



CATALYST
CONSULTING LLC

3308 Haddon Road
Louisville, KY 40241
(502) 599-1739
johnwolfram@catalystcllc.com

INVOICE

Date: August 1, 2023	Invoice #: 230704
Client: Taylor County RECC P. O. Box 100 Campbellsville, KY 42719 Attn: Patsy Walters	Project: 2021 Rate Filing Case No. 2023-00147 For Services Provided in July 2023

#	Item	Description	Qty	Rate	Amt
1	Consulting Services	John Wolfram – consulting support for 2021 rate review. Prepare responses to discovery. Emails and calls with staff on same.	14.5 hours	\$225.00	\$ 3,262.50
TOTAL					\$ 3,262.50

Please remit payment to Catalyst Consulting LLC as noted above. Thank you.

PW
8/7/23

3129

075005

183.00

Services Provided in Jul 2023



L. Allyson Honaker
allyson@hloky.com
(859) 368-8803 (office)
(859)396-3172 (mobile)

1795 Alysheba Way, Ste 6202
Lexington, KY 40509

August 06, 2023

Invoice No. 433

Taylor County RECC
Mr. Jeff Williams
PO Box 100
Campbellsville, KY 42718

Client Number: 07340 Taylor County RECC
Matter 07340-0002 Taylor County RECC- 2023 Rate
For Services Rendered from 1/1/2000 Through 7/31/2023.

Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
7/3/2023	BHK	Review email and 2nd set of data requests from PSC Staff and sent to J. Williams, P. Walters, A. Honaker, and J. Wolfram.	0.40	\$100.00
7/3/2023	LAH	Review Commission Staff's Second Request for Information; review emails from team re same.	0.40	\$100.00
7/5/2023	BHK	Draft template of 2nd set data requests from PSC Staff for Taylor County RECC team to respond and sent to P. Walters, J. Williams, J. Wolfram, and A. Honaker.	1.50	\$375.00
7/5/2023	LAH	Review draft template for responses to Staff's Second DR; review and analyze AG's Request for Information; exchange emails with A. Goad re same; forward Word document provided by A. Goad to B. Koenig.	0.80	\$200.00
7/7/2023	BHK	Review email and attachments for Response 3 to Staff's 2nd DR-union contract and redline 2020 Contract.	0.30	\$75.00
7/7/2023	BHK	Edit Response 3 to Staff's 2nd DR.	0.80	\$200.00

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7/7/2023	BHK	Review and edit Response 7 to Staff's 2nd DR.	0.40	\$100.00
7/7/2023	BHK	Review and edit Exhibits, 15, 19, 12, 7, 8, to Staff's 2nd DR with attachments.	1.70	\$425.00
7/7/2023	LAH	Review emails and attachments from P. Walters, et. al. re responses to data requests.	0.50	\$125.00
7/7/2023	LAH	Review mutple emails and responses to data requests provided by P. Walters, et. al.	1.00	\$250.00
7/9/2023	BHK	Review Response 16 and excel spreadsheet from P. Walters to Staff's 2nd DR.	0.40	\$100.00
7/9/2023	BHK	Review emailed Response 9 from P. Walters and save for 2nd DR Responses.	0.30	\$75.00
7/9/2023	LAH	Review multiple emails from P. Walters, re responses to data requests.	0.40	\$100.00
7/10/2023	BHK	Drafted responses pleading for Attorney General Data Requests. 1-125 data requests.	6.30	\$1,575.00
7/10/2023	BHK	Drafted responses pleading for Attorney General's data requests for 126-149 requests.	1.30	\$325.00
7/10/2023	BHK	Review emails from J. Wolfram and P. Walters, J. Williams re: responses to Staff's 2nd DR and AG's 1st DR.	0.40	\$100.00
7/10/2023	LAH	Exchange multiple emails with B. Koenig re draft of template for AG responses.	0.10	\$25.00
7/10/2023	LAH	Review emails from J. Wolfram and P. Walters, J. Williams re: responses to Staff's 2nd DR and AG's 1st DR.	0.40	\$100.00
7/10/2023	BHK	Review drafts of responses; conference with B. Koenig re same.	0.60	\$150.00
7/10/2023	LAH	Review draft template for responses to AG's lengthy data requests; review emails re same; conference with B. Koenig re next steps.	0.50	\$125.00
7/11/2023	BHK	Review proposed responses to the 2nd DR from J. Williams and P. Walters and send issues and responses for review by A. Honaker.	1.60	\$400.00
7/11/2023	BHK	Conference with A.Honaker re: work plan for responses to PSC 2nd DR.	0.30	\$75.00
7/11/2023	LAH	Review multiple draft responses from P. Walters and J. Wolfram; conference with B. Koenig re same; edit drafts.	0.80	\$200.00
7/13/2023	BHK	Revise and draft exhibits and responses to Taylor's Responses to the OAG's DR1 using responses from Patsy and Jeff. Compiled answers to date and highlighted those still needed.	2.60	\$650.00

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7/13/2023	BHK	Conference with A. Honaker re: responses to DR2 from PSC and DR1 from OAG and work plan for review.	0.30	\$75.00
7/13/2023	LAH	Conference with B. Koenig re responses to Staff's second requests and status of same.	0.30	\$75.00
7/13/2023	LAH	Review multiple draft responses to AG's data requests and edit same; review multiple attachments; exchange emails with team re same.	1.80	\$450.00
7/14/2023	BHK	Draft responses for AG-DR1 from P. Walters and put into 7-14 draft; exhibit to 3, 26, 27, 29, 30, 31, 32, 36, 37, 41, 42, 45, 49, 50, plus exhibits for 27, 30, 37, 41.	1.70	\$425.00
7/14/2023	BHK	Drafted portions of the Responses to AG's DR1 to add in responses emailed from P. Walters 24 w/attachment, 33 w/attachment, 40, 45, 56, 58, 59, 60 w/attachment, 61, 62, 63, 64, 65, 66 w/attachment, 68, 69. Sent 7-14 draft to team.	1.80	\$450.00
7/14/2023	BHK	Prepare verifications for P. Walter, J. Wolfram, and Jeff Williams for responses to the OAG's DR1 and PSC Staff's DR2. Sent to clients for signing.	0.70	\$175.00
7/14/2023	LAH	Review multiple draft responses and attachments; review current draft of responses from B. Koenig.	1.00	\$250.00
7/15/2023	BHK	Draft Responses 71-121 from P. Walters and exhibits for 71, 85, 91, 93, 94, 97, 98, 100-102, 104. 105, 115, 116. for responses to AG DR1.	1.80	\$450.00
7/15/2023	BHK	Email to J. Wolfram to follow-up on edits to Responses to PSC DR2.	0.10	\$25.00
7/15/2023	BHK	Draft and revise responses received from P. Walters for Responses 122-145 and exhibits-122. 126. 132, 140, 109, 142, 143, 145. for OAG's DR1.	0.70	\$175.00
7/15/2023	BHK	Revise Draft of REsponses to PSC Staff's DR2 with John Wolfram's responses and edits and sent new draft to team for review.	0.50	\$125.00
7/15/2023	LAH	Review of lengthy responses to AG's data requests and attachments; provide edits to same; review multiple emails from P. Walters, et. al. re additional responses and attachments; exchange multiple emails with P. Walters, et. al. re same; review draft responses to Staff's responses.	3.00	\$750.00
7/16/2023	LAH	Complete review of draft responses to data requests and editing same; exchange emails with B. Koenig re same.	1.80	\$450.00

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7/16/2023	BHK	Review comments and edits from A. Honaker for OAG responses to DR1.	0.80	\$200.00
7/16/2023	BHK	Prepare Response 44 Board Minutes from Lynn M.	0.50	\$125.00
7/16/2023	BHK	Email/texts with A. Honaker re: work plan and next steps on preparation for responses for Taylor RECC to 2DR PSC and 1DR OAG.	0.40	\$100.00
7/16/2023	BHK	Drafting responses to OAG's DR-1 adding J. Wolfram's responses for review by client.	1.10	\$275.00
7/16/2023	LAH	Exchange emails and texts with B. Koenig re preparation of responses for filing.	0.40	\$100.00
7/17/2023	BHK	Drafting and revising responses to OAG's 146 data requests and exhibits.	1.40	\$350.00
7/17/2023	BHK	Adding J. Wolfram's, consultant's comments to Responses to OAG's 146 data requests and exhibits.	1.20	\$300.00
7/17/2023	BHK	Discussion with A. Honaker re: preparation of responses to OAG's and PSC's data requests.	0.20	\$50.00
7/17/2023	BHK	Drafting and revising attachments to PSC Staff's DR-2 for filing format for word documents to pdf, bookmarking and optimizing format.	2.40	\$600.00
7/17/2023	BHK	Revising the redline Union contracts for office clerical and construction maintenance for formatting to file, adding book marks and optimizing to file under seal.	1.60	\$400.00
7/17/2023	BHK	Revising headers, footers, formatting for union contracts for Response 3 for office clerical and construction maintenance final to bookmark and optimize to file with Response to PSC DR-2 3(a).	1.20	\$300.00
7/17/2023	BHK	Add pages to identify excel sheet uploads and files to be filed under seal for Response to PSC DR2 and prepare final formatted Response and sent to team for review. Missing verification, 13b-c and list of items still needed sent.	0.60	\$150.00
7/17/2023	LAH	Conference with B. Koenig re: status of drafts for responses to Staff and AG.	0.20	\$50.00
7/18/2023	BHK	Preparing excel sheets, exhibits, for filing with Responses to PSC DR-2.	0.60	\$150.00
7/18/2023	BHK	Revising draft of Responses to PSC DR-2 for final formatting corrections.	0.50	\$125.00
7/18/2023	BHK	Review and respond to emails re: excel spreadsheets for Responses for PSC Staff's DR-2-missing attachments and sent 4 for review of numbers.	0.30	\$75.00

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7/18/2023	BHK	Revised OAG responses according to additions sent from J. Wolfram, P. Walters, and J. Williams. Prepared Responses 15-31 for formatting for filing with references to excel and pdf attachments with proper page numbering, bookmarks and optimizing for PSC filing. Sent remaining comments left to client for healthcare premium and any specific items of cost-savings measures we can list.	3.20	\$800.00
7/18/2023	BHK	Revise OAG Responses to DR-1 for excel filings from 4-140 prepared for filing and referenced in document. revising responses 32-147. Prepared list of remaining issues to address and sent to team to address.	3.50	\$875.00
7/18/2023	BHK	Discussion with A. Honaker re: Confidentiality motions and preparation.	0.30	\$75.00
7/18/2023	LAH	Review documents flagged as confidential; draft motion for confidential treatment; send emails re some flagged documents may not be confidential; review and edit draft responses; exchange emails with team re same.	2.80	\$700.00
7/19/2023	LAH	Review multiple emails and revisions to data request responses; draft Motion for Confidential Treatment; multiple office conferences with B. Koenig re responses to data requests; final preparations on Commission Staff's final responses; electronically file Commission Staff responses; separate telephone conferences with J. Williams and P. Walters on remaining information needed for AG responses; final review of AG responses before filing; exchange emails with J. Williams re two attachments to now request confidential treatment for; conference with B. Koenig re removing same from website; review emails from B. Koenig, et. al. re same; amend Motion for Confidential Treatment to include new attachments; coordinate filing of same with B. Koenig.	3.50	\$875.00
7/19/2023	BHK	Drafting;formatting final format of Responses to OAG's DR-1, with excel sheets, pdf inserts, and bookmarking for Response 1-57.	2.20	\$550.00
7/19/2023	BHK	Review of edits from J. Wolfram, J. Williams, and P. Walters for final format, emails to collect specific information missing. Obtain KRTA doc, specific edits to 72, 53, 57. 21, 20. 50. Discussion re: 147 work papers via email and with A. Honaker.	1.60	\$400.00

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7/19/2023	BHK	Drafting, formatting 35 excel spreadsheets for uploading separately for Response to OAG's DR-1.	0.80	\$200.00
7/19/2023	BHK	Finalizing addition of spreadsheets, read 1st, and pleading for filing for Response to PSC Staff's DR-2.	1.20	\$300.00
7/19/2023	BHK	Finalizing Responses to OAG's DR-1 for 57-145, pdf attachments, bookmarking, filing motion for confidentiality, pleading, excel spreadsheets, revising filing for Response 3 and 102 and filing Amended Motion for Confidentiality.	3.30	\$825.00
7/19/2023	BHK	Review multiple emails regarding finalizing responses for OAG and PSC DR responses.	0.40	\$100.00
7/19/2023	BHK	Review for motions for confidentiality for KRTA document question and file issue and for the bids in Response 1(c)- Sent email to A. Honaker and team to ask about the file format for the KRTA document, as well.	0.30	\$75.00
7/19/2023	BHK	Prepare Read 1st for filings for OAG Dr-1 and PSC-DR-2.	0.40	\$100.00
7/19/2023	LAH	Multiple office conferences with B. Koenig re filing responses; edit motion for confidential treatment and prepare for filing; final review of Staff responses; prepare Staff's responses for electronic filing and electronically file same; final review of AG's responses; coordinate filing of AG responses with B. Koenig; exchange texts with J. Williams re withdrawing two spreadsheets and requesting confidential treatment; edit motion to include; coordinate refiling of exhibits and motion with B. Koenig; exchange emails with J. Williams re filing complete.	3.00	\$750.00
7/20/2023	BHK	Review and respond to email request from J. Williams.	0.20	\$50.00
7/20/2023	LAH	Review email from J. Wolfram, et. al.	0.20	\$50.00
7/24/2023	LAH	Exchange emails with A. Goad re questions on responses to data requests; review responses; conference with B. Koenig re excel attachment; email A. Goad re attachments correct; attach copies of attachments for ease of finding.	0.20	\$50.00

Billable Hours / Fees: 79.80 \$19,950.00

Timekeeper Summary

Timekeeper BHK worked 56.70 hours at \$250.00 per hour, totaling \$14,175.00.

Timekeeper LAH worked 23.10 hours at \$250.00 per hour, totaling \$5,775.00.

Cost Detail

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Check No.</u>
7/1/2023	Discount - Rate correction for time billed on LAH through 6.30.2023. (\$15 per hours * 87.1 hrs)	(\$1,306.50)	
	Total Costs	(\$1,306.50)	

Payment Detail

<u>Date</u>	<u>Description</u>	<u>Amount</u>
7/18/2023	Check Number 105485 against Inv# 399	(\$9,620.50)
	Total Payments Received:	(\$9,620.50)

0002

Current Invoice Summary

Prior Balance:	\$9,620.50	
Payments Received:	(\$9,620.50)	
Unpaid Prior Balance:	\$0.00	
Current Fees:	\$19,950.00	
Advanced Costs:	(\$1,306.50)	
TOTAL AMOUNT DUE:	\$18,643.50	

Last Payment: 7/18/2023

Thank You for Letting Us Serve You.
 Payment Due Upon Receipt.