

# **Exhibit A**

**STATEMENT OF DISCLOSURE OF  
RELATED PARTY TRANSACTIONS**

I swear or affirm to the best of my knowledge and belief the information set forth below represents all present transactions and those transactions occurring within the past twenty-four (24) months between Garrison Quincey KY 0 Heights Water District ("Utility") and related parties that exceed \$25.00 in value. For the purpose of this statement, "related party transactions" include, all transactions and payments in excess of \$25.00, except regular salary, wages and benefits, made directly to or on behalf of: 1) the Utility's current or former employees; 2) current or former members of the Utility's board of commissioners or board of directors; 3) persons who have a 10 percent or greater ownership interest in the Utility; 4) family members\* of any current Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or 5) a business enterprise in which any current or former Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or a family member of such person has an ownership interest.

Name of Related Party (Individual or Business)	Type of Service Provided By Related Party	Amount of Compensation

- Check this box if the Utility has no related party transactions.
- Check box if additional transactions are listed on the supplemental page.
- Check box if any employee of the Utility is a family member of the Utility's chief executive officer, a Utility commissioner, or any person with a 10 percent or greater ownership interest in the Utility. The name of each employee and the official to whom they are related and the nature of the relationship are listed on the supplemental page entitled "Employees Related to Utility Officials."

Trent Underwood  
(Print Name)

Trent Underwood  
(Signed)

Manager  
(Position/Office)

\* "Family Member" means any person who is the spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild of any current Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility; or is a dependent for tax purposes of any Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or his or her spouse; or who is a member of the household of any Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility.

COMMONWEALTH OF KENTUCKY

COUNTY OF Lewis

Subscribed and sworn to before me by Trent Underwood  
(Name)

this 2 day of November, 2023.

Andrea Johnson # KYWP35491  
NOTARY PUBLIC  
State-at-Large expires 09/02/2025

**STATEMENT OF DISCLOSURE OF  
RELATED PARTY TRANSACTIONS**

I swear or affirm to the best of my knowledge and belief the information set forth below represents all present transactions and those transactions occurring within the past twenty-four (24) months between Garrison Quincy 144 W Heights Water District (Utility") and related parties that exceed \$25.00 in value. For the purpose of this statement, "related party transactions" include, all transactions and payments in excess of \$25.00, except regular salary, wages and benefits, made directly to or on behalf of: 1) the Utility's current or former employees; 2) current or former members of the Utility's board of commissioners or board of directors; 3) persons who have a 10 percent or greater ownership interest in the Utility; 4) family members\* of any current Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or 5) a business enterprise in which any current or former Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or a family member of such person has an ownership interest.

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Luke Bentley Jr.  
(Print Name)

Luke Bentley  
(Signed)

Chairman  
(Position/Office)

\* "Family Member" means any person who is the spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild of any current Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility; or is a dependent for tax purposes of any Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or his or her spouse; or who is a member of the household of any Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility.

COMMONWEALTH OF KENTUCKY

COUNTY OF Lewis

Subscribed and sworn to before me by Luke Bentley Jr.  
(Name)

this 2 day of November, 2023.

Andrea Johnson # KYNP35491  
NOTARY PUBLIC  
State-at-Large expires 09/02/2025

**STATEMENT OF DISCLOSURE OF  
RELATED PARTY TRANSACTIONS**

I swear or affirm to the best of my knowledge and belief the information set forth below represents all present transactions and those transactions occurring within the past twenty-four (24) months between Garrison Quarry KY Heights Water District ("Utility") and related parties that exceed \$25.00 in value. For the purpose of this statement, "related party transactions" include, all transactions and payments in excess of \$25.00, except regular salary, wages and benefits, made directly to or on behalf of: 1) the Utility's current or former employees; 2) current or former members of the Utility's board of commissioners or board of directors; 3) persons who have a 10 percent or greater ownership interest in the Utility; 4) family members\* of any current Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or 5) a business enterprise in which any current or former Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or a family member of such person has an ownership interest.

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Karin Collier  
(Print Name)

Karin Collier  
(Signed)

Secretary  
(Position/Office)

\* "Family Member" means any person who is the spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild of any current Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility; or is a dependent for tax purposes of any Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or his or her spouse; or who is a member of the household of any Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility.

COMMONWEALTH OF KENTUCKY

COUNTY OF Lewis

Subscribed and sworn to before me by Karin Collier  
(Name)

this 2 day of November, 2023.

Andrea Johnson #KYWP35491  
NOTARY PUBLIC  
State-at-Large expires 09/02/2025

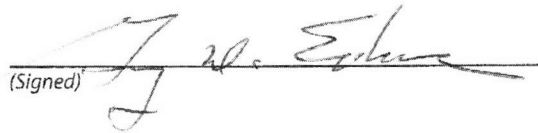
**STATEMENT OF DISCLOSURE OF  
RELATED PARTY TRANSACTIONS**

I swear or affirm to the best of my knowledge and belief the information set forth below represents all present transactions and those transactions occurring within the past twenty-four (24) months between Garrison Quincy CV Heights Water District ("Utility") and related parties that exceed \$25.00 in value. For the purpose of this statement, "related party transactions" include, all transactions and payments in excess of \$25.00, except regular salary, wages and benefits, made directly to or on behalf of: 1) the Utility's current or former employees; 2) current or former members of the Utility's board of commissioners or board of directors; 3) persons who have a 10 percent or greater ownership interest in the Utility; 4) family members\* of any current Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or 5) a business enterprise in which any current or former Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or a family member of such person has an ownership interest.

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Gary Esham  
(Print Name)

  
(Signed)

Treasurer  
(Position/Office)

\* "Family Member" means any person who is the spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild of any current Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility; or is a dependent for tax purposes of any Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or his or her spouse; or who is a member of the household of any Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility.



COMMONWEALTH OF KENTUCKY

COUNTY OF Lewis

Subscribed and sworn to before me by Gary Esham  
(Name)

this 2 day of November, 2023.

Andrea Johnson # KYWP35491  
NOTARY PUBLIC  
State-at-Large Expires 09/02/2025

## **Exhibit B**

#8

Water

Name		Garrison-Quincy-KY-O-Heights Water			LOAN NUMBER	91-08
Bond Series		Amount of Bond			Interest Rate	Semi Annual
2002		\$356,000.00			4.500%	9/25/2002
			January	July		
YEAR	PRINCIPAL	INTEREST	Principal/ Interest Payment Due	INTEREST  Interest Payment Due	Yearly Total Paid	BALANCE
2005	\$4,000.00	\$8,010.00	\$12,010.00	\$7,920.00	\$19,930.00	\$352,000.00
2006	\$4,000.00	\$7,920.00	\$11,920.00	\$7,830.00	\$19,750.00	\$348,000.00
2007	\$4,000.00	\$7,830.00	\$11,830.00	\$7,740.00	\$19,570.00	\$344,000.00
2008	\$4,000.00	\$7,740.00	\$11,740.00	\$7,650.00	\$19,390.00	\$340,000.00
2009	\$4,000.00	\$7,650.00	\$11,650.00	\$7,560.00	\$19,210.00	\$336,000.00
2010	\$5,000.00	\$7,560.00	\$12,560.00	\$7,447.50	\$20,007.50	\$331,000.00
2011	\$5,000.00	\$7,447.50	\$12,447.50	\$7,335.00	\$19,782.50	\$326,000.00
2012	\$5,000.00	\$7,335.00	\$12,335.00	\$7,222.50	\$19,557.50	\$321,000.00
2013	\$5,000.00	\$7,222.50	\$12,222.50	\$7,110.00	\$19,332.50	\$316,000.00
2014	\$6,000.00	\$7,110.00	\$13,110.00	\$6,975.00	\$20,085.00	\$310,000.00
2015	\$6,000.00	\$6,975.00	\$12,975.00	\$6,840.00	\$19,815.00	\$304,000.00
2016	\$6,000.00	\$6,840.00	\$12,840.00	\$6,705.00	\$19,545.00	\$298,000.00
2017	\$6,000.00	\$6,705.00	\$12,705.00	\$6,570.00	\$19,275.00	\$292,000.00
2018	\$7,000.00	\$6,570.00	\$13,570.00	\$6,412.50	\$19,982.50	\$285,000.00
2019	\$7,000.00	\$6,412.50	\$13,412.50	\$6,255.00	\$19,667.50	\$278,000.00
2020	\$7,000.00	\$6,255.00	\$13,255.00	\$6,097.50	\$19,352.50	\$271,000.00
2021	\$8,000.00	\$6,097.50	\$14,097.50	\$5,917.50	\$20,015.00	\$263,000.00
2022	\$8,000.00	\$5,917.50	\$13,917.50	\$5,737.50	\$19,655.00	\$255,000.00
2023	\$8,000.00	\$5,737.50	\$13,737.50	\$5,557.50	\$19,295.00	\$247,000.00
2024	\$9,000.00	\$5,557.50	\$14,557.50	\$5,355.00	\$19,912.50	\$238,000.00
2025	\$9,000.00	\$5,355.00	\$14,355.00	\$5,152.50	\$19,507.50	\$229,000.00
2026	\$9,000.00	\$5,152.50	\$14,152.50	\$4,950.00	\$19,102.50	\$220,000.00
2027	\$10,000.00	\$4,950.00	\$14,950.00	\$4,725.00	\$19,675.00	\$210,000.00
2028	\$10,000.00	\$4,725.00	\$14,725.00	\$4,500.00	\$19,225.00	\$200,000.00
2029	\$11,000.00	\$4,500.00	\$15,500.00	\$4,252.50	\$19,752.50	\$189,000.00
2030	\$11,000.00	\$4,252.50	\$15,252.50	\$4,005.00	\$19,257.50	\$178,000.00
2031	\$12,000.00	\$4,005.00	\$16,005.00	\$3,735.00	\$19,740.00	\$166,000.00
2032	\$12,000.00	\$3,735.00	\$15,735.00	\$3,465.00	\$19,200.00	\$154,000.00
2033	\$13,000.00	\$3,465.00	\$16,465.00	\$3,172.50	\$19,637.50	\$141,000.00
2034	\$13,000.00	\$3,172.50	\$16,172.50	\$2,880.00	\$19,052.50	\$128,000.00
2035	\$14,000.00	\$2,880.00	\$16,880.00	\$2,565.00	\$19,445.00	\$114,000.00
2036	\$15,000.00	\$2,565.00	\$17,565.00	\$2,227.50	\$19,792.50	\$99,000.00
2037	\$15,000.00	\$2,227.50	\$17,227.50	\$1,890.00	\$19,117.50	\$84,000.00
2038	\$16,000.00	\$1,890.00	\$17,890.00	\$1,530.00	\$19,420.00	\$68,000.00
2039	\$17,000.00	\$1,530.00	\$18,530.00	\$1,147.50	\$19,677.50	\$51,000.00
2040	\$17,000.00	\$1,147.50	\$18,147.50	\$765.00	\$18,912.50	\$34,000.00
2041	\$18,000.00	\$765.00	\$18,765.00	\$360.00	\$19,125.00	\$16,000.00
2042	\$16,000.00	\$360.00	\$16,360.00	\$0.00	\$16,360.00	\$0.00
2043	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Total Prin. Paid	Total Semi-Annual Int. Paid		Total Semi-Annual Int. Paid	Total Bond Prin./Int. Paid	
	\$356,000.00	\$195,570.00		\$187,560.00	\$739,130.00	

#8

Water

Name:		Garrison-Quincy-KY-O-Heights Water			LOAN NUMBER	91-05
Bond Series		Amount of Bond			Interest Rate	
1996		\$295,000.00			4.500%	
			July	January		
YEAR	PRINCIPAL	INTEREST	Principal/ Interest Payment Due	INTEREST Interest Payment Due	Yearly Total Paid	BALANCE
1999	\$3,000.00	\$6,637.50	\$9,637.50	\$6,570.00	\$16,207.50	\$292,000.00
2000	\$3,000.00	\$6,570.00	\$9,570.00	\$6,502.50	\$16,072.50	\$289,000.00
2001	\$3,500.00	\$6,502.50	\$10,002.50	\$6,423.75	\$16,426.25	\$285,500.00
2002	\$3,500.00	\$6,423.75	\$9,923.75	\$6,345.00	\$16,268.75	\$282,000.00
2003	\$3,500.00	\$6,345.00	\$9,845.00	\$6,266.25	\$16,111.25	\$278,500.00
2004	\$4,000.00	\$6,266.25	\$10,266.25	\$6,176.25	\$16,442.50	\$274,500.00
2005	\$4,000.00	\$6,176.25	\$10,176.25	\$6,086.25	\$16,262.50	\$270,500.00
2006	\$4,000.00	\$6,086.25	\$10,086.25	\$5,996.25	\$16,082.50	\$266,500.00
2007	\$4,500.00	\$5,996.25	\$10,496.25	\$5,895.00	\$16,391.25	\$262,000.00
2008	\$4,500.00	\$5,895.00	\$10,395.00	\$5,793.75	\$16,188.75	\$257,500.00
2009	\$5,000.00	\$5,793.75	\$10,793.75	\$5,681.25	\$16,475.00	\$252,500.00
2010	\$5,000.00	\$5,681.25	\$10,681.25	\$5,568.75	\$16,250.00	\$247,500.00
2011	\$5,000.00	\$5,568.75	\$10,568.75	\$5,456.25	\$16,025.00	\$242,500.00
2012	\$5,500.00	\$5,456.25	\$10,956.25	\$5,332.50	\$16,288.75	\$237,000.00
2013	\$5,500.00	\$5,332.50	\$10,832.50	\$5,208.75	\$16,041.25	\$231,500.00
2014	\$6,000.00	\$5,208.75	\$11,208.75	\$5,073.75	\$16,282.50	\$225,500.00
2015	\$6,000.00	\$5,073.75	\$11,073.75	\$4,938.75	\$16,012.50	\$219,500.00
2016	\$6,500.00	\$4,938.75	\$11,438.75	\$4,792.50	\$16,231.25	\$213,000.00
2017	\$6,500.00	\$4,792.50	\$11,292.50	\$4,646.25	\$15,938.75	\$206,500.00
2018	\$7,000.00	\$4,646.25	\$11,646.25	\$4,488.75	\$16,135.00	\$199,500.00
2019	\$7,500.00	\$4,488.75	\$11,988.75	\$4,320.00	\$16,308.75	\$192,000.00
2020	\$7,500.00	\$4,320.00	\$11,820.00	\$4,151.25	\$15,971.25	\$184,500.00
2021	\$8,000.00	\$4,151.25	\$12,151.25	\$3,971.25	\$16,122.50	\$176,500.00
2022	\$8,500.00	\$3,971.25	\$12,471.25	\$3,780.00	\$16,251.25	\$168,000.00
2023	\$8,500.00	\$3,780.00	\$12,280.00	\$3,588.75	\$15,868.75	\$159,500.00
2024	\$9,500.00	\$3,588.75	\$13,088.75	\$3,375.00	\$16,463.75	\$150,000.00
2025	\$9,500.00	\$3,375.00	\$12,875.00	\$3,161.25	\$16,036.25	\$140,500.00
2026	\$10,000.00	\$3,161.25	\$13,161.25	\$2,936.25	\$16,097.50	\$130,500.00
2027	\$10,500.00	\$2,936.25	\$13,436.25	\$2,700.00	\$16,136.25	\$120,000.00
2028	\$11,000.00	\$2,700.00	\$13,700.00	\$2,452.50	\$16,152.50	\$109,000.00
2029	\$11,500.00	\$2,452.50	\$13,952.50	\$2,193.75	\$16,146.25	\$97,500.00
2030	\$12,000.00	\$2,193.75	\$14,193.75	\$1,923.75	\$16,117.50	\$85,500.00
2031	\$12,500.00	\$1,923.75	\$14,423.75	\$1,642.50	\$16,066.25	\$73,000.00
2032	\$13,000.00	\$1,642.50	\$14,642.50	\$1,350.00	\$15,992.50	\$60,000.00
2033	\$14,000.00	\$1,350.00	\$15,350.00	\$1,035.00	\$16,385.00	\$46,000.00
2034	\$15,000.00	\$1,035.00	\$16,035.00	\$697.50	\$16,732.50	\$31,000.00
2035	\$15,500.00	\$697.50	\$16,197.50	\$348.75	\$16,546.25	\$15,500.00
2036	\$15,500.00	\$348.75	\$15,848.75	\$0.00	\$15,848.75	\$0.00
2037	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Total Prin. Paid	Total Semi-Annual Int. Paid		Total Semi-Annual Int. Paid	Total Bond Prin./Int. Paid	
	\$295,000.00	\$163,507.50		\$156,870.00	\$615,377.50	

# 8 Water

Name		Garrison-Quincy-KY-O-Heights Water			LOAN NUMBER	91-04
Bond Series		Amount of Bond			Interest Rate	Semi Annual
1987		\$50,000.00			5.875%	2/23/1988
			January	July		
YEAR	PRINCIPAL	INTEREST	Principal/ Interest Payment Due	INTEREST Interest Payment Due	Yearly Total Paid	BALANCE
1990	\$400.00	\$1,468.75	\$1,868.75	\$1,457.00	\$3,325.75	\$49,600.00
1991	\$400.00	\$1,457.00	\$1,857.00	\$1,445.25	\$3,302.25	\$49,200.00
1992	\$400.00	\$1,445.25	\$1,845.25	\$1,433.50	\$3,278.75	\$48,800.00
1993	\$400.00	\$1,433.50	\$1,833.50	\$1,421.75	\$3,255.25	\$48,400.00
1994	\$500.00	\$1,421.75	\$1,921.75	\$1,407.06	\$3,328.81	\$47,900.00
1995	\$500.00	\$1,407.06	\$1,907.06	\$1,392.38	\$3,299.44	\$47,400.00
1996	\$500.00	\$1,392.38	\$1,892.38	\$1,377.69	\$3,270.06	\$46,900.00
1997	\$600.00	\$1,377.69	\$1,977.69	\$1,360.06	\$3,337.75	\$46,300.00
1998	\$600.00	\$1,360.06	\$1,960.06	\$1,342.44	\$3,302.50	\$45,700.00
1999	\$600.00	\$1,342.44	\$1,942.44	\$1,324.81	\$3,267.25	\$45,100.00
2000	\$700.00	\$1,324.81	\$2,024.81	\$1,304.25	\$3,329.06	\$44,400.00
2001	\$700.00	\$1,304.25	\$2,004.25	\$1,283.69	\$3,287.94	\$43,700.00
2002	\$700.00	\$1,283.69	\$1,983.69	\$1,263.13	\$3,246.81	\$43,000.00
2003	\$800.00	\$1,263.13	\$2,063.13	\$1,239.63	\$3,302.75	\$42,200.00
2004	\$800.00	\$1,239.63	\$2,039.63	\$1,216.13	\$3,255.75	\$41,400.00
2005	\$900.00	\$1,216.13	\$2,116.13	\$1,189.69	\$3,305.81	\$40,500.00
2006	\$900.00	\$1,189.69	\$2,089.69	\$1,163.25	\$3,252.94	\$39,600.00
2007	\$1,000.00	\$1,163.25	\$2,163.25	\$1,133.88	\$3,297.13	\$38,600.00
2008	\$1,100.00	\$1,133.88	\$2,233.88	\$1,101.56	\$3,335.44	\$37,500.00
2009	\$1,100.00	\$1,101.56	\$2,201.56	\$1,069.25	\$3,270.81	\$36,400.00
2010	\$1,200.00	\$1,069.25	\$2,269.25	\$1,034.00	\$3,303.25	\$35,200.00
2011	\$1,300.00	\$1,034.00	\$2,334.00	\$995.81	\$3,329.81	\$33,900.00
2012	\$1,300.00	\$995.81	\$2,295.81	\$957.63	\$3,253.44	\$32,600.00
2013	\$1,400.00	\$957.63	\$2,357.63	\$916.50	\$3,274.13	\$31,200.00
2014	\$1,500.00	\$916.50	\$2,416.50	\$872.44	\$3,288.94	\$29,700.00
2015	\$1,600.00	\$872.44	\$2,472.44	\$825.44	\$3,297.88	\$28,100.00
2016	\$1,700.00	\$825.44	\$2,525.44	\$775.50	\$3,300.94	\$26,400.00
2017	\$1,800.00	\$775.50	\$2,575.50	\$722.63	\$3,298.13	\$24,600.00
2018	\$1,900.00	\$722.63	\$2,622.63	\$666.81	\$3,289.44	\$22,700.00
2019	\$2,000.00	\$666.81	\$2,666.81	\$608.06	\$3,274.88	\$20,700.00
2020	\$2,100.00	\$608.06	\$2,708.06	\$546.38	\$3,254.44	\$18,600.00
2021	\$2,200.00	\$546.38	\$2,746.38	\$481.75	\$3,228.13	\$16,400.00
2022	\$2,300.00	\$481.75	\$2,781.75	\$414.19	\$3,195.94	\$14,100.00
2023	\$2,500.00	\$414.19	\$2,914.19	\$340.75	\$3,254.94	\$11,600.00
2024	\$2,600.00	\$340.75	\$2,940.75	\$264.38	\$3,205.13	\$9,000.00
2025	\$2,800.00	\$264.38	\$3,064.38	\$182.13	\$3,246.50	\$6,200.00
2026	\$3,000.00	\$182.13	\$3,182.13	\$94.00	\$3,276.13	\$3,200.00
2027	\$3,200.00	\$94.00	\$3,294.00	\$0.00	\$3,294.00	\$0.00
	Total Prin. Paid	Total Semi-Annual Int. Paid		Total Semi-Annual Int. Paid	Total Bond Prin./Int. Paid	
	\$50,000.00	\$38,093.50		\$36,624.75	\$124,718.25	

#8 Water

Name:		Garrison-Quincy-KY-O-Heights Water			LOAN NUMBER	91-03
Bond Series		Amount of Bond		Interest Rate		
1987		\$250,000.00		6.375%		
		January		July		
YEAR	PRINCIPAL	INTEREST	Principal/ Interest Payment Due	INTEREST	Yearly Total Paid	BALANCE
				Interest Payment Due		
1990	\$1,000.00	\$7,968.75	\$8,968.75	\$7,936.88	\$16,905.63	\$249,000.00
1991	\$1,000.00	\$7,936.88	\$8,936.88	\$7,905.00	\$16,841.88	\$248,000.00
1992	\$2,000.00	\$7,905.00	\$9,905.00	\$7,841.25	\$17,746.25	\$246,000.00
1993	\$2,000.00	\$7,841.25	\$9,841.25	\$7,777.50	\$17,618.75	\$244,000.00
1994	\$2,000.00	\$7,777.50	\$9,777.50	\$7,713.75	\$17,491.25	\$242,000.00
1995	\$2,000.00	\$7,713.75	\$9,713.75	\$7,650.00	\$17,363.75	\$240,000.00
1996	\$2,000.00	\$7,650.00	\$9,650.00	\$7,586.25	\$17,236.25	\$238,000.00
1997	\$2,000.00	\$7,586.25	\$9,586.25	\$7,522.50	\$17,108.75	\$236,000.00
1998	\$2,000.00	\$7,522.50	\$9,522.50	\$7,458.75	\$16,981.25	\$234,000.00
1999	\$3,000.00	\$7,458.75	\$10,458.75	\$7,363.13	\$17,821.88	\$231,000.00
2000	\$3,000.00	\$7,363.13	\$10,363.13	\$7,267.50	\$17,630.63	\$228,000.00
2001	\$3,000.00	\$7,267.50	\$10,267.50	\$7,171.88	\$17,439.38	\$225,000.00
2002	\$3,000.00	\$7,171.88	\$10,171.88	\$7,076.25	\$17,248.13	\$222,000.00
2003	\$3,000.00	\$7,076.25	\$10,076.25	\$6,980.63	\$17,056.88	\$219,000.00
2004	\$4,000.00	\$6,980.63	\$10,980.63	\$6,853.13	\$17,833.75	\$215,000.00
2005	\$4,000.00	\$6,853.13	\$10,853.13	\$6,725.63	\$17,578.75	\$211,000.00
2006	\$4,000.00	\$6,725.63	\$10,725.63	\$6,598.13	\$17,323.75	\$207,000.00
2007	\$4,000.00	\$6,598.13	\$10,598.13	\$6,470.63	\$17,068.75	\$203,000.00
2008	\$5,000.00	\$6,470.63	\$11,470.63	\$6,311.25	\$17,781.88	\$198,000.00
2009	\$5,000.00	\$6,311.25	\$11,311.25	\$6,151.88	\$17,463.13	\$193,000.00
2010	\$5,000.00	\$6,151.88	\$11,151.88	\$5,992.50	\$17,144.38	\$188,000.00
2011	\$6,000.00	\$5,992.50	\$11,992.50	\$5,801.25	\$17,793.75	\$182,000.00
2012	\$6,000.00	\$5,801.25	\$11,801.25	\$5,610.00	\$17,411.25	\$176,000.00
2013	\$7,000.00	\$5,610.00	\$12,610.00	\$5,386.88	\$17,996.88	\$169,000.00
2014	\$7,000.00	\$5,386.88	\$12,386.88	\$5,163.75	\$17,550.63	\$162,000.00
2015	\$8,000.00	\$5,163.75	\$13,163.75	\$4,908.75	\$18,072.50	\$154,000.00
2016	\$8,000.00	\$4,908.75	\$12,908.75	\$4,653.75	\$17,562.50	\$146,000.00
2017	\$9,000.00	\$4,653.75	\$13,653.75	\$4,366.88	\$18,020.63	\$137,000.00
2018	\$10,000.00	\$4,366.88	\$14,366.88	\$4,048.13	\$18,415.00	\$127,000.00
2019	\$10,000.00	\$4,048.13	\$14,048.13	\$3,729.38	\$17,777.50	\$117,000.00
2020	\$11,000.00	\$3,729.38	\$14,729.38	\$3,378.75	\$18,108.13	\$106,000.00
2021	\$12,000.00	\$3,378.75	\$15,378.75	\$2,996.25	\$18,375.00	\$94,000.00
2022	\$13,000.00	\$2,996.25	\$15,996.25	\$2,581.88	\$18,578.13	\$81,000.00
2023	\$14,000.00	\$2,581.88	\$16,581.88	\$2,135.63	\$18,717.50	\$67,000.00
2024	\$15,000.00	\$2,135.63	\$17,135.63	\$1,657.50	\$18,793.13	\$52,000.00
2025	\$16,000.00	\$1,657.50	\$17,657.50	\$1,147.50	\$18,805.00	\$36,000.00
2026	\$17,000.00	\$1,147.50	\$18,147.50	\$605.63	\$18,753.13	\$19,000.00
2027	\$19,000.00	\$605.63	\$19,605.63	\$0.00	\$19,605.63	\$0.00
2028	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2029	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2030	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Total Prin. Paid	Total Semi-Annual Int. Paid		Total Semi-Annual Int. Paid	Total Bond Prin./Int. Paid	
	\$250,000.00	\$216,495.00		\$208,526.25	\$675,021.25	

Sewer

Name		Garrison-Quincy-KY-O-Heights Water			LOAN NUMBER	91-12
Bond Series		Amount of Bond			Interest Rate	Semi Annual
2010		\$798,000.00			2.250%	11/18/2010
			January	July		
YEAR	PRINCIPAL	INTEREST	Principal/ Interest Payment Due	INTEREST Interest Payment Due	Yearly Total Paid	BALANCE
						\$798,000.00
2012	\$12,500.00	\$8,977.50	\$21,477.50	\$8,836.88	\$30,314.38	\$785,500.00
2013	\$13,000.00	\$8,836.88	\$21,836.88	\$8,690.63	\$30,527.50	\$772,500.00
2014	\$13,000.00	\$8,690.63	\$21,690.63	\$8,544.38	\$30,235.00	\$759,500.00
2015	\$13,500.00	\$8,544.38	\$22,044.38	\$8,392.50	\$30,436.88	\$746,000.00
2016	\$14,000.00	\$8,392.50	\$22,392.50	\$8,235.00	\$30,627.50	\$732,000.00
2017	\$14,000.00	\$8,235.00	\$22,235.00	\$8,077.50	\$30,312.50	\$718,000.00
2018	\$14,500.00	\$8,077.50	\$22,577.50	\$7,914.38	\$30,491.88	\$703,500.00
2019	\$15,000.00	\$7,914.38	\$22,914.38	\$7,745.63	\$30,660.00	\$688,500.00
2020	\$15,500.00	\$7,745.63	\$23,245.63	\$7,571.25	\$30,816.88	\$673,000.00
2021	\$16,000.00	\$7,571.25	\$23,571.25	\$7,391.25	\$30,962.50	\$657,000.00
2022	\$16,000.00	\$7,391.25	\$23,391.25	\$7,211.25	\$30,602.50	\$641,000.00
2023	\$16,500.00	\$7,211.25	\$23,711.25	\$7,025.63	\$30,736.88	\$624,500.00
2024	\$17,000.00	\$7,025.63	\$24,025.63	\$6,834.38	\$30,860.00	\$607,500.00
2025	\$17,500.00	\$6,834.38	\$24,334.38	\$6,637.50	\$30,971.88	\$590,000.00
2026	\$18,000.00	\$6,637.50	\$24,637.50	\$6,435.00	\$31,072.50	\$572,000.00
2027	\$18,500.00	\$6,435.00	\$24,935.00	\$6,226.88	\$31,161.88	\$553,500.00
2028	\$19,000.00	\$6,226.88	\$25,226.88	\$6,013.13	\$31,240.00	\$534,500.00
2029	\$19,500.00	\$6,013.13	\$25,513.13	\$5,793.75	\$31,306.88	\$515,000.00
2030	\$20,000.00	\$5,793.75	\$25,793.75	\$5,568.75	\$31,362.50	\$495,000.00
2031	\$20,500.00	\$5,568.75	\$26,068.75	\$5,338.13	\$31,406.88	\$474,500.00
2032	\$21,000.00	\$5,338.13	\$26,338.13	\$5,101.88	\$31,440.00	\$453,500.00
2033	\$21,500.00	\$5,101.88	\$26,601.88	\$4,860.00	\$31,461.88	\$432,000.00
2034	\$22,000.00	\$4,860.00	\$26,860.00	\$4,612.50	\$31,472.50	\$410,000.00
2035	\$22,500.00	\$4,612.50	\$27,112.50	\$4,359.38	\$31,471.88	\$387,500.00
2036	\$23,000.00	\$4,359.38	\$27,859.38	\$4,095.00	\$31,954.38	\$364,000.00
2037	\$24,000.00	\$4,095.00	\$28,095.00	\$3,825.00	\$31,920.00	\$340,000.00
2038	\$24,500.00	\$3,825.00	\$28,325.00	\$3,549.38	\$31,874.38	\$315,500.00
2039	\$25,000.00	\$3,549.38	\$28,549.38	\$3,268.13	\$31,817.50	\$290,500.00
2040	\$26,000.00	\$3,268.13	\$29,268.13	\$2,975.63	\$32,243.75	\$264,500.00
2041	\$26,500.00	\$2,975.63	\$29,475.63	\$2,677.50	\$32,153.13	\$238,000.00
2042	\$27,000.00	\$2,677.50	\$29,677.50	\$2,373.75	\$32,051.25	\$211,000.00
2043	\$28,000.00	\$2,373.75	\$30,373.75	\$2,058.75	\$32,432.50	\$183,000.00
2044	\$28,500.00	\$2,058.75	\$30,558.75	\$1,738.13	\$32,296.88	\$154,500.00
2045	\$29,500.00	\$1,738.13	\$31,238.13	\$1,406.25	\$32,644.38	\$125,000.00
2046	\$30,000.00	\$1,406.25	\$31,406.25	\$1,068.75	\$32,475.00	\$95,000.00
2047	\$31,000.00	\$1,068.75	\$32,068.75	\$720.00	\$32,788.75	\$64,000.00
2048	\$32,000.00	\$720.00	\$32,720.00	\$360.00	\$33,080.00	\$32,000.00
2049	\$32,000.00	\$360.00	\$32,360.00	\$0.00	\$32,360.00	\$0.00
2050	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Total Prin. Paid	Total Semi-Annual Int. Paid		Total Semi-Annual Int. Paid	Total Bond Prin./Int. Paid	
	\$798,000.00	\$202,511.25		\$193,533.75	\$1,194,045.00	



**KENTUCKY INFRASTRUCTURE AUTHORITY**

1024 Capital Center Drive, Suite 340  
Frankfort, Kentucky 40601  
Phone (502) 573-0260  
Fax (502) 573-0157  
<http://kia.ky.gov>

**Steven L. Beshear**  
Governor

**John E. Covington III**  
Executive Director

September 11, 2014

Board Chairman, Jonathon Bivens  
Garrison-Quincy-KY-O-Heights Water District  
P.O. Box 279  
Garrison, KY 41141

**KENTUCKY INFRASTRUCTURE AUTHORITY  
FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND  
CONDITIONAL COMMITMENT LETTER (F13-034)  
EXTENSION**

Dear Chairman Bivens:

The Kentucky Infrastructure Authority ("the Authority") has approved an extension of the Drinking Water State Revolving Fund (DWSRF) loan F13-034 for the New Well and Water Treatment Plant Improvement Project. The Authority has extended the deadline for the Agency to meet the conditions set forth in the conditional commitment letter for six (6) months. The original expiration date was October 4, 2014. The new expiration date will be April 4, 2015. If the project does not meet the conditions by the new expiration date, no additional extensions will be considered and the commitment will be rescinded.

Please inform the Authority of any changes in your financing plan as soon as possible. We wish you every success for this project which will benefit both your community and the Commonwealth as a whole.

Sincerely,

A handwritten signature in black ink, appearing to read "John E. Covington III".

John E. Covington, III  
Executive Director

cc: Laura Jefferson, Buffalo Trace Area Development District  
John Pierce, Garrison-Quincy-KY-O-Heights Water District  
Robert Blankenship, HMB Professional Engineers, Inc.  
Jeff Reynolds, HMB Professional Engineers, Inc.  
Division of Water  
Dirk Bedarff, Peck, Shaffer & Williams LLP  
State Local Debt Office, DLG  
Borrower File - Garrison-Quincy-KY-O-Heights Water District - F13-034



**Kentucky Infrastructure Authority - Loan Amortization Schedule  
Garrison-Quincy-Ky-O-Heights Water District - Loan Number F13-034**

Loan Summary					
Borrower:	<b>Garrison-Quincy-Ky-O-Heights Water District</b>			Approval Date:	<b>10-03-2013</b>
Loan ID:	<b>0854</b>	KIA Loan Number:	<b>F13-034</b>	Maturity Date:	<b>12-01-2036</b>
Status:	<b>Active</b>	Interest Rate:	<b>0.75%</b>	R & M Reserve:	<b>\$0.00</b>
Loan Amount:	<b>\$821,721.47</b>	Pmt. Frequency	<b>Semi-Annual</b>		
AA Date:	<b>04-01-2015</b>	Supp. AA Date:			

Amortization Table									
Payment Date	Principal Due	Interest Due	Principal & Interest	Service Fee	Credit Due	Total Payment	Principal Balance	R&M Reserve Due	R&M Reserve Total
06-01-2017	\$14,309.44	\$2,311.09	\$16,620.53	\$770.36	\$0.00	\$17,390.89	\$601,982.03	\$0.00	\$0.00
12-01-2017	\$14,363.10	\$2,257.43	\$16,620.53	\$752.48	\$0.00	\$17,373.01	\$587,618.93	\$2,100.00	\$2,100.00
06-01-2018	\$14,416.96	\$2,203.57	\$16,620.53	\$734.52	\$0.00	\$17,355.05	\$573,201.97	\$0.00	\$2,100.00
12-01-2018	\$14,471.02	\$2,149.51	\$16,620.53	\$716.50	\$0.00	\$17,337.03	\$558,730.95	\$2,100.00	\$4,200.00
06-01-2019	\$14,525.29	\$2,095.24	\$16,620.53	\$698.41	\$0.00	\$17,318.94	\$544,205.66	\$0.00	\$4,200.00
12-01-2019	\$14,579.76	\$2,040.77	\$16,620.53	\$680.26	\$0.00	\$17,300.79	\$529,625.90	\$2,100.00	\$6,300.00
06-01-2020	\$14,634.43	\$1,986.10	\$16,620.53	\$662.03	\$0.00	\$17,282.56	\$514,991.47	\$0.00	\$6,300.00
12-01-2020	\$14,689.31	\$1,931.22	\$16,620.53	\$643.74	\$0.00	\$17,264.27	\$500,302.16	\$2,100.00	\$8,400.00
06-01-2021	\$14,744.40	\$1,876.13	\$16,620.53	\$625.38	\$0.00	\$17,245.91	\$485,557.76	\$0.00	\$8,400.00
12-01-2021	\$14,799.69	\$1,820.84	\$16,620.53	\$606.95	\$0.00	\$17,227.48	\$470,758.07	\$2,100.00	\$10,500.00
06-01-2022	\$14,855.19	\$1,765.34	\$16,620.53	\$588.45	\$0.00	\$17,208.98	\$455,902.88	\$0.00	\$10,500.00
12-01-2022	\$14,910.89	\$1,709.64	\$16,620.53	\$569.88	\$0.00	\$17,190.41	\$440,991.99	\$2,100.00	\$12,600.00
06-01-2023	\$14,966.81	\$1,653.72	\$16,620.53	\$551.24	\$0.00	\$17,171.77	\$426,025.18	\$0.00	\$12,600.00
12-01-2023	\$15,022.94	\$1,597.59	\$16,620.53	\$532.53	\$0.00	\$17,153.06	\$411,002.24	\$2,100.00	\$14,700.00
06-01-2024	\$15,079.27	\$1,541.26	\$16,620.53	\$513.75	\$0.00	\$17,134.28	\$395,922.97	\$0.00	\$14,700.00
12-01-2024	\$15,135.82	\$1,484.71	\$16,620.53	\$494.90	\$0.00	\$17,115.43	\$380,787.15	\$2,100.00	\$16,800.00
06-01-2025	\$15,192.58	\$1,427.95	\$16,620.53	\$475.98	\$0.00	\$17,096.51	\$365,594.57	\$0.00	\$16,800.00
12-01-2025	\$15,249.55	\$1,370.98	\$16,620.53	\$456.99	\$0.00	\$17,077.52	\$350,345.02	\$2,100.00	\$18,900.00
06-01-2026	\$15,306.74	\$1,313.79	\$16,620.53	\$437.93	\$0.00	\$17,058.46	\$335,038.28	\$0.00	\$18,900.00
12-01-2026	\$15,364.14	\$1,256.39	\$16,620.53	\$418.80	\$0.00	\$17,039.33	\$319,674.14	\$2,100.00	\$21,000.00
06-01-2027	\$15,421.75	\$1,198.78	\$16,620.53	\$399.59	\$0.00	\$17,020.12	\$304,252.39	\$0.00	\$21,000.00
12-01-2027	\$15,479.58	\$1,140.95	\$16,620.53	\$380.32	\$0.00	\$17,000.85	\$288,772.81	\$0.00	\$21,000.00
06-01-2028	\$15,537.63	\$1,082.90	\$16,620.53	\$360.97	\$0.00	\$16,981.50	\$273,235.18	\$0.00	\$21,000.00
12-01-2028	\$15,595.90	\$1,024.63	\$16,620.53	\$341.54	\$0.00	\$16,962.07	\$257,639.28	\$0.00	\$21,000.00
06-01-2029	\$15,654.38	\$966.15	\$16,620.53	\$322.05	\$0.00	\$16,942.58	\$241,984.90	\$0.00	\$21,000.00
12-01-2029	\$15,713.09	\$907.44	\$16,620.53	\$302.48	\$0.00	\$16,923.01	\$226,271.81	\$0.00	\$21,000.00
06-01-2030	\$15,772.01	\$848.52	\$16,620.53	\$282.84	\$0.00	\$16,903.37	\$210,499.80	\$0.00	\$21,000.00
12-01-2030	\$15,831.16	\$789.37	\$16,620.53	\$263.12	\$0.00	\$16,883.65	\$194,668.64	\$0.00	\$21,000.00
06-01-2031	\$15,890.52	\$730.01	\$16,620.53	\$243.34	\$0.00	\$16,863.87	\$178,778.12	\$0.00	\$21,000.00
12-01-2031	\$15,950.11	\$670.42	\$16,620.53	\$223.47	\$0.00	\$16,844.00	\$162,828.01	\$0.00	\$21,000.00
06-01-2032	\$16,009.92	\$610.61	\$16,620.53	\$203.54	\$0.00	\$16,824.07	\$146,818.09	\$0.00	\$21,000.00
12-01-2032	\$16,069.96	\$550.57	\$16,620.53	\$183.52	\$0.00	\$16,804.05	\$130,748.13	\$0.00	\$21,000.00
06-01-2033	\$16,130.22	\$490.31	\$16,620.53	\$163.44	\$0.00	\$16,783.97	\$114,617.91	\$0.00	\$21,000.00
12-01-2033	\$16,190.71	\$429.82	\$16,620.53	\$143.27	\$0.00	\$16,763.80	\$98,427.20	\$0.00	\$21,000.00
06-01-2034	\$16,251.43	\$369.10	\$16,620.53	\$123.03	\$0.00	\$16,743.56	\$82,175.77	\$0.00	\$21,000.00
12-01-2034	\$16,312.37	\$308.16	\$16,620.53	\$102.72	\$0.00	\$16,723.25	\$65,863.40	\$0.00	\$21,000.00
06-01-2035	\$16,373.54	\$246.99	\$16,620.53	\$82.33	\$0.00	\$16,702.86	\$49,489.86	\$0.00	\$21,000.00

**Kentucky Infrastructure Authority - Loan Amortization Schedule  
Garrison-Quincy-Ky-O-Heights Water District - Loan Number F13-034**

Amortization Table

Payment Date	Principal Due	Interest Due	Principal & Interest	Service Fee	Credit Due	Total Payment	Principal Balance	R&M Reserve Due	R&M Reserve Total
12-01-2035	\$16,434.94	\$185.59	\$16,620.53	\$61.86	\$0.00	\$16,682.39	\$33,054.92	\$0.00	\$21,000.00
06-01-2036	\$16,496.57	\$123.96	\$16,620.53	\$41.32	\$0.00	\$16,661.85	\$16,558.35	\$0.00	\$21,000.00
12-01-2036	\$16,558.35	\$62.18	\$16,620.53	\$20.70	\$0.00	\$16,641.23	\$0.00	\$0.00	\$21,000.00
<b>Totals:</b>	<b>\$616,291.47</b>	<b>\$48,529.73</b>	<b>\$664,821.20</b>	<b>\$16,176.53</b>	<b>\$0.00</b>	<b>\$680,997.73</b>		<b>\$21,000.00</b>	