

1. *Refer to the Motion to Use Surcharge Revenue to Pay Expenditures filed on March 12, 2025 (March 12, 2025 Motion), attachment entitled Surcharge\_Disbursement\_Schedule\_FEB25.xlsx, and McKinney District's response to -3- Case No. 2023-00194 Commission Staff's Third Request for Information (Staff's Third Request), filed December 12, 2025. Confirm that McKinney District has removed \$20,000 from the request and no longer wishes to include the 200 meters with radio reads referenced on row 20 of the attachment to the March 12, 2025 Motion. If not confirmed, explain the response in detail and provide supporting documentation, if necessary.*

**Answer: The district still wishes to include the \$20,000.00 for the 200 meters purchased. Invoice KY00223461 that was submitted.**

2. *Refer to McKinney District's response to Motion to Use Surcharge Revenue, attachment entitled Surcharge\_Disbursement\_Schedule\_FEB25.xlsx, filed December 12, 2025, and Coffman\_Excavating\_419.pdf, in the total amount of \$4,840.00 filed November 8, 2024. Provide the following:*
  - a. *An explanation as to why some charges are included in the March 12, 2025 Motion to use surcharge funds appear to have been excluded from materials submitted with McKinney District's response to Staff's Third Request. For example, on invoice 419, the costs included are highlighted. In other words, provide McKinney District's rationale on including those but not others listed.*
  - b. *Confirm that the repairs occurred at Tombs Holler, Old Hals Gap Road, New Salem Yolanda Estes, and Rice Lane. If not confirmed, provide the specific locations for the repairs included in invoice 419.*
  - c. *For each of the repairs, include a description of why the repair was needed and how it relates back to the Qualified Infrastructure Improvement Plan (QIIP).*

**Answer: A: The other charges that are included on the invoice are for service that was done that are not related to repairing leaks for service and main line. For example, installing a new service for a resident.**

**B: Repairs to service line and/or Main line were done at the above stated locations.**

**C: The repairs were done due to breaks in the pipes causing water to be lost.  
Per the QIIP these repairs were needed to prevent water loss.**

*3. Refer to McKinney District's response to Motion to Use Surcharge Appendix A, Surcharge\_Disbursement\_Schedule\_FEB25.xlsx filed December 12, 2025 and invoice number 2233722-001, in the amount of \$1,850.00, filed December 12, 2025. Provide the following:*

- a. The materials that were purchased.*
- b. The location and date of repair that the materials were needed.*
- c. How the materials relate to the QIIP and help to reduce unaccounted for water loss.*

**Answer: A: 6 Inch gate valve**

**B: 10/10/2023 Short Pike/KY Hwy 198**

**C: The proper material needed for the repair.**

*4. Refer to McKinney District's response to Motion to Use Surcharge Revenue, Appendix A, Surcharge\_Disbursement\_Schedule\_FEB25.xlsx filed December 12, 2025, and invoice number 2233813-001, in the amount of \$270.00, filed on December 12, 2025. Provide the following:*

- a. The materials that were purchased.*
- b. The location and date of repair that the materials were needed.*
- c. How the materials relate to the qualified infrastructure improvement plan (QIIP) and help to reduce unaccounted-for water loss.*

**Answer: A: 300 ft of CTS Pipe**

**B: Oct 2023 the material was used at multiple locations that repairs were completed at.**

**C: The proper materials needed for repairs**

5. Refer to McKinney District's response to Motion to Use Surcharge Revenue, Appendix A, Surcharge\_Disbursement\_Schedule\_FEB25.xlsx filed December 12, 2025, and invoice number 428, in the amount of \$4,925.00, filed November 8, 2024. Provide the following:

a. An explanation as to why some charges are included in the request and others are not.

b. Confirm that repairs occurred at New Salem Yolanda Estes, Maywood Pump House, Cocanougher Road, Short Pike and Neal Creek. If not confirmed, provide the specific locations for the repairs included in invoice 428.

c. For each of the repairs, include a description of why the repair was needed and how it relates back to the QIIP.

**Answer: A: The other charges that are included on the invoice are for service that was done that are not related to repairing leaks for service and main line. For example, installing a new service for a resident.**

**B: Repairs to service line and/or Main line were done at the above stated locations.**

**C: The repairs were done due to breaks in the pipes causing water to be lost. Per the QIIP these repairs were needed to prevent water loss.**

6. Refer to McKinney District's response to Motion to Use Surcharge Revenue, Appendix A, Surcharge\_Disbursement\_Schedule\_FEB25.xlsx filed December 12, 2025 and invoice number 430, in the amount of \$900.00, filed November 8, 2025. Provide the following:

a. An explanation as to why some charges are included in the request and others were not.

b. Confirm that the repairs occurred at Hope Young and Jeff Moore's Farm. If not confirmed, provide the specific locations for the repairs included in invoice 430.

*c. For each of the repairs, include a description of why the repair was needed and how it relates back to the QIIP.*

**Answer: A: The other charges that are included on the invoice are for service that was done that are not related to repairing leaks for service and main line. For example, installing a new service for a resident.**

**B: Repairs to service line and/or Main line were done at the above stated locations.**

**C: The repairs were done due to breaks in the pipes causing water to be lost. Per the QIIP these repairs were needed to prevent water loss.**

*7. Refer to McKinney District's response to Motion to Use Surcharge Revenue, Appendix A, Surcharge\_Disbursement\_Schedule\_FEB25.xlsx filed December 12, 2025 and invoice number 440, in the amount of \$880.00, filed January 23, 2025. Provide the following:*

*a. An explanation as to why some charges are included in the request and others were not.*

*b. Confirm that the repairs took place at Pin Oak Hill Road and Rowland. If not confirmed, provide the specific locations for the repairs included.*

*c. For each of the repairs, include a description of why the repair was needed and how it relates back to the QIIP.*

**Answer: A: The other charges that are included on the invoice are for service that was done that are not related to repairing leaks for service and main line. For example, installing a new service for a resident.**

**B: Repairs to service line and/or Main line were done at the above stated locations.**

**C: The repairs were done due to breaks in the pipes causing water to be lost. Per the QIIP these repairs were needed to prevent water loss.**

8. Refer to McKinney District's response to Motion to Use Surcharge Revenue, Appendix A, Surcharge\_Disbursement\_Schedule\_FEB25.xlsx filed December 12, 2025, and invoice number 449, in the amount of \$1,480.00, filed January 23, 2025 provide the following:

a. An explanation as to why some charges are included in the request and others were not.

b. Confirm that the repairs took place at Maywood. If not, provide the specific location for the repairs.

c. For each of the repairs, include a description of why the repair was needed and how it relates back to the QIIP.

**Answer: A: The other charges that are included on the invoice are for service that was done that are not related to repairing leaks for service and main line. For example, installing a new service for a resident.**

**B: Repairs to service line and/or Main line were done at the above stated locations.**

**C: The repairs were done due to breaks in the pipes causing water to be lost. Per the QIIP these repairs were needed to prevent water loss.**

9. Refer to McKinney District's response to Motion to Use Surcharge Revenue, Appendix A, Surcharge\_Disbursement\_Schedule\_FEB25.xlsx filed December 12, 2025, and invoice number 453, in the amount of \$880.00, filed on January 23, 2025. Provide the following:

a. An explanation as to why some charges are included in the request and others were not.

b. Confirm that the repairs took place at Neals Creek Church and Owens Road. If not confirmed, provide the specific locations where the repairs took place.

c. For each of the repairs, include a description of why the repair was needed and how it relates back to the QIIP.

**Answer: A: The other charges that are included on the invoice are for service that was done that are not related to repairing leaks for service line and main line. For example, installing a new service for a resident.**

**B: Repairs to service line and/or Main line were done at the above stated locations.**

**C: The repairs were done due to breaks in the pipes causing water to be lost. Per the QIIP these repairs were needed to prevent water loss.**

*10. Refer to McKinney District's response to Motion to Use Surcharge Revenue, Appendix A, Surcharge\_Disbursement\_Schedule\_FEB25.xlsx filed December 12, 2025, and invoice number 473, in the amount of \$405.00, filed January 23, 2025.*

*Provide the following:*

*a. An explanation as to why some charges are included in the request and others were not.*

*b. Confirm that the repairs took place at Bob Maples and Gary Taylor. If not confirmed, provide the specific locations where the repairs took place.*

*c. For each of the repairs, include a description of why the repair was needed and how it relates back to the QIIP.*

**Answer: A: The other charges that are included on the invoice are for service that was done that are not related to repairing leaks for service and main line. For example, installing a new service for a resident.**

**B: Repairs to service line and/or Main line were done at the above stated locations.**

**C: The repairs were done due to breaks in the pipes causing water to be lost. Per the QIIP these repairs were needed to prevent water loss.**

*11. Refer to McKinney District's response to Motion to Use Surcharge Revenue, Appendix A, Surcharge\_Disbursement\_Schedule\_FEB25.xlsx filed December 12,*

2025 and invoice number 500, in the amount of \$4,655.00, filed January 23, 2025.

Provide the following:

a. An explanation as to why some charges are included in the request and others were not.

b. Confirm that the repairs took place at Earl Dean McWhorter, Big Moccasin Road, Maywood Loop, Neals Creek, and Hunter Halls Gap Taylor Road. If not confirmed, provide the specific locations where the repairs took place.

c. For each of the repairs, include a description of why the repair was needed and how it relates back to the QIIP.

**Answer: A: The other charges that are included on the invoice are for service that was done that are not related to repairing leaks for service and main line. For example, installing a new service for a resident.**

**B: Repairs to service line and/or Main line were done at the above stated locations.**

**C: The repairs were done due to breaks in the pipes causing water to be lost. Per the QIIP these repairs were needed to prevent water loss.**

12. Refer to McKinney District's Response to Motion to Use Surcharge Revenue, Appendix A, Surcharge\_Disbursement\_Schedule\_FEB25.xlsx filed December 12, 2025, and invoice number 511, in the amount of \$4,110.00, filed January 23, 2025.

Provide the following:

a. An explanation as to why some charges are included in the request and others were not.

b. Confirm that the repairs took place at Rowland, Randy Brown, Maywood Sawmill, Southfork, Halls Gap, Blue Lick, and Short Pike. If not confirmed, provide the specific locations where the repairs took place.

c. . For each of the repairs, include a description of why the repair was needed and how it relates back to the QIIP.

d. *An explanation as to why outside contracting was hired and a district employee was not available to repair the leak on August 12, 2024, where no additional equipment was needed.*

**Answer: A: The other charges that are included on the invoice are for service that was done that are not related to repairing leaks for service and main line. For example, installing a new service for a resident.**

**B: Repairs to service line and/or Main line were done at the above stated locations.**

**C: The repairs were done due to breaks in the pipes causing water to be lost. Per the QIIP these repairs were needed to prevent water loss.**

**D: The repairs that were done on August 12, 2024 were done by the same contractor for all work that McKinney Water has done. District employees were on scene assisting with repairs.**

13. *Refer to McKinney District's response to Motion to Use Surcharge Revenue, Appendix A, Surcharge\_Disbursement\_Schedule\_FEB25.xlsx filed December 12, 2025, and invoice number 516, in the amount of \$2,760.00, filed January 23, 2025. Provide the following:*

a. *An explanation as to why some charges are included in the request and others were not.*

b. *Confirm that the repairs occurred at Maywood Woods, Eric Hartness West Bone Yard, Phillip Austin, Maywood Sawmill, Maywood Spur, Turnersville, and Hope Carrier. If not confirmed, provide the specific locations where repairs occurred.*

c. *The address or location for the Trailer Park repairs on September 5, 2024.*

d. For each of the repairs, include a description of why the repair was needed and how it relates back to the QIIP.

**Answer: A: The other charges that are included on the invoice are for service that was done that are not related to repairing leaks for service and main line. For example, installing a new service for a resident.**

**B: Repairs to service line and/or Main line were done at the above stated locations.**

**C: Address for Traylor Park location is Smith Traylor Park Lot 3 Hustonville KY**

**D: The repairs were done due to breaks in the pipes causing water to be lost. Per the QIIP these repairs were needed to prevent water loss.**

14. Refer to McKinney District's response to Motion to Use Surcharge Revenue, Appendix A, Surcharge\_Disbursement\_Schedule\_FEB25.xlsx filed December 12, 2025, and invoice number 533, in the amount of \$1,680.00, filed January 23, 2025. Provide the following:

- a. An explanation as to why some charges are included in the request and others were not.
- b. Confirm that the repairs occurred at Belcher Old Store, and Neals Creek, Halls Gap. If not confirmed, explain where the repairs occurred with specific addresses.

**Answer: A: The other charges that are included on the invoice are for service that was done that are not related to repairing leaks for service and main line. For example, installing a new service for a resident.**

**B: Repairs to service line and/or Main line were done at the above stated locations.**

15. Confirm whether McKinney District owns a mini excavator.

**Answer: McKinney Water District does not own a mini excavator**

16. Confirm that McKinney District has not made any other request to use surcharge funds other than the above listed requested for leak repairs. If not confirmed, provide the date and nature of the request.

**Answer: No other request have been made to use surcharge money**

17. Refer to McKinney District's QIIP filed on December 26, 2023, page 14. State whether McKinney District completed any Year 1-2024 Goals, and if so, provide a list of the items purchased/installed and the date each goal was completed.

**Answer: No they have not been completed**

18. Refer to McKinney District's QIIP filed on December 26, 2023, page 14. State whether McKinney District completed any Year 2-2025 Goals, and if so, provide a list of the items purchased/installed and the date each goal was completed.

**Answer: No they have not been completed**

19. Refer to McKinney District's response to Commission Staff's Second Request for Information, Item 3. Provide an update as to whether the proposed projects have been bid on yet and what funding has been secured for each item listed.

**Answer: No**