



# CATALYST CONSULTING LLC

3308 Haddon Road  
Louisville, KY 40241  
(502) 599-1739  
johnwolfram@catalystllc.com

## INVOICE

<b>Date:</b> December 1, 2023	<b>Invoice #:</b> 231106
<b>Client:</b> Taylor County RECC P. O. Box 100 Campbellsville, KY 42719  Attn: Patsy Walters	<b>Project:</b> 2021 Rate Filing Case No. 2023-00147  For Services Provided in November 2023

#	Item	Description	Qty	Rate	Amt
1	Consulting Services	John Wolfram – consulting support for 2021 rate review. Post-hearing data request and brief(s). Emails and calls with staff on same.	2.5 hours	\$225.00	\$ 562.50
<b>TOTAL</b>					<b>\$ 562.50</b>

✓ PWS  
12/1/23

Please remit payment to Catalyst Consulting LLC as noted above. Thank you.

3129

183.00

OTSD 05

Services Provided in Nov 2023



L. Allyson Honaker  
allyson@hloky.com  
(859) 368-8803 (office)  
(859)396-3172 (mobile)

1795 Alysheba Way, Ste 6202  
Lexington, KY 40509

December 05, 2023

Invoice No. 579

Taylor County RECC  
Mr. Jeff Williams  
PO Box 100  
Campbellsville, KY 42718

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Client Number: 07340 Taylor County RECC  
Matter 07340-0002 Taylor County RECC- 2023 Rate  
For Services Rendered Through 11/30/2023.

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<b>Fees</b>				
<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/1/2023	BHK	Begin drafting Responses to OAG's PHDR and sent template to J. Williams, J. Wolfram, P. Walters.	0.50	\$125.00
11/1/2023	LAH	Review template for AG post-hearing data request responses; review emails from P. Walters, et. al. re same.	0.50	\$125.00
11/3/2023	BHK	Review responses from P. Walters for OAG & PSC PHDR responses, save into file for formatting.	0.40	\$100.00
11/3/2023	LAH	Review multiple emails from P. Walters, et. al. re responses to post-hearing data requests; conference with B. Koenig re same.	0.60	\$150.00
11/4/2023	BHK	Review emails re: motion for confidentiality issues with spreadsheet from J. Williams, A. Honaker.	0.40	\$100.00
11/4/2023	LAH	Review emails re: motion for confidentiality issues with spreadsheet from J. Williams; conference with B. Koenig re same.	0.40	\$100.00

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11/6/2023	BHK	Discussion with A. Honaker re: motion for confidentiality issues with spreadsheet workplan to draft motion for rehearing and file revised spreadsheet..	0.40	\$100.00
11/6/2023	BHK	Discussion with A. Honaker re: Responses to PHDR AG and PSC work plan.	0.20	\$50.00
11/6/2023	BHK	Drafting Responses to PHDR PSC and OAG.	1.20	\$300.00
11/6/2023	BHK	Discussion with A. Honaker re: PHDR, rehearing re: Confidentiality, board minutes for response, exhibits.	0.40	\$100.00
11/6/2023	BHK	Sent team PHDR responses to PSC and attachments.	0.20	\$50.00
11/6/2023	BHK	Draft Responses to OAG PHDR and sent to client for review.	0.50	\$125.00
11/6/2023	BHK	Draft motion for rehearing re: confidentiality and sent to A. Honaker for review.	0.80	\$200.00
11/6/2023	BHK	Review and respond to multiple emails with J. Wolfram, P. Walters, J. Williams, A. Honaker re: responses to PHDR drafts and motion for confidentiality exhibits.	0.60	\$150.00
11/6/2023	LAH	Review emails from P. Walters, et. al. re responses to data requests; exchange emails and review attachments for items denied confidential treatment to file.	0.40	\$100.00
11/6/2023	LAH	Review complete draft responses and attachments from B. Koenig; edit same; exchange emails with team re same; review draft response and attachments to AG requests from B. Koenig; review emails from team re same.	1.20	\$300.00
11/6/2023	LAH	Review draft of motion for rehearing on confidentiality from B. Koenig; edit same.	0.40	\$100.00
11/7/2023	LAH	Review multiple emails from P. Walters, et. al. re response to data requests and rehearing on confidentiality; telephone conference with B. Koenig re same; review voicemail from J. Williams re same; review and edit motion for rehearing; send same to B. Koenig for review.	1.00	\$250.00
11/7/2023	LAH	Review emails from J. Williams re AG's errata filing; review errata filing; telephone conference with B. Koenig re same.	0.30	\$75.00
11/7/2023	BHK	Reviewed edits from A. Honaker and P. Walters and revised draft of PHDR to PSC and sent draft to A. Honaker.	0.80	\$200.00
11/7/2023	BHK	Reviewed emails from P. Walters, A. Honaker, re: motion for rehearing re: confidentiality and exhibits.	0.50	\$125.00

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11/7/2023	LAH	Review prior confidential filings to compare to updated versions to file pursuant to order; review new excel spreadsheets.	0.80	\$200.00
11/7/2023	BHK	Review changes made by A. Honaker to Motion for Rehearing and edited, accepted changes and prepared exhibit and sent to client for review.	1.10	\$275.00
11/7/2023	LAH	Review multiple emails and edits re motion for rehearing on confidentiality; edit same; conference with B. Koenig re same.	0.60	\$150.00
11/7/2023	LAH	Review multiple emails and attachments from P. Walters, et. al. re motion for rehearing and unredacted copies of items denied confidential treatment to file; review multiple emails from J. Williams, et. al. re responses to post-hearing data requests; review revised draft responses and attachments.	1.20	\$300.00
11/8/2023	BHK	Emails with P. Walters re: Confidentiality Motion for Rehearing Exhibit.	0.30	\$75.00
11/8/2023	BHK	Drafting Responses to PHDR from Commission Staff, sent current draft to clients for review.	1.30	\$325.00
11/8/2023	BHK	Revised Motion for Rehearing re: Confidentiality, draft cover letter for rehearing, draft cover letter for post hearing responses for Staff and OAG, revise notice of filing for confidential exhibits, revised and formatted for filing- responses to Staff's PHDR, bookmarks for PHDR.	2.80	\$700.00
11/8/2023	LAH	Review multiple emails and attachments for responses to data requests; notice of filing updated confidential information, and motion for rehearing; review and edit drafts of same; conference with B. Koenig re same; review feasibility studies forwarded by L. Marcum.	1.90	\$475.00
11/8/2023	LAH	Revise confidential information attachments to provide pursuant to Order on confidentiality.	0.70	\$175.00
11/9/2023	BHK	Email to confirm multiple filings for the day and confirmation of excel exhibit.	0.30	\$75.00
11/9/2023	BHK	Discussion with A. Honaker re: filing confirmation.	0.20	\$50.00
11/9/2023	BHK	Prepare pleadings and exhibits for electronic filing and filed with the Commission notice of compliance and motion for rehearing re: file exhibit.	0.80	\$200.00

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11/9/2023	BHK	Prepare and filed in electronic filing system post hearing data responses to the PSC and OAG.	0.60	\$150.00
11/9/2023	BHK	Sent email to Ag's office re: confidentiality exhibit.	0.20	\$50.00
11/9/2023	BHK	Sent confirmation email to team after multiple filings for PHDR, Motion for Rehearing and Confidentiality.	0.20	\$50.00
11/9/2023	LAH	Review responses to post-hearing data requests as filed.	0.40	\$100.00
11/10/2023	LAH	Telephone conference with B. Koenig re changes to post-hearing data request and motion; review filings as filed by B. Koenig.	0.60	\$150.00
11/13/2023	BHK	Email and discussion with A. Honaker re: trial brief arguments.	0.40	\$100.00
11/13/2023	LAH	Review draft outline/template for post-hearing brief from B. Koenig; begin researching and editing same.	1.30	\$325.00
11/13/2023	LAH	Exchange emails re scheduling meeting to discuss post-hearing brief; create Teams invite and send same.	0.20	\$50.00
11/13/2023	LAH	Continuing researching for post-hearing brief.	0.70	\$175.00
11/16/2023	BHK	Discuss post-hearing brief and schedule meeting for discussion with A. Honaker, J. Williams, P. Walters, J. Wolfram.	0.60	\$150.00
11/16/2023	LAH	Conference with B. Koenig re post-hearing brief.	0.40	\$100.00
11/16/2023	LAH	Exchange emails with P. Walters re rate case expense items to file.	0.20	\$50.00
11/16/2023	LAH	Email B. Koenig edits to brief so far; review clean version of brief from B. Koenig.	0.70	\$175.00
11/17/2023	BHK	Teams Meeting with A. Honaker, J. Williams, J. Wolfram, P. Walters re: post-hearing trial brief arguments.	0.50	\$125.00
11/17/2023	BHK	Multiple emails discussion re: post-hearing filings for P. Walters.	0.30	\$75.00
11/17/2023	LAH	Review multiple emails from P. Walters, et. al. re post-hearing filings and rate case expense filing; conference with B. Koenig re same.	0.50	\$125.00
11/17/2023	LAH	Participate in Teams Meeting with J. Williams, et. al. re: post-hearing trial brief arguments.	0.50	\$125.00
11/17/2023	LAH	Prepare notice of filing for rate case expenses; draft cover letter; prepare all documents for electronic filing; electronically file same.	0.60	\$150.00

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11/21/2023	BHK	Review revisions and new arguments from A. Honaker added to Post-Hearing Brief after meeting on 11-20. Edited and sent to A. Honaker to send to J. Wolfram and client.	0.60	\$150.00
11/21/2023	LAH	Continue research and drafting sections of post-hearing brief; multiple conferences with B. Koenig re same.	1.20	\$300.00
11/21/2023	LAH	Continue researching and revising portion of the post-hearing brief; email complete version to B. Koenig for review; exchange multiple emails with B. Koenig re same; review edits from B. Koenig.	1.20	\$300.00
11/22/2023	BHK	Review Jeff's edits to post-hearing brief.	0.40	\$100.00
11/22/2023	BHK	Review A. Honaker's responses to J. Williams' edits and P. Walter's comments. Sent response to A. Honaker.	0.60	\$150.00
11/22/2023	BHK	Review hearing transcript for citations for post-hearing brief and edited brief. Sent to A. Honaker for review.	2.30	\$575.00
11/22/2023	LAH	Review edits to post-hearing brief from J. Williams, et. al.; exchange emails with B. Koenig re review of hearing video for citations; review citations added from hearing; make additional edits to same; telephone conference with J. Wolfram re brief; email revised version to team for review and comment.	0.90	\$225.00
11/26/2023	LAH	Exchange emails with J. Wolfram re due date for brief; review edits from J. Wolfram re same; combine all edits received.	0.60	\$150.00
11/27/2023	LAH	Review Commission Order on rehearing for confidentiality; conference with B. Koenig re same.	0.20	\$50.00
11/28/2023	BHK	Review and edit draft of post-hearing brief.	0.60	\$150.00
11/28/2023	LAH	Review multiple emails and edits to post-hearing brief; conference with B. Koenig re same; make additional edits to brief; email updated draft to team for review.	1.00	\$250.00
11/28/2023	LAH	Make final edits to brief; emails and texts with team re same; draft cover letter for filing; prepare brief for electronic filing; electronically file same; review and analyze AG's brief; review emails from team re same.	1.20	\$300.00
11/29/2023	BHK	Review post hearing brief edits and edited. Sent back to team for review. Reviewed comments in emails.	0.50	\$125.00
11/29/2023	BHK	Review final version and edited formatting changes, sent to team.	0.40	\$100.00

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Client Number: 07340  
Matter Number: 07340-0002

12/5/2023  
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11/29/2023	BHK	Review OAG post hearing brief.	0.50	\$125.00
11/29/2023	BHK	Sent issues re: OAG's post hearing brief to A. Honaker for review, email discussion re: issues for reply with A. Honaker and J. Wolfram.	0.60	\$150.00
11/29/2023	BHK	Review-respond to emails re: meeting to discuss OAG brief and reply.	0.30	\$75.00
<b>Billable Hours / Fees:</b>			<u>45.70</u>	<u>\$11,425.00</u>

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### Timekeeper Summary

Timekeeper BHK worked 23.30 hours at \$250.00 per hour, totaling \$5,825.00.

Timekeeper LAH worked 22.40 hours at \$250.00 per hour, totaling \$5,600.00.

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### Payment Detail

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/27/2023	Check Number 106363 against Inv# 555	(\$11,975.00)
11/27/2023	Check Number 106363 against Inv# 555	(\$109.26)
<b>Total Payments Received:</b>		<u>(\$12,084.26)</u>

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### Current Invoice Summary

<b>Prior Balance:</b>	\$12,084.26	
<b>Payments Received:</b>	(\$12,084.26)	<b>Last Payment: 11/27/2023</b>
<b>Unpaid Prior Balance:</b>	<u>\$0.00</u>	
<b>Current Fees:</b>	\$11,425.00	
<b>Advanced Costs:</b>	\$0.00	
<b>TOTAL AMOUNT DUE:</b>	<u><u>\$11,425.00</u></u>	

Thank You for Letting Us Serve You.  
Payment Due Upon Receipt.

8056  
183.00  
OTSD 01  
2023 General Rate Case