



Big Rivers Electric Corporation
710 West 2nd Street
Owensboro, KY 42301
www.bigrivers.com
(270) 827-2561

March 22, 2023

VIA ELECTRONIC FILING

Ms. Linda C. Bridwell
Executive Director
Public Service Commission
211 Sower Boulevard, P.O. Box 615
Frankfort, Kentucky 40602-0615

Re: In the Matter of: Electronic Application of Big Rivers Electric Corporation for Approval to Issue Evidences of Indebtedness, Case No. 2023-00087

Dear Executive Director:

Big Rivers Electric Corporation (“*Big Rivers*”) is electronically filing the following materials:

1. This cover letter, which constitutes the Read1st file required by 807 KAR 5:001 Section 8(5); and
2. Big Rivers’ application for approval to issue evidences of indebtedness in connection with two loan transactions, (1) amending and restating Big Rivers existing \$150,000,000 revolving credit facility with National Rural Utilities Cooperative Finance Corporation (“*CFC*”) and other lenders, which was approved by the Commission in Case No. 2020-00129; and (2) entering into a 20-year, \$135,000,000 term loan with CFC and/or other lenders.

The Commission has excused no parties to this proceeding from its electronic filing procedures. Please feel free to contact me should you have any questions regarding this filing.

Sincerely yours,

/s/ Senthia Santana

Senthia Santana
Associate Attorney
senthia.santana@bigrivers.com

