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Linda C. Bridwell, PE
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40601-8294

March 19, 2024

**RE: Electronic Application of Kentucky Utilities Company For An Order Authorizing the Issuance of Indebtedness
Case No. 2023-00397**

Dear Ms. Bridwell:

Pursuant to Ordering Paragraph No. 4 of the Kentucky Public Service Commission's Order, dated February 8, 2024, Kentucky Utilities Company ("KU") is authorized to exercise extensions of its existing multiyear Revolving Credit Agreement ("RCA") through December 31, 2027, maturing up to 5 years from the date of the extension. Additionally, KU committed in its Application, Paragraph 14 on this matter to provide notice to the Commission of each extension of its RCA within 30 days of execution. Attached is an executed version of KU's Commitment Extension and Amendment No. 2 to Amended and Restated Revolving Credit Agreement, dated as of February 29, 2024, indicating the extension of the termination date of the RCA from December 6, 2027 to December 6, 2028.

In accordance with 807 KAR 5:001, Section 8 and the Commission's Order of July 22, 2021 in Case No. 2020-00085, I certify that the electronic filing has been transmitted to the Commission on March 19, 2024 and that there are currently no parties in this proceeding that the Commission has excused from participation by electronic means.

Should you have any questions regarding the enclosed, please do not hesitate to contact me.

Sincerely,

A handwritten signature in blue ink that reads "Rick E. Lovekamp". The signature is written in a cursive style with a large, stylized 'R' and 'L'.

Rick E. Lovekamp