COMMONWEALTH OF KENTUCKY BEFORE THE PUBLIC SERVICE COMMISSION

IN THE MATTER OF

Joint Application of Windstream Parent, Inc.; Windstream Holdings II, LLC; Windstream Kentucky East, LLC; and Windstream

Kentucky West, LLC; and

Docket No. 2024-00183

Uniti Group Inc.

For Approval of a Transfer of Control

JOINT APPLICANTS' STATUS REPORT REGARDING TRANSFER OF CONTROL

On October 10, 2024, the Public Service Commission (the "Commission") entered an Order approving the application submitted by Windstream Holdings II, LLC, with its subsidiaries Windstream Kentucky East, LLC and Windstream Kentucky West, LLC (collectively, "Windstream Licensees"), Windstream Parent, Inc. ("Parent"), and Uniti Group Inc. (collectively, "Joint Applicants"). This application requested Commission approval of a multi-step transaction that will result in the transfer of control from Windstream and Uniti to Parent, pursuant to KRS 278.020(6) and .020(7) (the "Transaction"). One of the conditions of this approval was notification of the completion of the Transaction, or if the Transaction has not been completed within six months of October 10, 2024, a written status report to the Commission.

The contemplated Transaction is awaiting regulatory approval from the Federal Communications Commission, the California Public Utilities Commission, and the New York Public Service Commission. The Joint Applicants are also in the process of providing notice to other jurisdictions prior to completing the Transaction. The Joint Applicants currently anticipate that the Transaction will occur no sooner than June 2025.

Respectfully submitted,

/s/ M. Todd Osterloh

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