



# CATALYST CONSULTING LLC

3308 Haddon Road  
Louisville, KY 40241  
(502) 599-1739  
johnwolfram@catalystllc.com

## INVOICE

<b>Date:</b> September 1, 2023	<b>Invoice #:</b> 230804
<b>Client:</b> Taylor County RECC P. O. Box 100 Campbellsville, KY 42719  Attn: Patsy Walters	<b>Project:</b> 2021 Rate Filing Case No. 2023-00147  For Services Provided in August 2023

#	Item	Description	Qty	Rate	Amt
1	Consulting Services	John Wolfram – consulting support for 2021 rate review. Prepare responses to discovery. Emails and calls with staff on same.	11.5 hours	\$225.00	\$ 2,587.50
<b>TOTAL</b>					<b>\$ 2,587.50</b>

Please remit payment to Catalyst Consulting LLC as noted above. Thank you.

3129  
188.00  
OTSO 05  
SERVICES PROVIDED IN AUG 2023

*Handwritten initials and date:*  
9/5/23



L. Allyson Honaker  
allyson@hloky.com  
(859) 368-8803 (office)  
(859)396-3172 (mobile)

1795 Alysheba Way, Ste 6202  
Lexington, KY 40509

September 08, 2023

Invoice No. 484

Taylor County RECC  
Mr. Jeff Williams  
PO Box 100  
Campbellsville, KY 42718

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Client Number: 07340 Taylor County RECC  
Matter 07340-0002 Taylor County RECC- 2023 Rate  
For Services Rendered Through 8/31/2023.

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<b>Fees</b>				
<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
8/1/2023	BHK	Review DR-2 from OAG.	0.30	\$75.00
8/1/2023	LAH	Review AG's Second DR.	0.20	\$50.00
8/2/2023	BHK	Discussion re: Staff's DR-3 requests and review with A. Honaker.	0.40	\$100.00
8/2/2023	LAH	Conference with B. Koenig re DRs received; review Staff's Third DR	0.40	\$100.00
8/3/2023	BHK	Emails from P. Walters, J. Wolfram, J. Williams, re: PSC DR-3 and OAG DR-2 to assign questions, discuss coverage and address work plan.	0.60	\$150.00
8/3/2023	BHK	Discussion with A. Honaker re: workplan for Responses to PSC Dr-3 and OAG DR-2.	0.40	\$100.00
8/4/2023	BHK	Review emails and responses from P. Walters for PSC DR-3 and OAG Dr-2.	0.80	\$200.00

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8/4/2023	LAH	Draft templates for responses to Commission Staff's Third Data Requests and AG's Second Data Requests; review multiple responses provided by J. Williams; input responses into template; review multiple emails and attachments from P. Walters; telephone conference with J. Wolfram re responses; review information provided by L. Marcum re maps; telephone conference with L. Marcum re same; exchange emails with P. Walters re questions on certain responses.	5.00	\$1,250.00
8/5/2023	LAH	Review multiple emails from P. Walters re responses to data requests and responses to correct from prior requests; exchange emails with P. Walters re same; exchange emails with J. Williams re same; conference with B. Koenig re status of responses; review multiple attachments for responses.	0.80	\$200.00
8/5/2023	BHK	Reviewed multiple emailed responses and attachments to AG DR due 8/11.	2.80	\$700.00
8/6/2023	LAH	Review draft responses from J. Williams; review responses and attachments from P. Walters.	0.90	\$225.00
8/6/2023	BHK	Reviewed multiple emailed responses from P. Walters for AG-DR-2.	0.70	\$175.00
8/7/2023	LAH	Review emails and attachments from P. Walters, et. al re responses to data requests.	0.70	\$175.00
8/7/2023	BHK	Review multiple emails from P. Walters with responses and attachments to AG-DR.	0.80	\$200.00
8/8/2023	LAH	Review emails and attachments from P. Walters, et. al. re data request responses.	0.60	\$150.00
8/8/2023	LAH	Exchange emails with B. Bruner re options for filing large maps in response to data requests; exchange emails with L. Marcum re same; telephone conference with L. Marcum re maps for filing.	0.40	\$100.00
8/8/2023	LAH	Exchange emails with J. Wolfram re update on responses to data requests.	0.20	\$50.00
8/9/2023	LAH	Review draft responses to data requests from J. Wolfram.	0.60	\$150.00
8/9/2023	LAH	Review multiple emails and responses from P. Walters and J. Wolfram; work on draft template for responses; exchange emails with P. Walters, et. al. re additional items needed for responses.	1.80	\$450.00
8/9/2023	BHK	Review and organize responses from J. Wolfram for AG-DR.	0.40	\$100.00

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8/10/2023	LAH	Exchange emails with P. Walters and L. Marcum re attachments still needed for responses to data requests; telephone conference with L. Marcum re same; review additional attachments provided; complete draft of PSC responses and attachments and email to team for final review and edits; review edits from J. Wolfram to same; complete edits; review responses to AG and complete draft of responses and exhibits; email to team for review; multiple conferences with B. Koenig re responses.	4.20	\$1,050.00
8/10/2023	BHK	Multiple emails re: edits to AG responses.	0.40	\$100.00
8/11/2023	BHK	Reviewed Draft Responses to AG's DR-2 and sent edits to team.	1.50	\$375.00
8/11/2023	BHK	Reviewed Responses to PSC's DR-3.	0.80	\$200.00
8/11/2023	LAH	Exchange multiple emails with team re responses to data requests; make additional edits to same; review final drafts; prepare drafts for electronic filing; draft cover letter; draft motion for confidential treatment; electronically file all documents; email confidential information to PSC and AG; prepare corrected responses to prior requests for filing; draft notice of filing and cover letter for same; prepare all documents for electronic filing; electronically file same; email confidential corrected response to PSC.	5.30	\$1,325.00
8/12/2023	LAH	Email corrected confidential attachment to A. Goad.	0.10	\$25.00
8/16/2023	LAH	Exchange multiple emails with B. Koenig, et. al. re follow-up call from AG's office re responses to data requests; telephone conference with B. Koenig re same.	0.40	\$100.00
8/16/2023	BHK	Multiple emails with OAG re: confidentiality agreement.	0.50	\$125.00
8/16/2023	BHK	Multiple emails discussion with OAG and client to resolve AG's expert's question re: Information Requests.	0.80	\$200.00
8/17/2023	BHK	Multiple emails with P. Walters, J. Williams, and the OAG's staff attorney.	0.40	\$100.00
8/17/2023	BHK	Draft a cover letter to file corrected supplemental excel spreadsheets with PSC.	0.30	\$75.00
8/17/2023	BHK	Prepare supplemental excel spreadsheets to file with the PSC.	0.50	\$125.00
8/17/2023	BHK	Discussed corrected excel spreadsheets to file with PSC with A. Honaker.	0.30	\$75.00

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8/17/2023	BHK	Review information requests from PSC and OAG and supplemental excel spreadsheets re: corrections and additions.	0.40	\$100.00
8/17/2023	LAH	Exchange multiple emails re additional information to provide the AG as follow-up to responses to data requests.	0.30	\$75.00
8/17/2023	LAH	Review multiple emails from J. Williams, et. al. re additional information to file; review multiple emails re notice of filing; review notice of filing and additional information as filed.	0.80	\$200.00
8/18/2023	BHK	Discussion with A. Honaker re: Responses to AG's testimony.	0.20	\$50.00
8/18/2023	BHK	Discussion with A. Honaker re: witness preparation for hearing in September.	0.20	\$50.00
8/18/2023	LAH	Review testimony from AG's expert witness; telephone conference with J. Wolfram re same; review emails from J. Williams, et.al. re same.	0.60	\$150.00
8/18/2023	BHK	Review testimony from OAG expert.	0.80	\$200.00
8/21/2023	LAH	Review emails and updated invoices from P. Walters for filing; prepare cover letter for filing; prepare all documents for electronic filing; electronically file same.	0.50	\$125.00
8/21/2023	LAH	Exchange emails with L. Marcum re updating data request responses re new board members; prepare updated responses for filing; draft cover letter; electronically file updates to responses.	0.40	\$100.00
8/22/2023	LAH	Exchange emails with J. Williams, et. al. re scheduling meeting to discuss AG's expert witness testimony.	0.20	\$50.00
8/22/2023	LAH	Review and analyze Fourth data requests from Commission Staff.	0.30	\$75.00
8/22/2023	BHK	Review PSC DR-4.	0.40	\$100.00
8/23/2023	BHK	Draft template for Responses to PSC Staff's DR-4 and sent to client to prepare for meeting re: responses on 8-25-23.	0.70	\$175.00
8/24/2023	LAH	Review multiple emails from J. Williams, et. al. re Staff's 4th Request.	0.30	\$75.00
8/24/2023	LAH	Review draft data request responses from J. Wolfram; exchange emails re same.	0.40	\$100.00
8/25/2023	LAH	Review multiple emails and draft responses to data requests from J. Williams, et.al.	0.60	\$150.00
8/25/2023	LAH	Participate in virtual meetings re AG testimony and responses to Staff's fourth DR.	0.60	\$150.00

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8/25/2023	BHK	Attend meeting to discuss preparation of responses to PSC DR-4 and rebuttal to AG testimony.	0.60	\$150.00
8/27/2023	LAH	Review multiple responses to data requests; prepare and format responses to data requests; email template to team for review; draft verifications for responses for J. Williams P. Walters and J. Wolfram; email same to team for signatures.	1.10	\$275.00
8/27/2023	LAH	Draft responses to data requests; review multiple emails from J. Williams, et. al. re same; review Commission's website for staff opinion on construction work plan; edit responses to include same; email responses to team for final review.	0.90	\$225.00
8/28/2023	BHK	Review multiple emails and discussion re: edits to responses to information requests.	0.60	\$150.00
8/29/2023	LAH	Exchange emails with J. Wolfram, et. al. re any requests for information to AG.	0.20	\$50.00
8/30/2023	BHK	Emails and discussion re: preparation for filing Taylor Responses to PSC DR-4.	0.30	\$75.00
8/31/2023	BHK	Emails and discussion re: witness preparation for hearing on 9-26-23.	0.30	\$75.00
8/31/2023	LAH	Exchange emails with J. Williams et al re responses to data requests and witness preparation.	0.30	\$75.00

**Billable Hours / Fees:**     46.30     \$11,575.00

### Timekeeper Summary

Timekeeper LAH worked 29.10 hours at \$250.00 per hour, totaling \$7,275.00.

Timekeeper BHK worked 17.20 hours at \$250.00 per hour, totaling \$4,300.00.

### Payment Detail

<u>Date</u>	<u>Description</u>	<u>Amount</u>
8/23/2023	Check Number 105742 against Inv# 440	(\$19,950.00)
8/23/2023	Check Number 105742 against Inv# 440	\$1,306.50
8/23/2023	Check Number 105742	(\$1,200.00)
<b>Total Payments Received:</b>		<u>(\$19,843.50)</u>

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Client Number: 07340  
Matter Number: 07340-0002

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### Current Invoice Summary

Prior Balance:	\$18,643.50	
Payments Received:	(\$19,843.50)	Last Payment: 8/23/2023
Unpaid Prior Balance:	(\$1,200.00)	
Current Fees:	\$11,575.00	
Advanced Costs:	\$0.00	
<b>TOTAL AMOUNT DUE:</b>	<b>\$10,375.00</b>	

Thank You for Letting Us Serve You.  
Payment Due Upon Receipt.

0 \_\_\_\_\_ #8054  
Rec'd *per Jeff* Date \_\_\_\_\_ OTSD 01  
Price & Ext \_\_\_\_\_ 183.00  
Posted \_\_\_\_\_ Acct No. \_\_\_\_\_  
Approved *DM* \_\_\_\_\_  
Check No. \_\_\_\_\_ 2023 General Rate Case