

**COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION**

In the Matter of:

**ELECTRONIC APPLICATION OF NAVITAS KY)
NG, LLC FOR AN ALTERNATIVE RATE) CASE NO. 2024-00252
FILING PURSUANT TO 807 KAR 5:076)**

**NAVITAS KY NG, LLC'S SUPPLEMENTAL RESPONSES TO COMMISSION
STAFF'S FIRST REQUEST FOR INFORMATION**

Navitas KY NG, LLC (“Navitas”), by counsel, files its supplemental responses to Commission Staff’s First Request for Information, issued in the above-captioned case on October 9, 2024.

FILED: January 13, 2025

ELECTRONIC APPLICATION OF NAVITAS KY NG, LLC FOR
AN ALTERNATIVE RATE FILING PURSUANT TO 807 KAR 5:076

NAVITAS KY NG, LLC'S SUPPLEMENTAL RESPONSES TO
COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION

REQUEST NO. 1-8: Attached, as an Appendix D hereto, is the Schedule of Adjusted Operations form available on the Commission's website.¹ Complete the form in its entirety.

ORIGINAL RESPONSE: Please see Exhibit PSC 1-8 for a completed Schedule of Adjusted Operations form.

SUPPLEMENTAL RESPONSE: Please see Exhibit PSC 1-8, filed with the Commission on October 23, 2024, for a completed Schedule of Adjusted Operations form.

Please also see Exhibit PSC 1-8 (Part 2) for a copy of invoices evidencing Navitas' rate case expenses incurred through December 31, 2024, for which Navitas seeks recovery on an amortized basis over the proposed rate phase-in period consistent with, *e.g., In the Matter of: Electronic Application of Kentucky-American Water Company for an Alternative Rate Adjustment*, Case No. 2021-00434 (Ky. P.S.C. Sept. 2, 2022), Order at 12-13. Navitas reserves the right to supplement the record as additional rate case expenses are incurred.

Witness: Carlos A Gonzalez Meixueiro

¹ The Schedule of Adjusted Operations form is located on the Kentucky Public Service Commission's website at <https://psc.ky.gov/Home/UtilForms> under Alternative Rate Filing Forms. The form is titled, "ARF Form 1 - Attachment SAO-G - Schedule of Adjusted Operations - Gas Utility"

VERIFICATION

I, Carlos A Gonzalez Meixueiro, verify, state, and affirm that the information request responses filed with this verification for which I am listed as a witness are true and accurate to the best of my knowledge, information, and belief formed after a reasonable inquiry.



Name: Carlos A Gonzalez Meixueiro
Title:

CALIFORNIA JURAT

GOVERNMENT CODE § 8202

NOTARY PUBLIC STATE OF CALIFORNIA

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California

County of Orange

Subscribed and sworn to (or affirmed) before me on this 09 day of January, 2025, by
Date Month Year

(1) Carlos Gonzalez Meixueiro

(and (2) _____),
Name(s) of Signer(s)

proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

Signature Julie Loving
Signature of Notary Public



Place Notary Seal and/or Stamp Above

OPTIONAL

Completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

Description of Attached Document

Title or Type of Document: Ky Rate Case Response

Document Date: 1/09/25 Number of Pages: _____

Signer(s) Other Than Named Above: _____

NOTARY PUBLIC STATE OF CALIFORNIA



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Federal ID: 31-0263070

Navitas KY NG, LLC
Thomas Hartline
3186 Airway Avenue, Suite D
Costa Mesa CA 92626

January 9, 2025
Invoice # 5741735

Billing Attorney - Evan Buckley
Client Number - 133572.7
Matter: 2024 Rate Case

Email: thartline@navitasutility.com

Remittance Advice

For Professional Services Rendered Through December 31, 2024:

Current Fee for Hours Worked	\$ 4,265.00
Attorney Costs	\$ 0.00
Current Total for Professional Services	\$ 4,265.00
Total Due for Current Professional Services	\$ 4,265.00
 Previous Outstanding Balance (see detail AR page)	 \$ 50,988.35

Payment Due on Receipt

By Check:
Dinsmore and Shohl LLP
PO Box 639038
Cincinnati, Ohio 45263-9038

By Wire/ACH:
Fifth Third Bank
Account: Dinsmore and Shohl LLP
Account#: 7027505945
ABA#: 042000314 Swift Code: FTBCUS3C

Please email Remittances for Wire/ACH Payments to: CashReceipts@Dinsmore.com
For online payment options please visit <https://payments.dinsmore.com> or call (513) 977-8131

Previous Invoices Outstanding

As of the date of this invoice our records indicate that payment on the following invoices has not been received.

<u>Invoice Number</u>	<u>Invoice Date</u>	<u>Original Invoice Amount</u>	<u>Payments and Credits Applied</u>	<u>Remaining Amount Due</u>
5660705	08/14/24	\$ 17,945.50	\$ 0.00	\$ 17,945.50
5685653	09/17/24	\$ 5,636.50	\$ 0.00	\$ 5,636.50
5710062	11/08/24	\$ 20,610.00	\$ 0.00	\$ 20,610.00
5729078	12/12/24	\$ 6,796.35	\$ 0.00	\$ 6,796.35
Total Previous Outstanding Balance				<u>\$ 50,988.35</u>

If payment has already been sent, please disregard this notice. If you have any questions, please call our Accounts Receivable Department at 513-977-8131, or 1-800-934-3477 ext. #8131.

Summary of Current Hours Worked

<u>Timekeeper</u>	<u>Staff Level</u>	<u>Hours</u>	
Evan Buckley	Partner	4.70	
R. Brooks Herrick	Partner	5.00	
Jill A. Wall	Paralegal	0.40	
	Total Hours / Fees	10.10	\$ 4,265.00

Total Due for Professional Services \$ 4,265.00

Detail of Current Hours Worked

<u>Date</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Description</u>
12/09/24	BRH	0.30	Review the Third Data Requests issued by the Commission Staff.
12/09/24	EB	0.30	Receipt and initial review of DR3, notes re same (no charge).
12/10/24	EB	0.50	Review of DR3 and emails with B. Herrick, A. Hall, T. Hartline, C. Gonzalez re same.
12/16/24	BRH	1.10	Review and edit the draft Data Request responses received from Navitas.
12/17/24	BRH	0.90	Review and revise the additional data request responses provided by Navitas.
12/17/24	EB	1.20	Review and revise draft responses to DR3 and emails with B. Herrick re same.
12/18/24	BRH	0.30	Review and edit the draft data request responses.
12/18/24	JW	0.40	Prepare Read First Letter and Verification pages to be filed with Navitas' Responses to Commission Staff's Third Request for Information
12/18/24	EB	0.40	Emails with B. Herrick, J. Hall, T. Hartline, et al. re DR3 responses, verifications, timeline, etc.
12/20/24	BRH	1.10	Review and edit the draft data request responses; Email correspondence to Navitas attaching the draft written responses; Prepare the Exhibits to the data request responses.
12/20/24	EB	0.60	Emails re responses to DR3 and call with B. Herrick re same.
12/23/24	BRH	1.30	Review the additional edits and information from Navitas to the Commission's Third Requests for Information; Finalize the Commission's Third Requests for Information; Email correspondence to Navitas regarding the Responses to the Third Requests for Information.
12/23/24	EB	0.60	Call, emails with B. Herrick re DR3 responses, attachments, and upcoming filing; review same; email from T. Hartline re same.
12/26/24	EB	0.70	Finalize and file responses to DR3 and emails re same.
12/31/24	EB	0.40	Review emails from C. Gonzalez, B. Herrick re request for hearing and call with B. Herrick re same.

Total Hours 10.10



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Federal ID: 31-0263070

Navitas KY NG, LLC
Thomas Hartline
3186 Airway Avenue, Suite D
Costa Mesa CA 92626

December 12, 2024
Invoice # 5729078

Billing Attorney - Evan Buckley
Client Number - 133572.7
Matter: 2024 Rate Case

Email: thartline@navitasutility.com

Remittance Advice

For Professional Services Rendered Through November 30, 2024:

Current Fee for Hours Worked	\$ 7,551.50
Less Courtesy Discount	-755.15
Attorney Costs	\$ 0.00
Current Total for Professional Services	\$ 6,796.35
Total Due for Current Professional Services	\$ 6,796.35
Previous Outstanding Balance (see detail AR page)	\$ 44,192.00

Payment Due on Receipt

By Check:
Dinsmore and Shohl LLP
PO Box 639038
Cincinnati, Ohio 45263-9038

By Wire/ACH:
Fifth Third Bank
Account: Dinsmore and Shohl LLP
Account#: 7027505945
ABA#: 042000314 Swift Code: FTBCUS3C

Please email Remittances for Wire/ACH Payments to: CashReceipts@Dinsmore.com
For online payment options please visit <https://payments.dinsmore.com> or call (513) 977-8131

Previous Invoices Outstanding

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5660705	08/14/24	\$ 17,945.50	\$ 0.00	\$ 17,945.50
5685653	09/17/24	\$ 5,636.50	\$ 0.00	\$ 5,636.50
5710062	11/08/24	\$ 20,610.00	\$ 0.00	\$ 20,610.00
Total Previous Outstanding Balance				<u>\$ 44,192.00</u>

If payment has already been sent, please disregard this notice. If you have any questions, please call our Accounts Receivable Department at 513-977-8131, or 1-800-934-3477 ext. #8131.

Summary of Current Hours Worked

<u>Timekeeper</u>	<u>Staff Level</u>	<u>Hours</u>
Evan Buckley	Partner	6.40
R. Brooks Herrick	Partner	7.90
Alexander H. Gardner	Associate	2.20
Autumn R. Clark	Associate	0.80
Jill A. Wall	Paralegal	0.60

Total Hours / Fees	17.90	\$ 7,551.50
Less Courtesy Discount		-755.15
Current Fee for Hours Worked		<hr/> \$ 6,796.35

Total Due for Professional Services \$ 6,796.35

Detail of Current Hours Worked

<u>Date</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Description</u>
11/07/24	BRH	0.40	Review the data requests served upon Navitas by Commission staff.
11/07/24	EB	0.50	Receipt and review of second set of DRs and emails re same.
11/08/24	BRH	1.10	Review and edit the draft response template to be provided to Navitas; Email correspondence to Navitas attaching the draft response template for use in preparing responses; Update the draft Response template with responses provided by Navitas.
11/08/24	EB	0.40	Emails re division of responsibilities and timeline for response to second DR.
11/11/24	BRH	1.10	Continue reviewing and editing draft data request responses.
11/15/24	BRH	0.10	Email correspondence to Navitas following-up on the draft data request responses.
11/19/24	BRH	1.50	Review and edit the draft Data Request responses received from Navitas; Telephone call from Carlos Gonzalez to discuss the draft Data Requests.
11/19/24	EB	0.50	Review of emails and draft responses from C. Gonzalez re DR2; emails with B. Herrick, A. Gardner re redaction, related issues.
11/20/24	BRH	0.60	Review and edit the draft data request responses of Navitas.
11/20/24	AHG	0.40	Redact production provided in response to data request from PSC.
11/21/24	EB	0.80	Emails with C. Gonzalez, B. Herrick, et al. re updated DR responses and exhibits, verifications, Read1st, etc.
11/22/24	BRH	3.10	Revise and edit the additional data request responses from Navitas; Review the draft Motion for Confidential Treatment; Finalize the draft data request responses for filing.
11/22/24	ARC	0.80	Research re billing software questions and responses from psc records.
11/22/24	AHG	1.80	Draft Motion for Confidential Treatment with respect to the billing software information; revise to incorporate additional concerns.
11/22/24	JW	0.60	Prepare Read First Letter and Verification pages to be filed with Navitas' Responses to Commission Staff's Second Request for Information
11/22/24	EB	4.20	Continue review and revision of DR responses and emails, calls with B. Herrick, A. Clark, T. Hartline, C. Gonzalez, et al. re same; finalize and file same with KPSC, including confidential information.

Total Hours 17.90



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Federal ID: 31-0263070

Navitas KY NG, LLC
Thomas Hartline
3186 Airway Avenue, Suite D
Costa Mesa CA 92626

November 8, 2024
Invoice # 5710062

Billing Attorney - Evan Buckley
Client Number - 133572.7
Matter: 2024 Rate Case

Email: thartline@navitasutility.com

Remittance Advice

For Professional Services Rendered Through October 31, 2024:

Current Fee for Hours Worked	\$ 20,610.00
Attorney Costs	\$ 0.00
Current Total for Professional Services	\$ 20,610.00
Previous Outstanding Balance (see detail page 1)	\$ 32,258.50
Total Due for Current Professional Services	\$ 52,868.50

Payment Due on Receipt

By Check:
Dinsmore and Shohl LLP
PO Box 639038
Cincinnati, Ohio 45263-9038

By Wire/ACH:
Fifth Third Bank
Account: Dinsmore and Shohl LLP
Account#: 7027505945
ABA#: 042000314 Swift Code: FTBCUS3C

Please email Remittances for Wire/ACH Payments to: CashReceipts@Dinsmore.com
For online payment options please visit <https://payments.dinsmore.com> or call (513) 977-8131

Previous Invoices Outstanding

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<u>Invoice Number</u>	<u>Invoice Date</u>	<u>Original Invoice Amount</u>	<u>Payments and Credits Applied</u>	<u>Remaining Amount Due</u>
5638579	07/18/24	\$ 3,860.50	\$ 0.00	\$ 3,860.50
5660705	08/14/24	\$ 17,945.50	\$ 0.00	\$ 17,945.50
5685653	09/17/24	\$ 5,636.50	\$ 0.00	\$ 5,636.50
5698181	10/17/24	\$ 4,816.00	\$ 0.00	\$ 4,816.00
Total Previous Outstanding Balance				<u>\$ 32,258.50</u>

If payment has already been sent, please disregard this notice. If you have any questions, please call our Accounts Receivable Department at 513-977-8131, or 1-800-934-3477 ext. #8131.

Summary of Current Hours Worked

<u>Timekeeper</u>	<u>Staff Level</u>	<u>Hours</u>	
Evan Buckley	Partner	15.20	
R. Brooks Herrick	Partner	28.90	
Alexander H. Gardner	Associate	8.30	
Jill A. Wall	Paralegal	0.40	
		52.80	
	Total Hours / Fees	52.80	\$ 20,610.00
	Total Due for Professional Services		\$ 20,610.00

Detail of Current Hours Worked

<u>Date</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Description</u>
10/01/24	BRH	0.10	Review the public comment filed by Mr. Hazelett and Ms. Jordan.
10/01/24	AHG	0.20	Review of Public Comments in Rate Case (NO CHARGE).
10/08/24	BRH	0.10	Review the joint public comments filed by Navitas customers.
10/09/24	BRH	2.50	Review the Commission's Scheduling Order and Initial Requests for Information and develop strategy thereon; Email correspondence to Navitas providing the shell of responses for Requests for Information; Draft initial responses to certain responses.
10/09/24	EB	0.80	Review KPSC Order and emails with T. Hartline, B. Herrick, et al. re same.
10/10/24	EB	0.70	Call with B. Herrick, emails from C. Gonzalez re DR responses.
10/11/24	BRH	2.10	Review and respond to the emails from Carlos Gonzalez regarding the initial requests for information; Review and begin work on responses to the requests for information for which Dinsmore assistance was requested; Email correspondence with Navitas regarding a Motion for Confidential Treatment and responses to certain requests.
10/11/24	EB	1.10	Call, emails with C. Gonzalez, R. Modglin, B. Herrick re DR responses, confidentiality, data and document retrieval, etc.
10/14/24	BRH	4.00	Review and edit the draft Responses to the Commission's Requests for Information provided by Navitas; Participate in the call with Navitas to discuss the responses to the Requests for Information.
10/14/24	AHG	1.10	Call with client re response to PSC's request for information; begin researching ability to reinstate suspended rates (NO CHARGE).
10/14/24	EB	1.70	Prepare for and participate in team call re DR responses and follow-up emails re same.
10/15/24	BRH	4.60	Review and edit additional responses to the Requests for Information provided by Navitas; Email correspondence to Navitas providing the updated Responses; [REDACTED]
10/15/24	EB	0.70	Review/revise draft DR responses and emails re same; calls with B. Herrick re same.
10/16/24	JW	0.40	Prepare verifications for filing with Responses to Commission Staff's First Request for Information
10/16/24	BRH	2.00	Continue reviewing and editing the data request responses; Email correspondence with Navitas regarding follow-up questions to the data requests and regarding the notice on the website.
10/16/24	EB	0.70	Emails with J. Wall, C. Gonzalez re jurat/notary certificate for verifications; emails re DR responses.
10/17/24	BRH	3.40	Review and edit additional requests received from Navitas; Prepare the redlined tariff as requested by Navitas; Email correspondence to Navitas regarding the rate case.
10/17/24	EB	1.40	Emails with B. Herrick, C. Gonzalez, et al. re draft DR responses, redlined tariff, verifications, etc.; call with B. Herrick re same and review/revision of same (NO CHARGE).
10/18/24	BRH	0.60	Review and revise draft data request responses provided by Navitas.
10/21/24	BRH	4.10	Revise and edit additional data request responses received from

			Navitas, including preparation of Exhibits; Assist in the preparation of the Motion for Confidential Treatment.
10/21/24	AHG	0.60	Draft Motion for Confidential Treatment; prepare exhibits for submission.
10/21/24	EB	2.50	Call, emails with B. Herrick re DR responses, confidentiality, etc.; review DR drafts and emails with team re same; emails with A. Gardner re m. for confidential treatment.
10/22/24	BRH	2.30	Update the draft Responses to Commission's Request for Information based on feedback from Navitas; Telephone calls with Navitas to discuss the draft Requests for Information.
10/22/24	AHG	3.70	Draft and revise Motion for Confidential Treatment; prepare exhibits for submission including review for and marking redaction; communication with E. Buckley re same; call with client.
10/22/24	EB	2.20	Calls, emails with B. Herrick re DR responses and team call re finalization of same; additional emails re same and review/revision of same; emails with A. Gardner re confidential information; finalize Read1st.
10/23/24	BRH	3.10	Review and finalize all Exhibits and the Motion for Confidential Treatment; Finalize Data Request Responses for filing.
10/23/24	AHG	2.70	Analyze and redact exhibits; review and prepare all exhibits for submission; communication with E. Buckley and B. Herrick re same (NO CHARGE).
10/23/24	EB	3.40	Emails, calls with B. Herrick, A. Gardner re finalization of responses, motion, exhibits, etc. and coordinate filing of same.

Total Hours 52.80



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Federal ID: 31-0263070

Navitas KY NG, LLC
Thomas Hartline
3186 Airway Avenue, Suite D
Costa Mesa CA 92626

October 17, 2024
Invoice # 5698181

Billing Attorney - Evan Buckley
Client Number - 133572.7
Matter: 2024 Rate Case

Email: thartline@navitasutility.com

Remittance Advice

For Professional Services Rendered Through September 30, 2024:

Current Fee for Hours Worked	\$ 4,816.00
Attorney Costs	\$ 0.00
Current Total for Professional Services	<u>\$ 4,816.00</u>
Previous Outstanding Balance (see detail page 1)	\$ 27,442.50
Total Due for Current Professional Services	<u><u>\$ 32,258.50</u></u>

Payment Due on Receipt

By Check:
Dinsmore and Shohl LLP
PO Box 639038
Cincinnati, Ohio 45263-9038

By Wire/ACH:
Fifth Third Bank
Account: Dinsmore and Shohl LLP
Account#: 7027505945
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Previous Invoices Outstanding

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5660705	08/14/24	\$ 17,945.50	\$ 0.00	\$ 17,945.50
5685653	09/17/24	\$ 5,636.50	\$ 0.00	\$ 5,636.50
Total Previous Outstanding Balance				<u>\$ 27,442.50</u>

If payment has already been sent, please disregard this notice. If you have any questions, please call our Accounts Receivable Department at 513-977-8131, or 1-800-934-3477 ext. #8131.

Summary of Current Hours Worked

<u>Timekeeper</u>	<u>Staff Level</u>	<u>Hours</u>	
Evan Buckley	Partner	3.90	
R. Brooks Herrick	Partner	5.50	
Alexander H. Gardner	Associate	2.90	
Jill A. Wall	Paralegal	0.80	
		<hr/>	
	Total Hours / Fees	13.10	\$ 4,816.00

Total Due for Professional Services \$ 4,816.00

Detail of Current Hours Worked

<u>Date</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Description</u>
09/04/24	EB	0.30	Emails with C. Gonzalez, B. Herrick, et al. re call to discuss additional deficiency.
09/05/24	BRH	1.10	Telephone call with Navitas related to the Deficiency Letter; [REDACTED]; Review and edit the updated chart from Carlos Gonzalez; Email correspondence to Navitas attaching the updated chart.
09/05/24	EB	0.80	Conference call with team re latest deficiency and response to same. (NO CHARGE)
09/06/24	BRH	0.10	Review the draft Customer Notice in response to the deficiency letter and draft Read 1st Letter regarding the same.
09/06/24	AHG	1.10	Creation of revised Notice Letter that incorporates revised charts.
09/09/24	BRH	0.10	Review and finalize the response to the Deficiency Letter.
09/09/24	JW	0.30	Finalize and file Read First and Revised Customer Notices in response to filing deficiencies
09/09/24	EB	0.30	Emails with A. Gardner, B. Herrick, J. Wall re response to deficiency and finalization/filing of same.
09/10/24	BRH	0.40	Review the updated deficiency letter; Review the revised cover letter to the Customer Notice; Email correspondence to Carlos Gonzalez responding to his email.
09/10/24	AHG	0.50	Revise Notice Letter to align with updated charts; review current Tariff to ensure consistent usage of terms; communication with B. Herrick re same.
09/10/24	EB	0.30	Emails, call with B. Herrick, C. Gonzalez re deficiency letter and response to same. (NO CHARGE)
09/13/24	BRH	0.10	Review the Commission's order on the request for deviation.
09/16/24	BRH	1.40	Telephone call from Carlos Gonzalez regarding the deficiency letter; Telephone call to the Public Service Commission to discuss the deficiency letter; Email correspondence to Carlos Gonzalez updating him on the discussion with Brian Thomas; Follow-up telephone call with Brian Thomas regarding the deficiency letter; Draft a Read 1st cover letter based on the telephone call with Brian Thomas.
09/16/24	AHG	0.20	Monitor communication with client re case and updates to same. (NO CHARGE)
09/16/24	EB	0.50	Review KPSC Order and emails, calls with B. Herrick, C. Gonzalez, et al. re response to deficiency letter.
09/17/24	BRH	1.00	Email correspondence with Carlos Gonzalez regarding the updated letters; Review the updated Customer Notice letters; Update the Read 1st Letter
09/17/24	EB	1.00	Emails, calls with B. Herrick, C. Gonzalez, et al. re response to deficiency letter; finalize and file response.
09/17/24	AHG	0.90	Create updated notice letters with current charts; create updated revised Amendment 1 to Case 2024-00252; communication re same.
09/18/24	BRH	0.30	Review the no deficiency letter received from Commission Staff; Update the Affidavit of sending the Customer Notice and email correspondence to Navitas attaching the same.
09/19/24	BRH	0.50	Review the Certificate of Notice provided by Carlos Gonzalez and email correspondence following-up on the same; Prepare a proposed

			final Certificate of Notice; Telephone call with Carlos Gonzalez.
09/19/24	EB	0.30	Emails, call with B. Herrick re revised notice.
09/24/24	BRH	0.40	Email correspondence to Carlos Gonzalez following-up on the revised Affidavit of Customer Notice; Prepare the Certificate of Notice for filing with the Commission.
09/25/24	BRH	0.10	Review the public comment filed in the record by Mr. Bentley.
09/25/24	AHG	0.20	Communication and monitor re filing of Revised Notice with PSC.
09/25/24	JW	0.50	Prepare read first letter and electronically file same with Certificate of Notice to the Public.
09/25/24	EB	0.40	Emails re certificate of mailing, Read1st, and review and coordinate filing of same; review public comment.

Total Hours 13.10



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Federal ID: 31-0263070

Navitas KY NG, LLC
 Thomas Hartline
 3186 Airway Avenue, Suite D
 Costa Mesa CA 92626

September 17, 2024
 Invoice # 5685653

Email: thartline@navitasutility.com

Billing Attorney - Evan Buckley
 Client Number - 133572.7
Matter: 2024 Rate Case

Remittance Advice

For Professional Services Rendered Through August 31, 2024:

Current Fee for Hours Worked	\$ 5,636.50
Attorney Costs	\$ 0.00
Current Total for Professional Services	\$ 5,636.50
Previous Outstanding Balance (see detail page 1)	\$ 21,806.00
Total Due for Professional Services	\$ 27,442.50

Payment Due on Receipt

By Check:
 Dinsmore and Shohl LLP
 PO Box 639038
 Cincinnati, Ohio 45263-9038

By Wire/ACH:
 Fifth Third Bank
 Account: Dinsmore and Shohl LLP
 Account#: 7027505945
 ABA#: 042000314 Swift Code: FTBCUS3C

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 For online payment options please visit <https://payments.dinsmore.com> or call (513) 977-8131

Dinsmore & Shohl LLP
Client Number - 133572.7
Matter: 2024 Rate Case

September 17, 2024
Invoice # 5685653

Previous Invoices Outstanding

As of the date of this invoice our records indicate that payment on the following invoices has not been received.

<u>Invoice Number</u>	<u>Invoice Date</u>	<u>Original Invoice Amount</u>	<u>Payments and Credits Applied</u>	<u>Remaining Amount Due</u>
5638579	07/18/24	\$ 3,860.50	\$ 0.00	\$ 3,860.50
5660705	08/14/24	\$ 17,945.50	\$ 0.00	\$ 17,945.50
Total Previous Outstanding Balance				<u>\$ 21,806.00</u>

If payment has already been sent, please disregard this notice. If you have any questions, please call our Accounts Receivable Department at 513-977-8131, or 1-800-934-3477 ext. #8131.

Dinsmore & Shohl LLP
Client Number - 133572.7
Matter: 2024 Rate Case

September 17, 2024
Invoice # 5685653

Summary of Current Hours Worked

<u>Timekeeper</u>	<u>Staff Level</u>	<u>Hours</u>	
Evan Buckley	Partner	5.90	
R. Brooks Herrick	Partner	5.10	
Alexander H. Gardner	Associate	1.80	
Jill A. Wall	Paralegal	0.50	
		<hr/>	
	Total Hours / Fees	13.30	\$ 5,636.50

Current Amount Due This Invoice \$5,636.50

Detail of Current Hours Worked

Date	Timekeeper	Hours	Description
08/01/24	BRH	2.00	Finalize the Affidavit of Customer Notice and email correspondence to Navitas providing the same; Review and finalize all documents in preparation of filing the same.
08/01/24	AHG	1.00	Draft and revise Motion for Confidential Treatment; communication with E. Buckley and B. Herrick re same.
08/01/24	EB	0.30	Emails with A. Gardner, B. Herrick, T. Hartline re motion for confidential treatment, customer notice.
08/02/24	BRH	0.20	Finalize the notarized Affidavit of Customer Notice to include the Exhibits based on the completed form provided by Navitas.
08/02/24	EB	1.40	Finalize and file ARF application and emails re same.
08/05/24	AHG	0.40	Prepare letter for submission of Customer Affidavit; monitor communication re Application.
08/05/24	EB	0.30	Emails with C. Gonzalez, A. Gardner re affidavit of customer notice, application filing.
08/06/24	EB	0.20	Review Cert. of Customer Notice and Read1st; email to J. Wall re filing same.
08/07/24	JW	0.50	Finalize and file Certificate of Notice to the Public.
08/07/24	EB	0.60	Emails with J. Wall re Certification of Customer Notice and filing of same; review customer comment; review of deficiency letter and emails re same.
08/08/24	EB	0.30	Emails with T. Hartline, B. Herrick, et al. re deficiency letter.
08/12/24	BRH	0.40	Review the filings at the PSC, including the deficiency letter file and develop strategy to address in preparation of the call with Navitas to discuss the same.
08/12/24	AHG	0.40	Call with clients, E. Buckley, and B. Herrick re filing deficiencies in ARF case.
08/12/24	EB	0.80	Calls with B. Herrick, T. Hartline, C. Gonzalez re deficiency and VM to KPSC re same, emails re same.
08/14/24	BRH	0.20	Telephone call from Carlos Gonzalez regarding the status of discussions with the PSC.
08/15/24	BRH	0.10	Email correspondence to Navitas based on the lack of response from Commission staff.
08/15/24	EB	0.40	Calls, emails with B. Herrick, KPSC VM re deficiency correction and next steps.
08/16/24	BRH	1.30	Review and edit the draft Customer Notice chart provided by Carlos Gonzalez; Revise the draft customer notice letter to account for the revised notice.
08/16/24	EB	1.50	Calls, emails with C. Gonzalez, B. Herrick, A. Gardner re revised notice; prepare response to deficiency letter and coordinate updated attachments, revise same; prepare and execute filing.
08/19/24	BRH	0.10	Review public comments filed in the record.
08/23/24	BRH	0.10	Review the public comments filed in the record.

Dinsmore & Shohl LLP
Client Number - 133572.7
Matter: 2024 Rate Case

September 17, 2024
Invoice # 5685653

08/23/24	EB	0.10	Review public comment and email with B. Herrick re same.
08/26/24	BRH	0.10	Review public comment filed in the record.
08/29/24	BRH	0.30	Review the Deficiency Letter from the Commission and develop strategy thereon.
08/30/24	BRH	0.30	Email correspondence to Navitas regarding the Commission's deficiency letter.

Total Hours 13.30



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Federal ID: 31-0263070

Navitas KY NG, LLC
Thomas Hartline
3186 Airway Avenue, Suite D
Costa Mesa CA 92626

August 14, 2024
Invoice # 5660705

Billing Attorney - Evan Buckley
Client Number - 133572.7
Matter: 2024 Rate Case

Remittance Advice

For Professional Services Rendered Through July 31, 2024:

Current Fee for Hours Worked	\$ 17,945.50
Attorney Costs	\$ 0.00
Current Total for Professional Services	\$ 17,945.50
Previous Outstanding Balance (see detail page 1)	\$ 3,860.50
Total Due for Professional Services	\$ 21,806.00

Payment Due on Receipt

Please Return a Copy of this Remittance Advice with your Payment to:

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PO Box 639038
Cincinnati, Ohio 45263-9038

By Wire/ACH: Bank: Fifth Third Bank
Account Name: Dinsmore and Shohl LLP
ABA Number: 042000314 Swift Code: FTBCUS3C
Account Number: 7027505945

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Dinsmore & Shohl LLP
Client Number - 133572.7
Matter: 2024 Rate Case

August 14, 2024
Invoice # 5660705

Previous Invoices Outstanding

As of the date of this invoice our records indicate that payment on the following invoices has not been received.

<u>Invoice Number</u>	<u>Invoice Date</u>	<u>Original Invoice Amount</u>	<u>Payments and Credits Applied</u>	<u>Remaining Amount Due</u>
5638579	07/18/24	\$ 3,860.50	\$ 0.00	\$ 3,860.50
Total Previous Outstanding Balance				<u>\$ 3,860.50</u>

If payment has already been sent, please disregard this notice. If you have any questions, please call our Accounts Receivable Department at 513-977-8131, or 1-800-934-3477 ext. #8131.

Dinsmore & Shohl LLP
Client Number - 133572.7
Matter: 2024 Rate Case

August 14, 2024
Invoice # 5660705

Summary of Current Hours Worked

<u>Timekeeper</u>	<u>Staff Level</u>	<u>Hours</u>	
Evan Buckley	Partner	9.40	
R. Brooks Herrick	Partner	17.90	
Alexander H. Gardner	Associate	19.30	
Jill A. Wall	Paralegal	3.10	
		<hr/>	
	Total Hours / Fees	49.70	\$ 17,945.50

Current Amount Due This Invoice \$17,945.50

Detail of Current Hours Worked

Date	Timekeeper	Hours	Description
07/01/24	AHG	2.10	Draft and revise customer notice and reasons for application.
07/02/24	BRH	0.40	Review and edit the draft Customer Notice and Reasons for Application.
07/12/24	BRH	0.30	Finalize the revisions to the draft Customer Notice and Reasons for Application and email correspondence to Navitas attaching the same.
07/12/24	EB	0.40	Emails with B. Herrick, et al. re draft customer notice, application support.
07/18/24	BRH	0.20	Email correspondence to Carlos Gonzalez regarding the request for a call; Review Dropbox folder for additional updates in advance of the requested call.
07/19/24	BRH	1.50	Prepare and participate in the telephone call with Navitas to discuss the upcoming rate case; Review sample customer notices and email the same to Navitas for samples of finalizing all information for a phased-in rate.
07/19/24	AHG	1.00	Call with client re pending Rate Case; review potential notices to align with client notice request [no charge].
07/19/24	EB	1.20	Prepare for and participate in call with T. Hartline, C. Gonzalez, J. Loving, B. Herrick, A. Gardner re application preparation, customer notice and related matters, emails re same [no charge].
07/22/24	BRH	0.50	Review the email from Carlos Gonzalez and draft email correspondence responding to his question.
07/22/24	EB	0.50	Emails with C. Gonzalez, B. Herrick re customer notice and proposed rates.
07/24/24	AHG	0.30	Begin review of materials provided by client for filing in Rate Case.
07/25/24	BRH	1.50	Review the email and additional information provided by Carlos Gonzalez related to the rate case filing; Review the update from Attorney Gardner and email correspondence to Carlos Gonzalez related to additional requested information; Email correspondence and telephone call with Carlos Gonzalez; Review and edit the draft Application provided for review.
07/25/24	AHG	4.00	Review and analyze materials provided by client for filing in Rate Case; ensure materials comply with all filing requirements; determine how best to present changes in tables; create tables.
07/25/24	EB	0.80	Review of provided docs and application materials in connection with upcoming filing; emails re same [no charge].
07/26/24	BRH	2.70	Review and edit the additional information provided by Carlos Gonzalez; Prepare a draft Customer Notice and chart based on the information provided by Carlos Gonzalez.
07/26/24	AHG	0.40	Review and revise tables of changes for Application.
07/26/24	EB	2.00	Emails, calls with with B. Herrick, A. Gardner, T. Hartline, et al. re Application documents provided by C. Gonzalez, discussion and review of customer notice.
07/29/24	BRH	5.20	Review the additional information provided by Thomas Hartline; Continue preparing the necessary charts and draft Customer Notices for

			review by Navitas; Review and edit all Application Materials provided by Navitas; Email correspondence to Navitas attaching the draft Customer Notice and revised Application Materials.
07/29/24	AHG	4.70	Review and analyze provided loan documents to ensure complete production; prepare documents for submission including identification and redaction of confidential information; identify missing documents and other issues; communication with B. Herrick re same.
07/29/24	EB	1.00	Emails with B. Herrick, A. Gardner, T. Hartline, et al. re Application documents, customer notice, preparation and compilation of materials [no charge].
07/30/24	BRH	4.00	Review and edit the draft Customer Notice narrative and provide the same to Navitas for review; Review and edit the Customer Notice charts and disclosures based upon the average usage provided by Navitas; Telephone call from Carlos Gonzalez regarding the Customer Notice and Application.
07/30/24	AHG	2.80	Review and analyze provided customer notice chart; confirm calculations; draft Notice of Election of Use of Electronic Filing Procedures; review additionally provided documents; prepare documents for submission; communication with E. Buckley and B. Herrick re same.
07/30/24	EB	1.30	Emails, calls with B. Herrick, A. Gardner, C. Gonzalez, T. Hartline re application prep and review of documents re same.
07/31/24	BRH	1.60	Develop strategy on remaining steps to get the Application to filing, including any necessary Motions; Update and revise the draft Application and draft an Affidavit of Customer Notice; Email correspondence with Navitas regarding the same.
07/31/24	AHG	4.00	Review and redact documents to be filed for confidentiality; analyze prior filings to determine potential confidentiality limitations; draft Motion for Confidential Treatment; communication with E. Buckley and B. Herrick re same.
07/31/24	JW	0.20	Planning for filing Application for Alternative Rate Filing and prepare Read First Letter to accompany filing
07/31/24	JW	2.90	Prepare confidential documents to be filed with Application for Alternative Rate Filing
07/31/24	EB	2.20	Multiple emails with B. Herrick, A. Gardner, J. Wall, T. Hartline, et al. re Application documents, confidential treatment, etc. and review of same.

Total Hours 49.70



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Federal ID: 31-0263070

Navitas KY NG, LLC
Thomas Hartline
3186 Airway Avenue, Suite D
Costa Mesa CA 92626

July 18, 2024
Invoice # 5638579

Billing Attorney - Evan Buckley
Client Number - 133572.7
Matter: 2024 Rate Case

Remittance Advice

For Professional Services Rendered Through June 30, 2024:

Current Fee for Hours Worked	\$ 3,860.50
Attorney Costs	\$ 0.00

Total Due for Professional Services	\$ 3,860.50
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Cincinnati, Ohio 45263-9038

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Account Number: 7027505945

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Dinsmore & Shohl LLP
Client Number - 133572.7
Matter: 2024 Rate Case

July 18, 2024
Invoice # 5638579

Summary of Current Hours Worked

<u>Timekeeper</u>	<u>Staff Level</u>	<u>Hours</u>	
Evan Buckley	Partner	1.10	
R. Brooks Herrick	Partner	5.90	
Alexander H. Gardner	Associate	2.10	
		<hr/>	
	Total Hours / Fees	9.10	\$ 3,860.50

Current Amount Due This Invoice \$3,860.50

Detail of Current Hours Worked

Date	Timekeeper	Hours	Description
06/19/24	EB	0.50	Emails with C. Gonzalez, B. Herrick, et al. re ARF form needs, call to discuss, etc.
06/20/24	BRH	0.80	Review the updated information from Carlos Gonzalez regarding the upcoming rate filing; Review the Commission's website regarding Navitas' annual report; Email correspondence to Carlos Gonzalez responding to his questions regarding the rate case filing.
06/20/24	EB	0.60	Additional emails with C. Gonzalez, B. Herrick re ARF.
06/21/24	BRH	1.10	Review the prior rate case research based on the question from Navitas; Email correspondence responding to the questions posed by Navitas; Preliminary review of the information provided by Navitas.
06/25/24	AHG	1.80	Call with client re rate case application; review current tariffs and communication with client re same; update presumptive timeline; begin draft of customer notice.
06/25/24	BRH	2.50	Prepare for and participate in the call with Navitas regarding the plan and timeline for the Kentucky rate case; Review Navitas' current tariff sheet; Review prior customer notices in preparation of drafting template customer notice for use by Navitas; [REDACTED]
06/25/24	EB	0.00	Prepare for and participate in call with T. Hartline, C. Gonzalez, B. Herrick, A. Gardner re path forward - NO CHARGE.
06/26/24	AHG	0.30	Revise presumptive timeline.
06/26/24	BRH	1.50	Review and edit the revised projected timeline to be provided to Navitas; Review documents and prior Navitas filings in preparation of the rate case and identifying possible areas of focus.
	Total Hours	9.10	



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Federal ID: 31-0263070

Navitas KY NG, LLC
Thomas Hartline
3186 Airway Avenue, Suite D
Costa Mesa, CA 92626

March 19, 2024
Invoice # 5544009

Billing Attorney - Evan Buckley
Client Number - 133572.7
Matter: 2024 Rate Case

Remittance Advice

For Professional Services Rendered Through February 29, 2024:

Current Fee for Hours Worked	\$ 7,302.50
Attorney Costs	\$ 0.00
	<hr/>
Total Due for Professional Services	\$ 7,302.50
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Payment Due on Receipt

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PO Box 639038
Cincinnati, Ohio 45263-9038

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Account Number: 7027505945

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Dinsmore & Shohl LLP
Client Number - 133572.7
Matter: 2024 Rate Case

March 19, 2024
Invoice # 5544009

Summary of Current Hours Worked

<u>Timekeeper</u>	<u>Staff Level</u>	<u>Hours</u>	
Evan Buckley	Partner	2.10	
R. Brooks Herrick	Partner	3.70	
Alexander H. Gardner	Associate	13.30	
		<hr/>	
	Total Hours / Fees	19.10	\$ 7,302.50

Current Amount Due This Invoice \$7,302.50

Detail of Current Hours Worked

Date	Timekeeper	Hours	Description
01/17/24	AHG	0.60	Conference with E. Buckley re Alternate Rate Filing; begin research and summarization of timelines & outline.
01/22/24	EB	0.20	Emails with T. Hartline, A. Gardner re rate case prep and call to discuss.
01/24/24	AHG	2.20	Research and summarization of timelines & outline Alternate Rate Filing case.
01/25/24	EB	1.30	Email to T. Hartline re ARF procedures, etc., in preparation for call; participate in call with T. Hartline, C. Gonzalez, A. Gardner, B. Herrick re next steps.
01/25/24	AHG	0.90	Draft email to client summarizing and outlining requirements of Alternate Rate Filing case.
01/25/24	BRH	1.00	Prepare for and participate in the call to discuss the rate case.
01/26/24	BRH	0.40	Develop strategy on next steps in the rate case based upon the questions and topics posed by Navitas.
01/26/24	AHG	0.60	Begin to research [REDACTED] questions posed by client; communication with B. Herrick re same.
01/29/24	EB	0.30	Emails with B. Herrick, A. Gardner re potential procedural considerations and ARF limitations.
01/29/24	AHG	2.50	Research [REDACTED].
01/29/24	BRH	0.30	Review Commission's prior precedent [REDACTED].
01/31/24	EB	0.30	Emails with A. Gardner, B. Herrick re research matters.
01/31/24	AHG	2.00	Research PSC's treatment [REDACTED]; finalize same; communication with E. Buckley and B. Herrick re same
01/31/24	BRH	0.30	Review the research and analysis regarding [REDACTED].
02/02/24	AHG	2.50	Finalize revisions to memo [REDACTED]; communication with E. Buckley and B. Herrick re same.
02/02/24	BRH	0.30	Develop strategy [REDACTED].
02/05/24	AHG	2.00	Revise memo [REDACTED]; communication re same.
02/05/24	BRH	1.30	Revise and edit the draft memorandum to the client based upon the research of issues related to an alternative rate filing.
02/06/24	BRH	0.10	Finalize the memorandum regarding the initial rate case questions.

Total Hours 19.10