Case No. 2023-00246 Dogwood Corners LLC Supplemental Response to Staff's First Request for Information

STAFF DR 1-1:

Submit a copy of the leases or purchase agreements, including options, separate agreements, or deeds which Dogwood Corners has entered into in connection with the proposed solar facility, including the agreements for each of the parcels of the project.

<u>Response</u>: Please refer to the attached copies of the leases or purchase agreements, including

options, separate agreements, or deeds which Dogwood Corners has entered into in connection

with the proposed solar facility as well as the Petition for Confidential Treatment.

Supplemental Response Feb. 16, 2024: Please see the attached assignment of leases.

Witness: Megan Stahl

(Space Above this Line for Recorder's Use Only)

ASSIGNMENT AND ASSUMPTION OF AGREEMENT

This ASSIGNMENT AND ASSUMPTION OF AGREEMENT this ("Assignment and Assumption") is made and entered into as of January 18, 2024 ("Effective Date"), by and between ORIDEN LLC, a Delaware limited liability company ("Assignor") and DOGWOOD CORNERS LLC, a Delaware limited liability company ("Assignee").

$\underline{WITNESSETH}$

WHEREAS, Assignor is the "Lessee", or equivalent term, to the Agreement (individual referred to as a "Lease" or collectively referred to as the "Leases" as determined by sentence context) as more particularly described, dated and identified in Exhibit "A" attached hereto and incorporated herewith; wherein the respective landowning parties (as "Landowners", or equivalent term under each respective Lease), granted Assignor certain real property rights to lands located in Christian County, Kentucky;

WHEREAS, Assignor desires to assign, and Assignee desires to assume, all of Assignor's right, title and interest in and to the Lease(s) upon the terms and conditions hereinafter set forth;

NOW, THEREFORE, in consideration of the mutual promises, covenants and agreements contained in this Assignment and Assumption, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties, intending to be legally bound, hereby agree as follows:

1. <u>Recitals</u>. The foregoing recitals are incorporated herein by reference.

2. <u>Defined Terms</u>. All capitalized terms used herein shall have the same meanings herein as in the Leases, unless otherwise modified herein or unless the context clearly indicates otherwise.

3. <u>Representations of Assignor</u>. Assignor hereby represents and warrants to Assignee as follows: (a) that the Lease(s) are in full force and effect; (b) that Assignor is not in default of the Lease(s) and, to Assignor's knowledge, no Assignor default currently exists nor will exist with

notice, the passage of time, or both; (c) that as to each Lease, the respective Landowner is not in default of the Lease(s) and, to Assignor's knowledge, as to each Lease, no Landowner default currently exists nor will exist with notice, the passage of time, or both; (d) that all payments due from Assignor to each respective Landowner pursuant to the Lease(s) have been paid in full.

4. <u>Assignment of Leases</u>. As of the Effective Date, Assignor hereby assigns and transfers to Assignee all of Assignor's rights, benefits, title and interest in and to the Lease(s). Assignor shall remain fully liable pursuant to the Lease(s) through the day immediately preceding the Effective Date.

5. <u>Assumption of Leases</u>. As of the Effective Date, Assignee hereby assumes all of Assignor's right, title and interest in and to the Leases, and Assignee expressly assumes and agrees to keep, perform, and fulfill all terms, covenants, conditions, and obligations otherwise required to be kept by Assignor under the Lease, and Assignee hereby releases Assignor from all obligations accruing under the Leases as of the Effective Date.

6. <u>Consent by Landowner(s)</u>. Pursuant to the terms of the Leases, Assignor has the absolute right to assign all of its right, title, or interest under the Lease and, if applicable, all consent requirements have been fulfilled pursuant to the terms of the Leases.

7. <u>Notice</u>. For the purposes of notice under this Assignment and Assumption and as required under the Leases, the address of Assignee shall be substituted for that of Lessee as set forth in the notice sections of the Leases. The name and address of Assignee is:

Dogwood Corners Solar LLC 106 Isabella Street, Suite 400 Pittsburgh, Pennsylvania 15212

8. <u>Binding Effect</u>. This Assignment and Assumption and all of its terms and conditions shall inure to the benefit of, and be binding upon, the parties hereto and their respective successors and assigns.

9. <u>Entire Agreement</u>. This Assignment and Assumption contains the entire understanding between the parties with respect to the matters contained herein. No representations, warranties, covenants, or agreements have been made concerning or affecting the subject matter of this Assignment and Assumption, except as are contained herein and in the Leases.

10. <u>Counterparts</u>. This Assignment and Assumption may be executed in any number of counterparts, and by each of the parties on separate counterparts, each of which, when so executed, shall be deemed an original, but all of which shall constitute but one and the same instrument.

11. <u>Governing Law</u>. This Assignment and Assumption shall be construed in accordance with the laws of the Commonwealth of Kentucky, without regard to its conflicts of law principles.

PREPARED BY AND RECORDING REQUESTED BY, AND AFTER RECORDING, RETURN TO:

Dogwood Corners Solar LLC c/o Oriden LLC 106 Isabella Street, Suite 400 Pittsburgh, PA 15212

Contact Number: <u>412-235-9112</u>

By: Bur Mile

Name: Bill Miller

Title: President and CEO

[SIGNATURES ON FOLLOWING PAGE]

IN WITNESS WHEREOF, Assignor and Assignee have executed this Assignment and Assumption as of the Effective Date.

ASSIGNOR:

ORIDEN LLC, a Delaware limited liability company

Bier Mille

Name: Bill Miller

Title: President and CEO

ACKNOWLEDGMENT

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SS:

COMMONWEALTH OF PENNSYLVANIA

COUNTY OF ALLEGHENY

On this <u>Z</u> day of <u>January</u>, 2023, before me, a Notary Public, the undersigned officer, personally appeared <u>Bill Miller</u>, who is personally known to me, or who produced appropriate identification and acknowledged himself to be the <u>President and CEO</u> of <u>ORIDEN LLC</u>, and that he, in such capacity, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing on behalf of such entity. IN WITNESS WHEREOF, I hereunto set my hand and official seal.

Mary & Bennett Notary Public

My commission expires: 12/18/2027

Commonwealth of Pennsylvania - Notary Seal Mary A. Bennett, Notary Public Washington County My commission expires December 18, 2027 Commission number 1345873 Member, Pennsylvania Association of Notaries **ASSIGNEE:**

DOGWOOD CORNERS SOLAR LLC, a Delaware limited liability company

Name: Bill Miller

Title: President and CEO

ACKNOWLEDGMENT

)

)

COMMONWEALTH OF PENNSYLVANIA

COUNTY OF ALLEGHENY

ss:

On this <u>29</u> day of <u>January</u>, 2023, before me, a Notary Public, the undersigned officer, personally appeared <u>Bill Miller</u>, who is personally known to me, or who produced appropriate identification and acknowledged himself to be the <u>President and CEO</u> of <u>Dogwood Corners Solar LLC</u>, and that he, in such capacity, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing on behalf of such entity. IN WITNESS WHEREOF, I hereunto set my hand and official seal.

my A Bennett

My commission expires: 12/18/2027

Commonwealth of Pennsylvanla - Notary Seal Mary A. Bennett, Notary Public Washington County My commission expires December 18, 2027 Commission number 1345873 Member, Pennsylvania Association of Notaries

EXHIBIT A

County of Christian, Commonwealth of Kentucky

Lease Number	Landowner Name(s)	Parcel(s)	Agreement Name(s)	Effective Date of Agreement(s)	Recorded Book & Page Number
KY-0001.PV.OL.006	Patricia Houchens	136-0000006.00	Option for Solar Energy Ground Lease and Easement Agreement	12/21/2021	Bk. 156, Pg. 150

Exhibit A-1

Legal Description of Property

BEGINNING at large fence corner post near the colored church lot, also a corner to the 2.94 acre tract; Thence with the line of the 2.94 acre tract N 65° - 00' W 143' to a corner post; S 54° - 30' W 168' to an iron pin below the pond dam; N 45° - 00' W 200' to an iron pin; N 43° - 00' E 433' to a fence corner post in the original line; Thence N 12° - 00' Corner post in the original line; Thence N $12^{\circ} - 00'$ W 802' to a post; Thence S 44° - 30' W 46' to a post; Thence N 15° - 00' W 142' to a post; Thence N 25° - 30' W 864' to a post; Thence N 41° - 00' W 431' to a post; Thence N 57° 00' W 866' to a corner post in a line fance; Thence S 07° - 00' E 1547' to an oak tree in a fance corner; Thence S 37° - 00' W 817' to a post; Thence S 36° - 30' E 305' to a stone; Thence with Wilson's line S 15° - 00' W 750' to an iron pin, a corner to the Dorothy Deason 14 acre tract; Thence the Dorothy Deason line and up a spring branch S 65" - 00' E 153' to a sycamore tree; S 47* - 00' E 250' to a sycamore tree; S 37* - 00' E 422' to a sugar tree at a spring; Thence S 70° - 30' E 334' to an iron pin on the west right of way of Kentucky Highway No. 107 across from the Renshaw house; Thence with said right of way N 40° - 00' B 1621' to the point of beginning. Containing 111 acres, more or less.

BEING a part of the same property conveyed to Noel Hale and Mary Hale, his wife, by Earl Wynn and Ivyl Wynn, his wife, by deed dated February 23, 1954, and recorded in Deed Book 240 at page 306, Christian County Clerk's Office. See also deed from Wynn to Hale, Deed Book 207 at page 455, and see deed from Bettye Gene Abbott and husband to Ruth Benson Hale dated December 31, 1991, and recorded in Deed Book 486 at page 352, Christian County Clerk's Office.

Said property was conveyed to Noel D. Hale and Mary. Hale, his wife, by Wynn, as joint tenants with right of survivorship. The said Mary Hale died in 1960, whereupon the entire title vested in Noel D. Hale. By his will recorded in Will Book 12 at page 186, the said Noel D. Hale devised said property to his surviving wife, Ruth Wilson Hale, who is the same person as Ruth Benson Hale.

The parcel contains approximately 111 acres.

Parcel ID: 136-00 00 006.00

(Space Above this Line for Recorder's Use Only)

ASSIGNMENT AND ASSUMPTION OF AGREEMENT

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$\underline{WITNESSETH}$

WHEREAS, Assignor is the "Lessee", or equivalent term, to the Agreement (individual referred to as a "Lease" or collectively referred to as the "Leases" as determined by sentence context) as more particularly described, dated and identified in Exhibit "A" attached hereto and incorporated herewith; wherein the respective landowning parties (as "Landowners", or equivalent term under each respective Lease), granted Assignor certain real property rights to lands located in Christian County, Kentucky;

WHEREAS, Assignor desires to assign, and Assignee desires to assume, all of Assignor's right, title and interest in and to the Lease(s) upon the terms and conditions hereinafter set forth;

NOW, THEREFORE, in consideration of the mutual promises, covenants and agreements contained in this Assignment and Assumption, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties, intending to be legally bound, hereby agree as follows:

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4. <u>Assignment of Leases</u>. As of the Effective Date, Assignor hereby assigns and transfers to Assignee all of Assignor's rights, benefits, title and interest in and to the Lease(s). Assignor shall remain fully liable pursuant to the Lease(s) through the day immediately preceding the Effective Date.

5. <u>Assumption of Leases</u>. As of the Effective Date, Assignee hereby assumes all of Assignor's right, title and interest in and to the Leases, and Assignee expressly assumes and agrees to keep, perform, and fulfill all terms, covenants, conditions, and obligations otherwise required to be kept by Assignor under the Lease, and Assignee hereby releases Assignor from all obligations accruing under the Leases as of the Effective Date.

6. <u>Consent by Landowner(s)</u>. Pursuant to the terms of the Leases, Assignor has the absolute right to assign all of its right, title, or interest under the Lease and, if applicable, all consent requirements have been fulfilled pursuant to the terms of the Leases.

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Dogwood Corners Solar LLC 106 Isabella Street, Suite 400 Pittsburgh, Pennsylvania 15212

8. <u>Binding Effect</u>. This Assignment and Assumption and all of its terms and conditions shall inure to the benefit of, and be binding upon, the parties hereto and their respective successors and assigns.

9. <u>Entire Agreement</u>. This Assignment and Assumption contains the entire understanding between the parties with respect to the matters contained herein. No representations, warranties, covenants, or agreements have been made concerning or affecting the subject matter of this Assignment and Assumption, except as are contained herein and in the Leases.

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11. <u>Governing Law</u>. This Assignment and Assumption shall be construed in accordance with the laws of the Commonwealth of Kentucky, without regard to its conflicts of law principles.

PREPARED BY AND RECORDING REQUESTED BY, AND AFTER RECORDING, RETURN TO:

Dogwood Corners Solar LLC c/o Oriden LLC 106 Isabella Street, Suite 400 Pittsburgh, PA 15212

Contact Number: 412-235-9112

Signature

Name: Bill Miller Title: CFO

[SIGNATURES ON FOLLOWING PAGE]

IN WITNESS WHEREOF, Assignor and Assignee have executed this Assignment and Assumption as of the Effective Date.

ASSIGNOR:

ORIDEN LLC, a Delaware limited liability company

Bv:

Name: Bill Miller

Title: President and CEO

ACKNOWLEDGMENT

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SS:

COMMONWEALTH OF PENNSYLVANIA

COUNTY OF ALLEGHENY

On this <u>U</u> day of <u>December</u>, 2023, before me, a Notary Public, the undersigned officer, personally appeared <u>Bill Miller</u>, who is personally known to me, or who produced appropriate identification and acknowledged himself to be the <u>President and CEO</u> of <u>ORIDEN LLC</u>, and that he, in such capacity, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing on behalf of such entity. IN WITNESS WHEREOF, I hereunto set my hand and official seal.

Carlino Bugay otary Public

My commission expires: 1 23 2024

1Co	
	mmonwealth of Pennsylvania - Notary Seal Earline Bugay, Notary Public Beaver County
My	Beaver County
_	commission expires January 23, 2024 Commission number 1266733
Men	nber, Pennsylvania Association of Notaries

ASSIGNEE:

DOGWOOD CORNERS SOLAR LLC, a Delaware limited liability company

By:

Name: Bill Miller

Title: President and CEO

ACKNOWLEDGMENT

SS:

COMMONWEALTH OF PENNSYLVANIA) COUNTY OF ALLEGHENY)

On this 19 thay of December, 2023, before me, a Notary Public, the undersigned officer, personally appeared Bill Miller, who is personally known to me, or who produced appropriate identification and acknowledged himself to be the President and CEO of Dogwood Corners Solar LLC, and that he, in such capacity, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing on behalf of such entity. IN WITNESS WHEREOF, I hereunto set my hand and official seal.

My commission expires: 1/28/2024

Notary Public Buga

Commonwealth of Pennsylvania - Notary Seal Earline Bugay, Notary Public Beaver County My commission expires January 23, 2024 Commission number 1266733 Member, Pennsylvania Association of Notaries

EXHIBIT A

County of Christian, Commonwealth of Kentucky

Lease Number	Landowner Name(s)	Parcel(s)	Agreement Name(s)	Effective Date of Agreement(s)	Recorded Book & Page Number
KY-0001.PV.OL.004	Kenneth L. Miller and Joanna K. Miller	135-0000042.00	Option for Solar Energy Ground Lease and Easement Agreement	05/15/2020	Bk. 142, Pg. 331

(Space Above this Line for Recorder's Use Only)

ASSIGNMENT AND ASSUMPTION OF AGREEMENTS

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$\underline{WITNESSETH}$

WHEREAS, Assignor is the "Lessee", or equivalent term, to the Agreements (individual referred to as a "Lease" or collectively referred to as the "Leases" as determined by sentence context) as more particularly described, dated and identified in Exhibit "A" attached hereto and incorporated herewith; wherein the respective landowning parties (as "Landowners", or equivalent term under each respective Lease), granted Assignor certain real property rights to lands located in Christian County, Kentucky;

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4. <u>Assignment of Leases</u>. As of the Effective Date, Assignor hereby assigns and transfers to Assignee all of Assignor's rights, benefits, title and interest in and to the Lease(s). Assignor shall remain fully liable pursuant to the Lease(s) through the day immediately preceding the Effective Date.

5. <u>Assumption of Leases</u>. As of the Effective Date, Assignee hereby assumes all of Assignor's right, title and interest in and to the Leases, and Assignee expressly assumes and agrees to keep, perform, and fulfill all terms, covenants, conditions, and obligations otherwise required to be kept by Assignor under the Lease, and Assignee hereby releases Assignor from all obligations accruing under the Leases as of the Effective Date.

6. <u>Consent by Landowner(s)</u>. Pursuant to the terms of the Leases, Assignor has the absolute right to assign all of its right, title, or interest under the Lease and, if applicable, all consent requirements have been fulfilled pursuant to the terms of the Leases.

7. <u>Notice</u>. For the purposes of notice under this Assignment and Assumption and as required under the Leases, the address of Assignee shall be substituted for that of Lessee as set forth in the notice sections of the Leases. The name and address of Assignee is:

Dogwood Corners Solar LLC 106 Isabella Street, Suite 400 Pittsburgh, Pennsylvania 15212

8. <u>Binding Effect</u>. This Assignment and Assumption and all of its terms and conditions shall inure to the benefit of, and be binding upon, the parties hereto and their respective successors and assigns.

9. <u>Entire Agreement</u>. This Assignment and Assumption contains the entire understanding between the parties with respect to the matters contained herein. No representations, warranties, covenants, or agreements have been made concerning or affecting the subject matter of this Assignment and Assumption, except as are contained herein and in the Leases.

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PREPARED BY AND RECORDING REQUESTED BY, AND AFTER RECORDING, RETURN TO:

Dogwood Corners Solar LLC c/o Oriden LLC 106 Isabella Street, Suite 400 Pittsburgh, PA 15212

Contact Number: 412-235-9112

Signature

Name: Bill Miller Title: CFO

[SIGNATURES ON FOLLOWING PAGE]

IN WITNESS WHEREOF, Assignor and Assignee have executed this Assignment and Assumption as of the Effective Date.

ASSIGNOR:

ORIDEN LLC, a Delaware limited liability company

By: Bur Mill

Name: Bill Miller

Title: President and CEO

ACKNOWLEDGMENT

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SS:

COMMONWEALTH OF PENNSYLVANIA

COUNTY OF ALLEGHENY

On this <u>Marka</u> of <u>December</u>, 2023, before me, a Notary Public, the undersigned officer, personally appeared <u>Bill Miller</u>, who is personally known to me, or who produced appropriate identification and acknowledged himself to be the <u>President and CEO</u> of <u>ORIDEN LLC</u>, and that he, in such capacity, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing on behalf of such entity. IN WITNESS WHEREOF, I hereunto set my hand and official seal.

Votary Public Buga

My commission expires: 1 23 2024

Commonwealth of Pennsylvania - Notary Seal Earline Bugay, Notary Public Beaver County My commission expires January 23, 2024 Commission number 1266733

Member, Pennsylvania Association of Notaries

ASSIGNEE:

DOGWOOD CORNERS SOLAR LLC, a Delaware limited liability company

By: Bin Miell

Name: Bill Miller

Title: President and CEO

ACKNOWLEDGMENT

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SS:

COMMONWEALTH OF PENNSYLVANIA

On this <u>A</u> day of <u>December</u>, 2023, before me, a Notary Public, the undersigned officer, personally appeared <u>Bill Miller</u>, who is personally known to me, or who produced appropriate identification and acknowledged himself to be the <u>President and CEO</u> of <u>Dogwood Corners Solar LLC</u>, and that he, in such capacity, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing on behalf of such entity. IN WITNESS WHEREOF, I hereunto set my hand and official seal.

Notary Public Buga My commission expires: 1/23/2024

Commonwealth of Pennsylvania - Notary Seal Earline Bugay, Notary Public Beaver County My commission expires January 23, 2024 Commission number 1266733 Member, Pennsylvania Association of Notaries

EXHIBIT A

County of Christian, Commonwealth of Kentucky

Lease Number	Landowner Name(s)	Parcel(s)	Agreement Name(s)	Effective Date of Agreement(s)	Recorded Book & Page Number
KY-0001.PV.OL.005	Panaroyal Investments, LTD.	153-0000044.00	Option for Solar Energy Ground Lease and Easement Agreement	01/05/2021 Bk. 143, Pg. 618	· · · ·
		153-0000045.03 153-0000045.02	Amendment to Option for Solar Energy Ground Lease and Easement Agreement	01/31/2022	Bk. 148, Pg. 736

(Space Above this Line for Recorder's Use Only)

ASSIGNMENT AND ASSUMPTION OF AGREEMENTS

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<u>WITNESSETH</u>:

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WHEREAS, Assignor desires to assign, and Assignee desires to assume, all of Assignor's right, title and interest in and to the Lease(s) upon the terms and conditions hereinafter set forth;

NOW, THEREFORE, in consideration of the mutual promises, covenants and agreements contained in this Assignment and Assumption, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties, intending to be legally bound, hereby agree as follows:

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6. <u>Consent by Landowner(s)</u>. Pursuant to the terms of the Leases, Assignor has the absolute right to assign all of its right, title, or interest under the Lease and, if applicable, all consent requirements have been fulfilled pursuant to the terms of the Leases.

7. <u>Notice</u>. For the purposes of notice under this Assignment and Assumption and as required under the Leases, the address of Assignee shall be substituted for that of Lessee as set forth in the notice sections of the Leases. The name and address of Assignee is:

Dogwood Corners Solar LLC 106 Isabella Street, Suite 400 Pittsburgh, Pennsylvania 15212

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Dogwood Corners Solar LLC c/o Oriden LLC 106 Isabella Street, Suite 400 Pittsburgh, PA 15212

Contact Number: 412-235-9112

Signature

Name: Bill Miller Title: CFO

[SIGNATURES ON FOLLOWING PAGE]

IN WITNESS WHEREOF, Assignor and Assignee have executed this Assignment and Assumption as of the Effective Date.

ASSIGNOR:

ORIDEN LLC, a Delaware limited liability company

By:

Name: Bill Miller

Title: President and CEO

ACKNOWLEDGMENT

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SS:

COMMONWEALTH OF PENNSYLVANIA

COUNTY OF ALLEGHENY

On this May of <u>December</u>, 2023, before me, a Notary Public, the undersigned officer, personally appeared <u>Bill Miller</u>, who is personally known to me, or who produced appropriate identification and acknowledged himself to be the <u>President and CEO</u> of <u>ORIDEN LLC</u>, and that he, in such capacity, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing on behalf of such entity. IN WITNESS WHEREOF, I hereunto set my hand and official seal.

tary Public Buga

My commission expires: 1)23 12024

Commonwealth of Pennsylvania - Notary Seal Earline Bugay, Notary Public Beaver County My commission expires January 23, 2024 Commission number 1266733

Member, Pennsylvania Association of Notaries

ASSIGNEE:

DOGWOOD CORNERS SOLAR LLC, a Delaware limited liability company

Bin Mills By:

Name: Bill Miller

Title: President and CEO

ACKNOWLEDGMENT

COMMONWEALTH OF PENNSYLVANIA)) ss: COUNTY OF ALLEGHENY)

On this <u>A</u> day of <u>December</u>, 2023, before me, a Notary Public, the undersigned officer, personally appeared <u>Bill Miller</u>, who is personally known to me, or who produced appropriate identification and acknowledged himself to be the <u>President and CEO</u> of <u>Dogwood Corners Solar LLC</u>, and that he, in such capacity, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing on behalf of such entity. IN WITNESS WHEREOF, I hereunto set my hand and official seal.

Jarline Bug otary Public

My commission expires: 1)23)2024

Commonwealth of Pennsylvania - Notary Seal Earline Bugay, Notary Public Beaver County My commission expires January 23, 2024 Commission number 1266733

Member, Pennsylvania Association of Notaries

EXHIBIT A

County of Christian, Commonwealth of Kentucky

Lease Number	Landowner Name(s)	Parcel(s)	Agreement Name(s)	Effective Date of Agreement(s)	Recorded Book & Page Number
KY-0001.PV.OL.001	Alan Craig Schamp and Tammy Schamp	153-0000033.00 153-0000041.00	Option for Solar Energy Ground Lease and Easement Agreement	04/20/2020	Bk. 142, Pg. 316
		153-0000041.01	Amendment to Option for Solar Energy Ground Lease and Easement Agreement	03/28/2022	Bk. 1803, Pg. 1

(Space Above this Line for Recorder's Use Only)

ASSIGNMENT AND ASSUMPTION OF AGREEMENT

This ASSIGNMENT AND ASSUMPTION OF AGREEMENT this ("Assignment and Assumption") is made and entered into as of <u>December 19,2023</u> ("Effective Date"), by and between ORIDEN LLC, a Delaware limited liability company ("Assignor") and DOGWOOD CORNERS LLC, a Delaware limited liability company ("Assignee").

WITNESSETH:

WHEREAS, Assignor is the "Lessee", or equivalent term, to the Agreement (individual referred to as a "Lease" or collectively referred to as the "Leases" as determined by sentence context) as more particularly described, dated and identified in Exhibit "A" attached hereto and incorporated herewith; wherein the respective landowning parties (as "Landowners", or equivalent term under each respective Lease), granted Assignor certain real property rights to lands located in Christian County, Kentucky;

WHEREAS, Assignor desires to assign, and Assignee desires to assume, all of Assignor's right, title and interest in and to the Lease(s) upon the terms and conditions hereinafter set forth;

NOW, THEREFORE, in consideration of the mutual promises, covenants and agreements contained in this Assignment and Assumption, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties, intending to be legally bound, hereby agree as follows:

1. <u>Recitals</u>. The foregoing recitals are incorporated herein by reference.

2. <u>Defined Terms</u>. All capitalized terms used herein shall have the same meanings herein as in the Leases, unless otherwise modified herein or unless the context clearly indicates otherwise.

3. <u>Representations of Assignor</u>. Assignor hereby represents and warrants to Assignee as follows: (a) that the Lease(s) are in full force and effect; (b) that Assignor is not in default of the Lease(s) and, to Assignor's knowledge, no Assignor default currently exists nor will exist with

notice, the passage of time, or both; (c) that as to each Lease, the respective Landowner is not in default of the Lease(s) and, to Assignor's knowledge, as to each Lease, no Landowner default currently exists nor will exist with notice, the passage of time, or both; (d) that all payments due from Assignor to each respective Landowner pursuant to the Lease(s) have been paid in full.

4. <u>Assignment of Leases</u>. As of the Effective Date, Assignor hereby assigns and transfers to Assignee all of Assignor's rights, benefits, title and interest in and to the Lease(s). Assignor shall remain fully liable pursuant to the Lease(s) through the day immediately preceding the Effective Date.

5. <u>Assumption of Leases</u>. As of the Effective Date, Assignee hereby assumes all of Assignor's right, title and interest in and to the Leases, and Assignee expressly assumes and agrees to keep, perform, and fulfill all terms, covenants, conditions, and obligations otherwise required to be kept by Assignor under the Lease, and Assignee hereby releases Assignor from all obligations accruing under the Leases as of the Effective Date.

6. <u>Consent by Landowner(s)</u>. Pursuant to the terms of the Leases, Assignor has the absolute right to assign all of its right, title, or interest under the Lease and, if applicable, all consent requirements have been fulfilled pursuant to the terms of the Leases.

7. <u>Notice</u>. For the purposes of notice under this Assignment and Assumption and as required under the Leases, the address of Assignee shall be substituted for that of Lessee as set forth in the notice sections of the Leases. The name and address of Assignee is:

Dogwood Corners Solar LLC 106 Isabella Street, Suite 400 Pittsburgh, Pennsylvania 15212

8. <u>Binding Effect</u>. This Assignment and Assumption and all of its terms and conditions shall inure to the benefit of, and be binding upon, the parties hereto and their respective successors and assigns.

9. <u>Entire Agreement</u>. This Assignment and Assumption contains the entire understanding between the parties with respect to the matters contained herein. No representations, warranties, covenants, or agreements have been made concerning or affecting the subject matter of this Assignment and Assumption, except as are contained herein and in the Leases.

10. <u>Counterparts</u>. This Assignment and Assumption may be executed in any number of counterparts, and by each of the parties on separate counterparts, each of which, when so executed, shall be deemed an original, but all of which shall constitute but one and the same instrument.

11. <u>Governing Law</u>. This Assignment and Assumption shall be construed in accordance with the laws of the Commonwealth of Kentucky, without regard to its conflicts of law principles.

PREPARED BY AND RECORDING REQUESTED BY, AND AFTER RECORDING, RETURN TO:

Dogwood Corners Solar LLC c/o Oriden LLC 106 Isabella Street, Suite 400 Pittsburgh, PA 15212

Contact Number: 412-235-9112

Signature

Name: Bill Miller Title: CFO

[SIGNATURES ON FOLLOWING PAGE]

IN WITNESS WHEREOF, Assignor and Assignee have executed this Assignment and Assumption as of the Effective Date.

ASSIGNOR:

ORIDEN LLC, a Delaware limited liability company

Name: Bill Miller

Title: President and CEO

ACKNOWLEDGMENT

)

SS:

COMMONWEALTH OF PENNSYLVANIA

COUNTY OF ALLEGHENY

On this <u>O</u> day of <u>December</u>, 2023, before me, a Notary Public, the undersigned officer, personally appeared <u>Bill Miller</u>, who is personally known to me, or who produced appropriate identification and acknowledged himself to be the <u>President and CEO</u> of <u>ORIDEN LLC</u>, and that he, in such capacity, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing on behalf of such entity. IN WITNESS WHEREOF, I hereunto set my hand and official seal.

Sarline Buga Notary Public

My commission expires: 123/2024

Commonwealth o	f Pennsylvania - Notary Seal
Earline B	ugay, Notary Public
	aver County
	expires January 23, 2024
Commissi	on number 1266733
Member, Pennsyl	vania Association of Notaries

ASSIGNEE:

DOGWOOD CORNERS SOLAR LLC, a Delaware limited liability company

Bu M.

Name: Bill Miller

Title: President and CEO

ACKNOWLEDGMENT

COMMONWEALTH OF PENNSYLVANIA)) ss: COUNTY OF ALLEGHENY)

On this <u>M</u> day of <u>December</u>, 2023, before me, a Notary Public, the undersigned officer, personally appeared <u>Bill Miller</u>, who is personally known to me, or who produced appropriate identification and acknowledged himself to be the <u>President and CEO</u> of <u>Dogwood Corners Solar LLC</u>, and that he, in such capacity, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing on behalf of such entity. IN WITNESS WHEREOF, I hereunto set my hand and official seal.

Notary Public Bugge

My commission expires: 1 23 2024

Commonwealth of Pennsylvania - Notary Seal Earline Bugay, Notary Public Beaver County My commission expires January 23, 2024 Commission number 1266733 Member, Pennsylvania Association of Notaries

EXHIBIT A

County of Christian, Commonwealth of Kentucky

Lease Number	Landowner Name(s)	Parcel(s)	Agreement Name(s)	Effective Date of Agreement(s)	Recorded Book & Page Number
KY-0001.PV.EA.002	Alan Craig Schamp	153-0000040.01	Easement Agreement	02/16/2021	Bk. 144, Pg. 66

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(Space Above this Line for Recorder's Use Only)

ASSIGNMENT AND ASSUMPTION OF AGREEMENT

This ASSIGNMENT AND ASSUMPTION OF AGREEMENT this ("Assignment and Assumption") is made and entered into as of <u>December 19, 2033</u> ("Effective Date"), by and between ORIDEN LLC, a Delaware limited liability company ("Assignor") and DOGWOOD CORNERS LLC, a Delaware limited liability company ("Assignee").

WITNESSETH:

WHEREAS, Assignor is the "Lessee", or equivalent term, to the Agreement (individual referred to as a "Lease" or collectively referred to as the "Leases" as determined by sentence context) as more particularly described, dated and identified in Exhibit "A" attached hereto and incorporated herewith; wherein the respective landowning parties (as "Landowners", or equivalent term under each respective Lease), granted Assignor certain real property rights to lands located in Christian County, Kentucky;

WHEREAS, Assignor desires to assign, and Assignee desires to assume, all of Assignor's right, title and interest in and to the Lease(s) upon the terms and conditions hereinafter set forth;

NOW, THEREFORE, in consideration of the mutual promises, covenants and agreements contained in this Assignment and Assumption, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties, intending to be legally bound, hereby agree as follows:

1. <u>Recitals</u>. The foregoing recitals are incorporated herein by reference.

2. <u>Defined Terms</u>. All capitalized terms used herein shall have the same meanings herein as in the Leases, unless otherwise modified herein or unless the context clearly indicates otherwise.

3. <u>Representations of Assignor</u>. Assignor hereby represents and warrants to Assignee as follows: (a) that the Lease(s) are in full force and effect; (b) that Assignor is not in default of the Lease(s) and, to Assignor's knowledge, no Assignor default currently exists nor will exist with

notice, the passage of time, or both; (c) that as to each Lease, the respective Landowner is not in default of the Lease(s) and, to Assignor's knowledge, as to each Lease, no Landowner default currently exists nor will exist with notice, the passage of time, or both; (d) that all payments due from Assignor to each respective Landowner pursuant to the Lease(s) have been paid in full.

4. <u>Assignment of Leases</u>. As of the Effective Date, Assignor hereby assigns and transfers to Assignee all of Assignor's rights, benefits, title and interest in and to the Lease(s). Assignor shall remain fully liable pursuant to the Lease(s) through the day immediately preceding the Effective Date.

5. <u>Assumption of Leases</u>. As of the Effective Date, Assignee hereby assumes all of Assignor's right, title and interest in and to the Leases, and Assignee expressly assumes and agrees to keep, perform, and fulfill all terms, covenants, conditions, and obligations otherwise required to be kept by Assignor under the Lease, and Assignee hereby releases Assignor from all obligations accruing under the Leases as of the Effective Date.

6. <u>Consent by Landowner(s)</u>. Pursuant to the terms of the Leases, Assignor has the absolute right to assign all of its right, title, or interest under the Lease and, if applicable, all consent requirements have been fulfilled pursuant to the terms of the Leases.

7. <u>Notice</u>. For the purposes of notice under this Assignment and Assumption and as required under the Leases, the address of Assignee shall be substituted for that of Lessee as set forth in the notice sections of the Leases. The name and address of Assignee is:

Dogwood Corners Solar LLC 106 Isabella Street, Suite 400 Pittsburgh, Pennsylvania 15212

8. <u>Binding Effect</u>. This Assignment and Assumption and all of its terms and conditions shall inure to the benefit of, and be binding upon, the parties hereto and their respective successors and assigns.

9. <u>Entire Agreement</u>. This Assignment and Assumption contains the entire understanding between the parties with respect to the matters contained herein. No representations, warranties, covenants, or agreements have been made concerning or affecting the subject matter of this Assignment and Assumption, except as are contained herein and in the Leases.

10. <u>Counterparts</u>. This Assignment and Assumption may be executed in any number of counterparts, and by each of the parties on separate counterparts, each of which, when so executed, shall be deemed an original, but all of which shall constitute but one and the same instrument.

11. <u>Governing Law</u>. This Assignment and Assumption shall be construed in accordance with the laws of the Commonwealth of Kentucky, without regard to its conflicts of law principles.

PREPARED BY AND RECORDING REQUESTED BY, AND AFTER RECORDING, RETURN TO:

Dogwood Corners Solar LLC c/o Oriden LLC 106 Isabella Street, Suite 400 Pittsburgh, PA 15212

Contact Number: <u>412-235-9112</u>

Signature

Name: Bill Miller Title: CFO

[SIGNATURES ON FOLLOWING PAGE]

IN WITNESS WHEREOF, Assignor and Assignee have executed this Assignment and Assumption as of the Effective Date.

ASSIGNOR:

ORIDEN LLC, a Delaware limited liability company

By: Bur Will

Name: Bill Miller

Title: President and CEO

ACKNOWLEDGMENT

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SS:

COMMONWEALTH OF PENNSYLVANIA

COUNTY OF ALLEGHENY

On this <u>U</u> day of <u>DCCCMDCC</u>, 2023, before me, a Notary Public, the undersigned officer, personally appeared <u>Bill Miller</u>, who is personally known to me, or who produced appropriate identification and acknowledged himself to be the <u>President and CEO</u> of <u>ORIDEN LLC</u>, and that he, in such capacity, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing on behalf of such entity. IN WITNESS WHEREOF, I hereunto set my hand and official seal.

Sarling Buga

My commission expires: 1)23 2024

Commonwealth of Pennsylvania - Notary Seal Earline Bugay, Notary Public Beaver County My commission expires January 23, 2024 Commission number 1266733 Member, Pennsylvania Association of Notaries **ASSIGNEE:**

DOGWOOD CORNERS SOLAR LLC, a Delaware limited liability company

Sur Mulle Bv:

Name: Bill Miller

Title: President and CEO

ACKNOWLEDGMENT

SS:

COMMONWEALTH OF PENNSYLVANIA)) COUNTY OF ALLEGHENY)

On this 19th day of December , 2023, before me, a Notary Public, the undersigned officer, personally appeared Bill Miller, who is personally known to me, or who produced appropriate identification and acknowledged himself to be the President and CEO of Dogwood Corners Solar LLC, and that he, in such capacity, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing on behalf of such entity. IN WITNESS WHEREOF, I hereunto set my hand and official seal.

My commission expires: 1 23 2024

Notary Public Bugar

Commonwealth of Pennsylvania - Notary Seal Earline Bugay, Notary Public Beaver County My commission expires January 23, 2024 Commission number 1266733 Member, Pennsylvania Association of Notaries

EXHIBIT A

County of Christian, Commonwealth of Kentucky

Lease Number	Landowner Name(s)	Parcel(s)	Agreement Name(s)	Effective Date of Agreement(s)	Recorded Book & Page Number
KY-0001.PV.OL.003	James E. Wells	135-0000024.00	Option for Solar Energy Ground Lease and Easement Agreement	04/20/2020	Bk. 142, Pg. 325

(Space Above this Line for Recorder's Use Only)

ASSIGNMENT AND ASSUMPTION OF AGREEMENT

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WITNESSETH:

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5. <u>Assumption of Leases</u>. As of the Effective Date, Assignee hereby assumes all of Assignor's right, title and interest in and to the Leases, and Assignee expressly assumes and agrees to keep, perform, and fulfill all terms, covenants, conditions, and obligations otherwise required to be kept by Assignor under the Lease, and Assignee hereby releases Assignor from all obligations accruing under the Leases as of the Effective Date.

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Dogwood Corners Solar LLC 106 Isabella Street, Suite 400 Pittsburgh, Pennsylvania 15212

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9. <u>Entire Agreement</u>. This Assignment and Assumption contains the entire understanding between the parties with respect to the matters contained herein. No representations, warranties, covenants, or agreements have been made concerning or affecting the subject matter of this Assignment and Assumption, except as are contained herein and in the Leases.

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PREPARED BY AND RECORDING REQUESTED BY, AND AFTER RECORDING, RETURN TO:

Dogwood Corners Solar LLC c/o Oriden LLC 106 Isabella Street, Suite 400 Pittsburgh, PA 15212

Contact Number: 412-235-9112

Signature

Name: Bill Miller Title: CFO

[SIGNATURES ON FOLLOWING PAGE]

IN WITNESS WHEREOF, Assignor and Assignee have executed this Assignment and Assumption as of the Effective Date.

ASSIGNOR:

ORIDEN LLC, a Delaware limited liability company

Name: Bill Miller

Title: President and CEO

ACKNOWLEDGMENT

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COMMONWEALTH OF PENNSYLVANIA

COUNTY OF ALLEGHENY

SS:

On this 19th day of <u>December</u>, 2023, before me, a Notary Public, the undersigned officer, personally appeared <u>Bill Miller</u>, who is personally known to me, or who produced appropriate identification and acknowledged himself to be the <u>President and CEO</u> of <u>ORIDEN LLC</u>, and that he, in such capacity, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing on behalf of such entity. IN WITNESS WHEREOF, I hereunto set my hand and official seal.

Notary Public

My commission expires: 123/2024

Commonwealth of Pennsylvania - Notary Seal Earline Bugay, Notary Public Beaver County My commission expires January 23, 2024 Commission number 1266733

Member, Pennsylvania Association of Notaries

ASSIGNEE:

DOGWOOD CORNERS SOLAR LLC, a Delaware limited liability company

By: But Mill

Name: <u>Bill Miller</u>

Title: President and CEO

ACKNOWLEDGMENT

COMMONWEALTH OF PENNSYLVANIA)) ss: COUNTY OF ALLEGHENY)

On this <u>India</u> of <u>December</u>, 2023, before me, a Notary Public, the undersigned officer, personally appeared <u>Bill Miller</u>, who is personally known to me, or who produced appropriate identification and acknowledged himself to be the <u>President and CEO</u> of <u>Dogwood Corners Solar LLC</u>, and that he, in such capacity, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing on behalf of such entity. IN WITNESS WHEREOF, I hereunto set my hand and official seal.

Sarline Bugar Notary Public

My commission expires: 123/2024

Commonwealth of Pennsylvania - Notary Seal Earline Bugay, Notary Public **Beaver County** My commission expires January 23, 2024 Commission number 1266733

Member, Pennsylvania Association of Notaries

EXHIBIT A

County of Christian, Commonwealth of Kentucky

Lease Number	Landowner Name(s)	Parcel(s)	Agreement Name(s)	Effective Date of Agreement(s)	Recorded Book & Page Number
KY-0001.PV.OL.007	James Edwin Wilson, II	135-0000061.00	Option for Solar Energy Ground Lease and Easement Agreement	02/03/2022	Bk. 148, Pg. 563

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