

**COMMONWEALTH OF KENTUCKY  
BEFORE THE PUBLIC SERVICE COMMISSION**

IN THE MATTER OF

Electronic Joint Application of Windstream  
Holdings II, LLC; New Windstream, LLC;  
Windstream Kentucky East, LLC; and  
Windstream Kentucky West, LLC for  
Approval of an Internal Reorganization

Docket No. 2024-00182

**JOINT APPLICANTS' STATUS REPORT REGARDING  
REORGANIZATION**

On August 6, 2024, the Public Service Commission (the “Commission”) entered an Order approving Windstream Holdings II, LLC’s, with its subsidiaries Windstream Kentucky East, LLC and Windstream Kentucky West, LLC (collectively, “Windstream Licensees”), and New Windstream, LLC’s (“New Windstream”) (collectively, “Joint Applicants”) application requesting Commission approval of an internal *pro forma* reorganization that will result in New Windstream becoming the ultimate parent of the Windstream Licensees pursuant to KRS 278.020(6).

One of the conditions of this approval was notification of the completion of the reorganization, or if the reorganization has not been completed within six months of August 6, 2024, a written status report to the Commission.

As detailed in Joint Applicants’ February 6 written status report, the contemplated reorganization has now received all required regulatory approvals and Joint Applicants have provided pre-closing notice to the required jurisdictions. The Joint Applicants currently anticipate that the reorganization will occur in April 2025.

Respectfully submitted,

/s/ M. Todd Osterloh

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