Legal Counsel.

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February 5, 2024

Via Electronic Filing

Dinsmôre

Linda C. Bridwell Executive Director Public Service Commission 211 Sower Boulevard P.O. Box 615 Frankford, Kentucky 40601

Re: Electronic Joint Application of Bluegrass Water Utility Operating Company, LLC for Approval of Acquisition and Transfer of Ownership and Control of Assets of Magruder Village Water Company, Case No. 2023-00218

Dear Executive Director Bridwell:

Pursuant to Ordering Paragraph 2 of the Commission's October 20, 2023 Order, Bluegrass Water Utility Operating Company, LLC ("Bluegrass Water") and Magruder Village Water Company, hereby notify that Commission that the Closing of this transaction and the transfer of Commonwealth Wastewater Systems, LLC's assets to Bluegrass Water took place on January 29, 2024.

Pursuant to Ordering Paragraph 3 of the Commission's October 20, 2023 Order, attached is a copy of the assignment of the Agreement from Central States Water Resources, Inc. to Bluegrass Water. Although Bluegrass Water has not yet been able to finalize an agreed order with the DOW, it submitted a proposed CAP to the DOW on September 13, 2023; DOW's review is ongoing, and Bluegrass Water believes that a final agreed order is imminent. Bluegrass Water commits to provide either the final agreed order or a status update to the Commission within 30 days of this filing.

Thank you, and please call if you have any questions.

Sincerely yours,

DINSMORE & SHOHL LLP

/s/ Edward T. Depp

Edward T. Depp

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Certification

I hereby certify that a copy of this Notice has been served electronically on all parties of record through the use of the Commission's electronic filing system, and there are currently no parties that the Commission has excused from participation by electronic means. Pursuant to the Commission's July 22, 2021 Order in Case No. 2020-00085, a paper copy of this filing has not been transmitted to the Commission.

<u>/s/ Edward T. Depp</u> Counsel to Bluegrass Water Utility Operating Company, LLC