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Commissioner and State Local Debt Officer
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601

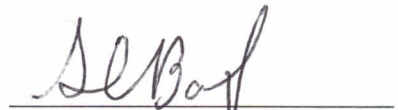
Re: Southern Water & Sewer District Notice of Intent to Issue Securities

Dear Commissioner:

Pursuant to the regulations of the Kentucky Public Service Commission, specifically 807 KAR 5:001: Section 18(1)(g), please be advised that the Southern Water & Sewer District (the "District") hereby notifies the State Local Debt Officer that the District intends on issuing securities for the purpose of providing Southern Water and Sewer District with a different rate structure in order to operate the water utility.

We will file the appropriate documents with your office in accordance with the requirements of KRS 65.117, once the securities are issued.

Respectfully,



Steven P Bailey, JD/MBA
Counsel for Southern Water & Sewer District