

KENTUCKY:

Before the

PUBLIC SERVICE COMMISSION

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REPORT OF EVIDENCE OF :  
ISSUANCE OF :  
KENTUCKY POWER COMPANY :  
.....

REPORT OF EVIDENCE OF ISSUANCE IN CONNECTION  
WITH THE SALE OF A \$25,000,000 SENIOR NOTE

KENTUCKY POWER COMPANY ("Kentucky Power") reports as follows:

1. Pursuant to the Order of this Commission dated March 30, 2023, in Case No. 2023-00029, Kentucky Power issued a \$25,000,000 Senior Note to its direct parent, American Electric Power Company, Inc.
2. Issue date: June 13, 2023.
3. Amount issued: \$25,000,000 Series J
4. Interest Rate: 5.29%
5. Maturity date: \$25,000,000 Series J due June 13, 2028
6. Net Proceeds: \$25,000,000
7. Expenses: \$0
8. Hedging Agreements/IRMA's: None

Respectfully submitted this 14th day of June, 2023.

~~KENTUCKY POWER COMPANY~~

By:



William E. Johnson  
Assistant Secretary