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April 29, 2025

Linda Bridwell, Executive Director
Kentucky Electric Generation and Transmission Siting Board
P.O. Box 615
Frankfort, KY 40602-0615

Re: **Case No. 2024-00182**
*Application of Windstream Holdings II, LLC; New Windstream, LLC;
Windstream Kentucky East, LLC; and Windstream Kentucky West LLC
for Approval of an Internal Reorganization*

Dear Ms. Bridwell:

New Windstream, LLC (“New Windstream”) and its subsidiaries holding Kentucky certificates (“Windstream Licensees”)¹ (collectively, “Windstream”) hereby provide notice that the Reorganization, described in the above referenced docket and approved by the Commission’s Order issued on August 6, 2024, was completed on April 23, 2025. A final post-Reorganization organizational chart is included as Attachment A.²

The Reorganization is separate from, and independent of, a proposed future transaction between Windstream and Uniti Group Inc., which the Commission approved on October 10, 2024 (the “Uniti-Windstream Transaction”). The parties will separately provide notice of the consummation of the Uniti-Windstream Transaction when it has been completed, which may occur as soon as June 2025.

¹ “Windstream Licensees” refers to Windstream Kentucky East, LLC and Windstream Kentucky West, LLC.

² The final post-Reorganization organizational chart is unchanged from the Application except that the “PIMCO Funds/Accounts” ownership is less than originally estimated and the “Other Managers’ Funds/Accounts” is greater than originally estimated because many of Windstream’s smaller investors (each holding less than 10% ownership) opted to retain their equity in the company. Consistent with the Application, no equity holder holds a majority or controlling interest in the company and there are no 10% owners other than those disclosed in the Application.

If there are any questions concerning this submission, please do not hesitate to contact the undersigned directly.

Sincerely,
STURGILL, TURNER, BARKER & MOLONEY, PLLC


M. Todd Osterloh

ATTACHMENT A

POST-REORGANIZATION WINDSTREAM CORPORATE ORGANIZATIONAL CHART

