

WILSON LAW FIRM, PLLC

Marvin Lee Wilson ■ Dailey E. Wilson ■ Allen O. Wilson ■ Lee F. Wilson

ATTORNEYS AT LAW

October 18, 2022

Kentucky Infrastructure Authority
100 Airport Road
Frankfort, Kentucky 40601

**RE: SFR Loan #: F20-034
City of Kuttawa**

Ladies and Gentlemen:

The undersigned is an attorney at law duly admitted to the practice of law in the State of Kentucky and is legal counsel to the Lyon County Water District, hereinafter referred to as the "Water Utility". I am familiar with the organization and existence of the Water Utility and the Kentucky laws applicable thereto. Additionally, I am familiar with the water project (the "Project") with respect to which the funding commitment by and between the Kentucky Infrastructure Authority ("Authority") and the Water Utility.

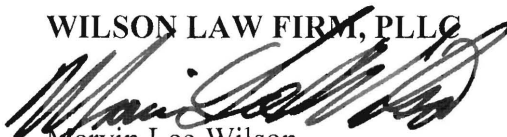
I have reviewed the commitment letter by and between the Authority and the Water Utility and the documentation regarding wage rates and procurement with respect to the Project.

Based upon my review, I am of the opinion that:

The Water Utility has prepared construction specifications in accordance with all applicable federal wage rate laws and that the procurement procedures including those for construction, land, equipment and professional services that are a part of the project are in compliance with all applicable federal, state and local procurement laws.

Very truly yours,

WILSON LAW FIRM, PLLC



Marvin Lee Wilson
Attorney for Lyon County Water District

MLW/bbt
Enclosure