

Rick E. Lovekamp

Sr. Manager Regulatory Strategy/Policy
State Regulation and Rates
O 502-627-3780
rick.lovekamp@lge-ku.com



Linda C. Bridwell, PE
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40601-8294

January 13, 2025

**RE: Electronic Application of Kentucky Utilities Company For An Order Authorizing the Issuance of Indebtedness
Case No. 2023-00397**

Dear Ms. Bridwell:

Pursuant to Ordering Paragraph Nos. 4 and 5 of the Kentucky Public Service Commission's Order, dated February 8, 2024, Kentucky Utilities Company ("KU") is authorized to exercise extensions of its existing multiyear Revolving Credit Agreement ("RCA") through December 31, 2027 such that the aggregate total does not exceed \$650 million. Additionally, KU committed in its Application, Paragraph 14 on this matter to provide notice to the Commission of each extension of its RCA within 30 days of execution.

On January 2, 2025, Kentucky Utilities Company amended its existing \$400 million revolving credit facility with Wells Fargo Bank, National Association, as Administrative Agent, Issuing Lender and Swingline Lender and the other Lenders party thereto, as previously amended, (i) to extend the termination date of such revolving credit facility from December 6, 2028 to December 6, 2029, (ii) to increase the borrowing capacity under such revolving credit facility from \$400 million to \$600 million, and (iii) to make certain other changes. Attached is Amendment No. 3, dated January 2, 2025, to the Amended and Restated Revolving Credit Agreement, dated as of December 6, 2021.

In accordance with 807 KAR 5:001, Section 8 and the Commission's Order of July 22, 2021 in Case No. 2020-00085, I certify that the electronic filing has been transmitted to the Commission on January 13, 2025 and that there are currently no parties in this proceeding that the Commission has excused from participation by electronic means.

Should you have any questions regarding the enclosed, please do not hesitate to contact me.

Sincerely,

A handwritten signature in blue ink that reads "Rick E. Lovekamp". The signature is fluid and cursive, with the first name "Rick" and last name "Lovekamp" being more prominent than the middle initial "E.".

Rick E. Lovekamp