

**COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION**

In the Matter of:

Electronic Application Of Kentucky Power Company)	
For (1) A General Adjustment Of Its Rates For)	
Electric Service; (2) Approval Of Tariffs And Riders;)	
(3) Approval Of Accounting Practices To Establish)	Case No. 2023-00159
Regulatory Assets And Liabilities; (4) A)	
Securitization Financing Order; And (5) All Other)	
Required Approvals And Relief)	

Notice of Providing Issuance Advice Letter

Kentucky Power Company (“Kentucky Power” or the “Company”) hereby files with the Public Service Commission of Kentucky (“Commission”) notice that Kentucky Power provided the final Issuance Advice Letter to the Commission prior to 5:00 pm Eastern Time on Friday, June 6, 2025. Kentucky Power provided the final Issuance Advice Letter in accordance with Ordering Paragraph 7 of the Commission’s April 11, 2025 Financing Order in this Proceeding. Ordering Paragraph 7 required the Company to provide the final Issuance Advice Letter to the Commission “not later than 5:00 pm Eastern Time one (1) business day after the pricing of such series of securitized bonds.”¹ The securitized bonds were priced on June 5, 2025, and, therefore, June 6, 2025 is the date that is one business day after pricing.

¹ Order, *In the Matter of: Electronic Application Of Kentucky Power Company For (1) A General Adjustment Of Its Rates For Electric Service; (2) Approval Of Tariffs And Riders; (3) Approval Of Accounting Practices To Establish Regulatory Assets And Liabilities; (4) A Securitization Financing Order; And (5) All Other Required Approvals And Relief*, Case No. 2023-00159 at 99 (Ky. P.S.C., April 11, 2025).

Respectfully submitted,



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