

# USDA BOND SCHEDULE

## 2003 ISSUE LOAN

Interest - Month  
Principal - Month 1

		Principal	\$418,000
		Term	40
Annual Payment	\$22,364	Interest Rate	4.25%

YEAR	PMT. NO	TOTAL	INTEREST	PRINCIPAL	BALANCE
2004	1	\$17,765	\$17,765	\$0	\$418,000
2005	2	17,765	17,765	0	418,000
2006	3	22,364	17,765	4,599	413,401
2007	4	22,364	17,570	4,794	408,607
2008	5	22,364	17,366	4,998	403,609
2009	6	22,364	17,153	5,211	398,398
2010	7	22,364	16,932	5,432	392,966
2011	8	22,364	16,701	5,663	387,303
2012	9	22,364	16,460	5,904	381,399
2013	10	22,364	16,209	6,154	375,245
2014	11	22,364	15,948	6,416	368,829
2015	12	22,364	15,675	6,689	362,140
2016	13	22,364	15,391	6,973	355,167
2017	14	22,364	15,095	7,269	347,898
2018	15	22,364	14,786	7,578	340,320
2019	16	22,364	14,464	7,900	332,419
2020	17	22,364	14,128	8,236	324,183
2021	18	22,364	13,778	8,586	315,597
2022	19	22,364	13,413	8,951	306,646
2023	20	22,364	13,032	9,331	297,314
2024	21	22,364	12,636	9,728	287,586
2025	22	22,364	12,222	10,142	277,445
2026	23	22,364	11,791	10,573	266,872
2027	24	22,364	11,342	11,022	255,850
2028	25	22,364	10,874	11,490	244,360
2029	26	22,364	10,385	11,979	232,381
2030	27	22,364	9,876	12,488	219,894
2031	28	22,364	9,345	13,018	206,875
2032	29	22,364	8,792	13,572	193,304
2033	30	22,364	8,215	14,149	179,155
2034	31	22,364	7,614	14,750	164,405
2035	32	22,364	6,987	15,377	149,028
2036	33	22,364	6,334	16,030	132,998
2037	34	22,364	5,652	16,712	116,287
2038	35	22,364	4,942	17,422	98,865
2039	36	22,364	4,202	18,162	80,703
2040	37	22,364	3,430	18,934	61,769
2041	38	22,364	2,625	19,739	42,030
2042	39	22,364	1,786	20,578	21,452
2043	40	22,364	912	21,452	0
<b>TOTALS</b>		<b>\$885,359.80</b>	<b>\$467,359.80</b>	<b>\$418,000.00</b>	

# USDA BOND SCHEDULE

## 2008 ISSUE LOAN

Interest - Month  
Principal - Month 1

		Principal	\$850,000
		Term	40
Annual Payment	\$44,679	Interest Rate	4.125%

YEAR	PMT. NO	TOTAL	INTEREST	PRINCIPAL	BALANCE
2009	1	\$35,063	\$35,063	\$0	\$850,000
2010	2	35,063	35,063	0	850,000
2011	3	44,679	35,063	9,616	840,384
2012	4	44,679	34,666	10,013	830,371
2013	5	44,679	34,253	10,426	819,944
2014	6	44,679	33,823	10,856	809,088
2015	7	44,679	33,375	11,304	797,784
2016	8	44,679	32,909	11,770	786,014
2017	9	44,679	32,423	12,256	773,758
2018	10	44,679	31,918	12,761	760,997
2019	11	44,679	31,391	13,288	747,709
2020	12	44,679	30,843	13,836	733,873
2021	13	44,679	30,272	14,407	719,467
2022	14	44,679	29,678	15,001	704,466
2023	15	44,679	29,059	15,620	688,846
2024	16	44,679	28,415	16,264	672,582
2025	17	44,679	27,744	16,935	655,647
2026	18	44,679	27,045	17,633	638,014
2027	19	44,679	26,318	18,361	619,653
2028	20	44,679	25,561	19,118	600,535
2029	21	44,679	24,772	19,907	580,628
2030	22	44,679	23,951	20,728	559,900
2031	23	44,679	23,096	21,583	538,317
2032	24	44,679	22,206	22,473	515,844
2033	25	44,679	21,279	23,400	492,443
2034	26	44,679	20,313	24,366	468,078
2035	27	44,679	19,308	25,371	442,707
2036	28	44,679	18,262	26,417	416,290
2037	29	44,679	17,172	27,507	388,783
2038	30	44,679	16,037	28,642	360,141
2039	31	44,679	14,856	29,823	330,318
2040	32	44,679	13,626	31,053	299,265
2041	33	44,679	12,345	32,334	266,931
2042	34	44,679	11,011	33,668	233,263
2043	35	44,679	9,622	35,057	198,206
2044	36	44,679	8,176	36,503	161,703
2045	37	44,679	6,670	38,009	123,694
2046	38	44,679	5,102	39,576	84,118
2047	39	44,679	3,470	41,209	42,909
2048	40	44,679	1,770	42,909	0
<b>TOTALS</b>		<b>\$1,767,922.56</b>	<b>\$917,922.56</b>	<b>\$850,000.00</b>	

# USDA BOND SCHEDULE

## 2010 ISSUE LOAN

Interest - Month  
Principal - Month 1

		Principal	\$462,000
		Term	40
Annual Payment	\$18,974	Interest Rate	2.500%

YEAR	PMT. NO	TOTAL	INTEREST	PRINCIPAL	BALANCE
2011	1	\$11,550	\$11,550	\$0	\$462,000
2012	2	11,550	11,550	0	462,000
2013	3	18,974	11,550	7,424	454,576
2014	4	18,974	11,364	7,610	446,966
2015	5	18,974	11,174	7,800	439,165
2016	6	18,974	10,979	7,995	431,170
2017	7	18,974	10,779	8,195	422,975
2018	8	18,974	10,574	8,400	414,575
2019	9	18,974	10,364	8,610	405,965
2020	10	18,974	10,149	8,825	397,140
2021	11	18,974	9,928	9,046	388,094
2022	12	18,974	9,702	9,272	378,822
2023	13	18,974	9,471	9,504	369,318
2024	14	18,974	9,233	9,741	359,576
2025	15	18,974	8,989	9,985	349,591
2026	16	18,974	8,740	10,235	339,357
2027	17	18,974	8,484	10,490	328,866
2028	18	18,974	8,222	10,753	318,114
2029	19	18,974	7,953	11,022	307,092
2030	20	18,974	7,677	11,297	295,795
2031	21	18,974	7,395	11,580	284,215
2032	22	18,974	7,105	11,869	272,346
2033	23	18,974	6,809	12,166	260,181
2034	24	18,974	6,505	12,470	247,711
2035	25	18,974	6,193	12,782	234,929
2036	26	18,974	5,873	13,101	221,828
2037	27	18,974	5,546	13,429	208,399
2038	28	18,974	5,210	13,764	194,635
2039	29	18,974	4,866	14,109	180,526
2040	30	18,974	4,513	14,461	166,065
2041	31	18,974	4,152	14,823	151,242
2042	32	18,974	3,781	15,193	136,049
2043	33	18,974	3,401	15,573	120,476
2044	34	18,974	3,012	15,962	104,513
2045	35	18,974	2,613	16,362	88,152
2046	36	18,974	2,204	16,771	71,381
2047	37	18,974	1,785	17,190	54,191
2048	38	18,974	1,355	17,620	36,572
2049	39	18,974	914	18,060	18,512
2050	40	18,974	463	18,512	0
<b>TOTALS</b>		<b>\$744,126.99</b>	<b>\$282,126.99</b>	<b>\$462,000.00</b>	

# USDA BOND SCHEDULE

## 2014 ISSUE LOAN

Interest - Month  
Principal - Month 1

		Principal	\$787,000
		Term	40
Annual Payment	\$29,143	Interest Rate	1.875%

YEAR	PMT. NO	TOTAL	INTEREST	PRINCIPAL	BALANCE
2015	1	\$14,756	\$14,756	\$0	\$787,000
2016	2	14,756	14,756	0	787,000
2017	3	29,143	14,756	14,387	772,613
2018	4	29,143	14,486	14,657	757,956
2019	5	29,143	14,212	14,931	743,025
2020	6	29,143	13,932	15,211	727,814
2021	7	29,143	13,647	15,497	712,317
2022	8	29,143	13,356	15,787	696,530
2023	9	29,143	13,060	16,083	680,447
2024	10	29,143	12,758	16,385	664,062
2025	11	29,143	12,451	16,692	647,370
2026	12	29,143	12,138	17,005	630,365
2027	13	29,143	11,819	17,324	613,041
2028	14	29,143	11,495	17,649	595,393
2029	15	29,143	11,164	17,980	577,413
2030	16	29,143	10,826	18,317	559,096
2031	17	29,143	10,483	18,660	540,436
2032	18	29,143	10,133	19,010	521,426
2033	19	29,143	9,777	19,366	502,060
2034	20	29,143	9,414	19,730	482,331
2035	21	29,143	9,044	20,099	462,231
2036	22	29,143	8,667	20,476	441,755
2037	23	29,143	8,283	20,860	420,895
2038	24	29,143	7,892	21,251	399,643
2039	25	29,143	7,493	21,650	377,993
2040	26	29,143	7,087	22,056	355,938
2041	27	29,143	6,674	22,469	333,468
2042	28	29,143	6,253	22,891	310,578
2043	29	29,143	5,823	23,320	287,258
2044	30	29,143	5,386	23,757	263,501
2045	31	29,143	4,941	24,202	239,299
2046	32	29,143	4,487	24,656	214,642
2047	33	29,143	4,025	25,119	189,524
2048	34	29,143	3,554	25,590	163,934
2049	35	29,143	3,074	26,069	137,865
2050	36	29,143	2,585	26,558	111,307
2051	37	29,143	2,087	27,056	84,250
2052	38	29,143	1,580	27,563	56,687
2053	39	29,143	1,063	28,080	28,607
2054	40	29,143	536	28,607	0
<b>TOTALS</b>		<b>\$1,136,951.31</b>	<b>\$349,951.31</b>	<b>\$787,000.00</b>	

# USDA BOND SCHEDULE

## 2017 ISSUE LOAN

Interest - Month  
Principal - Month 1

		Principal	\$1,380,000
		Term	40
Annual Payment	\$51,102	Interest Rate	1.875%

YEAR	PMT. NO	TOTAL	INTEREST	PRINCIPAL	BALANCE
2018	1	\$25,875	\$25,875	\$0	\$1,380,000
2019	2	25,875	25,875	0	1,380,000
2020	3	51,102	25,875	25,227	1,354,773
2021	4	51,102	25,402	25,700	1,329,072
2022	5	51,102	24,920	26,182	1,302,890
2023	6	51,102	24,429	26,673	1,276,217
2024	7	51,102	23,929	27,173	1,249,044
2025	8	51,102	23,420	27,683	1,221,361
2026	9	51,102	22,901	28,202	1,193,159
2027	10	51,102	22,372	28,731	1,164,429
2028	11	51,102	21,833	29,269	1,135,159
2029	12	51,102	21,284	29,818	1,105,341
2030	13	51,102	20,725	30,377	1,074,964
2031	14	51,102	20,156	30,947	1,044,018
2032	15	51,102	19,575	31,527	1,012,491
2033	16	51,102	18,984	32,118	980,372
2034	17	51,102	18,382	32,720	947,652
2035	18	51,102	17,768	33,334	914,318
2036	19	51,102	17,143	33,959	880,359
2037	20	51,102	16,507	34,596	845,764
2038	21	51,102	15,858	35,244	810,520
2039	22	51,102	15,197	35,905	774,615
2040	23	51,102	14,524	36,578	738,036
2041	24	51,102	13,838	37,264	700,772
2042	25	51,102	13,139	37,963	662,809
2043	26	51,102	12,428	38,675	624,135
2044	27	51,102	11,703	39,400	584,735
2045	28	51,102	10,964	40,139	544,596
2046	29	51,102	10,211	40,891	503,705
2047	30	51,102	9,444	41,658	462,047
2048	31	51,102	8,663	42,439	419,609
2049	32	51,102	7,868	43,235	376,374
2050	33	51,102	7,057	44,045	332,329
2051	34	51,102	6,231	44,871	287,457
2052	35	51,102	5,390	45,712	241,745
2053	36	51,102	4,533	46,570	195,175
2054	37	51,102	3,660	47,443	147,733
2055	38	51,102	2,770	48,332	99,400
2056	39	51,102	1,864	49,239	50,162
2057	40	51,102	941	50,162	0
<b>TOTALS</b>		<b>\$1,993,637.61</b>	<b>\$613,637.61</b>	<b>\$1,380,000.00</b>	

# USDA BOND SCHEDULE

## 2021 ISSUE LOAN

Interest - Month  
Principal - Month 1

		Principal	\$555,000
		Term	40
Annual Payment	\$20,119	Interest Rate	1.750%

YEAR	PMT. NO	TOTAL	INTEREST	PRINCIPAL	BALANCE
2022	1	\$9,713	\$9,713	\$0	\$555,000
2023	2	9,713	9,713	0	555,000
2024	3	20,119	9,713	10,406	544,594
2025	4	20,119	9,530	10,588	534,006
2026	5	20,119	9,345	10,774	523,232
2027	6	20,119	9,157	10,962	512,270
2028	7	20,119	8,965	11,154	501,116
2029	8	20,119	8,770	11,349	489,767
2030	9	20,119	8,571	11,548	478,219
2031	10	20,119	8,369	11,750	466,469
2032	11	20,119	8,163	11,955	454,514
2033	12	20,119	7,954	12,165	442,349
2034	13	20,119	7,741	12,378	429,971
2035	14	20,119	7,524	12,594	417,377
2036	15	20,119	7,304	12,815	404,562
2037	16	20,119	7,080	13,039	391,524
2038	17	20,119	6,852	13,267	378,257
2039	18	20,119	6,619	13,499	364,757
2040	19	20,119	6,383	13,735	351,022
2041	20	20,119	6,143	13,976	337,046
2042	21	20,119	5,898	14,220	322,826
2043	22	20,119	5,649	14,469	308,356
2044	23	20,119	5,396	14,722	293,634
2045	24	20,119	5,139	14,980	278,654
2046	25	20,119	4,876	15,242	263,412
2047	26	20,119	4,610	15,509	247,903
2048	27	20,119	4,338	15,780	232,122
2049	28	20,119	4,062	16,057	216,066
2050	29	20,119	3,781	16,338	199,728
2051	30	20,119	3,495	16,623	183,105
2052	31	20,119	3,204	16,914	166,190
2053	32	20,119	2,908	17,210	148,980
2054	33	20,119	2,607	17,512	131,468
2055	34	20,119	2,301	17,818	113,650
2056	35	20,119	1,989	18,130	95,521
2057	36	20,119	1,672	18,447	77,074
2058	37	20,119	1,349	18,770	58,304
2059	38	20,119	1,020	19,098	39,205
2060	39	20,119	686	19,433	19,773
2061	40	20,119	346	19,773	0
<b>TOTALS</b>		<b>\$783,935.35</b>	<b>\$228,935.35</b>	<b>\$555,000.00</b>	

**KENTUCKY INFRASTRUCTURE AUTHORITY  
REPAYMENT SCHEDULE  
FUND B LOAN B22-005  
BRONSTON WATER ASSOCIATION**

Loan Amount	\$3,368,420
Interest Rate	0.25%
Term	20
Payment	\$86,385.92

Payment Date	Principal Due	Interest Due	Interest Rate	Principal & Interest	Servicing Fee	Total Payment	Principal Balance	R&M Reserve	Total Reserve
12/01/26	\$82,175.39	\$4,210.53	0.25%	\$86,385.92	\$3,368.42	\$89,754.34	\$3,368,420.00	\$8,421.05	\$8,421.05
06/01/27	\$82,278.11	\$4,107.81	0.25%	\$86,385.92	\$3,286.24	\$89,672.16	\$3,286,244.61	\$0.00	\$8,421.05
12/01/27	\$82,380.96	\$4,004.96	0.25%	\$86,385.92	\$3,203.97	\$89,589.88	\$3,203,966.50	\$8,421.05	\$16,842.10
06/01/28	\$82,483.93	\$3,901.98	0.25%	\$86,385.92	\$3,121.59	\$89,507.50	\$3,121,585.54	\$0.00	\$16,842.10
12/01/28	\$82,587.04	\$3,798.88	0.25%	\$86,385.92	\$3,039.10	\$89,425.02	\$3,039,101.61	\$8,421.05	\$25,263.15
06/01/29	\$82,690.27	\$3,695.64	0.25%	\$86,385.92	\$2,956.51	\$89,342.43	\$2,956,514.57	\$0.00	\$25,263.15
12/01/29	\$82,793.63	\$3,592.28	0.25%	\$86,385.92	\$2,873.82	\$89,259.74	\$2,873,824.30	\$8,421.05	\$33,684.20
06/01/30	\$82,897.13	\$3,488.79	0.25%	\$86,385.92	\$2,791.03	\$89,176.95	\$2,791,030.66	\$0.00	\$33,684.20
12/01/30	\$83,000.75	\$3,385.17	0.25%	\$86,385.92	\$2,708.13	\$89,094.05	\$2,708,133.54	\$8,421.05	\$42,105.25
06/01/31	\$83,104.50	\$3,281.42	0.25%	\$86,385.92	\$2,625.13	\$89,011.05	\$2,625,132.79	\$0.00	\$42,105.25
12/01/31	\$83,208.38	\$3,177.54	0.25%	\$86,385.92	\$2,542.03	\$88,927.94	\$2,542,028.29	\$8,421.05	\$50,526.30
06/01/32	\$83,312.39	\$3,073.52	0.25%	\$86,385.92	\$2,458.82	\$88,844.74	\$2,458,819.91	\$0.00	\$50,526.30
12/01/32	\$83,416.53	\$2,969.38	0.25%	\$86,385.92	\$2,375.51	\$88,761.42	\$2,375,507.52	\$8,421.05	\$58,947.35
06/01/33	\$83,520.80	\$2,865.11	0.25%	\$86,385.92	\$2,292.09	\$88,678.01	\$2,292,090.99	\$0.00	\$58,947.35
12/01/33	\$83,625.20	\$2,760.71	0.25%	\$86,385.92	\$2,208.57	\$88,594.49	\$2,208,570.19	\$8,421.05	\$67,368.40
06/01/34	\$83,729.73	\$2,656.18	0.25%	\$86,385.92	\$2,124.94	\$88,510.86	\$2,124,944.98	\$0.00	\$67,368.40
12/01/34	\$83,834.40	\$2,551.52	0.25%	\$86,385.92	\$2,041.22	\$88,427.13	\$2,041,215.25	\$8,421.05	\$75,789.45
06/01/35	\$83,939.19	\$2,446.73	0.25%	\$86,385.92	\$1,957.38	\$88,343.30	\$1,957,380.85	\$0.00	\$75,789.45
12/01/35	\$84,044.11	\$2,341.80	0.25%	\$86,385.92	\$1,873.44	\$88,259.36	\$1,873,441.67	\$8,421.05	\$84,210.50
06/01/36	\$84,149.17	\$2,236.75	0.25%	\$86,385.92	\$1,789.40	\$88,175.31	\$1,789,397.55	\$0.00	\$84,210.50
12/01/36	\$84,254.35	\$2,131.56	0.25%	\$86,385.92	\$1,705.25	\$88,091.16	\$1,705,248.38	\$8,421.05	\$84,210.50
06/01/37	\$84,359.67	\$2,026.24	0.25%	\$86,385.92	\$1,620.99	\$88,006.91	\$1,620,994.03	\$0.00	\$84,210.50
12/01/37	\$84,465.12	\$1,920.79	0.25%	\$86,385.92	\$1,536.63	\$87,922.55	\$1,536,634.36	\$8,421.05	\$84,210.50
06/01/38	\$84,570.70	\$1,815.21	0.25%	\$86,385.92	\$1,452.17	\$87,838.08	\$1,452,169.23	\$0.00	\$84,210.50
12/01/38	\$84,676.42	\$1,709.50	0.25%	\$86,385.92	\$1,367.60	\$87,753.51	\$1,367,598.53	\$8,421.05	\$84,210.50
06/01/39	\$84,782.26	\$1,603.65	0.25%	\$86,385.92	\$1,282.92	\$87,668.84	\$1,282,922.11	\$0.00	\$84,210.50
12/01/39	\$84,888.24	\$1,497.67	0.25%	\$86,385.92	\$1,198.14	\$87,584.06	\$1,198,139.85	\$8,421.05	\$84,210.50
06/01/40	\$84,994.35	\$1,391.56	0.25%	\$86,385.92	\$1,113.25	\$87,499.17	\$1,113,251.61	\$0.00	\$84,210.50
12/01/40	\$85,100.59	\$1,285.32	0.25%	\$86,385.92	\$1,028.26	\$87,414.17	\$1,028,257.26	\$8,421.05	\$84,210.50
06/01/41	\$85,206.97	\$1,178.95	0.25%	\$86,385.92	\$943.16	\$87,329.07	\$943,156.67	\$0.00	\$84,210.50
12/01/41	\$85,313.48	\$1,072.44	0.25%	\$86,385.92	\$857.95	\$87,243.86	\$857,949.70	\$8,421.05	\$84,210.50
06/01/42	\$85,420.12	\$965.80	0.25%	\$86,385.92	\$772.64	\$87,158.55	\$772,636.22	\$0.00	\$84,210.50
12/01/42	\$85,526.90	\$859.02	0.25%	\$86,385.92	\$687.22	\$87,073.13	\$687,216.10	\$8,421.05	\$84,210.50
06/01/43	\$85,633.80	\$752.11	0.25%	\$86,385.92	\$601.69	\$86,987.60	\$601,689.20	\$0.00	\$84,210.50
12/01/43	\$85,740.85	\$645.07	0.25%	\$86,385.92	\$516.06	\$86,901.97	\$516,055.40	\$8,421.05	\$84,210.50
06/01/44	\$85,848.02	\$537.89	0.25%	\$86,385.92	\$430.31	\$86,816.23	\$430,314.55	\$0.00	\$84,210.50
12/01/44	\$85,955.33	\$430.58	0.25%	\$86,385.92	\$344.47	\$86,730.38	\$344,466.53	\$8,421.05	\$84,210.50
06/01/45	\$86,062.78	\$323.14	0.25%	\$86,385.92	\$258.51	\$86,644.43	\$258,511.20	\$0.00	\$84,210.50
12/01/45	\$86,170.35	\$215.56	0.25%	\$86,385.92	\$172.45	\$86,558.36	\$172,448.42	\$8,421.05	\$84,210.50
06/01/46	\$86,278.07	\$107.85	0.25%	\$86,385.92	\$86.28	\$86,472.19	\$86,278.07	\$0.00	\$84,210.50
<b>Totals</b>	<b>\$3,368,420.00</b>	<b>\$87,016.61</b>		<b>\$3,455,436.61</b>	<b>\$69,613.29</b>	<b>\$3,525,049.90</b>		<b>\$84,210.50</b>	