

**COMMONWEALTH OF KENTUCKY  
BEFORE THE PUBLIC SERVICE COMMISSION**

IN THE MATTER OF

Electronic Joint Application of Windstream Holdings II, LLC; New Windstream, LLC; Windstream Kentucky East, LLC; and Windstream Kentucky West, LLC for Approval of an Internal Reorganization

Docket No. 2024-00182

**JOINT APPLICANTS' STATUS REPORT REGARDING  
REORGANIZATION**

On August 6, 2024, the Public Service Commission (the “Commission”) entered an Order approving Windstream Holdings II, LLC’s, with its subsidiaries Windstream Kentucky East, LLC and Windstream Kentucky West, LLC (collectively, “Windstream Licensees”), and New Windstream, LLC’s (“New Windstream”) (collectively, “Joint Applicants”) application requesting Commission approval of an internal *pro forma* reorganization that will result in New Windstream becoming the ultimate parent of the Windstream Licensees pursuant to KRS 278.020(6).

One of the conditions of this approval was notification of the completion of the reorganization, or if the reorganization has not been completed within six months of August 6, 2024, a written status report to the Commission.

The contemplated reorganization has now received all required regulatory approvals; the Joint Applicants received the final required regulatory approval, from the California Public Utilities Commission, on January 13, 2025. Now that all regulatory approvals have been obtained, the Joint Applicants are in the process of providing notice to other jurisdictions prior to completing the reorganization. The Joint Applicants currently anticipate that the reorganization will occur no sooner than March 2025.

Respectfully submitted,

*/s/ M. Todd Osterloh*\_\_\_\_\_

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