

Amortization Sch
 150m/ Jeremiah

34/4



RURAL UTILITIES SERVICE
 BOND SCHEDULE, 5/9/2005



Name of Borrower: Letcher County Water and Sewer District			
Amount of Loan	830000	Annual Interest Rate	4.25% -0.045
Number of Initial Interest Only Payments	2	Number of principal and/or Interest Payments	40
Payment Frequency	Annual	This is a split payment bond.	false
Principal Payment Units	1000	Interest Payment Units	1

YEAR	PERIOD	NUMBER	PAYMENT	INTEREST	PRINCIPAL	BALANCE
2006	1	1	37350			
2007	1	2	37350	37350	0	830000
2008	1	3	46350	37350	0	830000
2009	1	4	45945	37350	9000	821000
2010	1	5	45540	36945	9000	812000
2011	1	6	45135	36540	9000	803000
2012	1	7	44730	36135	10000	793000
2013	1	8	45685	35685	10000	783000
2014	1	9	46235	35235	11000	772000
2015	1	10	45740	34740	11000	761000
2016	1	11	46245	34245	12000	749000
2017	1	12	45705	33705	12000	737000
2018	1	13	46165	33165	13000	724000
2019	1	14	45580	32580	13000	711000
2020	1	15	45995	31995	14000	697000
2021	1	16	46365	31365	15000	682000
2022	1	17	45690	30690	15000	667000
2023	1	18	46015	30015	16000	651000
2024	1	19	46295	29295	17000	634000
2025	1	20	45530	28530	17000	617000
2026	1	21	45765	27765	18000	599000
2027	1	22	45955	26955	19000	580000
2028	1	23	46100	26100	20000	560000
2029	1	24	46200	25200	21000	539000
2030	1	25	46255	24255	22000	517000
2031	1	26	46265	23265	23000	494000
2032	1	27	46230	22230	24000	470000
2033	1	28	46150	21150	25000	445000
2034	1	29	46025	20025	26000	419000
2035	1	30	45855	18855	27000	392000
2036	1	31	45640	17640	28000	364000
2037	1	32	46380	16380	30000	334000
2038	1	33	46030	15030	31000	303000
2039	1	34	45635	13635	32000	271000
2040	1	35	46195	12195	34000	237000
2041	1	36	45665	10665	35000	202000
2042	1	37	46090	9090	37000	165000
2043	1	38	46425	7425	39000	126000
2044	1	39	45670	5670	40000	86000
2045	1	40	45870	3870	42000	44000
LLS			1822295	992295	830000	0

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BORROWER NAME: CITY OF BLACKKEY
 INTEREST RATE: 5
 PRINCIPAL: 507,000
 September 25, 1997

year	period	number	payment	interest	principal	balance
1998	1	1	25,350.00	25,350.00	0	507,000
1999	1	2	25,350.00	25,350.00	0	507,000
2000	1	3	30,350.00	25,350.00	5,000	502,000
2001	1	4	30,100.00	25,100.00	5,000	497,000
2002	1	5	29,850.00	24,850.00	5,000	492,000
2003	1	6	30,600.00	24,600.00	6,000	486,000
2004	1	7	30,300.00	24,300.00	6,000	480,000
2005	1	8	30,000.00	24,000.00	6,000	474,000
2006	1	9	29,700.00	23,700.00	6,000	468,000
2007	1	10	30,400.00	23,400.00	7,000	461,000
2008	1	11	30,050.00	23,050.00	7,000	454,000
2009	1	12	29,700.00	22,700.00	7,000	447,000
2010	1	13	30,350.00	22,350.00	8,000	439,000
2011	1	14	29,950.00	21,950.00	8,000	431,000
2012	1	15	30,550.00	21,550.00	9,000	422,000
2013	1	16	30,100.00	21,100.00	9,000	413,000
2014	1	17	29,650.00	20,650.00	9,000	404,000
2015	1	18	30,200.00	20,200.00	10,000	394,000
2016	1	19	29,700.00	19,700.00	10,000	384,000
2017	1	20	30,200.00	19,200.00	11,000	373,000
2018	1	21	29,650.00	18,650.00	11,000	362,000
2019	1	22	30,100.00	18,100.00	12,000	350,000
2020	1	23	30,500.00	17,500.00	13,000	337,000
2021	1	24	29,850.00	16,850.00	13,000	324,000
2022	1	25	30,200.00	16,200.00	14,000	310,000
2023	1	26	29,500.00	15,500.00	14,000	296,000
2024	1	27	30,800.00	14,800.00	16,000	280,000
2025	1	28	30,000.00	14,000.00	16,000	264,000
2026	1	29	30,200.00	13,200.00	17,000	247,000
2027	1	30	30,350.00	12,350.00	18,000	229,000
2028	1	31	29,450.00	11,450.00	18,000	211,000
2029	1	32	30,550.00	10,550.00	20,000	191,000
2030	1	33	29,550.00	9,550.00	20,000	171,000
2031	1	34	30,550.00	8,550.00	22,000	149,000
2032	1	35	29,450.00	7,450.00	22,000	127,000
2033	1	36	29,350.00	6,350.00	23,000	104,000
2034	1	37	29,200.00	5,200.00	24,000	80,000
2035	1	38	29,000.00	4,000.00	25,000	55,000
2036	1	39	29,200.00	2,200.00	27,000	28,000
2037	1	40	29,400.00	1,400.00	28,000	0

507,000



BOND SCHEDULE, 2/8/2007

Name of Borrower: Letcher County Water and Sewer District			
Amount of Loan	1000000	Annual Interest Rate	0.04125
Number of Initial Interest Only Payments	2	Number of principal and/or Interest Payments	40
Payment Frequency	Annual	This is a split payment bond.	false
Principal Payment Units	500	Interest Payment Units	1

YEAR	PERIOD	NUMBER	PAYMENT	INTEREST	PRINCIPAL	BALANCE
2008	1	1	41250	41250	0	1000000
2009	1	2	41250	41250	0	1000000
2010	1	3	52750	41250	11500	988500
2011	1	4	52750	40750	12000	976500
2012	1	5	52781	40281	12500	964000
2013	1	6	52765	39765	13000	951000
2014	1	7	52729	39229	13500	937500
2015	1	8	52672	38672	14000	923500
2016	1	9	52595	38095	14500	909000
2017	1	10	52497	37497	15000	894000
2018	1	11	52378	36878	15500	878500
2019	1	12	52739	36239	16500	862000
2020	1	13	52558	35558	17000	845000
2021	1	14	52357	34857	17500	827500
2022	1	15	52635	34135	18500	809000
2023	1	16	52372	33372	19000	790000
2024	1	17	52588	32588	20000	770000
2025	1	18	52763	31763	21000	749000
2026	1	19	52397	30897	21500	727500
2027	1	20	52510	30010	22500	705000
2028	1	21	52582	29082	23500	681500
2029	1	22	52612	28112	24500	657000
2030	1	23	52602	27102	25500	631500
2031	1	24	52550	26050	26500	605000
2032	1	25	52457	24957	27500	577500
2033	1	26	52322	23822	28500	549000
2034	1	27	52647	22647	30000	519000
2035	1	28	52409	21409	31000	488000
2036	1	29	52630	20130	32500	455500
2037	1	30	52790	18790	34000	421500
2038	1	31	52387	17387	35000	386500
2039	1	32	52444	15944	36500	350000
2040	1	33	52438	14438	38000	312000
2041	1	34	52370	12870	39500	272500
2042	1	35	52741	11241	41500	231000
2043	1	36	52529	9529	43000	188000
2044	1	37	52755	7755	45000	143000
2045	1	38	52399	5899	46500	96500
2046	1	39	52481	3981	48500	48000
2047	1	40	49980	1980	48000	0
TOTALS			2077487	1077487	1000000	

Warning: This schedule is an estimate of payments. Rural Development calculates interest amounts and principle reduction as of the date the payment is processed. Because over the life of the loan payments will be processed on dates other than the due date, the actual interest amounts and principle reduction will not match the schedule provided here.

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KENTUCKY INFRASTRUCTURE AUTHORITY
 REPAYMENT SCHEDULE
 IOAN #F07-04
 LETCHER, CITY OF
 ANNUAL

1.00% Rate
 \$21,741.88 P & I Calculation

Payment Date	Principal Due	Interest Due	Interest Rate	Principal & Interest	Servicing Fee	Credit Due	Total Payment	Principal Balance	R & M Reserve	Total Reserve
06/01/09	\$12,357.47	\$2,715.38	1.0000%	\$15,072.85	\$682.11	\$0.00	\$15,754.96	\$545,691.71	\$0.00	\$0.00
12/01/09	\$17,898.67	\$3,078.45	1.0000%	\$20,977.13	\$960.80	\$0.00	\$21,937.93	\$768,642.53	\$3,905.00	\$3,905.00
06/01/10	\$17,988.17	\$3,753.71	1.0000%	\$21,741.88	\$938.43	\$0.00	\$22,680.31	\$750,743.83	\$0.00	\$3,905.00
12/01/10	\$18,078.10	\$3,663.78	1.0000%	\$21,741.88	\$915.94	\$0.00	\$22,657.82	\$714,677.60	\$3,905.00	\$7,810.00
06/01/11	\$18,168.49	\$3,573.39	1.0000%	\$21,741.88	\$893.35	\$0.00	\$22,635.22	\$696,509.11	\$0.00	\$7,810.00
12/01/11	\$18,259.33	\$3,482.55	1.0000%	\$21,741.88	\$870.64	\$0.00	\$22,612.51	\$678,249.78	\$3,905.00	\$11,715.00
06/01/12	\$18,350.63	\$3,391.25	1.0000%	\$21,741.88	\$847.81	\$0.00	\$22,589.69	\$659,899.16	\$0.00	\$11,715.00
12/01/12	\$18,442.38	\$3,299.50	1.0000%	\$21,741.88	\$824.87	\$0.00	\$22,566.75	\$641,456.78	\$3,905.00	\$15,620.00
06/01/13	\$18,534.60	\$3,207.28	1.0000%	\$21,741.88	\$801.82	\$0.00	\$22,543.70	\$622,922.18	\$0.00	\$15,620.00
12/01/13	\$18,627.27	\$3,114.61	1.0000%	\$21,741.88	\$778.65	\$0.00	\$22,520.53	\$604,294.91	\$3,905.00	\$19,525.00
06/01/14	\$18,720.40	\$3,021.48	1.0000%	\$21,741.88	\$755.37	\$0.00	\$22,497.25	\$585,574.52	\$0.00	\$19,525.00
12/01/14	\$18,814.01	\$2,927.87	1.0000%	\$21,741.88	\$731.97	\$0.00	\$22,473.85	\$566,760.51	\$3,905.00	\$23,430.00
06/01/15	\$18,908.07	\$2,833.81	1.0000%	\$21,741.88	\$708.45	\$0.00	\$22,450.33	\$547,852.44	\$0.00	\$23,430.00
12/01/15	\$19,002.62	\$2,739.26	1.0000%	\$21,741.88	\$684.82	\$0.00	\$22,426.69	\$528,849.82	\$3,905.00	\$27,335.00
06/01/16	\$19,097.63	\$2,644.25	1.0000%	\$21,741.88	\$661.06	\$0.00	\$22,402.94	\$509,752.20	\$0.00	\$27,335.00
12/01/16	\$19,193.12	\$2,548.76	1.0000%	\$21,741.88	\$637.19	\$0.00	\$22,379.07	\$490,559.08	\$3,905.00	\$31,240.00
06/01/17	\$19,289.08	\$2,452.80	1.0000%	\$21,741.88	\$613.20	\$0.00	\$22,355.08	\$471,270.00	\$0.00	\$31,240.00
12/01/17	\$19,385.53	\$2,356.35	1.0000%	\$21,741.88	\$589.09	\$0.00	\$22,330.96	\$451,884.47	\$3,905.00	\$35,145.00
06/01/18	\$19,482.47	\$2,259.42	1.0000%	\$21,741.88	\$564.86	\$0.00	\$22,306.73	\$432,402.02	\$0.00	\$35,145.00
12/01/18	\$19,579.87	\$2,162.01	1.0000%	\$21,741.88	\$540.50	\$0.00	\$22,282.38	\$412,822.15	\$3,905.00	\$39,050.00
06/01/19	\$19,677.77	\$2,064.11	1.0000%	\$21,741.88	\$516.03	\$0.00	\$22,257.91	\$393,144.38	\$0.00	\$39,050.00
12/01/19	\$19,776.15	\$1,965.73	1.0000%	\$21,741.88	\$491.43	\$0.00	\$22,233.31	\$373,368.23	\$0.00	\$39,050.00
06/01/20	\$19,875.03	\$1,866.85	1.0000%	\$21,741.88	\$466.71	\$0.00	\$22,208.59	\$353,493.21	\$0.00	\$39,050.00
12/01/20	\$19,974.42	\$1,767.46	1.0000%	\$21,741.88	\$441.87	\$0.00	\$22,183.74	\$333,518.79	\$0.00	\$39,050.00
06/01/21	\$20,074.28	\$1,667.60	1.0000%	\$21,741.88	\$416.90	\$0.00	\$22,158.78	\$313,444.51	\$0.00	\$39,050.00
12/01/21	\$20,174.66	\$1,567.22	1.0000%	\$21,741.88	\$391.81	\$0.00	\$22,133.68	\$293,269.85	\$0.00	\$39,050.00
06/01/22	\$20,275.53	\$1,466.35	1.0000%	\$21,741.88	\$366.59	\$0.00	\$22,108.46	\$272,994.33	\$0.00	\$39,050.00
12/01/22	\$20,376.90	\$1,364.98	1.0000%	\$21,741.88	\$341.24	\$0.00	\$22,083.12	\$252,617.43	\$0.00	\$39,050.00
06/01/23	\$20,478.79	\$1,263.09	1.0000%	\$21,741.88	\$315.77	\$0.00	\$22,057.65	\$232,138.64	\$0.00	\$39,050.00
12/01/23	\$20,581.19	\$1,160.69	1.0000%	\$21,741.88	\$290.17	\$0.00	\$22,032.05	\$211,557.45	\$0.00	\$39,050.00
06/01/24	\$20,684.09	\$1,057.79	1.0000%	\$21,741.88	\$264.45	\$0.00	\$22,006.32	\$190,873.37	\$0.00	\$39,050.00
12/01/24	\$20,787.51	\$954.37	1.0000%	\$21,741.88	\$238.59	\$0.00	\$21,980.47	\$170,085.86	\$0.00	\$39,050.00
06/01/25	\$20,891.45	\$850.43	1.0000%	\$21,741.88	\$212.61	\$0.00	\$21,954.48	\$149,194.41	\$0.00	\$39,050.00
12/01/25	\$20,995.91	\$745.97	1.0000%	\$21,741.88	\$186.49	\$0.00	\$21,928.37	\$128,198.50	\$0.00	\$39,050.00
06/01/26	\$21,100.89	\$640.99	1.0000%	\$21,741.88	\$160.25	\$0.00	\$21,902.13	\$107,097.62	\$0.00	\$39,050.00
12/01/26	\$21,206.39	\$535.49	1.0000%	\$21,741.88	\$133.87	\$0.00	\$21,875.75	\$85,891.23	\$0.00	\$39,050.00
06/01/27	\$21,312.43	\$429.45	1.0000%	\$21,741.88	\$107.36	\$0.00	\$21,849.24	\$64,578.80	\$0.00	\$39,050.00
12/01/27	\$21,418.99	\$322.89	1.0000%	\$21,741.88	\$80.72	\$0.00	\$21,822.60	\$43,159.81	\$0.00	\$39,050.00
06/01/28	\$21,526.08	\$215.80	1.0000%	\$21,741.88	\$53.95	\$0.00	\$21,795.83	\$21,633.74	\$0.00	\$39,050.00
12/01/28	\$21,633.74	\$108.14	1.0000%	\$21,741.88	\$27.04	\$0.00	\$21,768.92	(\$0.00)	\$0.00	\$39,050.00

Totals \$781,000.00 \$81,241.32 \$882,241.32 \$20,504.79 \$0.00 \$882,746.10 \$39,050.00

ited by KIA on 9/25/2008

M/F/D