North Shelby Water Company PO Box 97

Bagdad, KY 40003

Toll Free 1-800-870-4148 (502) 747-8942 Fax: (502) 747-5048

June 1, 2024

Ms. Linda C. Bridwell Executive Director KY Public Service Commission PO Box 615 Frankfort, KY 40602

RE:

Formal Application to Increase Rates Pursuant to

Purchased Water Adjustment Regulation 807 KAR 5:068

Dear Ms. Bridwell:

The North Shelby Water Company respectfully requests that the Commission allow for an adjustment to our rates in accordance with 807 KAR 5:068 Purchased Water Adjustment clause.

The Company was recently notified by its supplier, Louisville Water Company, that it will increase meter service charges by \$28.92 per month and increase wholesale rates by \$0.09 per 1000 gallons. These increases will take effect on July 1, 2024. The Company was also recently notified by another supplier, the Shelbyville Municipal Water & Sewer Commission, that it would increase its wholesale rates by \$0.06 per 1000 gallons. This increase will take effect on May 19, 2024. The combined result of these increases is \$36,640.32 in additional yearly supply cost for the Company. This translates into \$0.08 per 1000 gallons of water sold to our customers. Therefore, we propose to increase our rates by that amount.

The following supporting documentation is enclosed for your review:

Exhibit A – Purchase Water Rate Adjustment

Exhibit B - Copy of Louisville Water Company's Notice of an Increase in Wholesale Rates

Exhibit C - Copy Shelbyville Municipal Water & Sewer Commission's Notice of an Increase in Wholesale Rates

Exhibit D – Statement of Water Purchased

Exhibit E – Statement of Water Sold

Exhibit F – Notice to Customers

Exhibit G – Revised Tariff Sheet

Exhibit H – An executed copy of the Resolution of the Board of Directors formally authorizing the proposed rates.

The Notice to Customers will be published in accordance with Commission regulations and verification of its publication will be provided to the Commission.

Should you have any questions please contact Lee Mudd at (502) 839-1310, as he is handling this matter on behalf of the Company.

Sincerely, Bujen Frank

Bryan Franklin, President

BF/jlm#

PURCHASED WATER ADJUSTMENT FOR WATER DISTRICTS AND ASSOCIATIONS (807 KAR 5:068)

Name of Utility	North Shelby Water Company	
Date	6/1/2024	
Address	P.O. Box 97	
City, State, Zip	Bagdad, Kentucky	40003
Telephone Number	(502) 747-8942	

1.a. Name of all wholesale suppliers and the base (current) rate and changed rate of each. In the event the water purchased is billed by the supplier on a rate that is not a flat rate schedule, the entire rate schedule must be shown. Attach additional sheets if necessary.

Supplier(s)	Base Rate	Changed Rate
Louisville Water Company	Monthly Meter Service Charge: \$602.88	Monthly Meter Service Charge: \$631.80
	(Four (4) – 4" meters @ \$150.72 per meter)	(Four (4) – 4" meters @ \$157.95 per meter)
	Rate per 1000 gallons: \$2.13	Rate per 1000 gallons: \$2.19
	Elevated Area Surcharge per 1000 gallons: \$0.50	Elevated Area Surcharge per 1000 gallons: \$0.53
Shelbyville Municipal Water & Sewer Commission	Rate per 1000 gallons: \$2.41	Rate per 1000 gallons: \$2.47
Frankfort Electric & Water	Rate per 1000 gallons: \$2.55	
Plant Board	KRA Withdraw Fee per 1000 gallons: \$0.29	No Change
West Shelby Water District	Rate per 1000 gallons: \$7.54	No Change

- 1.b. A copy of the supplier's notice of the changed rates showing the effective date of the increases are attached as Exhibit B (Louisville Water Company) and Exhibit C (Shelbyville Municipal Water & Sewer Commission).
- 2. Twelve-month period upon which the purchased water adjustment is based. (This twelve-month period must end within 90 days of this filing).

From	May 2023	through	April 2024
(month and year)		(month and year)	

2 Statement of water nurshades Where water is nurshades	shaped from more than one		
3. Statement of water purchases. Where water is purchases from each supplier must be shown			
purchased through a declining block rate schedule, purchases for each month must be			
shown. Attach an additional sheet if necessary.			
Supplier(s)	Gallons Purchased during 12 month period		
	12 mem penes		
Louisville Water Company	317,848,000		
Shelbyville Municipal Water & Sewer Commission	133,662,111		
Frankfort Electric & Water Plant Board	79,326,360		
West Shelby Water District	0		
TOTAL PURCHASES	530,836,471		
4. Total sales for the 12-month period 507,157,700			
4. Total sales for the 12-month period 507,157,700			
5. Increased water cost \$36,640.32			
The increased water cost is the cost difference between purchases at base (current rate) and purchases at new rate.			
6. Purchased water adjustment factor \$0.08			
The purchased water adjustment factor is obtained by dividing the increased cost of			
water by the total gallons sold.			
Note: The purphased water adjustment factor is added to each thousand calleng add			
Note: The purchased water adjustment factor is added to each thousand gallons sold. If the minimum usage is 2,000 gallons then the purchased water adjustment factor			
would be added to the minimum bill twice. Revised tar	iff sheets must be attached		
showing the rate to be charged by the utility and the effective date of the increased			
rates.			
7. Proposed effective date July 1, 2024			
Brigan Fland. Signature of Utility Officer			
Signature of Utility Officer			
President			
i icaluciil			

Title

Increased Water Cost Calculation:

Louisville Water Company

$$(12 \times \$631.80) + (317,848 \times \$2.72) = \$871,138.08$$

$$(12 \times \$602.88) + (317,848 \times \$2.63) = \$842,217.48$$

Increased Water Cost = \$28,620.60

Shelbyville Municipal Water & Sewer Commission

$$133,662.111 \times \$2.47 = \$330,145.41$$

$$133,662.111 \times \$2.41 = \$322,125.69$$

Increased Water Cost = \$8,019.72

Total Increased Water Cost

\$28,620.60 + \$8,019.72 = \$36,640.32

Purchased Water Adjustment Factor Calculation:

Increased Cost of Water = \$36,640.32

Total Gallons Sold = 507,157,700

\$36,640.32 / 507,157.700 = 0.07225 per 1000 Gallons

= \$0.08 per 1000 Gallons

NOTICE

Notice is hereby given that the Louisville Water Company ("LWC") plans to file with the Public Service Commission ("PSC") on or before March 29, 2024 to increase its rates for wholesale water service to North Shelby Water Company effective July 1, 2024. The proposed rates are as follows:

	Current Rate	New Rate	\$ Change	% Change
Monthly Service Charge (Per Meter)				
4" Meter	\$150.72	\$157.95	\$7.23	4.79%
Commodity Rate (per 1,000 gallons)				
Volume Charge				
(per 1,000 gallons)	\$2.13	\$2.19	\$0.06	2.82%
Elevated Service Area Surcharge				
(per 1,000 gallons)	<u>0.50</u>	0.53	0.03	<u>6.00%</u>
Total Commodity Rate				
(per 1,000 gallons)	\$2.63	\$2.72	\$0.09	3.42%

The rates contained in this notice are the rates proposed by LWC but the PSC may order rates to be charged that differ from the proposed rates contained in this notice.

Any person may examine this filing by visiting LWC's office located at 550 S. 3rd Street in Louisville, Kentucky or by contacting Michael Tigue at the same address as above or by phone at 502-569-0808.

The filing may also be examined at the offices of the PSC located at 211 Sower Boulevard in Frankfort, Kentucky, Monday through Friday from 8:00 am to 4:30 pm or through the PSC website at http://psc.ky.gov.

Comments regarding the filing may be submitted to the PSC through its website or by mail to Public Service Commission, Post Office Box 615, Frankfort, KY 40602.

A timely written request for intervention that establishes grounds for the request may also be submitted to the PSC. The PSC may take final action on the filing if a written request for intervention is not received within 30-days of the date notice was given.

	my
P.S.C. KY. NO1	<u> </u>
Eighteenth Revised SHEET NO. 5	5
CANCELLING P.S.C. KY. NO. 1	[
Seventeenth Revised SHEET NO. 5	i
RGES	
	-
within the Wholesale Service Areaschedule:	a, shall be
<u>Daily Rate</u>	
0.19200	(I)
0.19200	(I)
0.43266	(I)
0.86564 1.38510	(I)
3.02926	(I) (I)
5.19288	(I)
12.11704	(I)
21.63748	(I)
33.88921	(I)
50.19945 99.53293	(I) (I)
<i>>></i> .032>3	(1)
COMMISSION	
	- COMMISSION

	FOR North Shelby Water Company
	P.S.C. KY. NO1
	Eighteenth Revised SHEET NO. 6
Louisville Water Company	CANCELLING P.S.C. KY. NO1
	Seventeenth Revised SHEET NO. 6
	RULES AND REGULATIONS
6.02.03 ELEVATED SERVICE AREA SU	
	per thousand gallons if water must be delivered at a higher (I)
elevation than the general pressure plane serv	ed by the Crescent Hill/Cardinal Hill System.
6.03 WHOLESALE CUSTOMERS (Effect	stive July I 2024)
	for resale wherever situated shall be charged: \$2.19 per thousand (I)
	ion gallons per month, the elevated service area surcharge of \$0.53 (1)
	s, if applicable, and the service charge shall be charged in accordance
	150 million gallons per month are per individual Wholesale
	ed a different service charge based upon the terms and
conditions outlined in the Wholesale contracts	
MINIMUM CHARGE N/A	
DELAY CHARGE	
In the event that payment for any charge is not	made within twenty one (21) days from the billing date, the
	5% and the gross amount thus determined must be paid.
	•
TERM	
,	rom December 15, 2000, which term shall automatically
extend for one additional year at each annivers	sary. Either party may give notice to the other party
prior to the anniversary that the term shall not	be automatically extended.
DATE OF ISSUE March 29, 2024	
Month / Date / Year DATE EFFECTIVE July 1, 2024	
Month / Date / Year	
ISSUED BY Jumb Com	<u> </u>
(Signature of Officer)	
TITLE Vice President and Treasurer	
BY AUTHORITY OF ORDER OF THE PUBLIC	SERVICE COMMISSION
IN CASE NO. N/A DATE	EDN/A

NOTICE

The Shelbyville Municipal Water & Sewer Commission (SMW&SC) Is providing notice that on February 15, 2021 a proposed increase in water rates was approved by the Commission, including wholesale water rates to Water Districts, and recommended these changes to the City Council which had their 1st reading on March 4, 2021, with the 2nd reading scheduled for March 18, 2021. This ordinance allowed the Commission to do annual increases of 2.5% annually to all water and sewer customers. The SMW&SC filed the revised wholesale rates it is proposing to charge North Shelby Water Company and US 60 Water District with Public Service Commission on April 10, 2024. These rates will be effective for water service rendered on and after May 19, 2024. The proposed rates are as follows:

CURRENT RATE	PROPOSED RATE	\$ Change	% Change
\$2.41/1.000 gallons	\$2.47/1.000 gallons	\$0.06/gallon	2.5% increase

Quantities over the respective Contract Limits shall be charged the PROPOSED Rate described above, plus \$1.00 per 1,000 gallons.

The Shelbyville City Council had the 1st hearing on March 4,2021 and the 2nd hearing will be on March 18, 2021. Water flowing through the meter(s) before the effective date will be charged at the current rates while water is flowing through the meter(s) on and after the effective date (May 19, 2024) will be charged at the proposed rates.

This filing may be examined at the Offices of SMW&SC located at 1059 Washington St. in Shelbyville, KY.

This filing may also be examined at the Offices of the Public Service Commission located at 211 Sower Boulevard in Frankfort Kentucky, Monday-Friday from 8:00 am -4:30 pm or on the PSC website at http://psc.ky.gov.

Comments regarding this filing may be submitted by mail to the Public Service Commission, Post Office Box 615, Frankfort KY 40602; or through its website at hhtp://psc.ky.gov.

The Rates contained in this NOTICE are the rates proposed by the "SMW&SC", however the PUBLIC SERVICE COMMISSION may order rates that differ from the proposed rates.

Intervention may be requested by submitting a timely written request for intervention by mail to the Public Service Commission, Post Office Box 615, Frankfort, KY 40602. The request for intervention must establish the grounds for the request including the status and interest of the party.

If the Public Service Commission does not receive a written request for intervention within thirty (30) days of the providing of this notice, the Public Service Commission may take final action on the filing.

	AREA NORTH SHELBY WATER COMPANY
	PSC KY NO. 1
	Fourth Revised SHEET NO . 1
SHELBYVILLE MUNICIPAL WATER & SEWER COMMISSION	CANCELLING PSC KY NO. 1
(NAME OF UTILITY)	Third Revised SHEET NO. 1

WHOLESALE WATER SERVICE

NORTH SHELBY WATER COMPANY

\$2.47 PER 1,000 GALLONS (I)

SURCHARGE FOR MONTHLY USAGE OVER 15 MILLION GALLONS

\$1.00 PER 1,000 GALLONS

DATE OF ISSUE	April, 10, 2024	
	MONTH / DATE / YEAR	
DATE EFFECTIVE	, , ,	
	MONTH / DATE / YEAR	
ISSUED BY	/s/ Thomas Doyle	
	SIGNATURE OF OFFICER	
TITLE	General Manager	
BY AUTHORITY OF ORE	DER OF THE PUBLIC SERVICE COMMIS	SION
IN CASE NO.	DATED	

STATEMENT OF WATER PURCHASED NORTH SHELBY WATER COMPANY

LOUISVILLE WATER COMPANY

Month	Usage/Gallons	Total Cost
May 2023	25,998,000	66,848.10
June	30,858,000	79,280.62
July	36,402,000	93,496.86
August	27,102,000	71,044.26
September	31,019,000	82,174.61
October	32,126,000	85,081.06
November	22,385,000	59,407.71
December	21,200,000	56,350.64
January	21,200,000	56,350.64
February	25,444,000	67,591.64
March	27,791,000	73,645.33
April 2024	16,323,000	43,563.77
TOTAL	317,848,000	\$834,835.24

SHELBYVILLE MUNICIPAL WATER & SEWER COMMISSION

Month	Usage/Gallons	Total Cost
May 2023	11,684,800	27,459.28
June	11,774,700	27,670.55
July	13,149,000	30,900.15
August	10,609,100	25,567.93
September	12,813,500	30,880.53
October	11,652,700	28,083.01
November	10,746,900	25,900.03
December	10,129,600	24,412.34
January	10,129,600	24,412.34
February	10,751,111	25,909.92
March	11,091,100	26,729.56
April 2024	9,130,000	22,003.30
TOTAL	133,662,111	\$319,928.94

FRANKFORT ELECTRIC & WATER PLANT BOARD

Month	Usage/Gallons	Total Cost
May 2023	5,584,200	15,859.13
June	6,095,210	17,310.40
July	7,216,540	20,494.98
August	7,214,850	20,490.18
September	7,384,170	20,971.04
October	6,682,950	18,979.58
November	6,740,790	19,143.84
December	5,602,530	15,911.18
January	5,602,530	15,911.18
February	6,615,590	18,788.27
March	8,180,840	23,233.58
April 2024	6,406,160	18,193.50
TOTAL	79,326,360	\$225,286.86

WEST SHELBY WATER DISTRICT

Month	Usage/Gallons	Total Cost
May 2023	0	\$0.00
June	0	0.00
July	0	0.00
August	0	0.00
September	0	0.00
October	0	0.00
November	0	0.00
December	0	0.00
January	0	0.00
February	0	0.00
March	0	0.00
April 2024	0	0.00
TOTAL	0	\$0.00

STATEMENT OF WATER SOLD NORTH SHELBY WATER COMPANY

Month	Residential	Commercial	Other	Total Gallons Sold
May 2023	27,867,400	257,700	9,943,300	38,068,400
June	27,667,700	367,600	5,759,300	33,794,600
July	41,702,900	1,077,200	4,342,100	47,122,200
August	81,130,400	928,400	6,764,100	88,822,900
September	33,698,400	315,900	7,359,200	41,373,500
October	41,978,100	418,200	7,949,400	50,345,700
November	38,719,100	513,400	7,305,000	46,537,500
December	27,358,800	385,400	6,673,300	34,417,500
January	25,738,000	141,000	7,458,000	33,337,000
February	25,572,100	143,000	6,626,000	32,341,100
March	24,663,900	148,100	6,638,000	31,450,000
April 2024	23,639,000	233,700	5,674,600	29,547,300
TOTAL	419,735,800	4,929,600	82,492,300	507,157,700

LEGAL NOTICE REGARDING THE NORTH SHELBY WATER COMPANY

Notice is hereby given that because of an increase in the cost of water purchased from the Louisville Water Company and the Shelbyville Municipal Water & Sewer Commission, the North Shelby Water Company will increase its rates for services effective July 1, 2024. An application requesting the proposed rates was filed with the Kentucky Public Service Commission on June 1, 2024 to increase rates as follows:

	Existing Rates	Proposed Rates	Increase (\$)	Increase (%)
5/8" x 3/4" Meters:				
First 2,000 gallons	\$23.71 Minimum Bill	\$23.87 Minimum Bill	\$0.16	0.67%
Next 3,000 gallons	\$0.00807 per gallon	\$0.00815 per gallon	\$0.00008	0.99%
Next 5,000 gallons	\$0.00665 per gallon	\$0.00673 per gallon	\$0.00008	1.20%
Next 40,000 gallons	\$0.00596 per gallon	\$0.00604 per gallon	\$0.00008	1.34%
Over 50,000 gallons	\$0.00526 per gallon	\$0.00534 per gallon	\$0.00008	1.52%
1" Meters:				
First 5,000 gallons	\$47.92 Minimum Bill	\$48.32 Minimum Bill	\$0.40	0.84%
Next 5,000 gallons	\$0.00665 per gallon	\$0.00673 per gallon	\$0.00008	1.20%
Next 40,000 gallons	\$0.00596 per gallon	\$0.00604 per gallon	\$0.00008	1.34%
Over 50,000 gallons	\$0.00526 per gallon	\$0.00534 per gallon	\$0.00008	1.52%
1 1/2" Meters:				
First 10,000 gallons	\$81.22 Minimum Bill	\$82.02 Minimum Bill	\$0.80	0.99%
Next 40,000 gallons	\$0.00596 per gallon	\$0.00604 per gallon	\$0.0008	1.34%
Over 50,000 gallons	\$0.00526 per gallon	\$0.00534 per gallon	\$0.00008	1.52%
over 50,000 gamons	ψοισου 2ο per gamen	words i per gamen	ψο.σσσσσ	1.0270
2" Meters:				
First 15,000 gallons	\$111.02 Minimum Bill	\$112.22 Minimum Bill	\$1.20	1.08%
Next 35,000 gallons	\$0.00596 per gallon	\$0.00604 per gallon	\$0.00008	1.34%
Over 50,000 gallons	\$0.00526 per gallon	\$0.00534 per gallon	\$0.00008	1.52%
3" Meters:				
First 35,000 gallons	\$230.22 Minimum Bill	\$233.02 Minimum Bill	\$2.80	1.22%
Next 15,000 gallons	\$0.00596 per gallon	\$0.00604 per gallon	\$0.00008	1.34%
Over 50,000 gallons	\$0.00526 per gallon	\$0.00534 per gallon	\$0.00008	1.52%
5 . 21 2 5,000 gamons	co.coc zo par gamon	Colores Par Sanon	\$0.0000	1.0270

As noted above, based on the increased cost of water from the Louisville Water Company and the Shelbyville Municipal Water & Sewer Commission, all rates will increase \$0.08 per 1,000 gallons (\$0.00008 per gallon). The monthly bill for a typical residential customer using an average of 5,692 gallons of water each month will increase from \$52.52 to \$52.98. This is an increase of \$0.46 or 0.88%.

The charges/rates contained in this notice are the charges/rates proposed by the North Shelby Water Company. However, the Public Service Commission may order charges/rates to be charged that differ from these proposed charges/rates. Such action may result in charges/rates for consumers other than the charges/rates detailed in this notice.

Any person may examine this application at the offices of the North Shelby Water Company office located at 4596 Bagdad Road in Bagdad, Kentucky. In addition, any person may also examine the application at the Public Service Commission's offices located at 211 Sower Boulevard, Frankfort, Kentucky, 40601, Monday through Friday, 8:00 a.m. to 4:30 p.m., or through the Public Service Commission's website at http://psc.ky.gov. Any comments regarding the application may be submitted to the Public Service Commission through its website or by mail to Public Service Commission, Post Office Box 615, Frankfort, Kentucky 40602. The Public Service Commission can also be contacted at 502-564-3940.

This notice is published pursuant to 807 KAR 5:068 - Purchased Water Adjustment for Water Districts and Water Associations.

NORTH SHELBY WATER COMPANY

s/ Bryan Franklin, President

	P.S.C. KY. NO2
	10 th REVISED SHEET NO1
North Shelby Water Company	CANCELLING P.S.C. KY. NO. 2
(Name of Utility)	
	9 th REVISED SHEET NO1
RA	TES AND CHARGES
MONTHLY RATES:	
5/0 2/ 1 1 1 1 1	
5/8 x ³ / ₄ Inch Meters:	922 97 Minimum Dill
First 2,000 gallor	
Next 3,000 gallon	
Next 5,000 gallon	
Next 40,000 gallor	
Over 50,000 gallo	ns \$0.00534 per gallon
1 Inch Meters:	
First 5,000 gallor	ns \$48.32 Minimum Bill
Next 5,000 gallon	s \$0.00673 per gallon
Next 40,000 gallor	ns \$0.00604 per gallon
Over 50,000 gallor	ns \$0.00534 per gallon
1 1/2 Inch Meters:	
First 10,000 gallor	ns \$82.02 Minimum Bill
Next 40,000 gallor	
Over 50,000 gallor	
9, 0 , 20,000 gano,	to totobe i per gamen
2 Inch Meters:	
First 15,000 gallor	ns \$112.22 Minimum Bill
Next 35,000 gallor	ns \$0.00604 per gallon
Over 50,000 gallor	ns \$0.00534 per gallon
3 Inch Meters:	
First 35,000 gallor	ns \$233.02 Minimum Bill
Next 15,000 gallor	
Over 50,000 gallor	
DATE OF ISSUE June 1, 2024	
Month / Date / Year	
DATE EFFECTIVE July 1, 2024	
Month / Date / Year	
	and the second s
(Signature of Office	:)
TITLE President	
BY AUTHORITY OF ORDER OF THE PUBLIC SERVI	CE COMMISSION
IN CASE NODATED)

RESOLUTION OF AUTHORIZATION

The North Shelby Water Company, Bagdad, Kentucky hereby orders an increase in the Company's rates for service pursuant to 807 KAR 5:068: Purchased Water Adjustment Regulation. This action is required due to an increase in the cost of water purchased from the Shelbyville Municipal Water & Sewer Commission effective on May 19, 2024 and the Louisville Water Company effective on July 1, 2024. The terms of the rate increase shall be consistent with the Company's application to the Public Service Commission to be submitted on or after June 1, 2024. The rates proposed therein shall become effective for service rendered on or after July 1, 2024.

Action herein ordered shall be duly recorded in the minutes of this public meeting of the North Shelby Water Company held on this the 20th day of May 2024.

Ordered this the 20th day of May 2024.

Signed:

Bryan/Franklin, President

Attest:

Tom McGinnis Secretary/Treasurer