COMMONWEALTH OF KENTUCKY BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

The Electronic Application of Kentucky Power Company For Authority Pursuant To KRS 278.300 To Issue And Sell Promissory Notes Of One Or More Series And For Other Authorizations

Case No. 2023-00029

)

Kentucky Power Company's Notice of Filing Information To Cure Application Deficiencies

Kentucky Power Company gives notice of its filing of a revised Exhibit D (financial

exhibit) to the Company's Application filed herein on February 1, 2023. The Executive Director

of the Kentucky Public Service Commission ("Commission") issued a deficiency letter on

February 2, 2023, wherein she identified three filing deficiencies with respect to the application

as follows:

1. 807 KAR 5:001 Section 12(1) (a): For a utility that had \$5,000,000 or more in gross annual revenue in the immediate past calendar year, information required by Section 12(2) shall cover operations for a twelve (12) month period, the period ending not more than ninety (90) days prior to the date the application is filed; Financial exhibits used a 12-month period ended more than 90 days before the date of the application.

2. 807 KAR 5:001 Section 12(2)(e): Bonds; Application is missing information regarding amount authorized, name of utility who issued, description of each class issued, how secured, and interest paid in last fiscal year.

3. 807 KAR 5:001 Section 12(2)(f): Notes Outstanding; Application is missing information regarding in whose favor and interest paid in last fiscal year.

The deficiency letter requested that the Company submitted information necessary to cure these

deficiencies within 10 days. Revised Exhibit D filed herewith cures each of the deficiencies.

First, revised Exhibit D contains information covering operations for the 12 months

ending December 31, 2022, in compliance with 807 KAR 5:001 Section 12(1)(a).

Second, the information detailed in the Executive Director's second listed deficiency can be found on page 3 of 4 of Exhibit D, section 5. The Company issued no bonds in the 12 months ending December 31, 2022.

Third, the information detailed in the Executive Director's third listed deficiency also can be found on page 3 of 4 of Exhibit D, section 6. The amount of interest paid in the last fiscal year (the 12 months ending December 31, 2022) is found in the far right column of the table. Information regarding in whose favor notes were issued is found in the first note below the table.

Finally, the Company is filing revised Exhibit D with a request for confidential treatment, as the information contained within the exhibit is currently subject to management and independent auditor review, and will not be final and made public until February 23, 2023. The Company will notify the Commission if there are any changes to the information provided in revised Exhibit D. The Company also will re-file the information if there are any changes.

Respectfully submitted,

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COUNSEL FOR KENTUCKY POWER COMPANY

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Exhibit D

Document is redacted in its entirety.