

Shelby Energy Loan Portfolio as of 10/31/2022

CFC LOANS

<u>LOAN #</u>	<u>INTEREST RATES</u>	<u>FIXED VARIABLE</u>	<u>NOTE DATE</u>	<u>MATURITY DATE</u>	<u>ORIGINAL AMOUNT</u>	<u>CURRENT BALANCE</u>	<u>INTEREST PAID*</u>
9012001	6.55%	F	4/12/1990	4/12/2025	580,412.00	94,696.38	7,442.01
9013001	6.60%	F	8/27/1992	8/27/2027	787,629.00	232,490.36	16,681.35
9014001	6.65%	F	12/15/1994	12/15/2029	774,000.00	320,113.84	22,231.10
9015001	6.65%	F	4/1/1998	4/1/2033	1,001,640.00	540,617.87	36,652.60
9015002	3.65%	F	4/1/1998	4/1/2033	471,360.00	225,217.92	8,616.92
9016	4.86%	F	11/9/2011	11/9/2031	3,300,000.00	681,869.04	38,044.58
9019	3.85%	F	5/23/2016	5/23/2041	15,796,145.00	12,294,751.72	480,413.40
TOTAL					\$ 22,711,186.00	\$ 14,389,757.13	\$ 610,081.96

FFB LOANS

<u>LOAN #</u>	<u>INTEREST RATES</u>	<u>FIXED VARIABLE</u>	<u>NOTE DATE</u>	<u>MATURITY DATE</u>	<u>ORIGINAL AMOUNT</u>	<u>CURRENT BALANCE</u>	<u>INTEREST PAID</u>
H0010	4.512%	F	9/1/1999	1/3/2034	1,000,000.00	519,347.75	25,098.21
H0015	4.512%	F	9/1/1999	1/3/2034	1,300,000.00	675,151.54	32,627.64
H0020	4.472%	F	10/16/2000	1/3/2034	1,000,000.00	521,883.77	25,005.78
H0030	4.408%	F	10/29/2001	12/31/2035	1,000,000.00	576,385.58	27,026.16
H0045	4.554%	F	3/3/2003	12/31/2035	1,000,000.00	585,652.71	28,334.88
H0050	4.787%	F	4/22/2003	12/31/2035	2,500,000.00	1,476,728.14	74,961.64
H0055	4.392%	F	7/1/2003	12/31/2035	1,300,000.00	756,056.49	35,327.01
H0060	4.474%	F	3/9/2004	12/31/2035	1,700,000.00	993,835.73	47,270.72
H0065	4.207%	F	2/11/2005	12/31/2035	2,000,000.00	1,174,625.72	52,661.32
H0070	4.463%	F	4/29/2005	12/31/2035	1,398,000.00	838,071.70	39,767.72
H0075	2.549%	F	3/22/2013	12/31/2045	3,000,000.00	2,250,413.10	61,357.15
H0080	2.588%	F	3/8/2013	12/31/2045	5,000,000.00	3,758,024.10	103,946.24
H0085	2.588%	F	4/11/2014	12/31/2045	2,000,000.00	1,562,276.48	43,212.28
H0090	2.602%	F	2/3/2015	12/31/2048	1,300,000.00	1,117,050.27	30,965.94
H0095	2.602%	F	10/5/2015	12/31/2048	5,300,000.00	4,554,127.93	126,245.74
H0100	2.631%	F	9/19/2016	12/31/2048	4,000,000.00	3,442,169.31	96,429.00
H0105	2.631%	F	6/19/2017	12/31/2048	4,600,000.00	4,046,684.61	113,363.90
F0110	2.301%	F	3/6/2018	12/31/2048	2,300,000.00	2,056,713.57	50,758.65
F0115	2.301%	F	7/3/2018	12/31/2048	2,500,000.00	2,260,048.00	55,776.84
F0120	3.046%	F	12/7/2018	12/31/2052	3,200,000.00	3,038,074.18	97,546.45
F0125	2.440%	F	7/16/2019	12/31/2052	3,200,000.00	3,020,092.89	78,544.80
F0130	2.043%	F	1/1/2020	12/31/2052	2,400,000.00	2,252,656.23	49,565.44
F0135	1.133%	F	6/29/2020	12/31/2052	2,400,000.00	2,260,846.26	28,934.05
F0140	2.522%	F	2/23/2021	12/31/2052	3,100,000.00	2,970,497.90	42,296.77
F0145	2.522%	F	11/29/2021	12/31/2052	2,700,000.00	2,649,494.82	37,263.52
F0150	3.879%	F	5/19/2022	9/30/2029	3,000,000.00	2,980,015.94	15,738.58
F0155	3.532%	F	9/7/2022	9/30/2025	2,319,000.00	2,319,000.00	-
TOTAL					\$ 66,517,000.00	\$ 54,655,924.71	\$ 1,420,026.42

RUS LOANS

<u>LOAN #</u>	<u>INTEREST RATE</u>	<u>FIXED VARIABLE</u>	<u>NOTE DATE</u>	<u>MATURITY DATE</u>	<u>ORIGINAL AMOUNT</u>	<u>CURRENT BALANCE</u>	<u>INTEREST PAID</u>
1B320	2.000%	F	6/15/1998	4/1/2033	1,718,500.00	702,881.98	16,013.09
1B325	3.000%	F	1/20/1999	4/1/2033	980,000.00	451,909.89	15,402.30
1B327	4.500%	F	3/31/1999	4/1/2033	78,500.00	37,521.93	1,911.24
TOTAL					\$ 2,777,000.00	\$ 1,192,313.79	\$ 33,326.63

GRAND TOTAL ALL LOANS

(as of 10/31/2022)

\$ 70,237,995.64 \$ 2,063,435.01

* Interest Paid is for the 12 month period ended 10/31/2022.

Other Indebtedness of Shelby Energy

CFC Short Term Lines of Credit

<u>LOAN #</u>	<u>INTEREST RATE</u>	<u>CURRENT BALANCE</u>	<u>DESCRIPTION</u>	<u>AVAILABLE BALANCE</u>	<u>INTEREST PAID*</u>
5112	4.05%	1,357,000.00	October Power Bill	1,643,000.00	14,104.64
5113	4.05%	-		3,000,000.00	-
5114	4.05%	-		3,500,000.00	-
TOTAL		<u>\$ 1,357,000.00</u>			<u>\$ 14,104.64</u>

* Interest Paid is for the 12 month period ended 10/31/2022.

01/11/2023 8:57:40 pm

Page: 1

GENERAL LEDGER TRAILING 12 MONTH INCOME STATEMENT

AS OF OCT 2022

Description	NOV 2021	DEC 2021	JAN 2022	FEB 2022	MAR 2022	APR 2022	MAY 2022	JUN 2022	JUL 2022	AUG 2022	SEP 2022	OCT 2022	Total
1. Operating Revenue and Patronage Capital	5,023,122	5,087,361	5,702,833	4,552,958	4,395,081	3,705,907	3,878,054	4,535,045	5,339,064	4,775,599	4,143,340	4,133,402	55,271,766
3. Cost of Purchased Power	3,527,614	3,810,451	4,047,574	3,511,838	3,095,476	2,741,625	2,899,176	3,500,401	4,093,647	3,763,475	3,299,685	3,119,078	41,410,039
6. Distribution Expense - Operation	197,657	169,228	208,335	155,245	182,234	180,226	205,338	145,219	161,966	156,565	171,267	193,477	2,126,757
7. Distribution Expense - Maintenance	43,877	218,465	211,246	264,504	219,288	225,414	255,761	337,684	370,860	235,272	243,921	236,810	2,863,100
8. Customer Accounts Expense	38,837	46,141	43,018	31,202	66,419	42,010	42,927	43,054	48,113	46,878	38,608	46,418	533,625
9. Customer Service and Informational Expense	26,110	29,276	28,217	25,897	31,535	29,446	31,856	27,594	30,677	32,085	29,550	29,041	351,284
10. Sales Expense	0	94	770	0	529	-1,400	0	0	0	0	800	0	793
11. Administrative and General Expense	51,129	20,440	100,242	76,354	74,891	99,308	66,547	86,019	82,119	66,502	89,545	108,036	921,133
12. Total Operation & Maintenance Expense (2 thru 11)	3,885,223	4,294,094	4,639,401	4,065,040	3,670,371	3,316,628	3,501,604	4,139,972	4,787,382	4,300,777	3,873,377	3,732,861	48,206,731
13. Depreciation & Amortization Expense	315,066	315,898	319,446	320,899	321,561	323,461	324,517	325,421	326,854	327,196	328,707	331,744	3,880,771
15. Tax Expense - Other	4,251	4,251	4,777	4,777	4,777	4,777	4,777	2,997	2,997	2,997	2,997	2,997	47,374
16. Interest on Long-Term Debt	169,546	172,507	164,427	163,070	149,586	164,458	191,206	176,445	164,073	164,670	207,744	178,708	2,066,439
18. Interest Expense - Other	1,901	4,196	1,624	-16,617	2,806	156	155	4,397	153	153	5,006	152	4,083
19. Other Deductions	560	-9,635	721	841	547	1,028	447	722	6,626	199	2,303	2,822	7,181
20. Total Cost of Electric Service (12 thru 19)	4,376,547	4,781,313	5,130,397	4,538,010	4,149,649	3,810,509	4,022,707	4,649,953	5,288,084	4,795,992	4,420,133	4,249,285	54,212,579
21. Patronage Capital & Operating Margins (1 minus 20)	646,575	306,049	572,436	14,948	245,431	-104,602	-144,653	-114,908	50,980	-20,393	-276,793	-115,882	1,059,186
22. Non Operating Margins - Interest	2,607	2,716	2,673	2,359	2,570	3,686	2,755	3,417	3,322	4,673	4,082	4,882	39,741
24. Income (Loss) from Equity Investments	102,659	6,328	210,713	266,661	-7,871	-49,455	-52,284	-5,939	97,559	54,046	6,125	44,681	673,222
25. Non Operating Margins - Other	70	882,694	0	57	-25,300	-22,376	0	-31,000	0	0	-30,924	0	773,220
26. Generation and Transmission Capital Credits	0	414,240	0	0	0	0	0	0	0	0	0	0	414,240
27. Other Capital Credits and Patronage Dividends	0	42,410	400	26,436	4,623	21,182	0	0	0	68,814	54,001	0	217,867
29. Patronage Capital or Margins (21 thru 28)	751,911	1,654,437	786,221	310,461	219,453	-151,564	-194,182	-148,431	151,860	107,139	-243,510	-66,319	3,177,477
Operating - Margin	646,575	762,699	572,836	41,384	250,054	-83,420	-144,653	-114,908	50,980	48,421	-222,792	-115,882	1,691,293
Non Operating - Margin	105,336	891,738	213,385	269,077	-30,601	-68,144	-49,529	-33,523	100,880	58,718	-20,717	49,564	1,486,184

USDA-RUS		BORROWER DESIGNATION	
		KY0030	
		PERIOD ENDED	
		10/2022	
Part C. Balance Sheet			
ASSETS AND OTHER DEBITS		LIABILITIES AND OTHER CREDITS	
1. Total Utility Plant in Service	112,411,976	30. Memberships	0
2. Construction Work in Progress	3,350,388	31. Patronage Capital	44,536,758
3. Total Utility Plant (1+2)	115,762,364	32. Operating Margins - Prior Years	2,673,185
4. Accum. Provision for Depreciation and Amort.	25,595,243	33. Operating Margins - Current Years	282,019
5. Net Utility Plant (3-4)	90,167,121	34. Non-Operating Margins	1,044,860
6. Non-Utility Property (Net)	0	35. Other Margins and Equities	4,967,668
7. Investments in Subsidiary Companies	3,846,595	36. Total Margins & Equities (30 thru 35)	53,504,490
8. Invest. In Assoc. Org. - Patronage Capital	28,964,630	37. Long-Term Debt - RUS (NET)	1,192,314
9. Invest. In Assoc. Org. - Other - General Funds	0	(Payments - Unapplied)	0
10. Invest. In Assoc. Org. - Non General Funds	652,605	38. Long-Term Debt - FFB - RUS Guaranteed	54,655,925
11. Investments in Economic Development Projects	96,026	39. Long-Term Debt - Other - RUS Guaranteed	0
12. Other Investments	388,481	40. Long-Term Debt Other (Net)	14,389,757
13. Special Funds	0	41. Long-Term Debt - RUS - Econ. Devel. (Net)	0
14. Total Other Property & Investments (6 thru 13)	33,948,337	42. Payments - Unapplied	0
15. Cash - General Funds	1,115,896	43. Total Long-Term Debt (37 thru 40)	70,237,996
16. Cash - Construction Funds - Trustee	0	44. Obligations Under Capital Leases - Noncurrent	0
17. Special Deposits	0	45. Accumulated Operating Provisions	1,288,711
18. Temporary Investments	0	46. Total Other Noncurrent Liabilities (44+45)	1,288,711
19. Notes Receivable (Net)	0	47. Notes Payable	1,357,000
20. Accounts Receivable - Sales of Energy (Net)	3,570,826	48. Accounts Payable	4,161,536
21. Accounts Receivable - Other (Net)	387,606	49. Consumers Deposits	1,519,095
22. Renewable Energy Credits	0	50. Current Maturities Long-Term Debt	0
23. Materials and Supplies - Electric & Other	1,721,138	51. Current Maturities Long-Term Debt-Economic Development	0
24. Prepayments	309,968	52. Current Maturities Capital Leases	0
25. Other Current and Accrued Assets	2,303	53. Other Current and Accrued Liabilities	1,433,801
26. Total Current and Accrued Assets (15 thru 25)	7,107,736	54. Total Current & Accrued Liabilities (47 thru 53)	8,471,432
27. Regulatory Assets	0	55. Regulatory Liabilities	0
28. Other Deferred Debits	2,763,907	56. Other Deferred Credits	484,472
29. Total Assets and Other Debits (5+14+26+ thru 28)	133,987,101	57. Total Liabilities and Other Credits (36+43+46+54 thru 56)	133,987,101