b'\n\n\n\n\n\n\n\r\n\r\n\r\n\r\n\r\n\r\n\r\n\r\n\r\n\n\n\n\n\n\n\n\n\n \n\n\n\n\n\n\n\n\n\n\n \n \n \n \n \n \n \n \n\n\n \n \n \n \n \n \n \n \n \n
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\n View All Zacks #1 Ranked Stocks \n

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\n **Atmos Energy (ATO) Quote Overview »\n Estimates »\n Atmos Energy (ATO) Detailed Earnings Estimates** \n

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Detailed Estimates

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Estimates

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Earnings Date\n \n\n\n \n	*AMC 5/3/23
Current Quarter	2.47
EPS Last Quarter	1.91
Last EPS Surprise	-1.04%
ABR	1.85

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Earnings ESP \n \n \n \n \n \n	-1.01%
Current Year	6.00
Next Year	6.42
EPS (TTM)	5.71
P/E (F1)	19.17

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*BMO = Before Market Open *AMC = After Market Close

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Growth Estimates	ATO	IND	S&P
Current Qtr (03/2023)	4.22	12.92	7.37
Next Qtr (06/2023)	11.96	-1.41	17.35
Current Year (09/2023)	7.14	-1.30	6.47
Next Year (09/2024)	7.00	5.50	19.22
Past 5 Years	8.80	7.50	9.00
Next 5 Years	7.50	6.00	NA
PE	19.17	14.00	19.72
PEG Ratio	2.56	2.33	NA

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Trades from $1

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\n **Research for ATO** \n \n \n \n

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\n Analyst Snapshot \n

Price and EPS Surprise Chart

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Interactive Chart | Fundamental Chart

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Sales Estimates

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Up Last 30 Days	0	1	0	0
Up Last 60 Days	1	2	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	0	0
Down Last 60 Days	1	0	0	1

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Magnitude - Consensus Estimate Trend \N

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calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

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\n **NiSource (NI) Quote Overview »\n Estimates »\n NiSource (NI) Detailed Earnings Estimates** \n

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Detailed Estimates

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Estimates

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Earnings Date\n \n\n\n \n	*BMO 5/3/23
Current Quarter	0.77
EPS Last Quarter	0.50
Last EPS Surprise	2.04%
ABR	1.00

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Earnings ESP \n \n \n \n \n \n	0.00%
Current Year	1.57
Next Year	1.68
EPS (TTM)	1.47
P/E (F1)	18.24

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*BMO = Before Market Open *AMC = After Market Close

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Growth Estimates	NI	IND	S&P
Current Qtr (03/2023)	2.67	-1.70	7.37
Next Qtr (06/2023)	33.33	10.64	17.35
Current Year (12/2023)	6.80	2.50	6.47
Next Year (12/2024)	7.01	5.20	19.22
Past 5 Years	4.20	4.50	9.00
Next 5 Years	6.90	6.20	NA
PE	18.24	-14.40	19.72
PEG Ratio	2.64	-2.32	NA

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See Earnings Report Transcript

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Trades from $1

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\n **Research for NI**\n \n \n \n

\n Analyst Snapshot \n

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Price and EPS Surprise Chart

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Interactive Chart | Fundamental Chart

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Sales Estimates

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Up Last 30 Days	0	0	0	1
Up Last 60 Days	0	1	2	1
Down Last 7 Days	1	0	0	0
Down Last 30 Days	2	0	0	0
Down Last 60 Days	1	0	0	0

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Magnitude - Consensus Estimate Trend \N

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calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

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\n **Northwest Natural (NWN) Quote Overview »\n Estimates »\n Northwest Natural (NWN) Detailed Earnings Estimates** \n

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Detailed Estimates

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Earnings Date\n \n\n\n \n	*BMO 5/4/23
Current Quarter	1.93
EPS Last Quarter	1.36
Last EPS Surprise	8.80%
ABR	2.50

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Earnings ESP \n \n \n \n \n \n	5.46%
Current Year	2.68
Next Year	2.85
EPS (TTM)	2.65
P/E (F1)	17.67

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*BMO = Before Market Open *AMC = After Market Close

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Sales Estimates

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Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	0
Down Last 60 Days	1	1	2	0

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Magnitude - Consensus Estimate Trend \N

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2023. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

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\n **ONE Gas (OGS) Quote Overview »\n Estimates »\n ONE Gas (OGS) Detailed Earnings Estimates** \n

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Detailed Estimates

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Estimates

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Earnings Date\n \n\n\n \n	*AMC 5/1/23
Current Quarter	1.85
EPS Last Quarter	1.23
Last EPS Surprise	2.50%
ABR	2.71

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Earnings ESP \n \n \n \n \n \n \n	-0.63%
Current Year	4.13
Next Year	4.28
EPS (TTM)	4.09
P/E (F1)	18.94

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*BMO = Before Market Open *AMC = After Market Close

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Growth Estimates	OGS	IND	S&P
Current Qtr (03/2023)	1.09	12.92	7.37
Next Qtr (06/2023)	0.00	-1.41	17.35
Current Year (12/2023)	1.23	-1.30	6.47
Next Year (12/2024)	3.63	5.50	19.22
Past 5 Years	6.70	7.50	9.00
Next 5 Years	5.00	6.00	NA
PE	18.94	14.00	19.72
PEG Ratio	3.79	2.33	NA

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Trades from $1

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\n **Research for OGS**\n \n \n \n

\n Analyst Snapshot \n

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Price and EPS Surprise Chart

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Interactive Chart | Fundamental Chart

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Sales Estimates

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Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	1	1	1
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Magnitude - Consensus Estimate Trend \N

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calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

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\n **Spire (SR) Quote Overview »\n Estimates »\n Spire (SR) Detailed Earnings Estimates** \n

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Detailed Estimates

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Earnings Date\n \n\n\n \n	*BMO 5/3/23
Current Quarter	3.49
EPS Last Quarter	1.55
Last EPS Surprise	34.78%
ABR	3.11

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Earnings ESP \n \n \n \n \n \n	-1.39%
Current Year	4.21
Next Year	4.31
EPS (TTM)	4.32
P/E (F1)	16.35

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*BMO = Before Market Open *AMC = After Market Close

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Growth Estimates	SR	IND	S&P
Current Qtr (03/2023)	2.05	12.92	7.37
Next Qtr (06/2023)	-500.00	-1.41	17.35
Current Year (09/2023)	9.07	-1.30	6.47
Next Year (09/2024)	2.38	5.50	19.22
Past 5 Years	1.60	7.50	9.00
Next 5 Years	4.20	6.00	NA
PE	16.35	14.00	19.72
PEG Ratio	3.88	2.33	NA

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Trades from $1

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\n **Research for SR**\n \n \n \n

\n Analyst Snapshot \n

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Price and EPS Surprise Chart

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Interactive Chart | Fundamental Chart

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Sales Estimates

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Up Last 30 Days	1	1	1	2
Up Last 60 Days	1	0	2	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	1	1	0
Down Last 60 Days	1	2	0	1

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Magnitude - Consensus Estimate Trend \N

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calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

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\n **Eversource Energy (ES) Quote Overview »\n Estimates »\n Eversource Energy (ES) Detailed Earnings Estimates** \n

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Detailed Estimates

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Estimates

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Earnings Date\n \n\n\n \n	*AMC 5/3/23
Current Quarter	1.36
EPS Last Quarter	0.92
Last EPS Surprise	-2.13%
ABR	2.44

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Earnings ESP \n \n \n \n \n \n	0.27%
Current Year	4.36
Next Year	4.66
EPS (TTM)	4.09
P/E (F1)	17.90

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*BMO = Before Market Open *AMC = After Market Close

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Growth Estimates	ES	IND	S&P
Current Qtr (03/2023)	4.62	-1.70	7.37
Next Qtr (06/2023)	2.33	10.64	17.35
Current Year (12/2023)	6.60	2.50	6.47
Next Year (12/2024)	6.88	5.20	19.22
Past 5 Years	5.60	4.50	9.00
Next 5 Years	6.30	6.20	NA
PE	17.90	-14.40	19.72
PEG Ratio	2.82	-2.32	NA

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Trades from $1

Research for ES

Analyst Snapshot

Price and EPS Surprise Chart

1 Month 3 Months YTD

Interactive Chart | Fundamental Chart

Sales Estimates

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Up Last 30 Days	0	1	0	1
Up Last 60 Days	0	0	0	1
Down Last 7 Days	1	1	1	0
Down Last 30 Days	3	2	3	2
Down Last 60 Days	1	1	4	3

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Magnitude - Consensus Estimate Trend \N

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2023. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

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\n View All Zacks #1 Ranked Stocks \n

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\n **American States Water (AWR) Quote Overview »\n Estimates »\n American States Water (AWR) Detailed Earnings Estimates** \n

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Detailed Estimates

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Estimates

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Exp Earnings Date\n \n\n\n \n	*AMC 5/10/23
Current Quarter	0.54
EPS Last Quarter	0.50
Last EPS Surprise	-40.48%
ABR	3.80

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Earnings ESP \n \n \n \n \n \n	0.00%
Current Year	2.97
Next Year	2.93
EPS (TTM)	2.28
P/E (F1)	30.33

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*BMO = Before Market Open *AMC = After Market Close

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Growth Estimates	AWR	IND	S&P
Current Qtr (03/2023)	42.11	1.82	7.37
Next Qtr (06/2023)	11.27	56.87	17.35
Current Year (12/2023)	30.26	14.60	6.47
Next Year (12/2024)	-1.35	10.10	19.22
Past 5 Years	6.20	8.10	9.00
Next 5 Years	NA	9.80	NA
PE	30.33	29.70	19.72
PEG Ratio	NA	3.03	NA

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Trades from $1

Research for AWR

Analyst Snapshot

Price and EPS Surprise Chart

1 Month 3 Months YTD

Interactive Chart | Fundamental Chart

Sales Estimates

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Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	1

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Magnitude - Consensus Estimate Trend \N

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2023. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

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\n **California Water Service Group (CWT) Quote Overview »\n Estimates »\n California Water Service Group (CWT) Detailed Earnings Estimates** \n

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Detailed Estimates

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Estimates

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Exp Earnings Date\n \n\n\n \n	7/27/23
Current Quarter	0.52
EPS Last Quarter	-0.40
Last EPS Surprise	-600.00%
ABR	3.50

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Earnings ESP \n \n \n \n \n \n	0.00%
Current Year	1.90
Next Year	2.07
EPS (TTM)	1.34
P/E (F1)	29.88

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Growth Estimates	CWT	IND	S&P
Current Qtr (06/2023)	44.44	1.82	7.37
Next Qtr (09/2023)	2.91	56.87	17.35
Current Year (12/2023)	7.34	14.60	6.47
Next Year (12/2024)	8.95	10.10	19.22
Past 5 Years	7.10	8.10	9.00
Next 5 Years	NA	9.80	NA
PE	29.88	29.70	19.72
PEG Ratio	NA	3.03	NA

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See Earnings Report Transcript

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Trades from $1

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\n **Research for CWT**\n \n \n \n

\n Analyst Snapshot \n

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Price and EPS Surprise Chart

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Interactive Chart | Fundamental Chart

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Sales Estimates

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Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	2	1

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Magnitude - Consensus Estimate Trend \N

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calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

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\n **Middlesex Water Company (MSEX) Quote Overview »\n Estimates »\n Middlesex Water Company (MSEX) Detailed Earnings Estimates** \n

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Detailed Estimates

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Exp Earnings Date\n \n\n\n \n	5/5/23
Current Quarter	0.41
EPS Last Quarter	0.40
Last EPS Surprise	-18.37%
ABR	1.00

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Earnings ESP \n \n \n \n \n \n	0.00%
Current Year	2.31
Next Year	2.50
EPS (TTM)	2.38
P/E (F1)	32.06

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Growth Estimates	MSEX	IND	S&P
Current Qtr (03/2023)	-39.71	1.82	7.37
Next Qtr (06/2023)	10.00	56.87	17.35
Current Year (12/2023)	-3.35	14.60	6.47
Next Year (12/2024)	8.23	10.10	19.22
Past 5 Years	8.70	8.10	9.00
Next 5 Years	NA	9.80	NA
PE	32.06	29.70	19.72
PEG Ratio	NA	3.03	NA

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Trades from $1

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\n **Research for MSEX**\n \n \n \n

\n Snapshot \n

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Price and EPS Surprise Chart

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Interactive Chart | Fundamental Chart

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Sales Estimates

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	(3/2023)	(6/2023)	(12/2023)	(12/202
Zacks Consensus Estimate	38.00M	42.00M	172.00M	180.00
# of Estimates	1	1	1	
High Estimate	38.00M	42.00M	172.00M	180.00
Low Estimate	38.00M	42.00M	172.00M	180.00
Year ago Sales	36.20M	39.68M	162.43M	172.00
Year over Year Growth Est.	4.97%	5.85%	5.89%	4.65

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Earnings Estimates

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Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	1	1	1

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Magnitude - Consensus Estimate Trend \N

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	(12/2022)	(9/2022)	(6/2022)	(3/2022)	
Reported	0.40	0.80	0.50	0.68	NA
Estimate	0.49	0.88	0.76	0.50	NA
Difference	-0.09	-0.08	-0.26	0.18	-0.06
Surprise	-18.37%	-9.09%	-34.21%	36.00%	-6.42%

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Quarterly Estimates By Analyst

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Annual Estimates By Analyst

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BBB Rating: A+
As of 6/19/2023
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At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +24.27% per year. These returns cover a period from January 1, 1988 through April 3, 2023. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

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\n **SJW Group (SJW) Quote Overview »\n Estimates »\n SJW Group (SJW) Detailed Earnings Estimates** \n

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Detailed Estimates

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Estimates

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Earnings Date\n \n\n\n \n	*BMO 5/1/23
Current Quarter	0.24
EPS Last Quarter	1.09
Last EPS Surprise	5.83%
ABR	2.43

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Earnings ESP \n \n \n \n \n \n \n	48.94%
Current Year	2.45
Next Year	2.68
EPS (TTM)	2.40
P/E (F1)	31.42

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*BMO = Before Market Open *AMC = After Market Close

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Growth Estimates	SJW	IND	S&P
Current Qtr (03/2023)	166.67	1.82	7.37
Next Qtr (06/2023)	61.54	56.87	17.35
Current Year (12/2023)	1.24	14.60	6.47
Next Year (12/2024)	9.39	10.10	19.22
Past 5 Years	0.20	8.10	9.00
Next 5 Years	NA	9.80	NA
PE	31.42	29.70	19.72
PEG Ratio	NA	3.03	NA

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Learn More About Estimate Research

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See Brokerage Recommendations

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See Earnings Report Transcript

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Trades from $1

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\n **Research for SJW**\n \n \n \n

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\n Snapshot \n

Price and EPS Surprise Chart

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Interactive Chart | Fundamental Chart

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Sales Estimates

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Up Last 30 Days	0	1	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	1	0	0	0
Down Last 30 Days	1	0	0	0
Down Last 60 Days	0	0	2	1

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Magnitude - Consensus Estimate Trend \N

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calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations.

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Real time prices by BATS. Delayed quotes by FIS.

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NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

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\n **Essential Utilities (WTRG) Quote Overview »\n Estimates »\n Essential Utilities (WTRG) Detailed Earnings Estimates** \n

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Detailed Estimates

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Estimates

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Earnings Date\n \n\n\n \n	*AMC 5/8/23
Current Quarter	0.73
EPS Last Quarter	0.44
Last EPS Surprise	-2.22%
ABR	1.50

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Earnings ESP \n \n \n \n \n \n	0.00%
Current Year	1.87
Next Year	2.01
EPS (TTM)	1.77
P/E (F1)	22.97

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*BMO = Before Market Open *AMC = After Market Close

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Growth Estimates	WTRG	IND	S&P
Current Qtr (03/2023)	-3.95	1.82	7.37
Next Qtr (06/2023)	9.68	56.87	17.35
Current Year (12/2023)	5.65	14.60	6.47
Next Year (12/2024)	7.49	10.10	19.22
Past 5 Years	5.30	8.10	9.00
Next 5 Years	6.00	9.80	NA
PE	22.97	29.70	19.72
PEG Ratio	3.83	3.03	NA

Learn More About Estimate Research

See Brokerage Recommendations

Trades from $1

Research for WTRG

Analyst Snapshot

Price and EPS Surprise Chart

1 Month 3 Months YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (3/2023)	Next Qtr (6/2023)	Current Year (12/2023)	Next Yea (12/202
Zacks Consensus Estimate	712.00M	468.00M	2.34B	2.47
# of Estimates	1	1	1	
High Estimate	712.00M	468.00M	2.34B	2.47
Low Estimate	712.00M	468.00M	2.34B	2.47
Year ago Sales	699.28M	448.76M	2.29B	2.34
Year over Year Growth Est.	1.82%	4.29%	2.36%	5.38

Earnings Estimates

	Current Qtr (3/2023)	Next Qtr (6/2023)	Current Year (12/2023
Zacks Consensus Estimate	0.73	0.34	1.8
# of Estimates	1	1	
Most Recent Consensus	0.73	NA	1.8
High Estimate	0.73	0.34	1.8
Low Estimate	0.73	0.34	1.8
Year ago EPS	0.76	0.31	1.7
Year over Year Growth Est.	-3.95%	9.68%	5.65%

Agreement - Estimate Revisions \N

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	Current Qtr (3/2023)	Next Qtr (6/2023)	Current Year (12/2023)	Next Year (12/2024)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0

Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	1	0
Down Last 60 Days	1	0	3	1

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Magnitude - Consensus Estimate Trend \N

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	Quarter Ending (12/2022)	Quarter Ending (9/2022)	Quarter Ending (6/2022)	Quarter Ending (3/2022)	Average Surprise
Reported	0.44	0.26	0.31	0.76	NA
Estimate	0.45	0.23	0.31	0.74	NA
Difference	-0.01	0.03	0.00	0.02	0.01
Surprise	-2.22%	13.04%	0.00%	2.70%	3.38%

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Quarterly Estimates By Analyst

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Annual Estimates By Analyst

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BBB Rating: A+
As of 6/19/2023
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