

5842

10-11-24



CATAYST
CONSULTING LLC

3308 Haddon Road
 Louisville, KY 40241
 (502) 599-1739
 johnwolfram@catalystcllc.com

INVOICE

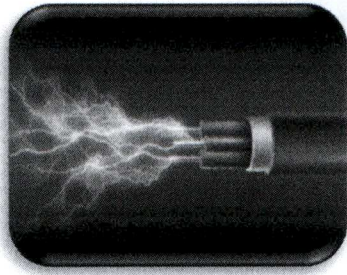
Date: October 1, 2024	Invoice #: 240908
Client: Jackson Purchase Energy 6525 US Hwy 60 W Paducah, KY 42001	Project: Electric Rate Consulting Case No. 2024-00085 For Services Provided in Sept 2024

	Item	Description	Qty	Rate	Amt
1	Consulting Services	John Wolfram – consulting support. Update settlement models. Calls and emails with JPEC staff on same.	4.5 Hours	\$230.00	\$ 1,035.00
TOTAL					\$ 1,035.00

Routing No.: 083000108
 Account No.: 3026937313

Please remit payment to Catalyst Consulting LLC at the address listed above. Thank you.





CATALYST CONSULTING LLC

3308 Haddon Road
Louisville, KY 40241
(502) 599-1739
johnwolfram@catalystcllc.com

October 1, 2024

Mr. Greg Grissom
President & CEO
Jackson Purchase Energy
P.O. Box 4030
6525 US Hwy 60 W
Paducah, KY 42001

Dear Greg:

Enclosed please find the invoices for services provided by Catalyst Consulting LLC to JPEC for the month of September 2024.

I appreciate the opportunity to work with JPEC on this project. Please let me know if you have any questions. Thank you.

Sincerely,

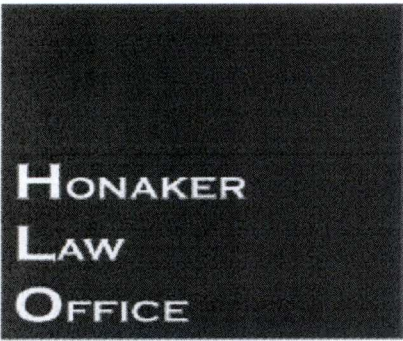
John Wolfram
Principal

Enclosure



2032

10-11-24



L. Allyson Honaker
allyson@hloky.com
(859) 368-8803 (office)
(859)396-3172 (mobile)

1795 Alysheba Way, Ste 1203
Lexington, KY 40509

Jackson Purchase Energy Cooperative
Mr. Greg Grisson, President
2900 Irvine Cobb Dr.
Paducah, KY 42003



October 06, 2024
Invoice No. 1071

Client Number: 03540 Jackson Purchase Energy Cooperative
Matter 03540-0002 Jackson Purchase - 2023 Rate Case
For Services Rendered Through 9/30/2024.

Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/3/2024	LAH	Telephone conference with G. Grissom re settlement discussions.	0.10	\$29.00
9/4/2024	HST	Discussion with A.Honaker re settlement discussion with G.Grissom. Discuss next steps, potential filings.	0.40	\$106.00
9/4/2024	LAH	Telephone conference with H. Temple re discussion with G. Grissom on settlement.	0.10	\$29.00
9/5/2024	LAH	Telephone conference with H. Temple re settlement discussions with A. Goad; review emails from H. Temple, J. Wolfram, et. al. re same.	0.30	\$87.00
9/5/2024	HST	Meeting with AG Office to discuss settlement. Call with A.Honaker discussing meeting and next steps. Exchange multiple emails with J.Wolfram, M.Kendall, and G.Grissom re settlement and information requested by AG and putting rates into effect. Reviewed updated information from J.Wolfram. Discussion with A.Goad re settlement conference. Disussion with A.Honaker	1.30	\$344.50

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9/5/2024	LAH	Separate telephone conferences with G. Grissom, J. Wolfram and H. Temple re settlement issues and strategy.	0.60	\$174.00
9/5/2024	LAH	Telephone conference with H. Temple re follow-up call from A. Goad; follow-up call to G. Grissom re same.	0.20	\$58.00
9/6/2024	HST	Multiples emails A.Goad at AG office re conference. Discussion with A.Honaker how to proceed. Send updated numbers to AG.	0.80	\$212.00
9/6/2024	LAH	Review emails from H. Temple and A. Goad re settlement; multiple telephone conferences with J. Horne, G. Grissom, et. al. re same.	1.20	\$348.00
9/9/2024	HST	Discussion with A.Honaker re information request from AG. Review emails with schedule for conference call. Send update to A.Goad at AG office with dates and times.	0.40	\$106.00
9/9/2024	LAH	Telephone conference with J. Horne re experts meeting; email same to team; conference with H. Temple re coordinating same; review emails from J. Wolfram, et. al. re available dates and times; review emails re meeting scheduled.	0.40	\$116.00
9/10/2024	LAH	Review emails from J. Wolfram re call with AG expert; telephone conference with J. Wolfram re same; review emails from H. Temple, et. al. re same.	0.40	\$116.00
9/10/2024	HST	Exchange emails with A. Goad re scheduling call for experts. Exchange emails with J. Wolfram. Review update from J. Wolfram after call. Review emails on same.	0.40	\$106.00
9/11/2024	HST	Review information from J.Wolfram re meeting with AG expert. Call with AG office requesting additional information. Email to team members for updated information. Discussion with A.Honaker re same. Review information sent by J.Wolfram to send to AG.	0.70	\$185.50
9/11/2024	LAH	Review emails re request from AG for updated numbers; review email from J. Wolfram re updated attachments.	0.20	\$58.00
9/12/2024	HST	Send information to AG office for settlement. Review response fro A.Goad.	0.20	\$53.00
9/17/2024	HST	Compile monthly rate case file. File with Commission. Exchange emails with M.Kendall re notice in Kentucky living.	0.80	\$212.00
9/17/2024	LAH	Review monthly update to DRs as filed.	0.20	\$58.00
9/18/2024	HST	Exchange emails re customer notice with M.Kendall.	0.20	\$53.00

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9/23/2024	HST	Review information from M.Kendal re notice. Draft motion to use Kentucky Living for notice. Draft hearing notice. Send information to M.Kendall for approval.	0.80	\$212.00
9/23/2024	LAH	Review motion to publish notice in Kentucky Living.	0.10	\$29.00
9/24/2024	HST	Finalize motion for deviation from filing requirements. File with Commission	0.40	\$106.00
9/25/2024	HST	Call with M.Kendall re confidential information. Discussion with Commission Staff re confidential. Sent confirmation to M.Kendall. Review email from AG with counter offer on settlement. Review settlement position by AG. Send email to M.Kendall, G.Grissom, and J.Wolfram re the settlement.	0.70	\$185.50
9/25/2024	LAH	Conference with H. Temple re counter-offer from AG; review email and attachment from H. Temple re same; review multiple emails re same.	0.50	\$145.00
9/26/2024	LAH	Exchange emails with M. Kendall, et. al. re union negotiations.	0.20	\$58.00
9/27/2024	LAH	Telephone conference with H. Temple re counter offer from AG; participate in video conference with M. Kendall, et. al.; review information from J. Wolfram re response to AG; telephone conference with H. Temple re same.	0.90	\$261.00
9/27/2024	LAH	Participate in video conference re counter-offer;review multiple emails re same.	0.70	\$203.00
9/27/2024	HST	Participate in video conference re counter-offer. Review multiple emails re same.	0.70	\$185.50
9/30/2024	HST	Review information from J.Wolfram for counter offer on settlement. Respond to email.	0.30	\$79.50
9/30/2024	HST	Send counter offer to AG.	0.30	\$79.50
9/30/2024	LAH	Review emails and attachments from J. Wolfram re counter-offer; review emails from H. Temple and A. Goad re same.	0.20	\$58.00
Billable Hours / Fees:			14.70	\$4,053.00

Timekeeper Summary

Timekeeper LAH worked 6.30 hours at \$290.00 per hour, totaling \$1,827.00.

Timekeeper HST worked 8.40 hours at \$265.00 per hour, totaling \$2,226.00.

Current Invoice Summary

Prior Balance:	\$4,054.50
Payments Received:	\$0.00
Unpaid Prior Balance:	<u>\$4,054.50</u> paid 9/13 - cleared bank 9/23
Current Fees:	\$4,053.00
Advanced Costs:	\$0.00
TOTAL AMOUNT DUE:	<u><u>\$8,107.50</u></u>

Thank You for Letting Us Serve You.
Payment Due Upon Receipt.