

**COMMONWEALTH OF KENTUCKY  
BEFORE THE PUBLIC SERVICE COMMISSION**

In the Matter of: )  
 )  
Application of Columbia Gas of Kentucky, ) Case No. 2022-00427  
Inc., for an Order Authorizing the Issuance )  
and Sale of Promissory Notes and )  
Authorized but Unissued Common Stock )

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**STATEMENT OF INTEREST RATE  
OF COLUMBIA GAS OF KENTUCKY, INC.**

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On December 29, 2022, Columbia Gas of Kentucky, Inc. (“Columbia”) submitted an application for authority to issue and sell Long Term Promissory Notes (“Notes”) to NiSource Inc., and/or to secure additional equity financing from NiSource Gas Distribution through the issuance and sale of currently authorized and unissued common stock. In its Order dated February 17, 2023, the Commission authorized the issuance of said Notes and the sale of common stock. The Commission directed Columbia to file a statement advising the Commission of the date or dates of issuance of the securities, and the terms of the Notes, including the interest rate.

In compliance with the Commission’s Order, Columbia submits the following information. On September 30, 2024, Columbia issued a Promissory Note in the amount

of \$24,000,000 to NiSource Inc. The principal amount of the Note is payable September 30, 2054. The Note bears an interest rate of 5.3762%, payable semi-annually on June 1 and December 1.

**WHEREFORE**, Columbia requests that the Commission accept this Statement of Interest Rate.

Dated at Columbus, Ohio this 23rd day of October, 2024.

Respectfully submitted,

**COLUMBIA GAS OF KENTUCKY, INC.**

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