

**COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION**

In the Matter of:

Electronic Application Of Kentucky Power Company	)	
For (1) A General Adjustment Of Its Rates For	)	
Electric Service; (2) Approval Of Tariffs And Riders;	)	
(3) Approval Of Accounting Practices To Establish	)	Case No. 2023-00159
Regulatory Assets And Liabilities; (4) A	)	
Securitization Financing Order; And (5) All Other	)	
Required Approvals And Relief	)	

Notice of Filing of Actual Up-Front Financing Costs

Kentucky Power Company hereby files with the Public Service Commission of Kentucky, in conformity with ordering paragraph VI.A.4. of the Amended Financing Order issued April 11, 2025, the actual up-front filing costs of the series of securitized bonds issued on June 12, 2025.

Respectfully submitted,



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COUNSEL FOR KENTUCKY POWER
COMPANY

Kentucky Power Cost Recovery Funding LLC

Support Documents:

- 1 Confirmation of remaining funds in General Subaccount
- 2 Executed Flow of Funds Document
- 3 Closing Memorandum
- 4 Final Invoices

TOTAL PRINCIPAL AMOUNT TO BE FINANCED	\$ 475,719,614.04	
Paid by U.S. Bank After Closing		
1 Legal Fees/Exp for Company's/Issuer's Counsel:	--	
Sidley Austin LLP	\$ 1,910,000.00	
Richards, Layton & Finger, P.A.	\$ 14,500.00	
Winston & Strawn LLP	\$ 736,537.80	
2 Printing/Edgarizing Expenses:	\$ 188,419.66	
3 Miscellaneous Administrative Costs:		
4 Rating Agency Fees (Moody's):	\$ 358,312.00	
5 Rating Agency Fees (S&P):	\$ 274,706.00	
6 Accountant's Fees:	\$ 115,000.00	
7 Trustee's/Trustee's Counsel Fees:	\$ 27,500.00	
8 Trustee's/Trustee's Acceptance Fees:	\$ 5,000.00	
9 Additional Invoices to Reimburse KP		
Legal Fees/Exp for Company's/Issuer's Counsel:	--	
Stites & Harbison PLLC:	\$ 215,000.00	
Fee for Company's Financial Advisor:	\$ 307,520.36	
Fee for Commission's Financial Advisor:	\$ 1,301,676.81	
Fee for Commission's Outside Counsel:	\$ 1,081,877.00	
Servicer Set-up Costs:	\$ 125,000.00	
SEC Fees:	\$ 73,228.50	
Finsight	\$ 4,300.00	
Estimates (Reserve for Commission's Outside Counsel)	\$ 672,227.53	Remaining Funds Post Closing
	\$ 471,417,411.05	
Invoices for the Costs of Issuance Post Closing (to be Paid)		
1 Orrick	\$ 446,316.20	
2 Donnelly	\$ 15,509.00	
Total funds to be paid	\$ 461,825.20	
Remaining funds (*)	\$ 210,402.33	

* Does not include interest earned in the General Funds Sub Account