on past projects.

§ 2.4 Does your firm use building information modeling (BIM)? If so, describe how your firm uses BIM and identify BIM software that your firm regularly uses.

Yes. REVIT is used to produce construction drawings, details, and material take-offs.

§ 2.5 List other software programs, in addition to those identified in Section 2.4 that your firm uses in the design process.

AutoCAD, SketchUp, Rhino Render, Adobe Photoshop, Adobe Illustrator

§ 2.6 Briefly describe your firm's approach to quality management.

We have worked with Builders By Design and with the same consultant team on dozens of projects; we are confident that our mutual familiarity provides an excellent opportunity for oversight.

§ 2.7 Identify additional accreditations, services, skills, or personnel that you believe differentiate your firm.

§ 3 PROJECT DESIGN TEAM

§ 3.1 List design disciplines your firm will provide for the Project using its own employees.

Architectural Design & Programming Services

§ 3.2 List design disciplines your firm will provide for the Project using consultants.

Civil Engineering & Landscape Architecture, Structural Engineering, MEP Engineering, Special Inspections

§ 4 PROJECT PERSONNEL

§ 4.1 Identify the licensed professional and registration number under which architectural services will be performed on the Project.

John Williams - Owner / Architect
KY Registration # 4537

§ 4.2 List key personnel from your firm who will be meaningfully involved in providing professional services on this Project. Include each person's position on the Project team, office location, proposed role, and experience on similar projects. Note: Please reference appended resumes for project information.

John Williams - Principal Architect
Nathan Williams - Project Lead Designer
& Project Manager

Sam Williams - Visualization Coordinator
Ben Holton - CAD Drafting/Details
Hunter Cassity - CAD Drafting/Details

Julius Morris - REVIT drafting/BIM Coordination
Frederic Ndayirukiye - REVIT drafting/design
Edward Anglea - Support & Additional Drafting

§ 5 REFERENCES

§ 5.1 Identify three client references:

(Insert name, organization, project name(s), and contact information.)

Cecil Martin - Houchens Insurance Group
800-960-3560 cmartin@higusa.com
The Icon

Craig Stahl - American Bank & Trust
270-796-8444
American Bank & Trust Corporate Center

Tommy Thompson
(270) 316-9465 tommy@thompsonhomesinc.com
The Enclave Apartment Development

§ 5.2 Identify three contractor references:

(Insert name, organization, project name(s), and contact information.)

David Elliott - Builders By Design
(270) 793-0323 delliott@buildersbydesigncorp.com
American Bank & Trust Corporate Center

Dan Chaney - WKU Capital Construction
(270) 745-2760 dan.chaney@wku.edu
Adams-Whitaker Student Publications Building

Ben Keltner - Stewart-Richey Construction
(270) 842-5184
Bowling Green Small Business
Incubator @ 348 College St.

§ 6 REPRESENTATIVE PROJECTS

List five of your firm's projects below, either completed or in progress, that are representative of your firm's experience and capabilities. If a Project is identified on page 1, include representative projects that are relevant to the Project. You may attach materials, such as photographs or renderings, to supplement the information provided below.

Representative Project #1

Project Name:

American Bank & Trust The Hub Corporate Center

Owner:

American Bank & Trust

Brief Description:

Three-story, 22,000 square foot building featuring a branch office, executive offices, and operations and accounting offices.

Project Delivery Method:

Design-Build

Size:

22,000 sq. ft.

Construction Cost:

\$8.5 million

Completion Date:
August 2020
Contractor/Construction Manager:

Representative Project #2

Project Name:
The Enclave Apartment Development - Elizabethtown, KY
Owner:
T&L Investments
Brief Description:
Apartment Development featuring three 4-story buildings containing 304 residential units and amenities spaces.
Project Delivery Method:
Design-Build
Size:
380,000 sq. ft. (total)
Construction Cost:
\$48 million (est.)
Completion Date:
2025
Contractor/Construction Manager:
Builders By Design

Representative Project #3

Project Name:
The Icon
Owner:
The ICON Group
Brief Description:
Mixed-use building featuring retail, restaurant & office space on floors 1&2, with luxury apartments on the 3rd floor.
Project Delivery Method:
Design-Build
Size:
50,000 sq. ft.
Construction Cost:
\$11.8 million
Completion Date:
January 2019
Contractor/Construction Manager:

Representative Project #4

Project Name:
English, Lucas, Priest & Owsley Addition and Renovation
Owner:
English, Lucas, Priest & Owsley
Brief Description:
Large 4-story addition, renovation and redesign of existing spaces
Project Delivery Method:
Design-Build
Size:
36,3883 sq. ft. (addition)
Construction Cost:
Completion Date:
December 2024 (est.)
Contractor/Construction Manager:
Builders By Design

Representative Project #5**Project Name:**

Auburn Banking Company

Owner:

Auburn Banking Company

Brief Description:

Modern Main Branch Office for Auburn Banking Company

Project Delivery Method:

Design-Build

Size:

4,600 sq. ft.

Construction Cost:

\$1.7 Million

Completion Date:

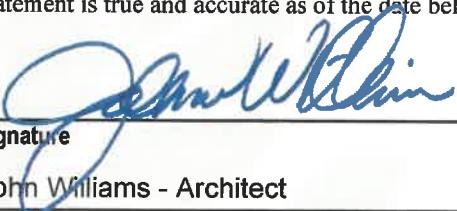
2021

Contractor/Construction Manager:

Builders By Design

§ 7 ATTACHED DOCUMENTS AND ADDITIONAL INFORMATION*(If attachments are provided, list them here.)***Team Member Resumes, Project Information Sheets****ARCHITECT'S REPRESENTATION**

I hereby represent that, to the best of my knowledge, the information provided in this Architect's Qualification Statement is true and accurate as of the date below.


Signature

3-5-24

Date

John Williams - Architect

Printed Name and Title



COMPANY PROFILE

Williams Associates Architects (previously Design Management Concepts, LLC) is a full-service architectural firm that prides itself on quality design and good client rapport. In business since 1996, the staff has over 75 years of combined design experience in areas ranging from new construction to renovation, existing space planning and programming to high-concept photo-realistic renderings of new spaces, specialty drafting and design to multimedia presentations.

Our goal is to provide our clients with attractive, thoroughly-planned, forward-thinking and functional designs that will meet our clients' current and future needs. We want to accomplish this goal through teamwork. It's important to us to build a sense of community between our clients, our consultants, and our own staff, because we want to work together again.

We realize our responsibility is to provide our clients with cost-efficient buildings designed to use high-quality building materials and finishes and seek to meet this responsibility during the design phase. We understand the importance of economic conscientiousness and timeliness. We understand the relationships between site, structure, surroundings, and aesthetic considerations when designing our projects. We know the right consultants to team with for each project. Through our approach, we produce work that we are genuinely proud of.

Our portfolio includes a wide variety of projects, including several located in downtown Bowling Green, at WKU, and a variety of renovation and rehabilitation projects of varying scales -- notably the Muhlenberg County Public Library, Auburn Fire Station, Armory Lofts Apartments, and The Roebuck (apartments, commercial suites, and entertainment space).

Professional Personnel:

John P. Williams - Principal Architect / Owner

Laura Williams - Administrative Assistant

Nathan Williams - Intern Architect

Samuel Williams - Intern Architect

Ben Holton - Project Designer / Project Manager

Frederic Ndayirukiye - REVIT Designer & BIM Coordinator

Hunter Cassity - Drafting & Design

Edward Anglea - Drafting & Design

Julius Morris - REVIT Designer & BIM Coordinator

1131 Fairview Ave. #204

Bowling Green, KY 42103

PH: 782-2273

williamsassociatesarchitects.com

JOHN WILLIAMS

PRINCIPAL
ARCHITECT

EDUCATION

Bachelor of Science,
Architecture
University of Kentucky
May 1989

REGISTRATION

NCARB in Kentucky, Alabama,
Florida, Tennessee, Texas, Ohio
KY Reg. # 4537

CONTACT

270-792-4269

PROFESSIONAL STATEMENT

Prior to graduating from the University of Kentucky, John gained a great deal of experience in the construction industry, serving as a superintendent and project manager for several companies. After graduation, he worked for two years as an Intern Architect for Nashville-based Goodson and associates before relocating to his native Bowling Green. He has been practicing architecture in Bowling Green since 1993, and opened Williams Associates Architects in 1996.

I am directly involved with each project at Williams Associates Architects, and enjoy collaborating with designers, engineers, contractors and clients to create quality projects I can be proud of.

NOTABLE PROJECTS

Please reference project sheets appended to the end of this section.

NOTABLE PROFESSIONAL EXPERIENCE

Construction Management Concepts
Bowling Green, Kentucky
Resident Architect
1993-1996

Goodson & Associates Architects
Nashville, Tennessee
Resident Architect
1993-1996

WAA
WILLIAMS
ASSOCIATES
ARCHITECTS

NATHAN WILLIAMS

INTERN
ARCHITECT

EDUCATION

Bachelor of Arts,
Architecture
University of Kentucky
May 2016

REGISTRATION
Intern Architect

CONTACT

270-782-2273



PROFESSIONAL STATEMENT

Nathan began working at Williams Associates Architects after graduating high school in 2008. He has served as a designer and project manager at the firm since 2014, and as an Intern Architect since 2016. He is a versatile designer, with experience in many 3D modeling and design softwares as well as architectural renderings. He also has experience with drafting and producing construction drawings.

NOTABLE PROJECTS

The Icon

Bowling Green, KY

(A new three story multi-use building including restaurant, office and apartment spaces)

Project Manager & Lead Designer

American Bank and Trust

Bowling Green, KY

(A new regional headquarters office located in The Hub development)

Project Manager & Lead Designer

Indian Hills Country Club

Bowling Green, KY

(A new clubhouse for the Indian Hills Country Club)

Project Manager & Lead Designer

Keller-Williams Realty Office

Bowling Green, KY

(Retrofitting of two office buildings into one larger office for Keller-Williams Realty)

Project Manager & Lead Designer

The Vue

Bowling Green, KY

(New downtown Bowling Green mixed-use development featuring retail space, apartments, and Hickory & Oak Restaurant)

Designer

B E N
H O L T O N
D E S I G N E R &
P R O J E C T
M A N A G E R

EDUCATION

Bachelor of Arts,
Advertising
Western Kentucky University
May 2006

CONTACT

270-599-9188



PROFESSIONAL STATEMENT

Ben began his design career with Williams Associates Architects as a high school CO-OP student and worked as a part-time draftsman and designer throughout college. After graduating from WKU in 2006, he transitioned from part-time drafting to serving as a lead designer and project manager at the firm. He has a passion for design of all sorts, and working with Williams Associates Architects has presented him the opportunity to combine his architectural design interests and experience with his visual arts and marketing education.

NOTABLE PROJECTS

Adams-Whitaker Student Publications Building

WKU Campus - Bowling Green, Kentucky
Project Manager, Designer

Atmos Energy Regional Headquarters

Bowling Green, Kentucky
Project Manager, Designer

The Enclave Apartment Development

Elizabethtown, Kentucky
Project Manager, Designer

Broadway United Methodist Church

Bowling Green, Kentucky
New Building Program Designer

City Center Mixed Use Development Concept

Stadium Park Plaza - Bowling Green, Kentucky
Lead Designer

Muhlenberg County Public Libraries

Greenville, Kentucky
Project Manager, Designer

**The Vue - Mixed Use Development,
inc. Hickory & Oak Restaurant**

Bowling Green, Kentucky
Project Manager, Designer

Warren County Parks and Recreation Office

Bowling Green, Kentucky
Project Manager, Designer

S A M
W I L L I A M S
I N T E R N
A R C H I T E C T

EDUCATION
Bachelor of Arts,
Architecture
University of Kentucky
May 2016

REGISTRATION
Intern Architect

CONTACT

270-782-2273


W I L L I A M S
A S S O C I A T E S
A R C H I T E C T S

PROFESSIONAL STATEMENT

Sam has served as designer and project manager at Williams Associates Architects since 2011, and as an Intern Architect since 2016. He has experience in architectural design and programming, as well as conceptual design of architectural typology and composition.

NOTABLE PROJECTS

The Icon

Bowling Green, KY

(A new three story multi-use building including restaurant, office and apartment spaces)

Project Designer

The Firestone Hotel and Brewery

Bowling Green, KY

(A multi-use three story building including a restaurant, brewery and short-term residential space)

Project Designer

American Bank and Trust

Bowling Green, KY

(A new regional headquarters office located in The Hub development)

Project Designer

Indian Hills Country Club

Bowling Green, KY

(A new clubhouse for the Indian Hills Country Club)

Project Designer

The Vue

Bowling Green, KY

(New downtown Bowling Green mixed-use development featuring retail space, apartments, and Hickory & Oak Restaurant)

Designer

JULIUS MORRIS

REVIT DESIGNER
& BIM COORDINATOR

EDUCATION

Bachelor of Science,
Architectural Science
Western Kentucky University
December 2017

CONTACT

270-782-2273

PROFESSIONAL STATEMENT

Julius was an architectural designer on the Caribbean island of Montserrat for four years after graduating from the Montserrat Secondary School in 2011, and worked for two top architectural and civil engineering companies on various projects that contributed to the redevelopment of his home island. He emigrated to the United States in 2015 to pursue a degree in Architectural Science at Western Kentucky University. He joined Williams Associates Architects in January 2017 as a part-time CAD and REVIT designer, and graduated from WKU in December 2017 with a Bachelor of Science degree.

NOTABLE PROJECTS

The Peoples Bank
Glasgow, KY
(A new branch office)
CAD & REVIT technician

The Icon
Bowling Green, KY
(A new three story multi-use building including restaurant, office and apartment spaces)
BIM Coordinator

Carr's Bay Town Centre Development - Block 1 Building C
Carr's Bay, Montserrat, W.I.
BIM Coordinator & CAD technician

Little Bay Sports Centre
Little Bay, Montserrat, W.I.
BIM Coordinator & CAD technician

Montserrat Slaughter Facility
Brades, Montserrat, W.I.
BIM Coordinator & CAD technician

Bank of Montserrat Renovation & Addition
Brades, Montserrat, W.I.
BIM Coordinator & CAD technician

Davy Hill Community Centre
Davy Hill, Montserrat, W.I.
BIM Coordinator & CAD technician



HUNTER CASSITY

PROJECT
DESIGNER

EDUCATION

Bachelor of Science,
Architectural Science
Western Kentucky University
December 2022

CONTACT

270-782-2273



PROFESSIONAL STATEMENT

Hunter is a jack-of-all-trades type who enjoys hands-on work as much as design. He has experience with CAD design and drafting, general carpentry and electrical work.

NOTABLE PROJECTS

Southeast Storage

Miramar Beach, FL
(Three-story climate-conditioned storage facility)
Project Designer

White Squirrel Brewery

Bowling Green, KY
(Relocation of White Squirrel Brewery to previous Gasper River location)
Project Designer

Olde Towne Townhomes

Bowling Green, KY
(New townhomes in the Olde Towne development)
Project Designer

GumTree Beds

Bowling Green, KY
(New bedding retail center)
Project Designer

F R E D E R I C N D A Y I R U K I Y E

PROJECT
DESIGNER

EDUCATION

Bachelor of Science
Architectural Science
Western Kentucky University
May 2021

CONTACT

270-782-2273

WAA
WILLIAMS
ASSOCIATES
ARCHITECTS

PROFESSIONAL STATEMENT

Born in Tanzania and raised in Bowling Green, Kentucky, Frederic is always eager to learn new things to better himself and his community. He is organized, attentive, a team player, and a talented designer, particularly while working in 3D.

NOTABLE PROJECTS

English, Lucas, Priest & Owsley

Bowling Green, KY
(4-story addition and expansion of existing law office in downtown Bowling Green)
Project Designer

The Enclave Pool Pavilion

Elizabethtown, KY
(New clubhouse building featuring outdoor kitchens, fire pit space and pool equipment room.)
Project Designer

Miniature Golf Center at FleaLand

Bowling Green, KY
(New mini-golf center located on Three Springs Road)
Project Designer

Hidden Pines Townhomes

Destin, FL
(New townhomes in the Hidden Pines development)
Project Designer

Nashville Road Retail

Bowling Green, KY
(New retail center featuring Chickensalad Chick, a new concept restaurant)
Project Designer

EDWARD ANGLEA

PROJECT
DESIGNER

EDUCATION

Bachelor of Science
Architectural Science
Western Kentucky University
May 2023

CONTACT

270-782-2273

PROFESSIONAL STATEMENT

Ed has been a designer and project manager at Williams Associates Architects since spring of 2015. He is a well-rounded designer, with experience in architectural design, project management and industrial facility layouts.

NOTABLE PROJECTS

511 East 10th Apartments

Bowling Green, KY

(Retrofitting of an old office building in downtown Bowling Green into new luxury apartments)

Project Designer

Auburn Fire House

Auburn, KY

(Repurposing of an abandoned garage facility into a new fire station for the city of Auburn)

Project Designer

Hope House

Bowling Green, KY

(New office and congregate living facilities for the Hope House, a local Christian ministry)

Project Designer

Cambridge Market - Campbell Lane

Bowling Green, KY

(Redesign of existing restaurant space)

Project Designer



INDIAN HILLS COUNTRY CLUB

Bowling Green, Kentucky



Completed:
Project Size:
Owner:

September 2021
15,200 Sq. Ft.
Indian Hills Country Club



Description:

This project is a new clubhouse for the members of Indian Hills Country Club in Bowling Green, Kentucky. The building pays homage to the previous clubhouse, which was destroyed in a fire, by blending traditional design elements with modern shapes and finishes.

AMERICAN BANK & TRUST

The Hub, Bowling Green, Kentucky



Completed:

August 2020

Project Size:

22,000 Sq. Ft.

Owner:

American Bank & Trust



Description:

This project is a new clubhouse for the members of Indian Hills Country Club in Bowling Green, Kentucky. The building pays homage to the previous clubhouse, which was destroyed in a fire, by blending traditional design elements with modern shapes and finishes.

THE VUE

Bowling Green, Kentucky



Completed:

May 2018

Project Size:

87,000 Sq. Ft.

Owner:

SKY Property Management



Description:

The Vue is a mixed-use project located at 705 State Street in historic Downtown Bowling Green. The Vue features 58 residential units -- a mix of modern urban style townhouses, open-concept flats, and multi-story open lofts facing Circus Square Park. The Vue is also home to commercial and retail spaces, highlighted by Hickory & Oak, Bowling Green's premier farm-to-table restaurant.

THE ICON

Bowling Green, Kentucky



Completed:
Project Size:
Owner:

January 2019
50,000 Sq. Ft.
The ICON Group



Description:

The Icon is a new mixed-use project located on Fairview Avenue in Bowling Green, Kentucky. Its modern design and incorporation of contemporary building materials helps The Icon stand out as a new and exciting building typology for the city. The Icon is home to retail and restaurant spaces on the ground floor, commercial office spaces on the second floor, and eleven luxury apartments on the third floor.

FIRESTONE HOTEL

Bowling Green, Kentucky



Completed:

2025

Project Size:

27,000 Sq. Ft.

Owner:

Zach Williams



Description:

The new Firestone Hotel is located on Broadway in Bowling Green, Kentucky, and will be a mix of renovation and new construction. Twenty-two themed rooms will be on the second and third floors over a first-floor restaurant/brewery space.

THE ENCLAVE APARTMENTS

Elizabethtown, Kentucky



Completed: 2025
Project Size: 380,000 Total Sq. Ft.
Owner: T&L Investments, LLC



Description:

The Enclave features three 4-story residential buildings containing 304 apartment units, a large fitness area, clubhouse, and other resident amenities. The development puts a premium on outdoor space for its residents and will include a resort-style pool, secondary clubhouse with outdoor kitchen, EV charging stations, and pickleball courts.

LOVE & WARDEN EYE CARE

Bowling Green, Kentucky



Completed: **August 2019**
Project Size: **8,000 Sq. Ft.**
Owner: **Love & Warden Eye Care**

Description:

Love & Warden Eye Care Center is an optometry office in Bowling Green, Kentucky. The exterior blends multiple materials to create a modern facade, and the interior features a “loop” layout that includes pre-exam and exam rooms, labs, a lens center and a showroom.



HOPE HOUSE

Bowling Green, Kentucky



Completed:

Project Size:

Owner:

December 2020

6,500 Sq. Ft. Living, 9,500 Sq. Ft. Office

Hope House

Description:

This project was a new office building and living facility for Hope House and the people in the community that they help.



KELLER WILLIAMS REALTY

Bowling Green, Kentucky



Completed:
Project Size:
Owner:

November 2017
12,000 Sq. Ft.
Luke Williams



Description:

The new office building for Keller Williams Realty in Bowling Green, Kentucky is a blend of new construction and renovation. It is a three-story office building with a new, modern front entry wrapping two existing buildings that were completely renovated to create one cohesive structure. The new, front portion contains a multi-story atrium around the main stair and circulation areas connecting the existing structures. The building also contains agency training facilities and a large gym area.

AMERICAN BANK BRANCH OFFICE

Bowling Green, Kentucky



Completed:

February 2024

Project Size:

4,110 Sq. Ft.

Owner:

American Bank & Trust



Description:

A new branch office located on Nashville Road in Bowling Green, Kentucky. The building was designed to look similar to the American Bank & Trust Corporate Center at The Hub in order to solidify the bank's visual brand.

MUHLENBERG CO. PUBLIC LIBRARIES

Greenville, Kentucky



Completed:
Project Size:
Owner:

November 2017
20,000 Sq. Ft. Total
Muhlenberg County Public Libraries



Description:

Two buildings are included in this project.

Thistle Cottage (top) is a historic home converted to a regional museum and event space. It was heavily renovated and modernized.

Harbin Memorial Library (bot.) was expanded into an adjacent building and completely renovated. It received a new Main Street facade and a new, modern atrium rear entrance.

AUBURN BANKING COMPANY

Auburn, Kentucky



Completed:

2021

Project Size:

4,600 Sq. Ft.

Owner:

Auburn Banking Company



Description:

A new branch office for Auburn Banking Company located at 244 Sugar Maple Drive. The building is uniquely modern in Auburn, Kentucky and uses a variety of contemporary materials inside and out.

ADAMS-WHITAKER STUDENT PUBLICATIONS

WKU Campus, Bowling Green, Kentucky



Completed:

2008

Project Size:

6,000 Sq. Ft.

Owner:

Western Kentucky University



Description:

The Adams-Whitaker Student Publications Building was built to house the university's award-winning student publications, The College Heights Herald and The Talisman. The building includes a functional newsroom, offices for editors, a multimedia recording space, conference room, and basement-level storage.

ATMOS ENERGY REGIONAL HQ

Bowling Green, Kentucky



Completed:
Project Size:
Owner:

2004
5,000 Sq. Ft.
Atmos Energy



Description:

The Bowling Green campus of Atmos Energy includes a single-story office building, a warehouse, and several shed structures. The office building was designed to minimize the amount of wasted space and to provide an open and comfortable workplace for Atmos employees. It utilizes several recesses and alcoves to conceal filing cabinets and storage areas, giving them the appearance of built-ins at a significantly lower cost, and keeps walkways and work areas free of protruding furniture and clutter..

WARREN CO. PARKS & RECREATION

Bowling Green, Kentucky



Completed:

2011

Project Size:

4,250 Sq. Ft.

Owner:

Warren County Parks & Recreation



Description:

The Warren County Parks & Recreation Administrative Offices building is located at Basil Griffin Park in Bowling Green, Kentucky, and serves as headquarters for the county's excellent public parks system.

HAROLD'S TV / COUNTRY PEDDLER

Bowling Green, Kentucky



Completed: 2009
Project Size: 10,600 Sq. Ft.
Owner: Warren County Parks & Recreation



Description:

This project is a mixed-use building featuring first floor office condominiums and second floor living space. The building was one of the first to be built as part of Bowling Green's downtown redevelopment. It is currently contains the Bowling Green office of Alliance Corporation.

VIRTUAL & PERFORMING ARTS LIBRARY

Cravens Library, Western Kentucky University



Completed: 2007

Project Size:

Owner: Western Kentucky University



Description:

Design and repurposing of the second floor of Cravens Library and Graduate Center on the main campus of Western Kentucky University. The project included extensive redesign of interior architectural elements, notably a sweeping ceiling designed to create a visually intriguing, calming atmosphere.



RFP Response Construction Management Services

Warren County Water District
New Administration & Operations Complex

Codell Construction Company
March 6, 2024

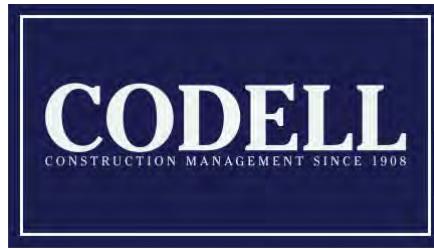
Prepared for:

Jacob Cuarta, General Manager
Warren County Water District
523 U.S. Highway 31W Bypass
P.O. Box 10180
Bowling Green, KY 42102-4780

Prepared by:

James C. Codell, IV - President
Codell Construction Company
4475 Rockwell Road
Winchester, KY 40391
859.744.2222
859.619.6234





Jacob Cuarta, General Manager
Warren County Water District
523 U.S. Highway 31W Bypass
PO Box 10180
Bowling Green, KY 42102-4780

RE: Request for Proposals- Construction Management Services for Administration & Operations Complex

Dear Mr. Cuarta,

Thank you for the opportunity to submit our proposal for Design-Build Services for the New Administration and Operations Complex for the Warren County Water District. We believe you will find Codell Construction and our assembled team uniquely qualified to carry out the services required. We are excited for the chance to take part in a project that will contribute to the continued achievement of your goals.

Our highly capable and experienced Design-Build team is prepared to deliver quality services, ensuring that the project is completed with excellence at the lowest possible price.

If you have any questions or require any additional information, please do not hesitate to contact me at 859.619.6234.

Sincerely,

A handwritten signature in black ink, appearing to read "James C. Codell, IV".

James C. Codell, IV
President/CEO
859.619.6234
[REDACTED]

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EXECUTIVE SUMMARY

Codell Construction has entered its 116th year of providing customer satisfaction. Our ability to provide a full design build team delivers a successful project that will be ready for use of the Warren County Water District in providing safe, high quality water and wastewater disposal services to its customers. Codell has assembled a design team comprised of specific firms and subcontractors possessing the knowledge, previous experience and ability to provide full service design and construction to complete this project in a timely manner. We believe the design-build services our assembled team is able to offer will provide a new facility for the Warren County Water District that elevates the efficiency and quality of the services it offers.

DESIGN SERVICES

- **Spurr Architecture, PLLC:** Based out of Hopkinsville, KY, Spurr Architecture guarantees quality design through its multi-step process that coordinates review and revision between in-house architects and sub-consultants, insuring that all phases of the design process are thoroughly facilitated. This firm is well-versed in creating designs for government and industrial administrative facilities and holds a wide array of knowledge in both architecture and construction processes. Spurr Architecture knows the importance of fostering a collaborative environment between all parties involved in completing the project and will work to create a design that fits the owner's needs.
- **DDS Engineering, PLLC:** With over 50 years of experience in engineering, DDS Engineering has worked on many notable projects in the region, including trail rehabilitation for Mammoth Cave National Park, the construction of the Motorsports Park of the National Corvette Museum, and the development of Potter Children's Home in Bowling Green, KY. DDS will play a key role in the analysis of the site geometrical layout concept, ingress/egress locations, vehicular space requirements, and operational requirements, as well as offering feedback on submittals and civil plans.
- **Yeiser Structural Engineering:** Yeiser Structural Engineering will offer assistance in creating structural design documents, process optimization, value engineering, and forensic engineering during construction, resulting in an efficient and quality construction process. Yeiser possesses licensure in 24 states, and is an expert in bringing value and precision to the design of the project.
- **Sky Engineering:** Sky Engineering will act as the mechanical, electrical, and plumbing engineer, incorporating state-of-the-art systems into the layout of the facility. With its main office in Bowling Green, KY and experience in a diverse set of different projects, Sky will offer comfort and quality to the operation of the complex.

CONSTRUCTION SERVICES

Codell Construction prides itself as a construction manager in playing a hands-on role through every step of the project. With a great deal of experience in all phases of construction, Codell will deliver all construction activities within budget, on-time, and in a quality manner. From the preconstruction phase through the warranty period, Codell will insure efficiency and accuracy in building a product that satisfies the personnel and customers of the Warren County Water District. Codell will begin its management of the construction process by implementing its cost-estimating, life cycle cost analysis, energy conservation, and selection of building systems processes, saving the Warren County Water District valuable time and money. Codell will then offer its expert management of the construction on the project, guaranteeing full-time supervision and coordination on the job site. From start to finish, Codell utilizes proven value-engineering and quality control techniques that will lessen costs while amplifying excellence in the results. Throughout this process, Codell will also involve members of the project team, design team, and owner in communication that facilitates satisfaction.

PROJECT APPROACH

PRE-CONSTRUCTION PHASE

Immediately upon being named your Design Builder the Critical Path Method (CPM) Project Schedule will be developed by our Project Manager. Milestone dates and specific duties for all parties will be detailed including the pre-construction tasks to be performed by each team member in order to drive this phase forward. The schedule will include dates of design and programming meetings, milestones dates of each design phase, due dates for Codell constructability reviews and cost opinions as well as projected bid dates for each phase of the project. This schedule will be reviewed weekly with all team members to ensure the progression from design through actual construction is on track.

We are prepared to provide the necessary services to complete the pre-construction phase of the project in a timely manner:

- Program Development with input from staff.
- Full Architectural and MEP Design.
- Detailed cost estimates will be provided at each level of design.
- Constructability reviews will be performed to eliminate potential conflict in the field during construction.
- Provide value analysis studies suggesting cost saving measures to be considered.
- Create the construction phase schedule to be incorporated into the bid documents including early release packages.
- Codell is a team player and will coordinate with all parties during design including BIM review.
- Creation of a qualified bidders list.
- We are experts in developing attractive bid packages to create great interest in the project resulting in reduced costs on bid day.
- Codell has a great reputation for obtaining several bids for each bid package and for successfully executing the work with the lowest bidders.
- Ensure acquisition of all permits and approvals required.
- Preparation of the Guaranteed Maximum Price per the requirements of the RFP.

COST ESTIMATING

Preparation of an independent cost model by your Construction Manager provides reliable projections of the expected cost of construction. Codell has extensive experience with construction of similar facilities across Kentucky, having successfully completed many emergency service centers within the state. This unique experience of successfully completing these projects enables us to accurately estimate the financial impact of this exciting endeavor. Our Project Estimator will prepare a cost model utilizing in house historical costs and unit pricing from projects in the area ensuring that all members of the team are apprised of any needed scope changes or budget adjustments. Following the schematic, design development and construction document stages of design a new construction estimate will be prepared for review. Our team of Estimators and Project Managers are skilled in building accurate cost models to ensure the project can be constructed within budget while maintaining the quality of work expected and deserved by your staff and customers.

PROJECT APPROACH

LIFE CYCLE COST ANALYSIS

Evaluating the total costs of a project goes beyond the cost of construction alone. The operation and maintenance of the building must be accounted for. Decisions made during programming and design are essential to constructing a facility that will operate efficiently. Codell is adept in coordinating the owner's representatives and the design team to deliver a facility that will result in cost savings and staff satisfaction. For example, selection of certain HVAC equipment for this project will not only affect the construction cost but also the long-term maintenance budget. Maintenance staff experience with similar equipment types is valuable when service or replacement is necessary. Additionally, life cycle expectation and cost of replacement are also evaluated when selecting interior finishes to prevent recurring down time of spaces during replacement. Costs such as these are evaluated by Codell during the design phase and recommendations are made based upon your operations in order to maximize worth.

ENERGY CONSERVATION AND ENERGY BUDGETING

Over the past decade energy efficiency has become more prevalent as a design requirement. Codell's experience in Energy Star and LEED certified buildings is unmatched, having completed many LEED Silver, Gold and Platinum certified projects across the Commonwealth. Additionally, Codell has performed multiple Guaranteed Energy Savings Projects involving variable speed HVAC system replacements, chilled beam installations and LED lighting upgrades. Codell has also assisted local utility companies in providing estimated usage projections by comparing different mechanical systems to determine accurate utility pay back periods. Energy Savings is obviously an important aspect of this project and Codell will ensure this priority is integrated into the design.

BUILDING SYSTEMS

Selection of proper building systems during programming dramatically affects the operation of a new facility. Codell's Project Managers and Superintendents are experienced in all types of building systems and will provide written recommendations for this project. Our experience with installation of various types of HVAC systems including four pipe boiler systems, VRF and chilled beam provides the team valuable insight into the pros and cons of each type of system. Additionally, supply chain issues within the industry require decisions regarding structure type to be made during early stages of design. Hollow core planks and ICF (Insulated Concrete Formed) walls are becoming more prevalent due to long lead time for structural steel, joist and decking. Codell has vast experience in all methods of construction and understands the necessity of making the correct decisions for your project. Codell views the process of selecting the systems of this building as an opportunity to ensure long term satisfaction for your staff.



CONSTRUCTION PHASE

During the construction phase Codell will provide all services necessary to facilitate the completion of the project on time, within budget and in a quality manner:

- **Coordinating the required onsite logistics including barriers, signage, fencing etc.**
- **Sequencing the work to expedite the construction schedule.**
- **Process all submittals and RFI as well as circulate all project documentation.**
- **Tracking of all project costs including soft costs and those incurred in addition to actual construction costs.**
- **Create, maintain and drive the construction schedule to ensure timely completion of the project.**
- **Ensure all services performed directly by the owner are completed in a timely manner.**
- **Provide extensive quality control by maintaining a full staff on site all day, every day work takes place.**
- **Schedule and manage weekly and monthly meetings with all project participants.**
- **Ensure facility personnel are properly trained on all building systems.**
- **Compile all project close out documentation including warranty information and O&M Manuals.**
- **Expedite the close-out process and timely occupancy of the building.**
- **Codell will be the primary contact for all warranty items and service calls.**

Our Superintendent is on site any time construction activity is taking place. It is his responsibility to provide quality control, manage the work of the subcontractors and to schedule delivery of materials to expedite the schedule. Daily reports are also prepared to detail the work completed by each contractor, document materials received onsite and to accurately record the progress of the project. Review and processing of shop drawings and samples, Requests for Information and circulation of Proposal Requests are also duties of the Superintendent.

Weekly Superintendent and Monthly Management Meetings will be held on site with all project participants including the design team, owner, contractors and major suppliers. These meetings keep the owner apprised of the progress of the project as well as bring all parties together regularly to discuss issues encountered in the field. Additionally, safety concerns, the status of all submittals, RFI, ASI and Proposal Requests are reviewed and discussed for approval or rejection. The construction phase schedule is also thoroughly reviewed with the team to track milestone dates and upcoming task items. Our Project Managers and Superintendents monitor the critical path schedule to evaluate required adjustments in manpower when necessary. At each weekly Superintendent Meeting a ten day look ahead is presented to properly plan for the upcoming work. During Monthly Management Meetings the overall schedule as well as a thirty day look ahead are presented. Manpower adjustments, overtime and material delivery changes are discussed to meet the upcoming deadlines. The ability to forecast the impact of a delay provides an opportunity to take appropriate corrective action to regain the baseline schedule. In the event of any variance, Codell will take aggressive action to prevent delays whether by supplementing the workforce of a subcontractor or changing vendors to obtain materials in a timely fashion.

PROJECT APPROACH

Monthly Management Meetings provide the opportunity for the owner and Codell to evaluate the work completed each billing period. Each month detailed progress payment reports including contract status, purchase order balances, retainage withheld and contingency tracking are prepared and accompany the pay packet submitted for approval. This accurate tracking allows for opportunity to invest the construction funds during the project based upon a draw schedule that Codell will prepare during the preconstruction phase.

As the construction phase of the project nears its conclusion, our Superintendent and Project Manager work together to expedite an easy transition to occupancy of the new spaces. All utility final inspections, special inspection certification and occupancy permits will be obtained prior to the move in date. Additionally, owner training on all building systems will take place prior to occupancy. Hard and electronic copies of all record drawings, final inspections, permits, warranties and Operations & Maintenance manuals will be delivered to facility personnel following review by the design team. These documents are also stored electronically within Codell's project management software. All financial close out documentation including release of liens and surety approval for final payment as well as certification of punch list completion are obtained prior to request for final payment.



QUALITY CONTROL

Quality workmanship is demanded on all Codell projects. As your Construction Manager it is our responsibility to prevent and correct any deficiencies in the work. Our Superintendent and Project Manager will implement and maintain a quality control program from Notice of Award to Final Completion. Any deviation from the plans and specifications or any unacceptable work are noted in a deviation log to formally document all issues requiring corrective measures. This continuous report is used in the Monthly Management Meetings to address any outstanding issues needing resolution and includes:

- Verification that submittals and shop drawings are in accordance with the specifications
- Conducting pre-installation meetings for all definable features of work
- Verification of remedial work to correct deficiencies noted by Codell
- Verification of remedial work to correct deficiencies noted by WCWD
- Verification of remedial work to correct deficiencies noted by the special inspections agency
- Documentation of all inspection reports, materials tests and utility permits

Recent examples of the benefits of this report are the following:

1 An elementary school project recently completed includes non-load bearing masonry partition walls in the restrooms. Our Superintendent noted that many areas of two walls in adjoining boys/girls restrooms were not uniform in appearance and noted this deficiency in the report. At the following Monthly Management Meeting the Project Manager reviewed the situation and directed the masonry contractor to tooth out the block that was unacceptable and replace with new masonry units. This provided a perfectly plumb and true wall to receive finish paint at no cost to the owner.

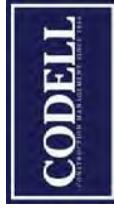
2 The lack of manpower the masonry contractor could provide on a recent office building project created a delay by preventing structural steel from continuing as scheduled. Codell notified the contractor and their bonding company in writing of the delay immediately. When the contractor's efforts to resolve the issue were unacceptable, Codell, per the terms of the contract, supplemented the workforce of the masonry contractor with two additional masonry companies to regain the time lost to the delay of the original contractor.

3 During quarry tile installation in a commercial kitchen our Project Manager noted that the thin set mortar the contractor used left varying high spots resulting in a finished floor with some tile that were slightly uneven. The contractor was instructed to remove the entire floor, re-prep and reinstall new quarry tile with a perfectly level floor with no trip hazards for the employees.

Codell takes pride in our quality of work, and we find that careful planning during design and a strong quality control program throughout construction delivers a project with the highest standard of quality. It is our experience that Weekly Superintendent meetings held on site with the foreman of each trade contractor are essential to provide quality work. These meetings coordinate the schedules of the various trade contractors and provide proper material installation. Additionally, all trades affected by new work are required to attend pre-installation meetings to ensure all building components comply with the specifications. These meetings offer an opportunity to resolve any trade conflicts or design issues and are the best opportunity to discuss potential project delays before they impact the progress of the job.

PROJECT APPROACH - PROJECT SCHEDULE

| ID | Task Name | Duration | Start | Finish | 2019 | 2024 | 2024 | 2029 |
|----|--|----------|--------------|--------------|------|------|------|------|
| 1 | Schematic/Design Development Phase | 75 days | Mon 4/1/24 | Fri 7/12/24 | | | | |
| 2 | PreConstruction Phase Schedule Prepared | 10 days | Mon 4/1/24 | Fri 4/12/24 | | | | |
| 3 | Initial Programming Discussions with WCWD | 40 days | Mon 4/1/24 | Fri 5/24/24 | | | | |
| 4 | Design Development Documents Completed | 0 days | Fri 6/28/24 | | | | | |
| 5 | Initial Constructability Review Prepared | 0 days | Fri 7/12/24 | | | | | |
| 6 | Value Engineering Report Prepared | 0 days | Fri 7/12/24 | | | | | |
| 7 | Initial Cost Estimate Prepared | 0 days | Fri 7/12/24 | | | | | |
| 8 | Construction Document Phase | 40 days | Fri 8/9/24 | Fri 10/4/24 | | | | |
| 9 | Construction Documents Completed | 0 days | Fri 8/9/24 | Fri 8/9/24 | | | | |
| 10 | Final Constructability Report Prepared | 0 days | Fri 8/23/24 | Fri 8/23/24 | | | | |
| 11 | Final Cost Estimate Prepared | 0 days | Fri 8/23/24 | Fri 8/23/24 | | | | |
| 12 | Construction Phase Schedule Prepared for Bid Documents | 15 days | Mon 8/12/24 | Fri 8/30/24 | | | | |
| 13 | Creation of Bidders List | 5 days | Mon 8/12/24 | Fri 8/16/24 | | | | |
| 14 | Bid Package Preparation | 15 days | Mon 8/12/24 | Fri 8/30/24 | | | | |
| 15 | Advertisement & Bidder Recruitment | 20 days | Mon 9/2/24 | Fri 9/27/24 | | | | |
| 16 | Bid Opening | 0 days | Fri 9/27/24 | | | | | |
| 17 | Evaluation of Bids | 5 days | Mon 9/30/24 | Fri 10/4/24 | | | | |
| 18 | Preparation of GMP | 0 days | Fri 10/4/24 | Fri 10/4/24 | | | | |
| 19 | Construction & Warranty Phase | 580 days | Mon 10/7/24 | Fri 12/25/26 | | | | |
| 20 | Mobilization | 5 days | Mon 10/7/24 | Fri 10/11/24 | | | | |
| 21 | Foundation Completion | 0 days | Fri 11/29/24 | Fri 11/29/24 | | | | |
| 22 | Structure Erection | 0 days | Fri 2/21/25 | Fri 2/21/25 | | | | |
| 23 | Building Dried In | 0 days | Fri 5/16/25 | Fri 5/16/25 | | | | |
| 24 | Permanent Power | 0 days | Fri 7/11/25 | Fri 7/11/25 | | | | |
| 25 | Conditioned Air | 0 days | Fri 9/5/25 | Fri 9/5/25 | | | | |
| 26 | Substantial Completion | 0 days | Fri 11/28/25 | Fri 11/28/25 | | | | |
| 27 | Punch List & Close Out | 20 days | Mon 12/1/25 | Fri 12/26/25 | | | | |
| 28 | Final Completion | 0 days | Fri 12/26/25 | Fri 12/26/25 | | | | |
| 29 | Warranty Period | 260 days | Mon 12/29/25 | Fri 12/25/26 | | | | |



WCWD ADMINISTRATION & OPERATIONS COMPLEX



AIA® Document A305® – 2020

Contractor's Qualification Statement

THE PARTIES SHOULD EXECUTE A SEPARATE CONFIDENTIALITY AGREEMENT IF THEY INTEND FOR ANY OF THE INFORMATION IN THIS A305-2020 TO BE HELD CONFIDENTIAL.

SUBMITTED BY:

(Organization name and address.)
Codell Construction Company
4475 Rockwell Road
Winchester, KY 40391

SUBMITTED TO:

(Organization name and address.)
Warren County Water District
523 US Hwy 31W Bypass
Bowling Green, KY 42101

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

TYPE OF WORK TYPICALLY PERFORMED

(Indicate the type of work your organization typically performs, such as general contracting, construction manager as constructor services, HVAC contracting, electrical contracting, plumbing contracting, or other.)
Design Build Services

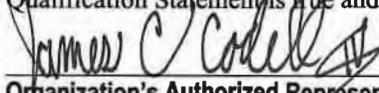
THIS CONTRACTOR'S QUALIFICATION STATEMENT INCLUDES THE FOLLOWING:
(Check all that apply.)

- Exhibit A – General Information
- Exhibit B – Financial and Performance Information
- Exhibit C – Project-Specific Information
- Exhibit D – Past Project Experience
- Exhibit E – Past Project Experience (Continued)

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

CONTRACTOR CERTIFICATION

The undersigned certifies under oath that the information provided in this Contractor's Qualification Statement is true and sufficiently complete so as not to be misleading.


Organization's Authorized Representative
Signature

3.4.2024

Date

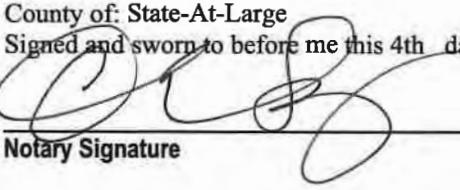
James C. Codell, IV, President
Printed Name and Title

NOTARY

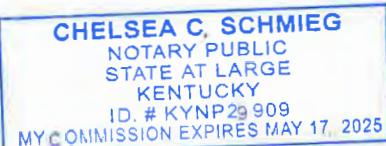
State of: KY

County of: State-At-Large

Signed and sworn to before me this 4th day of March 2024


Notary Signature

My commission expires: 5-17-2025





AIA® Document A305® – 2020 Exhibit A

General Information

This Exhibit is part of the Contractor's Qualification Statement, submitted by Codell Construction Company and dated the 4th day of March in the year 2024
(In words, indicate day, month and year.)

§ A.1 ORGANIZATION

§ A.1.1 Name and Location

§ A.1.1.1 Identify the full legal name of your organization.

Codell Construction Company

§ A.1.1.2 List all other names under which your organization currently does business and, for each name, identify jurisdictions in which it is registered to do business under that trade name.

N/A

§ A.1.1.3 List all prior names under which your organization has operated and, for each name, indicate the date range and jurisdiction in which it was used.

N/A

§ A.1.1.4 Identify the address of your organization's principal place of business and list all office locations out of which your organization conducts business. If your organization has multiple offices, you may attach an exhibit or refer to a website.

4475 Rockwell Road
Winchester, KY 40391

§ A.1.2 Legal Status

§ A.1.2.1 Identify the legal status under which your organization does business, such as sole proprietorship, partnership, corporation, limited liability corporation, joint venture, or other.

Corporation

.1 If your organization is a corporation, identify the state in which it is incorporated, the date of incorporation, and its four highest-ranking corporate officers and their titles, as applicable.

State of Incorporation : Kentucky

Date of Incorporation : 1917

James C. Codell, IV : President

VP of Finance & Administration : Patrick R. Codell

VP of Operations : John H. Codell

Corporate Secretary : Frances L. Jones

.2 If your organization is a partnership, identify its partners and its date of organization.

N/A

.3 If your organization is individually owned, identify its owner and date of organization.
N/A

.4 If the form of your organization is other than those listed above, describe it and identify its individual leaders:
N/A

§ A.1.2.2 Does your organization own, in whole or in part, any other construction-related businesses? If so, identify and describe those businesses and specify percentage of ownership.

N/A

§ A.1.3 Other Information

§ A.1.3.1 How many years has your organization been in business?

116 years

§ A.1.3.2 How many full-time employees work for your organization?

45

§ A.1.3.3 List your North American Industry Classification System (NAICS) codes and titles. Specify which is your primary NAICS code.

Commercial and Institutional Building Construction : 236220

§ A.1.3.4 Indicate whether your organization is certified as a governmentally recognized special business class, such as a minority business enterprise, woman business enterprise, service disabled veteran owned small business, woman owned small business, small business in a HUBZone, or a small disadvantaged business in the 8(a) Business Development Program. For each, identify the certifying authority and indicate jurisdictions to which such certification applies.

N/A

§ A.2 EXPERIENCE

§ A.2.1 Complete Exhibit D to describe up to four projects, either completed or in progress, that are representative of your organization's experience and capabilities.

§ A.2.2 State your organization's total dollar value of work currently under contract.

\$740,000,000 (Value of Construction for Projects under contract – Codell acts as CM as Advisor on majority of projects, meaning we are only required to bond the portion of the contract attributable to our fee) Projects are in various stages of design/preconstruction, construction phase, and closeout.

§ A.2.3 Of the amount stated in Section A.2.2, state the dollar value of work that remains to be completed:

615,000,000 (Value of Construction for Projects under contract – Codell acts as CM as Advisor on majority of projects, meaning we are only required to bond the portion of the contract attributable to our fee) Projects are in various stages of design/preconstruction, construction phase, and closeout.

§ A.2.4 State your organization's average annual dollar value of construction work performed during the last five years.

124,161,723.37

§ A.3 CAPABILITIES

§ A.3.1 List the categories of work that your organization typically self-performs.

N/A

§ A.3.2 Identify qualities, accreditations, services, skills, or personnel that you believe differentiate your organization from others.

Over the past 30 years, Codell Construction Company has become one of the leading Construction Management firms in Kentucky. Codell's highly experienced and knowledgeable staff have delivered Construction Management, Construction Management At-Risk, Design-Build, and Construction Monitoring services for projects ranging in budget from \$500,000 to \$150,000,000. From preconstruction through the completion of a project, Codell participates as a responsible, cooperative, and contributing member of the design and construction team. Codell's mission is to deliver successful projects on time, within budget, and in a quality manner.

§ A.3.3 Does your organization provide design collaboration or pre-construction services? If so, describe those services.

During the Pre-Construction phase, Codell's goal is to become familiar with the Owner's vision and expectations and offer its construction expertise through the evaluation of design, preparation of cost estimates, development of the project schedule, breakdown of the project specifications, solicitation of bidders, conduction of the bid opening, and recommendations for contractor selection.

§ A.3.4 Does your organization use building information modeling (BIM)? If so, describe how your organization uses BIM and identify BIM software that your organization regularly uses.

When building information modeling (BIM) is requested by the Client, Codell will utilize BIM modeling during the design and construction phases.

§ A.3.5 Does your organization use a project management information system? If so, identify that system.

Codell utilizes Trimble Project Sight for all project documentation, file sharing, and communication.

§ A.4 REFERENCES

§ A.4.1 Identify three client references:

(Insert name, organization, and contact information)

Kirby Smith, Superintendent
Campbellsville Independent Schools - Campbellsville, KY
270.465.4162

Dr. Robbie Fletcher, Superintendent
Lawrence County Board of Education - Louisa, KY
606 638 9671

Jamie Mosley
Laurel County Jailer – Laurel County Correctional Center – London, KY
606.878.9431

§ A4.2 Identify three architect references:

**§ A.4.2 Identify three architect references.
(Insert name, organization, and contact information)**

Ronald M. Johnson
R.M. Johnson Engineering, Inc.
[REDACTED]

606.785.5926

Jack Willard
McGill Smith Punshon, Inc.
[REDACTED]

513.759.3207

§ A.4.3 Identify one bank reference:
(Insert name, organization, and contact information)

Andy Jarvis
Community Trust Bank
859.389.5353

§ A.4.4 Identify three subcontractor or other trade references:
(Insert name, organization, and contact information)

Ryan Young
Carpet Decorators
[REDACTED]

859.338.1462

Buddy Coe
Bennett's Contracting, Inc.
[REDACTED]

270.566.4075

Matt Poole
Brown Sprinkler Corporation
[REDACTED]

859.808.0658


AIA® Document A305® – 2020 Exhibit B
Financial and Performance Information

This Exhibit is part of the Contractor's Qualification Statement, submitted by Codell Construction Company and dated the 4th day of March in the year 2024
(In words, indicate day, month and year.)

§ B.1 FINANCIAL
§ B.1.1 Federal tax identification number:
§ B.1.2 Not required for this RFP.

Financial statements for the last three years from Codell Construction Company are available upon request.

§ B.1.3 Has your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, been the subject of any bankruptcy proceeding within the last ten years?

No.

§ B.1.4 Identify your organization's preferred credit rating agency and identification information.

(Identify rating agency, such as Dun and Bradstreet or Equifax, and insert your organization's identification number or other method of searching your organization's credit rating with such agency.)

Dun and Bradstreet - #006946230

§ B.2 DISPUTES AND DISCIPLINARY ACTIONS
§ B.2.1 Are there any pending or outstanding judgments, arbitration proceedings, bond claims, or lawsuits against your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, or any of the individuals listed in Exhibit A, Section 1.2, in which the amount in dispute is more than \$75,000?
(If the answer is yes, provide an explanation.)

No.

§ B.2.2 In the last five years has your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management:

(If the answer to any of the questions below is yes, provide an explanation.)

.1 failed to complete work awarded to it?

No.

.2 been terminated for any reason except for an owners' convenience?

No.

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

CM QUALIFICATIONS A305-2020

.3 had any judgments, settlements, or awards pertaining to a construction project in which your organization was responsible for more than \$75,000?

| No.

.4 filed any lawsuits or requested arbitration regarding a construction project?

| No.

§ B.2.3 In the last five years, has your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management; or any of the individuals listed in Exhibit A Section 1.2:
(If the answer to any of the questions below is yes, provide an explanation.)

.1 been convicted of, or indicted for, a business-related crime?

| No.

.2 had any business or professional license subjected to disciplinary action?

| No.

.3 been penalized or fined by a state or federal environmental agency?

| No.


AIA® Document A305® – 2020 Exhibit C

Project Specific Information

This Exhibit is part of the Contractor's Qualification Statement, submitted by Codell Construction Company and dated the 4th day of March in the year 2024
(In words, indicate day, month and year.)

PROJECT:

(Name and location or address.)

WCWD Administration & Operations Complex
 Russellville Road, Bowling Green, KY

CONTRACTOR'S PROJECT OFFICE:

(Identify the office out of which the contractor proposes to perform the work for the Project.)

4475 Rockwell Road
 Winchester, KY 40391

TYPE OF WORK SOUGHT

(Indicate the type of work you are seeking for this Project, such as general contracting, construction manager as constructor, design-build, HVAC subcontracting, electrical subcontracting, plumbing subcontracting, etc.)

Design-Build Services

CONFLICT OF INTEREST

Describe any conflict of interest your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, or any of the individuals listed in Exhibit A Section 1.2, may have regarding this Project.

Codell Construction Company does not have any conflict of interest regarding this project.

§ C.1 PERFORMANCE OF THE WORK

§ C.1.1 When was the Contractor's Project Office established?

Codell Construction established its headquarters in Winchester, KY in 1917. The current location of 4475 Rockwell Road, Winchester, KY was established in 2002.

§ C.1.2 How many full-time field and office staff are respectively employed at the Contractor's Project Office?

45

§ C.1.3 List the business license and contractor license or registration numbers for the Contractor's Project Office that pertain to the Project.

Independent Construction Manager
 Kentucky : General Contractor

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

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CM QUALIFICATIONS A305-2020

§ C.1.4 Identify key personnel from your organization who will be meaningfully involved with work on this Project and indicate (1) their position on the Project team, (2) their office location, (3) their expertise and experience, and (4) projects similar to the Project on which they have worked.

The Project Manager and On-Site Superintendent shall be Craig Music and Heath Preston

§ C.1.5 Identify portions of work that you intend to self-perform on this Project.

Codell will not self-perform any portion of the work for this project. We will employ Subcontractors to perform the work.

§ C.1.6 To the extent known, list the subcontractors you intend to use for major portions of work on the Project.

. A listing of Subcontractors intended for use on the Project will be provided upon request.

§ C.2 EXPERIENCE RELATED TO THE PROJECT

§ C.2.1 Complete Exhibit D to describe up to four projects performed by the Contractor's Project Office, either completed or in progress, that are relevant to this Project, such as projects in a similar geographic area or of similar project type. If you have already completed Exhibit D, but want to provide further examples of projects that are relevant to this Project, you may complete Exhibit E.

§ C.2.2 State the total dollar value of work currently under contract at the Contractor's Project Office:

\$740,000,000 (Value of Construction for Projects under contract – Codell acts as CM as Advisor on majority of projects, meaning we are only required to bond the portion of the contract attributable to our fee) Projects are in various stages of design/preconstruction, construction phase, and closeout.

§ C.2.3 Of the amount stated in Section C.2.2, state the dollar value of work that remains to be completed:

\$615,000,000 (Value of Construction for Projects under contract – Codell acts as CM as Advisor on majority of projects, meaning we are only required to bond the portion of the contract attributable to our fee) Projects are in various stages of design/preconstruction, construction phase, and closeout.

§ C.2.4 State the average annual dollar value of construction work performed by the Contractor's Project Office during the last five years.

124,161,723.37

§ C.2.5 List the total number of projects the Contractor's Project Office has completed in the last five years and state the dollar value of the largest contract the Contractor's Project Office has completed during that time.

82; largest value of construction for contract completed in the last five years : \$31,000,000.00

§ C.3 SAFETY PROGRAM AND RECORD

§ C.3.1 Does the Contractor's Project Office have a written safety program?

Yes.

§ C.3.2 List all safety-related citations and penalties the Contractor's Project Office has received in the last three years.

Codell Construction has not received any citations or penalties in the last three years.

§ C.3.3 Attach the Contractor's Project Office's OSHA 300a Summary of Work-Related Injuries and Illnesses form for the last three years.

§ C.3.4 Attach a copy of your insurance agent's verification letter for your organization's current workers' compensation experience modification rate and rates for the last three years.

§ C.4 INSURANCE

§ C.4.1 Attach current certificates of insurance for your commercial general liability policy, umbrella insurance policy, and professional liability insurance policy, if any. Identify deductibles or self-insured retentions for your commercial general liability policy.

§ C.4.2 If requested, will your organization be able to provide property insurance for the Project written on a builder's risk "all-risks" completed value or equivalent policy form and sufficient to cover the total value of the entire Project on a replacement cost basis?

In accordance with the AIA A141-2014 Exhibit B Article B.3, the Owner shall purchase and maintain, in a company or companies lawfully authorized to do business in the jurisdiction where the Project is located, property insurance written on a builder's risk "all-risk" or equivalent policy form in the amount of the initial Contract Sum, plus the value of subsequent Modifications and cost of materials supplied or installed by others, comprising the total value for the entire Project at the site on a replacement cost basis without optional deductibles.

Codell will assist the Owner in obtaining builder's risk insurance.

If requested, Codell will be able to obtain and provide property insurance for the Project written on a builder's risk "all-risks" completed value or equivalent policy form and sufficient to cover the total value of the entire Project on a replacement cost basis; the cost of such insurance would be billed as a reimbursable to the Owner.

§ C.4.3 Does your commercial general liability policy contain any exclusions or restrictions of coverage that are prohibited in AIA Document A101-2017, Exhibit A, Insurance A.3.2.2.2? If so, identify.

Codell Construction's commercial general liability policy does not contain any exclusions or restrictions of coverage that are prohibited in AIA Document A101-2017, Exhibit A, Insurance A. 3.2.2.2.

§ C.5 SURETY

§ C.5.1 If requested, will your organization be able to provide a performance and payment bond for this Project?

Yes.

§ C.5.2 Surety company name:

Fidelity and Deposit Company of Maryland
1299 Zurich Way
Schaumburg, IL 60196

§ C.5.3 Surety agent name and contact information:

Jeff McIntosh
Energy Insurance
3008 Atkinson Avenue
Lexington, KY 40509
859.543.3005

§ C.5.4 Total bonding capacity:

Single Limit of \$30,000,000.00
Program Limit of \$100,000,000.00

§ C.5.5 Available bonding capacity as of the date of this qualification statement:

\$75,000,000.00


AIA® Document A305® – 2020 Exhibit D
Contractor's Past Project Experience

| | 1 | 2 | 3 | 4 |
|--------------------------------|--|--|--|--|
| PROJECT NAME | Ecofibre, USA | Hardinsburg Elementary School | Breckinridge Area Technology Center | Christian County Public Safety Facility |
| PROJECT LOCATION | Georgetown, KY | Breckinridge County, KY | Breckinridge County, KY | Christian County, KY |
| PROJECT TYPE | New Construction | New Construction | Addition & Renovation | New Construction |
| OWNER | Ecofibre Limited | Breckinridge County Board of Education | Breckinridge County Board of Education | Christian County Fiscal Court |
| ARCHITECT | JRA Architects | Sherman Carter Barnhart | Sherman Carter Barnhart | JRA Architects |
| CONTRACTOR'S PROJECT EXECUTIVE | James C. Codell, IV |
| KEY PERSONNEL (include titles) | Kenny Davis, Project Manager Michael Francis, Superintendent Teresa Carpenter, Project Accountant/ Contract Administrator | John Hagan Codell, Project Manager Norm Leigh, Superintendent Teresa Carpenter, Project Accountant/ Contract Administrator | John Hagan Codell, Project Manager David Wiltshire, Superintendent Teresa Carpenter, Project Accountant/ Contract Administrator | Matt Mills, Project Manager David Welker, Superintendent Teresa Carpenter, Project Accountant/ Contract Administrator |
| PROJECT DETAILS | Contract Amount \$11,165,608 Completion Date 2.11.21 % Self-Performed Work 0% | Contract Amount \$15,053,809.00 Completion Date April 2019 % Self-Performed Work 0% | Contract Amount \$5,015,390 Completion Date July 2020 % Self-Performed Work 0% | Contract Amount \$6,695,320 Completion Date April 2019 % Self-Performed Work 0% |
| PROJECT DELIVERY METHOD | <input type="checkbox"/> Design-bid-build <input type="checkbox"/> Design-build <input checked="" type="checkbox"/> CM constructor <input type="checkbox"/> CM advisor <input type="checkbox"/> Other: | <input type="checkbox"/> Design-bid-build <input type="checkbox"/> Design-build <input type="checkbox"/> CM constructor <input checked="" type="checkbox"/> CM advisor <input type="checkbox"/> Other: | <input type="checkbox"/> Design-bid-build <input type="checkbox"/> Design-build <input type="checkbox"/> CM constructor <input checked="" type="checkbox"/> CM advisor <input type="checkbox"/> Other: | <input type="checkbox"/> Design-bid-build <input type="checkbox"/> Design-build <input type="checkbox"/> CM constructor <input checked="" type="checkbox"/> CM advisor <input type="checkbox"/> Other: |
| SUSTAINABILITY CERTIFICATIONS | Leed Platinum | N/A | N/A | N/A |


AIA® Document A305® – 2020 Exhibit E
Contractor's Past Project Experience, Continued

| | 1 | 2 | 3 | 4 |
|--------------------------------|--|--|--|--|
| PROJECT NAME | Bardstown Elementary School | South Central Kentucky Community & Technical College | Grayson County Detention Center | Allen County Judicial Center |
| PROJECT LOCATION | Bardstown, KY | Bowling Green, KY | Leitchfield, KY | Scottsville, KY |
| PROJECT TYPE | New Construction | New Construction | Expansion | New Construction |
| OWNER | Bardstown Independent Board of Education | Commonwealth of Kentucky | Grayson County Fiscal Court | Allen County Fiscal Court |
| ARCHITECT | Sherman Carter Barnhart | Stengel Hill Architecture | DLZ Corporation | Sherman Carter Barnhart |
| CONTRACTOR'S PROJECT EXECUTIVE | James C. Codell, IV |
| KEY PERSONNEL (include titles) | John Hagan Codell, Project manager Mike Francis, Superintendent Teresa Carpenter, Project Accountant/Contract Administrator | Kenny Davis, Project Manager Bill Bridges, Superintendent Teresa Carpenter, Project Accountant/ Contract Administrator | Travis Curry, Project Manager Bill Cobb, Superintendent Teresa Carpenter, Project Accountant/ Contract Administrator | Richard Mitchell, Project Manager Justin Clark, Superintendent Teresa Carpenter, Project Accountant |
| PROJECT DETAILS | Contract Amount \$19,481,500.39 Completion Date 08.09.2022 % Self-Performed Work 0% | Contract Amount \$16,648,656 Completion Date July 2018 % Self-Performed Work 0% | Contract Amount 13,007,265.23 Completion Date April 2021 % Self-Performed Work 0% | Contract Amount 10,382,014.13 Completion Date September 2012 % Self-Performed Work 0 |
| PROJECT DELIVERY METHOD | <input type="checkbox"/> Design-bid-build <input type="checkbox"/> Design-build <input type="checkbox"/> CM constructor <input checked="" type="checkbox"/> CM advisor <input type="checkbox"/> Other: | <input type="checkbox"/> Design-bid-build <input type="checkbox"/> Design-build <input checked="" type="checkbox"/> CM constructor <input type="checkbox"/> CM advisor <input type="checkbox"/> Other: | <input type="checkbox"/> Design-bid-build <input type="checkbox"/> Design-build <input type="checkbox"/> CM constructor <input checked="" type="checkbox"/> CM advisor <input type="checkbox"/> Other: | <input type="checkbox"/> Design-bid-build <input type="checkbox"/> Design-build <input checked="" type="checkbox"/> CM constructor <input type="checkbox"/> CM advisor <input type="checkbox"/> Other: |
| SUSTAINABILITY CERTIFICATIONS | N/A | N/A | N/A | N/A |

A/E QUALIFICATIONS B305-2021



AIA®

Document B305® – 2021

Architect's Qualification Statement

THE PARTIES SHOULD EXECUTE A SEPARATE CONFIDENTIALITY AGREEMENT IF THEY INTEND FOR ANY OF THE INFORMATION IN THIS B305-2021 TO BE HELD CONFIDENTIAL.

SUBMITTED TO:

(Insert organization name and address.)

Warren County Water District
523 US Hwy 31W Bypass
Bowling Green, KY 42101

PROJECT:

(Insert the name and address of the Project.)

WCWD Administration & Operations Complex

§ 1 FIRM INFORMATION

§ 1.1 Identify the full legal name of your firm.

Spurr Architecture, PLLC

§ 1.2 Identify the address of your firm's principal place of business and list all office locations out of which your firm conducts business. If your firm has multiple offices, you may attach an exhibit or refer to a website.

415 E. 14th Street / Hopkinsville, KY 42240

§ 1.3 Identify the office out of which your firm proposes to perform services for the Project.

415 E. 14th Street / Hopkinsville, KY 42240

§ 1.4 Primary contact:

(Insert name, title, phone number, and email address.)

Chris D. Spurr, AIA, NCARB
270-632-1540

§ 1.5 Firm Website:

www.spurrarch.com

§ 1.6 General Statement of Qualifications.

(Briefly describe your firm's qualifications, such as your design philosophy or firm mission, and how those qualifications apply to the Project. Please limit your response to 200 words or less.)

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

§ 1.7 Identify the legal status under which your firm does business, such as sole proprietorship, partnership, corporation, joint venture, or other.

- .1 If your firm is a sole proprietorship, identify its owner and date of organization.
SPURR ARCHITECTURE, PLLC
Chris D. Spurr
12/21/17
- .2 If your firm is a partnership, identify the type, its partners, and its date of organization.
- .3 If your firm is a corporation, identify the type, the state in which it is incorporated, the date of incorporation, and its four highest-ranking corporate officers and their titles, as applicable.
- .4 If your firm's legal status is other than those listed above, describe it and identify its individual leaders.

§ 1.8 Identify the number of years your firm has been in business and any other significant information pertaining to your firm's history.

Spurr Architecture, PLLC has been in business since December of 2017 with employees having over 20 years in the field of Architecture in Kentucky and adjoining states.

§ 1.9 How many full-time employees work for your firm?

2 Full time
2 Part time

- .1 If your firm has multiple offices, how many total full-time employees work in the primary office from which services will be performed on the Project?

§ 1.10 How many full-time registered architects work for your firm?

1 - Architect

- .1 If your firm has multiple offices, how many total full-time registered architects work in the primary office from which services will be performed on the Project?

§ 1.11 Identify relevant honors and awards your firm has received.

(Please limit your response to five honors and awards and a brief description of each in the prompt below. You may attach materials or a brochure to supplement the information provided below.)

§ 1.12 Describe your firm's professional and civic involvement.

- Member of the American Institute of Architects
- Member of the National Council of Architectural Registration Boards
- Hopkinsville Historic Preservation Commission
- Hopkinsville Code of Ordinance Enforcement Board
- Hopkinsville Code Appeal Board

§ 1.13 Indicate whether your firm is certified as a governmentally recognized special business class, such as a minority business enterprise, woman business enterprise, service-disabled veteran owned small business, or a small disadvantaged business. For each, identify the certifying authority and indicate jurisdictions to which such certification applies.

No

§ 1.14 Does your firm currently carry professional liability insurance?
(Insert yes or no.)

Yes

§ 1.15 Are there any pending or outstanding judgments, arbitration proceedings, or lawsuits against your firm, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, in which the amount in dispute is more than \$75,000?

(If the answer is yes, provide an explanation.)

No

§ 1.16 In the last five years, has your firm, its parent, or a subsidiary, affiliate, or other entity having common ownership or management; (1) failed to complete services awarded to it; (2) been terminated for any reason except for an owner's convenience; (3) had any judgments, settlements, or awards against it pertaining to professional services resulting in payment of sums in excess of \$75,000 or (4) filed any lawsuits or requested arbitration regarding a construction project or design services, (5) been convicted of, or indicted for, a business-related crime, or (6) had any business or professional license subjected to disciplinary action that resulted in a suspension or revocation of a license?

(If the answer to any of the above is yes, provide an explanation.)

No

§ 2 CAPABILITIES

§ 2.1 Identify design services that your firm is capable of providing, such as programming; interior design; furniture, furnishings, and equipment design and selection; master planning; regional or urban planning; or historic preservation.

SPURR ARCHITECTURE, PLLC can provide Programming, Master planning, BIM informaiton Modeling, Interior Design, FFE, Historic Preservation.

§ 2.2 Identify other design disciplines that your firm is capable of providing, such as structural engineering, mechanical engineering, electrical engineering, landscape architecture, facility management, or commissioning.

All of the above disciplines are perfomed by sub-consultants under Spurr Architecture.

§ 2.3 Describe your firm's experience with sustainable design, including areas of expertise and certifications achieved on past projects.

Material and Fixture selections to assure environmental and energy efficiency. LEED AP

§ 2.4 Does your firm use building information modeling (BIM)? If so, describe how your firm uses BIM and identify BIM software that your firm regularly uses.

Yes Spurr Architecture utilizes Revit 2024 for all projects to ensure a cohesive deisgn with all disciplines and assurance of owner's understanding of the structure, finishes and massing of the building.

§ 2.5 List other software programs, in addition to those identified in Section 2.4 that your firm uses in the design process.

Autodesk AutoCad
Photoshop
Enscape

Adobe Acrobat

§ 2.6 Briefly describe your firm's approach to quality management.

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User Notes:

(1702392435)

A/E QUALIFICATIONS B305-2021 - SPURR ARCHITECTURE

All plans go through a multi step process and checklist for review and coordination in house and with our sub-consultants to assure all aspects of the project have been accounted for.

§ 2.7 Identify additional accreditations, services, skills, or personnel that you believe differentiate your firm.

§ 3 PROJECT DESIGN TEAM

§ 3.1 List design disciplines your firm will provide for the Project using its own employees.

Architecture/ Life Safety

§ 3.2 List design disciplines your firm will provide for the Project using consultants.

Performed under Spurr Architecture as sub-consultants
Structural / MEP

§ 4 PROJECT PERSONNEL

§ 4.1 Identify the licensed professional and registration number under which architectural services will be performed on the Project.

Chris D. Spurr, AIA, NCARB - #7864

§ 4.2 List key personnel from your firm who will be meaningfully involved in providing professional services on this Project. Include each person's position on the Project team, office location, proposed role, and experience on similar projects.

Chris D. Spurr, AIA, NCARB - Architect
Neil Silvy - Project Manager

§ 5 REFERENCES

§ 5.1 Identify three client references:

(Insert name, organization, project name(s), and contact information.)

| | | |
|--|---|---|
| Walter Cummings Treasurer Christian County 270-887-4103 | Steve Futrell Fire Chief Hopkinsville Fire Department 270-890-1400 | Kent Green Director of Buildings and Grounds Fulton Independent Schools 270-472-1553 |
|--|---|---|

| |
|---|
| Mason Barnes Judge Executive Simpson County 270-586-7184 |
|---|

§ 5.2 Identify three contractor references:

(Insert name, organization, project name(s), and contact information.)

Stewart Richey Construction - Scott Holt - sholt@stewartrichey.com - 270-842-5184
Sunbelt Construction - Quintin Littrell - qlittrell@sunbeltdconstructioninc.com - 270-781-2859
AllState Building Solutions - Kris Scott - kscott@allstatehvacinc.com - 859-335-9129 x 102

§ 6 REPRESENTATIVE PROJECTS

List five of your firm's projects below, either completed or in progress, that are representative of your firm's experience and capabilities. If a Project is identified on page 1, include representative projects that are relevant to the Project. You may attach materials, such as photographs or renderings, to supplement the information provided below.

Representative Project #1

Project Name: Hopkinsville Fire Station #5

Owner: The City of Hopkinsville

Brief Description: Addition and renovations to an existing 31,600sf facility to house offices/ living quarters/ training rooms and support spaces. with a new new 6,100sf apparatus bay and storm shelter.

Project Delivery Method: Design/Bid/Build

Size: 37,000sf

Construction Cost: \$8,000,000 - \$10,000,000

Completion Date: [2025](#)

Contractor/Construction Manager: [TBD](#)

Representative Project #2

Project Name: [Springhill Development](#)

Owner: [Tres Sterret](#)

Brief Description: [New construction of an 11,200sf office building housing insurance company, pharmacy etc. divided up into multi tenant spaces.](#)

Project Delivery Method: [Design Build](#)

Size: [11,200](#)

Construction Cost: [\\$3,000,000+](#)

Completion Date: [2020](#)

Contractor/Construction Manager: [Kentucky Building Systems](#)

Representative Project #3

Project Name: [Hopkinsville Fire and EMS Traning Center](#)

Owner: [The City of Hopkinsville](#)

Brief Description: [100% internal demolition of an existing 10,000sf police station to be converted into a new training center for the HFD and EMS. 10,000sf of Reroof/exterior masonry repairs/offices/conference rooms/classrooms/support spaces/storage.](#)
Project Delivery Method: [Design Bid Build](#)

Size: [10,000sf](#)

Construction Cost: [\\$1,500,000](#)

Completion Date: [2020](#)

Contractor/Construction Manager: [Eagle Construction](#)

Representative Project #4

Project Name: [Private Manufacturing Client](#)

Owner: [Private Manufacturing Client](#)

Brief Description: [A new 250,000sf manufacturing facility with 24,000sf of office/meeting/support and staffing areas. Dock areas/ grade doors and equiment layout for manufacturing area.](#)

Project Delivery Method: [Design Build](#)

Size: [250,000sf+](#)

Construction Cost: [\\$30,000,000 - \\$40,000,000](#)

Completion Date: [2025](#)

Contractor/Construction Manager: [N/A](#)

Representative Project #5

Project Name: [Simpson County New PVA/Clerks Office](#)

Owner: [Simpson County Fiscal Court](#)

Brief Description: [New two story office building to house the Simpson Co. PVA and Clerks offices and support spaces.](#)

Project Delivery Method: [Design Bid Build](#)

Size: [7,000 Square feet](#)

Construction Cost: [TBD](#)

Completion Date: [2025](#)

Contractor/Construction Manager: [TBD](#)

§ 7 ATTACHED DOCUMENTS AND ADDITIONAL INFORMATION

(If attachments are provided, list them here.)

- Firm Profile
- Projects 1-5

ARCHITECT'S REPRESENTATION

I hereby represent that, to the best of my knowledge, the information provided in this Architect's Qualification Statement is true and accurate as of the date below.


Signature

2.29.24

Date

[Chris Spurr - Architect](#)

Printed Name and Title



Architect's Qualification Statement

THE PARTIES SHOULD EXECUTE A SEPARATE CONFIDENTIALITY AGREEMENT IF THEY INTEND FOR ANY OF THE INFORMATION IN THIS B305-2021 TO BE HELD CONFIDENTIAL.

SUBMITTED TO:

(Insert organization name and address.)

Warren County Water District
523 US Hwy 31W Bypass
Bowling Green, KY 42101

PROJECT:

(Insert the name and address of the Project.)

WCWD Administration & Operations Complex

§ 1 FIRM INFORMATION

§ 1.1 Identify the full legal name of your firm.

DDS ENGINEERING, PLLC

§ 1.2 Identify the address of your firm's principal place of business and list all office locations out of which your firm conducts business. If your firm has multiple offices, you may attach an exhibit or refer to a website.

148 CHESTER COURT
BOWLING GREEN, KENTUCKY 42103

§ 1.3 Identify the office out of which your firm proposes to perform services for the Project.

148 CHESTER COURT
BOWLING GREEN, KENTUCKY 42103

§ 1.4 Primary contact:

(Insert name, title, phone number, and email address.)

DENNIS D. SMITH, PE, PLS
PRESIDENT AND CEO
(270) 843-2247

§ 1.5 Firm Website.

www.ddsengineering.com

§ 1.6 General Statement of Qualifications.

(Briefly describe your firm's qualifications, such as your design philosophy or firm mission, and how those qualifications apply to the Project. Please limit your response to 200 words or less.)

See Attached Supplemental Response

§ 1.7 Identify the legal status under which your firm does business, such as sole proprietorship, partnership, corporation, joint venture, or other.

Professional Limited Liability Corporation
Sole Owner is Dennis D. Smith, PE, PLS

- .1 If your firm is a sole proprietorship, identify its owner and date of organization.

KENTUCKY INCORPORATION, 10/01/2001.

CEO: DENNIS D. SMITH, CFO: SHARON H. SMITH

- .2 If your firm is a partnership, identify the type, its partners, and its date of organization.

N/A

- .3 If your firm is a corporation, identify the type, the state in which it is incorporated, the date of incorporation, and its four highest-ranking corporate officers and their titles, as applicable.

KENTUCKY INCORPORATION, 10/01/2001

CEO: DENNIS D. SMITH, PE, PLS, CFO: SHARON H. SMITH

- .4 If your firm's legal status is other than those listed above, describe it and identify its individual leaders.

N/A

§ 1.8 Identify the number of years your firm has been in business and any other significant information pertaining to your firm's history.

51 YEARS

§ 1.9 How many full-time employees work for your firm?

14

- .1 If your firm has multiple offices, how many total full-time employees work in the primary office from which services will be performed on the Project?

N/A

§ 1.10 How many full-time registered architects work for your firm?

N/A

- .1 If your firm has multiple offices, how many total full-time registered architects work in the primary office from which services will be performed on the Project?

N/A

§ 1.11 Identify relevant honors and awards your firm has received.

(Please limit your response to five honors and awards and a brief description of each in the prompt below. You may attach materials or a brochure to supplement the information provided below.)

See Attached Supplemental Response

§ 1.12 Describe your firm's professional and civic involvement.

See Attached Supplemental Response

§ 1.13 Indicate whether your firm is certified as a governmentally recognized special business class, such as a minority business enterprise, woman business enterprise, service-disabled veteran owned small business, or a small disadvantaged business. For each, identify the certifying authority and indicate jurisdictions to which such certification applies.

SAM.GOV small business, certified by SAM.GOV for United States.

§ 1.14 Does your firm currently carry professional liability insurance?
(Insert yes or no.)

Yes

§ 1.15 Are there any pending or outstanding judgments, arbitration proceedings, or lawsuits against your firm, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, in which the amount in dispute is more than \$75,000?

(If the answer is yes, provide an explanation.)

No

§ 1.16 In the last five years, has your firm, its parent, or a subsidiary, affiliate, or other entity having common ownership or management; (1) failed to complete services awarded to it; (2) been terminated for any reason except for an owner's convenience; (3) had any judgments, settlements, or awards against it pertaining to professional services resulting in payment of sums in excess of \$75,000 or (4) filed any lawsuits or requested arbitration regarding a construction project or design services, (5) been convicted of, or indicted for, a business-related crime, or (6) had any business or professional license subjected to disciplinary action that resulted in a suspension or revocation of a license?

(If the answer to any of the above is yes, provide an explanation.)

No

§ 2 CAPABILITIES

§ 2.1 Identify design services that your firm is capable of providing, such as programming; interior design; furniture, furnishings, and equipment design and selection; master planning; regional or urban planning; or historic preservation.

Professional Land Surveying, Geospatial Surveying, Civil and Geotechnical Engineering, Construction Materials Testing, and Special Inspections.

§ 2.2 Identify other design disciplines that your firm is capable of providing, such as structural engineering, mechanical engineering, electrical engineering, landscape architecture, facility management, or commissioning.

Professional Land Surveying, Geospatial Surveying, Civil and Geotechnical Engineering, Construction Materials Testing, and Special Inspections.

§ 2.3 Describe your firm's experience with sustainable design, including areas of expertise and certifications achieved on past projects.

DDS employs a sustainable approach to the design of site plans. Our philosophy is that existing natural resources can be transformed into living, teaching features in the built environment. We see organic features as enhancements to site design, rather than as constraints or organic waste.

§ 2.4 Does your firm use building information modeling (BIM)? If so, describe how your firm uses BIM and identify BIM software that your firm regularly uses.

NO, NOT YET FORMALLY ADOPTED; AUTOCAD REVIT, USE OF TERRESTRIAL LASER SCANNING

§ 2.5 List other software programs, in addition to those identified in Section 2.4 that your firm uses in the design process.

AutoCAD, Carlson, gINT, TerraScan, Microsoft Office Suites, StormCAD, QGIS

§ 2.6 Briefly describe your firm's approach to quality management.

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User Notes:

(1702392435)

DDS utilizes the peer review process and the 360-degree review process during the development of its plan sets. The peer review process enables designers to quality-check each other's work as the design evolves over time. The 360-degree review process provides full-firm insight into our knowledge products.

§ 2.7 Identify additional accreditations, services, skills, or personnel that you believe differentiate your firm.

AASHTO RE:SOURCE ACCREDITED MATERIALS TESTING LABORATORY

§ 3 PROJECT DESIGN TEAM

§ 3.1 List design disciplines your firm will provide for the Project using its own employees.

CIVIL ENGINEERING
GEOTECHNICAL ENGINEERING

§ 3.2 List design disciplines your firm will provide for the Project using consultants.

LANDSCAPE ARCHITECTURE

§ 4 PROJECT PERSONNEL

§ 4.1 Identify the licensed professional and registration number under which architectural services will be performed on the Project.

N/A

§ 4.2 List key personnel from your firm who will be meaningfully involved in providing professional services on this Project. Include each person's position on the Project team, office location, proposed role, and experience on similar projects.

1. DENNIS D. SMITH, PE, PLS - PRINCIPAL IN CHARGE - BOWLING GREEN - LEAD ENGINEER - 51 YEARS
2. MATTHEW H. ROGERS, PE - GEOTECHNICAL SERVICES MANAGER - PROJECT ENGINEER - 19 YEARS

§ 5 REFERENCES

§ 5.1 Identify three client references:

(Insert name, organization, project name(s), and contact information.)

1. MR. GREG WALDRON, EXECUTIVE DIRECTOR NCM MOTOSPORTS PARK, 270-777-4509
2. MR. DAVID WILLS, HAFTER ARCHITECTURE, 270-926-1331
3. MR. WAYNE A. KAREM, PhD, PE, PG, DGE, VECTOR ENGINEERS, 502-645-3788

§ 5.2 Identify three contractor references:

(Insert name, organization, project name(s), and contact information.)

1. MR. BRYAN MCGARY, MCGARY CONSTRUCTION, 704-437-0617
2. MR. JIM ED HOLLAND, HOLLAND, INC., 270-781-7044
3. MR. LARKIN RITTER, SCOTT AND RITTER, 270-781-9988

§ 6 REPRESENTATIVE PROJECTS

List five of your firm's projects below, either completed or in progress, that are representative of your firm's experience and capabilities. If a Project is identified on page 1, include representative projects that are relevant to the Project. You may attach materials, such as photographs or renderings, to supplement the information provided below.

Representative Project #1

Project Name: NATIONAL CORVETTE MUSEUM MOTOSPORTS PARK

Owner: NATIONAL CORVETTE MUSEUM MOTOSPORTS PARK

Brief Description: DDS provided the National Corvette Museum's Motorsports Park with the designs and construction documents necessary to achieve a greenfield transformation of farmland into a high-performance

Project Delivery Method: track with a driver-training facility that boasts a 3-mile road course track. DDS performed land surveying, geotechnical engineering, and civil engineering design services for the project.

Size: 189 Acre, 3 Mile Motorsports Course Track, Control Tower, Pavilion, Garages

Construction Cost: \$20 M

Completion Date: 2013

Contractor/Construction Manager: Scotty's Contracting and Stone

Representative Project #2

Project Name: MAMMOTH CAVE NATIONAL PARK

Owner: NATIONAL PARK SERVICE - US DEPARTMENT OF THE INTERIOR

Brief Description: DDS has provided land surveying and construction materials testing services to the United States National Park Service and their contracted design and construction firms for many years at the Mammoth Cave National Park. During the first phase of trail rehabilitation, DDS provided both civil engineering design and surveying services including post-construction as-built surveying. For the second phase of trail rehabilitation, the Firm provided land surveying services, construction layout, and the as-built surveying and documents. In addition to traditional above-ground operations, the survey crews overcame multiple challenges of working in the

Project Delivery Method: subterranean environment of Mammoth Cave, including working while the park continued its tour operations. DDS has also provided comprehensive topographical surveys of the Wandering Woods Chapel and the Amphitheater near the Mammoth Cave National Park Visitor's Center and has worked with Mammoth Cave National Park scientists and historians as they undertook their surveys.

Size: Construction Cost: Completion Date: Contractor/Construction Manager:

Various Contractors and Other Design Professionals

Representative Project #3

Project Name: POTTER CHILDREN'S HOME - CAMPUS MASTER PLAN

Owner: POTTER CHILDREN'S HOME AND FAMILY MINISTRIES

Brief Description: DDS delivered to multiple stakeholders a variety of engineering products pertaining to the development of the Master Plan for the campus of Potters Children's Home. Situated on more than 30 acres in an urban setting, DDS designed all aspects of the site which included development of four new roadways, expanded parking areas, 20 new buildings, route-design of proposed utilities throughout the site, design of new force-main sewers and their associated pump stations, and the analysis and expansion of three retention ponds. This project involved long-term coordination with the local planning and zoning commission and extensive research and due-diligence pertaining to applicable ordinances and regulations as well as ADA compliance. DDS also used drones to capture contour data and develop site grading and drainage design for the entire proposed multi-acreage site.

Project Delivery Method: Size: Construction Cost: Completion Date: Contractor/Construction Manager:

N/A N/A N/A N/A

Representative Project #4

Project Name: WAREHOUSE AND DISTRIBUTION FACILITY

Owner: AIGNEP USA

Brief Description: Expansion of a global corporation's commercial storage and distribution services prompted the combination greenfield/brownfield expansion project and included a multi-building, multi-phase construction project. DDS designed the conceptual site geometric design and layout plan for two-building footprint, installation of new utility services, stormwater conveyance, interior road development including semi-truck drive thru and docking, vehicular use areas, and multi-phase construction.

Project Delivery Method: Size: Construction Cost: Completion Date: Contractor/Construction Manager:

N/A N/A N/A N/A

Representative Project #5

Project Name: WALL STREET COMMONS COMMERCIAL DEVELOPMENT

Owner: VAMSI DARA

Brief Description: Land survey and civil engineering design for the development and construction of a 45,000 S.F. multi-use/multi-tenant development including building footprint, utility services, stormwater conveyance, and vehicular use areas.

Project Delivery Method:

Size: 45,000 S.F. multi-use/multi-tenant development

Construction Cost: N/A

Completion Date: 2022

Contractor/Construction Manager: N/A

§ 7 ATTACHED DOCUMENTS AND ADDITIONAL INFORMATION

(If attachments are provided, list them here.)

- AIA B305 SUPPLEMENTAL - PDF FILE ATTACHED

ARCHITECT'S REPRESENTATION

I hereby represent that, to the best of my knowledge, the information provided in this Architect's Qualification Statement is true and accurate as of the date below.



Signature

01 MARCH 2024

Date

DENNIS D. SMITH, PE, PLS - PRESIDENT AND CEO

Printed Name and Title

AIA B305-2021

Response to WCWD Administration & Operations Complex

DDS ENGINEERING, PLLC

1.6 General Statement of Qualifications

DDS ENGINEERING, PLLC exists to provide the highest quality and most economical land surveying, civil and geotechnical engineering, construction materials testing, and special inspection services to all our Clients, both public and private, in a timely and efficient manner, without regards to race, creed, color, sexual orientation or religious beliefs, and with **CLIENT SATISFACTION BEING OUR MOST IMPORTANT PRODUCT!**

We further exist to strive to provide a higher standard of living, for all our employees, within a comfortable and friendly working environment that promotes the desire for improvement in their own personal lifestyles.

1.11 Identify Relevant Honors and Awards Your Firm Has Received

Concrete Design Award – Concrete Parking Lot Project – Kentucky Ready Mixed Concrete Association

POB and Civil Engineering Magazine recognition on NCM Sinkhole Collapse Repair Project

Public Works and Stormwater Magazine recognition on WKU Egypt Lot Stormwater Design

Dennis D. Smith PE, PLS – ASCE KY Section Distinguished Engineer in Private Practice Award
Honored as Fellow of ASCE and NSPS
Lifetime Member of ASCE and NSPS

Matthew H. Rogers, PE – ASCE KY Section Distinguished Young Engineer Award

ACEC-KY President's Recognition – 2019
NSPE-KY Distinguished Service Award – 2020
NSPE-KY President's Award - 2019

1.12 Describe your firm's professional and civic involvement.

DDS is very engaged and actively participates in various professional societies including the Kentucky Society of Professional Engineers, Kentucky Association of Professional Surveyors, and the American Society of Civil Engineers. One example of where professional and civic involvement merge is an annual Christmas Charity where members of the KSPE Mammoth Cave Chapter provide Christmas gifts to children at Potter Childrens Home in Bowling Green, Kentucky.



Architect's Qualification Statement

THE PARTIES SHOULD EXECUTE A SEPARATE CONFIDENTIALITY AGREEMENT IF THEY INTEND FOR ANY OF THE INFORMATION IN THIS B305-2021 TO BE HELD CONFIDENTIAL.

SUBMITTED TO:

(Insert organization name and address.)

Warren County Water District
523 US Hwy 31W Bypass
Bowling Green, KY 42101

PROJECT:

(Insert the name and address of the Project.)

WCWD Administration & Operations Complex

§ 1 FIRM INFORMATION

§ 1.1 Identify the full legal name of your firm.

Yeiser Structural, LLC.

§ 1.2 Identify the address of your firm's principal place of business and list all office locations out of which your firm conducts business. If your firm has multiple offices, you may attach an exhibit or refer to a website.

403 Marquis Avenue, Suite 200
Lexington KY 40502

§ 1.3 Identify the office out of which your firm proposes to perform services for the Project.

" " "

§ 1.4 Primary contact:

(Insert name, title, phone number, and email address.)

Jordan Yeiser, Principal
Member, Sole
859.797.5500

§ 1.5 Firm Website.

yeiserstructural.com

§ 1.6 General Statement of Qualifications.

(Briefly describe your firm's qualifications, such as your design philosophy or firm mission, and how those qualifications apply to the Project. Please limit your response to 200 words or less.)

please see firm profile - attached.

§ 1.7 Identify the legal status under which your firm does business, such as sole proprietorship, partnership, corporation, joint venture, or other.

- .1 If your firm is a sole proprietorship, identify its owner and date of organization.
- .2 If your firm is a partnership, identify the type, its partners, and its date of organization.
- .3 If your firm is a corporation, identify the type, the state in which it is incorporated, the date of incorporation, and its four highest-ranking corporate officers and their titles, as applicable.
- .4 If your firm's legal status is other than those listed above, describe it and identify its individual leaders.

*S-corp
Jordan Yeiser, member (sole)*

§ 1.8 Identify the number of years your firm has been in business and any other significant information pertaining to your firm's history.

See firm profile - Attached.

§ 1.9 How many full-time employees work for your firm?

8

- .1 If your firm has multiple offices, how many total full-time employees work in the primary office from which services will be performed on the Project?

§ 1.10 How many full-time registered architects work for your firm?

*4 professional
Engineers 3 Engineers in
Training*

- .1 If your firm has multiple offices, how many total full-time registered architects work in the primary office from which services will be performed on the Project?

§ 1.11 Identify relevant honors and awards your firm has received.

(Please limit your response to five honors and awards and a brief description of each in the prompt below. You may attach materials or a brochure to supplement the information provided below.)

§ 1.12 Describe your firm's professional and civic involvement.

Member of commerce Lexington, Kentucky chamber of commerce,

§ 1.13 Indicate whether your firm is certified as a governmentally recognized special business class, such as a minority business enterprise, woman business enterprise, service-disabled veteran owned small business, or a small disadvantaged business. For each, identify the certifying authority and indicate jurisdictions to which such certification applies.

§ 1.14 Does your firm currently carry professional liability insurance?
(Insert yes or no.)

yes.

§ 1.15 Are there any pending or outstanding judgments, arbitration proceedings, or lawsuits against your firm, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, in which the amount in dispute is more than \$75,000?
(If the answer is yes, provide an explanation.)

yes —

ANSWER ATTACHED

§ 1.16 In the last five years, has your firm, its parent, or a subsidiary, affiliate, or other entity having common ownership or management: (1) failed to complete services awarded to it; (2) been terminated for any reason except for an owner's convenience; (3) had any judgments, settlements, or awards against it pertaining to professional services resulting in payment of sums in excess of \$75,000 or (4) filed any lawsuits or requested arbitration regarding a construction project or design services, (5) been convicted of, or indicted for, a business-related crime, or (6) had any business or professional license subjected to disciplinary action that resulted in a suspension or revocation of a license?

(If the answer to any of the above is yes, provide an explanation.)

no.

§ 2 CAPABILITIES

§ 2.1 Identify design services that your firm is capable of providing, such as programming; interior design; furniture, furnishings, and equipment design and selection; master planning; regional or urban planning; or historic preservation.

structural engineering

§ 2.2 Identify other design disciplines that your firm is capable of providing, such as structural engineering, mechanical engineering, electrical engineering, landscape architecture, facility management, or commissioning.

“ “

§ 2.3 Describe your firm's experience with sustainable design, including areas of expertise and certifications achieved on past projects.

N/A

§ 2.4 Does your firm use building information modeling (BIM)? If so, describe how your firm uses BIM and identify BIM software that your firm regularly uses.

REVIT IS USED TO MODEL
THE STRUCTURE.

§ 2.5 List other software programs, in addition to those identified in Section 2.4 that your firm uses in the design process.

RISA FLOOR, RISA 3D, RISA connection,
HILTI PROFIS, BC CALC, TEKLA TEDD

§ 2.6 Briefly describe your firm's approach to quality management.

§ 2.7 Identify additional accreditations, services, skills, or personnel that you believe differentiate your firm.

§ 3 PROJECT DESIGN TEAM

§ 3.1 List design disciplines your firm will provide for the Project using its own employees.

structural engineering

§ 3.2 List design disciplines your firm will provide for the Project using consultants.

§ 4 PROJECT PERSONNEL

§ 4.1 Identify the licensed professional and registration number under which architectural services will be performed on the Project.

*Jordan Yelger - Principal PE
KY 28696*

§ 4.2 List key personnel from your firm who will be meaningfully involved in providing professional services on this Project. Include each person's position on the Project team, office location, proposed role, and experience on similar projects.

*Blake Clark, PE
KY 38015*

*Clay Gatewood, PE
KY 29448*

§ 5 REFERENCES

§ 5.1 Identify three client references:

(Insert name, organization, project name(s), and contact information.)

Attached —

§ 5.2 Identify three contractor references:

(Insert name, organization, project name(s), and contact information.)

Attached —

§ 6 REPRESENTATIVE PROJECTS

List five of your firm's projects below, either completed or in progress, that are representative of your firm's experience and capabilities. If a Project is identified on page 1, include representative projects that are relevant to the Project. You may attach materials, such as photographs or renderings, to supplement the information provided below.

Representative Project #1
Project Name:

LINK BELT EXCAVATORS CUSTOMER EXPERIENCE CENTER

Owner:

LINK BELT

Brief Description:

OFFICES/ TRAINING FACILITY

Project Delivery Method:

Size: *24,000 Sq. Feet*

Construction Cost:

Completion Date: **JUNE 2019**

Contractor/Construction Manager:

GRAY OTTO VALLEY

Representative Project #2

Project Name: **KYTC SECTION ENGINEERING OFFICE**

Owner:

COMMONWEALTH OF KY

Brief Description:

OFFICE BUILDING

Project Delivery Method:

Size:

2,1000 SQ. FT.

Construction Cost:

Completion Date:

2023

Contractor/Construction Manager:

Representative Project #3

Project Name: **KU GHENT WATER BOX**

Owner:

KY UTILITIES

Brief Description:

WATER STORAGE TANK

Project Delivery Method:

Size:

8,000 GALLON TANK

Construction Cost:

Completion Date:

2022

Contractor/Construction Manager:

INDUSTRIAL FIELD MAINTENANCE

Representative Project #4

Project Name: **CACTIE & KEY SLOP TANK**

Owner:

CACTIE & KEY DISTILLERY

Brief Description:

SLOP TANK CONTAINMENT

Project Delivery Method:

Size:

(3) 25,000 GALLON TANKS

Construction Cost:

Completion Date:

2021

Contractor/Construction Manager:

Representative Project #5

Project Name: **INFILTRATOR**Owner: **INFILTRATOR Water technologies**

Brief Description:

TANK pads for 5100

Project Delivery Method:

Size:

(10) 40,000 GALLON TANKS

Construction Cost:

Completion Date: **2020**Contractor/Construction Manager: **GRAY CONSTRUCTION**

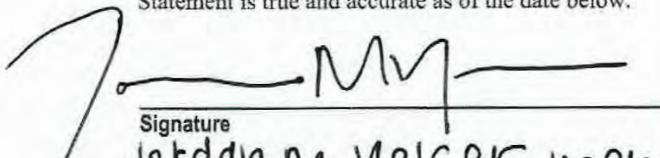
§ 7 ATTACHED DOCUMENTS AND ADDITIONAL INFORMATION

(If attachments are provided, list them here.)

**FIRM PROFILE / REQUIREMENTS OF NOTE
SHOULD ACCOMPANY THIS DOCUMENT —**

ARCHITECT'S REPRESENTATION

I hereby represent that, to the best of my knowledge, the information provided in this Architect's Qualification Statement is true and accurate as of the date below.

 MJ 02/29/24
 Signature Date
Jordan M. Yeiser, member
 Printed Name and Title



1.15:

As to 1.15,

Yeiser Structural LLC has been named as a third-party defendant in a lawsuit pending in the U.S. District Court for the Eastern District of Kentucky. The case is styled as Affiliated FM Insurance Company v. RAM Construction Services of Michigan, Inc., Civil Action No. 5:21-cv-00233-MAS. The amount in controversy exceeds \$75,000. In the case, Yeiser Structural performed a limited visual observation of a parking garage in August of 2020. Yeiser recommended that the owner take immediate steps to install temporary shoring in the garage and investigate further repairs. The owner did not follow Yeiser's recommendations. Six months later, the garage partially collapsed. No one was injured.

5.1 & 5.2:

1. Axiom Architecture

- Ben Grove, AIA, Architect
- [REDACTED]
- 270.663.1256

2. Abel Construction

- Jeff Doss, Director of Business Development & Marketing
- [REDACTED].com
- 859.803.2594

3. Envision Contractors, LLC.

- John Clancy, Project Manager
- [REDACTED].com
- 270.844.3990

4. Industrial Field Maintenance

- Tony Luther, Lead Estimator
- [REDACTED]
- 606.584.8442

5. Ivey Mechanical

- Steve Young, PE, LEED AP, Kentucky President
- [REDACTED]
- 859.254.8878

6. Stewart Richey

- Steve Montgomery, Structural Steel Division Manager
- [REDACTED].com
- 270.783.1533



Architect's Qualification Statement

THE PARTIES SHOULD EXECUTE A SEPARATE CONFIDENTIALITY AGREEMENT IF THEY INTEND FOR ANY OF THE INFORMATION IN THIS B305-2021 TO BE HELD CONFIDENTIAL.

SUBMITTED TO:

(Insert organization name and address.)

Warren County Water District
523 US Hwy 31W Bypass
Bowling Green, KY 42101

PROJECT:

(Insert the name and address of the Project.)

WCWD Administration & Operations Complex

§ 1 FIRM INFORMATION

§ 1.1 Identify the full legal name of your firm.

SKY Engineering, LLC

§ 1.2 Identify the address of your firm's principal place of business and list all office locations out of which your firm conducts business. If your firm has multiple offices, you may attach an exhibit or refer to a website.

SKY Engineering, LLC
1830 Destiny Lane
Suite 113
Bowling Green, KY 42104

SKY Engineering, LLC
2625 Frederica St
Suite 2C
Owensboro, KY 42301

§ 1.3 Identify the office out of which your firm proposes to perform services for the Project.

SKY Engineering, LLC
1830 Destiny Lane
Suite 113
Bowling Green, KY 42104

§ 1.4 Primary contact:

(Insert name, title, phone number, and email address.)

Nami Nahid, PE
Sr. Mechanical Engineer
270-784-0719

§ 1.5 Firm Website.

www.skyengineeringmep.com

§ 1.6 General Statement of Qualifications.

(Briefly describe your firm's qualifications, such as your design philosophy or firm mission, and how those qualifications apply to the Project. Please limit your response to 200 words or less.)

See attached SKY Cover Sheet

§ 1.7 Identify the legal status under which your firm does business, such as sole proprietorship, partnership, corporation, joint venture, or other.

Partnership

- .1 If your firm is a sole proprietorship, identify its owner and date of organization.

- .2 If your firm is a partnership, identify the type, its partners, and its date of organization.
Limited Liability Company
Nami Nahid, Chase Embry, Wesley Russelberg, Lydia Cowles
10/1/2017

- .3 If your firm is a corporation, identify the type, the state in which it is incorporated, the date of incorporation, and its four highest-ranking corporate officers and their titles, as applicable.

- .4 If your firm's legal status is other than those listed above, describe it and identify its individual leaders.

§ 1.8 Identify the number of years your firm has been in business and any other significant information pertaining to your firm's history.

SKY Engineering has been around since 10/1/2017, when we broke away from another company.
All (4) partners have been working in the Bowling Green area since 2011

§ 1.9 How many full-time employees work for your firm?

11 Full Time - 2 Part Time

- .1 If your firm has multiple offices, how many total full-time employees work in the primary office from which services will be performed on the Project?

9 Full Time

§ 1.10 How many full-time registered architects work for your firm?

2 Full Time Engineers - 4 Engineer in Training

- .1 If your firm has multiple offices, how many total full-time registered architects work in the primary office from which services will be performed on the Project?

§ 1.11 Identify relevant honors and awards your firm has received.

(Please limit your response to five honors and awards and a brief description of each in the prompt below. You may attach materials or a brochure to supplement the information provided below.)

§ 1.12 Describe your firm's professional and civic involvement.

Member of the Bowling Green Chamber of Commerce
Sponsor of Southern KY Soccer Program | Board President
Sponsor for Get on the Bus - Warren County Public Schools + SKY Soccer
Member of Whitesville KY Lions Club | Member

§ 1.13 Indicate whether your firm is certified as a governmentally recognized special business class, such as a minority business enterprise, woman business enterprise, service-disabled veteran owned small business, or a small disadvantaged business. For each, identify the certifying authority and indicate jurisdictions to which such certification applies.

§ 1.14 Does your firm currently carry professional liability insurance?
(Insert yes or no.)

Yes

§ 1.15 Are there any pending or outstanding judgments, arbitration proceedings, or lawsuits against your firm, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, in which the amount in dispute is more than \$75,000?

(If the answer is yes, provide an explanation.)

No

§ 1.16 In the last five years, has your firm, its parent, or a subsidiary, affiliate, or other entity having common ownership or management: (1) failed to complete services awarded to it; (2) been terminated for any reason except for an owner's convenience; (3) had any judgments, settlements, or awards against it pertaining to professional services resulting in payment of sums in excess of \$75,000 or (4) filed any lawsuits or requested arbitration regarding a construction project or design services, (5) been convicted of, or indicted for, a business-related crime, or (6) had any business or professional license subjected to disciplinary action that resulted in a suspension or revocation of a license?

(If the answer to any of the above is yes, provide an explanation.)

No

§ 2 CAPABILITIES

§ 2.1 Identify design services that your firm is capable of providing, such as programming; interior design; furniture, furnishings, and equipment design and selection; master planning; regional or urban planning; or historic preservation.

Mechanical HVAC Selection and Engineering, Plumbing Design, Electrical Engineering - Power and Lighting, Fire Protection Design Intent

§ 2.2 Identify other design disciplines that your firm is capable of providing, such as structural engineering, mechanical engineering, electrical engineering, landscape architecture, facility management, or commissioning.

§ 2.3 Describe your firm's experience with sustainable design, including areas of expertise and certifications achieved on past projects.

| | |
|---|--------------------------------|
| Leadership in Energy and Environment Design (LEED AP) | ICC-500 Tornado Rated Shelters |
| Photovoltaic Design (Solar) | FEMA 361 Shelters |
| Geothermal HVAC Design | |

§ 2.4 Does your firm use building information modeling (BIM)? If so, describe how your firm uses BIM and identify BIM software that your firm regularly uses.

Yes, SKY used Autodesk Revit (20-24) software to help in MEP design and coordination of building systems with other disciplines and including for modeling renderings.

§ 2.5 List other software programs, in addition to those identified in Section 2.4 that your firm uses in the design process.

| | |
|----------------------|-----------------------------|
| Autodesk AutoCAD | HVAC Solutions - TACO Pumps |
| Trace 700 | |
| ASHRAE Load Analysis | |

All plans are reviewed by the associated Project PM and then reviewed by a licensed PE before being sent out for submittals.

§ 2.6 Briefly describe your firm's approach to quality management.

§ 2.7 Identify additional accreditations, services, skills, or personnel that you believe differentiate your firm.

We have an in house Master Electrician to review drawings, as well as a Licensed Plumbing Designer who leads our Plumbing Design.

§ 3 PROJECT DESIGN TEAM

§ 3.1 List design disciplines your firm will provide for the Project using its own employees.

| | | |
|----------------------|-------------------------------|-----------------|
| Mechanical HVAC | Electrical Engineering | Lighting Design |
| Plumbing Engineering | Fire Protection Design Intent | |

§ 3.2 List design disciplines your firm will provide for the Project using consultants.

§ 4 PROJECT PERSONNEL

§ 4.1 Identify the licensed professional and registration number under which architectural services will be performed on the Project.

Engineering Services - Nami Nahid, PE - KY #21988

§ 4.2 List key personnel from your firm who will be meaningfully involved in providing professional services on this Project. Include each person's position on the Project team, office location, proposed role, and experience on similar projects.

Nami Nahid, PE - Bowling Green - Engineer of Record
Chase Embry - Bowling Green - Project Manager | HVAC and Plumbing Design
Keith Leedy - Bowling Green - Electrical Design

§ 5 REFERENCES

§ 5.1 Identify three client references:

(Insert name, organization, project name(s), and contact information.)

WRECC - Office Renovation - Mitchell Basham (270-842-6541)
Tompkinsville WWTP - Expansion + Rehab - Precision Engineering - Steve Harris (270-407-5784)
South Logan Water District - Office + Toilet Renovation - McGhee Engineering - Chris Wilcutt (270-426-9143)

§ 5.2 Identify three contractor references:

(Insert name, organization, project name(s), and contact information.)

Knight's Mechanical - Nick Soards
Stewart Richey Construction - Multi Trades - Roddy Grimes (Pres.)
Industrial Power Solutions - Ryan Forshee

§ 6 REPRESENTATIVE PROJECTS

List five of your firm's projects below, either completed or in progress, that are representative of your firm's experience and capabilities. If a Project is identified on page 1, include representative projects that are relevant to the Project. You may attach materials, such as photographs or renderings, to supplement the information provided below.

Representative Project #1

Project Name: Daviess County Middle School

Owner: Daviess County Public School

Brief Description: New Middle School facility to house +/- 900 kids, Office Staff, Gym, Kitchen, etc. Including the first ICC-500 Tornado Rate Shelters for a school in the state of KY.

Project Delivery Method: Construction Documents and Construction Administration (Oversite)

Size: 110,000 Square Feet

Construction Cost: \$27.85 Million (\$6.5 Million Less than Budgeted)

Completion Date: October 2022

Contractor/Construction Manager: Danco Construction

Representative Project #2

Project Name: Bowling Green Metal Forming - HVAC Improvements

Owner: Bowling Green Metal Forming

Brief Description: Providing MEP Construction Documents for Cooling the Existing 1.1 Million Square Feet Facility

Project Delivery Method: Construction Documents and Construction Administration (Oversite)

Size: 1.1 Million SF or 4,000 Tons of Cooling

Construction Cost: \$21 Million Budget

Completion Date: Spring of 2025

Contractor/Construction Manager: TBD

Representative Project #3

Project Name: WRECC - Leitchfield Office

Owner: WRECC

Brief Description: New Branch Service Office at existing location in Leitchfield, KY

Project Delivery Method: Construction Documents and Construction Administration (Oversite)

Size: 3,900 Square Foot

Construction Cost: +/- \$1,200,000

Completion Date: Fall of 2021

Contractor/Construction Manager: T&T Construction Enterprises, LLC

Representative Project #4

Project Name: Warren County Public Schools - Test Kitchen

Owner: Warren County Public Schools

Brief Description: Renovation of existing facility to accommodate Warren County School District's new Test Kitchen

Project Delivery Method: MEP Construction Documents and Construction Administration (Oversite)

Size: 9,000 Square Foot

Construction Cost: \$352,000 - MEP Construction Cost

Completion Date: Spring of 2024

Contractor/Construction Manager: JC Brewer Construction

Representative Project #5

Project Name: American Bank and Trust - Head Quarters

Owner: American Bank and Trust

Brief Description: New 3 Story Modern Facility located on Lovers Lane to house Exec. Office, Operational Personnel, and Customer interface banking.

Project Delivery Method: MEP Construction Documents and Construction Administration (Oversite)

Size: 15,000 Square Foot

Construction Cost: +/- \$5,000,000

Completion Date: October 2020

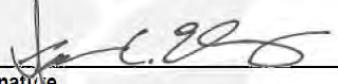
Contractor/Construction Manager: Builders By Design

§ 7 ATTACHED DOCUMENTS AND ADDITIONAL INFORMATION

(If attachments are provided, list them here.)

ARCHITECT'S REPRESENTATION

I hereby represent that, to the best of my knowledge, the information provided in this Architect's Qualification Statement is true and accurate as of the date below.


Signature

2-27-24

Date

Chase Embry | Partner

Printed Name and Title

FT. KNOX WATER DISTRIBUTION
OFFICE/ SHOP FACILITY

KENERGY OFFICE/SERVICE FACILITY

ECOFIBRE, USA

HOPKINSVILLE MUNICIPAL CENTER

HARDINSBURG ELEMENTARY SCHOOL

CAMPBELL COUNTY ADMINISTRATIVE
BUILDING

CLAY COUNTY ADMINISTRATIVE
BUILDING

BRECKINRIDGE AREA TECHNOLOGY
CENTER

CHRISTIAN COUNTY PUBLIC SAFETY
FACILITY

ALLEN COUNTY JUDICIAL CENTER

GRAYSON COUNTY DETENTION
CENTER

SOUTH CENTRAL KENTUCKY
COMMUNITY & TECHNICAL COLLEGE

BARDSTOWN ELEMENTARY SCHOOL

James C. Codell, IV (Jim)

Position in the Firm: President

Project Role: Principal-In-Charge



ORGANIZATIONS

Member of the Associated Builders and Contractors

Member of the Associated General Contractors

Member of the University of Kentucky Alumni Association

EDUCATION

MBA, University of Kentucky

B.S. Business Administration, University of Kentucky

EXPERIENCE

Mr. Codell is the fourth generation of his family to lead Codell Construction Company, proudly providing his expertise since 1988. He began as a Project Superintendent, later advancing to Project Manager. Currently, Jim is the CEO/President, overseeing the day-to-day operations of the entire company.

Jim will serve as the Principal-In-Charge for the project in respect to relationship, schedule, quality, and client satisfaction. Supporting the project team, Jim will ensure that the appropriate level of resources are allocated to the project to guarantee its successful completion. Offering his knowledge throughout each phase of construction, Jim's ultimate goal is a successful project which he will accomplish through tracking the progress of the job and ensuring that each team member is playing his/her role with excellence.

REFERENCES

Jamie Mosley
Laurel County Jailor
440 Hammock Road
London, KY 40744
606.878.9431

Freddie Bowling
Assistant Superintendent, Pike County Schools
316 South Mayo Trail
Pikeville, KY 41501
606.433.9200

PROJECT PERSONNEL & RESUMES - CODELL

CLAY COUNTY AREA TECHNOLOGY
CENTER - MANCHESTER, KY

CLAY COUNTY HIGH SCHOOL
RENOVATION AND ADDITION -
MANCHESTER, KY

CLAY COUNTY HIGH SCHOOL
ATHLETIC IMPROVEMENTS -
MANCHESTER, KY

CLAY COUNTY STORAGE BUILDING -
MANCHESTER, KY

ONEIDA ELEMENTARY SCHOOL
RENOVATION - ONEIDA, KY

PROFESSIONAL BACKGROUND

LICENSED REALTOR - KELLER
WILLIAMS COMMONWEALTH -
LEXINGTON, KY

PROJECT MANAGER - MICAH GROUP
2006-2017
-MULTIPLE ACTIVE PROJECTS
THROUGHOUT SOUTHEAST

ENVIRONMENTAL TECHNICIAN

Craig Music

Position in the Firm: Project Manager

Project Role: Project Manager



EDUCATION

University of Kentucky 1997-2000 Environmental Science

EXPERIENCE

Craig has over 15 years of experience in the construction industry, including managing multiple projects throughout the southeast United States. Craig is an excellent communicator, and is skilled in scheduling and coordinating all aspects of the project. As Project Manager, Steven will confidently lead the project team, ultimately facilitating successful project completion. Craig will serve as the main point of contact for the project, visiting the site regularly to monitor its progress. He will be responsible for supporting the field superintendent in handling all issues and delays.

REFERENCES

JRA Architects

Eric Steva, Project Manager
859.252.6781 ext 140

CMTA Engineering
Kenneth E. Smith, CxT
859.321.2450

Rising Sun Developing, Inc.
Donnie Napier, Project Manager
859.543.0205

Clay County Schools
Tommy Nicholson, Clay Co. Athletic Director

606.813.0686

FLOYD COUNTY SCHOOLS ENERGY SAVINGS CONTRACT

SYKES FACILITY - PERRY COUNTY ECONOMIC DEVELOPMENT BOARD

LAWRENCE COUNTY PUBLIC LIBRARY RENOVATIONS

MAGOFFIN COUNTY PUBLIC LIBRARY

BETTER BUILT HOMES - OWNER, GENERAL CONTRACTOR (50 HOMES, RENOVATIONS, COMMERCIAL PROJECTS*)

M&M RESTAURANTS - (2 RESTAURANTS - NEW CONSTRUCTION)

5TH CONGRESSIONAL DISTRICT FIELD REPRESENTATIVE - INCLUDED OVERSIGHT OF WATER/SEWER PROJECTS, COMMUNITY DEVELOPMENT PROJECTS

Heath Preston

Position in the Firm: Project Superintendent

Project Role: Project Superintendent



EDUCATION

Morehead State University - Morehead, KY

EXPERIENCE

Heath possesses more than 20 years of experience in the construction industry. Heath's experience encompasses a wide range of construction and includes multiple CM, CM/GC, Design Build and General Contractor projects. Joining the Codell team in 2018, Heath has proven an asset as he is a skilled communicator. His commitment to excellence makes him a top choice as Superintendent for this project. In addition to construction, Heath has extensive experience in business management, as well as public service. Serving as the Project Superintendent, Heath will be on the jobsite full time, where he will observe all construction activities and oversee the progress of the job, keeping the Project Team informed of all issues and delays. Heath's knowledge enables him to keep the end goal in sight as he forecasts work and resolves delays.

PROFESSIONAL BACKGROUND

- Branch Manager - United Rentals 2016 - 2018
- Chairman of the Board - KY Center for School Safety 2016 - 2018
- Louisa Utility Board - 2016 - 2018
- Branch Manager - State Equipment 2012 - 2016
- Sales Representative - Woodmen of the World 2011 - 2012
- Owner/ General Contractor - Better Built Homes 1999 - 2010
- CEO - M&M Restaurants 2006 - 2009
- CEO - John Gray Pontiac, Buick, Chevrolet, and GMC Truck 2005 - 2006
- 5th Congressional District Field Representative - US Congressman Hal Rogers 1999 - 2003
- State of KY Team Leader - US Department of Commerce 1998 - 1999

REFERENCES

Dr. Robbie Fletcher, Superintendent
Lawrence County Schools
606.371.2587

Carlie Pelfrey, Director
Lawrence County Public Library

PROJECT PERSONNEL & RESUMES - CODELL

ECOFIBRE, USA - GEORGETOWN, KY

CITY OF WILDER NEW FIRE STATION,
MUNICIPAL BUILDING RENOVATIONS
AND CITY PARK

SYKES OFFICE FACILITY - PERRY CO.
ECONOMIC DEVELOPMENT -
HAZARD, KY

ESTILL COUNTY AREA TECHNOLOGY
CENTER - IRVINE, KY

ESTILL COUNTY HIGH SCHOOL -
IRVINE, KY

WALLINS ELEMENTARY SCHOOL -
HARLAN, KY

ALICE LLOYD COLLEGE
DORMITORIES - PIPPA PASSES, KY

CITATION STORAGE FACILITY -
LEXINGTON, KY

STERLING HEALTH CARE - MT.
STERLING, KY

LAUREL COUNTY JUDICIAL CENTER
- LONDON, KY

SHELBY COUNTY JUDICIAL CENTER -
SHELBYVILLE, KY

KACO OFFICE FACILITY - FRANKFORT,
KY

LAUREL COUNTY DETENTION
CENTER - LONDON, KY

MORGAN COUNTY COOPERATIVE
EXTENSION OFFICE - WEST LIBERTY,
KY

CAMPBELL COUNTY JAIL
EXPANSION - NEWPORT, KY

CLAY COUNTY ADMINISTRATION
BUILDING - MANCHESTER, KY

UPIKE HEALTH PROFESSIONS
BUILDING - PIKEVILLE, KY

Teresa Carpenter

Position in the Firm: Project Accountant &
Risk Management

Project Role: Project Accountant



EDUCATION

Studied with a Major in Elementary Education, Morehead State University

EXPERIENCE

Teresa was employed by Codell in 2004 as a Project Accountant as the result of her prior banking and credit experience. She is skilled in familiarizing herself with various accounting programs, requirements, and governmental stipulations, and developing means by which to reconcile projects. When Codell was awarded multiple projects for which most or all of the funding was provided by New Market Tax Credits, she and the Owners worked together to provide additional required project compliance and accounting documentation to the lending entities, as well as to reconcile the budget and funding until the projects were completed. Teresa will play an active role in the preparation and submittal of Project Payment Requests and processing of Change Orders, while also providing general administrative support throughout the project's duration.

Working out of Codell's main office, Teresa will be responsible for the preparation and timely submittal of payment requisitions. She will prepare each Application for Payment in accordance with the Owner's expectations, utilizing the project accounting capabilities of Codell's project management software, Spitfire. As the Project Accountant, Teresa will ensure that all required waiver forms, payrolls, compliance forms and cost reports are intact. Teresa will track all project costs and assist the project team, as well as the Owner, in cost control. Teresa will support the entire project team in any tasks or issues that may arise. She is valued by repeat customers due to her willingness to serve and do whatever is needed to ensure a successful project.

REFERENCES

Robin Newton
Exec. Asst. to Superintendent
1805 Second Street
Henderson, KY 42420
270.831.8751

Henderson County Board of Education

Tina Adkins
Construction Oversight
Board Secretary
316 South Mayo Trail
Pikeville, KY 41501
606.433.9297
Pike County Schools

PROJECT PERSONNEL & RESUMES - CODELL

STERLING HEALTH CARE - MT. STERLING, KY

BATH COUNTY JUDICIAL CENTER - OWINGSVILLE, KY

ESTILL SPRINGS ELEMENTARY SCHOOL - IRVINE, KY

STERLING HEALTH CARE - CARLISLE, KY

LEE COUNTY ELEMENTARY SCHOOL - BEATTYVILLE, KY

SOUTH CENTRAL KY COMMUNITY & TECHNICAL COLLEGE

FRANKLIN COUNTY JUDICIAL CENTER

KENTON COUNTY PUBLIC LIBRARY

EASTERN KENTUCKY UNIVERSITY ATHLETIC COMPLEX

BARBOURVILLE INDEPENDENT ELEMENTARY SCHOOL

KNOX COUNTY DETENTION CENTER

LAUREL COUNTY DETENTION CENTER

MARTIN COUNTY AREA TECHNOLOGY CENTER

GEORGE ROGERS CLARK HIGH SCHOOL GYMNASIUM & ATHLETIC FIELDS

ALICE LLOYD COLLEGE CAMPUS CENTER

Patrick Codell

Position in the Firm:
Project Role:

VP of Finance & Administration
Safety Manager



EDUCATION

B.S. Business Management, Western Kentucky University

EXPERIENCE

Patrick began his career with Codell in 2002. Starting out as a part time field intern, Patrick evolved into an integral member of the administrative department in 2006. Currently, Patrick not only serves as Safety Manager, but also holds the position of Vice President of Finance & Administration. Knowledgeable in all aspects of the construction process, his role as Safety Manager includes developing site safety plans for each project as well as performing regular site visits where he ensures that all Codell projects are in compliance with safety requirements and OSHA regulations.

Patrick will visit the site to create a site specific safety plan. He will maintain and update the safety plan as needed as the project progresses. He will make routine inspections and monitor for compliance with all safety regulations. Patrick will review all inspections with the on-site personnel and take the appropriate action to maintain a safe workplace. The successful implementation of Codell's Safety Policy has resulted in zero major incidents in the last ten years.

PROJECT PERSONNEL & RESUMES - SPURR

Chris D. Spurr, AIA, NCARB Architect

Mr. Spurr has over 18 years of experience in the Architectural and construction industry. In this time, Mr. Spurr has been involved in all aspects of the design and construction phases and involved in an array of projects and building types such as Public Spaces, Offices, Educational, Correctional, Judicial, Historic Preservation, Financial and Industrial. Mr. Spurr has also completed many local projects within Hopkinsville in the past and has always made it his focus to provide the best design and construction administration services to local government, state and private clients.

EDUCATION

- Savannah College of Art and Design, Professional Masters of Architecture
- Savannah College of Art and Design, Bachelor of Fine Arts in Architecture
- Murray State University, Architectural Engineering Technology

AFFILIATIONS

- Member of the American Institute of Architects
- Member of the National Council of Architectural Registration Boards
- Hopkinsville Historic Preservation Commission
- Hopkinsville Code of Ordinance Enforcement Board
- Hopkinsville Code Appeal Board

EXPERIENCE

- Spurr Architecture, PLLC Hopkinsville, Kentucky 2017 – Present
- Architectural Consultant – City and County government, private commercial clients, Industrial Clients, Design Build Firms – 2013-2017
- Southwinds Contracting Hopkinsville, Kentucky Design Build Firm – Consultant / Project Manager / Business Development Architectural division 2013-2016
- JKS Architects & Engineers Hopkinsville, Kentucky – Graduate Architect / Project Manager 2005-2013
- BMAR and Associates General Contracting / Government Contracting – Intern / Construction Clerk / Assistant Project Manager / Field Labor 2001-2004

PROFESSIONAL REGISTRATIONS

| | |
|-------------------|---------------|
| NCARB Certificate | #90303 |
| Kentucky | #7864 |
| Tennessee | #106181 |
| Alabama | #8359 |
| Georgia | #RA015801 |
| Illinois | #001.026313 |
| Indiana | #AR12300242 |
| Missouri | #A-2024002961 |

Neil Silvy
Project Manager / Designer

Years of Experience: 24

Responsibilities: Mr. Silvy provides architectural support to the design team. He is responsible for selection, coordination, and detailing of architectural materials and systems, per project requirements. He has extensive background in project management for Educational, Industrial, private, City and County Government clients, which includes the coordination and tracking of project construction, budgeting and coordinating its sub-contractors.

EDUCATION/TRAINING/CERTIFICATIONS

- Computer Aided Drafting and Design Diploma,
West Kentucky Technical College, 1996 - 1998

EXPERIENCE

Mr. Silvy has over 20 years of experience in Architectural, Civil, Structural, Technical, Construction, and Environmental design using both AutoCAD and Revit technologies. He has provided excellent work with little to no supervision, along with being talented with free hand sketching and design to help form ideas for client approval and understanding. His experience has helped him develop people skills and problem solving between the client and contractor on projects and achieve good results for both parties.

2018-Present SPURR ARCHITECTURE, PLLC. Hopkinsville, KY

Designer / Project Management / Project Coordination

Responsibilities include production and project management on various projects. Client and project management along with specification and material selection and detailing.

2016-2022 Bell Engineering, Hopkinsville, KY

Designer III

Responsibilities include production of Civil and Structural drawings on various projects.

1999-2016 JKS Architects and Engineers, Hopkinsville, KY

Project Manager / Production

Duties included production and project management, which included codes conformity, working drawings and specifications. He also conducted site visits as part of Contract Administration to view and report on work in the field. His design work has included all phases of design, starting with schematic design to construction drawings through record documents and closeout.

PROJECT PERSONNEL & RESUMES - CODELL

Ted Farmer Contract Project Manager / Contract Designer

Years of Experience: 33

Responsibilities: Mr. Farmer provides architectural support to the design team on a contract basis. He is responsible for selection, coordination, and detailing of architectural materials and systems, per project requirements. He has extensive background in project management for Educational, Industrial, private, City and County Government clients, which includes the coordination and tracking of project construction, budgeting and coordinating its sub-contractors. Mr. Farmer has extensive experience in all phase of educational projects from elementary to post-secondary disciplines.

EDUCATION/TRAINING/CERTIFICATIONS

- Associates Degree in Architectural Technology, University of Kentucky, 1984.
- University of Kentucky – School of Architecture, 1981 – 1983
- Hopkinsville Community College, 1977 – 1980

EXPERIENCE

Mr. Farmer has over 30 years of experience in Architectural, Technical, Construction, and Environment design. He has provided excellent work with little to no supervision is talented with free hand sketching and design. His experience has helped him develop good people skills and problem solving between the client and contractor on projects and achieve good results for both parties.

2015-Present SPURR ARCHITECTURE, PLLC. Hopkinsville, KY

Contract Draftsman / Designer / project coordination

Responsibilities include production on various projects. Client and project management along with specification and material selection and detailing.

2011-Present Southwinds Contracting, Inc. Hopkinsville, KY

Project Manager/ Designer

Responsibilities include project management and production on various projects. Project coordination and project estimating.

2011-2015 Jennie Stuart Medical Center, Hopkinsville, KY

Contract Project Manager

He handled the project management for various projects and renovations at Jennie Stuart Medical Center. He is also acts as a liaison between the hospital and contractors when construction is being performed; this includes the coordination of construction during and around hospital operations and facilities

2006-2009 JKS Architects and Engineers, Hopkinsville, KY

Project Manager/Production

Duties included production and project management, which included codes conformity, working drawings and specifications. He also conducted site visits as part of Contract Administration to view and report on work in field. His design work has included design, starting with schematic through construction documents.



SPURR
ARCHITECTURE, PLLC

WORK PLACE AND WORK LOAD

IN HOUSE WORK

SPURR ARCHITECTURE, PLLC will perform 100% of the Architectural work from our office at 415 E. 14th Street, Hopkinsville, Kentucky.

MAN POWER & SCHEDULING

Our office, along with our consulting engineers coordinate on a weekly basis for schedules of projects on going along with potential projects to be awarded. Once a notice to proceed is given we can start on this project immediately. Our first responsibility will be to coordinate with Arnold Consulting and generate a final Scope of Work along with programmatic requirements, schedule, and all specifics needed to perform our duties.



Dennis Smith, PE, PLS, F. ASCE, F. NSPS

Principal-in-Charge



Dennis will lead the **DDS** team as Principal-in-Charge. With over 51 years of experience, he is ultimately responsible for all surveying and engineering services performed and produced. Additionally, Dennis ensures all services meet or exceed both professional ethics requirements and each individual client's expectations. Dennis is also a member of eight professional organizations and served as Chairman of the Board of Licensure for the Kentucky State Board of Engineers and Land Surveyors.

Relevant Experience

Sanitary Sewer Rehab | Warren County Public Schools

Working for Warren County Public Schools and in conjunction with Warren County Water District, **DDS** was contracted to provide the land surveying and civil engineering design necessary to rehabilitate approximately 7,300 linear feet of sanitary sewer force main along Russellville Road in Bowling Green, Kentucky in the vicinity of Rockfield Elementary School. Dennis oversaw this project as Principal-In Charge.

Multiple Projects | Kentucky Transpark

From the initial concept of the Kentucky Transpark, **DDS** has been an integral part of much of the development that has taken place. **DDS** has provided various land surveying, civil and geotechnical engineering, and construction materials testing for projects such as: initial Park rezoning, Technology Way, Fred Madison Road Closing, and Lots 1, 1A, 4, 5A, 5B, 8-1, 8-2, and 10. Dennis provided the management and oversight for all of these projects as Principle-In-Charge, as well as land surveyor and/or civil engineer of record on many.

Role in Project

Principal-in-Charge
Land Surveyor of Record

Education

Western Kentucky University
B.S. Industrial Engineering (1973)

Experience

With **DDS**: 51
Total: 51

Professional Licenses

Professional Engineering (PE)

| | | |
|-----------------|----------|--------------|
| Georgia | - | 17292 |
| Indiana | - | 8804533 |
| Kentucky | - | 13782 |
| Mississippi | - | 10050 |
| W. Virginia | - | 10293 |

Professional Land Surveyor (PLS)

| | | |
|-----------------|----------|-------------|
| Kentucky | - | 2062 |
| Mississippi | - | 2004 |
| N. Dakota | - | 2744 |
| Tennessee | - | 1368 |
| W. Virginia | - | 781 |

Awards

Distinguished Engineer in Private Practice | ASCE (2010)
Distinguished Service Award
NCEES Southern Zone (2013)
Elected Fellow and Lifetime Member

Various Surveying Projects | Tennessee Valley Authority (TVA)

When TVA's in-house surveying crews are engrossed in their own obligations, **DDS** is one of the surveying Firms of choice for the electric giant. Over the past few years, at any given time there has been at least one ongoing TVA project; at other times, there are numerous projects requiring **DDS** assistance. Mr. Smith oversees all of these projects and ensures that our field crews are providing TVA, and the clients they serve, with accurate data obtained efficiently and professionally. Additionally, Mr. Smith coordinates the necessary TVA Background Vetting which allows our employees access to all TVA Fossil Fuel Plants system wide.

Multiple Surveying Projects | Warren County Water District

DDS was selected as the local surveyor of choice for the Proposed Potable Water Transmission Main and Sanitary Sewerage Force Main route for the continued development associated with the Kentucky Transpark. Multiple and various surveys included anything from boundary surveys for easements to topographic surveys, field surveys for layout of borings and soundings, and surveys for locating existing utilities along the proposed route. Mr. Smith oversees all of the WCWD projects and the surveying activities thereto and ensures that they are completed in both an efficient and safe manner.



Matthew H. Rogers, PE, SI

Director of Geotechnical Engineering and Construction Services



Matt is responsible for overseeing all geotechnical engineering, construction materials testing, and special inspections projects performed by **DDS**. Joining **DDS** upon graduating Western Kentucky University in 2005 has allowed Matt to become well versed in the challenges presented when building on poor soils and karst topography which plague our region. In 2018, Matt successfully led **DDS** to become the region's only AASHTO accredited and USACE validated construction materials testing laboratory. In addition to his role as Director of Geotechnical Engineering and Construction Services, Matt also leads the field team for our in-house aerial mapping related operations.

Relevant Experience

General Motors BEV3 | Walbridge

DDS completed geotechnical consulting and construction materials testing services for a large automotive manufacturing project in middle Tennessee. Project details included mass grading with soil reinforcement, drilled shaft foundations, retaining walls, reinforced concrete, and structural steel. During construction, Mr. Rogers managed up to 5 drill rigs performing pre-drilling of drilled shaft foundations. Up to 6 technicians and inspectors were on site daily to perform testing and inspection services. The DDS laboratory tested over 2,500 concrete cylinders for compressive strength determinations.

Fritz Winter US Iron Foundry | Gleeds USA

Located in Franklin, Kentucky, the newly constructed Fritz Winter plant will be an area leader in the cast iron industry. **DDS** was selected to provide the construction materials testing and special inspections required to complete the 306,878 s.f. facility, all of which have been overseen by Mr. Rogers. The project included mass grading, auger cast pile foundations, shallow spread footings, below grade pits, site cast tilt panel walls, and structural steel construction.

Champion Petfoods | Vector Engineers / Gray Construction

DDS assisted Vector Engineers with construction materials testing and special inspection services for the 371,000 s.f. facility located in Auburn, Kentucky specializing in locally sourced dog food production. DDS provided continuous, oftentimes around the clock manpower to perform testing and inspection services to keep the fast paced project on schedule.

Unipress, Inc. | Hazama Ando Corporation

Mr. Rogers oversaw the geotechnical exploration and the construction materials testing and special inspections required for the multiple expansion projects including foundations for deep press pits at Unipress' Portland, Tennessee facility.

Combined Cycle at TVA Paradise | Kiewit

DDS performed materials testing services for Kiewit Power Constructors during construction of the approximate \$1B Combined Cycle project at TVA Paradise Fossil Plant in Drakesboro, Kentucky. **DDS** sampled over 20,500 cubic yards of concrete. Field test data was provided to the contractors to verify conformance to the specifications. About 2,700 cylinders were cast for compressive strength testing in the laboratory.

Role in Project

Division Manager
Geotechnical Engineering

Education

Western Kentucky University
BS, Civil Engineering (2005)

Experience

With **DDS**: 19
Total: 19

Registration

Professional Engineering (PE)

Kentucky - 27075

Tennessee - 113973

USA DOT FAA Remote Pilot

National - 4089123

Awards

Distinguished Young Engineer
ASCE - Kentucky (2010)

Professional Associations

Kentucky Society of Professional Engineers

President - 2018-2019



Joshua Clemons, CE, LSIT

Surveying Division Manager



Josh is responsible for overseeing all surveying needs including, but not limited to, boundary, topographic, ALTA surveys, as-built surveys, and construction layout. Josh has a strong determination to complete all projects in a timely manner while maintaining high accuracy. He is a graduate from Western Kentucky University with a bachelor's degree in civil engineering and is currently pursuing his surveying licensure in Kentucky.

Relevant Experience

Mammoth Cave Trails | Mammoth Cave National Park

Josh lead the stakeout for the new concrete trail in Mammoth Cave starting at Big Break and finishing at Frozen Niagara. He is responsible for certifying that the concrete walkways are correctly placed as designed.

Simple Cycle Facility layout | TVA Paradise

Josh served as the Lead Surveyor for Burns & McDonnell for the layout and as built documents of the new simple cycle facility. Josh started the project in February of 2022 and completed the project mid 2023. He ensured that all structures and utility piping were in the correct location and at the correct elevations.

Monitoring Well Locations | TVA Gallatin

Under the contract and directive of AECOM, DDS survey crews located numerous monitoring wells throughout the entire TVA Gallatin Fossil Plant facility. Using GPS equipment and a digital level, DDS survey crews provided certified reports for AECOM disclosing the recorded Northing, Easting, and Elevation.

Landfill | Owl's Head Alloys in Morgantown, KY

Josh lead the survey crew for the certification of elevation points of the subgrade soil and each subsequent layer. He also provided as-built documentation for the underdrain piping.

Role in Project

Surveying Division Manager

Education

Western Kentucky University
BS, Civil Engineering (2013)

Experience

With DDS: 3
Total: 5

Qualifications

- Cleared & Vetted TVA Fossil Plants with unescorted access
- OSHA 10 Hour Training Program in Construction
- ACI Grade 1 Certification for Concrete Field Testing



Carlos A. Rodriguez-Huspen, ME

UAS Operations Manager



Role in Project

UAS Operations Manager
Remote Sensing Data Analyst

Education

Florida Institute of Technology
BS, Mechanical Engineering
(2016)

Experience

With DDS: 1
Total: 8

Registration

DOT FAA Part 107 Remote Pilot
National - 3989010

Carlos is responsible for conducting and processing the data of all UAS operations at **DDS**. Prior to joining **DDS** in 2023, Carlos provided many specialized UAS data services to various clients in Puerto Rico. Having been contracted through PREPA, Carlos developed various workflows and single-handedly inspected the vast majority of high-voltage transmission infrastructure in Puerto Rico after the immense damage caused by Hurricane Maria, and provided FEMA with work certification inspections and mapping for environmental impact mitigation. Carlos brings the ability to implement force multipliers such as remote sensing, computer modeling, and GIS planning and analysis to augment the already excellent and capable **DDS** team.

Relevant Experience

Drainage Analysis | Ford Centre

Carlos managed all aspects of the UAS operations for remote sensing at the Ford Centre in Glasgow. Coordinating with the Survey team to preestablish control and check points, Carlos was able to collect, process, and analyze the data to produce both a survey grade orthomosaic and LiDAR point cloud from a single flight. The orthomosaic and point cloud were then used to digitize data in CAD, fusing it with traditionally collected survey data for a more complete and accurate survey.

Gas Line Route Planning | Lawrenceburg, KY

For a planned gas line route, Carlos flew 4.2 miles of expected pipeline path in 2 days, collecting LiDAR information and photos for photogrammetry along the entire route. Special care was taken with control setting techniques in order to make sure the entire 4.2mi span was correctly positioned in space so that any information digitized from the data would be within accuracy tolerances no matter where it was along the extremely long span.

Fast Turnaround Topography | Kroger Country Oven Bakery

For a client with a tight time constraint, Carlos deployed the UAS and collected LiDAR and Photogrammetry data for 165 acres, processed it, analyzed it, and handed it to the survey department for use and verification within 2 business days. This gave the survey team another source of data to help plan and corroborate traditional on-the-ground survey activities for the client's specific needs.

Topographic Model | Warren County Water District

Processed remote sensing data to create an extremely detailed and survey-grade accuracy digital terrain model for an important pipeline crossing. The advanced, more hands-on techniques used for getting the satisfactory deliverables from the data saved time in the field and ensured the remote sensing based data was right in line with on-the-ground measurements by the survey team.



Gretchen Manco, MBA, ME

Project Manager and Staff Engineer



Role in Project

Project Manager
Staff Engineer

Education

Western Kentucky University
BS Mechanical Engineering (2021)
Washington State University
MBA (2005) BA (2001)

Engineering Experience

With DDS: 2
Total: 4

Certification

EPSC #16195023 - Louisville (2023)
EPSC #1056 - Bowling Green (2022)

Professional Associations

ASME, ASCE

Gretchen is responsible for contributing engineering design and managing projects for the civil engineering division at **DDS**. A graduate engineer (ME '21) from Western Kentucky University, Gretchen joined **DDS** in January of 2022. While an engineering student, she interned with an international automotive manufacturing plant where she served as designer and manager of the implementation of a capital improvement project for a new manufacturing process. Her prior career experience includes reengineering business and manufacturing processes and systems, and extensive research in the application of information systems to clarify and support decision making in business and military organizations. Engineering/management direct report to Dennis Smith, PE, PLS.

Relevant Experience

WAREHOUSE & DISTRIBUTION FACILITY | Crossroads Architecture
Expansion of a global corporation's commercial storage and distribution services prompted the combination greenfield/brownfield expansion project and included a multi-building, multi-phase construction project. Gretchen designed the conceptual site geometric design and layout plan for two-building footprint, installation of new utility services, stormwater conveyance, interior road development including semi-truck drive thru and docking, vehicular use areas, and multi-phase construction.

WALL STREET COMMONS DEVELOPMENT | Crossroads Architecture

Land survey and civil engineering design for the development and construction of a 45,000 S.F. multi-use/multi-tenant development including building footprint, utility services, stormwater conveyance, and vehicular use areas. Gretchen contributed to Site Layout Design and design of EPSC plans. She served as a researcher and contributing writer to the Water Capacity Analysis Report, Sanitary Sewer Capacity Analysis Report, Drainage Report and Calculations, and coordinated submittals with multiple State of Tennessee agencies and local AHJ's.

MANUFACTURING FACILITY AND WAREHOUSE | Kajima Design Group

Greenfield development of 450,000 S.F. manufacturing and distribution facility situated on 33-acre lot that included a Special Flood Hazard Area prompted civil engineering services. Gretchen successfully guided to FEMA approval a CLOMR-F and performed extensive due-diligence that included development of network with multiple AHJ's, historical property research, field work to observe stormwater effects following adjacent lot development and created documentation for Owners to use in end-of-project reporting requirements to FEMA and local AHJ's. She obtained local AHJ-required EPSC certifications specific to the project site, designed EPSC plans, analyzed existing watersheds for proposed watershed designs, and contributed to drainage and stormwater quality reports.

NATIONAL CORVETTE MUSEUM (NCM) | NCM Motorsport Park

NCM requested a 'state of the stormwater infrastructure' report for the 200+ acre Motorsport Park. Gretchen designed, managed, and executed all field work, data processing, and design of site drawings for the inventory and inspection that included obtaining photo and GPS-located data for both known and unknown stormwater infrastructure and associated terrain anomalies. She analyzed all infrastructure and terrain anomalies, assessed and scored infrastructure according to engineering and government compliance standards, developed remediation recommendations with a 3-year maintenance repair timeline, created NCM-branded inspection forms and a Google Earth map database with infrastructure photos, compliance scores, and maintenance requirements for the NCM MSP maintenance division, and delivered compliance report to local AHJ's.



CHARLES BRASSELL

Surveying and Civil Design Intern



PROJECT PERSONNEL & RESUMES - DDS

Charles Brassell is responsible for assisting the **DDS** surveying and civil engineering design departments. He is currently enrolled in the civil engineering program at Western Kentucky University, and is expected to graduate in 2025. He is eager to learn and plans to become licensed in engineering and surveying.

RELEVANT EXPERIENCE

EPSC DESIGN SET | WOLF CREEK DAM IN JAMESTOWN, KY

A concrete pad is to be constructed to house equipment needed for liquid oxygenation at the Wolf Creek Dam. Charles was the primary production engineer for this project's drawing set. He also communicated with AHJ's regarding regulatory questions.

MORGANTOWN HOUSING AUTHORITY (MHA) | MORGANTOWN, KY

Site-wide stormwater-related repairs are needed at Housing Authority facility. Charles is the primary production engineer for this project, with oversight provided by division manager and principal engineer.

TOPOGRAPHIC SURVEY | FORD CENTRE IN GLASGOW, KY

Charles was the primary individual responsible for compiling survey data into a clean and organized sheet to be used for design. He also provided deed and plat research for all adjacent properties.

TOPOGRAPHIC SURVEY | WARREN COUNTY WATER DISTRICT

Over 10 miles of sanitary sewer force main and water main are to be installed. DDS survey crews gathered topographic survey data of the proposed path. Charles assisted in processing this field survey data into numerous sheets.

STORM WATER QUALITY INSPECTION | WRIGHT IMPLEMENT

BOWLING GREEN, KY

Charles served as a member of the team that completed the field inspection including drop inlets, headwalls, storm sewers, and other stormwater features to verify proper maintenance and function. He also worked to compile observed field data into a storm water quality report for the client.

ROLE IN PROJECT

Surveying and Civil Design Intern

EDUCATION

Western Kentucky University
BS, Civil Engineering
Expected Graduation: 2025

EXPERIENCE

With **DDS**: 1

Total: 1

resume



Education

Bachelor of
Landscape Architecture 2003
Mississippi State University

Work Experience

Heibert+Ball Land Design
(formerly Heibert & Associates)
2004-Present

Reece Hoopes Fincher
2003-2004

Professional Affiliations

American Society of
Landscape Architects

National Council of
Landscape Architectural
Registration Boards

Landscape Architectural Registrations

Tennessee License #808
Alabama, #852
Illinois, #157001623
Indiana, #LA2200007
Missouri, 2019041550
North Carolina, #2146
Ohio, #LA2001545
Oklahoma, #LA464
Texas, 3593
South Carolina, 1273
Utah, #120360165301
Virginia, #406002144

CONNOR BALL, PLA PRINCIPAL LANDSCAPE ARCHITECT



PROJECT RESPONSIBILITIES

Mr. Ball will be the Principal Landscape Architect and single point of contact for the project. He will be responsible for coordinating the administration of the design and all activities of the team. Mr. Ball will be responsible for 35% of the production for this project.

SELECTED PROJECT EXPERIENCE

Downtown Williamson County Archives Building

Renovations and enhancements to the exterior landscape, sidewalks, seating, and signage for the Downtown Franklin Archives building included improvements to pedestrian circulation and seating, signage, and overall beautification of the exterior of the building.
Project Completion 2016

Williamson County EOC -Public Safety Facility

Code Compliant landscape plans and formal open space design for the overall beautification of the site, stream buffer mitigation, bioretention landscape, and the design of a pedestrian gathering and entry area for employees. Project Completion: 2014

New Williamson County Archives Building

Code Compliant landscape plans and formal open space design for the overall beautification of the site, buffer screening, bioretention landscape, and the design of a pedestrian gathering and entry area for employees and visitors. Project Completion: 2022

Williamson County Library Landscape Improvements, Franklin, TN

Landscape renovations and improvements included foundation plantings around the building, additional tree plantings to provide shade in the parking lot, and additional landscaping around the signage. The improvements enhanced the overall appearance of the site.
Project on Hold

Nashville Police and Training Academy Master Plan, Nashville, TN

Preparation of the Mater plan for the Nashville Police and Fire Training Academy including a Mock City, evasive driving course, firing range, and emergency call center
Master Plan Complete: 2010

Nashville Fire Department Headquarters, Nashville, TN

The new building and landscape were coordinated to create a minimal impact on the site and provide a reduced heat island effect, native landscape and enhanced site beautification.
Project Completed: 2013

résumé



Education

Bachelor of
Landscape Architecture 2006
Mississippi State University

Work Experience

Heibert+Ball Land Design
Project Manager
2020-Present

Electric Flora
Owner/Horticulturalist
2012-2020

Cheekwood Gardens
Horticulturalist
2008-2012

Heibert & Associates
2007-2008

City of Franklin
Planning Department
2006-2007

Professional Affiliations

American Society of
Landscape Architects

PHILLIPE CHADWICK PROJECT MANAGER



PROJECT RESPONSIBILITIES

Mr. Chadwick will be the Production Manager for the project. He will coordinate the production of the plans and be responsible for the construction administration. Mr. Chadwick will be responsible for 65% of the production for this project.

SELECTED PROJECT EXPERIENCE

Student Recreation and Fitness Center

Tennessee Technological University, Cookeville, TN

This new recreation facility indoor and outdoor spaces for active recreation. The project features indigenous plantings and an automatic irrigation system. Plants were selected to complement the scale of the building and provide inviting spaces for students to interact. Project Completion: 2020

Thompson Station City Hall - Thompson Station, TN

The project included the landscape design per Thompson Station codes requirements and design of pedestrian circulation and outdoor seating areas. Project Completion 2019

FSSD Administration and Maintenance Buildings

Williamson County, TN

The new complex for Franklin Special School District includes the new administration office, maintenance storage was designed to meet the City of Franklin landscape codes and included additional design for site beautification, tree preservation, outdoor plaza, and native landscape for bioretention areas. Project Design Completed: 2023

Hamilton Creek Office Warehouse - Nashville, TN

Office Warehouse project located on 35 acre site. Landscape was designed to minimize the impact of the large buildings on the site by providing ample screening from the road, large buffers around the site, and naturalized landscape areas throughout the greenspace areas to limit and treat stormwater runoff. Project Completion 2021



EDUCATION:

University of Kentucky
B.S., Civil Engineering, 2018

EXPERIENCE:

Blake D. Clark, PE, started his engineering career in Construction Management. In this field, he worked for a national firm and assisted in managing several of the company's largest projects. Mr. Clark gained ample leadership experience and construction knowledge and decided to pursue a career in Structures. At Yeiser Structural, Mr. Clark has analyzed, designed, modeled, and drafted many projects. He has experience in several different sectors including residential, commercial, and restoration. Most of his design experience consists of structural steel, wood, concrete, and masonry components. Throughout his experience, Mr. Clark has provided quality service and built quality relationships with co-workers and clients. He relies on these relationships to produce efficient and exceptional work.

NOTABLE PROJECT EXPERIENCE:

- Studio 180 Apartments – Lexington, KY
- Davis Park Apartments – Lexington, KY
- Richwood Bend Apartments – Lexington, KY
- Alfaa Mart, Green Township – Cincinnati, OH
- Fourth & Walnut Center (Façade Inspection) – Cincinnati, OH
- River Valley Behavioral Health (Restoration & Entry) – Owensboro, KY
- Sower Building (Restoration) – Frankfort, KY
- American Welding & Gas Facility (P.E.M.B. Foundation) – Georgetown, KY
- MLS Powersports (P.E.M.B. Foundation) – Georgetown, KY
- Blackburn Correctional Complex Gymnasium – Lexington, KY
- Boone National Guard Rear ACP – Frankfort, KY
- Planet Fitness – Multiple Locations

Licensure: KY



CLAY GATEWOOD, PROFESSIONAL ENGINEER:

EDUCATION:

University of Kentucky
B.S., Civil Engineering, 2001

EXPERIENCE:

Clay Gatewood, PE, has over 20 years of structural engineering experience for a wide variety of clients ranging from single home owners to government entities. His experience has included analysis with finite elements models, drafting utilizing BIM software, and coordination efforts with clients and contractors to ensure an accurate and efficient product. Mr. Gatewood is experienced working with a wide range of materials, including structural steel, concrete, masonry, timber, cold-form framing, and many more specialized products such as insulated concrete forms, and hollowcore slabs.

NOTABLE PROJECT EXPERIENCE:

- University of Kentucky Baseball Stadium* (new state of the art facility), Lexington, KY
 - Centre Point* (13-story retail and office in downtown Lexington), Lexington, KY
- Morgan County Elementary School aka Wrigley Elem.* (insulated concrete form building), West Liberty, KY
 - Montgomery County Library* (wood framed with wood trusses), Mt. Sterling, KY
- Bluegrass Community and Technical College Alliance Education Center*, Middlesboro, KY
- Bluegrass Community and Technical College Advanced Manufacturing Facility*, Georgetown, KY
 - Sunshine Preschool* (cold-formed structure with cold-formed trusses), Harlan, KY
 - HT Warehouse Storage Facility* (concrete tilt-up panels), London, KY
- Wesley Village Senior Living* (insulated concrete form building), Wilmore, KY
 - University of Kentucky Health Services Building*, Lexington, KY
- District 10 Transportation Cabinet* (cold-formed structure with cold-formed trusses), Jackson, KY
- Infiltrator Water Technologies (foundations for manufacturing and storage facility), Winchester, KY
 - Jake's Cigar Bar, Nicholasville, KY
- Big Rivers Electric Corporation (4-story steel frame with hollowcore), Owensboro, KY

* Indicates project performed during tenure at previous employer

LICENSURE: KY #29448



JORDAN M. YEISER, PE:

EDUCATION:

University of Kentucky
B.S., Civil Engineering, 2007
M.S., Civil Engineering, 2007

EXPERIENCE:

Jordan M. Yeiser PE has analyzed, designed, modeled, and drafted numerous multimillion dollar projects across the United States. His commercial experience includes historical, healthcare, agricultural, equine, recreational, educational, mixed-use, and industrial facility projects for architectural design firms throughout Kentucky and the United States. The majority of his design experience consists of structural steel, cold formed metal framing, wood, concrete and masonry. Mr. Yeiser also has experience with hollow core slabs, precast panels as well as complex foundation design. As the lead project manager and engineer of record on many additions, renovations, and forensic engineering projects, Mr. Yeiser has saved his clients millions with creative solutions to complex structural issues. He relies on intense coordination and excellent communication to deliver the most efficient structural designs.

NOTABLE PROJECT EXPERIENCE:

- FedEX – Multiple locations
- Planet Fitness – Multiple locations
- Crunch Fitness – Multiple locations
- Castle & Key - Historic Restoration and Renovation, Millville, KY
- Infiltrator Expansion – Winchester, KY
- TOPY America – 40,000 ft² addition & Rooftop Mechanical Replacement, Frankfort, KY
- LBX – LinkBelt Excavators - Lexington, KY
- Amazon Warehouse B - Lexington, KY
- Bluegrass Station Building 6 – Lexington, KY
- Independence Bank – Signature Locations in Louisville & Frankfort
- 345 Flats – (4) Story 85,000 ft² Apartment Complex, Lexington, KY
- Bluegrass Orthopaedics – Addition & Renovation, Lexington, KY
- Starbucks – Multiple locations

PROFESSIONAL AFFILIATIONS:

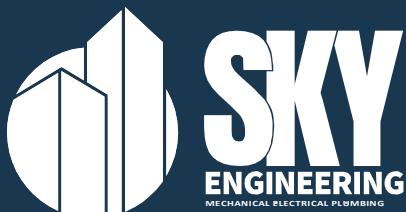
- Kentucky Department of Housing, Buildings, and Construction Advisory Committee *2016-Present*
- Structural Engineering Association of Kentucky, *2014-16 Treasurer*
- Leadership Kentucky, *Class of 2014*

LICENSURE:

AK, CO, CT, FL, IN, KS, KY, LA, MD, MO, MS, NC, NM, NV, NY, OH, PA, SC, TN, VA, WV, TX

YEISER STRUCTURAL

403 MARQUIS AVE. | LEXINGTON, KY | 40502
859-797-5566



PERSONAL RESUME

Chase Embry

Chase has over 15 years of experience in design with new construction, renovation, and remodeling. He has been a project manager throughout various projects under Nami's review and serves as a primary point of contact for many of projects and client out of our Bowling Green, KY Office. Chase currently serves as the Engineering Project Manager and Financial Controller for SKY Engineering.

Partner | Eng. Project Manager

EDUCATION

Bachelor of Science - Industrial Science - 2007

Minor in Architectural & Manufacturing Sciences

Western Kentucky University

AFFILIATIONS

American Design Drafting Association

American Society of Heating, Refrigeration, and Air-Conditioning

American Society of Mechanical Engineers

SOFTWARE

AutoCAD, Trace, Revit, ECAPS Engineering, Bluebeam, HVAC Solutions

Thoroughly detail, review, and develop the schematic design into a complete working set of construction documents, including specification, contract, code compliance issues, etc., based on the project schedule.

Attends pre-construction and progress meetings for assigned projects to help answer / document any questions that arise, in order to maintain project timeline and schedule.

Responsible for providing complete management of project timelines and related design activity communication between the design team and the client/customer, accurately & timely.

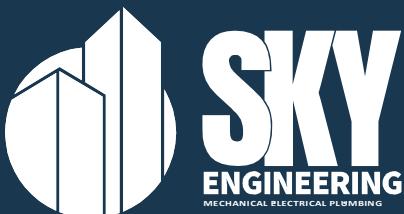
Relevant Experience

WRECC Office Renovation – Bowling Green, KY

New Daviess County MS – Owensboro, KY

WRECC Leitchfield Office – Leitchfield, KY

Independence Bank Operational Center – Owensboro, KY



PERSONAL RESUME



EDUCATION

Journeyman License
Electrical – 2010

Master Electrician - 2012

AFFILIATIONS

Associated Builders & Contractors

SOFTWARE

AutoCAD, Revit, Visual
Photometrics, COMcheck,
Generac Power Design Pro

Keith Leedy, ME

Keith started in the Electrical trade in 2004, receiving his Journeyman (EE) license in 2010 and progressing forward to receive his Master Electrician (ME) licensed in 2012. He accepted a full-time position as an Electrical Engineering Designer in April 2020. Keith has led and assisted as a designer and project manager on several types of projects since joining SKY. He is continually learning more about the Electrical trade to help in the design aspect, specifically with regards to Fire Alarm, Security, and CCTV applications.

Electrical Engineering Designer

Leads the Electrical design on various projects from initial concepts through project completion. This includes sizing electrical services, preparing schematics for lighting and power layouts, preparing installation notes and details, and coordinating with other trades for completeness and cohesiveness of design reflected in final Construction Documents.

Participates in design coordination with owners, architects, and contractors through pre-construction and progress meetings.

Reviews and develops the schematic design into a complete working set of construction documents through consideration of specification, code compliance, etc., based on the project schedule and owner needs.

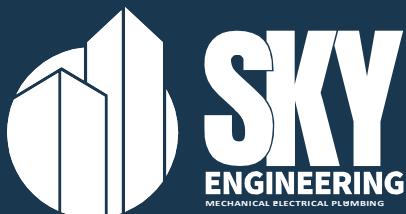
Relevant Experience

Owensboro Municipal Utilities – Owensboro, KY

WRECC Office Renovation – Bowling Green, KY

Warren County PS Test Kitchen – Bowling Green, KY

American Bank Operation Center – Bowling Green, KY



PERSONAL RESUME

Nami Nahid, PE

Nami has over 30 years of experience in building construction design for commercial, industrial, and institutional facilities. He immediately made a direct impact by opening the doors to additional mechanical, plumbing, and electrical design opportunities in Bowling Green in 2012. He is the Managing Partner and Sr. Mechanical Engineer at SKY Engineering, operating out of our Bowling Green Office.

Senior Partner | Sr. Mechanical Engineer

Responsible and involved in all phases of the firm's continual growth and operation with relationship development in owners, architects, consultants, etc.

Responsible for providing complete management of project timelines and related design activity communication between the design team and the client/customer, accurately & timely.

Actively engages with other members of the company to continuously strive to improve processes, create efficiencies and reduce costs.

Directly involved in the project coordination from initial facility surveying and programming through contract administration and close-out.

Relevant Experience

South Logan Water Office Reno – Adairville, KY

WRECC Office Renovation – Bowling Green, KY

Warren County PS Test Kitchen – Bowling Green, KY

WRECC Leitchfield Office – Leitchfield, KY

EDUCATION

Bachelor of Mechanical Engineering - 1993

Georgia Institute of Technology

LICENSES

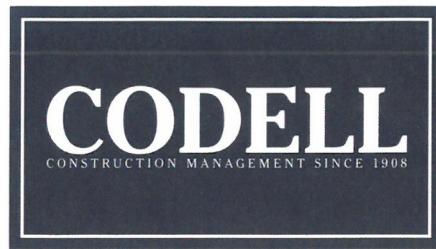
PE License in Mechanical Engineering

States: KY, TN, MT, WA, IN, TX, DC, WY, ID, KS, LA, CA, CO, VA, UT, MN, IL

LEED AP, Licensed in Leadership of Energy Efficient Design Accredited Professional

SOFTWARE

AutoCAD, Trace, Word, ECAPS Software, Excel, TACO Systems



Warren County Water District
523 U.S. Highway 31W Bypass
PO Box 10180
Bowling Green, KY 42102-4780
Attention: Jacob Cuarta – General Manager

RE: RFP Design-Build Services for Warrant County Water District Administration & Operations Complex – Price Proposal

Dear Mr. Cuarta,

Codell proposes the following prices for Design-Build Services in accordance with the AIA A141-2014 Standard Form of Agreement Between Owner and Design-Builder and associated Exhibit A Design-Build Amendment.

Design Phase (Services Performed Prior to Execution of Design-Build Amendment)

| | |
|-----------------------------------|---------------------|
| Design Professional's Fee* | \$552,000.00 |
| Design-Builder's Design Phase Fee | <u>\$130,000.00</u> |

Total fee for Services Performed Prior to Execution of Design-Build Amendment: **\$682,000.00**

*Design Professional's Fee includes services for Site/Civil Engineering/Structural Engineering,/Architectural/Life Safety, Plumbing, Mechanical, and Electrical Engineering Disciplines

Construction Phase (Services Performed After the Execution of Design-Build Amendment)

Design-Builder's Construction Phase Fee shall be based upon 7% of the Cost of the Work

Sincerely,

A handwritten signature in black ink, appearing to read "James C. Codell, IV".

James C. Codell, IV
President



CERTIFICATE OF LIABILITY INSURANCE

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERs NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

| | | | |
|----------|---|---|----------------------------------|
| PRODUCER | Energy Insurance Agency, Inc. P O Box 55268 Lexington, KY 40555 | CONTACT NAME: PHONE (A/C, No, Ext): (859) 273-1549 | FAX (A/C, No): (859) 272-0075 |
| | | E-MAIL ADDRESS: [REDACTED] | |
| | | INSURER(S) AFFORDING COVERAGE | NAIC # |
| | | INSURER A : National Trust Insurance Company | 20141 |
| INSURED | Codell Construction Company 4475 Rockwell Road Winchester, KY 40391 | INSURER B : FCCI Insurance Company | 10178 |
| | | INSURER C : Kentucky Employers Mutual Ins. | 10320 |
| | | INSURER D : Arch Specialty Insurance Co. | 21199 |
| | | INSURER E : | |
| | | INSURER F : | |

COVERS

CERTIFICATE NUMBER:

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

| INSR LTR | TYPE OF INSURANCE | ADDL INSD | SUBR WVD | POLICY NUMBER | POLICY EFF (MM/DD/YYYY) | POLICY EXP (MM/DD/YYYY) | LIMITS | |
|-------------|--|--------------|-------------|-----------------|----------------------------|----------------------------|--|---------------|
| A | <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input type="checkbox"/> PRO- JECT <input type="checkbox"/> LOC OTHER: | | | CPP100030538-05 | 10/1/2023 | 10/1/2024 | EACH OCCURRENCE | \$ 1,000,000 |
| | | | | | | | DAMAGE TO RENTED PREMISES (Ea occurrence) | \$ 100,000 |
| | | | | | | | MED EXP (Any one person) | \$ 5,000 |
| | | | | | | | PERSONAL & ADV INJURY | \$ 1,000,000 |
| | | | | | | | GENERAL AGGREGATE | \$ 2,000,000 |
| | | | | | | | PRODUCTS - COMP/OP AGG | \$ 2,000,000 |
| | | | | | | | \$ | |
| B | <input checked="" type="checkbox"/> AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> HIRED AUTOS ONLY <input type="checkbox"/> NON-OWNED AUTOS ONLY | | | CA100030539-05 | 10/1/2023 | 10/1/2024 | COMBINED SINGLE LIMIT (Ea accident) | \$ 1,000,000 |
| | | | | | | | BODILY INJURY (Per person) | \$ |
| | | | | | | | BODILY INJURY (Per accident) | \$ |
| | | | | | | | PROPERTY DAMAGE (Per accident) | \$ |
| | | | | | | | \$ | |
| A | <input checked="" type="checkbox"/> UMBRELLA LIAB <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> DED <input checked="" type="checkbox"/> RETENTION \$ 10,000 | | | UMB100030540-05 | 10/1/2023 | 10/1/2024 | EACH OCCURRENCE | \$ 10,000,000 |
| | | | | | | | AGGREGATE | \$ |
| | | | | | | | \$ | |
| C | WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? <input type="checkbox"/> Y/N If yes, describe under DESCRIPTION OF OPERATIONS below | | N / A | 383944 | 1/1/2024 | 1/1/2025 | PER STATUTE | OTH- ER |
| | | | | | | | E.L. EACH ACCIDENT | \$ 1,000,000 |
| | | | | | | | E.L. DISEASE - EA EMPLOYEE | \$ 1,000,000 |
| | | | | | | | E.L. DISEASE - POLICY LIMIT | \$ 1,000,000 |
| D | General Liability | | | PDCPP0012907 | 10/1/2023 | 10/1/2024 | Professional | \$ 5,000,000 |
| A | Equipment Floater | | | CPP100030538-05 | 10/1/2023 | 10/1/2024 | Leased & Rented | \$ 300,000 |

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

WCWD Administration & Operations Complex
Russellville Road, Bowling Green, KY

CERTIFICATE HOLDER

CANCELLATION

Warren County Water District
523 U.S. Highway 31W Bypass
PO Box 10180
Bowling Green, KY 42102-4780

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

POLICY NUMBER: CPP100030538-03

COMMERCIAL GENERAL LIABILITY
CGL 084 (10 13)

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

**ADDITIONAL INSURED – OWNERS, LESSEES OR CONTRACTORS –
AUTOMATIC STATUS WHEN REQUIRED IN CONSTRUCTION
AGREEMENT WITH YOU – ONGOING OPERATIONS AND
PRODUCTS-COMPLETED OPERATIONS**

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE FORM

SCHEDULE (OPTIONAL)

Name of Additional Insured Persons or Organizations

(As required by written contract or agreement per Paragraph A. below.)

.

Locations of Covered Operations

(As per the written contract or agreement, provided the location is within the "coverage territory".)

.

(Information required to complete this Schedule, if not shown above, will be shown in the Declarations.)

A. **Section II – Who Is An Insured** is amended to include as an additional insured:

1. Any person or organization for whom you are performing operations when you and such person or organization have agreed in writing in a contract or agreement in effect during the term of this policy that such person or organization be added as an additional insured on your policy; and
2. Any other person or organization you are required to add as an additional insured under the contract or agreement described in Paragraph 1. above; and

A305 EXHIBIT C C4 INSURANCE

3. The particular person or organization, if any, scheduled above.

Such person(s) or organization(s) is an additional insured only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" occurring after the execution of the contract or agreement described in Paragraph 1. above and caused, in whole or in part, by:

1. Your acts or omissions; or
2. The acts or omissions of those acting on your behalf in the performance of your ongoing operations for the additional insured; or
3. "Your work" performed for the additional insured and included in the "products-completed operations hazard" if such coverage is specifically required in the written contract or agreement.

However, the insurance afforded to such additional insured(s) described above:

1. Only applies to the extent permitted by law;
2. Will not be broader than that which you are required by the contract or agreement to provide for such additional insured;
3. Will not be broader than that which is afforded to you under this policy; and
4. Nothing herein shall extend the term of this policy.

B. The insurance provided to the additional insured does not apply to "bodily injury", "property damage" or "personal and advertising injury" arising out of the rendering of, or the failure to render, any professional architectural, engineering or surveying services, including:

1. The preparing, approving, or failing to prepare or approve, maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; or
2. Supervisory, inspection, architectural or engineering activities.

C. This insurance is excess over any other valid and collectible insurance available to the additional insured whether on a primary, excess, contingent or any other basis; unless the written contract or agreement requires that this insurance be primary and non-contributory, in which case this insurance will be primary and non-contributory relative to insurance on which the additional insured is a Named Insured.

D. With respect to the insurance afforded to these additional insureds, the following is added to **Section III – Limits of Insurance**:

The most we will pay on behalf of the additional insured is the amount of insurance:

1. Required by the contract or agreement described in Paragraph A.1.; or
2. Available under the applicable Limits of Insurance shown in the Declarations;

whichever is less.

This endorsement shall not increase the applicable Limits of Insurance shown in the Declarations.

E. **Section IV – Commercial General Liability Conditions** is amended as follows:

The Duties In The Event of Occurrence, Offense, Claim or Suit condition is amended to add the following additional conditions applicable to the additional insured:

An additional insured under this endorsement must as soon as practicable:

1. Give us written notice of an "occurrence" or an offense which may result in a claim or "suit" under this insurance, and of any claim or "suit" that does result;
2. Send us copies of all legal papers received in connection with the claim or "suit", cooperate with us in the investigation or settlement of the claim or defense against the "suit", and otherwise comply with all policy conditions; and
3. Tender the defense and indemnity of any claim or "suit" to any provider of other insurance which would cover the additional insured for a loss we cover under this endorsement and agree to make available all such other insurance. However, this condition does not affect Paragraph C. above.

We have no duty to defend or indemnify an additional insured under this endorsement until we receive from the additional insured written notice of a claim or "suit".

F. This endorsement does not apply to any additional insured or project that is specifically identified in any other additional insured endorsement attached to the Commercial General Liability Coverage Form.



Mod Factors

CODELL CONSTRUCTION CO

Mod Factor **0.85**

Status Preliminary

ARAP 1.00 **FLARAP** 1.00 **SARAP** **MAARAP**

Risk ID 913715632

Rating Eff Date 01/01/2024

Production Date 08/31/2023

CODELL CONSTRUCTION CO

Mod Factor **0.85**

Status Final

ARAP 1.00 **FLARAP** 1.00 **SARAP** **MAARAP**

Risk ID 913715632

Rating Eff Date 01/01/2023

Production Date 11/08/2022

Comments

RATING REVISED TO REFLECT APPROVED RATING VALUES

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CODELL CONSTRUCTION CO**Mod Factor** **0.84****Risk ID** 913715632**Rating Eff Date** 01/01/2022**Production Date** 11/15/2021**Status** Final**ARAP** 1.00 **FLARAP** 1.00 **SARAP** **MAARAP****Comments**

RATING REVISED TO REFLECT APPROVED RATING VALUES

CODELL CONSTRUCTION CO**Mod Factor** **0.81****Risk ID** 913715632**Rating Eff Date** 01/01/2021**Production Date** 11/12/2020**Status** Final**ARAP** 1.00 **FLARAP** 1.00 **SARAP** **MAARAP****Comments**

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CODELL CONSTRUCTION CO

Mod Factor **0.76**

Risk ID 913715632

Rating Eff Date 01/01/2020

Production Date 11/07/2019

Status Final

ARAP 1.00 **FLARAP** 1.00 **SARAP** **MAARAP**

Comments

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March 4th, 2024

Jacob Cuarta, General Manager
Warren County Water District
523 U.S. Hwy 31 W bypass
Bowling Green, KY 42102-4780

RE: Codell Construction Company, Surety Program, WCWD Administration & Operations Complex

Mr. Cuarta,

Codell Construction Company, Inc has been a valued client of Energy Insurance Agency since 2009. Currently we maintain a surety program with a single limit of \$30,000,000 and a program limit of \$100,000,000.

If successful, The Surety, Zurich Surety, A federally Treasury Listed Surety, Licensed to do Business in Kentucky, and A+ rated by A.M. Best, intends to write bonds for our client up to the capacity shown in this letter.

Our agreement to provide surety bonds is subject to the mutually acceptable contract terms, conditions, financing, and underwriting considerations of both Codell Construction Company, Inc and its Surety, at the time of request for Surety. This Letter is issued only as a Bonding Reference, information only, for our client and is not an assumption of any liability or Bond. We assume no liability to any third parties or to you if for any reason we do not execute said bonds.

Sincerely,

A handwritten signature in black ink, appearing to read "Jeff M".

Jeff McIntosh

Attorney in fact

OVERVIEW

Codell is a fifth-generation, family-owned corporation founded in Winchester, Kentucky in 1908, and later incorporated on November 24, 1917. Codell primarily performed mass earthwork and rock excavating construction until the 1980's when it began to diversify into the field of Construction Management under the leadership of James C. Codell, III. David W. Codell assumed the leadership role in 1995 and Codell continued to complete hundreds of Construction Management projects in Kentucky, Tennessee, Indiana, Louisiana, Georgia, Mississippi, and North Carolina.

In 2005 James C. Codell, IV (Jim), began serving in the role of President for Codell Construction. During his tenure, in addition to Construction Management projects, Codell's highly experienced and knowledgeable staff have delivered Construction Management-at-Risk, Design-Build, and Construction Monitoring services for projects ranging in budget from \$500,000 to \$60,000,000. In 2021, John Hagan Codell, Jr. was promoted to Vice President of Operations following twenty years of project experience. Patrick Codell stepped into the role of Vice President of Finance and Administration beginning in 2021, previously serving as Treasurer and Office Manager for fifteen years. Jim, John Hagan, and Patrick, continue to uphold the family values of integrity, honesty, and commitment to excellence. Functioning as a pure Construction Manager and representative of the Client, Codell strives to complete projects on time, within budget, and in a quality manner.

Codell has successfully provided preconstruction and construction phase, design-build, and monitoring services on a variety of facilities including:

- Primary Education Facilities
- Higher Education Facilities
- Judicial Centers
- Detention Centers
- Libraries
- University Housing
- Athletic Projects
- Transit Facilities
- Emergency Operation Centers
- Hotels & Hospitality
- Restaurants
- Retail Spaces
- Disaster Recovery
- Mass Earthwork & Rock Excavation
- Police Departments
- Family Activity & Community Centers
- Housing Developments
- Water/Waste Water Treatment Plants
- Medical Buildings
- Parking Structures
- Metal Buildings
- Utility Line Projects
- Municipal Buildings
- Office Buildings
- Manufacturing Facilities
- Swimming Pools
- Automobile Dealerships
- Parks & Recreation

FIRM PROFILE

PROFILE

SPURR ARCHITECTURE, PLLC is an design and client focused architectural firm, proudly located in Hopkinsville, Kentucky. SPURR ARCHITECTURE was formed with a goal of providing architectural services built on long lasting relationships with our clients. Creating these relationships gives the architect and the client an open communication to create the best solution to their needs based on economic, environmental, programmatic, or any array of design constraints.

We believe that creating meaningful architectural solutions, based on the use of the space, help the users to respond consciously to their surroundings and the human state. We strive to include all parties involved to participate in the design process creating an informative collaboration to make all projects, both large and small, successful. Building a team and managing all participants through the process we make it our mission to create a more enjoyable, efficient, and productive atmosphere for the users and the client.

SPURR ARCHITECTURE, PLLC has a total of 17 years of experience in the field of architecture and construction. With our firm principal having experience in both realms of Architecture and general contracting we feel it gives us a unique advantage of approaching projects with all aspects in mind. We can anticipate the areas of question on projects that tend to lead to construction schedule delay, with hopes to make things clear through the bidding process to lower the need for change orders. Using this philosophy, we have completed an array of projects for city and county government, industrial, religious, hospitality, medical and private clients. We are dedicated to providing thoughtful solutions with open communication and collaboration to make each project as cost effective to help insure successful outcomes for each client.

Our team has been comprised of knowledgeable individuals whom have experience in all facets of building types and projects, please refer to a list following this section for reference of a select number of these projects.

Contact Information:

Address: 415 E. 14th Street Hopkinsville, KY 42240

Email: [REDACTED]

Phone: 270-293-6102



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ALHAMBRA THEATRE RENOVATIONS

Spurr Architecture was selected to work with the Christian County Fiscal Court along with the director of the Pennyroyal Arts Council to renovate the existing 90-year-old Alhambra Theatre. The project consists of renovation of the existing lower lobby to address egress issues, patron wayfinding, new exterior courtyard, relocating toilet rooms and concession stand for better patron access, along with a grand stair case and elevator. Also, the upper floor will be converted from offices and renovated into an upper lobby area for patron access and secondly a smaller venue space, bar and a viewing area overlooking the balcony down to the stage. Extensive research and design, along with coordination of all trades were taken into account with this project as the building consists of multiple areas and floors that were renovated to create the two lobbies functional for the theatre. The interior of the Theatre was originally designed in a Moorish style, with this renovation the Art Council and the design team selected to go back to an Art Deco theme for the new renovations.

Client

Christian County Judge Executive
Steve Tribble
515 Weber Street
Hopkinsville, KY 42240
270-887-4100

Date of Project: Construction began on May 1st 2018

Scope: 10,650 sf Main Level

1,475 sf Balcony

2,816 sf Lower Lobby

2,825 sf Upper Lobby

Total Square Footage = 17,766 sf

Cost: \$1,362,739





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SENIOR LIVING/GROUP HOME PROJECTS

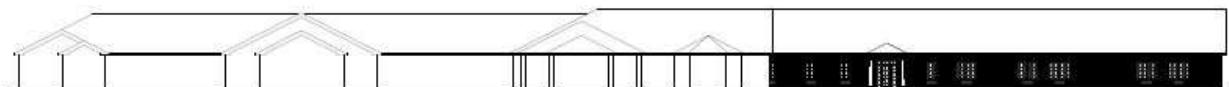
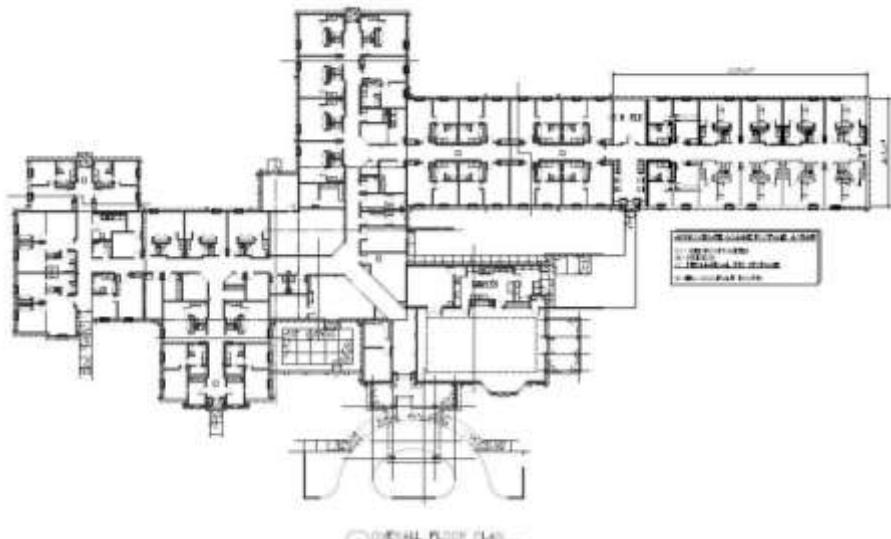
PENNYROYAL CENTER – GENESIS FACILITY – PRELIMINARY

DESIGN: Pennyroyal centers board of directors consulted with Spurr Architecture to assist them in future planning of their Genesis live in facility. This facility consisted of two concepts for consideration. Option 1 consisted of 7,800sf and option 2 consisted of 8,200sf. Both facilities consisted of full commercial style kitchen, 8 double bed sleeping units, dining hall, laundry area, small and large group rooms, gym/exercise area, exam rooms, office suite and separate family waiting and visiting area. The project went into design development and the new construction was eventually put on hold due to funding capability.



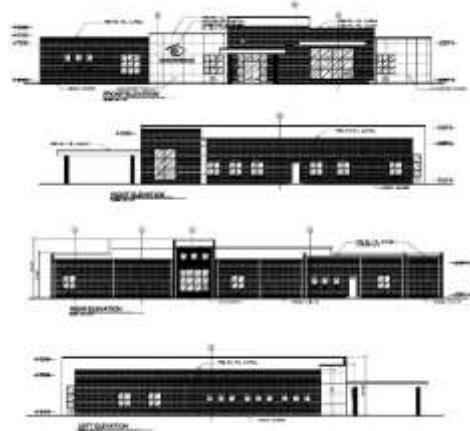
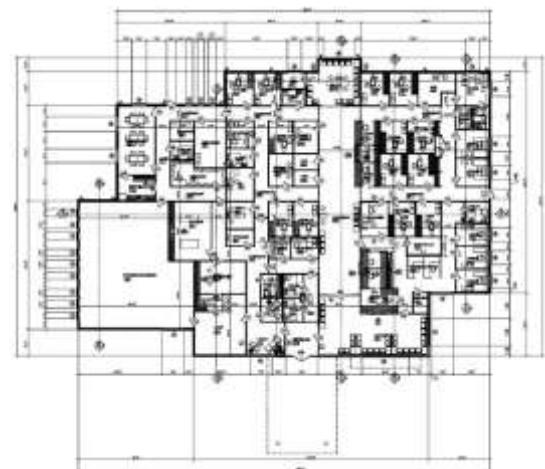
BARKLEY PLANTATION, CADIZ, KY –

PRELIMINARY DESIGN: Spurr Architecture was asked to provide scope of work pricing documents for a local design build contractor to construct an approximately 5,000sf addition to the Barkley Plantation. We met on site and performed all the due diligence for planning the addition from existing document review, site plan review, underground utilities and parking to life safety and code research. The project went on hold for some time and was eventually completed by another team.



HEALTHCARE PROJECTS

Dr. Barbra Bowers – Innovation Eye Clinic – Paducah, KY: This project was completed under a design build delivery. Spurr Architecture provided construction documents including floor plans, elevations, building sections, wall sections, window details, door and finish schedules, casework details, and framing plans under the D/B contractor and staff Architect once the schematic phase had been approved. The building consists of exam rooms, same day surgery rooms, lasik procedure rooms, office and support staff space, break room and kitchen. The building was design in a modern style to appease the new state of the art technology that would be used within this new building.



TRIGG COUNTY HOSPITAL – RE-HAB WING

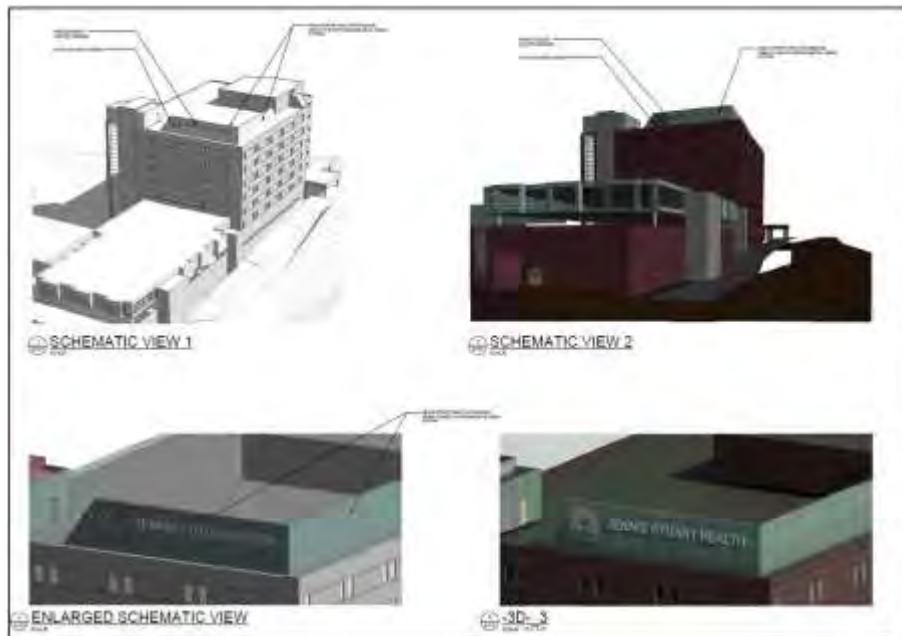
RENOVATION: Spurr Architecture was selected to provide Architectural/MEP documents for the rehab wing renovation located in the Trigg County Hospital. The existing surgery wing was converted into the new rehab center wing to consist of 6 new patient rooms along with in-suite ADA accessible toilet rooms and a renovated nurse's station. The project also consisted of extensive code research and coordination with state building officials and ADA compliancy. This project is currently under construction.



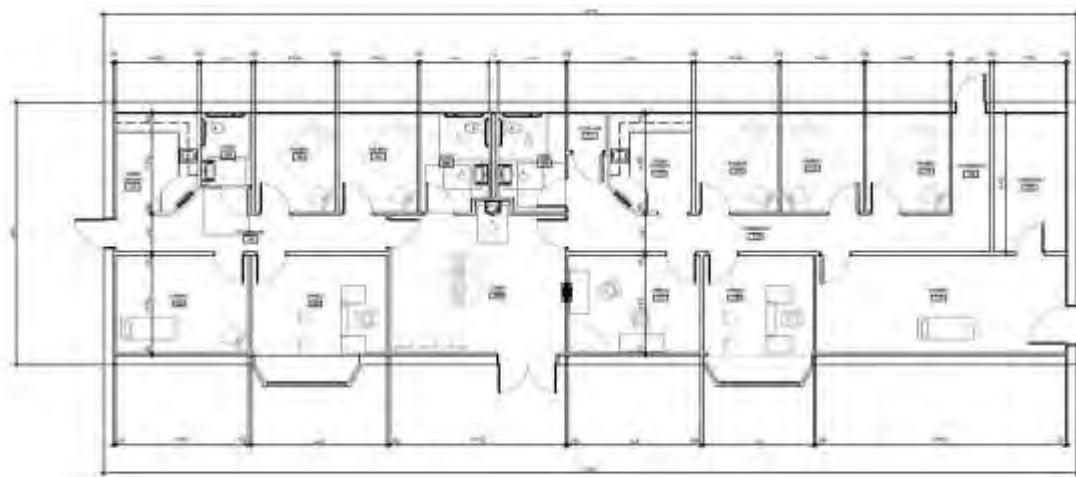
HEALTHCARE PROJECTS

JENNIE STUART MEDICAL CENTER – NEW BUILDING SIGNAGE UPGRADE:

Spurr Architecture was asked to design new signage for the existing Jennie Stuart Medical Center located on 18th Street in Hopkinsville, KY. The Hospital is visible from several blocks within the edge of downtown Hopkinsville. The assistant vice president wanted to create rooftop signage to capitalize on their visibility to the surrounding community. Spurr Architecture provided dimensional plans and coordinated with our structural engineer to provide pricing documents. The project sat in the pricing/bidding phase and was put on hold.



TRIGG COUNTY HOSPITAL – DOCTORS OFFICE OUTPATIENT: Spurr Architecture was selected to provide Architectural documents for the renovation of an existing pharmacy adjacent to the existing Trigg County Hospital. The purpose of this project is to relocate a seven-exam room outpatient doctor's office. The planning for this project included code research, ADA compliancy, spatial planning for toilet rooms/nurses' station and exam rooms to be cohesive in their use. This project is currently in the final design phase.





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HOUSING – GREENWAY VILLAGE

GREENWAY VILLAGE – PADUCAH, KY: Greenway Village is apartment home development located in Paducah, KY. Greenway was designed for one, two, three, and four bedrooms layouts. The floor plans are open concept with large walk-in closets, open kitchens and living rooms designed for entertainment along with, granite counter tops, stainless steel appliances and washer and dryers. Each unit also has private balconies with expansive views. Spurr Architecture also designed the clubhouse that is equipped with indoor fitness center, outdoor grilling pavilion, community rooms for hosting events as well as support offices for staff members.





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HOUSING – GREENWAY TOWNHOMES

GREENWAY TOWNHOMES – PADUCAH, KY: Greenway Townhomes is a affordable development located adjacent to the existing Greenway Village apartment homes. These townhomes are a typical two to three bed room layout with 2 baths, custom kitchens, granite counter tops, open concept plan, gas fire place, laundry room private back porch with access to greenway walking trails. Each unit is approximemtely 1,400 to 2,000 square feet.





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HOUSING – PRESTWICK TOWNHOMES

PRESTWICK TOWNHOMES – PADUCAH, KY: Prestwick Townhomes are constructed on the Paducah Country Club golf course. The townhomes were constructed into a rolling hill to give way for a walkout basement with views of the golf course. The interior has vaulted ceilings, open plan concept, basement living spaces, multiple gas fire places. The typical layout for the development has 4 bedrooms with 2.5 – 3 baths spread out over 4,000 square feet of living space. There are bonus rooms for multi-use, home gym, theatre room, as well as an attached golf cart garage on the lower level.

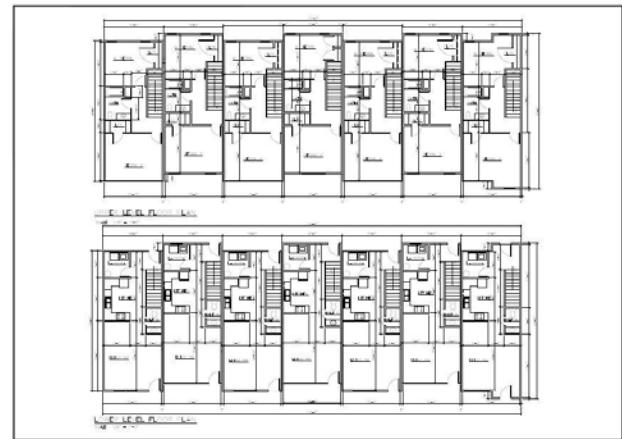
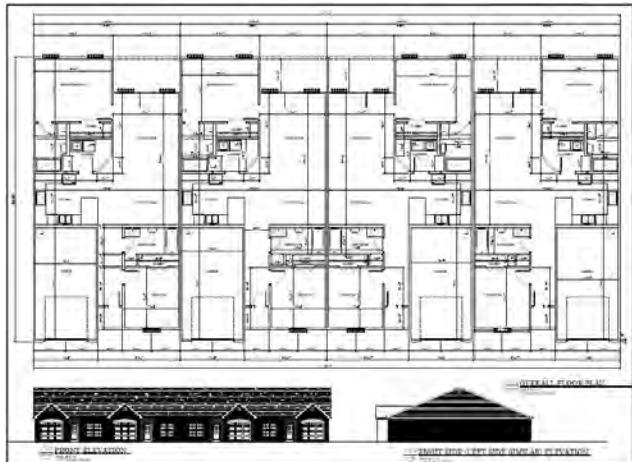




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HOUSING – THE PADDOCK

THE PADDOCK – HOPKINSVILLE, KY: The Paddock is located in Sheffield Downs Neighborhood of Hopkinsville, KY. Spurr Architecture was asked to provide construction documents for three apartment developments within Sheffield Downs. The development consisted of fourplexes one with garage, and seven plexes. These units are two bedroom one and half bath for the seven plex and two baths for the fourplexes.





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PUBLIC SPACE PLANNING PROJECTS

BAKER Arboretum: Spurr Architecture was recently awarded the design for new public toilet and tour station for the WKU/Baker Arboretum. This facility will house new public toilets, storage, and covered area for common gather space and starting area for tours.

Client

WKU University \
Stewart Richey Bowling
Green, KY

Date of Project:

Ongoing



United Southern Bank Pembroke: A new branch was designed for USB to anchor a presence in Pembroke, KY. This branch consists of 3,128 square feet of office space, teller area, conference room, work room and kitchen. Full construction documents consisting of Architectural, Structural, Mechanical, Plumbing and Electrical were provided.

Client:

United Southern Bank
Randy Coombs/ Brandon Oldham
205 W. Nashville St.
Pembroke, KY 42240
270-604-0246



Date of Project: February 2014

Scope: 3,128 sf

Cost: Approximately \$500,000

Hopkinsville Fire Department Training Center: The local Fire Department took over the previous Hopkinsville Police department facility as HPD moved into its new headquarters on the adjacent site. Spurr Architecture was asked to renovate the 1960's building into a full training facility consisting of multiple classrooms varying in occupant load, multiple meeting / conference rooms, overhead door for equipment training, new toilet rooms, storage rooms, offices and support spaces. During the design phase the roof was found to be in poor condition and needed to be replaced, along with the removal of existing steel jail cells that were removed prior to bidding hoping to help the bidding process. The project was subject to negotiations for budgetary concerns based on the bidding climate at the time, added items for HVAC and Lighting, the team/Fire Chief was able to work with the selected contractor to value engineer items to help phase the building construction to meet the needs of the client.

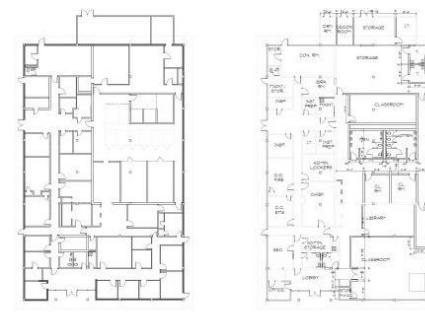
Client

The City of Hopkinsville
Fire Chief: Steve Futrell
116 West First Street
Hopkinsville, KY 42240
270-890-1401

Date of Project: 2019-2020

Scope: 9,900 sf

Cost: \$635,000





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PUBLIC & PRIVATE SPACE PLANNING PROJECTS

HOLLEY PERFORMANCE PARTS – NEW

HEADQUARTERS: This project consists of a new 40,000 square foot modern office building to house the corporate offices of Holley and is currently in the design phase. This building will consist of a large two story lobby space, conference rooms, 34 individual offices, 176 open style office tables, 44 open office style cubicles, break rooms, centrally located toilets on both floors, mailroom and support spaces, elevator.



Client: Kevin L. Johnson

Location: Bowling Green, Kentucky

Date of Project: Ongoing

Scope: 40,050 sf



Hughert Beard and Giles Funeral Center: In 2019 Spurr Architecture was asked to design a one of kind modern funeral center for HB&G Funeral Home in Hopkinsville, Kentucky. The goal was to provide a space to accommodate up to 400 people to give a unique experience for a typically emotional and stressful time for families. The building will consist of a large gathering lobby, open viewing hall, stage with professional sound equipment, kitchen, office, flower room, toilets and support spaces. A unique feature will be the ability to open a large movable window system to allow large specialty items to be brought into the viewing hall as part of the ceremony based on the request of the family. This could consist of a prized possession like a vehicle, special made displays, large items specific to the person/family.



Client: Frank Giles

Date of Project: Pricing stage

Scope: 7,157 sf



PUBLIC & PRIVATE SPACE PLANNING PROJECTS

H&R Agri Power Brownsville TN: This project was designed in early 2015 and consists of 41,203 square feet of which 14,736 square feet are office space and showroom. The office space consisted of private sales offices, accounting office, parts manager, conference room, break area and all supporting spaces. The shop area consists of maintenance and tool storage along with welding stations and area layout for mechanic areas. Full construction documents consisting of Architectural, Structural, Mechanical, Plumbing and Electrical were provided.

Client: H&R Agri-Power

Date of Project: Spring 2016

Scope: 41,203 sf

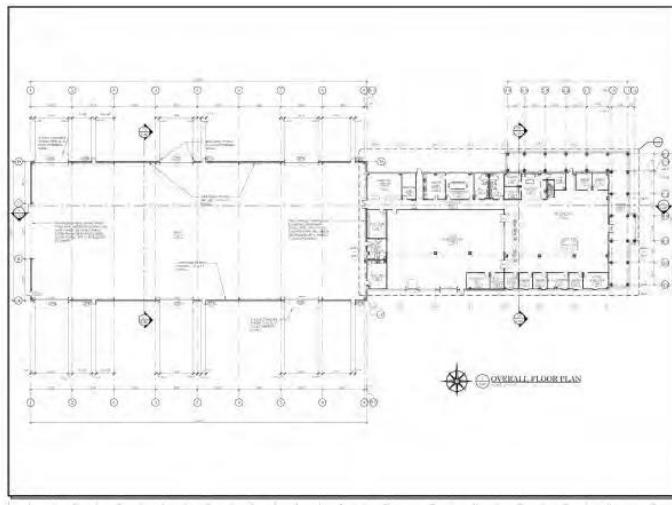


H&R Agri Power Russellville KY: This project was designed in late 2014 and consists of 42,776 square feet of which 17,106 square feet are office space and showroom. The office space consisted of private sales offices, accounting office, parts manager, conference room, break area and all supporting spaces. The shop area consisted of working areas for maintenance, tool storage, parts storage, welding stations. Coordination was done in relation to the shop for adequate layout for the mechanic and adequate power and set up for all welding station. Full construction documents consisting of Architectural, Structural, Mechanical, Plumbing and Electrical were provided.

Client: H&R Agri-Power

Date of Project: Spring of 2015

Scope: 42,776 sf



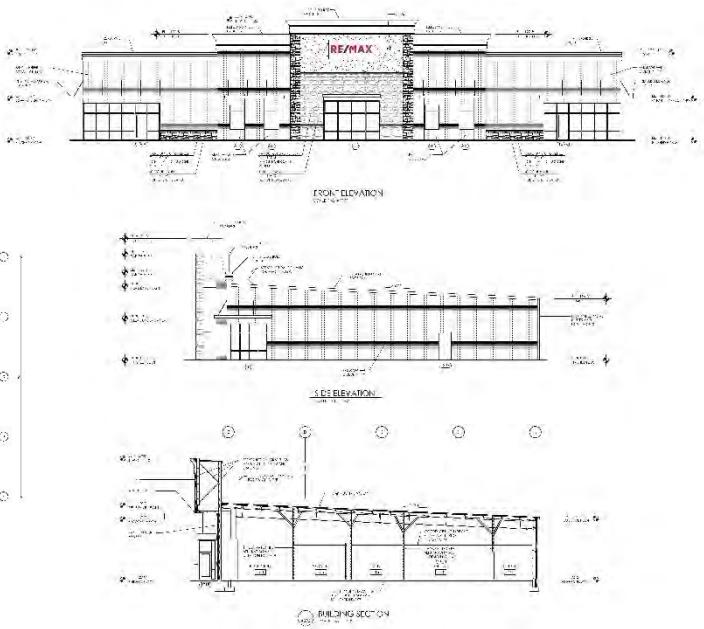
PUBLIC SPACE PLANNING PROJECTS

Springhill Drive Development, Owensboro, Kentucky: This project consisted of a central office space with two adjacent rental spaces for build-out. The focal point of this project was the central office space which consisted of a large open reception area, conference rooms, training room, enclosed and open office spaces, toilet rooms along with support spaces.

Client: Tres Sterett

Date of Project: Fall of 2019

Scope: 11,200 sf



Harper House Restaurant / Triplets BBQ: Located in Cadiz is a one of kind dinning establishment. The main dinning room is located between three authentic grain silos which each house a different function: full service bar, banquet hall and Triplets BBQ restaurant are located within the three different silos. The main dinning room and kitchen and support spaces are located inbetween connecting all spaces to the three silos.

Client: Harper House Hospitality

Nelson Green

123 DJ Everett Dr.

Cadiz, KY 42211

Date of Project: February 2016

Scope: 14,226 sf

Cost: Approximately \$3,500,000





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HOPKINSVILLE CHRISTIAN COUNTY BOYS & GIRLS CLUB

Spurr Architecture was selected to provide the local Boys and Girls Club with a master plan for their existing facility to incorporate new learning spaces, a full commercial kitchen, cafeteria, and support spaces. These spaces will serve students from elementary through high school. The Boys and Girls Club will now be able to use this multi-use facility for more than just serving meals. The executive director has set several new programs to help utilize the new facility for multiple uses. The project went through several designs from a full commercial kitchen with added admin and support spaces to a more conservative cafeteria and warming kitchen to better fit their needs and budget.

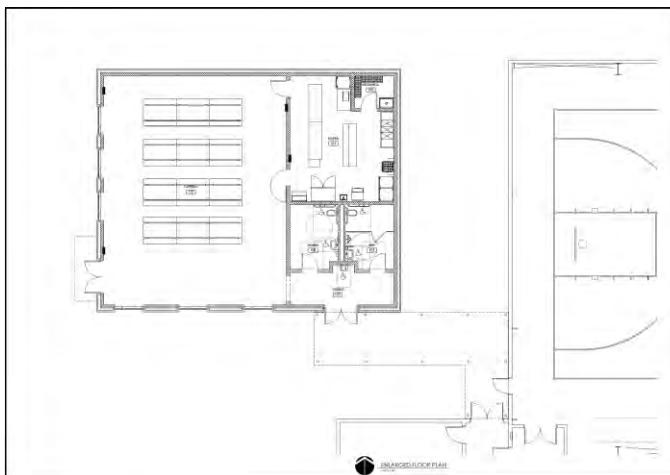
Client:

HCC Boys & Girls Club
1600 Walnut Street
Hopkinsville, KY 42240
Terrance Davis
270-887-4020

Date of Project: Completed August of 2020

Scope: Total sf of 14,410 Addition – 2,304 sf

Projected Cost: \$545,000





SPURR ARCHITECTURE, PLLC

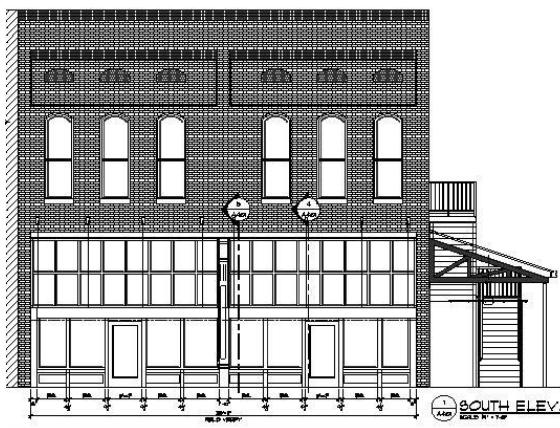
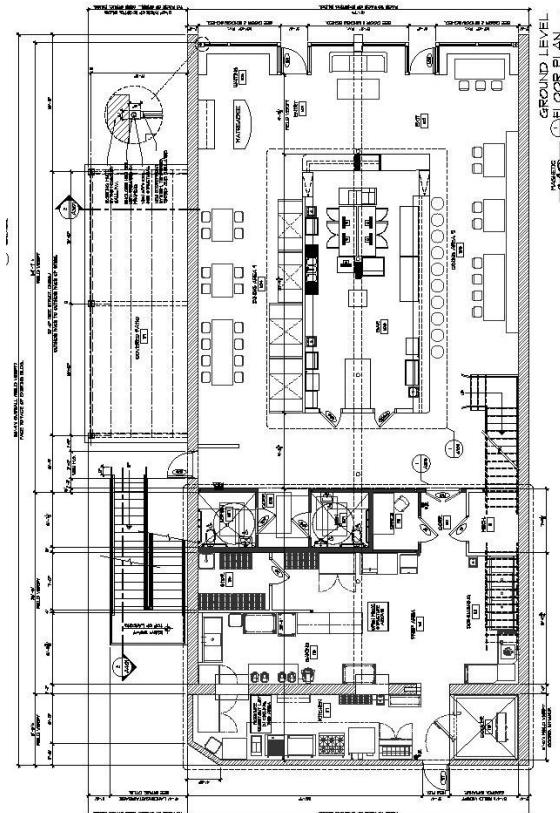
THE MIXER - HOPKINSVILLE

The Mixer - Hopkinsville, Kentucky: This project is located within a historic building in downtown Hopkinsville. The project consisted of demolition of the existing interior including the concrete floor slab. New work included new space planning for a centrally located bar, adjacent booth and table seating along with mezzanine seating overlooking the newly renovated main floor. A full service commercial kitchen was designed for this space to accommodate the specific menus created by the owners which changes throughout the year. The upper floor was designed for future use for event space to come at a later date.

Client: Graham and Heather Dawson

Date of Project: Fall of 2019

Scope: 6,288 sf





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THE SILO EVENT CENTER & BOLINGER REAL ESTATE

The Silo event center and Bolinger Real Estate and Auction: Is a multiple purpose facility consisting of 14,264 square feet of which 3,335 are office space. The office space is divided up between the two entities. The layout consists of private offices, meeting space, workroom, kitchen and support spaces. Full construction documents consisting of Architectural, Structural, Mechanical, Plumbing and Electrical were provided.

Client

Ben & Maria Bolinger
110 John Rives Rd
Hopkinsville, KY 42240
270-886-9220

Date of Project: May 2016

Scope: 19,500 sf

Cost: \$1,800,000





SPURR
ARCHITECTURE, PLLC

FULTON INDEPENDENT SCHOOLS

Spurr Architecture was selected to provide professional services for the 2022 roof replacement project for Fulton High School located in Fulton Kentucky. This project's scope of work consisted of demolishing the existing roofing system down to the concrete deck and installation of a mechanically fastened vented base sheet with two layers of polyisocyanurate insulation, wood fiberboard in type III asphalt and modified membrane built-up roofing system. We also installed new counter flashing and replaced the existing roof drains. This project will also be completed in conjunction with a HVAC roof top replacement project that consists of replacements of 22 roof top units that Spurr Architecture is also the architect of record for as well.

Project Information:

Client: Fulton Independent Schools
304 West State Line Rd.
Fulton, KY 42041

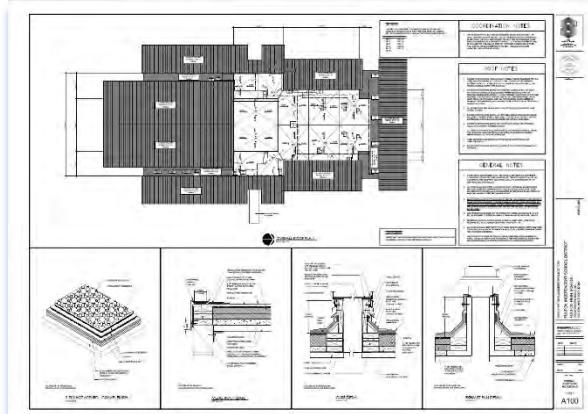
Contact: Kent Green – Director of Buildings and Grounds

Location: 700 Stephen Beale Dr.
Fulton, KY 42041

Date: Bid July 2022 – under construction

Scope: Roof area: 20,905 square feet

Cost: \$465,000





SPURR
ARCHITECTURE, PLLC

Hopkinsville Fire Department

In the Summer of 2018 Spurr Architecture was selected to provide professional services for the roof replacement project for the Hopkinsville Fire Department Training Center. This project consisted of a removal of exiting ballasted EPDM to the light weight concrete roof deck. Installation of new coal tar modified built-up roof system and flashing.

Project Information:

Client: The City of Hopkinsville

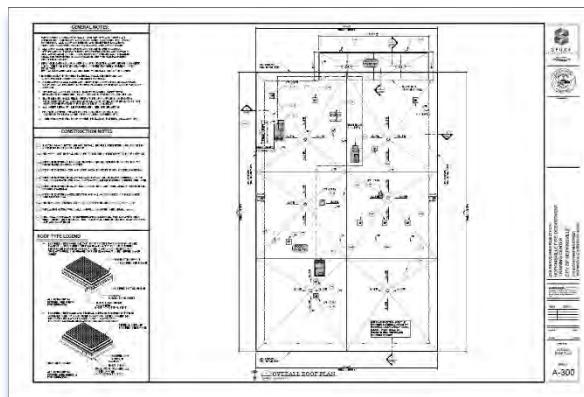
Contact: Steve Futrell – Fire Chief

Location: 116 West First Street
Hopkinsville, KY 42240

Date: Completed Summer 2018

Scope: Roof area: 10,200sf - Modified

Cost: \$191,356



TRIGG COUNTY HOSPITAL

Spurr Architecture was selected to provide professional services for the 2022 roof replacement project for Trigg County Hospital located in Cadiz, Kentucky. This project's scope of work consisted of demolishing the existing EPDM roofing system down to the deck and installation of a mechanically fastened vented base sheet with two layers of polyisocyanurate insulation, wood fiberboard in type III asphalt and modified membrane built-up roofing system. The project consisted of two types of roofing systems due to a section of the roofing having little to no slope, this area used a built-up system with a modified coal tar membrane. All areas that were replaced also received new 24ga. coping caps with a Kynar 500 coating.

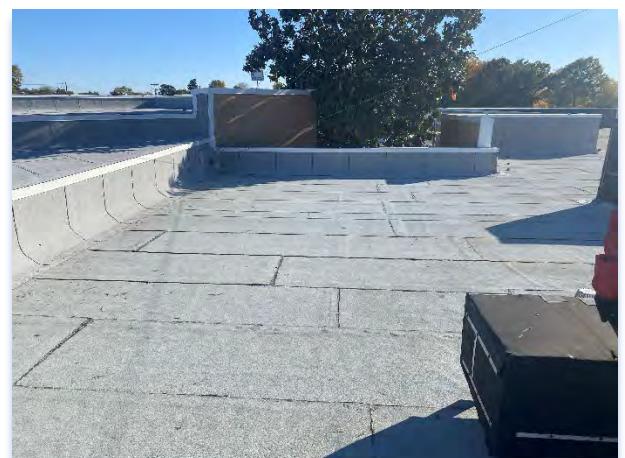
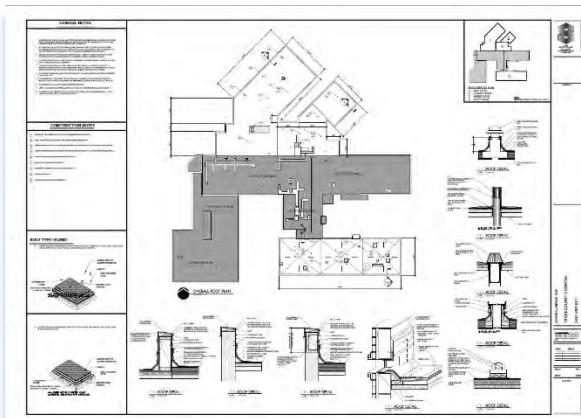
Project Information:

Client: Trigg County Hospital

Contact: Mike Lane – Director of Facilities
John Sumner - CEO

Location: 254 Main St.
Cadiz, KY 42211

Date: Completed August 2022
Scope: Roof area: 16,470 square feet
Cost: \$509,850





SPURR
ARCHITECTURE, PLLC

CHRISTIAN COUNTY HEALTH DEPARTMENT

In the spring of 2021 Spurr Architecture was selected to provide professional services for the roof replacement project for the Christian County Health Department. This project was met with a few obstacles with the existing roof design and budget. During our consulting we determined that the best method would be to install a high performance IMETCO Zip Rib Panel over a new roof hugger system over the existing metal roof. The existing ridge cap, hip cap, eave flashing, and gutters and down spouts. 4" un-faced fiberglass insulation was installed over the roof hugger framing system along with the Zip rib panels, trim, vented ridge caps, clousers, flashing, gutter and downspouts.

Project Information:

Client: Christian County Health Department

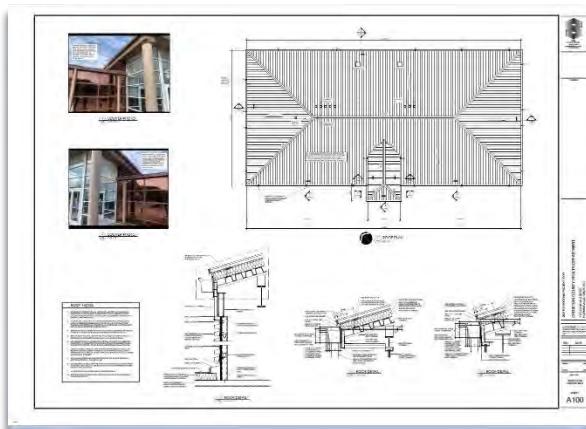
Contact: Devin Brumfield - Director

Location: 1700 Canton Street
Hopkinsville, KY 42240

Date: Completed June 2022

Scope: Roof area: 11,895 square feet

Cost: \$323,400





SPURR
ARCHITECTURE, PLLC

CHRISTIAN COUNTY COURTHOUSE

In the spring of 2021 Spurr Architecture was selected to provide professional services for the roof replacement project for the Christian County Health Department. This project was met with a few obstacles with the existing roof design and budget. During our consulting we determined that the best method would be to install a high performance IMETCO Zip Rib Panel over a new roof hugger system over the existing metal roof. The existing ridge cap, hip cap, eave flashing, and gutters and down spouts. 4" un-faced fiberglass insulation was installed over the roof hugger framing system along with the Zip rib panels, trim, vented ridge caps, clousers, flashing, gutter and downspouts.

Project Information:

Client: Christian County Courthouse

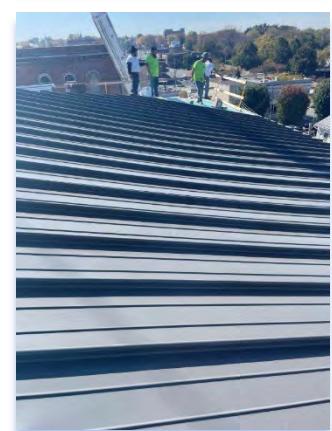
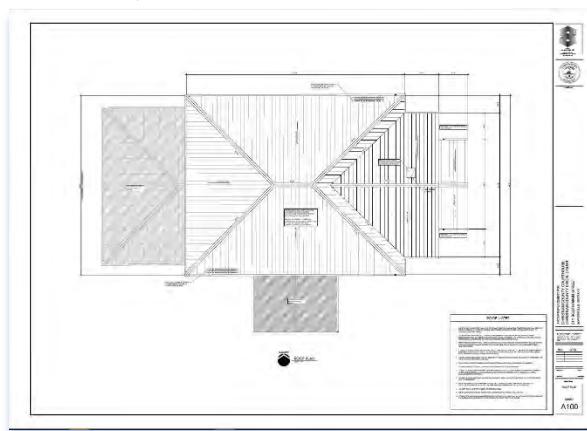
Contact: Walter Cummings – Treasurer

Location: 511 South Main Street
Hopkinsville, KY 42240

Date: Completed November 2022

Scope: Roof area: 7,400 square feet

Cost: \$348,000





SPURR
ARCHITECTURE, PLLC

ALHAMBRA THEATRE/ PVA OFFICE

In the Summer of 2018 Spurr Architecture was selected to provide professional services for the roof replacement project for the Christian County PVA, Alhambra Theatre block in downtown Hopkinsville. This project consisted of two barrel vaulted roofs, a front low sloping roof, along with a fly tower for the theatre stage equipment. The existing roof was coated with a spray foam coating system that had begun to deteriorate. We selected to remove the existing spray foam system and existing built up roofing system down to the deck and install new insulation board and built up modified roofing system. We used modified bituminous membrane roofing on 80% of the project with standing seam roof panel on the fly tower and egress tower.

Project Information:

Client: Christian County Fiscal Court

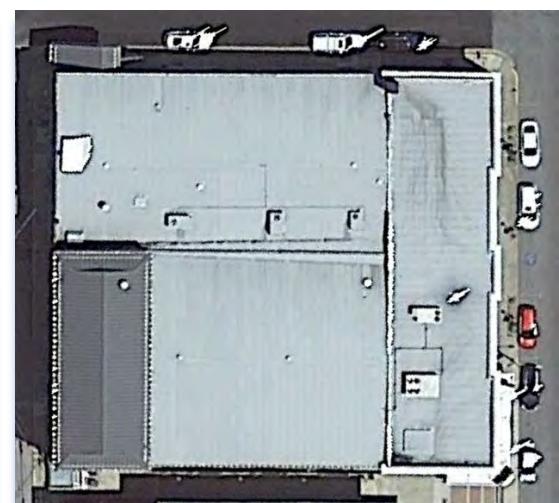
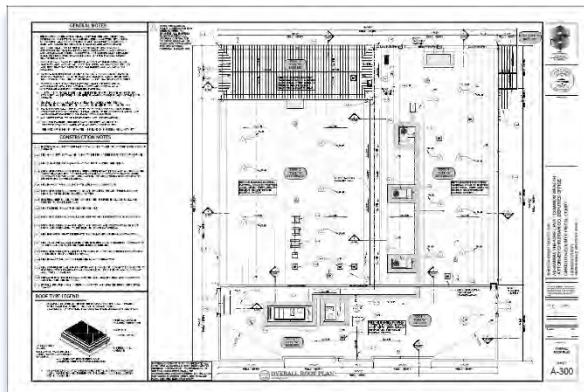
Contact: Steve Tribble – Judge Executive

Location: 512 South Main Street
Hopkinsville, KY 42240

Date: Completed November 2022

Scope: Roof area 1: 18,807sf - Modified
Roof area 2: 2,400sf – Standing seam

Cost: \$737,553





DDS ENGINEERING, PLLC

LAND SURVEYING • CIVIL AND GEOTECHNICAL ENGINEERING
CONSTRUCTION MATERIALS TESTING • SPECIAL INSPECTIONS

Recognized as a leader in providing solutions to complex surveying and engineering challenges, **DDS ENGINEERING, PLLC (DDS)**, has for more than 51 years proudly served the citizens, businesses, academic institutions, and government organizations of all levels across Kentucky, Tennessee, and the Southeastern United States. We work closely with our Clients to provide the highest quality and most economical professional land surveying, geospatial, civil and geotechnical engineering, construction materials testing, and special inspection services.

The **DDS** team has more than 85 years' experience in engineering and surveying, and we remain on the leading edge of technical advancements by incorporating the latest technologies to assist us in achieving our Clients' dreams. Since 2018, **DDS** has provided Clients with the only construction materials testing laboratory that is both AASHTO accredited and USACE validated. We began flying aerial mapping missions in 2020 and have continued to advance our remote sensing capabilities. Our aerial mapping service is completely vertically integrated within our business thus ensuring that we have start-to-finish secure management of your potentially sensitive site map data.

DDS is the oldest continually operated engineering and surveying services firm in Bowling Green, Kentucky, and has a demonstrated record of coordinating with Clients throughout their projects. Client satisfaction is the most important product, and the **DDS** team would be honored to assist you in achieving your goals. We thank you for considering our proposal for your engineering and surveying needs.



DUNS # 039849971

CAGE # 3E9B1

NAICS Codes

541330

Engineering Services

541370

Surveying and Mapping
(except Geophysical) Services

541380

Testing Laboratories

KYTC Pre-Qualified for:

- Rural Roadway Design
- Urban Roadway Design
- Surveying
- Pedestrian & Bicycle Planning & Design
- Geotechnical Laboratory Testing

Current Licensure

Georgia ^E

Indiana ^E

Kentucky ^{E,S}

Mississippi ^{E,S}

North Dakota ^S

Tennessee ^{E,S}

Virginia ^E

West Virginia ^{E,S}

E = Engineering

S = Land Surveying

Services Provided

- Land Surveying
- Civil Engineering
- Geotechnical Engineering
- Materials Testing
- Aerial Surveying
- Subterranean Surveying
- 3D Laser Scanning
- Special Inspections

Capability Statement

COMPANY OVERVIEW

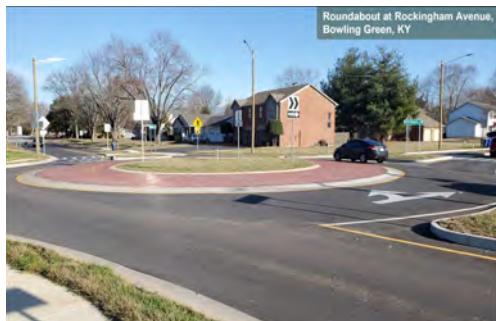
DDS ENGINEERING, PLLC (DDS) is a Self-Certified Small Business that was founded in 1973 by Dennis Smith, PE, PLS, F.ASCE, F.NSPS. During our lengthy tenure, **DDS** has recognized the need for experienced leadership in the Land Surveying and Engineering industries and has strived to provide that leadership to each and every client. **DDS** has become the professional of choice across a broad range of industries, both public and private.

DDS prides ourselves in our ability to
DESIGN UNIQUE SOLUTIONS FOR COMPLEX PROBLEMS.

CERTIFICATIONS

DDS' Bowling Green, Kentucky based in-house Materials Testing Laboratory has received and maintains accreditation through the AASHTO Accreditation Program (AAP), as well as validation through the United States Army Corps of Engineers (USACE) Validation Program, in the following areas:

- Quality Management Systems
- Soils
- Aggregates
- Concrete



PAST PERFORMANCE



CONTACT:

DDS ENGINEERING, PLLC

Phone: 270-843-2247

Email: info@ddsengineering.com

www.DDSENGINEERING.com

Mammoth Cave National Park - (2015 – 2023)

DDS has provided land surveying services to the United States National Park Service and their contracted design and construction firms for many years at the Mammoth Cave National Park. During the first phase of trail rehabilitation, **DDS** provided both civil engineering design and surveying services including post-construction as-built surveying. For the second phase of trail rehabilitation, the Firm provided land surveying services, construction layout, and the as-built surveying and documents. In addition to traditional above-ground operations, the survey crews overcame multiple challenges of working in the subterranean environment of Mammoth Cave, including working while the park continued its tour operations. **DDS** has also provided comprehensive topographical surveys of the Wandering Woods Chapel and the Amphitheater near the Mammoth Cave National Park **Visitor's** Center and has worked with Mammoth Cave National Park scientists and historians as they undertook their surveys.

Owner: Mammoth Cave Federal Park

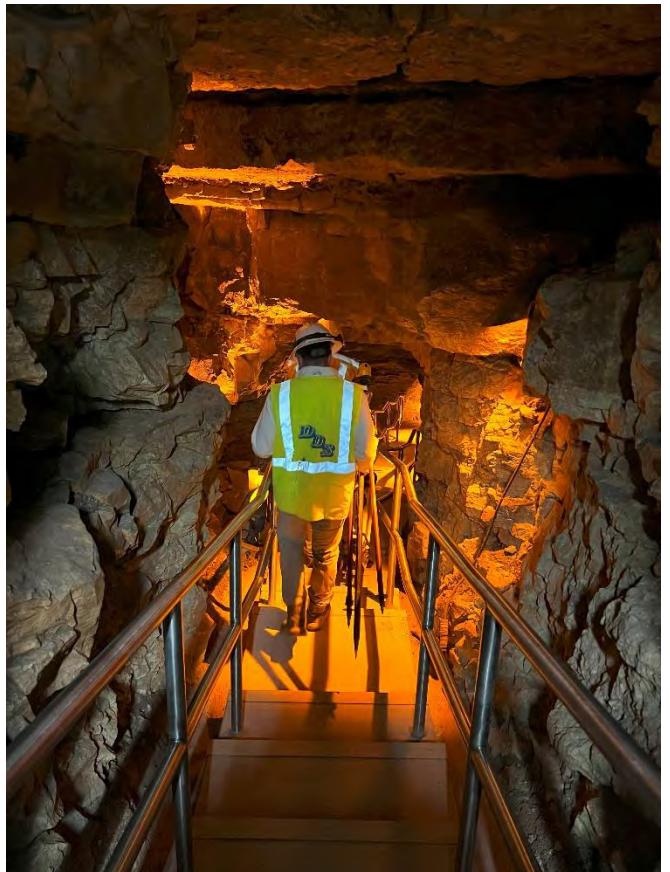
Completion Date: 2015 - 2023

Prime Contractor: McGary Construction LLC, Bryan McGary, 704-437-0617

Project Size: ~400 miles, across multiple projects

Team Members Involved: Dennis Smith oversaw all Engineering.

Josh Clemons oversaw all Surveying responsibilities.





Exemplar Projects

National Corvette Museum – Motorsports Park (2011 – Current)

DDS provided the National Corvette Museum's Motorsports Park with the designs and construction documents necessary to achieve a greenfield transformation of farmland into a high-performance track with a driver-training facility that boasts a 3-mile road course track. The track **designer's** plans were used as a guideline for the elevations of the track; however, much engineering was required for the design to become operational. **DDS** designed the horizontal and vertical alignment for the track to develop a challenging experience for both the novice trainee and the experienced race drivers. Further, DDS developed all the site grading, storm water design, sanitary sewer, and water distribution system throughout the facility. Following the devastating tornadoes of 2021, **DDS** was awarded the Surveyor and Civil Engineer of Record for the Motorsports Park's forthcoming redevelopment and expansion.

Owner: National Corvette Museum

Completion Date: Ongoing

Prime Contractor: National Corvette Museum

Project Size: 189 plus Acres

Team Members Involved: Dennis Smith oversaw all Engineering.

Gretchen Manco assisted the Engineering department.

Josh Clemons oversaw the Surveying department.





Exemplar Projects

Potters Children's Home – Campus Master Plan (2020 - Current)

DDS delivered to multiple stakeholders a variety of engineering products pertaining to the development of the Master Plan for the campus of Potters **Children's** Home. Situated on more than 30 acres in an urban setting, **DDS** designed all aspects of the site which included development of four new roadways, expanded parking areas, 20 new buildings, route-design of proposed utilities throughout the site, design of new force-main sewers and their associated pump stations, and the analysis and expansion of three retention ponds. This project involved long-term coordination with the local planning and zoning commission and extensive research and due-diligence pertaining to applicable ordinances and regulations as well as ADA compliance. **DDS** also used drones to capture contour data and develop site grading and drainage design for the entire proposed multi-acreage site.

Owner: **Potter's** Children Home

Completion Date: Ongoing

Prime Contractor: Scott & Ritter, Gavin Houchin, 270-799-0018

Project Size: 30+ Acres

Team Members Involved: Dennis Smith oversaw all Engineering.
Gretchen Manco contributed design and managed Engineering department.
Josh Clemons oversaw the Surveying department.





MISSION STATEMENT:

Structural engineering is much more than designing buildings and components. It is our responsibility to build piece of mind along with the assurance that our clients are receiving the best product.

My goal is to provide structural systems that fit the budget, architectural intent, and schedule. Excellent communication, attention to detail, and efficiency combined with intelligent design is how a project is executed successfully.

We allow your needs to dictate the scope of services and willing to adapt to fit your projects specific needs. We strive to deliver the most biddable, build-able, and cost effective construction documents and are constantly challenging ourselves to find better ways to deliver our products and services.

SERVICES OFFERED:

- Structural Construction Documents
- Construction Administration
- 3D Modeling
- Forensic Engineering
- Commercial & Residential Structural Inspections
- Product Development
- Process Optimization
- Expert Witness
- Value Engineering

TECHNOLOGY:

DRAFTING – REVIT, AUTOCAD

DESIGN – RISA FLOOR, RISA 3D, ENERCALC, TEKLA

COORDINATION – BLUEBEAM, TRELLO

LICENSURE:

AR, CO, CT, FL, IN, KS, KY, LA, MD, MO, MN, MS, NC, NM, NV, NY, OH, PA, SC, TN, UT, VA, WV, TX

STAFF:

JORDAN M YEISER PE – PRINCIPLE

DAVE MILLS PE

CLAY GATEWOOD PE

BLAKE CLARK EIT

LINCOLN WAINSCOTT - ADMINISTRATIVE

YEISER STRUCTURAL

403 MARQUIS AVE. | LEXINGTON, KY | 40502
859-797-5566



FIRM PROFILE

SKY Engineering is one of Bowling Green's leading MEP design engineering firms with over 12 employees and (2) locations. We take a hands-on approach, that focuses on designing complete heating and cooling systems, intricate plumbing designs, along with lighting and power distributions systems, etc. that meets our clients' needs and budget. Additional capabilities also include small interior renovations and construction management oversight on projects ranging from vanilla box office buildings to the complexity of process manufacturing facilities.

SKY Engineering's motto is to *"Do everything for the glory of God."* -1 Corinthians 10:31.

We take that approach in our life and our work. Our promise is to be involved from the initial kick-off design meeting with owners, architects, and/or contractors until the end of the project, all while maintaining the desired budget, needs, and efficiencies required for the building.

SKY Engineering's services include:

- Mechanical Engineering
- Electrical Engineering
- Plumbing Engineering
- Fire Protection
- LEED Design and Administration
- Lighting Design
- Facility Assessments

SKY Engineering contact:

Nami Nahid, PE
Senior Partner
270-784-0719
[REDACTED]

*Thank you
for considering us!*

CODELL
CONSTRUCTION MANAGEMENT SINCE 1908

Warren Co Water District

RFP CM Services

Administration & Operations Complex



SCOTT, MURPHY & DANIEL



2335 Barren River Road, Bowling Green, KY 42101

From conception to completion, "we're your road to a safe and successful project"

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 - Firm Information
 - Completed Similar Projects
 - AIA A305 Contractor's Qualification Statement
3. AIA B305-2021, Qualification Statement
 - Architectural
 - Engineering
4. Company Resumes
 - SMD Project Specific Organizational Chart
 - Danny Daniel, CEO
 - Joe Meyer, President
 - Zach Massey, Vice-President / Project Manager
 - Todd Matthews, President (Scott & Murphy, Inc.)
5. Project Approach Narrative / Project Milestones
 - Preliminary Construction Schedule
6. Price Proposal (Sealed, Provided Separately)

SECTION

NO. 1

EXECUTIVE SUMMARY

I. MASTER PLANNING

- Identify short term goals for project site.
- Identify long term goals for project site.
- Identify infrastructure required to support short term and long-term goals for the project site.
- Identify site amenities needed to support short- and long-term goals.

Deliverables

- A graphically prepared master site plan that identifies short term and long term uses for the project site.

II. PROGRAMMING

Program Statement

- Define goals, expectations and anticipated end results.
- Define primary areas to be included in the project.
- Define key elements to be incorporated into the project.
- Define technical requirements for the project.
- Define amenities to be incorporated into the project.

Spatial Relationship Diagrams

- Identify the major and minor relationships between key areas within the project.
- Identify primary and secondary circulation patterns between key areas.
- Identify proportional sizes of key areas.

Deliverables

- A written Design Concept Statement that reflects the collective goals, expectations and the anticipated end results.
- A written program statement that identifies all elements to be considered and incorporated into the project.
- A graphically prepared spatial relationship diagram that shows relationships, proportional sizes and circulation between key areas of the project.

III. SCHEMATIC DESIGN

Schematic Design Drawings

- Conceptual site plan showing proposed facility with the master plan being taken into consideration.
- Conceptual floor plan showing the overall layout and circulation of the spaces.
- Conceptual exterior elevations showing the overall look of the exterior façade.
- Conceptual building sections showing the composite make-up of building systems.

Outline Scope of Work

- Listing of Building & Site statistics.
- Listing of preliminary code and zoning review statistics.
- Identification of primary framing, envelope and mechanical/electrical systems.

Deliverables

- Schematic drawings of all documents prepared.
- Written outline scope of work with key data and statistics.

IV. DESIGN DEVELOPMENT

Design Development Drawings

- Site development plan showing materials, systems, sizes and quantities of all elements.
- Developmental floor plan showing materials, elements, sizes and quantities.
- Developmental exterior elevations showing materials, elements, sizes and quantities.
- Developmental wall sections showing the overall make-up and relationship of building components.
- Developmental structural plans showing major foundation, frame and structural elements with preliminary sizing of these items.

Scope of Work

- Outline specifications for project execution requirements.
- Outline specifications for all elements, products and systems to be incorporated into the facility in order to establish a standard of quality that will ensure all Subcontractors are bidding the same elements.
- Outline criteria specifications for mechanical and electrical systems.

Deliverables

- Design Development drawings of all documents prepared.
- Written outline specifications.
- Schedule Development.

V. SUBCONTRACTOR SOLICITATION

Bid Packages

- Prepare RFQ (Request for Quotation) Packages that would include the following:
 - Construction Documents
 - Specifications
 - Form of Proposal
 - Form of the Contract
 - Anticipated schedule for award and execution

Quotation Review

- Pre-qualification of Sub-Contractors
- Submittal of bid packages to Subcontractors
- Receipt and review of proposals from Subcontractors
- Subcontractor interviews

Deliverables

- Pre-qualification criteria and list of Subcontractors
- Submit project cost, including project proposal
- Bar Chart Schedule

VI. OWNER PROPOSAL ACCEPTANCE

Review

- Design-Build Team to review all aspects of project with owner.
- Owner review and acceptance of any alternates.
- Design-Build Team to revise any changes or additions during review and update proposal.

Award

- Owner to award contract

Deliverables

- Design-Build Team to prepare and finalize AIA Contract.

VII. CONTRACT DOCUMENT

Contract Drawings

- Detailed engineering drawings for plan review, permitting, and construction.

Technical Specifications

- Specifications identifying products, systems, quality standards, and methods of acceptance.

Deliverables

- Contract drawings
- Written technical specifications
- Plan review and permit application documents

VIII. PROJECT EXECUTION

Site Management

- Site and office staffing for proper delivery of project.
- Site facilities including field office, refuse removal, traffic control, temporary utilities, etc.
- Management of office and field personnel for subcontractors and trade contractors.

Schedule

- Master schedule of critical path elements for the delivery of project.
- Monthly schedule updates with an action plan for critical path elements.
- Financial Accounting
- Master anticipated cash flow summary.
- Summary of ongoing work in place and materials stored on site.
- Monthly applications for payment with proper back up.
- Lien release waivers for all payments made.

Deliverables

- Monthly status report, which documents current progress, made to date.

IX. PROJECT CLOSE-OUT

Substantial and Final Completion

- Prepare punch list of items remaining and deficiencies in the work upon substantial completion.
- Final walk through to confirm completion of punch list items.
- Final application for payment, release of retainage funds and final lien release waivers.

Document Hand Over

- Preparation of “Record Documents” that identify changes made in the field during the course of construction.
- Turnover of O&M manuals that show the Operation and Maintenance procedures for building components and systems.
- O&M training provided by trade contractors to demonstrate the proper operation and maintenance procedures for building elements and systems.

Deliverables

- Certificates of Substantial and Final Completion
- Occupancy Permits
- Record Documents
- O&M Manuals and Training

SECTION

NO. 2

Scott, Murphy & Daniel, LLC

Scott & Murphy, Inc.

Hartz Contracting

www.themurphyconstructiongroup.com
2335 Barren River Road
Bowling Green, KY 42101
270-781-9944

Company Introduction Highlights:

Building Division
Commercial Concrete Division
Heavy/Highway Division

From conception to completion, "we're your road to a safe and successful project".

Scott & Murphy Inc.
Scott, Murphy & Daniel, LLC
Bowling Green, KY - Main Office



Scott & Murphy Inc.
Scott, Murphy & Daniel, LLC
Hopkinsville, KY Office



Hartz Contracting / SMD
Owensboro, KY Office



THE MURPHY CONSTRUCTION GROUP



100% EMPLOYEE OWNED COMPANY

Scott & Murphy, Inc. was established in January of 1983 to provide concrete construction services to the Bowling Green area.

Our company was previously the Concrete Division of Scotty's Contracting, Inc. (1972), for which G. Michael Murphy had served as Division Manager. The newly formed company was a partnership between Scotty's President, James D. Scott and G. Michael Murphy.

The following year (1984), Danny J. Daniel joined Scott & Murphy, Inc. to coordinate and manage an added division for General Building Construction.

In 1988 G. Michael Murphy was given the opportunity to purchase the entire ownership of Scott & Murphy, Inc. from Mr. Scott.

In January of 1998, Danny Daniel became a partner and was named President of the Building Division of Scott & Murphy, Inc. This division was renamed Scott, Murphy & Daniel, LLC to recognize that partnership. Mike Murphy serves as CEO of this company.

As a diversified business, The Murphy Construction Group has become an industry leader in its three divisions. In the first year, Scott & Murphy, Inc. performed sales of \$800,000 with 25 employees. With a team of over 250 associates today, Scott & Murphy, Inc. / Scott, Murphy & Daniel, LLC sales for 2023 were in excess of \$200,000,000.

In February 2023, The Murphy Construction Group transitioned into a 100% Employee-Owned, ESOP company. With this change came an even stronger foundation for the company and a long-term investment in its future. The new employee ownership plan provides a valuable benefit to help attract and retain the best talent for The Murphy Construction Group. With the best team of professionals from laborers to project managers, it insures our plan for the next generation for 40 years.

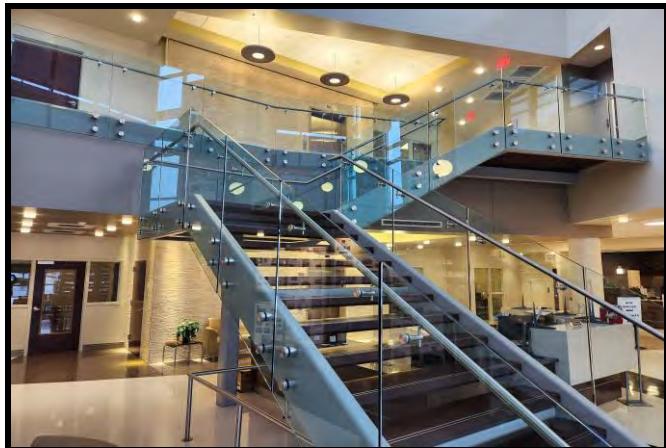
It is with this proven reputation that The Murphy Construction Group has performed literally thousands of projects in the local region over the last 40 years.



Bowling Green Municipal Utilities

Owner:

Bowling Green Municipal Utilities
801 Center Street
Bowling Green, KY 42101

**Location:**

801 State Street
Bowling Green, KY

Size:

47,957 Sq. Ft.

Summary:

This new energy efficient facility includes an active geothermal HVAC system, energy efficient automated electrical system, energy efficient roof and glazing systems. The facility has earned a “silver” designation with the Green Building Council (LEEDS).

The facility houses BGMU’s administrative offices; customer services; water, sewer, and electrical engineering offices; a “state of the art” digital dispatch system that monitors the many electrical substations, water and sewer pump stations, and treatment plants located throughout the city.





Exterior



Interior



Interior

Whayne Supply Company Bowling Green

Owner:

Whayne Supply Company
1400 Cecil Avenue (40211)
P. O. Box 35900
Louisville, KY 40232-5900

Location:

390 High Rail Way
Bowling Green, Kentucky

Size:

77,919 S. F.

Summary:

New Caterpillar Dealership.
Including (2) story office area, parts
sales / storage area, service shops
and heavy equipment wash building.



CLEARY CONSTRUCTION – SERVICE FACILITY

Owner:

2-D Properties, LLC
2006 Edmonton Road
Tompkinsville, KY 42167



Location:

1274 Center Point Road
Tompkinsville, KY 42167

Size:

20,643 Sq. Ft.



Summary:

PEMB structure with (4) Equipment Service Bays, 10 Ton Overhead Crane, Wash Bay Room, Parts Storage Area, 2-Story Office Area with Gathering/Training Room on Second Level.





Boyd CAT Jeffersontown

Owner: Boyd Company - CAT



Location:

10910 Electron Drive
Louisville, KY

Size:

41,889 Sq Ft



Summary: Pre-engineered metal building with standing seam roof. Showroom, offices, conference/training area, parts warehouse & equipment maintenance shop. Wash bay building, exterior equipment display/storage area.





Overall Plant



Extrusion Plant



Melting Plant

Kobelco Phase 4 – Fabrication #3 Plant, #2 Extrusion Plant, Melting Plant, Shipping & Office Additions

Owner:

Kobelco Aluminum Products & Extrusions Inc.

Location:

Bowling Green, Kentucky

Size:

57,124 SF – Extrusion Plant
41,039 SF – Fabrication Plant
7,880 SF – Shipping
5,408 SF – Melting Plant
4,784 SF – Office

Summary:

Kobelco's Phase 4 expansion consisted of adding onto all existing buildings. The extrusion plant doubled in size added new overhead cranes, deep equipment foundation systems for a horizontal aluminum extrusion processes, and process mechanical and electrical. The Fabrication and Melting plants both expanded to increase overall capacity of the plant. The office was expanded on both ends of the office, including breakroom, locker room and restrooms. All expansions were completed during normal plant operations and was completed early.





Boyd Company

Owner: Boyd Company-CAT

Location: 131 Parkway Drive
Elizabethtown, Kentucky

Size: 30,212 Sq. Ft.

Summary: Pre-engineered metal building with standing seam roof. Showroom, offices, conference area, parts warehouse & equipment maintenance shop. Wash bay building, exterior equipment display/storage area.





FISHER CONTRACTING – SERVICE FACILITY

Owner:

Fisher Contracting

Location:

4700 Nashville Road
Franklin, Kentucky

Size:

16,000 Sq. Ft.

Summary:

PEMB structure with (3) Equipment Service Bays, 5 Ton Overhead Crane, Storage Mezzanine, Parts Storage Area, 6,000 SF Office Area





AIA Document A305® – 2020

Contractor's Qualification Statement

THE PARTIES SHOULD EXECUTE A SEPARATE CONFIDENTIALITY AGREEMENT IF THEY INTEND FOR ANY OF THE INFORMATION IN THIS A305-2020 TO BE HELD CONFIDENTIAL.

SUBMITTED BY:

(Organization name and address.)
Scott, Murphy & Daniel, LLC
2335 Barren River Road
Bowling Green, KY 42101

SUBMITTED TO:

(Organization name and address.)
Warren County Water District
523 US Hwy 31W Bypass
Bowling Green, KY 42101

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

TYPE OF WORK TYPICALLY PERFORMED

(Indicate the type of work your organization typically performs, such as general contracting, construction manager as constructor services, HVAC contracting, electrical contracting, plumbing contracting, or other.)

General Contractor

Construction Manager

Design / Build

THIS CONTRACTOR'S QUALIFICATION STATEMENT INCLUDES THE FOLLOWING:

(Check all that apply.)

- Exhibit A – General Information
- Exhibit B – Financial and Performance Information
- Exhibit C – Project-Specific Information
- Exhibit D – Past Project Experience
- Exhibit E – Past Project Experience (Continued)

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

CONTRACTOR CERTIFICATION

The undersigned certifies under oath that the information provided in this Contractor's Qualification Statement is true and sufficiently complete so as not to be misleading.

Organization's Authorized Representative
Signature

March 6, 2024

Date

Danny Daniel, CEO
Printed Name and Title

NOTARY

State of: Kentucky

County of: At Large

Signed and sworn to before me this Sixth day of March 2024

Notary Signature Denise Clubb
ID# KYNP44737

My commission expires: February 7, 2026



AIA® Document A305® – 2020 Exhibit A

General Information

This Exhibit is part of the Contractor's Qualification Statement, submitted by **Scott, Murphy & Daniel, LLC** and dated the **Sixth day of March** in the year **Two Thousand and Twenty-Four**

(In words, indicate day, month and year.)

§ A.1 ORGANIZATION

§ A.1.1 Name and Location

§ A.1.1.1 Identify the full legal name of your organization.

Scott, Murphy & Daniel, LLC
2335 Barren River Road
Bowling Green, KY 42101

§ A.1.1.2 List all other names under which your organization currently does business and, for each name, identify jurisdictions in which it is registered to do business under that trade name.

Hartz Contracting of Owensboro
d/b/a **Scott, Murphy & Daniel, LLC**
1855 Old Calhoun Road
Owensboro, KY 42301

§ A.1.1.3 List all prior names under which your organization has operated and, for each name, indicate the date range and jurisdiction in which it was used.

Scott & Murphy, Inc.
2335 Barren River Road
Bowling Green, KY 42101

§ A.1.1.4 Identify the address of your organization's principal place of business and list all office locations out of which your organization conducts business. If your organization has multiple offices, you may attach an exhibit or refer to a website.

2335 Barren River Road
Bowling Green, KY 42101

1855 Old Calhoun Road
Owensboro, KY 42301

§ A.1.2 Legal Status

§ A.1.2.1 Identify the legal status under which your organization does business, such as sole proprietorship, partnership, corporation, limited liability corporation, joint venture, or other.

Limited Liability Company (LLC)

- .1 If your organization is a corporation, identify the state in which it is incorporated, the date of incorporation, and its four highest-ranking corporate officers and their titles, as applicable.

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

Kentucky

.2 If your organization is a partnership, identify its partners and its date of organization.

.3 If your organization is individually owned, identify its owner and date of organization.

.4 If the form of your organization is other than those listed above, describe it and identify its individual leaders:

Limited Liability Company:

- **Danny J. Daniel, CEO**
- **Joseph A. Meyer, President**
- **Zach Massey, Vice-President**

§ A.1.2.2 Does your organization own, in whole or in part, any other construction-related businesses? If so, identify and describe those businesses and specify percentage of ownership.

§ A.1.3 Other Information

§ A.1.3.1 How many years has your organization been in business?

1997

§ A.1.3.2 How many full-time employees work for your organization?

235

§ A.1.3.3 List your North American Industry Classification System (NAICS) codes and titles. Specify which is your primary NAICS code.

236220

§ A.1.3.4 Indicate whether your organization is certified as a governmentally recognized special business class, such as a minority business enterprise, woman business enterprise, service disabled veteran owned small business, woman owned small business, small business in a HUBZone, or a small disadvantaged business in the 8(a) Business Development Program. For each, identify the certifying authority and indicate jurisdictions to which such certification applies.

N/A

§ A.2 EXPERIENCE

§ A.2.1 Complete Exhibit D to describe up to four projects, either completed or in progress, that are representative of your organization's experience and capabilities.

§ A.2.2 State your organization's total dollar value of work currently under contract.

See Attached List

§ A.2.3 Of the amount stated in Section A.2.2, state the dollar value of work that remains to be completed:

| **See Attached List**

§ A.2.4 State your organization's average annual dollar value of construction work performed during the last five years.

| \$159,480,000.00

| **§ A.3 CAPABILITIES**

| § A.3.1 List the categories of work that your organization typically self-performs.

| **Commercial and Industrial Earthwork, Concrete, Interior Doors & Hardware, Wood Blocking, General Laborer scope of work**

§ A.3.2 Identify qualities, accreditations, services, skills, or personnel that you believe differentiate your organization from others.

| **See Attached Personnel Listing**

§ A.3.3 Does your organization provide design collaboration or pre-construction services? If so, describe those services.

| **Yes – Design / Build and Construction Management**

§ A.3.4 Does your organization use building information modeling (BIM)? If so, describe how your organization uses BIM and identify BIM software that your organization regularly uses.

§ A.3.5 Does your organization use a project management information system? If so, identify that system.

| **Viewpoint Software**

| **§ A.4 REFERENCES**

| § A.4.1 Identify three client references:

| *(Insert name, organization, and contact information)*

1. **Owl's Head Alloys, Bowling Green, KY (270) 842-1300 / Michael J. Boyle, President**
2. **Bendix Spicer Foundation Brake, Bowling Green, KY (615) 543-1155 / Bill Levisay, Const. Manager**
3. **Precision Group, Franklin, KY (615) 879-3326 / Drew Hardin, President**

| § A.4.2 Identify three architect references:

| *(Insert name, organization, and contact information)*

1. **Sewell & Sewell Architects, 996 Wilkinson Trace, Bowling Green, KY 42103 (270) 779-3161 / Matt Sewell**
2. **RBS Design Group Architecture, Owensboro, KY (270) 683-1158 / Craig Thomas**
3. **Stengel Hill Architecture, Louisville, KY (502) 893-1875 / Brad Stengel**

| § A.4.3 Identify one bank reference:

| *(Insert name, organization, and contact information)*

| **Pinnacle Financial Partners, 150 3rd Avenue South, Nashville, TN 37201 (615) 775-6170 / Richard Seadler**

| § A.4.4 Identify three subcontractor or other trade references:

| *(Insert name, organization, and contact information)*

1. **Boyd CAT, 10001 Linn Station Road, Louisville, KY 40223 (502) 774-4441 / Joey Snipp**
2. **Irving Materials, Inc. 2001 Antioch Pike, Nashville, TN 37013 (615) 884-4066 / Kari Rhoten**
3. **Nucor Harris Rebar, 3405 Stony Spring Circle, Louisville, KY 40220 (502) 552-5894 / Jeff Wernert**

| SCOTT & MURPHY, INC. & SCOTT, MURPHY & DANIEL, LLC | | MAJOR PROJECTS IN PROGRESS - AS OF January 2024 | | | | | | |
|--|-------------------|---|--|-------------------------|------------------|--------------|------------------|------------|
| PROJECT NAME | LOCATION | PROJECT TYPE / ARCHITECT-ENGINEER | OWNER / CLIENT | SERVICES PERFORMED | START/COMP DATES | TOTAL VALUE | COMPLETE TO DATE | % COMPLETE |
| Swedish Match Zyn 4.0 | Owensboro, KY | Warehouse Expansion Sewell & Sewell Architects | Pinkerton Tobacco Co., LP | Construction Management | 2020/2021 | \$49,506,185 | \$49,172,811 | 99% |
| KYTC Warren Co VMB | Bowling Green, KY | Building | Kentucky Depart Transportation | General Contractor | 2022 | \$245,870 | \$232,848 | 95% |
| Elizabethtown Public Works Main Bldg Site Improvement | Elizabethtown, KY | Building | Elizabethtown Public Works | General Contractor | 2022 | \$7,550,105 | \$7,537,597 | 100% |
| Dart Container Employee Area Reno | Bowling Green, KY | Building | Dart Container | General Contractor | 2022 | \$4,259,759 | \$4,004,829 | 94% |
| Scotty's Contracting Hardin @ I65 | Bowling Green, KY | Road | Kentucky Depart Transportation | Subcontractor | 2022 | \$9,958,655 | \$4,084,256 | 41% |
| Boyd Cat Earthmoving Shop | Louisville, KY | Building | Boyd Cat | General Contractor | 2022 | \$4,494,839 | \$2,400,809 | 53% |
| Southside Baptist Church | Glasgow, KY | Building | Southside Baptist Church | General Contractor | 2022 | \$1,400,964 | \$1,390,525 | 99% |
| NRPC Expansion KYTC | Greenville, KY | Building | Commonwealth of KY | General Contractor | 2022 | \$6,972,597 | \$6,186,899 | 89% |
| Trigg Cty Spec Building | Cadiz, KY | Building | Cadiz Trigg Cty Industrial Development | General Contractor | 2022 | \$4,988,751 | \$4,988,751 | 100% |
| Ahlstrom New GFT USA Building | Madisonville, KY | Building | Ahlstrom Munksjo | General Contractor | 2022 | \$20,405,551 | \$20,282,549 | 99% |
| SWEDISH MATCH 6.0 | OWENSBORO, KY | Building | Swedish Match | General Contractor | 2021 | \$16,285,934 | \$14,288,257 | 88% |
| Cliff Hagan BGC Henderson Armory | Henderson City | Building | Cliff Hagan BAGC | General Contractor | 2022 | \$2,256,931 | \$2,099,799 | 93% |
| City of Franklin Police Station | Franklin, KY | Building | City of Franklin (KY) | General Contractor | 2022 | \$7,214,283 | \$4,885,074 | 68% |
| Fisher Contracting New Office | Franklin, KY | Building | Fisher Contracting | General Contractor | 2022 | \$3,471,560 | \$3,460,758 | 100% |
| OI WORLD HQ MAGMA PROJECT | BOWLING GREEN, KY | Building | OI World Headquarters | General Contractor | 2022 | \$82,184,735 | \$49,628,983 | 60% |
| South 90 Enterprises LLC | Bowling Green, KY | Building | South 90 Enterprises LLC | General Contractor | 2022 | \$14,503,124 | \$10,254,055 | 71% |
| Smith Brothers Distributing Facility | Bowling Green, KY | Building | Smith Bros Distributing Company | General Contractor | 2023 | \$4,043,361 | \$3,050,018 | 75% |

| SCOTT & MURPHY, INC. & SCOTT, MURPHY & DANIEL, LLC | | MAJOR PROJECTS IN PROGRESS - AS OF January 2024 | | | | | | |
|--|-------------------|---|----------------------------------|--------------------|------------------|--------------|------------------|------------|
| PROJECT NAME | LOCATION | PROJECT TYPE / ARCHITECT-ENGINEER | OWNER / CLIENT | SERVICES PERFORMED | START/COMP DATES | TOTAL VALUE | COMPLETE TO DATE | % COMPLETE |
| Riken Elastomers MC Line | Bowling Green, KY | Building | Riken Elastomers Corp | General Contractor | 2023 | \$3,152,757 | \$1,100,000 | 35% |
| Halton KY2 Expansion 2023 | Bowling Green, KY | Building | Halton Group America's | General Contractor | 2023 | \$6,040,422 | \$3,799,474 | 63% |
| Bowling Green Fire Department | Bowling Green, KY | Building | City of Bowling Green | General Contractor | 2023 | \$16,708,963 | \$1,143,550 | 7% |
| Barren Co Authority Lot #1 | Glasgow, KY | Building | Barren County Economic Authority | General Contractor | 2023 | \$2,953,687 | \$0 | 0% |
| Barren Co Authority Lot #7 | Glasgow, KY | Building | Barren County Economic Authority | General Contractor | 2023 | \$5,137,109 | \$0 | 0% |
| Don Franklin Chev Cad | Glasgow, KY | Building | Don Franklin Auto Group | General Contractor | 2023 | \$6,006,589 | \$1,382,657 | 23% |
| Boys and Girls Club of Glaggow | Glasgow, KY | Building | Houchens Center for Chidern | General Contractor | 2023 | \$1,073,809 | \$137,628 | 13% |
| Precision Group 81,900 SF PEMB | Bowling Green, KY | Building | Precision Group | General Contractor | 2023 | \$7,104,403 | \$690,831 | 10% |
| Logan Alum PO 538476 Hot Mill Coolant | Russellville, KY | Building | Logan Aluminum | General Contractor | 2023 | \$21,622,833 | \$6,715,534 | 31% |
| Logan Alum FM Fume Exhaust | Russellville, KY | Building | Logan Aluminum | General Contractor | 2023 | \$2,066,341 | \$222,496 | 11% |
| Pinkerton Tobacco SM 5.1 | Owensboro, KY | Building | Pinkerton Tobacco | General Contractor | 2023 | \$27,605,422 | \$1,610,772 | 6% |
| Immaculate Cath Church Reno | Owensboro, KY | Building | Immaculate Catholic Chruch | General Contrctor | 2023 | \$2,564,823 | \$229,931 | 9% |
| Pinkerton Tobacco SM 5.1 | Owensboro, KY | Building | Pinkerton Tobacco | General Contractor | 2023 | \$43,546 | \$43,546 | 100% |
| Pinkerton Tobacco SM 5.1 | Owensboro, KY | Building | Pinkerton Tobacco | General Contractor | 2023 | \$180,000 | \$73,880 | 41% |
| Pinkerton Tobacco SM 5.1 | Owensboro, KY | Building | Pinkerton Tobacco | General Contractor | 2023 | \$4,083,261 | \$191,970 | 5% |
| SKYDKI AHK WALL PANEL | Bowling Green, KY | Building | SKY RESTORATION | General Contractor | 2024 | \$133,071 | \$70,011 | 53% |
| JM Smucker SM2 In Plant office | Bowling Green, KY | Building | JM Smucker | General Contractor | 2024 | \$266,674 | \$0 | 0% |
| Precision Group Interior Fit Up | Bowling Green, KY | Building | Precision Group | General Contractor | 2024 | \$1,418,017 | \$0 | 0% |
| Commonwealth of KY SKYCTC Campus | Bowling Green, KY | Building | Commonwealth of Kentucky | General Contractor | 2024 | \$841,335 | \$0 | 0% |

SCOTT & MURPHY, INC. & SCOTT, MURPHY & DANIEL, LLC

MAJOR PROJECTS IN PROGRESS - AS OF January 2024

| PROJECT NAME | LOCATION | PROJECT TYPE / ARCHITECT-ENGINEER | OWNER / CLIENT | SERVICES PERFORMED | START/COMP DATES | TOTAL VALUE | COMPLETE TO DATE | % COMPLETE |
|------------------------------------|-------------------|-----------------------------------|------------------|--------------------|------------------|-------------------|-------------------|------------|
| Reeves Young LLC WKU Press Box | Bowling Green, KY | Building | Reeves Young LLC | General Contractor | 2024 | \$446,500 | \$0 | 0% |
| KYTC Hopkins Co Pride Ave (231044) | Hopkins Co, KY | Bridge | KYTC | General Contractor | 2024 | \$648,735 | \$0 | 0% |
| | | | | | | \$ 349,841,500.87 | \$ 205,361,097.85 | 18.31 |

COMPANY PERSONNEL

| INDIVIDUAL | TITLE | YRS EXP | FIELD OF EXPERIENCE |
|-------------------|---|------------|---|
| G. Michael Murphy | <u>CEO</u> Scott & Murphy, Inc. Hartz Contracting Scott, Murphy & Daniel, LLC | 43 | Civil Engineering General & Concrete Construction |
| Danny J. Daniel | <u>CEO</u> Scott, Murphy & Daniel, LLC Hartz Contracting | 43 | Civil Engineering/ General & Concrete Construction |
| Todd Matthews | <u>President</u> Scott & Murphy, Inc. | 30 | Civil Engineering/ Concrete Construction |
| Robert Belt, CPA | <u>CFO / Secretary / Treasurer</u> Scott & Murphy, Inc. Scott Murphy & Daniel, LLC Hartz Contracting | 36 | Business & Accounting |
| Travis Johnson | <u>Director of Health & Safety</u> Scott & Murphy, Inc. Scott Murphy & Daniel, LLC Hartz Contracting | 21 | Occupational Safety & Health |
| Chris Bash | <u>Health & Safety Manager</u> Scott & Murphy, Inc. Scott Murphy & Daniel, LLC Hartz Contracting | 6 | Occupational Safety & Health |
| Matt Hobbs | <u>Health & Safety Manager</u> Scott & Murphy, Inc. Scott Murphy & Daniel, LLC Hartz Contracting | 10 | Occupational Safety & Health |
| Matthew Zoellner | <u>Special Projects Manager</u> Scott & Murphy, Inc. Scott Murphy & Daniel, LLC Hartz Contracting | 16 | Construction Management/ General & Concrete Construction |

COMPANY PERSONNEL

| INDIVIDUAL | TITLE | YRS EXP | FIELD OF EXPERIENCE |
|---|--|------------|---|
| SCOTT, MURPHY & DANIEL, LLC. | | | |
| Danny J. Daniel | CEO | 43 | Civil Engineering/ General & Concrete Construction |
| Joe Meyer | President Scott, Murphy & Daniel Western Kentucky Division LEED, AP | 30 | Industrial Technology/ General & Concrete Construction |
| Lee McBrayer | Vice-President South Central Kentucky Division LEED AP | 20 | Industrial Technology/ General & Concrete Construction |
| Zach Massey | Vice-President South Central Kentucky Division LEED AP | 15 | Civil Engineering/ General Construction |
| Michael Allen | Project Manager LEED AP | 14 | Construction Management/ General & Concrete Construction |
| Dennis Reeder | Senior Project Manager | 48 | Industrial Technology/ General & Concrete Construction |
| Thomas Hatcher | Senior Project Manager | 40 | Industrial Technology/ General & Concrete Construction |
| Mike Walker | Project Manager | 38 | Industrial Technology/ General & Concrete Construction |
| Natalie Holder | Project Manager, P.E./ L.S.I.T. | 9 | General Construction |
| Brad Motley | General Superintendent | 42 | General Construction |
| Richard Slocum | General Superintendent | 21 | General Construction |
| Doug Jones | Superintendent | 44 | General Construction |
| Dan Morton | Superintendent | 40 | General Construction |
| Dean Hollis | Superintendent | 37 | General Construction |
| Jim Hawkins | Superintendent | 35 | General Construction |
| Jonathan Snyder | Superintendent | 33 | General Construction |
| Rick Honeycutt | Superintendent | 33 | General Construction |
| Tim Gupton | Superintendent | 30 | General Construction |
| Billy Richards | Superintendent | 25 | General Construction |

COMPANY PERSONNEL

| INDIVIDUAL | TITLE | YRS EXP | FIELD OF EXPERIENCE |
|-----------------|----------------|------------|----------------------|
| Erick Devries | Superintendent | 24 | General Construction |
| David Sheene | Superintendent | 20 | General Construction |
| Steve Tapscott | Superintendent | 20 | General Construction |
| Aaron Lacy | Superintendent | 20 | General Construction |
| Jamie Christmas | Superintendent | 18 | General Construction |
| Ty Patterson | Superintendent | 15 | General Construction |
| Jay Bright | Superintendent | 12 | General Construction |
| Cole Murphy | Superintendent | 11 | General Construction |
| Eric Belt | Superintendent | 10 | General Construction |
| Joe Nedvidek | Superintendent | 10 | General Construction |
| Javen Nuckols | Superintendent | 10 | General Construction |
| Nick Lannert | Superintendent | 10 | General Construction |
| Bryce Deglow | Superintendent | 5 | General Construction |

COMPANY PERSONNEL

| INDIVIDUAL | TITLE | YRS EXP | FIELD OF EXPERIENCE |
|---|--|------------|---|
| SCOTT AND MURPHY - CONCRETE DIVISION | | | |
| Todd Matthews | President | 30 | Civil Engineering/ Concrete Construction |
| Johnny Burch | Vice-President/ Flatwork Concrete Manager | 40 | Concrete Construction |
| Walter Mansfield | Project Manager | 46 | Concrete Construction |
| Paul Wherry | Structural Concrete Division Manager | 16 | Construction Management/ Concrete Construction |
| Brant Boone | Flatwork Division - Project Manager | 26 | Construction Management/ Concrete Construction |
| Mark Pritchard | General Superintendent | 40 | Concrete Construction |
| Sean Tedder | General Superintendent | 27 | Concrete Construction |
| Rick Wilson | Foreman | 33 | Concrete Construction |
| Russell Henderson | Foreman | 30 | Concrete Construction |
| Cary Meredith | Foreman | 37 | Concrete Construction |
| Ed Sturgeon | Foreman | 34 | Concrete Construction |
| Steve Kimbley | Foreman | 24 | Concrete Construction |
| Allen Gillon | Foreman | 32 | Concrete Construction |
| James Mabe | Foreman | 35 | Concrete Construction |
| David Moyers | Foreman | 25 | Concrete Construction |
| Chad Pruitt | Foreman | 22 | Concrete Construction |
| Marlon Wooldridge | Foreman | 20 | Concrete Construction |
| Justin Upchurch | Foreman | 20 | Concrete Construction |
| Kevin Dawes | Foreman | 15 | Concrete Construction |
| Tyler Meredith | Foreman | 15 | Concrete Construction |
| Jeremiah Martin | Foreman | 15 | Concrete Construction |
| Josh Lindsey | Foreman | 15 | Concrete Construction |
| Justin Pritchard | Foreman | 15 | Concrete Construction |

COMPANY PERSONNEL

| INDIVIDUAL | TITLE | YRS EXP | FIELD OF EXPERIENCE |
|------------|-------|------------|---------------------|
|------------|-------|------------|---------------------|

SCOTT AND MURPHY - EARTHWORK DIVISION

| | | | |
|-----------------|--------------------------------------|----|---|
| Ben Baldock | Vice-President / Division Manager | 20 | Civil Engineering / Land Surveying |
| Gil Conner | P.E. / L.S. Civil Engineer | 42 | Civil Engineering / Site Design & Construction |
| Jason Blakeman | P.E. / L.S. Civil Engineer | 25 | Civil Engineering / Site Design & Construction |
| Joe Bennett | P.E. / Civil Engineer | 11 | Civil Engineering / Land Surveying |
| Timmy Vaughn | Superintendent | 23 | Site Construction |
| Kenny Arterburn | Superintendent | 33 | Site Construction |
| Boyd Lobb | Superintendent | 32 | Site Construction |
| Justin Cottrell | Superintendent | 20 | Site Construction |
| Jamie Yowell | Superintendent | 18 | Site Construction |

SCOTT AND MURPHY - HEAVY/HIGHWAY DIVISION

| | | | |
|----------------|---|----|--|
| Chris Proffitt | Vice President- Division Manager P.E. / L.S. Civil Engineer | 25 | Civil Engineering / Concrete Construction |
| Scott Taylor | Heavy/Highway Project Manager | 28 | Highway /Concrete Construction |
| Joe Cornwell | Heavy/Highway Division Project Manager | 20 | Civil Engineering/Bridge |
| Bobby Cowles | Superintendent | 42 | Bridge Construction |
| Joe Schultz | Superintendent | 40 | Bridge Construction |
| Teddy Burden | Superintendent | 27 | Bridge Construction |
| Steve Gerald | Superintendent | 37 | Bridge Construction |

COMPANY PERSONNEL

| INDIVIDUAL | TITLE | YRS EXP | FIELD OF EXPERIENCE |
|--------------------------|--|------------|---|
| HARTZ CONTRACTING | | | |
| Sarah Murphy Ford | General Manager | 15 | Business / Construction |
| Joe Meyer | President Western Kentucky Division LEED, AP | 30 | Industrial Technology/ General Construction |
| Martin Latham | Project Manager | 25 | Industrial Technology/ General & Concrete Construction |
| Derek N. Proffitt | Senior Project Manager | 29 | Civil Engineering / General & Concrete Construction |
| Ben Hartz | Project Manager | 8 | General Construction |
| Mike Canary | Project Manager | 42 | General Construction |
| Lee Edwards | General Superintendent | 39 | General Construction |
| Marion Blankenship | Superintendent | 40 | General Construction |
| David Black | Superintendent | 40 | General Construction |
| Darryl Estes | Superintendent | 35 | General Construction |
| Cecil Gilstrap | Superintendent | 41 | General Construction |
| Billy Watson | Superintendent | 28 | General Construction |
| Jaime Crowell | Superintendent | 26 | General Construction |
| Randall Bernier | Superintendent | 35 | General Construction |



AIA® Document A305® – 2020 Exhibit B

Financial and Performance Information

This Exhibit is part of the Contractor's Qualification Statement, submitted by **Scott, Murphy & Daniel, LLC** and dated the **Sixth** day of **March** in the year **Two Thousand, Twenty-Four**
(In words, indicate day, month and year.)

§ B.1 FINANCIAL

§ B.1.1 Federal tax identification number:

[REDACTED]

§ B.1.2 Attach financial statements for the last three years prepared in accordance with Generally Accepted Accounting Principles, including your organization's latest balance sheet and income statement. Also, indicate the name and contact information of the firm that prepared each financial statement.

Not Required

§ B.1.3 Has your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, been the subject of any bankruptcy proceeding within the last ten years?

N/A

§ B.1.4 Identify your organization's preferred credit rating agency and identification information.

(Identify rating agency, such as Dun and Bradstreet or Equifax, and insert your organization's identification number or other method of searching your organization's credit rating with such agency.)

Dun and Bradstreet (10-212-5424)

§ B.2 DISPUTES AND DISCIPLINARY ACTIONS

§ B.2.1 Are there any pending or outstanding judgments, arbitration proceedings, bond claims, or lawsuits against your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, or any of the individuals listed in Exhibit A, Section 1.2, in which the amount in dispute is more than \$75,000?
(If the answer is yes, provide an explanation.)

N/A

§ B.2.2 In the last five years has your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management:

(If the answer to any of the questions below is yes, provide an explanation.)

.1 failed to complete work awarded to it?

No

.2 been terminated for any reason except for an owners' convenience?

| **No**

.3 had any judgments, settlements, or awards pertaining to a construction project in which your organization was responsible for more than \$75,000?

| **No**

.4 filed any lawsuits or requested arbitration regarding a construction project?

| **No**

§ B.2.3 In the last five years, has your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management; or any of the individuals listed in Exhibit A Section 1.2:
(If the answer to any of the questions below is yes, provide an explanation.)

.1 been convicted of, or indicted for, a business-related crime?

| **No**

.2 had any business or professional license subjected to disciplinary action?

| **No**

.3 been penalized or fined by a state or federal environmental agency?

| **No**



AIA® Document A305® – 2020 Exhibit C

Project Specific Information

This Exhibit is part of the Contractor's Qualification Statement, submitted by **Scott, Murphy & Daniel, LLC** and dated the **Sixth day of March** in the year **Two Thousand and Twenty-Four**

(In words, indicate day, month and year.)

PROJECT:

(Name and location or address.)

Warren County Water District
RFP CM Services for
Administration & Operations Complex
Bowling Green, Kentucky

CONTRACTOR'S PROJECT OFFICE:

(Identify the office out of which the contractor proposes to perform the work for the Project.)

Scott, Murphy & Daniel, LLC
2335 Barren River Road
Bowling Green, KY 42101

TYPE OF WORK SOUGHT

(Indicate the type of work you are seeking for this Project, such as general contracting, construction manager as constructor, design-build, HVAC subcontracting, electrical subcontracting, plumbing subcontracting, etc.)

Construction Management Services

CONFLICT OF INTEREST

Describe any conflict of interest your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, or any of the individuals listed in Exhibit A Section 1.2, may have regarding this Project.

N/A

§ C.1 PERFORMANCE OF THE WORK

§ C.1.1 When was the Contractor's Project Office established?

1987

§ C.1.2 How many full-time field and office staff are respectively employed at the Contractor's Project Office?

235

§ C.1.3 List the business license and contractor license or registration numbers for the Contractor's Project Office that pertain to the Project.

BG-WC License #759

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

§ C.1.4 Identify key personnel from your organization who will be meaningfully involved with work on this Project and indicate (1) their position on the Project team, (2) their office location, (3) their expertise and experience, and (4) projects similar to the Project on which they have worked.

1. **Zach Massey, Vice-President / Project Manager**
Jobsite Superintendent – TBD
2. **2335 Barren River Road, Bowling Green, KY 42101**
3. **See Attached Resume**
4. **See Attached Project Sheets**

§ C.1.5 Identify portions of work that you intend to self-perform on this Project.

Doors and Hardware, Toilet Partitions and Accessories

§ C.1.6 To the extent known, list the subcontractors you intend to use for major portions of work on the Project.

TBD

§ C.2 EXPERIENCE RELATED TO THE PROJECT

§ C.2.1 Complete Exhibit D to describe up to four projects performed by the Contractor's Project Office, either completed or in progress, that are relevant to this Project, such as projects in a similar geographic area or of similar project type. If you have already completed Exhibit D, but want to provide further examples of projects that are relevant to this Project, you may complete Exhibit E.

§ C.2.2 State the total dollar value of work currently under contract at the Contractor's Project Office:

See Attached

§ C.2.3 Of the amount stated in Section C.2.2, state the dollar value of work that remains to be completed:

See Attached

§ C.2.4 State the average annual dollar value of construction work performed by the Contractor's Project Office during the last five years.

\$159,480,000.00

§ C.2.5 List the total number of projects the Contractor's Project Office has completed in the last five years and state the dollar value of the largest contract the Contractor's Project Office has completed during that time.

See Attached

§ C.3 SAFETY PROGRAM AND RECORD

§ C.3.1 Does the Contractor's Project Office have a written safety program?

Yes

§ C.3.2 List all safety-related citations and penalties the Contractor's Project Office has received in the last three years.

See Attached Vendor Report dated January 25, 2024

§ C.3.3 Attach the Contractor's Project Office's OSHA 300a Summary of Work-Related Injuries and Illnesses form for the last three years.

§ C.3.4 Attach a copy of your insurance agent's verification letter for your organization's current workers' compensation experience modification rate and rates for the last three years.

§ C.4 INSURANCE

§ C.4.1 Attach current certificates of insurance for your commercial general liability policy, umbrella insurance policy, and professional liability insurance policy, if any. Identify deductibles or self-insured retentions for your commercial general liability policy.

§ C.4.2 If requested, will your organization be able to provide property insurance for the Project written on a builder's risk "all-risks" completed value or equivalent policy form and sufficient to cover the total value of the entire Project on a replacement cost basis?

Yes

§ C.4.3 Does your commercial general liability policy contain any exclusions or restrictions of coverage that are prohibited in AIA Document A101-2017, Exhibit A, Insurance A.3.2.2.2? If so, identify.

No

§ C.5 SURETY

§ C.5.1 If requested, will your organization be able to provide a performance and payment bond for this Project?

Yes

§ C.5.2 Surety company name:

Western Surety Company

§ C.5.3 Surety agent name and contact information:

Bruce Barrick / (270) 781-6200 / Email: [REDACTED]

§ C.5.4 Total bonding capacity:

See Attached Letter of Bonding Capacity

§ C.5.5 Available bonding capacity as of the date of this qualification statement:

See Attached List of Current Bonded Projects

VICE-PRESIDENT

PROJECT MANAGER

EXPERIENCE:

- 16 years in construction management and engineering supervision including design, estimating, budgeting, and contracting projects.
- Experience in on-site construction management and land development; effectively schedule, monitor and inspect all work from start to customer satisfaction.
- Work effectively with owners, architects, engineers, developers, bankers, contractors, inspectors, city officials, and interior designers.

EMPLOYMENT:

Scott, Murphy & Daniel, LLC, Bowling Green, KY 2012 - Present

Vice-President / Project Manager

Responsible for Design / Project Management of industrial, medical, public works, and commercial projects. Lead design teams, owner coordination efforts, coordination work owner equipment suppliers, cost estimating, scheduling, general management, site meeting, safety, quality control and oversight of all construction work from start to customer satisfaction.

Stantec Consulting Services, Inc. 2006 - 2012

Project Engineer

Responsible for design and construction management of mass civil works projects and complex foundation projects. Other responsibilities included management of geotechnical explorations for site development, building foundation design, and technical recommendations for site / building design.

EDUCATION:

University of Kentucky, Lexington, KY 2003 - 2006

Bachelor of Science – Civil Engineering (Cum Laude)

Registered Professional Engineer (PE) – Commonwealth of Kentucky (License No. 27982)

Leadership in Energy and Environmental Design (LEED)

Accredited Professional – Green Building Certification Institute
(Identification No. 10790516)

Certified Healthcare Contractor – Society of Health Care Contractors



| <u>Project Experience</u> | <u>Location</u> | <u>Contract Amount</u> |
|--|-------------------|------------------------|
| • South 90 Enterprises (Schupan & Sons, Inc.) New 124,076 SF Processing Facility | Russellville, KY | \$14.5 Million |
| • Logan Aluminum New 40,208 SF Coolant Building | Russellville, KY | \$24 Million |
| • Logan Aluminum New 3,927 SF HM Cooling Water Service Boiler Building | Russellville, KY | \$2.7 Million |
| • Precision Group New 81,900 SF Production & Distribution Facility | Franklin, KY | \$7.0 Million |
| • Owl's Head Alloys Ingot Line Robot Expansion | Bowling Green, KY | \$1.2 Million |
| • Riken Elastomers Corporation New MC Line | Hopkinsville, KY | \$3.2 Million |
| • Warren County Fiscal Court New 13,000 SF PEMB Road Department Facility | Bowling Green, KY | \$2.7 Million |
| • Fruit of the Loom, Inc. – 203,325 SF Distribution Center Expansion | Bowling Green, KY | \$11.5 Million |
| • LPIC TN, Inc. – New 152,525 SF Warehouse with 12,253 SF of Build Out Office Space | Clarksville, TN | \$20.7 Million |
| • Bendix Spicer Foundation Brake, LLC – New 132,375 SF Building Addition and Renovation | Bowling Green, KY | \$15.5 Million |
| • Warren County Fiscal Court – 86,270 SF Indoor Tennis / Multi-Purpose Recreation Facility | Bowling Green, KY | \$9.0 Million |
| • Fairview Community Health Center (45,004 SF) <i>Award of Excellence – Received from Associated Builders & Contractors Association</i> | Bowling Green, KY | \$9.7 Million |
| • Graves Gilbert Family Care Center (45,378 SF New Facility) <i>Award of Excellence - Received from Associated Builders & Contractors Association</i> | Bowling Green, KY | \$8.8 Million |
| • National Corvette Museum – Sinkhole Remediation & Sky Dome Repair and Renovation | Bowling Green, KY | \$3.8 Million |
| • U.S. Tsubaki Automotive LLC (254,547 SF) | Portland, TN | \$15.9 Million |
| • Kobe Aluminum Automotive Products – Phase 6 Expansion (146,604 SF) | Bowling Green, KY | \$11.8 Million |
| • Riken Elastomers Corporation – 2015 Expansion | Hopkinsville, KY | \$11.3 Million |



Zachary C. Massey, PE

| <u>Project Experience</u> | <u>Location</u> | <u>Contract Amount</u> |
|--|-------------------|------------------------|
| • Riken Elastomers Corporation – 2013 Production Expansion | Hopkinsville, KY | \$3.2 Million |
| • | | |
| • ICC – New Community Center and Gymnasium | Bowling Green, KY | \$2.8 Million |
| • Ventra Plastics, Inc. – 2013 Renovations and Manufacturing Expansion | Russellville, KY | \$3.0 Million |
| • American Snuff Company – Tube Rose & Twist Addition | Clarksville, TN | \$1.4 Million |
| • Kobelco Aluminum & Extrusion Products Inc. – Phase 1 (49,394 SF) | Bowling Green, KY | \$4.7 Million |
| • Kobelco Aluminum & Extrusion Products Inc. - Phase 2 (74,608 SF) | Bowling Green, KY | \$9.8 Million |
| • Kobelco Aluminum & Extrusion Products Inc. - Phase 3 (41,082 SF) | Bowling Green, KY | \$2.3 Million |
| • Warren County Gymnasiums - Buchanan & Ephram White (110,752 SF) <i>Award of Excellence – Received from Associated Builders & Contractors Association</i> | Bowling Green, KY | \$6.9 Million |
| • Kobelco Aluminum & Extrusion Products Inc. - Phase 4 (118,784 SF) | Bowling Green, KY | \$10.2 Million |
| • Bendix Spicer Foundation Brake – Expansion & Renovation (130,000 SF) | Bowling Green, KY | \$13.3 Million |
| • Kobe Aluminum Automotive Products – Phase 7 Expansion (107,089 SF) | Bowling Green, KY | \$10.3 Million |





Warren County Indoor Tennis Multi-Purpose Recreational Center

Owner: Warren County Fiscal Court
Bowling Green, KY 42101

Owners Representative: Chris Kummer

Location: 9222 Nashville Road
Bowling Green, Kentucky

Size: 86,270 SF

Cost: \$8,300,000

Summary:

This new 86,000 square foot public Tennis / Multi-Purpose Recreational Center provided the Bowling Green Kentucky community with six indoor tennis courts that are also convertible to basketball/volleyball/pickleball courts or football/soccer fields via removable Astroturf or Tara-flex flooring conversion kits. The facility is equipped to storage space so that the multiple playing surface options can be changed out overnight. In addition, the facility included six outdoor tennis courts, four Racquetball courts, two meeting rooms, two restrooms with showers, indoor playground, offices, and kitchen / concession stands. This PEMB structure is now a staple in the region and a premier sports venue attracting numerous youth sports events and serving a community as a whole. Even with material lead time issues, labor storages and the COVID pandemic, the project was still able to be completed on time.



Fairview Community Health Center New Medical Office Building

Owner:

Fairview Community Health Center
Bowling Green, KY 42103

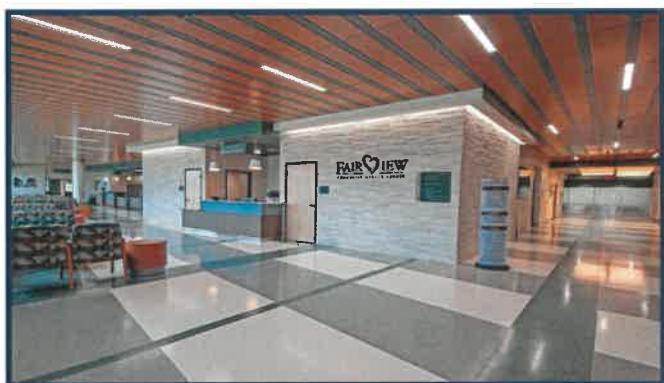


Location:

615 Seventh Avenue
Bowling Green, KY 42103

Size:

44,475 Sq. Ft.



Summary: This state of the art, patient centered facility consists of a pre-engineered building with metal studs, brick veneer exterior, and a standing seam roof. The facility includes clinical areas for specialists.



Graves Gilbert Family Care Center

Owner:

Graves Gilbert Clinic
201 Park Street
Bowling Green, KY

Location:

2744 Nashville Rd
Bowling Green, KY

Size:

45,378 Sq. Ft.

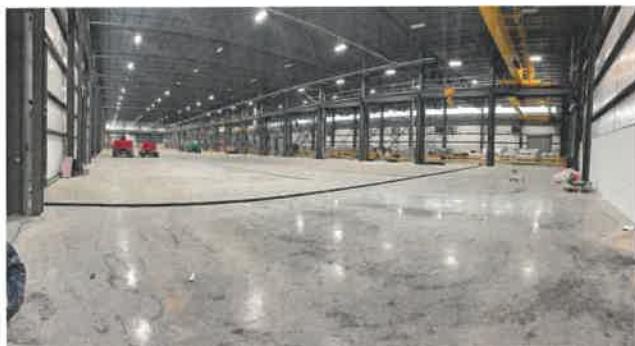
Summary:

This single story medical office building is a state of the art, patient centered facility that offers the convenience of a fully equipped laboratory, 3D mammography, low dose CT scanning, and large bore MRI's in a one centralized location. The Family Care Center features a centralized registration desk, fireplace, and coffee bar and houses specialists in pediatrics, family medicine, behavioral health services, internal medicine, OB/GYN, diagnostic imaging and radiology. The conventional steel building incorporates glue laminated trusses with masonry brick and cast stone veneers.





Overall Plant



Extrusion Plant



Melting Plant

Kobelco Phase 4 – Fabrication #3 Plant, #2 Extrusion Plant, Melting Plant, Shipping & Office Additions

Owner:

Kobelco Aluminum Products & Extrusions Inc.

Location:

Bowling Green, Kentucky

Size:

57,124 SF – Extrusion Plant
41,039 SF – Fabrication Plant
7,880 SF – Shipping
5,408 SF – Melting Plant
4,784 SF – Office

Summary:

Kobelco's Phase 4 expansion consisted of adding onto all existing buildings. The extrusion plant doubled in size added new overhead cranes, deep equipment foundation systems for a horizontal aluminum extrusion processes, and process mechanical and electrical. The Fabrication and Melting plants both expanded to increase overall capacity of the plant. The office was expanded on both ends of the office, including breakroom, locker room and restrooms. All expansions were completed during normal plant operations and was completed early.



| SCOTT & MURPHY, INC. & SCOTT, MURPHY & DANIEL, LLC | | MAJOR PROJECTS IN PROGRESS - AS OF January 2024 | | | | | | |
|--|-------------------|---|---------------------------------------|-------------------------|------------------|--------------|------------------|------------|
| PROJECT NAME | LOCATION | PROJECT TYPE / ARCHITECT-ENGINEER | OWNER / CLIENT | SERVICES PERFORMED | START/COMP DATES | TOTAL VALUE | COMPLETE TO DATE | % COMPLETE |
| Swedish Match Zyn 4.0 | Owensboro, KY | Warehouse Expansion Sewell & Sewell Architects | Pinkerton Tobacco Co., LP | Construction Management | 2020/2021 | \$49,506,185 | \$49,172,811 | 99% |
| KYTC Warren Co VMB | Bowling Green, KY | Building | Kentucky Depart Transportation | General Contractor | 2022 | \$245,870 | \$232,848 | 95% |
| Elizabethtown Public Works Main Bldg Site Improvement | Elizabethtown, KY | Building | Elizabethtown Public Works | General Contractor | 2022 | \$7,550,105 | \$7,537,597 | 100% |
| Dart Container Employee Area Reno | Bowling Green, KY | Building | Dart Container | General Contractor | 2022 | \$4,259,759 | \$4,004,829 | 94% |
| Scotty's Contracting Hardin @ I65 | Bowling Green, KY | Road | Kentucky Depart Transportation | Subcontractor | 2022 | \$9,958,655 | \$4,084,256 | 41% |
| Boyd Cat Earthmoving Shop | Louisville, KY | Building | Boyd Cat | General Contractor | 2022 | \$4,494,839 | \$2,400,809 | 53% |
| Southside Baptist Church | Glasgow, KY | Building | Southside Baptist Church | General Contractor | 2022 | \$1,400,964 | \$1,390,525 | 99% |
| NRPC Expansion KYTC | Greenville, KY | Building | Commonwealth of KY | General Contractor | 2022 | \$6,972,597 | \$6,186,899 | 89% |
| Trigg Cty Spec Building | Cadiz, KY | Building | Cadiz Trigg Cty Industrial Developmen | General Contractor | 2022 | \$4,988,751 | \$4,988,751 | 100% |
| Ahlstrom New GFT USA Building | Madisonville, KY | Building | Ahlstrom Munksjo | General Contractor | 2022 | \$20,405,551 | \$20,282,549 | 99% |
| SWEDISH MATCH 6.0 | OWENSBORO, KY | Building | Swedish Match | General Contractor | 2021 | \$16,285,934 | \$14,288,257 | 88% |
| Cliff Hagan BGC Henderson Armory | Henderson City | Building | Cliff Hagan BAGC | General Contractor | 2022 | \$2,256,931 | \$2,099,799 | 93% |
| City of Franklin Police Station | Franklin, KY | Building | City of Franklin (KY) | General Contractor | 2022 | \$7,214,283 | \$4,885,074 | 68% |
| Fisher Contracting New Office | Franklin, KY | Building | Fisher Contracting | General Contractor | 2022 | \$3,471,560 | \$3,460,758 | 100% |
| OI WORLD HQ MAGMA PROJECT | BOWLING GREEN, KY | Building | OI World Headquarters | General Contractor | 2022 | \$82,184,735 | \$49,628,983 | 60% |
| South 90 Enterprises LLC | Bowling Green, KY | Building | South 90 Enterprises LLC | General Contractor | 2022 | \$14,503,124 | \$10,254,055 | 71% |
| Smith Brothers Distributing Facility | Bowling Green, KY | Building | Smith Bros Distributing Company | General Contractor | 2023 | \$4,043,361 | \$3,050,018 | 75% |

| SCOTT & MURPHY, INC. & SCOTT, MURPHY & DANIEL, LLC | | MAJOR PROJECTS IN PROGRESS - AS OF January 2024 | | | | | | |
|--|-------------------|---|---------------------------------|--------------------|------------------|--------------|------------------|------------|
| PROJECT NAME | LOCATION | PROJECT TYPE / ARCHITECT-ENGINEER | OWNER / CLIENT | SERVICES PERFORMED | START/COMP DATES | TOTAL VALUE | COMPLETE TO DATE | % COMPLETE |
| Riken Elastomers MC Line | Bowling Green, KY | Building | Riken Elastomers Corp | General Contractor | 2023 | \$3,152,757 | \$1,100,000 | 35% |
| Halton KY2 Expansion 2023 | Bowling Green, KY | Building | Halton Group America's | General Contractor | 2023 | \$6,040,422 | \$3,799,474 | 63% |
| Bowling Green Fire Department | Bowling Green, KY | Building | City of Bowling Green | General Contractor | 2023 | \$16,708,963 | \$1,143,550 | 7% |
| Barren Co Authority Lot #1 | Glasgow, KY | Building | Barrn County Economic Authority | General Contractor | 2023 | \$2,953,687 | \$0 | 0% |
| Barren Co Authority Lot #7 | Glasgow, KY | Building | Barrn County Economic Authority | General Contractor | 2023 | \$5,137,109 | \$0 | 0% |
| Don Franklin Chev Cad | Glasgow, KY | Building | Don Franklin Auto Group | General Contractor | 2023 | \$6,006,589 | \$1,382,657 | 23% |
| Boys and Girls Club of Glaggow | Glasgow, KY | Building | Houchens Center for Childern | General Contractor | 2023 | \$1,073,809 | \$137,628 | 13% |
| Precision Group 81,900 SF PEMB | Bowling Green, KY | Building | Precison Group | General Contractor | 2023 | \$7,104,403 | \$690,831 | 10% |
| Logan Alum PO 538476 Hot Mill Coolant | Russellville, KY | Building | Logan Aluminum | General Contractor | 2023 | \$21,622,833 | \$6,715,534 | 31% |
| Logan Alum FM Fume Exhaust | Russellville, KY | Building | Logan Aluminum | General Contractor | 2023 | \$2,066,341 | \$222,496 | 11% |
| Pinkerton Tobacco SM 5.1 | Owensboro, KY | Building | Pinkerton Tobacco | General Contractor | 2023 | \$27,605,422 | \$1,610,772 | 6% |
| Immaculate Cath Church Reno | Owensboro, KY | Building | Immaculate Catholic Chruch | General Contrctor | 2023 | \$2,564,823 | \$229,931 | 9% |
| Pinkerton Tobacco SM 5.1 | Owensboro, KY | Building | Pinkerton Tobacco | General Contractor | 2023 | \$43,546 | \$43,546 | 100% |
| Pinkerton Tobacco SM 5.1 | Owensboro, KY | Building | Pinkerton Tobacco | General Contractor | 2023 | \$180,000 | \$73,880 | 41% |
| Pinkerton Tobacco SM 5.1 | Owensboro, KY | Building | Pinkerton Tobacco | General Contractor | 2023 | \$4,083,261 | \$191,970 | 5% |
| SKYDKI AHK WALL PANEL | Bowling Green, KY | Building | SKY RESTORATION | General Contractor | 2024 | \$133,071 | \$70,011 | 53% |
| JM Smucker SM2 In Plant office | Bowling Green, KY | Building | JM Smucker | General Contractor | 2024 | \$266,674 | \$0 | 0% |
| Precision Group Interior Fit Up | Bowling Green, KY | Building | Precision Group | General Contractor | 2024 | \$1,418,017 | \$0 | 0% |
| Commonwealth of KY SKYCTC Campus | Bowling Green, KY | Building | Commonwealth of Kentucky | General Contractor | 2024 | \$841,335 | \$0 | 0% |

SCOTT & MURPHY, INC. & SCOTT, MURPHY & DANIEL, LLC

MAJOR PROJECTS IN PROGRESS - AS OF January 2024

| PROJECT NAME | LOCATION | PROJECT TYPE / ARCHITECT-ENGINEER | OWNER / CLIENT | SERVICES PERFORMED | START/COMP DATES | TOTAL VALUE | COMPLETE TO DATE | % COMPLETE |
|------------------------------------|-------------------|-----------------------------------|------------------|--------------------|------------------|-------------------|-------------------|------------|
| Reeves Young LLC WKU Press Box | Bowling Green, KY | Building | Reeves Young LLC | General Contractor | 2024 | \$446,500 | \$0 | 0% |
| KYTC Hopkins Co Pride Ave (231044) | Hopkins Co, KY | Bridge | KYTC | General Contractor | 2024 | \$648,735 | \$0 | 0% |
| | | | | | | \$ 349,841,500.87 | \$ 205,361,097.85 | 18.31 |

| SCOTT & MURPHY, INC. & SCOTT, MURPHY & DANIEL, LLC | | | | MAJOR COMPLETED PROJECTS LAST 5 YEARS | | | | | | |
|--|----------|---|---------------------|--|------------------------------------|-------------------------|------------------|--------------|--------------|------------------|
| PROJECT# | PM | PROJECT NAME | LOCATION | PROJECT TYPE / ARCHITECT-ENGINEER | OWNER / CLIENT | SERVICES PERFORMED | START/COMP DATES | TOTAL VALUE | SUB EXP | % SELF PERFORMED |
| 14470 14485 | TM | Fluor Project Quiver - Civil/Concrete Bowling Green, KY | | Civil & Site Concrete Fluor Enterprises, Inc | Quiver Ventures LLC | Subcontractor | 2014/2016 | \$23,558,000 | \$5,394,000 | 77% |
| 18732 18469, 18483 | ZM | Tsubaki 254,060 SF Office & Mfg F: Portland, TN | | Office & Manufacturing Facility US Tsubaki Automotive, LLC | Design/Build | 2018/2019 | | \$15,906,000 | \$8,669,000 | 45% |
| 18729 18325, 18470 | DP | Calumet-New 522,000 Distribution I Madisonville, KY | | Distribution Warehouse | Calumet Enterprises | Design/Build | 2018 | \$15,674,000 | \$4,924,000 | 69% |
| 16804 17403 | FS | Western Hilltopper Hall Phase I | Bowling Green, KY | Building Sewell & Sewell Architects | Western Kentucky University | Construction Management | 2016/2017 | \$14,336,000 | \$6,791,000 | 53% |
| 14802 14529, 15313/401 | LM | BG Metal Forming-2015 Addition-Pl | Bowling Green, KY | Expansion URS Architects | Magna International | General Contractor | 2014/2016 | \$13,338,000 | \$11,870,000 | 11% |
| 14744 14476 | JM | Shop HQ - Value Vision | Bowling Green, KY | Building KML Architect | Value Vision Media/VVI Fulfillment | General Contractor | 2014/2015 | \$12,369,000 | \$5,242,000 | 58% |
| 15767 16403, 16405 | ZM | KOBE Aluminum - Phase 6 Expansion | Bowling Green, KY | Expansion | KOBE Aluminum | General Contractor | 2016/2017 | \$12,026,000 | \$6,826,000 | 43% |
| 15980 15154/155, 15160 | JM CP | SMD-ORA Solvay Building Pile Foundation | Owensboro, KY | Building/Highway Construction CDS Engineering | Owensboro Riverport Authority | General Contractor | 2015/2016 | \$12,086,000 | \$5,022,000 | 58% |
| 17981 18421 | ML | Swedish Match-Zyn | Daviess County, KY | Remodel & Expansion Sewell & Sewell Architects | Swedish Match North America | Construction Management | 2017/2019 | \$11,874,000 | \$8,875,000 | 25% |
| 15734 15454 | ZM | Riken - 2015 Expansion | Hopkinsville, KY | Expansion Sewell & Sewell Architects | Riken Elastomers Corporation | General Contractor | 2015/2016 | \$11,324,000 | \$8,300,000 | 27% |
| 14722 | FS | Metalsa Elizabethtown P552 Line 3 | Elizabethtown, KY | Expansion Lucket & Farley | Metalsa Structural Products, Inc. | General Contractor | 2014/2015 | \$11,106,000 | \$9,010,000 | 19% |
| 15805 | JM | Whayne Sales/Service Facility | Lexington, KY | Building Sewell & Sewell Architects | Whayne Supply | General Contractor | 2015/2017 | \$10,083,000 | \$7,274,000 | 28% |
| 18803 18509 | LM | Precision Strip BG-Phase II Expansion | Bowling Green, KY | Expansion Sewell & Sewell Architects | Precision Strip, Inc. | Construction Management | 2018/2019 | \$9,945,000 | \$3,369,000 | 66% |
| 17732 17452, 17458 | ZM | KOBE Phase 7 | Bowling Green, KY | Expansion Sewell & Sewell Architects | Kobe Aluminum Automotive Products | General Contractor | 2017 | \$10,333,000 | \$5,669,000 | 45% |
| 16767 16517 | ZM | KPEX Phase II-2 Conventional Buil | Bowling Green, KY | Building Sewell & Sewell Architects | Kobelco Aluminum Products & Ext | General Contractor | 2016/2017 | \$9,808,000 | \$5,290,000 | 46% |
| 15173 | CP | Louisville Paving-Bullitt Co Presto | Sherpherdsville, KY | Bridges Qk4 | Kentucky Transportation Cabinet | Subcontractor | 2016/2017 | \$9,278,000 | \$627,000 | 93% |

| SCOTT & MURPHY, INC. & SCOTT, MURPHY & DANIEL, LLC | | | | MAJOR COMPLETED PROJECTS LAST 5 YEARS | | | | | | |
|--|----|------------------------------------|-------------------|--|---|---|------------------|-------------|-------------|------------------|
| PROJECT# | PM | PROJECT NAME | LOCATION | PROJECT TYPE / ARCHITECT-ENGINEER | OWNER / CLIENT | SERVICES PERFORMED | START/COMP DATES | TOTAL VALUE | SUB EXP | % SELF PERFORMED |
| 18731 18454 | ZM | Fairview Community Health Care C | Bowling Green, KY | Building Stengel-Hill Architecture | Fairview Community Health Center | General Contractor | 2018/2019 | \$9,517,000 | \$4,312,000 | 55% |
| 14801 16400 | ZM | Graves Gilbert Clinic-Nashville Rd | Bowling Green, KY | Building Stengel Hill | Graves Gilbert Clinic | General Contractor | 2014/2016 | \$8,701,000 | \$7,267,000 | 16% |
| 18800 18456 | MA | Carter Lumber Manufacturing Facil | Bowling Green, KY | Industrial Sewell & Sewell Architects | The Carter-Jones Lumber Compan | Design-Builder and Carter Lumber Company | 2018 | \$8,513,000 | \$4,700,000 | 45% |
| 17936 17500, 17540 | ML | Logan Alum Admin Bldg.-Training | Logan County, KY | Building Expansion Sewell & Sewell Architects | Logan Aluminum Inc | General Contractor | 2017/2019 | \$5,960,000 | \$4,200,000 | 30% |
| 17803 | DP | Ahlstrom-Munksjo-Wildcat II | Madisonville, KY | Building Sewell & Sewell Architects | Ahlstrom Filtration LLC | Construction Management | 2017/ | \$5,745,000 | \$4,060,000 | 29% |
| 17727 17438 | ZM | Warren County Fiscal Ct-New Gym | Bowling Green, KY | Building Sewell & Sewell Architects | Warren County Fiscals Court | General Contractor | 2017/2018 | \$5,554,000 | \$4,237,000 | 24% |
| 16725 16469, 16479 | LM | Precision Strip Bowling Green | Bowling Green, KY | Building Sewell & Sewell Architects | Precision Strip Inc. | General Contractor | 2016/2017 | \$4,986,000 | \$1,421,000 | 72% |
| 12210 | CP | Scotty's Barren Co/Outerloop | Glasgow, KY | Highway Construction KY Transportation Cabinet | Kentucky Transportation Cabinet Scotty's Contracting | Subcontractor | 2014/2015 | \$5,181,000 | \$413,000 | 92% |
| 17933 17509 | JM | Logan Alum Briquette Building | Logan County, KY | Building Sewell & Sewell Architects | Logan Aluminum | General Contractor | 2017/2018 | \$5,096,000 | \$2,586,000 | 49% |
| 17770 17538 | LM | 484 Golden Autumn-SOKY MOB | Bowling Green, KY | Building Herford Dooley Architects, Inc. | 484 Golden Autumn | General Contractor | 2017/2018 | \$5,078,000 | \$3,996,000 | 21% |
| 17805 | FS | First & Farmers-New HQ, Somerset | Somerset, KY | Building Sewell & Sewell Architects | First & Farmers National Bank | General Contractor | 2018/2019 | \$4,983,000 | \$4,017,000 | 19% |
| 16779 16544 | DP | Shiloh Ind-Remodel/Demo exist Blc | Clarksville, TN | Demo of existing, new bldg Sewell, Krantz, Nami | Shiloh Industries | General Contractor | 2016/2017 | \$4,909,000 | \$2,276,000 | 54% |
| 16917 16436 | MW | Brescia - Campus Center | Owensboro, KY | Building EOA Architects PLLC | Brescia University | General Contractor | 2016/2017 | \$5,048,000 | \$2,573,000 | 49% |
| 16801 | DR | Toyota of Bowling Green | Bowling Green, KY | Building Sewell & Sewell Architects | Dis Is It, LLC | General Contractor | 2016/2017 | \$4,869,000 | \$3,496,000 | 28% |
| 16735 16460 | ZM | KPEX - Office & Machine Building | Bowling Green, KY | Building Sewell & Sewell Architects | Kobelco Aluminum Products & Ext. | General Contractor | 2016/2017 | \$4,733,000 | \$3,118,000 | 34% |
| 16803 17442 | LM | Hunt Ford - New Dealership | Franklin, KY | Building Sewell & Sewell Architects | Hunt Ford | General Contractor | 2016/2017 | \$4,483,000 | \$3,164,000 | 29% |

| SCOTT & MURPHY, INC. & SCOTT, MURPHY & DANIEL, LLC | | | | MAJOR COMPLETED PROJECTS LAST 5 YEARS | | | | | | |
|--|----|-------------------------------------|-------------------|---|--|-------------------------|------------------|-------------|-------------|------------------|
| PROJECT# | PM | PROJECT NAME | LOCATION | PROJECT TYPE / ARCHITECT-ENGINEER | OWNER / CLIENT | SERVICES PERFORMED | START/COMP DATES | TOTAL VALUE | SUB EXP | % SELF PERFORMED |
| 14750 | FS | Akebono | Elizabethtown, KY | Building Expansion Sewell & Sewell Architects | Akebono Brake Corporation | General Contractor | 2014/2015 | \$4,559,000 | \$2,902,000 | 36% |
| 15905 16522 | MW | First Christian Chruch | Owensboro, KY | Building EOA Architects, PLLC | First Christian Church Owensboro | General Contractor | 2015/2016 | \$6,418,000 | \$3,331,000 | 48% |
| 16800 16412, 16414 | LM | BGMF (Magna) Phase IV 2016 Expa | Bowling Green, KY | Expansion | South Central Kentucky Regional Development | General Contractor | 2016 | \$4,360,000 | \$2,627,000 | 40% |
| 15707 15443 | MA | KYOWA - Expansion | Portland, TN | Expansion Sewell & Sewell Architects | KYOWA America Corporation | General Contractor | 2015/2016 | \$4,316,000 | \$2,291,000 | 47% |
| 16947 | DP | Unifirst 2016 Expansion | Owensboro, KY | Expansion Westar Architects | Unifirst Corporation #100 | General Contractor | 2016/2017 | \$4,286,000 | \$3,680,000 | 14% |
| 15808 16445, 16523 | LM | Dr. Zia - Medical Office Building | Bowling Green, KY | New Building Stengel Hill Architecture | Dr. Amir Zia | General Contractor | 2016/2017 | \$4,188,000 | \$2,724,000 | 35% |
| 18773 18512, 18161 | FS | Metalsa - Line 6 Parking Lot Projec | Elizabethtown, KY | E'town Facility-Parking Lot Sewell & Sewell Architects | Metalsa Structural Products, Inc. | General Contractor | 2018/2019 | \$4,156,000 | \$1,792,000 | 57% |
| 15809 16407, 16410 | DP | Metalsa Expansion L3 & North | Elizabethtown, KY | Expansion Sewell & Sewell Architects | Metalsa Structural Products | General Contractor | 2015/2016 | \$4,122,000 | \$1,763,000 | 57% |
| 18804 18499 | DR | Halton KY 2 | Scottsville, KY | New Manufacturing Facility Sewell & Sewell Architects | Allen County-Scottsville Development Authority | Construction Management | 2018 | \$3,968,000 | \$1,662,000 | 58% |
| 18706 17538 | LM | SOKY Surgicenter | Bowling Green, KY | Medical Building Hereford-Dooley Architects | Greenview Hospital, Inc. d/b/a TriStar Greenview Regional | General Contractor | 2018/2019 | \$3,832,000 | \$2,981,000 | 22% |
| 14763 14505, 14507 | FS | NASCO 2014 Expansion | Bowling Green, KY | Building Expansion Sewell & Sewell Architects | NHK NASCO | General Contractor | 2014/2015 | \$3,802,000 | \$2,271,000 | 40% |
| 17980 | ML | Logan Alum-Scrap Building | Logan County, KY | Building BWSC Architects | Logan Aluminum | Construction Management | 2017/2018 | \$3,668,000 | \$2,502,000 | 32% |
| 17801 | LM | Lewis Memorial Assisted Living | Franklin, KY | Wood Structure CDP Architects | Lewis Memorial | General Contractor | 2017/2018 | \$3,426,000 | \$1,946,000 | 43% |
| 15718 15428, 15429 | LM | Trace Die Cast | Bowling Green, KY | Expansion Dyer and Associates | Trace Diecast | General Contractor | 2015/2016 | \$3,396,000 | \$2,438,000 | 28% |
| 18901 18413 | BH | Audubon Area Head Start Seven Hi | Owensboro, KY | Building RBS Design Group, P.S.C. | Audubon Area Community Services, Inc. | General Contractor | 2018/2019 | \$3,357,000 | \$1,884,000 | 44% |
| 17737 17468, 17475 | LM | New Mather Metals-2017 Addition | Franklin, KY | Expansion Sewell & Sewell | New Mather Metals | General Contractor | 2017 | \$3,357,000 | \$2,088,000 | 38% |

| SCOTT & MURPHY, INC. & SCOTT, MURPHY & DANIEL, LLC | | | MAJOR COMPLETED PROJECTS LAST 5 YEARS | | | | | | | |
|--|----|--|---------------------------------------|---|--|-------------------------|------------------|-------------|-------------|------------------|
| PROJECT# | PM | PROJECT NAME | LOCATION | PROJECT TYPE / ARCHITECT-ENGINEER | OWNER / CLIENT | SERVICES PERFORMED | START/COMP DATES | TOTAL VALUE | SUB EXP | % SELF PERFORMED |
| 17806 18404, 18420 | LM | FCA-Gymnasium | Bowling Green, KY | Building Addition Sewell & Sewell Architects | Foundation Christian Academy | Construction Management | 2017/2018 | \$3,256,000 | \$1,294,000 | 60% |
| 17759 17449, 17504 | MA | Nasco-2017 Expansion | Bowling Green, KY | Industrial Sewell & Sewell | Nasco | General Contractor | 2017/2018 | \$3,272,000 | \$1,572,000 | 52% |
| 19708 19420, 19423 | TH | ALPLA, INC 60,000 SF Addition | Bowling Green, KY | Building Addition Sewell & Sewell Architects | ALPLA, INC | Construction Management | 2019 | \$3,248,000 | \$1,257,000 | 61% |
| 19708 19420, 19423 | TH | ALPLA, INC 60,000 SF Addition | Bowling Green, KY | Building Sewell and Sewell Architects | ALPLA, INC. | Construction Management | 2019 | \$3,248,000 | \$1,242,000 | 62% |
| 15719 15427 | LM | New Mather Metals - 2015 Addition Franklin, KY | | Addition Sewell & Sewell Architects | NHK New Mather Metals Inc. | General Contractor | 2015/2016 | \$3,121,000 | \$2,629,000 | 16% |
| 15801 15438 | DR | Halton Corporate Office Building | Scottsville, KY | New Building Sewell & Sewell Architects | Halton Company | General Contractor | 2015/2016 | \$2,992,000 | \$2,366,000 | 21% |
| 14775 15505 | TH | Glenview Health Care Facility | Glasgow, KY | Renovation/Addition | Glenview Health Care Facility | General Contractor | 2016/2018 | \$2,950,000 | \$1,908,000 | 35% |
| 14508 | BB | Apron Expansion & Partial Parallel Greenville, KY Taxiway Project | | Expansion Garver LLC | Muhlenberg County Airport | General Contractor | 2015/2016 | \$2,880,000 | \$1,488,000 | 48% |
| 15915 15509 | ML | Swedish Match Research & Develop Owensboro, KY Lab | | Expansion | Swedish Match North America | General Contractor | 2015/2016 | \$2,864,000 | \$2,059,000 | 28% |
| 16757 16430, 16481 | LM | American HOWA-Warehouse Additi Bowling Green, KY | | Building Addition | American HOWA (AHK) | General Contractor | 2016/2017 | \$2,573,000 | \$1,296,000 | 50% |
| 17919 17450, 17520 | JM | Logan Alum Design/Build Food Srv Logan County, KY | | Building Sewell & Sewell Architects | Logan Aluminum | General Contractor | 2017 | \$2,459,000 | \$1,651,000 | 33% |
| 15800 15418 | ZM | ICC Pmb 12,589 SF | Bowling Green, KY | New Building Sewell & Sewell Architects | Islamic Community Center of Bowling Green | General Contractor | 2015/2016 | \$2,841,000 | \$1,254,000 | 56% |
| 16802 16494 | MA | WKONA Mob Retrofit | Bowling Green, KY | Building Goodwin, Mills & Cawood | Western KY Orthopedics & Neurosurgical Associates | General Contractor | 2016/2017 | \$2,673,000 | \$1,861,000 | 30% |
| 17753 | TH | Metcalfe County Fiscal Court Office Edmonton, KY | | Government Office Building | Metcalfe County Fiscal Court David C Hennen | General Contractor | 2017/2019 | \$2,383,000 | \$1,792,000 | 25% |
| 18728 18448 | MW | Warren Co UK Coop Extension Ser | Bowling Green, KY | Building Sewell and Sewell Architects | Warren County UK Cooperative Extension Service | General Contractor | 2018/2019 | \$2,386,000 | \$1,127,000 | 53% |
| 18751 | LM | Franklin Bank & Trust-Bowling Gre | Bowling Green, KY | Building Neal E. Downing, AIA | Franklin Bank & Trust Company | General Contractor | 2018/2019 | \$2,304,000 | \$1,424,000 | 38% |

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| 18738 18489, 18493 | TH | Federal Mogul-25,800 SF Addition | Glasgow, KY | Building Addition Sewell & Sewell Architects | Federal Mogul Motorsports | General Contractor | 2018 | \$2,283,000 | \$872,000 | 62% |
| 17751 17485 | ZM | KPEX Phase 3-Machine Plant Expn | Bowling Green, KY | Expansion Sewell & Sewell Architects | Kobelco Aluminum Products | General Contractor | 2017 | \$2,272,000 | \$1,324,000 | 42% |
| 15758 15499, 15510 | LM | ITA Transpark Spec Building VI | Bowling Green, KY | Perm Building Sewell & Sewell Architects | Bowling Green Area Economic Development Authority | General Contractor | 2015/2016 | \$2,254,000 | \$464,000 | 79% |
| 15728 15442, 15449 | DR | Todd County Career Institute | Elkton, KY | Building JKS Architecture | Todd County Fiscal Court | General Contractor | 2015/2016 | \$2,230,000 | \$1,415,000 | 37% |
| 18776 18521, 18525 | MA | Constellium Maintenance Shop Ex | Bowling Green, KY | Expansion Sewell & Sewell Architects | Constellium UACJ | General Contractor | 2018/2019 | \$2,212,000 | \$1,181,000 | 47% |
| 17802 18407, 18434 | JM | S & R Tire Building Remodel | Bowling Green, KY | Building Sewell & Sewell Architects | Best One Fleet Service | Construction Management | 2017/2018 | \$2,276,000 | \$1,269,000 | 44% |
| 14710 14412,15 | LM | ITA Transpark Spec Building | Bowling Green | Building KML Architect, LLC | Bowling Green Economic Development Authority | General Contractor | 2014/2015 | \$2,181,000 | \$446,000 | 80% |
| 15762 | MW | Alliance-WEHS-Phase II Athletic Fi | Bowling Green, KY | Athletic Complex | Warren Co Board of Education | Subcontractor | 2015/2016 | \$2,795,000 | \$1,409,000 | 50% |
| 18801 18487 | FS | Olde Stone - Village Hall Renovatio | Bowling Green, KY | Renovation/Addition Hubbuch & Company Architects | The Club at Olde Stone, LLC | General Contractor | 2018/2019 | \$2,136,000 | \$1,488,000 | 30% |
| 17460 17778, 17781 | WM | JNM Kentucky LLC - Miscellaneous | Glasgow, KY | Industrial K & S Engineering | JNM Kentucky, LLC | General Contractor | 2017/2018 | \$2,096,000 | \$22,000 | 99% |
| 17501 | BB | City of BG-Preston Miller Soccer-Ci | Bowling Green, KY | Recreation Brandstetter Carroll Inc. | City of BG - Parks & Rec | General Contractor | 2017 | \$2,077,000 | \$0 | 100% |
| 14736 14153/14462 | MW | Beaver Dam Amphitheater Comple | Beaver Dam, KY | Building / Site Clements & Associates | City of Beaver Dam | General Contractor | 2014/2015 | \$2,010,000 | \$817,000 | 59% |
| 16737 16478 | DR | CHC Western KY - Doctors Office | Russellville, KY | Building RBS Design Group PSC | Community Health Centers of Western Kentucky | General Contractor | 2016/2017 | \$1,957,000 | \$1,509,000 | 23% |
| 16749 | MA | Messer Construction-Jack Daniels | Lynchburg, TN | Expansion Luckett & Farley | Messer Construction | Subcontractor | 2016/2017 | \$1,956,000 | \$0 | 100% |
| 17769 | MW | Hopkinsville Career/AG Center | Hopkinsville, KY | Building Hafer Arch., Designers & Eng | Commonwealth of KY Alliance Corporation | Subcontractor | 2017/2019 | \$1,879,000 | \$849,000 | 55% |
| 15725 15439 | MA | Nasco - Cold Draw 3 Expansion | Bowling Green, KY | Expansion Sewell & Sewell Architects | NHK Nasco | General Contractor | 2015/2016 | \$1,890,000 | \$974,000 | 48% |

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| 15754 15511 | DP | Akebono-Water Waste Treatment | Elizabethtown, KY | Building | Akebono of Elizabethtown | General Contractor | 2015/2016 | \$1,879,000 | \$829,000 | 56% |
| 15712 15435, 15437 | MA | KIRIU - 2015 Expansion | Bowling Green, KY | Expansion Sewell & Sewell Architects | KIRIU USA Corporation | General Contractor | 2015/2016 | \$1,877,000 | \$577,000 | 69% |
| 18980 | ML | EM Ford Office Remodel | Owensboro, KY | Building Remodel Axiom Architecture | SCNM1, LLC | Construction Management | 2018 | \$1,673,000 | \$1,342,000 | 20% |
| 14739 14464 | TH | Alliance-Green River Regional Edu | Bowling Green, KY | Building Expansion RBS Design Group | Green River Regional Educational Coop | Subcontractor | 2014/2015 | \$1,873,000 | \$894,000 | 52% |
| 15802 | MA | Site Safe-New Office/Truck Facility | Leitchfield, KY | New Building Sewell & Sewell Architects | North Grayson Holdings LLC | General Contractor | 2015/2016 | \$1,718,000 | \$1,256,000 | 27% |
| 15741 16416 | ML | Confucius Institute - WKU | Bowling Green, KY | Building | Western KY University | General Contractor | 2015/2016 | \$1,700,000 | \$1,201,000 | 29% |
| 15629 15499, 15520 | LM | BGMF (Magna) 2015 Miscellaneous | Bowling Green, KY | Maintenance/Renovation | South Central Kentucky Regional Development | General Contractor | 2015/2016 | \$1,658,000 | \$1,184,000 | 29% |
| 16462 -20, -22 | WM BB | Kingsford Summer Shade - Buildin | Summer Shade, KY | Concrete Foundation | Clorox Company | General Contractor | 2016/2017 | \$1,642,000 | \$88,000 | 95% |
| 13165 | CP BB | KYTC-Hopkins CO/STPBRZ0203(31 | Hopkins County, KY | Highway Construction KY Transportation Cabinet | Kentucky Transportation Cabinet | General Contractor | 2014/2015 | \$1,509,000 | \$295,000 | 80% |
| 17712 17528, 17512 | MA | Habaggar | Bowling Green, KY | Building Sewell & Sewell Architects | The Habegger Corporation | General Contractor | 2017/2018 | \$1,505,000 | \$511,000 | 66% |
| 18789 | LM | SOKY MOB/GGC Build Out | Bowling Green, KY | Building Herford Dooley Architects, Inc. | 484 Golden Autumn Way | Construction Management | 2018/2019 | \$1,482,000 | \$1,065,000 | 28% |
| 14708 14421 | DR | BG Neighborhood & Community S | Bowling Green, KY | Renovation Clemmons & Associates | City of Bowling Green, KY | General Contractor | 2014/2015 | \$1,446,000 | \$1,016,000 | 30% |
| 15803 15436, 15441 | LM | BGMF - Cafeteria Addition | Bowling Green, KY | Addition URS Architects | Magna International | General Contractor | 2015/2016 | \$1,410,000 | \$990,000 | 30% |
| 18919 18541 | BH | Wright Implement Owensboro Addi | Owensboro, KY | Expansion | Wright Implement | General Contractor | 2018/2019 | \$1,400,000 | \$669,000 | 52% |
| 14924 14407 | ML | OMU-Interior Remodel & 30,000 SF | Owensboro, KY | Remodel/Addition Sewell & Sewell Architects | Owensboro Municipal Utilities | General Contractor | 2014/2016 | \$1,367,000 | \$869,000 | 36% |
| 17742 17473 | DR | Codell Construction-Christian Cou | Hopkinsville, KY | Building JRA Architects | Christian County Fiscal Court | Subcontractor | 2017/2018 | \$1,357,000 | \$610,000 | 55% |

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| 13476 | JB CP BB | Greenway System 5K Trail | Hopkinsville KY | Earthwork, concrete, highway Lose & Associates | City of Hopkinsville KY | General Contractor | 2013/2015 | \$1,353,000 | \$304,000 | 78% |
| 15174 | CP | KYTC-Bullitt Co-Love's Access Road Sherpherdsville, KY | | Highway Construction Qk4 | Kentucky Transportation Cabinet | General Contractor | 2016/2017 | \$1,360,000 | \$696,000 | 48% |
| 16150 | CP BB | KYTC-Metcalf County-KY163 (CID Edmonton, KY | | Highway Construction KY Transportation Cabinet | State of Kentucky | General Contractor | 2016/2017 | \$1,323,000 | \$380,000 | 71% |
| 17734 17457 | ZM | American Snuff | Clarksville, TN | Building | American Snuff | General Contractor | 2017 | \$1,292,000 | \$971,000 | 25% |
| 17764 17510 | LM | Henkel Lab | Bowling Green, KY | Building Sewell & Sewell Architects | Sun Products Corporation | General Contractor | 2017/2018 | \$1,273,000 | \$901,000 | 29% |
| 19801 19419, 19422 | DR | Greenwood Square Addition | Bowling Green, KY | Building Addition Sewell & Sewell Architects | Greenwood Square Holdings | Construction Management | 2019/2020 | \$1,268,000 | \$734,000 | 42% |
| 17152 | CP | Polivka Intl-CSX Improv-Robards R Webster Co, KY | | Bridge CSX Transportation | CSX Polivka International Company | Subcontractor | 2017 | \$1,261,000 | \$23,000 | 98% |
| 18741 18465 | ZM | Owl's Head Alloy-Furnace #4 | Bowling Green, KY | New Furnace No. 4 SVA, Inc. | Owl's Head Alloys | General Contractor | 2018 | \$1,258,000 | \$649,000 | 48% |
| 14851 | JM | Logan Aluminum 2104 Blanket Con Russellville, KY | | Expansion / Maintenance | Logan Aluminum | General Contractor | 2014/2015 | \$1,239,000 | \$0 | 100% |
| 18737 18488 | LM | F-S Industrial Auth-Worldwide Tech Franklin, KY | | Building Addition Sewell & Sewell Architects | Franklin-Simpson Industrial Auth. | General Contractor | 2018 | \$1,238,000 | \$577,000 | 53% |
| 14741 | JM | Shop HQ-Sitework | Bowling Green, KY | Sitework KML Architect, LLC | Shop HQ | General Contractor | 2014/2015 | \$1,224,000 | \$1,092,000 | 11% |
| 16743 16500, 16504 | LM | Diamond Equipment Design Build | Bowling Green, KY | Building Sewell & Sewell Architects | Diamond Equipment, Inc. | General Contractor | 2016/2017 | \$1,221,000 | \$535,000 | 56% |
| 14150 | CP | KYTC-Ohio Co KY 505 over WKP | Beaver Dam, KY | Bridge KY Transportation Cabinet | Kentucky Transportation Cabinet | General Contractor | 2014/2015 | \$1,220,000 | \$217,000 | 82% |
| 15706 15421 | FS | Akebono - Plant Modification | Elizabethtown, KY | Expansion / Maintenance Sewell & Sewell Architects | Akebono Brake Elizabethtown | General Contractor | 2015/2016 | \$1,144,000 | \$373,000 | 67% |
| 17932 17503 | BH | Active Day Owensboro | Owensboro, KY | Building Sewell & Sewell Architects | Kenneth J. Klekamp, Inc. | General Contractor | 2017/2018 | \$1,132,000 | \$671,000 | 41% |
| 16806 16536 | JM | Diocese of Owensboro-St Francis of Assisi | Owensboro, KY | Building Sewell & Sewell Architects | Roman Catholic Diocese of Owensboro | General Contractor | 2016/2017 | \$1,320,000 | \$518,000 | 61% |

| | | MAJOR COMPLETED PROJECTS LAST 5 YEARS | | | | | | | | | |
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| 18733 18449 | ZM | Riken Elastomers Corp-Rail Spur | Hopkinsville, KY | Rail Spur Engineer - Gil Conner | Riken Elastomers Corporation | General Contractor | 2018 | \$1,100,000 | \$419,000 | 62% | |
| 16722 16442 | TH | Atmos - Glasgow | Glasgow, KY | Building Alliance Architects Inc | Atmos Energy Corporation | General Contractor | 2016 | \$1,071,000 | \$409,000 | 62% | |
| 13156 | CP | KYTC-Hardin CO/132906FE0104711 Hardin County, KY | | Bridge Repair KY Transportation Cabinet | Kentucky Transportation Cabinet | General Contractor | 2014/2015 | \$1,062,000 | \$240,000 | 77% | |
| 18760 18500, 18502 | ZM | KAAP Waste Water Treatment Facil | Bowling Green, KY | Building Sewell & Sewell Architects | Kobe Aluminum Automotive | General Contractor | 2018/2019 | \$1,035,000 | \$529,000 | 49% | |
| 19448 | PW | Dayton Freight Lines Terminal Add | Bowling Green, KY | Addition Architectural Alliance, Ltd. | Streams Edge Properties, LLC Renier Construction Corporatioin | Subcontractor | 2019/2020 | \$1,026,000 | \$0 | 100% | |
| 16734 16486 | DP | Metalsa Etown - Site Security | Elizabethtown, KY | Maintenance | Metalsa Structural Products, Inc. | General Contractor | 2016/2017 | \$1,002,000 | \$636,000 | 37% | |
| 18915 18157 | JM | ORA 2018-05 Raw Material Storage | Owensboro, KY | Building Sewell & Sewell Architects | Owensboro Riverport Authority | General Contractor | 2018 | \$834,000 | \$136,000 | 84% | |
| 13478 | JB | Scotty's-Simpson Co Phase II | Franklin, KY | Concrete KY Transportation Cabinet | Kentucky Transportation Cabinet | Subcontractor | 2014/2015 | \$705,000 | \$0 | 100% | |
| 18802 18485 | MA | The Muse-Student Housing | Bowling Green, KY | Building Modus Studio | Vecino Natural Bridge, LLC | Construction Managemen | 2018/2019 | \$23,224,000 | \$15,481,000 | 33% | |
| 18786 18540 | DP | Metalsa - Line 6 Bldg Expansion | Elizabethtown, KY | Expansion Sewell & Sewell Architects | Metalsa Structural Products, Inc. | General Contractor | 2018/2019 | \$18,208,000 | \$11,028,000 | 39% | |
| 18791 19403, 18546 | ZM | Kobelco Phase 4 118,784 SF Bld E | Bowling Green, KY | Expansion Sewell & Sewell Architects | Kobelco Aluminum Products & Ext | General Contractor | 2018/2019 | \$10,194,000 | \$5,876,000 | 42% | |
| 17783 18400, 18402 | DR | WKU TCCW | Bowling Green, KY | Education Ross Tarrant Architects | Western Kentucky University | General Contractor | 2018/2019 | \$7,717,000 | \$6,403,000 | 17% | |
| 18920 | DP | Custom Resins Process Bldg & Wa | Henderson, KY | Building | Custom Resins, Inc. | Design/Build | 2018/2019 | \$5,827,000 | \$3,965,000 | 32% | |
| 19800 19462 | JM | Whayne Supply Elizabethtown | Elizabethtown, KY | Building Sewell & Sewell Architects | Whayne Supply | Construction Managemen | 2019/2020 | \$4,177,000 | \$2,039,000 | 51% | |
| 18531 | JB | BG Downtown Square Improvemen | Bowling Green, KY | Improvements Project City of Bowling Green Engineer | City of Bowling Green, KY | General Contractor | 2018/2019 | \$3,917,000 | \$2,038,000 | 48% | |

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| 19909 | ML | Independence Bank I-Square Reno | Owensboro, KY | Renovation Axiom Architecture | Independence Bank of Kentucky | General Contractor | 2019 | \$1,975,000 | \$1,423,000 | 28% |
| 19720 19439 | MW | Clinton County UK Cooperative Extension Service Addition | Albany, KY | Building Addition Sewell & Sewell Architects | Clinton County UK Cooperative Extension Service | General Contractor | 2019/2020 | \$1,673,000 | \$858,000 | 49% |
| 19156 | CP | KYTC-Christian Co Millbrooke Driv | Christian Co, KY | Bridge | Kentucky Department of Transportation | General Contractor | 2019 | \$1,243,000 | \$161,000 | 87% |
| 19910 19446 | BH | Spero Health Owensboro | Owensboro, KY | Building Lyle Cook Martin Architects | Salem Drive Owensboro Healthcare, LLC | General Contractor | 2019 | \$1,222,000 | \$745,000 | 39% |
| 18765 18528 | MW | Goodnight Memorial Library | Franklin, KY | Addition & Renovation Pearson & Peters Architects | Simpson County Public Library Board of Trustees | General Contractor | 2018/2019 | \$6,132,133 | \$3,319,000 | 46% |
| 19754 19511 | MA | Glasgow High School Football Con | Glasgow, KY | Sports Complex Sherman Carter Barnhart Arc | Glasgow Independent Board of Education | General Contractor | 2019/2020 | \$3,097,586 | \$1,247,000 | 60% |
| 19803 19440 | TH | Coral Hill Baptist Church-2019 Add | Glasgow, KY | Building Addition Sewell & Sewell Architects | Coral Hill Baptist Church | Construction Management | 2019/2020 | \$2,606,667 | \$873,000 | 67% |
| 19942 401 | ML | Southern Star Central Gas Pipeline | Owensboro, KY | Office Expansion RBS Design Group, PSC | Southern Star Central Gas Pipeline | General Contractor | 2019/2020 | \$1,779,995 | \$1,413,000 | 21% |
| 19164 | ST | Intech Cont-WKU Superstructure R | Beaver Dam, KY | Bridge Superstructure Rehab | Kentucky Department of Transportation | Subcontractor | 2019/2020 | \$1,414,083 | \$79,000 | 94% |
| 19730 19474 | DR | Greenwood Square Exterior Renov | Bowling Green, KY | Renovation Sewell & Sewell Architects | Greenwood Square Holdings | General Contractor | 2019 | \$1,492,633 | \$1,110,000 | 26% |
| 19500 719 | BB | City of Hopkinsville-Greenways Ph | Hopkinsville, KY | Recreational | Community and Dev. Services | General Contractor | 2019/2020 | \$4,646,648 | \$929,000 | 80% |
| 19804 | LM | XYZ CBD Processing Facility | Franklin, KY | Building Sewell & Sewell Architects | XYZ CBD Processing, Inc. | Construction Management | 2019/2020 | \$148,103 | \$0 | 100% |
| 19762 406 | DR | Greenview Regional Hospital Endoscopy Suite Renovation | Bowling Green, KY | Renovation Chris Ross Architecture | Tri-Star Greenview Regional Hospital | General Contractor | 2019/2020 | \$2,847,529 | \$2,438,000 | 14% |
| 19805 421 | LM | Renovation of Greenwood Ford Lincoln Facility | Bowling Green, KY | Renovation Sewell & Sewell Architects | Greenwood Ford, Inc. | Construction Management | 2020 | \$2,931,659 | \$1,681,000 | 43% |
| 19158 | JC | KYTC Hardin-Nelson Counties | Hardin/Nelson Co, KY | Bridge Replacement | Kentucky Department of Transportation | General Contractor | 2019/2020 | \$1,811,813 | \$316,000 | 83% |

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| 901 405 | BH | Leitchfield City Hall and Police Stat Leitchfield, KY | | Building Brandstetter Carroll Inc. | City of Leitchfield | General Contractor | 2020 | \$1,952,000 | \$1,333,765 | 32% |
| 729 | ZM | LPIC TN LLC New Warehouse | Clarksville, TN | New Build-Warehouse | LPIC TN LLC | General Contractor | 2020/2021 | \$20,660,473 | \$18,155,983 | 12% |
| 19984 19513 | ML | Swedish Match ZYN 3.0 Expansion | Owensboro, KY | Expansion Sewell & Sewell Architects | Pinkerton Tobacco Company | Construction Management | 2019/2020 | \$6,448,999 | \$4,492,018 | 30% |
| 450 | BB/JB | Crown Cork & Seal Mass Grading | Bowling Green, KY | Grading ACES | Crown Cork and Seal USA, Inc. | Contractor | 2020 | \$2,222,000 | \$667,000 | 70% |
| 803 | LM | Edmonton State Bank | Bowling Green, KY | New Branch Building Sewell & Sewell Architects | Edmonton State Bank | Construction Management | 2020/2021 | \$1,689,911 | \$784,167 | 54% |



EDUCATION AND LABOR CABINET

Andy Beshear
Governor

Department of Workplace Standards

Kimberlee C. Perry
Commissioner

500 Mero Street, 3rd Floor
Frankfort, Kentucky 40601
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Jamie Link
Secretary

TO: Denise Clubb
FROM: Division of Wages & Hours
DATE: January 25, 2024
SUBJECT: VENDOR VERIFICATION

Scott, Murphy, & Daniel LLC
P.O. Box 2520
Bowling Green, KY 42102

On January 25, you requested information pertaining to any wage and hour and occupational safety and health violations for the above contractor within the last five (5) years as well as any outstanding investigations, unpaid fines, or restitution. The information provided herein is only in reference to exact matches for the vendor at the above listed address(es).

OCCUPATIONAL SAFETY and HEALTH

| INSPECTION | | | | CITATION INFORMATION | | | | |
|--|------|----------------|----------------------|----------------------|----------------------------|---------------------------------------|-------------------|------|
| OPEN FINAL ORDER CLOSED | DATE | CASE NUMBER | STATE OF ISSUE | DATE CITED | NUMBER OF VIOLATIONS | SERIOUS WILLFUL REPEAT OTHER | KRS OR REGULATION | FINE |
| INVESTIGATION(S) CONDUCTED WITHIN LAST FIVE (5) YEARS YIELDED NO VIOLATIONS OR FINES. | | | | | | | | |

WAGE and HOUR

| INVESTIGATION | | | VIOLATION INFORMATION | | | RESTITUTION INFORMATION | |
|---|------|----------------|------------------------------|-------------------|------|------------------------------------|-----------------------|
| OPEN/ CLOSED | DATE | CASE NUMBER | DATE CITED | KRS OR REGULATION | FINE | NUMBER OF EMPLOYEES AFFECTED | RESTITUTION AMOUNT |
| NO INVESTIGATION(S) WITHIN LAST FIVE (5) YEARS | | | NO VIOLATION(S) – NO FINE(S) | | | NO RESTITUTION | |

PERFORMANCE BOND INFORMATION

Kentucky Revised Statute 337.200 requires employers in the construction and mining industries, including the transportation of minerals, who have conducted business in the Commonwealth of Kentucky for less than five (5) consecutive years furnish the Commissioner a prescribed performance bond form.



The Department of Workplace Standards utilizes the Kentucky Secretary of State's webpage to determine if an employer has conducted business in Kentucky for less than five (5) consecutive years. The date posted as the "Organization Date" serves as the starting date to determine if an employer has conducted business less than five (5) consecutive years.

Scott, Murphy, & Daniel LLC was incorporated on 1/15/1998.

Scott, Murphy, & Daniel LLC is exempt from KRS 337.200 due to being in business over 5 years according to Secretary of State.

Please contact me if you have any questions or need any additional information.



OSHA's Form 300A (Rev. 04/2004)

Summary of Work-Related Injuries and Illnesses

All establishments covered by Part 1904 must complete this Summary page, even if no work-related injuries or illnesses occurred during the year. Remember to review the Log to verify that the entries are complete and accurate before completing this summary.

Using the Log, count the individual entries you made for each category. Then write the totals below, making sure you've added the entries from every page of the Log. If you had no cases, write "0."

Employees, former employees, and their representatives have the right to review the OSHA Form 300 in its entirety. They also have limited access to the OSHA Form 301 or its equivalent. See 29 CFR Part 1904.35, in OSHA's recordkeeping rule, for further details on the access provisions for these forms.

Number of Cases

| Total number of deaths | Total number of cases with days away from work | Total number of cases with job transfer or restriction | Total number of other recordable cases |
|------------------------|--|--|--|
| 0 | 0 | 0 | 0 |
| (G) | (H) | (I) | (J) |

Number of Days

| Total number of days away from work | Total number of days of job transfer or restriction |
|-------------------------------------|---|
| 0 | 0 |
| (K) | (L) |

Injury and Illness Types

| Total number of ... (M) | |
|----------------------------|---|
| (1) Injuries | 0 |
| (2) Skin disorders | 0 |
| (3) Respiratory conditions | 0 |
| (4) Poisonings | 0 |
| (5) Hearing loss | 0 |
| (6) All other illnesses | 0 |

Post this Summary page from February 1 to April 30 of the year following the year covered by the form.

Public reporting burden for this collection of information is estimated to average 58 minutes per response, including time to review the instructions, search and gather the data needed, and complete and review the collection of information. Persons are not required to respond to the collection of information unless it displays a currently valid OMB control number. If you have any comments about these estimates or any other aspects of this data collection, contact: US Department of Labor, OSHA Office of Statistical Analysis, Room N-3644, 200 Constitution Avenue, NW, Washington, DC 20210. Do not send the completed forms to this office.

Year 2023



U.S. Department of Labor
Occupational Safety and Health Administration

Form approved OMB no. 1218-0176

Establishment information

Your establishment name Scott, Murphy and Daniel

Street 2335 Barren River Rd

City Bowling Green State KY Zip 42101

Industry description (e.g., *Manufacture of motor truck trailers*)

Commercial and Institutional Building Construction

North American Industrial Classification (NAICS), if known (e.g., 336212)

2 3 6 2 2 0

Employment Information (If you don't have these figures, see the Worksheet on the next page to estimate.)

Annual average number of employees 69

Total hours worked by all employees last year 198,600.00

Sign here

Knowingly falsifying this document may result in a fine.

I certify that I have examined this document and that to the best of my knowledge the entries are true, accurate, and complete.

M. Murphy Johnson

EHS Director

Company executive

Title

Phone 270 781 9944

Date 1/31/24

OSHA's Form 300A (Rev. 04/2004)

Summary of Work-Related Injuries and Illnesses

All establishments covered by Part 1904 must complete this Summary page, even if no work-related injuries or illnesses occurred during the year. Remember to review the Log to verify that the entries are complete and accurate before completing this summary.

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Number of Cases

| Total number of deaths | Total number of cases with days away from work | Total number of cases with job transfer or restriction | Total number of other recordable cases |
|------------------------|--|--|--|
| 0 | 0 | 0 | 0 |
| (G) | (H) | (I) | (J) |

Number of Days

| Total number of days away from work | Total number of days of job transfer or restriction |
|-------------------------------------|---|
| 0 | 0 |
| (K) | (L) |

Injury and Illness Types

| Total number of . . . | |
|----------------------------|---|
| (1) Injuries | 0 |
| (2) Skin disorders | 0 |
| (3) Respiratory conditions | 0 |
| (4) Poisonings | 0 |
| (5) Hearing loss | 0 |
| (6) All other illnesses | 0 |

Post this Summary page from February 1 to April 30 of the year following the year covered by the form.

Public reporting burden for this collection of information is estimated to average 58 minutes per response, including time to review the instructions, search and gather the data needed, and complete and review the collection of information. Persons are not required to respond to the collection of information unless it displays a currently valid OMB control number. If you have any comments about these estimates or any other aspects of this data collection, contact: US Department of Labor, OSHA Office of Statistical Analysis, Room N-3644, 200 Constitution Avenue, NW, Washington, DC 20210. Do not send the completed forms to this office.

Year 2022

U.S. Department of Labor
Occupational Safety and Health Administration

Form approved OMB no. 1218-0176



Establishment information

Your establishment name Scott, Murphy and Daniel

Street 2335 Barren River Rd

City Bowling Green State KY Zip 42101

Industry description (e.g., *Manufacture of motor truck trailers*)

Commercial and Institutional Building Construction

North American Industrial Classification (NAICS), if known (e.g., 336212)

2 3 6 2 2 0

Employment information (If you don't have these figures, see the Worksheet on the next page to estimate.)

Annual average number of employees 66

Total hours worked by all employees last year 174,556.00

Sign here

Knowingly falsifying this document may result in a fine.

I certify that I have examined this document and that to the best of my knowledge the entries are true, accurate, and complete.

John H. Main

Company executive

Phone 2707819944

LHS Director

Title

Date 1-9-2023

OSHA's Form 300A (Rev. 04/2004)

Summary of Work-Related Injuries and Illnesses

Year 2021



U.S. Department of Labor
Occupational Safety and Health Administration

Form approved OMB no. 1218-0176

All establishments covered by Part 1904 must complete this Summary page, even if no work-related injuries or illnesses occurred during the year. Remember to review the Log to verify that the entries are complete and accurate before completing this summary.

Using the Log, count the individual entries you made for each category. Then write the totals below, making sure you've added the entries from every page of the Log. If you had no cases, write "0."

Employees, former employees, and their representatives have the right to review the OSHA Form 300 in its entirety. They also have limited access to the OSHA Form 301 or its equivalent. See 29 CFR Part 1904.35, In OSHA's recordkeeping rule, for further details on the access provisions for these forms.

Number of Cases

| Total number of deaths | Total number of cases with days away from work | Total number of cases with job transfer or restriction | Total number of other recordable cases |
|------------------------|--|--|--|
| 0 | 0 | 0 | 0 |
| (G) | (H) | (I) | (J) |

Number of Days

| Total number of days away from work | Total number of days of job transfer or restriction |
|-------------------------------------|---|
| 0 | 0 |
| (K) | (L) |

Injury and Illness Types

| Total number of... | |
|----------------------------|---|
| (1) Injuries | 0 |
| (2) Skin disorders | 0 |
| (3) Respiratory conditions | 0 |
| (4) Poisonings | 0 |
| (5) Hearing loss | 0 |
| (6) All other illnesses | 0 |

Post this Summary page from February 1 to April 30 of the year following the year covered by the form.

Public reporting burden for this collection of information is estimated to average 58 minutes per response, including time to review the instructions, search and gather the data needed, and complete and review the collection of information. Persons are not required to respond to the collection of information unless it displays a currently valid OMB control number. If you have any comments about these estimates or any other aspects of this data collection, contact: US Department of Labor, OSHA Office of Statistical Analysis, Room N-3644, 200 Constitution Avenue, NW, Washington, DC 20210. Do not send the completed forms to this office.

Establishment Information

Your establishment name Scott, Murphy and Daniel

Street 2335 Barren River Rd

City Bowling Green State KY Zip 42101

Industry description (e.g., *Manufacture of motor truck trailers*)

Commercial and Institutional Building Construction

North American Industrial Classification (NAICS), if known (e.g., 336212)

2 3 6 2 2 0

Employment Information (If you don't have these figures, see the Worksheet on the next page to estimate.)

Annual average number of employees 64

Total hours worked by all employees last year 140,808.00

Sign here

Knowingly falsifying this document may result in a fine.

I certify that I have examined this document and that to the best of my knowledge the entries are true, accurate, and complete.

Shawn D. Brown

Company executive

Phone 270-784-9944

EHS Director

Title

Date 1-7-2022



February 29, 2024

RE: Scott & Murphy, Inc.
PO Box 2520
Bowling Green, KY 42102

Dear Travis:

Please accept this letter as written verification of the Workers Compensation Experience Modification Rating Factors for the last three years.

Effective 1/1/2024: 0.76
Effective 1/1/2023: 0.61
Effective 1/1/2022: 0.61
Effective 1/1/2021: 0.63

Please review. Should you have any questions, please feel free to contact me.

Sincerely,
Sanela Hrustanovic, CISR, CRIS
Account Manager

Enclosure

1240 Fairway Street
PO Box 1779
Bowling Green KY 42102-1779
Telephone 270.781.6200
Facsimile 270.843.8808



CERTIFICATE OF LIABILITY INSURANCE

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERs NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

| | | | |
|--|--|--|-------------------------------|
| PRODUCER | | CONTACT NAME: Sanela Hrustanovic, CISR | |
| Houchens Insurance Group 1240 Fairway Street Bowling Green, KY 42103 | | PHONE (A/C, No, Ext): (270) 563-7116 4258 | FAX (A/C, No): (270) 843-8808 |
| | | E-MAIL ADDRESS: [REDACTED] | |
| | | INSURER(S) AFFORDING COVERAGE | NAIC # |
| | | INSURER A: National Fire Insurance Company of Hartford | 20478 |
| | | INSURER B: Continental Insurance Company | 35289 |
| | | INSURER C: Kentucky Associated General Contractors Self Insurers' Fund | |
| | | INSURER D: Columbia Casualty Company | 31127 |
| | | INSURER E: | |
| | | INSURER F: | |

| INSR LTR | TYPE OF INSURANCE | ADDL SUBR INSD WVD | POLICY NUMBER | POLICY EFF (MM/DD/YYYY) | POLICY EXP (MM/DD/YYYY) | REVISION NUMBER: | |
|----------|--|----------------------------|---------------|----------------------------|----------------------------|---|---------------|
| | | | | | | LIMITS | |
| A | COMMERCIAL GENERAL LIABILITY CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR | | 5000108329 | 1/31/2024 | 1/31/2025 | EACH OCCURRENCE | \$ 1,000,000 |
| | | | | | | DAMAGE TO RENTED PREMISES (Ea occurrence) | \$ 100,000 |
| | | | | | | MED EXP (Any one person) | \$ 15,000 |
| | | | | | | PERSONAL & ADV INJURY | \$ 1,000,000 |
| | | | | | | GENERAL AGGREGATE | \$ 2,000,000 |
| | | | | | | PRODUCTS - COMP/OP AGG | \$ 2,000,000 |
| | GEN'L AGGREGATE LIMIT APPLIES PER: POLICY <input checked="" type="checkbox"/> PROJECT <input type="checkbox"/> LOC OTHER: | | | | | | \$ |
| B | AUTOMOBILE LIABILITY ANY AUTO OWNED AUTOS ONLY <input checked="" type="checkbox"/> SCHEDULED AUTOS HIRED AUTOS ONLY <input type="checkbox"/> NON-OWNED AUTOS ONLY | | 5000108332 | 1/31/2024 | 1/31/2025 | COMBINED SINGLE LIMIT (Ea accident) | \$ 1,000,000 |
| | | | | | | BODILY INJURY (Per person) | \$ |
| | | | | | | BODILY INJURY (Per accident) | \$ |
| | | | | | | PROPERTY DAMAGE (Per accident) | \$ |
| | | | | | | | \$ |
| B | UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED <input checked="" type="checkbox"/> RETENTION \$ 10,000 | | 2099345226 | 1/31/2024 | 1/31/2025 | EACH OCCURRENCE | \$ 10,000,000 |
| | | | | | | AGGREGATE | \$ 10,000,000 |
| | | | | | | | \$ |
| C | WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory In NH) If yes, describe under DESCRIPTION OF OPERATIONS below | <input type="checkbox"/> N | 007479 | 1/1/2024 | 1/1/2025 | <input checked="" type="checkbox"/> PER STATUTE | OTH-ER |
| | | | | | | E.L. EACH ACCIDENT | \$ 4,500,000 |
| | | | | | | E.L. DISEASE - EA EMPLOYEE | \$ 4,500,000 |
| | | | | | | E.L. DISEASE - POLICY LIMIT | \$ 4,500,000 |
| D | Prof Liability/Polliu | | C1014081264 | 1/31/2024 | 1/31/2025 | Per Claim/Aggregate | \$ 5,000,000 |

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

CERTIFICATE HOLDER

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Bruce A. Barrick

Proof of Coverage

CNA SURETY

600 N. Hurstbourne Parkway, Suite 120, Louisville, KY 40222

Timothy S. Guest
Underwriting Director
Telephone 502-423-5425
Facsimile 502-423-5287
Internet
timothy.guest@cnasurety.com

July 13, 2023

RE: Scott & Murphy, Inc.
Scott, Murphy & Daniel, LLC
Bowling Green, KY

To Whom It May Concern:

We are providing this information at the request of our principal, Scott & Murphy, Inc. and Scott, Murphy & Daniel, LLC.

We have been providing surety bonds for Scott & Murphy, Inc. since 1983 and Scott, Murphy & Daniel, LLC since their formation in 1998. Currently, their bond program is \$50,000,000 single and \$200,000,000 aggregate that, by no means, represents a maximum program. Based on favorable underwriting information we would consider requests in excess of their current program.

We continue to be confident in Scott & Murphy, Inc. and Scott, Murphy & Daniel, LLC's ability to perform and recommend them for your consideration. This letter is not to be construed as an agreement to provide surety bonds for a particular project, but is offered as an indication of our past experience and confidence in this firm. Any specific request for bonds will be written on its own merits.

Sincerely,



SCOTT & MURPHY, INC & SCOTT, MURPHY & DANIEL, LLC
 PROJECTS UNDER CONTRACT AND BONDED

Jan-24

| JOB# | CO | JOB DESCRIPTION | CURRENT CONTRACT | DIRECT PO'S | PROJECT TOTAL | % COMPLETE |
|----------|-----------|---|------------------|-------------|---------------|------------|
| 1153 | SMI | Cumberland Co Bridge Repairs (KYTC 215169) | 1,323,717 | 0 | 1,323,717 | 98.77% |
| 1162 | SMI ST | Shelby County Bridge Replacement KYTC | 845,686 | 0 | 845,686 | 94.41% |
| 1167 | SMI | CITY OF GLASGOW TROJAN TRAIL | 1,619,425 | 0 | 1,619,425 | 92.81% |
| 1168 | SMI JC | KYTC CHRISTIAN CTY US 41 OVER CSX (215212) | 2,628,830 | 0 | 2,628,830 | 96.23% |
| 1164 | SMI JC | KYTC Crittenden County CID 215187 | 1,109,126 | 0 | 1,109,126 | 97.86% |
| 1988 | SMD | Cliff Hagan Boys and Girls Club | 2,161,340 | 0 | 2,161,340 | 99.33% |
| 2924 | SMD | KY Finance NRHC RFB -194-22 | 6,985,592 | 0 | 6,985,592 | 97.01% |
| 2750 | SMD | City of Franklin Police Station | 7,214,284 | 2,686,477 | 9,900,761 | 68.14% |
| 3400 (S) | SMI | Simpson County Schools Athletic Field Improve | 4,340,300 | 0 | 4,340,300 | 49.82% |
| 3474 | SMI | Russellville County Airport | 1,075,754 | 0 | 1,075,754 | 0.00% |
| 3719 | SMD | Edmonson County Fiscal Ct Lincoln Volunteer Fir | 919,833 | 0 | 919,833 | 100.00% |
| 3729 | SMD | Bowling Green Fire Dept Station #5 | 17,608,963 | 0 | 17,608,963 | 20.68% |
| | | | 47,832,850 | 2,686,477 | 50,519,327 | |

Jan-24 Approved Bond Limit \$20M Single / \$150M Aggreg 150,000,000
 Less Bonded Project Backlog (Col F-Col J Totals) (21,153,000)
 Available 128,847,000


AIA® Document A305® – 2020 Exhibit D
Contractor's Past Project Experience

| | 1 | 2 | 3 | 4 |
|--------------------------------|---|---|---|---|
| PROJECT NAME | SEE ATTACHED LIST OF PAST PROJECTS | | | |
| PROJECT LOCATION | | | | |
| PROJECT TYPE | | | | |
| OWNER | | | | |
| ARCHITECT | | | | |
| CONTRACTOR'S PROJECT EXECUTIVE | | | | |
| KEY PERSONNEL (include titles) | | | | |
| PROJECT DETAILS | Contract Amount Completion Date % Self-Performed Work |
| PROJECT DELIVERY METHOD | <input type="checkbox"/> Design-bid-build <input type="checkbox"/> Design-build <input type="checkbox"/> CM constructor <input type="checkbox"/> CM advisor <input type="checkbox"/> Other: | <input type="checkbox"/> Design-bid-build <input type="checkbox"/> Design-build <input type="checkbox"/> CM constructor <input type="checkbox"/> CM advisor <input type="checkbox"/> Other: | <input type="checkbox"/> Design-bid-build <input type="checkbox"/> Design-build <input type="checkbox"/> CM constructor <input type="checkbox"/> CM advisor <input type="checkbox"/> Other: | <input type="checkbox"/> Design-bid-build <input type="checkbox"/> Design-build <input type="checkbox"/> CM constructor <input type="checkbox"/> CM advisor <input type="checkbox"/> Other: |
| SUSTAINABILITY CERTIFICATIONS | | | | |

| SCOTT & MURPHY, INC. & SCOTT, MURPHY & DANIEL, LLC | | | MAJOR COMPLETED PROJECTS LAST 5 YEARS | | | | | | | | |
|--|----------|--|--|---|---|-------------------------|------------------|--------------|-------------|------------------|--|
| PROJECT# | PM | PROJECT NAME | LOCATION | PROJECT TYPE / ARCHITECT-ENGINEER | OWNER / CLIENT | SERVICES PERFORMED | START/COMP DATES | TOTAL VALUE | SUB EXP | % SELF PERFORMED | |
| 14470 14485 | TM | Fluor Project Quiver - Civil/Concrete Bowling Green, KY | Civil & Site Concrete Fluor Enterprises, Inc | Quiver Ventures LLC | Subcontractor | 2014/2016 | \$23,558,000 | \$5,394,000 | 77% | | |
| 18732 18469, 18483 | ZM | Tsubaki 254,060 SF Office & Mfg Facility Portland, TN | Office & Manufacturing Facility US Tsubaki Automotive, LLC | Design/Build | 2018/2019 | \$15,906,000 | \$8,669,000 | 45% | | | |
| 18729 18325, 18470 | DP | Calumet-New 522,000 Distribution Center Madisonville, KY | Distribution Warehouse | Calumet Enterprises | Design/Build | 2018 | \$15,674,000 | \$4,924,000 | 69% | | |
| 16804 17403 | FS | Western Hilltopper Hall Phase I Bowling Green, KY | Building Sewell & Sewell Architects | Western Kentucky University | Construction Management | 2016/2017 | \$14,336,000 | \$6,791,000 | 53% | | |
| 14802 14529, 15313/401 | LM | BG Metal Forming-2015 Addition-Phase I Bowling Green, KY | Expansion URS Architects | Magna International | General Contractor | 2014/2016 | \$13,338,000 | \$11,870,000 | 11% | | |
| 14744 14476 | JM | Shop HQ - Value Vision | Bowling Green, KY | Building KML Architect | Value Vision Media/VVI Fulfillment General Contractor | 2014/2015 | \$12,369,000 | \$5,242,000 | 58% | | |
| 15767 16403, 16405 | ZM | KOBE Aluminum - Phase 6 Expansion | Bowling Green, KY | Expansion | KOBE Aluminum | General Contractor | 2016/2017 | \$12,026,000 | \$6,826,000 | 43% | |
| 15980 15154/155, 15160 | JM CP | SMD-ORA Solvay Building Pile Foundation | Owensboro, KY | Building/Highway Construction CDS Engineering | Owensboro Riverport Authority | General Contractor | 2015/2016 | \$12,086,000 | \$5,022,000 | 58% | |
| 17981 18421 | ML | Swedish Match-Zyn | Daviess County, KY | Remodel & Expansion Sewell & Sewell Architects | Swedish Match North America | Construction Management | 2017/2019 | \$11,874,000 | \$8,875,000 | 25% | |
| 15734 15454 | ZM | Riken - 2015 Expansion | Hopkinsville, KY | Expansion Sewell & Sewell Architects | Riken Elastomers Corporation | General Contractor | 2015/2016 | \$11,324,000 | \$8,300,000 | 27% | |
| 14722 | FS | Metalsa Elizabethtown P552 Line 3 | Elizabethtown, KY | Expansion Lucket & Farley | Metalsa Structural Products, Inc. | General Contractor | 2014/2015 | \$11,106,000 | \$9,010,000 | 19% | |
| 15805 | JM | Whayne Sales/Service Facility | Lexington, KY | Building Sewell & Sewell Architects | Whayne Supply | General Contractor | 2015/2017 | \$10,083,000 | \$7,274,000 | 28% | |
| 18803 18509 | LM | Precision Strip BG-Phase II Expansion | Bowling Green, KY | Expansion Sewell & Sewell Architects | Precision Strip, Inc. | Construction Management | 2018/2019 | \$9,945,000 | \$3,369,000 | 66% | |
| 17732 17452, 17458 | ZM | KOBE Phase 7 | Bowling Green, KY | Expansion Sewell & Sewell Architects | Kobe Aluminum Automotive Products | General Contractor | 2017 | \$10,333,000 | \$5,669,000 | 45% | |
| 16767 16517 | ZM | KPEX Phase II-2 Conventional Buil | Bowling Green, KY | Building Sewell & Sewell Architects | Kobelco Aluminum Products & Ext | General Contractor | 2016/2017 | \$9,808,000 | \$5,290,000 | 46% | |
| 15173 | CP | Louisville Paving-Bullitt Co Presto | Sherpherdsville, KY | Bridges Qk4 | Kentucky Transportation Cabinet | Subcontractor | 2016/2017 | \$9,278,000 | \$627,000 | 93% | |

| SCOTT & MURPHY, INC. & SCOTT, MURPHY & DANIEL, LLC | | | | MAJOR COMPLETED PROJECTS LAST 5 YEARS | | | | | | |
|--|----|------------------------------------|-------------------|---|---|---|------------------|-------------|-------------|------------------|
| PROJECT# | PM | PROJECT NAME | LOCATION | PROJECT TYPE / ARCHITECT-ENGINEER | OWNER / CLIENT | SERVICES PERFORMED | START/COMP DATES | TOTAL VALUE | SUB EXP | % SELF PERFORMED |
| 18731 18454 | ZM | Fairview Community Health Care C | Bowling Green, KY | Building Stengel-Hill Architecture | Fairview Community Health Center | General Contractor | 2018/2019 | \$9,517,000 | \$4,312,000 | 55% |
| 14801 16400 | ZM | Graves Gilbert Clinic-Nashville Rd | Bowling Green, KY | Building Stengel Hill Medical Office Building | Graves Gilbert Clinic | General Contractor | 2014/2016 | \$8,701,000 | \$7,267,000 | 16% |
| 18800 18456 | MA | Carter Lumber Manufacturing Facil | Bowling Green, KY | Industrial Sewell & Sewell Architects | The Carter-Jones Lumber Compan | Design-Builder and Carter Lumber Company | 2018 | \$8,513,000 | \$4,700,000 | 45% |
| 17936 17500, 17540 | ML | Logan Alum Admin Bldg.-Training | Logan County, KY | Building Expansion Sewell & Sewell Architects | Logan Aluminum Inc | General Contractor | 2017/2019 | \$5,960,000 | \$4,200,000 | 30% |
| 17803 | DP | Ahstrom-Munksjo-Wildcat II | Madisonville, KY | Building Sewell & Sewell Architects | Ahstrom Filtration LLC | Construction Management | 2017/ | \$5,745,000 | \$4,060,000 | 29% |
| 17727 17438 | ZM | Warren County Fiscal Ct-New Gym | Bowling Green, KY | Building Sewell & Sewell Architects | Warren County Fiscals Court | General Contractor | 2017/2018 | \$5,554,000 | \$4,237,000 | 24% |
| 16725 16459, 16479 | LM | Precision Strip Bowling Green | Bowling Green, KY | Building Sewell & Sewell Architects | Precision Strip Inc. | General Contractor | 2016/2017 | \$4,986,000 | \$1,421,000 | 72% |
| 12210 | CP | Scotty's Barren Co/Outerloop | Glasgow, KY | Highway Construction KY Transportation Cabinet | Kentucky Transportation Cabinet Scotty's Contracting | Subcontractor | 2014/2015 | \$5,181,000 | \$413,000 | 92% |
| 17933 17509 | JM | Logan Alum Briquette Building | Logan County, KY | Building Sewell & Sewell Architects | Logan Aluminum | General Contractor | 2017/2018 | \$5,096,000 | \$2,586,000 | 49% |
| 17770 17538 | LM | 484 Golden Autumn-SOKY MOB | Bowling Green, KY | Building Herford Dooley Architects, Inc. | 484 Golden Autumn | General Contractor | 2017/2018 | \$5,078,000 | \$3,996,000 | 21% |
| 17805 | FS | First & Farmers-New HQ, Somerset | Somerset, KY | Building Sewell & Sewell Architects | First & Farmers National Bank | General Contractor | 2018/2019 | \$4,983,000 | \$4,017,000 | 19% |
| 16779 16544 | DP | Shiloh Ind-Remodel/Demo exist Blk | Clarksville, TN | Demo of existing, new bldg Sewell, Krantz, Nami | Shiloh Industries | General Contractor | 2016/2017 | \$4,909,000 | \$2,276,000 | 54% |
| 16917 16436 | MW | Brescia - Campus Center | Owensboro, KY | Building EOA Architects PLLC | Brescia University | General Contractor | 2016/2017 | \$5,048,000 | \$2,573,000 | 49% |
| 16801 | DR | Toyoto of Bowling Green | Bowling Green, KY | Building Sewell & Sewell Architects | Dis Is It, LLC | General Contractor | 2016/2017 | \$4,869,000 | \$3,496,000 | 28% |
| 16735 16460 | ZM | KPEX - Office & Machine Building | Bowling Green, KY | Building Sewell & Sewell Architects | Kobelco Aluminum Products & Ext | General Contractor | 2016/2017 | \$4,733,000 | \$3,118,000 | 34% |
| 16803 17442 | LM | Hunt Ford - New Dealership | Franklin, KY | Building Sewell & Sewell Architects | Hunt Ford | General Contractor | 2016/2017 | \$4,483,000 | \$3,164,000 | 29% |

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|--|----|-------------------------------------|-------------------|---|--|------------------------|------------------|-------------|-------------|------------------|
| PROJECT# | PM | PROJECT NAME | LOCATION | PROJECT TYPE / ARCHITECT-ENGINEER | OWNER / CLIENT | SERVICES PERFORMED | START/COMP DATES | TOTAL VALUE | SUB EXP | % SELF PERFORMED |
| 14750 | FS | Akebono | Elizabethtown, KY | Building Expansion Sewell & Sewell Architects | Akebono Brake Corporation | General Contractor | 2014/2015 | \$4,559,000 | \$2,902,000 | 36% |
| 15905 16522 | MW | First Christian Chruch | Owensboro, KY | Building EOA Architects, PLLC | First Christian Church Owensboro | General Contractor | 2015/2016 | \$6,418,000 | \$3,331,000 | 48% |
| 16800 16412, 16414 | LM | BGMF (Magna) Phase IV 2016 Expa | Bowling Green, KY | Expansion | South Central Kentucky Regional Development | General Contractor | 2016 | \$4,360,000 | \$2,527,000 | 40% |
| 15707 15443 | MA | KYOWA - Expansion | Portland, TN | Expansion Sewell & Sewell Architects | KYOWA America Corporation | General Contractor | 2015/2016 | \$4,316,000 | \$2,291,000 | 47% |
| 16947 | DP | Unifirst 2016 Expansion | Owensboro, KY | Expansion Westar Architects | Unifirst Corporation #100 | General Contractor | 2016/2017 | \$4,286,000 | \$3,680,000 | 14% |
| 15808 16445, 16523 | LM | Dr. Zia - Medical Office Building | Bowling Green, KY | New Building Stengel Hill Architecture | Dr. Amir Zia | General Contractor | 2016/2017 | \$4,188,000 | \$2,724,000 | 35% |
| 18773 18512, 18161 | FS | Metalsa - Line 6 Parking Lot Projec | Elizabethtown, KY | E'town Facility-Parking Lot Sewell & Sewell Architects | Metalsa Structural Products, Inc. | General Contractor | 2018/2019 | \$4,156,000 | \$1,792,000 | 57% |
| 15809 16407, 16410 | DP | Metalsa Expansion L3 & North | Elizabethtown, KY | Expansion Sewell & Sewell Architects | Metalsa Structural Products | General Contractor | 2015/2016 | \$4,122,000 | \$1,763,000 | 57% |
| 18804 18499 | DR | Halton KY 2 | Scottsville, KY | New Manufacturing Facility Sewell & Sewell Architects | Allen County-Scottsville Development Authority | Construction Managemen | 2018 | \$3,968,000 | \$1,662,000 | 58% |
| 18706 17538 | LM | SOKY Surgicenter | Bowling Green, KY | Medical Building Hereford-Dooley Architects | Greenview Hospital, Inc. d/b/a TriStar Greenview Regional | General Contractor | 2018/2019 | \$3,832,000 | \$2,981,000 | 22% |
| 14763 14505, 14507 | FS | NASCO 2014 Expansion | Bowling Green, KY | Building Expansion Sewell & Sewell Architects | NHK NASCO | General Contractor | 2014/2015 | \$3,802,000 | \$2,271,000 | 40% |
| 17980 | ML | Logan Alum-Scrap Building | Logan County, KY | Building BWSC Architects | Logan Aluminum | Construction Managemen | 2017/2018 | \$3,668,000 | \$2,502,000 | 32% |
| 17801 | LM | Lewis Memorial Assisted Living | Franklin, KY | Wood Structure CDP Architects | Lewis Memorial | General Contractor | 2017/2018 | \$3,426,000 | \$1,946,000 | 43% |
| 15718 15428, 15429 | LM | Trace Die Cast | Bowling Green, KY | Expansion Dyer and Associates | Trace Diecast | General Contractor | 2015/2016 | \$3,396,000 | \$2,438,000 | 28% |
| 18901 18413 | BH | Audubon Area Head Start Seven Hi | Owensboro, KY | Building RBS Design Group, P.S.C. | Audubon Area Community Services, Inc. | General Contractor | 2018/2019 | \$3,357,000 | \$1,884,000 | 44% |
| 17737 17468, 17475 | LM | New Mather Metals-2017 Addition | Franklin, KY | Expansion Sewell & Sewell | New Mather Metals | General Contractor | 2017 | \$3,357,000 | \$2,088,000 | 38% |

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| 17806 18404, 18420 | LM | FCA-Gymnasium | Bowling Green, KY | Building Addition Sewell & Sewell Architects | Foundation Christian Academy | Construction Management | 2017/2018 | \$3,256,000 | \$1,294,000 | 60% |
| 17759 17449, 17504 | MA | Nasco-2017 Expansion | Bowling Green, KY | Industrial Sewell & Sewell | Nasco | General Contractor | 2017/2018 | \$3,272,000 | \$1,572,000 | 52% |
| 19708 19420, 19423 | TH | ALPLA, INC 60,000 SF Addition | Bowling Green, KY | Building Addition Sewell & Sewell Architects | ALPLA, INC | Construction Management | 2019 | \$3,248,000 | \$1,257,000 | 61% |
| 19708 19420, 19423 | TH | ALPLA, INC 60,000 SF Addition | Bowling Green, KY | Building Sewell and Sewell Architects | ALPLA, INC. | Construction Management | 2019 | \$3,248,000 | \$1,242,000 | 62% |
| 15719 15427 | LM | New Mather Metals - 2015 Addition Franklin, KY | | Addition Sewell & Sewell Architects | NHK New Mather Metals Inc. | General Contractor | 2015/2016 | \$3,121,000 | \$2,629,000 | 16% |
| 15801 15438 | DR | Halton Corporate Office Building | Scottsville, KY | New Building Sewell & Sewell Architects | Halton Company | General Contractor | 2015/2016 | \$2,992,000 | \$2,366,000 | 21% |
| 14775 15505 | TH | Glenview Health Care Facility | Glasgow, KY | Renovation/Addition | Glenview Health Care Facility | General Contractor | 2016/2018 | \$2,950,000 | \$1,908,000 | 35% |
| 14508 | BB | Apron Expansion & Partial Parallel Greenville, KY Taxiway Project | | Expansion Garver LLC | Muhlenberg County Airport | General Contractor | 2015/2016 | \$2,880,000 | \$1,488,000 | 48% |
| 15915 15509 | ML | Swedish Match Research & Develop Owensboro, KY Lab | | Expansion | Swedish Match North America | General Contractor | 2015/2016 | \$2,864,000 | \$2,059,000 | 28% |
| 16757 16430, 16481 | LM | American HOWA-Warehouse Addit Bowling Green, KY | | Building Addition | American HOWA (AHK) | General Contractor | 2016/2017 | \$2,573,000 | \$1,296,000 | 50% |
| 17919 17450, 17520 | JM | Logan Alum Design/Build Food Srv Logan County, KY | | Building Sewell & Sewell Architects | Logan Aluminum | General Contractor | 2017 | \$2,459,000 | \$1,651,000 | 33% |
| 15800 15418 | ZM | ICC Pemb 12,589 SF | Bowling Green, KY | New Building Sewell & Sewell Architects | Islamic Community Center of Bowling Green | General Contractor | 2015/2016 | \$2,841,000 | \$1,254,000 | 56% |
| 16802 16494 | MA | WKONA Mob Retrofit | Bowling Green, KY | Building Goodwin, Mills & Cawood | Western KY Orthopedics & Neurosurgical Associates | General Contractor | 2016/2017 | \$2,673,000 | \$1,861,000 | 30% |
| 17753 | TH | Metcalfe County Fiscal Court Office | Edmonton, KY | Government Office Building David C Hennen | Metcalfe County Fiscal Court | General Contractor | 2017/2019 | \$2,383,000 | \$1,792,000 | 25% |
| 18728 18448 | MW | Warren Co UK Coop Extension Ser | Bowling Green, KY | Building Sewell and Sewell Architects | Warren County UK Cooperative Extension Service | General Contractor | 2018/2019 | \$2,386,000 | \$1,127,000 | 53% |
| 18751 | LM | Franklin Bank & Trust-Bowling Gre | Bowling Green, KY | Building Neal E. Downing, AIA | Franklin Bank & Trust Company | General Contractor | 2018/2019 | \$2,304,000 | \$1,424,000 | 38% |

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| 18738 18489, 18493 | TH | Federal Mogul-25,800 SF Addition | Glasgow, KY | Building Addition Sewell & Sewell Architects | Federal Mogul Motorsports | General Contractor | 2018 | \$2,283,000 | \$872,000 | 62% |
| 17751 17485 | ZM | KPEX Phase 3-Machine Plant Exp | Bowling Green, KY | Expansion Sewell & Sewell Architects | Kobelco Aluminum Products | General Contractor | 2017 | \$2,272,000 | \$1,324,000 | 42% |
| 15758 15499, 15510 | LM | ITA Transpark Spec Building VI | Bowling Green, KY | Pemb Building Sewell & Sewell Architects | Bowling Green Area Economic Development Authority | General Contractor | 2015/2016 | \$2,254,000 | \$464,000 | 79% |
| 15728 15442, 15449 | DR | Todd County Career Institute | Elkton, KY | Building JKS Architecture | Todd County Fiscal Court | General Contractor | 2015/2016 | \$2,230,000 | \$1,415,000 | 37% |
| 18776 18521, 18525 | MA | Constellium Maintenance Shop Ex | Bowling Green, KY | Expansion Sewell & Sewell Architects | Constellium UACJ | General Contractor | 2018/2019 | \$2,212,000 | \$1,181,000 | 47% |
| 17802 18407, 18434 | JM | S & R Tire Building Remodel | Bowling Green, KY | Building Sewell & Sewell Architects | Best One Fleet Service | Construction Management | 2017/2018 | \$2,276,000 | \$1,269,000 | 44% |
| 14710 14412, 15 | LM | ITA Transpark Spec Building | Bowling Green | Building KML Architect, LLC | Bowling Green Economic Development Authority | General Contractor | 2014/2015 | \$2,181,000 | \$446,000 | 80% |
| 15762 | MW | Alliance-WEHS-Phase II Athletic Fi | Bowling Green, KY | Athletic Complex | Warren Co Board of Education | Subcontractor | 2015/2016 | \$2,795,000 | \$1,409,000 | 50% |
| 18801 18487 | FS | Olde Stone - Village Hall Renovatio | Bowling Green, KY | Renovation/Addition Hubbuch & Company Architects | The Club at Olde Stone, LLC | General Contractor | 2018/2019 | \$2,136,000 | \$1,488,000 | 30% |
| 17460 17778, 17781 | WM | JNM Kentucky LLC - Miscellaneous | Glasgow, KY | Industrial K & S Engineering | JNM Kentucky, LLC | General Contractor | 2017/2018 | \$2,096,000 | \$22,000 | 99% |
| 17501 | BB | City of BG-Preston Miller Soccer-Ci | Bowling Green, KY | Recreation Brandstetter Carroll Inc. | City of BG - Parks & Rec | General Contractor | 2017 | \$2,077,000 | \$0 | 100% |
| 14736 14153/14462 | MW | Beaver Dam Amphitheater Comple | Beaver Dam, KY | Building / Site Clements & Associates | City of Beaver Dam | General Contractor | 2014/2015 | \$2,010,000 | \$817,000 | 59% |
| 16737 16478 | DR | CHC Western KY - Doctors Office | Russellville, KY | Building RBS Design Group PSC | Community Health Centers of Western Kentucky | General Contractor | 2016/2017 | \$1,957,000 | \$1,509,000 | 23% |
| 16749 | MA | Messer Construction-Jack Daniels | Lynchburg, TN | Expansion Luckett & Farley | Messer Construction | Subcontractor | 2016/2017 | \$1,956,000 | \$0 | 100% |
| 17769 | MW | Hopkinsville Career/AG Center | Hopkinsville, KY | Building Hafer Arch., Designers & Eng | Commonwealth of KY Alliance Corporation | Subcontractor | 2017/2019 | \$1,879,000 | \$849,000 | 55% |
| 15725 15439 | MA | Nasco - Cold Draw 3 Expansion | Bowling Green, KY | Expansion Sewell & Sewell Architects | NHK Nasco | General Contractor | 2015/2016 | \$1,890,000 | \$974,000 | 48% |

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| 15754 15511 | DP | Akebono-Water Waste Treatment B | Elizabethtown, KY | Building | Akebono of Elizabethtown | General Contractor | 2015/2016 | \$1,879,000 | \$829,000 | 56% |
| 15712 15435, 15437 | MA | KIRIU - 2015 Expansion | Bowling Green, KY | Expansion Sewell & Sewell Architects | KIRIU USA Corporation | General Contractor | 2015/2016 | \$1,877,000 | \$577,000 | 69% |
| 18980 | ML | EM Ford Office Remodel | Owensboro, KY | Building Remodel Axiom Architecture | SCNM1, LLC | Construction Management | 2018 | \$1,673,000 | \$1,342,000 | 20% |
| 14739 14464 | TH | Alliance-Green River Regional Edu | Bowling Green, KY | Building Expansion RBS Design Group | Green River Regional Educational Coop | Subcontractor | 2014/2015 | \$1,873,000 | \$894,000 | 52% |
| 15802 | MA | Site Safe-New Office/Truck Facility | Leitchfield, KY | New Building Sewell & Sewell Architects | North Grayson Holdings LLC | General Contractor | 2015/2016 | \$1,718,000 | \$1,256,000 | 27% |
| 15741 16416 | ML | Confucius Institute - WKU | Bowling Green, KY | Building | Western KY University | General Contractor | 2015/2016 | \$1,700,000 | \$1,201,000 | 29% |
| 15629 15499, 15520 | LM | BGMF (Magna) 2015 Miscellaneous | Bowling Green, KY | Maintenance/Renovation | South Central Kentucky Regional Development | General Contractor | 2015/2016 | \$1,658,000 | \$1,184,000 | 29% |
| 16462 -20, -22 | WM BB | Kingsford Summer Shade - Buildin | Summer Shade, KY | Concrete Foundation | Clorox Company | General Contractor | 2016/2017 | \$1,642,000 | \$88,000 | 95% |
| 13165 | CP BB | KYTC-Hopkins CO/STPBRZ0203(31 | Hopkins County, KY | Highway Construction KY Transportation Cabinet | Kentucky Transportation Cabinet | General Contractor | 2014/2015 | \$1,509,000 | \$295,000 | 80% |
| 17712 17528, 17512 | MA | Habaggar | Bowling Green, KY | Building Sewell & Sewell Architects | The Habegger Corporation | General Contractor | 2017/2018 | \$1,505,000 | \$511,000 | 66% |
| 18789 | LM | SOKY MOB/GGC Build Out | Bowling Green, KY | Building Herford Dooley Architects, Inc. | 484 Golden Autumn Way | Construction Management | 2018/2019 | \$1,482,000 | \$1,065,000 | 28% |
| 14708 14421 | DR | BG Neighborhood & Community S | Bowling Green, KY | Renovation Clemmons & Associates | City of Bowling Green, KY | General Contractor | 2014/2015 | \$1,446,000 | \$1,016,000 | 30% |
| 15803 15436, 15441 | LM | BGMF - Cafeteria Addition | Bowling Green, KY | Addition URS Architects | Magna International | General Contractor | 2015/2016 | \$1,410,000 | \$990,000 | 30% |
| 18919 18541 | BH | Wright Implement Owensboro Addi | Owensboro, KY | Expansion | Wright Implement | General Contractor | 2018/2019 | \$1,400,000 | \$669,000 | 52% |
| 14924 14407 | ML | OMU-Interior Remodel & 30,000 SF | Owensboro, KY | Remodel/Addition Sewell & Sewell Architects | Owensboro Municipal Utilities | General Contractor | 2014/2016 | \$1,367,000 | \$869,000 | 36% |
| 17742 17473 | DR | Codell Construction-Christian Cou | Hopkinsville, KY | Building JRA Architects | Christian County Fiscal Court | Subcontractor | 2017/2018 | \$1,357,000 | \$610,000 | 55% |

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| 13476 | JB CP BB | Greenway System 5K Trail | Hopkinsville KY | Earthwork, concrete, highway City of Hopkinsville KY Lose & Associates | General Contractor | | 2013/2015 | \$1,353,000 | \$304,000 | 78% |
| 15174 | CP | KYTC-Bullitt Co-Love's Access Rd: Shepherdsville, KY | Highway Construction Qk4 | | Kentucky Transportation Cabinet | General Contractor | 2016/2017 | \$1,350,000 | \$696,000 | 48% |
| 16150 | CP BB | KYTC-Metcalf County-KY163 (CID: Edmonton, KY | Highway Construction KY Transportation Cabinet | State of Kentucky | | General Contractor | 2016/2017 | \$1,323,000 | \$380,000 | 71% |
| 17734 17457 | ZM | American Snuff | Clarksville, TN | Building | American Snuff | General Contractor | 2017 | \$1,292,000 | \$971,000 | 25% |
| 17764 17510 | LM | Henkel Lab | Bowling Green, KY | Building Sewell & Sewell Architects | Sun Products Corporation | General Contractor | 2017/2018 | \$1,273,000 | \$901,000 | 29% |
| 19801 19418, 19422 | DR | Greenwood Square Addition | Bowling Green, KY | Building Addition Sewell & Sewell Architects | Greenwood Square Holdings | Construction Management | 2019/2020 | \$1,268,000 | \$734,000 | 42% |
| 17152 | CP | Polivka Intl-CSX Improv-Robards R Webster Co, KY | Bridge CSX Transportation | CSX Polivka International Company | Subcontractor | | 2017 | \$1,261,000 | \$23,000 | 98% |
| 18741 18465 | ZM | Owl's Head Alloy-Furnace #4 | Bowling Green, KY | New Furnace No. 4 SVA, Inc. | Owl's Head Alloys | General Contractor | 2018 | \$1,258,000 | \$649,000 | 48% |
| 14851 | JM | Logan Aluminum 2104 Blanket Con Russellville, KY | Expansion / Maintenance | | Logan Aluminum | General Contractor | 2014/2015 | \$1,239,000 | \$0 | 100% |
| 18737 18488 | LM | F-S Industrial Auth-Worldwide Tech Franklin, KY | Building Addition Sewell & Sewell Architects | Franklin-Simpson Industrial Auth. | General Contractor | 2018 | \$1,238,000 | \$577,000 | 53% | |
| 14741 | JM | Shop HQ-Sitework | Bowling Green, KY | Sitework KML Architect, LLC | Shop HQ | General Contractor | 2014/2015 | \$1,224,000 | \$1,092,000 | 11% |
| 16743 16500, 16504 | LM | Diamond Equipment Design Build | Bowling Green, KY | Building Sewell & Sewell Architects | Diamond Equipment, Inc. | General Contractor | 2016/2017 | \$1,221,000 | \$535,000 | 56% |
| 14150 | CP | KYTC-Ohio Co KY 505 over WKP | Beaver Dam, KY | Bridge KY Transportation Cabinet | Kentucky Transportation Cabinet | General Contractor | 2014/2015 | \$1,220,000 | \$217,000 | 82% |
| 15706 15421 | FS | Akebono - Plant Modification | Elizabethtown, KY | Expansion / Maintenance Sewell & Sewell Architects | Akebono Brake Elizabethtown | General Contractor | 2015/2016 | \$1,144,000 | \$373,000 | 67% |
| 17932 17503 | BH | Active Day Owensboro | Owensboro, KY | Building Sewell & Sewell Architects | Kenneth J. Klekamp, Inc. | General Contractor | 2017/2018 | \$1,132,000 | \$671,000 | 41% |
| 16806 16536 | JM | Diocese of Owensboro-St Francis of Assisi Owensboro, KY | Building Sewell & Sewell Architects | Roman Catholic Diocese of Owensboro | General Contractor | 2016/2017 | \$1,320,000 | \$518,000 | 61% | |

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| 18733-18449 | ZM | Riken Elastomers Corp-Rail Spur | Hopkinsville, KY | Rail Spur Engineer - Gil Conner | Riken Elastomers Corporation | General Contractor | 2018 | \$1,100,000 | \$419,000 | 62% |
| 16722-16442 | TH | Atmos - Glasgow | Glasgow, KY | Building Alliance Architects Inc | Atmos Energy Corporation | General Contractor | 2016 | \$1,071,000 | \$409,000 | 62% |
| 13156 | CP | KYTC-Hardin CO/132906FE0104711 Hardin County, KY | | Bridge Repair KY Transportation Cabinet | Kentucky Transportation Cabinet | General Contractor | 2014/2015 | \$1,062,000 | \$240,000 | 77% |
| 18760-18500, 18502 | ZM | KAAP Waste Water Treatment Facil | Bowling Green, KY | Building Sewell & Sewell Architects | Kobe Aluminum Automotive | General Contractor | 2018/2019 | \$1,035,000 | \$529,000 | 49% |
| 19448 | PW | Dayton Freight Lines Terminal Add | Bowling Green, KY | Addition Architectural Alliance, Ltd. | Streams Edge Properties, LLC | Subcontractor | 2019/2020 | \$1,026,000 | \$0 | 100% |
| 16734-16486 | DP | Metalsa Etown - Site Security | Elizabethtown, KY | Maintenance | Metalsa Structural Products, Inc. | General Contractor | 2016/2017 | \$1,002,000 | \$636,000 | 37% |
| 18915-18157 | JM | ORA 2018-05 Raw Material Storage | Owensboro, KY | Building Sewell & Sewell Architects | Owensboro Riverport Authority | General Contractor | 2018 | \$834,000 | \$136,000 | 84% |
| 13478 | JB | Scotty's-Simpson Co Phase II | Franklin, KY | Concrete KY Transportation Cabinet | Kentucky Transportation Cabinet | Subcontractor | 2014/2015 | \$705,000 | \$0 | 100% |
| 18802-18485 | MA | The Muse-Student Housing | Bowling Green, KY | Building Modus Studio | Vecino Natural Bridge, LLC | Construction Managemen | 2018/2019 | \$23,224,000 | \$15,481,000 | 33% |
| 18786-18540 | DP | Metalsa - Line 6 Bldg Expansion | Elizabethtown, KY | Expansion Sewell & Sewell Architects | Metalsa Structural Products, Inc. | General Contractor | 2018/2019 | \$18,208,000 | \$11,028,000 | 39% |
| 18791-19403, 18546 | ZM | Kobelco Phase 4 118,784 SF Bld Ex | Bowling Green, KY | Expansion Sewell & Sewell Architects | Kobelco Aluminum Products & Ext | General Contractor | 2018/2019 | \$10,194,000 | \$5,876,000 | 42% |
| 17783-18400, 18402 | DR | WKU TCCW | Bowling Green, KY | Education Ross Tarrant Architects | Western Kentucky University | General Contractor | 2018/2019 | \$7,717,000 | \$6,403,000 | 17% |
| 18920 | DP | Custom Resins Process Bldg & Wa | Henderson, KY | Building | Custom Resins, Inc. | Design/Build | 2018/2019 | \$5,827,000 | \$3,965,000 | 32% |
| 19800-19462 | JM | Whayne Supply Elizabethtown New Sales Service Facility | Elizabethtown, KY | Building Sewell & Sewell Architects | Whayne Supply | Construction Managemen | 2019/2020 | \$4,177,000 | \$2,039,000 | 51% |
| 18531 | JB | BG Downtown Square Improvemen | Bowling Green, KY | Improvements Project City of Bowling Green Engineer | City of Bowling Green, KY | General Contractor | 2018/2019 | \$3,917,000 | \$2,038,000 | 48% |

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| 19909 | ML | Independence Bank I-Square Reno | Owensboro, KY | Renovation Axiom Architecture | Independence Bank of Kentucky | General Contractor | 2019 | \$1,975,000 | \$1,423,000 | 28% |
| 19720 19439 | MW | Clinton County UK Cooperative Extension Service Addition | Albany, KY | Building Addition Sewell & Sewell Architects | Clinton County UK Cooperative Extension Service | General Contractor | 2019/2020 | \$1,673,000 | \$858,000 | 49% |
| 19156 | CP | KYTC-Christian Co Millbrooke Driv | Christian Co, KY | Bridge | Kentucky Department of Transportation | General Contractor | 2019 | \$1,243,000 | \$161,000 | 87% |
| 19910 19446 | BH | Spero Health Owensboro | Owensboro, KY | Building Lyle Cook Martin Architects | Salem Drive Owensboro Healthcare, LLC | General Contractor | 2019 | \$1,222,000 | \$745,000 | 39% |
| 18765 18528 | MW | Goodnight Memorial Library | Franklin, KY | Addition & Renovation Pearson & Peters Architects | Simpson County Public Library Board of Trustees | General Contractor | 2018/2019 | \$6,132,133 | \$3,319,000 | 46% |
| 19754 19511 | MA | Glasgow High School Football Con | Glasgow, KY | Sports Complex Sherman Carter Barnhart Arc | Glasgow Independent Board of Education | General Contractor | 2019/2020 | \$3,097,586 | \$1,247,000 | 60% |
| 19803 19440 | TH | Coral Hill Baptist Church-2019 Add | Glasgow, KY | Building Addition Sewell & Sewell Architects | Coral Hill Baptist Church | Construction Management | 2019/2020 | \$2,606,667 | \$873,000 | 67% |
| 19942 401 | ML | Southern Star Central Gas Pipeline | Owensboro, KY | Office Expansion RBS Design Group, PSC | Southern Star Central Gas Pipeline | General Contractor | 2019/2020 | \$1,779,995 | \$1,413,000 | 21% |
| 19164 | ST | Intech Cont-WKU Superstructure R | Beaver Dam, KY | Bridge Superstructure Rehab | Kentucky Department of Transportation | Subcontractor | 2019/2020 | \$1,414,083 | \$79,000 | 94% |
| 19730 19474 | DR | Greenwood Square Exterior Renov. | Bowling Green, KY | Renovation Sewell & Sewell Architects | Greenwood Square Holdings | General Contractor | 2019 | \$1,492,633 | \$1,110,000 | 26% |
| 19500 719 | BB | City of Hopkinsville-Greenways Ph | Hopkinsville, KY | Recreational | Community and Dev. Services | General Contractor | 2019/2020 | \$4,646,648 | \$929,000 | 80% |
| 19804 | LM | XYZ CBD Processing Facility | Franklin, KY | Building Sewell & Sewell Architects | XYZ CBD Processing, Inc. | Construction Management | 2019/2020 | \$148,103 | \$0 | 100% |
| 19762 406 | DR | Greenview Regional Hospital Endoscopy Suite Renovation | Bowling Green, KY | Renovation Chris Ross Architecture | Tri-Star Greenview Regional Hospital | General Contractor | 2019/2020 | \$2,847,529 | \$2,438,000 | 14% |
| 19805 421 | LM | Renovation of Greenwood Ford Lincoln Facility | Bowling Green, KY | Renovation Sewell & Sewell Architects | Greenwood Ford, Inc. | Construction Management | 2020 | \$2,931,659 | \$1,681,000 | 43% |
| 19158 | JC | KYTC Hardin-Nelson Counties | Hardin/Nelson Co, KY | Bridge Replacement | Kentucky Department of Transportation | General Contractor | 2019/2020 | \$1,811,813 | \$316,000 | 83% |

| SCOTT & MURPHY, INC. & SCOTT, MURPHY & DANIEL, LLC | | | MAJOR COMPLETED PROJECTS LAST 5 YEARS | | | | | | | |
|--|-------|---------------------------------------|---------------------------------------|---|-------------------------------|-------------------------|------------------|--------------|--------------|------------------|
| PROJECT# | PM | PROJECT NAME | LOCATION | PROJECT TYPE / ARCHITECT-ENGINEER | OWNER / CLIENT | SERVICES PERFORMED | START/COMP DATES | TOTAL VALUE | SUB EXP | % SELF PERFORMED |
| 901 405 | BH | Leitchfield City Hall and Police Stat | Leitchfield, KY | Building Brandstetter Carroll Inc. | City of Leitchfield | General Contractor | 2020 | \$1,962,000 | \$1,333,765 | 32% |
| 729 | ZM | LPIC TN LLC New Warehouse | Clarksville, TN | New Build-Warehouse | LPIC TN LLC | General Contractor | 2020/2021 | \$20,660,473 | \$18,155,983 | 12% |
| 19984 19513 | ML | Swedish Match ZYN 3.0 Expansion | Owensboro, KY | Expansion Sewell & Sewell Architects | Pinkerton Tobacco Company | Construction Management | 2019/2020 | \$6,448,999 | \$4,492,018 | 30% |
| 450 | BB/JB | Crown Cork & Seal Mass Grading | Bowling Green, KY | Grading ACES | Crown Cork and Seal USA, Inc. | Contractor | 2020 | \$2,222,000 | \$667,000 | 70% |
| 803 | LM | Edmonton State Bank | Bowling Green, KY | New Branch Building Sewell & Sewell Architects | Edmonton State Bank | Construction Management | 2020/2021 | \$1,689,911 | \$784,167 | 54% |

SECTION

NO. 3



Architect's Qualification Statement

THE PARTIES SHOULD EXECUTE A SEPARATE CONFIDENTIALITY AGREEMENT IF THEY INTEND FOR ANY OF THE INFORMATION IN THIS B305-2021 TO BE HELD CONFIDENTIAL.

SUBMITTED TO:

(Insert organization name and address.)

Warren County Water District
523 US Hwy 31W Bypass
Bowling Green, KY 42101

PROJECT:

(Insert the name and address of the Project.)

WCWD Administration & Operations Complex

§ 1 FIRM INFORMATION

§ 1.1 Identify the full legal name of your firm.

Sewell and Sewell Architects, PLLC

§ 1.2 Identify the address of your firm's principal place of business and list all office locations out of which your firm conducts business. If your firm has multiple offices, you may attach an exhibit or refer to a website.

996 Wilkinson Trace, Suite B4
Bowling Green, KY 42103

§ 1.3 Identify the office out of which your firm proposes to perform services for the Project.

See above.

§ 1.4 Primary contact:

(Insert name, title, phone number, and email address.)

Nick Sewell
859-351-7045

§ 1.5 Firm Website.

www.sewellarchitects.com

§ 1.6 General Statement of Qualifications.

(Briefly describe your firm's qualifications, such as your design philosophy or firm mission, and how those qualifications apply to the Project. Please limit your response to 200 words or less.)

See attached Firm Profile and Resumes.

§ 1.7 Identify the legal status under which your firm does business, such as sole proprietorship, partnership, corporation, joint venture, or other.

- .1 If your firm is a sole proprietorship, identify its owner and date of organization.
- .2 If your firm is a partnership, identify the type, its partners, and its date of organization.
- .3 If your firm is a corporation, identify the type, the state in which it is incorporated, the date of incorporation, and its four highest-ranking corporate officers and their titles, as applicable.
- .4 If your firm's legal status is other than those listed above, describe it and identify its individual leaders.
PLLC, with Owners Nick Sewell and Matt Sewell

§ 1.8 Identify the number of years your firm has been in business and any other significant information pertaining to your firm's history.

13 years, since 2011.

§ 1.9 How many full-time employees work for your firm?

2 full time architects

- .1 If your firm has multiple offices, how many total full-time employees work in the primary office from which services will be performed on the Project?

§ 1.10 How many full-time registered architects work for your firm?

2 registered architects

- .1 If your firm has multiple offices, how many total full-time registered architects work in the primary office from which services will be performed on the Project?

§ 1.11 Identify relevant honors and awards your firm has received.

(Please limit your response to five honors and awards and a brief description of each in the prompt below. You may attach materials or a brochure to supplement the information provided below.)

§ 1.12 Describe your firm's professional and civic involvement.

BG Chamber of Commerce Member
American Cancer Society donor
SOKY Marketplace donor
Greenwood High School donor

§ 1.13 Indicate whether your firm is certified as a governmentally recognized special business class, such as a minority business enterprise, woman business enterprise, service-disabled veteran owned small business, or a small disadvantaged business. For each, identify the certifying authority and indicate jurisdictions to which such certification applies.

No

§ 1.14 Does your firm currently carry professional liability insurance?

(Insert yes or no.)

Yes

§ 1.15 Are there any pending or outstanding judgments, arbitration proceedings, or lawsuits against your firm, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, in which the amount in dispute is more than \$75,000?

(If the answer is yes, provide an explanation.)

No

§ 1.16 In the last five years, has your firm, its parent, or a subsidiary, affiliate, or other entity having common ownership or management; (1) failed to complete services awarded to it; (2) been terminated for any reason except for an owner's convenience; (3) had any judgments, settlements, or awards against it pertaining to professional services resulting in payment of sums in excess of \$75,000 or (4) filed any lawsuits or requested arbitration regarding a construction project or design services, (5) been convicted of, or indicted for, a business-related crime, or (6) had any business or professional license subjected to disciplinary action that resulted in a suspension or revocation of a license?

(If the answer to any of the above is yes, provide an explanation.)

No

§ 2 CAPABILITIES

§ 2.1 Identify design services that your firm is capable of providing, such as programming; interior design; furniture, furnishings, and equipment design and selection; master planning; regional or urban planning; or historic preservation.

Programming, Architectural Design, Construction Documents, Architectural Renderings, Construction Administration

§ 2.2 Identify other design disciplines that your firm is capable of providing, such as structural engineering, mechanical engineering, electrical engineering, landscape architecture, facility management, or commissioning.

§ 2.3 Describe your firm's experience with sustainable design, including areas of expertise and certifications achieved on past projects.

Both Architects are LEED certified.

§ 2.4 Does your firm use building information modeling (BIM)? If so, describe how your firm uses BIM and identify BIM software that your firm regularly uses.

Yes, Autodesk REVIT

§ 2.5 List other software programs, in addition to those identified in Section 2.4 that your firm uses in the design process.

AutoCAD
Photoshop

Drawings are reviewed and discussed between

§ 2.6 Briefly describe your firm's approach to quality management. Architects prior to releasing.

§ 2.7 Identify additional accreditations, services, skills, or personnel that you believe differentiate your firm.

With our firm there will always be a licensed Architect at every meeting.

§ 3 PROJECT DESIGN TEAM

§ 3.1 List design disciplines your firm will provide for the Project using its own employees.

Architectural Design

§ 3.2 List design disciplines your firm will provide for the Project using consultants.

Structural Engineering

MEP Engineering

Civil Engineering

§ 4 PROJECT PERSONNEL

§ 4.1 Identify the licensed professional and registration number under which architectural services will be performed on the Project.

Nicholas Sewell - 6489

§ 4.2 List key personnel from your firm who will be meaningfully involved in providing professional services on this Project. Include each person's position on the Project team, office location, proposed role, and experience on similar projects.

§ 5 REFERENCES

§ 5.1 Identify three client references:

(Insert name, organization, project name(s), and contact information.)

Josh Moore - Warren County Public Works - Multiple projects

Chris Kummer - Warren County Parks - Multiple projects

Steve Sheldon - Multiple projects

§ 5.2 Identify three contractor references:

(Insert name, organization, project name(s), and contact information.)

Scott, Murphy and Daniel Construction - Danny Daniel

Atec Electric - Kevin Ashby

M & L Electric - Chris Mosely

§ 6 REPRESENTATIVE PROJECTS

List five of your firm's projects below, either completed or in progress, that are representative of your firm's experience and capabilities. If a Project is identified on page 1, include representative projects that are relevant to the Project. You may attach materials, such as photographs or renderings, to supplement the information provided below.

Representative Project #1

Project Name: Warren County UK Cooperative Extension Office Building

Owner: Warren County UK Cooperative

Brief Description: New Office Building for UK Cooperative Extension

Project Delivery Method: Design - Bid

Size: 16,728 square feet

Construction Cost: \$ 1,750,000.00

Completion Date: 2018

Contractor/Construction Manager: Scott, Murphy and Daniel

Representative Project #2

Project Name: OMU Control Center Addition and Building Renovations

Owner: Owensboro Municipal Utilities

Brief Description: Control Center Addition and Renovations to the Existing Building

Project Delivery Method: Design Build

Size: 38,546 square feet addition and renovation

Construction Cost:

Completion Date: 2015

Contractor/Construction Manager: Hartz Construction

Representative Project #3

Project Name: BGMU Crew Headquarters Renovation

Owner: Bowling Green Municipal Utilities

Brief Description: Renovation of Existing Building for new layout.

Project Delivery Method: Design Build

Size: Approx. 15,000 square feet

Construction Cost: Approx. \$1,000,000.00

Completion Date: 2018

Contractor/Construction Manager: Scott, Murphy and Daniel

Representative Project #4

Project Name: Houchens Office Building

Owner: Hartledge Management Company

Brief Description: New Office Building

Project Delivery Method: Design - Bid

Size: 8,600 square feet

Construction Cost: Approx. \$2,000,000.00

Completion Date: 2016

Contractor/Construction Manager: H. Wayne Smith Construction

Representative Project #5

Project Name: Project Lightyear / OI Glass

Owner: OI Glass

Brief Description: New Office Building and Manufacturing Facility

Project Delivery Method: Design Build

Size: 179,000 square feet

Construction Cost: \$53,000,000.00

Completion Date: Under Construction

Contractor/Construction Manager: Scott, Murphy and Daniel

§ 7 ATTACHED DOCUMENTS AND ADDITIONAL INFORMATION

(If attachments are provided, list them here.)

ARCHITECT'S REPRESENTATION

I hereby represent that, to the best of my knowledge, the information provided in this Architect's Qualification Statement is true and accurate as of the date below.

Signature



3-04-2024

Date

Nick Sewell - Architect and Co-Owner

Printed Name and Title

Sewell and Sewell Firm Profile

Legal Name:

Sewell and Sewell Architects, PLLC

Company Summary:

Sewell and Sewell Architects is an architectural firm specializing in commercial, industrial and residential design. Our firm is based out of Bowling Green, Kentucky and is comprised of two founding partners, Nick Sewell and Matt Sewell. Utilizing the latest in technology, the firm provides architectural services for clients in order to deliver greater value and enhanced design for construction projects.

Company Mission:

Our mission is to provide top quality architectural design service to a balanced mix of public and private clients. We are committed to the highest standards of client service and ethical practice. Our clients seek us out for our reputation as a truly integrated architectural firm whose ability to collaborate extends beyond our own walls to embrace our clients, the entire project team and the surrounding community.

We utilize the latest in architectural computer software, which allows the firm the ability to build a comprehensive three-dimensional model of the project. This technology can clearly show the client and contractor exactly what the design will look like and the method of construction; as well as, provide the client with a better product.

Company Background:

Sewell and Sewell Architects, PLLC was founded in May 2011 by Matt Sewell, NCARB, LEED AP and Nick Sewell, NCARB, LEED AP. Prior to starting Sewell and Sewell Architects, Matt and Nick worked at Sherman Carter Barnhart, PSC in Lexington, Kentucky. With over 40 years of combined experience in the field of architecture, Sewell and Sewell Architects have a diverse background with various types of projects including industrial, higher education, secondary education, public and private housing, and commercial construction.

Company Services:

Architectural Design
Building Programming
Space Planning
Construction Administration
Drafting Services

Contact Information:

Phone: 270.904.3388

Contact: Matt Sewell or Nick Sewell

Emails: [REDACTED]

Website: www.sewellarchitects.com



996 WILKINSON TRADE,
SUITE 84
BOWLING GREEN, KY 42103
PH: 270.904.3388

Proposed Project Team

Sewell and Sewell Architects will act as the prime architectural contact to the owner. We have previously worked on several projects together with various Industrial Development Authorities with great success. The design team for this project will be comprised of Sewell and Sewell Architects, SITE, K&S Engineering, and SKY Engineers. Our team is well experienced at preparing construction documents that keep construction costs low, while still achieving a functional – client friendly product. Please review the following information for a more complete understanding of the knowledge and commitment you will receive from the team.

Organization / Firm and Roles:

| Name | Firm | Role |
|-----------------------------|------------------------------|--------------------------|
| Nick Sewell, NCARB, LEED AP | Sewell and Sewell Architects | Lead Architect |
| Matt Sewell, NCARB, LEED AP | Sewell and Sewell Architects | Architect |
| Gil Conner, PE | Scott Murphy, Inc. | Civil Engineer |
| Andy Kevin Krantz, PE | K&S Engineering | Structural Engineer |
| Michael W. Reed, PE | K&S Engineering | Structural Engineer |
| Richard W. Weakley, PE | K&S Engineering | Structural Engineer |
| Todd Walker, PE | K&S Engineering | Structural Engineer |
| Nami Nahid | SKY Engineering | MEP Engineer |
| Chase Embry | SKY Engineering | Engineering Project Mgr. |
| Wesley Russelburg | SKY Engineering | Engineering Designer |
| Lydia Ramsey | SKY Engineering | Engineering Designer |

Matt Sewell, NCARB, LEED AP

Summary

Matt Sewell is an Architect and Co-Owner at Sewell and Sewell Architects, PLLC. He has more than 19 years design experience in various types of projects including industrial, higher education, secondary education, public and private housing, and commercial.

Education & Registrations

- Bachelor of Architecture, 2006 – University of Kentucky
- Licensed Architect – Kentucky (#6490), Indiana (#AR11100150), Mississippi (#4843), Alabama (#7852), North Carolina (#15224), Texas (#27918), and West Virginia (#5726)
- Registered LEED AP
- Certified by the National Council of Architectural Registration Boards

Experience

May 2011 – Present

Sewell and Sewell Architects, PLLC

Architect / Co-Owner

Most Recent Design projects include:

- OMU Control Center Addition and Building Renovation – Owensboro, KY
- Project Lightyear / OI Glass – Bowling Green, KY
- Metalsa Line 6 and Office Expansion – Elizabethtown, KY
- Metalsa Line 6 Parking Lot and Uniform Pickup Building - Elizabethtown
- Metalsa 2015 North and L3 Expansions – Elizabethtown, KY
- Metalsa Frame Repair Building – Elizabethtown, KY
- Metalsa Boiler Room Addition – Elizabethtown, KY
- Metalsa Mezzanine CMM Room Offices – Elizabethtown, KY
- Metalsa Coil Storage Expansion – Hopkinsville, KY
- Logan Aluminum Administration Building Addition & Renov. - Lewisburg
- Sumitomo ECU Clean Room Expansion – Edmonton, KY
- NASCO 2014 Expansion – Bowling Green, KY
- NASCO 2015 Expansion – Bowling Green, KY
- NASCO 2015 Stamped Product Expansion – Bowling Green, KY
- NASCO 2017 Expansion – Bowling Green, KY
- Shiloh Industries 2016 Expansion – Clarksville, TN
- Bowling Green Metalforming Kitchen & Cafeteria Expansion – BG, KY
- Bowling Green Metalforming Phase 2 Expansion – Bowling Green, KY
- Bowling Green Metalforming Phase 4 Expansion – Bowling Green, KY
- Bowling Green Metalforming Phase 5 Expansion – Bowling Green, KY
- Bowling Green Metalforming E-Coat Expansion – Bowling Green, KY
- Ahlstrom Filtration Expansion – Madisonville, KY
- Kiri 2015 Expansion and Renovations – Bowling Green, KY
- Kiri Compressor Room Expansion – Bowling Green, KY
- Kobe Aluminum Burr Storage Building – Bowling Green, KY
- Kobe Aluminum Storage Building – Bowling Green, KY
- Clark Beverage Group Distribution Facility – Senatobia, MS
- Whayne Supply – Lexington, KY
- National Corvette Museum Skydome Renovation – Bowling Green, KY

Nick Sewell, NCARB, LEED AP

| | |
|--------------------------------------|--|
| Summary | <p>Nick Sewell is an Architect and Co-Owner at Sewell and Sewell Architects, PLLC. He has more than 24 years design experience in various types of projects including industrial, higher education, secondary education, public and private housing, and commercial.</p> |
| Education & Registrations | <ul style="list-style-type: none">• Bachelor of Architecture, 2000 – University of Kentucky• Licensed Architect – Kentucky (#6489) and Tennessee (#10475)• Registered LEED AP• Certified by the National Council of Architectural Registration Boards |
| Experience | <p>May 2011 – Present</p> <p>Sewell and Sewell Architects, PLLC Architect / Co-Owner</p> <p>Most Recent Design projects include:</p> <ul style="list-style-type: none">○ UK Cooperative Extension Service Office Building – Bowling Green, KY○ BGMU Crew Headquarters Renovation – Bowling Green, KY○ Houchens Office Building – Elizabethtown, KY○ Barren County Speculative Building – Glasgow, KY○ Warren County ITA Transpark Speculative Building – Bowling Green, KY○ Trigg County EDC Speculative Building – Cadiz, KY○ Precision Strip – Phase 1 – Bowling Green, KY○ Precision Strip – Phase 2 Expansion – Bowling Green, KY○ Kobe Aluminum 2015 North Expansion – Bowling Green, KY○ Kobe Aluminum Phase 7 Additions – Bowling Green, KY○ Kobe Aluminum SB Equipment Room Addition – Bowling Green, KY○ Kobe Aluminum Cafeteria – Locker Room Addition – BG, KY○ Kobe Aluminum 2016 Office Addition – Bowling Green, KY○ Kobe K-Pex Phase 1 – Bowling Green, KY○ Kobe K-Pex Phase 2 – Bowling Green, KY○ Kobe K-Pex Phase 3 – Bowling Green, KY○ Federal Mogul Addition – Glasgow, KY○ Feeding America Warehouse – Elizabethtown, KY○ Carter Lumber – Bowling Green, KY○ Logan Aluminum Alucor Building Addition – Lewisburg, KY○ Logan Aluminum Briquette Building – Lewisburg, KY○ New Mather Metals 2016 Additions – Franklin, KY○ New Mather Metals 2017 Addition and Renovation – Franklin, KY○ Swedish Match Addition – Owensboro, KY○ Akebono Brake Electrical Room Addition – Glasgow, KY○ Akebono Brake Training Rooms – Glasgow, KY○ Akebono Brake Changing Room Renovation – Glasgow, KY○ JNM Expansion – Glasgow, KY○ American Howa 2016 Warehouse Addition – Bowling Green, KY |



Architect's Qualification Statement

THE PARTIES SHOULD EXECUTE A SEPARATE CONFIDENTIALITY AGREEMENT IF THEY INTEND FOR ANY OF THE INFORMATION IN THIS B305-2021 TO BE HELD CONFIDENTIAL.

SUBMITTED TO:

(Insert organization name and address.)

Warren County Water District
523 US Hwy 31W Bypass
Bowling Green, KY 42101

PROJECT:

(Insert the name and address of the Project.)

WCWD Administration & Operations Complex

§ 1 FIRM INFORMATION

§ 1.1 Identify the full legal name of your firm.

§ 1.2 Identify the address of your firm's principal place of business and list all office locations out of which your firm conducts business. If your firm has multiple offices, you may attach an exhibit or refer to a website.

§ 1.3 Identify the office out of which your firm proposes to perform services for the Project.

§ 1.4 Primary contact:

(Insert name, title, phone number, and email address.)

§ 1.5 Firm Website.

§ 1.6 General Statement of Qualifications.

(Briefly describe your firm's qualifications, such as your design philosophy or firm mission, and how those qualifications apply to the Project. Please limit your response to 200 words or less.)

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

§ 1.7 Identify the legal status under which your firm does business, such as sole proprietorship, partnership, corporation, joint venture, or other.

- .1 If your firm is a sole proprietorship, identify its owner and date of organization.
- .2 If your firm is a partnership, identify the type, its partners, and its date of organization.
- .3 If your firm is a corporation, identify the type, the state in which it is incorporated, the date of incorporation, and its four highest-ranking corporate officers and their titles, as applicable.
- .4 If your firm's legal status is other than those listed above, describe it and identify its individual leaders.

§ 1.8 Identify the number of years your firm has been in business and any other significant information pertaining to your firm's history.

§ 1.9 How many full-time employees work for your firm?

- .1 If your firm has multiple offices, how many total full-time employees work in the primary office from which services will be performed on the Project?

§ 1.10 How many full-time registered architects work for your firm?

- .1 If your firm has multiple offices, how many total full-time registered architects work in the primary office from which services will be performed on the Project?

§ 1.11 Identify relevant honors and awards your firm has received.

(Please limit your response to five honors and awards and a brief description of each in the prompt below. You may attach materials or a brochure to supplement the information provided below.)

§ 1.12 Describe your firm's professional and civic involvement.

§ 1.13 Indicate whether your firm is certified as a governmentally recognized special business class, such as a minority business enterprise, woman business enterprise, service-disabled veteran owned small business, or a small disadvantaged business. For each, identify the certifying authority and indicate jurisdictions to which such certification applies.

§ 1.14 Does your firm currently carry professional liability insurance?
(Insert yes or no.)

§ 1.15 Are there any pending or outstanding judgments, arbitration proceedings, or lawsuits against your firm, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, in which the amount in dispute is more than \$75,000?

(If the answer is yes, provide an explanation.)

§ 1.16 In the last five years, has your firm, its parent, or a subsidiary, affiliate, or other entity having common ownership or management; (1) failed to complete services awarded to it; (2) been terminated for any reason except for an owner's convenience; (3) had any judgments, settlements, or awards against it pertaining to professional services resulting in payment of sums in excess of \$75,000 or (4) filed any lawsuits or requested arbitration regarding a construction project or design services, (5) been convicted of, or indicted for, a business-related crime, or (6) had any business or professional license subjected to disciplinary action that resulted in a suspension or revocation of a license?

(If the answer to any of the above is yes, provide an explanation.)

§ 2 CAPABILITIES

§ 2.1 Identify design services that your firm is capable of providing, such as programming; interior design; furniture, furnishings, and equipment design and selection; master planning; regional or urban planning; or historic preservation.

§ 2.2 Identify other design disciplines that your firm is capable of providing, such as structural engineering, mechanical engineering, electrical engineering, landscape architecture, facility management, or commissioning.

§ 2.3 Describe your firm's experience with sustainable design, including areas of expertise and certifications achieved on past projects.

§ 2.4 Does your firm use building information modeling (BIM)? If so, describe how your firm uses BIM and identify BIM software that your firm regularly uses.

§ 2.5 List other software programs, in addition to those identified in Section 2.4 that your firm uses in the design process.

§ 2.6 Briefly describe your firm's approach to quality management.

§ 2.7 Identify additional accreditations, services, skills, or personnel that you believe differentiate your firm.

§ 3 PROJECT DESIGN TEAM

§ 3.1 List design disciplines your firm will provide for the Project using its own employees.

§ 3.2 List design disciplines your firm will provide for the Project using consultants.

§ 4 PROJECT PERSONNEL

§ 4.1 Identify the licensed professional and registration number under which architectural services will be performed on the Project.

§ 4.2 List key personnel from your firm who will be meaningfully involved in providing professional services on this Project. Include each person's position on the Project team, office location, proposed role, and experience on similar projects.

§ 5 REFERENCES

§ 5.1 Identify three client references:

(Insert name, organization, project name(s), and contact information.)

§ 5.2 Identify three contractor references:

(Insert name, organization, project name(s), and contact information.)

§ 6 REPRESENTATIVE PROJECTS

List five of your firm's projects below, either completed or in progress, that are representative of your firm's experience and capabilities. If a Project is identified on page 1, include representative projects that are relevant to the Project. You may attach materials, such as photographs or renderings, to supplement the information provided below.

Representative Project #1

Project Name:

Owner:

Brief Description:

Project Delivery Method:

Size:

Construction Cost:

Completion Date:

Contractor/Construction Manager:

Representative Project #2

Project Name:

Owner:

Brief Description:

Project Delivery Method:

Size:

Construction Cost:

Completion Date:

Contractor/Construction Manager:

Representative Project #3

Project Name:

Owner:

Brief Description:

Project Delivery Method:

Size:

Construction Cost:

Completion Date:

Contractor/Construction Manager:

Representative Project #4

Project Name:

Owner:

Brief Description:

Project Delivery Method:

Size:

Construction Cost:

Completion Date:

Contractor/Construction Manager:

Representative Project #5

Project Name:

Owner:

Brief Description:

Project Delivery Method:

Size:

Construction Cost:

Completion Date:

Contractor/Construction Manager:

§ 7 ATTACHED DOCUMENTS AND ADDITIONAL INFORMATION

(If attachments are provided, list them here.)

ARCHITECT'S REPRESENTATION

I hereby represent that, to the best of my knowledge, the information provided in this Architect's Qualification Statement is true and accurate as of the date below.


Signature

Date

Printed Name and Title

APPENDIX C – PROPOSED ADMINISTRATION AND OPERATIONS COMPLEX SITE



FIRM PROFILE

SKY Engineering is one of Bowling Green's leading MEP design engineering firms with over 12 employees and (2) locations. We take a hands-on approach, that focuses on designing complete heating and cooling systems, intricate plumbing designs, along with lighting and power distributions systems, etc. that meets our clients' needs and budget. Additional capabilities also include small interior renovations and construction management oversight on projects ranging from vanilla box office buildings to the complexity of process manufacturing facilities.

SKY Engineering's motto is to *"Do everything for the glory of God."* -1 Corinthians 10:31.

We take that approach in our life and our work. Our promise is to be involved from the initial kick-off design meeting with owners, architects, and/or contractors until the end of the project, all while maintaining the desired budget, needs, and efficiencies required for the building.

SKY Engineering's services include:

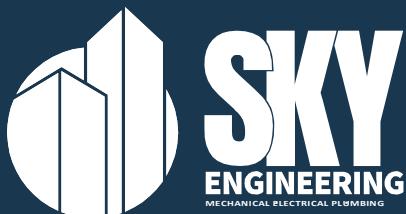
- Mechanical Engineering
- Electrical Engineering
- Plumbing Engineering
- Fire Protection
- LEED Design and Administration
- Lighting Design
- Facility Assessments

SKY Engineering contact:

Nami Nahid, PE

Senior Partner

270-784-0719



PERSONAL RESUME

Nami Nahid, PE

Nami has over 30 years of experience in building construction design for commercial, industrial, and institutional facilities. He immediately made a direct impact by opening the doors to additional mechanical, plumbing, and electrical design opportunities in Bowling Green in 2012. He is the Managing Partner and Sr. Mechanical Engineer at SKY Engineering, operating out of our Bowling Green Office.

Senior Partner | Sr. Mechanical Engineer

Responsible and involved in all phases of the firm's continual growth and operation with relationship development in owners, architects, consultants, etc.

Responsible for providing complete management of project timelines and related design activity communication between the design team and the client/customer, accurately & timely.

Actively engages with other members of the company to continuously strive to improve processes, create efficiencies and reduce costs.

Directly involved in the project coordination from initial facility surveying and programming through contract administration and close-out.

Relevant Experience

South Logan Water Office Reno – Adairville, KY

WRECC Office Renovation – Bowling Green, KY

Warren County PS Test Kitchen – Bowling Green, KY

WRECC Leitchfield Office – Leitchfield, KY

EDUCATION

Bachelor of Mechanical Engineering - 1993

Georgia Institute of Technology

LICENSES

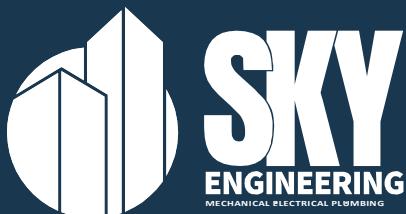
PE License in Mechanical Engineering

States: KY, TN, MT, WA, IN, TX, DC, WY, ID, KS, LA, CA, CO, VA, UT, MN, IL

LEED AP, Licensed in Leadership of Energy Efficient Design Accredited Professional

SOFTWARE

AutoCAD, Trace, Word, ECAPS Software, Excel, TACO Systems



PERSONAL RESUME

Chase Embry

Chase has over 15 years of experience in design with new construction, renovation, and remodeling. He has been a project manager throughout various projects under Nami's review and serves as a primary point of contact for many of projects and client out of our Bowling Green, KY Office. Chase currently serves as the Engineering Project Manager and Financial Controller for SKY Engineering.

Partner | Eng. Project Manager

EDUCATION

Bachelor of Science - Industrial Science - 2007

Minor in Architectural & Manufacturing Sciences

Western Kentucky University

AFFILIATIONS

American Design Drafting Association

American Society of Heating, Refrigeration, and Air-Conditioning

American Society of Mechanical Engineers

SOFTWARE

AutoCAD, Trace, Revit, ECAPS Engineering, Bluebeam, HVAC Solutions

Thoroughly detail, review, and develop the schematic design into a complete working set of construction documents, including specification, contract, code compliance issues, etc., based on the project schedule.

Attends pre-construction and progress meetings for assigned projects to help answer / document any questions that arise, in order to maintain project timeline and schedule.

Responsible for providing complete management of project timelines and related design activity communication between the design team and the client/customer, accurately & timely.

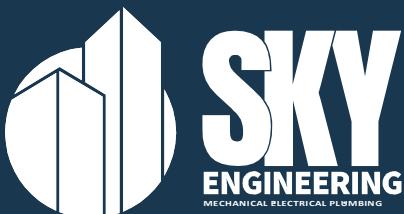
Relevant Experience

WRECC Office Renovation – Bowling Green, KY

New Daviess County MS – Owensboro, KY

WRECC Leitchfield Office – Leitchfield, KY

Independence Bank Operational Center – Owensboro, KY



PERSONAL RESUME



EDUCATION

Journeyman License
Electrical – 2010

Master Electrician - 2012

AFFILIATIONS

Associated Builders & Contractors

SOFTWARE

AutoCAD, Revit, Visual Photometrics, COMcheck, Generac Power Design Pro

Keith Leedy, ME

Keith started in the Electrical trade in 2004, receiving his Journeyman (EE) license in 2010 and progressing forward to receive his Master Electrician (ME) licensed in 2012. He accepted a full-time position as an Electrical Engineering Designer in April 2020. Keith has led and assisted as a designer and project manager on several types of projects since joining SKY. He is continually learning more about the Electrical trade to help in the design aspect, specifically with regards to Fire Alarm, Security, and CCTV applications.

Electrical Engineering Designer

Leads the Electrical design on various projects from initial concepts through project completion. This includes sizing electrical services, preparing schematics for lighting and power layouts, preparing installation notes and details, and coordinating with other trades for completeness and cohesiveness of design reflected in final Construction Documents.

Participates in design coordination with owners, architects, and contractors through pre-construction and progress meetings.

Reviews and develops the schematic design into a complete working set of construction documents through consideration of specification, code compliance, etc., based on the project schedule and owner needs.

Relevant Experience

Owensboro Municipal Utilities – Owensboro, KY

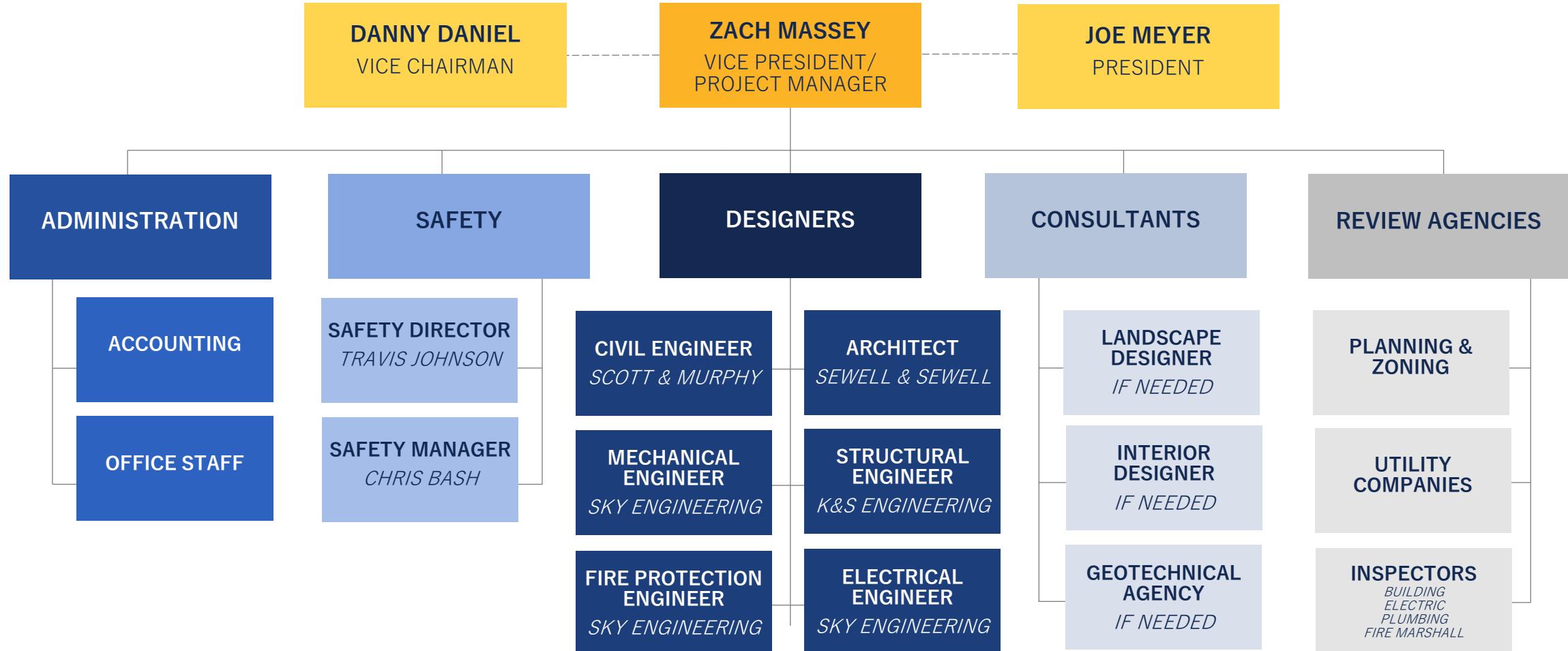
WRECC Office Renovation – Bowling Green, KY

Warren County PS Test Kitchen – Bowling Green, KY

American Bank Operation Center – Bowling Green, KY

SECTION

NO. 4



CHIEF EXECUTIVE OFFICER

EXPERIENCE:

- More than 42 years in construction supervision including project management, estimating, and scheduling construction projects
- Experience in on-site construction management and land development; effectively schedule, monitor and inspect all work from start to customer satisfaction.
- Work effectively with architects, engineers, developers, owners, contractors, inspectors and city officials.

EMPLOYMENT:

Scott, Murphy & Daniel, LLC, Bowling Green, KY 1984-Present

President / Partner

Responsible for day-to-day operations of \$90 million plus construction firm concentrating on design / build and construction management projects, ranging up to \$25,000,000.

Overfelt Construction Co., Inc., Bowling Green, KY 1981-1984

Construction Engineer

Responsible for project management, estimating, scheduling and monitoring all aspects of construction projects. Also including construction staking and coordination of field engineering with design consultants.

Anderson Engineering, Bowling Green, KY 1979-1981

Design Engineer

Responsible for coordination and supervision of office personnel, design of residential, commercial, and industrial developments. Also including all aspects of site planning.

EDUCATION:

Western Kentucky University, Bowling Green, KY 1974-1978

Major: Civil Engineering

PRESIDENT

EXPERIENCE:

- More than 31 years in construction supervision including project management, estimating, Design-Build/CM and land development; effectively schedule, monitor, and inspect all work from start to customer satisfaction.
- Work effectively with government officials, architects, engineers, developers, bankers, contractors, inspectors, , and decorators.
- Oversee SMD/Hartz Building Division Project Managers:
 - Review incoming project opportunities and assigning projects to appropriate PM's.
 - Oversee/assist PM's in with Design/Proposal Development Review bidding process.
 - Support PM's progress throughout project construction and monitor cost/budget of each project.
- Coordinate & facilitate building division weekly manpower scheduling.

EMPLOYMENT Scott, Murphy & Daniel, LLC. Bowling Green, KY 2023-Present
:

President

Responsible for day-to-day operations of a \$100 million plus construction firm concentrating on design/build and construction management projects ranging up to \$60,000,000.

Scott, Murphy & Daniel, LLC. Bowling Green, KY 2013-2023

Vice-President, Western Kentucky Division Manager

Scott, Murphy & Daniel, LLC. Bowling Green, KY 1997-Present

Project Manager

Responsible for Project Management of commercial & industrial projects. Schedule, monitor and inspect all work from start to customer satisfaction.

Scott, Murphy & Daniel, LLC. Bowling Green, KY 1995-1997

Estimator

Responsible for preparing cost estimates of commercial & industrial projects.

Scott & Murphy, Inc. Bowling Green, KY 1992-1995

CAD Operator

- Responsible for developing conceptual & construction drawings for commercial & industrial projects utilizing AutoCAD.

EDUCATION: Western Kentucky University, Bowling Green, KY

- Bachelor of Science in Industrial Technology 1991
- Master of Science in City & Regional Planning 1997
- Kentucky Society of Healthcare Engineers – Certified Healthcare Contractor
- Leadership in Energy and Environmental Design (LEED) Accredited Professional – Green Building Certification Institute



Vice President

EXPERIENCE:

- 16 years in construction management and engineering supervision including design, estimating, scheduling, quality control / quality assurance, budgeting, cost control and contracting projects.
- Specialize in design-build heavy industrial construction.
- Oversight and training of new site supervisors, project managers, and interns
- Work effectively with owners, international customer, architects, engineers, developers, bankers, contractors, inspectors, city officials, and interior designers.

EMPLOYMENT:

Scott, Murphy & Daniel, LLC. Bowling Green, KY 2012 - Present

Vice President / Project Manager

Responsible for Design / Project Management of industrial, medical, public works, and commercial projects. Lead design teams, owner coordination efforts, coordination work owner equipment suppliers, cost estimating, scheduling, general management, site meeting, safety, quality control and oversight of all construction work from start to customer satisfaction.

Stantec Consulting Services, Inc. 2006 - 2012

Project Engineer

Responsible for design and construction management of mass civil works projects and complex foundation projects. Work included management of geotechnical explorations for site development, building foundation design, and technical recommendations for site / building design.

EDUCATION:

University of Kentucky, Lexington, KY 2003 - 2006

Bachelor of Science – Civil Engineering (Cum Laude)

Registered Professional Engineer (PE) – Commonwealth of Kentucky (License No. 27982)

Leadership in Energy and Environmental Design (LEED)
Accredited Professional – Green Building Certification Institute
(Identification No. 10790516)

Certified Healthcare Contractor – Society of Health Care Contractors



PRESIDENT

EXPERIENCE:

- More than 29 years in construction supervision including estimating, budgeting, and contracting projects.
- Experience in on-site construction management; effectively schedule, monitor, and inspect all work from start to customer satisfaction.
- Work effectively with architects, engineers, developers, bankers, contractors, inspectors, city and county officials.

EMPLOYMENT:

Scott and Murphy, Inc. 2018-Present
President
Oversee, schedule, and approve day to day activities of all personnel. Responsible for all Project Managers for commercial & industrial projects related to concrete construction specializing in heavy structural concrete projects.

Scott and Murphy, Inc. 2006-2018
Vice President
Responsible for Project Management of commercial & industrial projects as they relate to all facets of concrete construction specializing in heavy structural concrete projects from start to customer satisfaction.

Bell South 2000-2006
Network Manager
Responsible for a wide geographical area supervising utility construction including supervising over the master contractor, cable splicers, and line crews.

Scott and Murphy, Inc. 1998-2000
Project Manager
Responsible for Project Management and Construction Staking over site work of commercial and industrial projects.

Petty & Associates, LLC 1996-1998
Survey Crew Chief / Inspector
Responsible for construction staking, general surveying and utility inspections.

Kentucky Department of Highways 1993-1994
Engineers Aide Level 1
Responsible for onsite concrete and asphalt sampling / testing, supervision of contractors and daily reporting for highway construction.

EDUCATION:

Western Kentucky University 1993-1998
Major: Civil Engineering Technology



SECTION

NO. 5

PROJECT APPROACH NARRATIVE

Scott Murphy and Daniel will prepare and establish the construction GMP (Guaranteed Maximum Price):

- Approved design development drawings and specifications will be utilized to obtain subcontractor bids on all 16 Divisions of construction.
- Submit a GMP to **Warren County Water District** for review and approval.
- Develop a detailed remaining design and construction activity schedule.
- Preparation of a detailed cost estimate broken down by AIA divisions of work.

Construction / Project Management Services will specifically include:

- Managing Construction Costs based on the projects final design in conjunction with the management of the GMP for the construction of the facility, SMD will compare the actual project cost to the GMP and keep it updated for the owner's review at various stages of construction.
- Preparation and maintenance of a Master Schedule for the construction of the project.
- Preparation and maintenance of construction Cash Flow Projections.
- Participation in Value Engineering during the final design phase of the project to provide cost comparisons, Constructability Issues and schedule implications between various proposed building systems and components.
- Identification and Qualification of Subcontractors in all trades for bidding of the construction elements of the project.
- Preparation and Issuance of Bid Documents and packages for the various construction elements of the project.
- Review and recommendations for Award of Subcontracts. (All bidding to be open-book with your participation in selection and award of subcontracts)
- Award and execution of all contracts for construction of the facility by Design Builder.
- Coordination of Building and Site Permitting for the construction phases of the project.
- Coordination and Direction of the various subcontractors and suppliers during the construction of the facility.
- Development, implementation and monitoring of a Project Safety Program, including drug testing, on-site safety review meetings, review by loss control consultants, etc.
- Complete Accounting and Pay Request coordination, documentation, and validation for facility construction.
- Participation in and direction of Quality Control Programs for construction.
- Project Close Out services including implementation of final inspection requirements, preparation of operating and maintenance manuals, compilation of required project documentation and provision of field data for preparation of record drawings.

Preliminary Construction Schedule
Warren County Water District - Administration & Operations Complex
Scott, Murphy & Daniel, LLC

SECTION

NO. 6

PRICE PROPOSAL

**SEALED &
SUBMITTED
SEPARATELY**

PRICE PROPOSAL

Design and CM Fees -

| | |
|--|---------------------------------|
| • Civil Design | \$26,460.00 |
| • Architectural Design Services to Include: | |
| ➤ Schematic Design (Floor Plans and Exterior Elevations) | \$43,200.00 |
| ➤ Construction Document Drawings | \$129,600.00 |
| • Architect Contract Administration Services | \$21,060.00 |
| • Structural Engineering Design | \$62,200.00 |
| • Structural Engineering Contract Administration | \$15,550.00 |
| • MEP Engineering Design | \$172,260.00 |
| • MEP Engineering Contract Administration | \$9,180.00 |
| | <u>TOTAL DESIGN FEES</u> |
| | <u>\$479,510.00</u> |

*Scott, Murphy & Daniel CM Fee shall be the Total Cost of Work
Plus an 8% Fee with a Guaranteed Maximum Price.*

Anticipated (14) Month Construction

Preliminary Budget of \$13,000,000

Summary of Proposed Construction Management Compensation

SCOTT, MURPHY AND DANIEL will contract to furnish construction management services required for the project. In return, SMD will receive a predetermined fee. This fee will be determined between the CM and owner. The fee will be based on a preliminary budget provided by SMD and approved by the owner. Included in this fee is the following NON-REIMBURSABLE COSTS:

- A. Project Manager Cost
- B. Company Officers/Division Managers Cost (their time invested in the project)
- C. Company Safety Officer (his time invested in the project)
- D. Administrative/Accounting/Clerical Personnel (their time invested in the project)
- E. Project Scheduler (their time invested in the project)
- F. Travel Cost to/from project.
- G. Overhead and Profit

Not included in the construction management fee but included in the cost of work are the following REIMBURSABLE COSTS:

- A. Project Superintendent
- B. Permits/Fees
- C. Travel (other than locally between office and project)
- D. Storage/Office Trailers, including set-up/teardown
- E. Site Utility Cost
- F. Off Site Storage (if required).
- G. Design/Drafting for additional work
- H. Project Telephone
- I. Portable Toilets/Sanitation Services
- J. Reproduction cost for copies of Plans and Specification
- K. Job Signage
- L. Dumpster Cost
- M. Cleaning
- N. Builders Risk Insurance

The owner would reimburse the CM the 'actual and real cost' of these items performed each month. These items would normally be included in a 'general contract' or 'design/build contract' under DIVISION 1- GENERAL CONDITIONS. The advantage as a reimbursable, is that the owner pays the 'actual' cost and not an inflated, safe, estimated 'guess' included in a lump sum bid. Once the scope and budget for the project is determined, the CM can provide the Owner with a safe budget for these items.

