COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

ELECTRONIC APPLICATION OF KENTUCKY	-)	
AMERICAN WATER COMPANY FOR AN)	
ADJUSTMENT OF RATES, A CERTIFICATE)	CASE NO. 2023-00191
OF PUBLIC CONVENIENCE AND NECESSITY)	
FOR INSTALLATION OF ADVANCED)	
METERING INFRASTRUCTURE, APPROVAL)	
OF REGULATORY AND ACCOUNTING)	
TREATMENTS, AND TARIFF REVISIONS)	

THE ATTORNEY GENERAL AND LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT'S RESPONSE TO KENTUCKY-AMERICAN WATER COMPANY'S FIRST REQUEST FOR INFORMATION

The Intervenors, the Attorney General of the Commonwealth of Kentucky, through his Office of Rate Intervention ("Attorney General"), and Lexington-Fayette Urban County Government ("LFUCG"), by counsel, submit the following response to Kentucky-American Water Company's ("Kentucky American" or "Company") First Request for Information in the above-styled matter.

Respectfully submitted,

DANIEL J. CAMERON ATTORNEY GENERAL

Angela M. Avad

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Government

Certificate of Service and Filing

Pursuant to the Commission's Orders and in accord with all other applicable law, Counsel certifies that the foregoing electronic filing was transmitted to the Commission on November 2, 2023, and there are currently no parties that the Commission has excused from participation by electronic means in this proceeding.

This 2nd day of November, 2023.

Angela M. Avad

Assistant Attorney General

AFFIDAVIT

STATE OF MISSOURI			
COUNTY OF ST. LOUIS			

GREG R. MEYER, being duly sworn, deposes and states that the attached is his data responses and that the statements contained are true and correct to the best of his knowledge, information and belief.

Greg R. Meyer

Sworn to and subscribed before me on this 1st day of November 2023.

TAMMY S. KLOSSNER
Notary Public - Notary Seal
STATE OF MISSOURI
St. Charles County
My Commission Expires: Mar. 18, 2027
Commission # 15024862

Tammy & Klosones Notary Public

Case No. 2023-00191

The Attorney General and Lexington-Fayette Urban County Government's Response to Kentucky-American Water Company's First Request for Information

WITNESS RESPONSIBLE: GREG R. MEYER

QUESTION NO. 1 Page 1 of 1

In Excel spreadsheet or other format, with all formulas, columns and rows unprotected and fully accessible, please provide all workpapers and source documents not previously provided.

RESPONSE:

Please refer to the excel spreadsheets filed contemporaneously with this discovery response.

Case No. 2023-00191

The Attorney General and Lexington-Fayette Urban County Government's Response to Kentucky-American Water Company's First Request for Information

WITNESS RESPONSIBLE: RICHARD A. BAUDINO

QUESTION NO. 2 Page 1 of 1

Please see Exhibit RAB-1 to Mr. Baudino's testimony which lists his expert testimony appearances. Please provide copies of or active links to each piece of testimony listed for calendar years 2020, 2021, 2022, and 2023 to date.

RESPONSE:

All of Mr. Baudino's responses to Kentucky American's First Request for Information will be contained in a separate filing.

Case No. 2023-00191

The Attorney General and Lexington-Fayette Urban County Government's Response to Kentucky-American Water Company's First Request for Information

WITNESSES RESPONSIBLE: GREG R. MEYER

QUESTION NO. 3 Page 1 of 1

Please see Exhibit RAB-1 to Mr. Baudino's testimony which lists his expert testimony appearances. Please provide a similar list for all of Mr. Meyer's expert testimony appearances in the same format as Exhibit RAB-1 which format includes: date, case, jurisdiction, party, utility, and subject.

RESPONSE:

Please refer to the below attached document. Furthermore, prior to June 2008, Mr. Meyer worked for approximately 29 years for the Missouri Public Service Commission, in which he filed numerous pieces of testimony in various rate cases. However, Mr. Meyer did not maintain a list of these testimonies.

Date Filed	State	Docket No.	Utility	Type	Subjects	On Behalf Of
8/7/2008 2/13/2009	NS MO	P-888	NOVA SCOTIA POWER INCORPORATED	Direct / Responsive	Class Cost of Service / Rate Design / Revenue Allocation; Rate Base Revenue Requirement; Off System Sales / Revenues / Margins; Fuel Adjustment Clause	NewPage Port Hawkesbury Ltd. And Bowater Mersey Paper Company Limited Ag Processing, Inc. and Sedalia Industrial Energy Users Association Wal-Mart Stores, Inc.
3/11/2009	MO	ER-2009-0089	KANSAS CITY POWER & LIGHT COMPANY	Rebuttal / Cross-Answering	Revenue Requirement; Off System Sales / Revenues / Margins; Class Cost of Service / Rate Design / Revenue Allocation	NNSA, Midwest Energy Users Association, Missouri Industrial Energy Consumers and Praxair, Inc.
3/13/2009	МО	ER-2009-0090	AQUILA, INC.	Rebuttal / Cross-Answering	Revenue Requirement; Off System Sales / Revenues / Margins	AG Processing, Inc., Federal Executive Agencies, Sedalia Industrial Energy Users Association and Wal-Mart Stores, Inc.
4/9/2009	MO	ER-2009-0090	AQUILA, INC.	Surrebuttal	Revenue Requirement	AG Processing, Inc., Federal Executive Agencies, Sedalia Industrial Energy Users Association and Wal-Mart Stores, Inc.
5/8/2009	IN	43526		Direct / Responsive	Working Capital	The NIPSCO Industrial Group
9/28/2009	IL	0310 and 09-0308 and 09-0311	PUBLIC SERVICE COMPANY d/b/a AMERENCIPS AND ILLINOIS POWER	Direct / Responsive	Working Capital; Merger Costs	Illinois Industrial Energy Consumers
11/20/2009		0310 and 09-0308 and 09-0311	CENTRAL ILLINOIS COMPANY d/b/a AMERENCILCO, CENTRAL ILLINOIS PUBLIC SERVICE COMPANY d/b/a AMERENCIPS AND ILLINOIS POWER	Rebuttal / Cross-Answering	Working Capital; Merger Costs	Illinois Industrial Energy Consumers
	MO MO		UNION ELECTRIC COMPANY d/b/a AMERENUE UNION ELECTRIC COMPANY d/b/a AMERENUE	Direct / Responsive Surrebuttal	Revenue Requirement Revenue Requirement	Missouri Industrial Energy Consumers Missouri Industrial Energy Consumers
5/10/2010	MO	GR-2010-0171	LACLEDE GAS COMPANY	Direct / Responsive	Revenue Requirement; Working Capital; Class Cost of Service / Rate Design / Revenue	Missouri Industrial Energy Consumers
6/24/2010			LACLEDE GAS COMPANY SOUTHERN INDIANA GAS AND ELECTRIC COMPANY D/B/A VECTREN		Revenue Requirement; Working Capital Revenue Requirement; Class Cost of Service / Rate Design / Revenue Allocation; Cost	Missouri Industrial Energy Consumers
6/25/2010		43839 09-0306 and 09-0309; 09-0307 and 09-	ENERGY DELIVERY OF INDIANA, INC. CENTRAL ILLINOIS COMPANY d/b/a AMERENCILCO, CENTRAL ILLINOIS	Direct / Responsive	Recovery; Base Rates	SIGECO Industrial Group
7/29/2010		0310 and 09-0308 and 09-0311	PUBLIC SERVICE COMPANY d/b/a AMERENCIPS AND ILLINOIS POWER	Direct / Responsive	Working Capital	Illinois Industrial Energy Consumers
7/30/2010 8/30/2010		9230 9230		Direct / Responsive Surrebuttal	Revenue Requirement Working Capital; Class Cost of Service / Rate Design / Revenue Allocation; Base Rates	Severstal Sparrows Point, LLC Severstal Sparrows Point, LLC
9/17/2010				Direct / Responsive	Fuel Adjustment Clause; Base Rates; Demand Side Management; Rate Increase	NewPage Port Hawkesbury Corp. and Bowater Mersey Paper Company Limited (collectively, "NPB")
10/5/2010	WA	UE-100749	PACIFICORP, dba PACIFIC POWER & LIGHT COMPANY	Direct / Responsive	Class Cost of Service / Rate Design / Revenue Allocation; Revenue Requirement; Working	The Industrial Customers of Northwest Utilities
10/14/2010	ID	PAC-E-10-07	ROCKY MOUNTAIN POWER	Direct / Responsive	Revenue Requirement; Working Capital; Rate Base; Class Cost of Service / Rate Design / Revenue Allocation	The PacifiCorp Idaho Industrial Customers (PIIC)
11/10/2010	МО	ER-2010-0355	KANSAS CITY POWER & LIGHT COMPANY	Direct / Responsive	Revenue Requirement; Off System Sales / Revenues / Margins; Working Capital; Class Cost of Service / Rate Design / Revenue Allocation	Midwest Energy Users Association, Missouri Industrial Energy Consumers and Praxair, Inc.
11/30/2010	NS	NSUARB - P-887(2)	NOVA SCOTIA POWER	Direct / Responsive	Revenue Requirement	NewPage Port Hawkesbury Corp. and Bowater Mersey Paper Company Limited (collectively, "NPB")
12/6/2010	WA	UE-100749	PACIFICORP, dba PACIFIC POWER & LIGHT COMPANY	Direct / Responsive	Class Cost of Service / Rate Design / Revenue Allocation; Revenue Requirement; Working	The Industrial Customers of Northwest Utilities
12/17/2010	MO			Direct / Responsive	Ciause	AG Processing, Inc., Secala industrial Energy Osers Association, Federal Executive Agencies
1/5/2011 1/12/2011	MO MO		KANSAS CITY POWER & LIGHT COMPANY KCP&L GREATER MISSOURI OPERATIONS COMPANY	Surrebuttal Surrebuttal	Off System Sales / Revenues / Margins; Working Capital; Revenue Requirement Revenue Requirement; Depreciation Expense / Rates / Study; Rate Base	Midwest Energy Users Association, Missouri Industrial Energy Consumers and Praxair, Inc. AG Processing, Inc., Sedalia Industrial Energy Users Association, Federal Executive Agencies
2/8/2011	MO	ER-2011-0028	UNION ELECTRIC COMPANY d/b/a AMEREN MISSOURI	Direct / Responsive	Revenue Requirement; Class Cost of Service / Rate Design / Revenue Allocation; Working Capital; Rate Case	Missouri Industrial Energy Consumers
2/28/2011	MO	ER-2010-0355			Off System Sales / Revenues / Margins; Revenue Requirement Revenue Requirement; Working Capital; Class Cost of Service / Rate Design / Revenue	Midwest Energy Users Association, Missouri Industrial Energy Consumers and Praxair, Inc.
3/21/2011	AB	1021	ALTALINK MANAGEMENT LTD.	Direct / Responsive	Allocation; Rate Base	Alberta Direct Connect Consumer Association
4/15/2011	МО	ER-2011-0028	UNION ELECTRIC COMPANY d/b/a AMEREN MISSOURI	Surrebuttal	Revenue Requirement; Class Cost of Service / Rate Design / Revenue Allocation; Rate Case; Working Capital Rate Base; Revenue Requirement; Class Cost of Service / Rate Design / Revenue Allocation;	Missouri Industrial Energy Consumers
8/5/2011	NS	NSUARB-NSPI-P-892	NOVA SCOTIA POWER INCORPORATED	Direct / Responsive	Working Capital; Demand-Side Management; Rate of Return / Capital Structure	NewPage Port Hawkesbury Corp. and Bowater Mersey Paper Company Limited (collectively, "NPB")
10/14/2011	FL	110138-EI	GULF POWER COMPANY	Direct / Responsive	Revenue Requirement; Revenue Increase; Rate of Return / Capital Structure; Class Cost of Service / Rate Design / Revenue Allocation; Purchased Power Capacity Costs; Rate Base	Federal Executive Agencies
1/6/2012	WA	UE-111190	PACIFICORP	Direct / Responsive	Class Cost of Service / Rate Design / Revenue Allocation; Revenue Requirement; Fuel Expense Ratemaking	The Industrial Customers of Northwest Utilities
5/14/2012	MO	EO-2012-0074	UNION ELECTRIC COMPANY d/b/a AMERENUE	Direct / Responsive	Fuel Adjustment Clause; Contract; Nonunanimous Stipulation and Agreement	Missouri Industrial Energy Consumers
6/11/2012	UT	11-035-200	ROCKY MOUNTAIN POWER	Direct / Responsive	Revenue Requirement; Rate Increase; Rate of Return / Capital Structure; O&M Expenses; Working Capital; Uncollectible Expense; Fuel and Purchased Power Expense; Net Power Costs	The Federal Executive Agencies
7/6/2012	МО	ER-2012-0166	UNION ELECTRIC COMPANY d/b/A AMEREN MISSOURI	Direct / Responsive	Revenue Requirement; Rate Base; Working Capital; Energy Efficiency, Cost Recovery; Class Cost of Service / Rate Design / Revenue Allocation	Missouri Industrial Energy Consumers
8/2/2012	МО	ER-2012-0174	KANSAS CITY POWER & LIGHT COMPANY	Direct / Responsive	Revenue Requirement; Off System Sales / Revenues / Margins; Renewable Energy; Fuel Expense; Fuel and Purchased Power Costs; AFUDC / CWIP; Fuel Adjustment Clause; Regulatory Plan	Missouri Industrial Energy Consumers and Midwest Energy Consumers Group
8/9/2012	МО	ER-2012-0175	KCP&L GREATER MISSOURI OPERATIONS COMPANY	Direct / Responsive	Revenue Requirement; Renewable Energy; Rate Base; Energy Efficiency; AFUDC / CWIP	Ag Processing Inc; Federal Executive Agencies; Midwest Energy Consumers' Group; Midwest Energy Users' Association; Missouri Industrial Energy Consumers
9/7/2012	МО	ER-2012-0166	UNION ELECTRIC COMPANY, d/b/a AMEREN MISSOURI	Surrebuttal	Revenue Requirement; Renewable Energy Standard; Rate Base; Class Cost of Service / Rate Design / Revenue Allocation; Rate of Return / Capital Structure; Working Capital; Storms	Missouri Industrial Energy Consumers
					Revenue Requirement; Renewable Energy Standard; Cost Recovery; Class Cost of Service / Rate Design / Revenue Allocation; Demand-Side Management; Energy Efficiency; Taxes; Fuel	
10/8/2012	МО	ER-2012-0174	KANSAS CITY POWER & LIGHT COMPANY	Surrebuttal	and Purchased Power Costs; Off System Sales / Revenues / Margins; Rate of Return / Capital Structure	Missouri Industrial Energy Consumers and Midwest Energy Consumers Group
10/10/2012	МО	ER-2012-0175	KCP&L GREATER MISSOURI OPERATIONS COMPANY	Surrebuttal	Revenue Requirement; Renewable Energy Standard; Cost Recovery; Class Cost of Service / Rate Design / Revenue Allocation; Demand-Side Management; Energy Efficiency; Taxes	AG Processing Inc; Federal Executive Agencies; Midwest Energy Consumers Group; Midwest Energ Users' Association; Missouri Industrial Energy Consumers
10/17/2012	AB	1608610 - 1989	ATCO ELECTRIC LTD.	Direct / Responsive	Fuel Costs; Working Capital; Rate of Return / Capital Structure; Revenue Requirement; O&M Expenses; Class Cost of Service / Rate Design / Revenue Allocation; Rate Base	Alberta Direct Connect Consumers Association
4/9/2013	AB	1608711 / 2044	ALTALINK MANAGEMENT LTD.	Direct / Responsive	Labour and Fringe; Attrition; Property Taxes; Working Capital; Revenue Requirements; Class Cost of Service / Rate Design / Revenue Allocation; O&M Expenses; Depreciation Expense / Rates / Study; Rate of Return / Capital Structure; Capital Expenditures	Alberta Direct Connect Consumers Association
8/29/2013	WI	6690-UR-122	WISCONSIN PUBLIC SERVICE CORPORATION	Direct / Responsive	Residential Revenues; Fuel Tolerance Band; Class Cost of Service / Rate Design / Revenue Allocation	Wisconsin Industrial Energy Group ("WIEG")
9/25/2013	WI	6690-UR-122	WISCONSIN PUBLIC SERVICE CORPORATION	Surrebuttal	Labor; Revenues; Fuel Tolerance Band; Class Cost of Service / Rate Design / Revenue Allocation; Fuel Adjustment Clause	Wisconsin Industrial Energy Group ("WIEG")
10/16/2013	FL			Direct / Responsive	Revenue Requirement; O&M Expenses	Federal Executive Agencies
12/9/2013	MO	EU-2014-0077	OPERATIONS COMPANY	Direct / Responsive	AAO / Deferred Costs; Transmission Costs; Class Cost of Service / Rate Design / Revenue Allocation	Midwest Energy Consumers Group and Missouri Industrial Energy Consumers
		EC-2014-0223	UNION ELECTRIC COMPANY d/b/a AMEREN MISSOURI	Direct / Responsive	Revenue Requirement; Revenue Reduction; Rate of Return / Capital Structure	Noranda Aluminum, Inc.
4/9/2014	IL	14-0066	MIDAMERICAN ENERGY COMPANY	Direct / Responsive	Distribution and Steam Production Maintenance Costs; Class Cost of Service / Rate Design / Revenue Allocation; Revenue Requirement	The United States Department of Defense and All Other Federal Executive Agencies
5/1/2014	UT	13-035-184	ROCKY MOUNTAIN POWER	Direct / Responsive	Residential Class Revenue; Incentive Compensation; Amortization Expenses; Revenue Requirement; Class Cost of Service / Rate Design / Revenue Allocation	The Federal Executive Agencies
6/4/2014			MIDAMERICAN ENERGY COMPANY UNION ELECTRIC COMPANY d/b/a AMEREN MISSOURI		Distribution and Steam Production Maintenance Costs; Revenue Requirement	The United States Department of Defense and All Other Federal Executive Agencies
7/3/2014 12/5/2014				Surrebuttal Direct / Responsive	Rate of Return / Capital Structure; Revenue Requirement; Depreciation Expense / Rates / Study Revenue Requirement; Fuel Adjustment Clause; Rate of Return / Capital Structure	Noranda Aluminum, inc. Missouri Industrial Energy Consumers
2/6/2015				Surrebuttal	Revenue Requirement; AAO / Deferred Costs; Ratemaking; Rate of Return / Capital Structure; Energy Efficiency; Class Cost of Service / Rate Design / Revenue Allocation	Missouri Industrial Energy Consumers
5/7/2015	МО	ER-2014-0370	KANSAS CITY POWER & LIGHT COMPANY	Rebuttal / Cross-Answering	Class Cost of Service / Rate Design / Revenue Allocation; Fuel Adjustment Clause; Revenue	Missouri Industrial Energy Consumers
2/19/2016	МО	WR-2015-0301	MISSOURI-AMERICAN WATER COMPANY	Rebuttal / Cross-Answering	Environmental Cost Adjustment Mechanism; Rate of Return / Capital Structure; Fuel Adjustment	Missouri Industrial Energy Consumers
	0				Clause	

Date Filed	State	Docket No.	<u>Utility</u>	Туре	<u>Subjects</u>	On Behalf Of
3/4/2016	MO	WR-2015-0301	MISSOURI-AMERICAN WATER COMPANY	Surrebuttal	Class Cost of Service / Rate Design / Revenue Allocation; Decoupling / Rate Stabilization; Revenue Requirement	Missouri Industrial Energy Consumers and Triumph Foods, LLC
		ER-2016-0179	UNION ELECTRIC COMPANY D/B/A AMEREN MISSOURI	Direct / Responsive	Depreciation / Amortizations; Solar Rebate Costs / Lost Revenue / Fixed Cost Recovery	Missouri Industrial Energy Consumers
10/13/2017 10/17/2017	MO MO	WR-2017-0259 GR-2017-0215 / GR-2017-0216	INDIAN HILLS UTILITY OPERATING COMPANY, INC. LACLEDE GAS COMPANY D/B/A MISSOURI GAS ENERGY	Direct / Responsive Rebuttal / Cross-Answering	Rate of Return / Capital Structure Decoupling; PISA / Construction Accounting Expense; Trackers	Missouri Office of Public Counsel Missouri Industrial Energy Consumers
11/13/2017	MO	WR-2017-0259	INDIAN HILLS UTILITY OPERATING COMPANY, INC.	Surrebuttal		Missouri Office of Public Counsel
		WR-2017-0285 WR-2017-0285	MISSOURI-AMERICAN WATER COMPANY MISSOURI-AMERICAN WATER COMPANY	Direct / Responsive Rebuttal / Cross-Answering	Future Test Year; Water Loss; Payroll; Maintenance Expense; Property Taxes; Surcharges Revenue Stabilization Mechanism	Missouri Industrial Energy Consumers Missouri Industrial Energy Consumers
2/7/2018		EO-2018-0092	THE EMPIRE DISTRICT ELECTRIC COMPANY	Rebuttal / Cross-Answering	Wind Capacity Additions	Midwest Energy Consumers Group
2/9/2018	MO	WR-2017-0285	MISSOURI-AMERICAN WATER COMPANY	Surrebuttal	Labor; Water Losses; Income Taxes; Water Maintenance Expense; Infrastructure Recovery Mechanism	Missouri Industrial Energy Consumers
4/24/2018	MO	EO-2018-0092	THE EMPIRE DISTRICT ELECTRIC COMPANY	Stipulations / Agreements /	Wind Generation	Midwest Energy Consumers Group
6/19/2018	MO	ER-2018-0145 / ER-2018-0146	KANSAS CITY POWER & LIGHT COMPANY AND GREATER MISSOURI OPERATIONS COMPANY	Direct / Responsive	Transmission Expenses	Missouri Energy Consumers Group
8/7/2018	MO	ER-2018-0146	KCP&L GREATER MISSOURI OPERATIONS COMPANY	Rebuttal / Cross-Answering	Real Time Pricing Tariff Issue	Dogwood Energy LLC
9/4/2018	MO	ER-2018-0145 / ER-2018-0146	KANSAS CITY POWER & LIGHT COMPANY AND GREATER MISSOURI OPERATIONS COMPANY	Surrebuttal	Allocations	Missouri Energy Consumers Group
4/1/2019	WY	20003-175-ER-18 (15139)	CHEYENNE LIGHT, FUEL AND POWER COMPANY	Direct / Responsive	TCJA	Dyno Nobel, Inc. and HollyFrontier Cheyenne Refining LLC
4/22/2019	WY	20003-175-ER-18 (15139)	CHEYENNE LIGHT, FUEL AND POWER COMPANY	Rebuttal / Cross-Answering	TCJA	Dyno Nobel, Inc. and HollyFrontier Cheyenne Refining LLC
4/23/2019 7/8/2019	MO MO	EC-2019-0200 EC-2019-0200	KCP&L GREATER MISSOURI OPERATIONS COMPANY KCP&L GREATER MISSOURI OPERATIONS COMPANY	Direct / Responsive Surrebuttal	Accounting Authority Order Accounting Authority Order	Midwest Energy Consumers Group Midwest Energy Consumers Group
8/1/2019	IA	RPU-2019-0001	INTERSTATE POWER AND LIGHT COMPANY	Direct / Responsive	Income Tax / CWIP / Revenue	Iowa Business Energy Coalition
8/15/2019 9/10/2019	IA IA	RPU-2019-0001 RPU-2019-0001	INTERSTATE POWER AND LIGHT COMPANY INTERSTATE POWER AND LIGHT COMPANY		Management Efficiency; Uncollectibles; Interim Rates; CWC; Incentive Compensation; Payroll Revenues; Incentive Compensation; Interim Rates; Construction Work In Progress; Payroll	Citizens Business Energy Coalition Iowa Business Energy Coalition
10/2/2019	NM	19-00159-UT	PUBLIC SERVICE COMPANY OF NEW MEXICO	Direct / Responsive	Renewable Portfolio Standards; Purchased Power Agreement	New Mexico Affordable Reliable Energy Alliance
		19-00159-UT 19-00159-UT	PUBLIC SERVICE COMPANY OF NEW MEXICO PUBLIC SERVICE COMPANY OF NEW MEXICO	Rebuttal / Cross-Answering Direct / Responsive	Purchased Power Contract; Transmission Line Renewable Portfolio Standard	New Mexico Affordable Reliable Energy Alliance New Mexico Affordable Reliable Energy Alliance
12/4/2019	MO	ER-2019-0335	AMEREN MISSOURI	Direct / Responsive	Legal Expenses / CWC / Amortizations	Missouri Industrial Energy Consumers
4/17/2020 8/7/2020	MO WY	ER-2019-0374 20000-578-ER-20 (Record No. 15464)	KCP&L GREATER MISSOURI OPERATIONS COMPANY ROCKY MOUNTAIN POWER	Surrebuttal Direct / Responsive	Asset Retirement Obligation Depreciation Rate / Study / Expense; TCJA; Plant Retirements	Midwest Energy Consumers Group Wyoming Industrial Energy Consumers
8/12/2020	VA	PUR-2020-00039	MASSANUTTEN PUBLIC SERVICE CORPORATION	Direct / Responsive	Cash Working Capital; Deferred Accounting; Service Company Charges	Massanutten Resort Customers
8/17/2020	MO NM	EU-2020-0350 20-00124-UT	EVERGY MISSOURI METRO, INC. PUBLIC SERVICE COMPANY OF NEW MEXICO		Accounting Authority Orders Repowerble Portfolio Standards	Midwest Energy Consumers Group and Missouri Industrial Energy Consumers
8/28/2020 9/4/2020	MO	EU-2020-0350	EVERGY MISSOURI METRO, INC.	Direct / Responsive Surrebuttal	Renewable Portfolio Standards Accounting Authority Order	New Mexico Affordable Reliable Energy Alliance Midwest Energy Consumers Group and Missouri Industrial Energy Consumers
9/15/2020	NM	20-00124-UT	PUBLIC SERVICE COMPANY OF NEW MEXICO		Renewable Portfolio Standards	New Mexico Affordable Reliable Energy Alliance
9/15/2020 11/13/2020	MO WY	GU-2020-0376 20000-578-ER-20 (Record No. 15464)	SPIRE MISSOURI ROCKY MOUNTAIN POWER	Rebuttal / Cross-Answering Direct / Responsive	Depreciation Rate / Study / Expense; TCJA; Plant Retirements	Missouri Industrial Energy Consumers Wyoming Industrial Energy Consumers
11/24/2020	MO	WR-2020-0344	MISSOURI-AMERICAN WATER COMPANY	Direct / Responsive	Future Test Year; TCJA; Revenues; Property Taxes; Tank Painting; Income Taxes	Missouri Industrial Energy Consumers
12/9/2020 1/15/2021	MO MO	WR-2020-0344 WR-2020-0344	MISSOURI-AMERICAN WATER COMPANY MISSOURI-AMERICAN WATER COMPANY	Direct / Responsive Rebuttal / Cross-Answering	Revenue Stabilization - Mechanism COVID-19 Charges; Water Loss; Service Company Charges; Main Breaks	Missouri Industrial Energy Consumers Missouri Industrial Energy Consumers
2/9/2021	MO	WR-2020-0344	MISSOURI-AMERICAN WATER COMPANY	Surrebuttal	Revenue Stabilization Mechanism; Tank Painting; TCJA; Future Test Year; Water Revenues	Missouri Industrial Energy Consumers
5/11/2021	AR	19-008-U	SOUTHWESTERN ELECTRIC POWER COMPANY	Direct / Responsive	2021 Winter Weather Event Research & Development Costs; Property Tax Tracker; Revenues; Uncollectibles; Insurance	The Office of the Arkansas Attorney General Leslie Rutledge
5/12/2021	MO	GR-2021-0108	SPIRE MISSOURI INC.	Direct / Responsive	Expense	Missouri Industrial Energy Consumers and Vicinity Energy Kansas City, Inc.
5/18/2021 5/20/2021	AR IA	13-111-U RPU-2019-0002	EMPIRE DISTRICT ELECTRIC COMPANY INTERSTATE POWER AND LIGHT COMPANY	Direct / Responsive	2021 Winter Weather Event Subsequent Rate Reviews	The Office of Arkansas Attorney General Leslie Rutledge lowa Business Energy Coalition
6/8/2021	AR	19-008-U	SOUTHWESTERN ELECTRIC POWER COMPANY	Surrebuttal	February 2021 Winter Weather Event	The Office of the Arkansas Attorney General Leslie Rutledge
6/15/2021 6/17/2021	AR MO	13-111-U GR-2021-0108	EMPIRE DISTRICT ELECTRIC COMPANY SPIRE MISSOURI INC.	Surrebuttal / Cross-Answering	2021 Winter Weather Event Incentive Compensation; COVID; Call Center Operators; Property Taxes	The Office of Arkansas Attorney General Leslie Rutledge Missouri Industrial Energy Consumers and Vicinity Energy Kansas City, Inc.
6/18/2021	AR	07-044-U	CENTERPOINT ENERGY ARKANSAS GAS COMPANY	Direct / Responsive	February 2021 Winter Weather Event	The Office of The Arkansas Attorney General Leslie Rutledge
6/18/2021 7/14/2021	IA MO	RPU-2019-0002 GR-2021-0108	INTERSTATE POWER AND LIGHT COMPANY SPIRE MISSOURI, INC.	Direct / Responsive Surrebuttal	Subsequent Rate Reviews Revenues; Labor Expense; Property Taxes; Injuries & Damages	Iowa Business Energy Coalition Missouri Industrial Energy Consumers and Vicinity Energy Kansas City, Inc.
8/24/2021		07-046-U	ARKANSAS OKLAHOMA GAS CORPORATION	Direct / Responsive	Storm Cost Recovery	The Office of the Arkansas Attorney General Leslie Rutledge
8/27/2021	NM MO	21-00143-UT ER-2021-0240	PUBLIC SERVICE COMPANY OF NEW MEXICO UNION ELECTRIC COMPANY D/B/A AMEREN MISSOURI	Direct / Responsive	Renewable Portfolio Standard Storm Expense; Revenues; Wind Farm Performance; Power Plant Maintenance	New Mexico Affordable Reliable Energy Alliance Missouri Industrial Energy Consumers
9/3/2021 9/17/2021		07-045-U	BLACK HILLS ENERGY ARKANSAS, INC.	Direct / Responsive Surrebuttal	Storm Cost Recovery	The Office of the Arkansas Attorney General Leslie Rutledge
9/22/2021	AR	07-046-U	ARKANSAS OKLAHOMA GAS CORPORATION	Surrebuttal	Storm Cost Recovery	The Office of the Arkansas Attorney General Leslie Rutledge
10/1/2021 10/15/2021	WY MO	20003-202-EM-21 (15776) ER-2021-0240	CHEYENNE LIGHT, FUEL AND POWER COMPANY UNION ELECTRIC COMPANY D/B/A AMEREN MISSOURI	Direct / Responsive Rebuttal / Cross-Answering	Fuel Adjustment Clause Wind Farm Performance; Revenues	Nyno Nobel, Inc. and HollyFrontier Cheyenne Refining LLC Missouri Industrial Energy Consumers
10/15/2021	IA	RPU-2021-0002	BLACK HILLS ENERGY	Rebuttal / Cross-Answering		Iowa Business Energy Coalition
10/29/2021 11/5/2021	MO MO	ER-2021-0312 ER-2021-0240	EMPIRE DISTRICT ELECTRIC COMPANY UNION ELECTRIC COMPANY D/B/A AMEREN MISSOURI	Direct / Responsive Surrebuttal	Unrecovered Plant Investment; 2021 Winter Weather Event; Securitization Unrecovered Plant Investment; Storm Cost; Wind Farm Generation; Revenues; Property Taxes;	Midwest Energy Consumers Group ; Missouri Industrial Energy Consumers
12/7/2021		21-070-U	SOUTHWESTERN ELECTRIC POWER COMPANY	Direct / Responsive	Unrecovered Plant Investment; Insurance Proceeds; Working Capital; Net Operating Loss;	The Office of the Arkansas Attorney General Leslie Rutledge
12/30/2021	AR	18-046-FR	OKLAHOMA GAS AND ELECTRIC COMPANY	Direct / Responsive	Revenues; Transmission Revenues Jurisdictional Allocations	The Office of the Arkansas Attorney General Leslie Rutledge
1/20/2022		ER-2021-0312	EMPIRE DISTRICT ELECTRIC COMPANY	Surrebuttal	Plant Retirement; Securitization	Midwest Energy Consumers Group
2/17/2022	AR	21-070-U	SOUTHWESTERN ELECTRIC POWER COMPANY	Surrebuttal	Generating Plant Retirement; Tax Losses; Revenues; Working Capital; URI Winter Storm; Transmission Revenues	The Office of the Arkansas Attorney General Leslie Rutledge
3/14/2022	IA	RPU-2021-0003	INTERSTATE POWER AND LIGHT COMPANY	Direct / Responsive	Advanced Ratemaking Procedures	Iowa Business Energy Coalition
3/29/2022 5/11/2022	AR NM	21-070-U 19-00018-UT	SOUTHWESTERN ELECTRIC POWER COMPANY PUBLIC SERVICE COMPANY OF NEW MEXICO	Supplemental Direct / Responsive	Class Cost of Service / Rate Design / Revenue Allocation; Case Reconciliation Stranded Investment	The Office of the Arkansas Attorney General Leslie Rutledge New Mexico Affordable Reliable Energy Alliance
		WO-2022-0176 / SO-2022-0177	MISSOURI-AMERICAN WATER COMPANY	Direct / Responsive	Property Taxes	Missouri Industrial Energy Consumers
6/8/2022	MO	ER-2022-0129 / ER-2022-0130	EVERGY METRO AND EVERGY WEST	Direct / Responsive	Stranded Investment; Storm Reserves; Trackers; Property Taxes; Jurisdictional Allocation; Depreciation Rate / Study / Expense	Midwest Energy Consumers Group
7/13/2022	IA	RPU-2021-0003	INTERSTATE POWER AND LIGHT COMPANY		Construction Cost Caps; Tax Equity; Construction Cancellation Costs; Consumer Protection Pla	
7/13/2022		ER-2022-0129 / ER-2022-0130	EVERGY METRO AND EVERGY WEST	Rebuttal / Cross-Answering	Off-System Sales Revenue AFUDC; Construction Cost Caps; Tax Equity; Consumer Protection Plan; Construction	Midwest Energy Consumers Group
7/29/2022	IA	RPU-2022-0001	MIDAMERICAN ENERGY COMPANY	Direct / Responsive	Cancellation Costs	Iowa Business Energy Coalition
8/3/2022 8/12/2022	KS NM	22-EKME-254-TAR 22-00143-UT	EVERGY PUBLIC SERVICE COMPANY OF NEW MEXICO	Direct / Responsive Direct / Responsive	Cost Revenues; Decoupling; Demand Side Management Renewable Portfolio Standards	Kansas Industrial Consumers Group, Inc. New Mexico Affordable Reliable Energy Alliance
8/16/2022		ER-2022-0129 / ER-2022-0130	EVERGY METRO AND EVERGY WEST	Surrebuttal	Generation Retirements; Property Tax; Depreciation Rate; Jurisdictional Allocation; Storm	Midwest Energy Consumers Group
1					Reserve; Bad Debts; Labor Expense Tax Equity; Customer Protection Plan; Inflation Reduction Act	
9/16/2022 9/23/2022	MT	RPU-2021-0003 2022.06.064	INTERSTATE POWER AND LIGHT COMPANY NORTHWESTERN ENERGY	Direct / Responsive	Corporate Restructuring; Cost Allocation Manual	Iowa Business Energy Coalition Montana Large Customer Group
10/19/2022	AR	22-019-U	SOUTHWESTERN ELECTRIC POWER COMPANY	Direct / Responsive	Inflation Reduction Act; Jurisdictional Allocation; Consumer Protection Plan	The Office of the Arkansas Attorney General Leslie Rutledge (Tim Griffin)
11/8/2022	WY	20003-214-ER-22 (17072)	CHEYENNE LIGHT, FUEL AND POWER COMPANY D/B/A BLACK HILLS ENERGY	Direct / Responsive	Fuel Adjustment Clause; Insurance Premium; Overtime; Bad Debts; Incentive Compensation; Depreciation Rates / Study / Expense	Dyno Nobel and Cheyenne Renewable Diesel Company LLC
		22-019-U	SOUTHWESTERN ELECTRIC POWER COMPANY	Surrebuttal	Inflation Reduction Act; Consumer Protection; Jurisdictional Allocation	The Office of the Arkansas Attorney General Leslie Rutledge
12/19/2022 2/15/2023	MT MO	2022.07.078 ER-2022-0337	NORTHWESTERN ENERGY AMEREN MISSOURI	Direct / Responsive Rebuttal / Cross-Answering	Riders; Fuel Adjustment Clause; Wildfire Plan; Payroll; Decoupling Generation Underperformance	Federal Executive Agencies Midwest Energy Consumers Group
3/13/2023		ER-2022-0337	AMEREN MISSOURI	Surrebuttal	Trackers; Wind Farm Performance; Severance Payments	Midwest Energy Consumers Group
3/28/2023	AR	22-064-U	LIBERTY UTILITIES (PINE BLUFF WATER) INC.	Direct / Responsive	Payroll; Rate Case Expense; Lost Water; Infrastructure Rider; Incentive Compensation; CWC; Service Company Charges	The Office of The Arkansas Attorney General Tim Griffin
			CHEYENNE LIGHT, FUEL AND POWER COMPANY	Direct / Responsive	Fuel Adjustment Clause	Dyno Nobel, Inc. and Cheyenne Renewable Diesel Company LLC
4/28/2023	ОН	22-507-GA-AIR; 22-508-GA-ALT; 22-509	- DUKE ENERGY OHIO, INC.	Direct / Responsive	Rate Case Expense; Computer Software; Property Taxes	Office of the Ohio Consumers' Counsel

Brubaker & Associates, Inc. Testimony Filed Since 2008 by Greg R. Meyer

Date Filed	State	Docket No.	<u>Utility</u>	Type	Subjects	On Behalf Of
5/5/2023	IL	23-0067	AMEREN ILLINOIS COMPANY	Direct / Responsive	Revenues; Labor; Cash Working Capital;	Illinois Industrial Energy Consumers, Federal Executive Agencies, Citizens Utility Board, United Congregations of Metro-East, and Prairie Rivers Network
5/11/2023	IL	22-0487 / 23-0082	AMEREN ILLINOIS COMPANY	Direct / Responsive		Illinois Industrial Energy Consumers, Federal Executive Agencies, Citizens Utility Board, United Congregations of Metro-East and Prairie Rivers Network
5/12/2023	OH	22-507-GA-AIR; 22-508-GA-ALT; 22-509	-DUKE ENERGY OHIO, INC.	Supplemental		Office of the Ohio Consumers' Counsel
5/22/2023	IL	22-0486 / 23-0055	COMMONWEALTH EDISON COMPANY	Direct / Responsive		Illinois Industrial Energy Consumers, Citizens Utility Board, and the Community Development Corporation of Pembroke-Hopkins Park
5/23/2023 6/23/2023 6/30/2023	AR NM WY	22-064-U 22-00270-UT 20002-127-ET-23 and 20003-223-ET-23	LIBERTY UTILITIES (PINE BLUFF WATER) INC. PUBLIC SERVICE COMPANY OF NEW MEXICO CHEYENNE LIGHT, FUEL AND POWER COMPANY	Surrebuttal Direct / Responsive Direct / Responsive	Revenue; Depreciation / Rates / Study; Payroll; Plant Retirement; Inflation Carbon Capture Costs	The Office of The Arkansas Attorney General Tim Griffin New Mexico Affordable Reliable Energy Alliance Dyno Nobel, Inc. and Cheyenne Renewable Diesel Company LLC
7/7/2023	IL	23-0067	AMEREN ILLINOIS COMPANY	Rebuttal / Cross-Answering		Illinois Industrial Energy Consumers, Federal Executive Agencies, Citizens Utility Board, United Congregations of Metro-East, and Prairie Rivers Network
7/12/2023	AR	22-085-U	EMPIRE DISTRICT ELECTRIC COMPANY	Direct / Responsive		Office of the Arkansas Attorney General Tim Griffin
7/13/2023	IL	22-0487 / 23-0082	AMEREN ILLINOIS COMPANY	Rebuttal / Cross-Answering	Payroli; Revenues; CWC	Illinois Industrial Energy Consumers, Federal Executive Agencies, Citizens Utility Board, United Congregations of Metro-East and Prairie Rivers Network
7/26/2023	IL	22-0486 / 23-0055	COMMONWEALTH EDISON COMPANY	Rebuttal / Cross-Answering		Illinois Industrial Energy Consumers, Citizens Utility Board, the Community Development Corporation of Pembroke-Hopkins Park, and People for Community Recovery
7/26/2023 7/28/2023	MD IA	9701 RPU-2021-0003	COLUMBIA GAS OF MARYLAND, INC. INTERSTATE POWER AND LIGHT COMPANY	Direct / Responsive Direct / Responsive	Renewable Generation	Maryland Office of People's Counsel lowa Business Energy Coalition
8/14/2023	WY	20000-633-ER-23 (17252)	ROCKY MOUNTAIN POWER	Direct / Responsive		Wyoming Office of Consumer Advocate
8/16/2023 8/24/2023	NM IA	23-00196-UT RPU-2021-0003	PUBLIC SERVICE COMPANY OF NEW MEXICO INTERSTATE POWER AND LIGHT COMPANY	Direct / Responsive Direct / Responsive		New Mexico Affordable Reliable Energy Alliance lowa Business Energy Coalition
8/25/2023	MD	9708	WASHINGTON GAS LIGHT COMPANY	Direct / Responsive		Maryland Office of People's Counsel
8/25/2023	MD	9704	WASHINGTON GAS LIGHT COMPANY	Direct / Responsive	Labbuing Expanses: Credit Card Ease: Margara: COVID 10: Infrastructure Ridero: Capital	Maryland Office of People's Counsel
9/1/2023	MD	9709	COLUMBIA GAS OF MARYLAND, INC.	Direct / Responsive		Maryland Office of People's Counsel
9/8/2023	AR	22-085-U	EMPIRE DISTRICT ELECTRIC COMPANY	Surrebuttal	Rate Case Expense; Cash Working Capital; Infrastructure Riders; Incentive Compensation; AMI Investments; Decoupling; Plant Retirements	Office of the Arkansas Attorney General Tim Griffin
9/11/2023	MD	9701	COLUMBIA GAS OF MARYLAND, INC.	Supplemental		Maryland Office of People's Counsel
9/29/2023	KY	2023-00191	KENTUCKY-AMERICAN WATER COMPANY	Direct / Responsive		Office of the Attorney General of Commonwealth of Kentucky and the Lexington-Fayette Urban County Government

Case No. 2023-00191

The Attorney General and Lexington-Fayette Urban County Government's Response to Kentucky-American Water Company's First Request for Information

WITNESS RESPONSIBLE: GREG R. MEYER COUNSEL AS TO OBJECTION

QUESTION NO. 4 Page 1 of 1

For the listing of expert testimony appearances provided in response to Item 3 above, please provide copies of or active links to each piece of testimony listed for calendar years 2020, 2021, 2022, and 2023 to date.

RESPONSE:

Objection. The question is overly broad and unduly burdensome, and seeks information which is in the public domain.

Kentucky-American, through its counsel, has agreed to limit the request to testimony related to water cases for the aforementioned specified time period. Without waiving said objection, the pertinent active links are as follows:

- 1. Case No. WR-2020-0344: https://efis.psc.mo.gov/Case/FilingDisplay/244797
- 2. Case No. WR-2020-0344: https://efis.psc.mo.gov/Case/FilingDisplay/244799
- 3. Case No. WR-2020-0344: https://efis.psc.mo.gov/Case/FilingDisplay/185757
- 4. Case No. WR-2020-0344: https://efis.psc.mo.gov/Case/FilingDisplay/263382
- 5. Case Nos. WO-2022-0176, SO-2022-0177: https://efis.psc.mo.gov/Case/FilingDisplay/243479
- 6. Docket No. 22-064-U:

https://apps.apsc.arkansas.gov/olsv2/Docket Search Documents.asp?Docket=22-064-U&DocNumVal=70

7. Docket No. 22-064-U:

https://apps.apsc.arkansas.gov/olsv2/Docket_Search_Documents.asp?Docket=22-064-U&DocNumVal=96