COMMONWEALTH OF KENTUCKY BEFORE THE PUBLIC SERVICE COMMISSION

In the matter of:

ELECTRONIC JOINT APPLICATION OF KENTUCKY : CASE NO. 2022-00402

UTILITIES COMPANY AND LOUISVILLE GAS AND :

ELECTRIC COMPANY FOR CERTIFICATES OF

PUBLIC CONVENIENCE AND NECESSITY AND SITE: COMPATIBILITY CERTIFICATES AND APPROVAL: OF A DEMAND SIDE MANAGEMENT PLAN AND: APPROVAL OF FOSSIL FUEL-FIRED GENERATING: UNIT RETIRMENTS:

RESPONSE OF THE KENTUCKY COAL ASSOCIATION, INC.
TO THE JOINT DATA REQUESTS
OF
KENTUCKY UTILITIES COMPANY
AND
LOUISVILLE GAS AND ELECTRIC COMPANY
DATED JULY 28, 2023

Filed: August 4, 2023

VERIFICATION

STATE OF Pennsylvania)
COUNTY OF Megheny)

The undersigned, Emily Medine, being duly sworn, deposes and says that she is a Principal with the firm Energy Ventures Analysis, Inc., an energy consultancy, and an expert witness on behalf of the Kentucky Coal Association, Inc., in Case No. 2022-00402 before the Commission and that she has personal knowledge of the matters set forth in the foregoing responses for which she is a witness, and that the information and answers contained therein are true and correct to the best of her information, knowledge, and belief.

Em & Medre

Subscribed and sworn to before me, a Notary Public in and before said County and State, this 4th day of August 2023.

Notary Public ID No.

My Commission Expires:

Commonwealth of Pennsylvania - Notary Seal Christine L. Fedzen, Notary Public Allegheny County My commission expires February 28, 2027 Commission number 1048512

Member, Pennsylvania Association of Notaries

Response to Joint Data Requests of Kentucky Utilities Company and Louisville Gas and Electric Company Dated July 28, 2023

Case No. 2022-00402

Request No. 1

Responding Witness: Emily Medine

- Request No. 1: Attachment ESM-1 at page 2 states, "Ms. Medine prepares analyses and testimony in support of clients involved in regulatory and legal proceedings. She provides testimony in commission hearings on fuel procurement issues and arbitration proceedings on contract disputes and damages. Ms. Medine regularly speaks at industry meetings."
 - a. Please provide a complete list of every engagement where Ms. Medine has prepared analyses and testimony in support of clients involved in regulatory and legal proceedings, including every case or docket, jurisdiction, name of the client she represented and a copy of the analysis or testimony.
 - b. Please provide a complete list of each and every engagement where Ms. Medine has prepared testimony or analysis in connection with the representation of a coal company or coal industry association, including the scope of the engagement, the forum, if any, where Ms. Medine provided any testimony or analysis and a copy of any such testimony or analysis.
 - c. Please provide a complete list of every occasion where Ms. Medine has spoken at industry meetings, including the date and location of the meeting, the name of the industry meeting and a copy of her presentation or remarks.
- Response No. 1: Ms. Medine has not maintained records that are specifically responsive to this request. Provided below is a list of Ms. Medine's testimony in proceedings in front of regulatory commissions in Indiana, West Virginia, and Ohio. A partial list of other proceedings in which Ms. Medine has been involved is also provided.

Testimony Before the Indiana Utility Regulatory Commissions (IURC)

Testimony can be found by going to https://iurc.portal.in.gov/advanced-search/ and searching under Cause Number.

- 1. JOINT PETITION BY THE INDIANA FINANCE AUTHORITY ("AUTHORITY")

 AND INDIANA GASIFICATION, LLC ("INDIANA GASIFICATION") FOR THE

 INDIANA UTILITY REGULATORY COMMISSION TO (1) APPROVE A

 SUBSTITUTE NATURAL GAS
 - IN Utility Regulatory Commission Decisions | Nov 22, 2011 | 2011 Ind. PUC LEXIS 345 | CAUSE NO. 43976
- 2. PETITION OF NORTHERN INDIANA PUBLIC SERVICE COMPANY LLC
 PURSUANT TO IND. CODE §§ 8-1-2-42.7, 8-1-2-61 AND, IND. CODE § 8- 1-2.5-6
 FOR (1) AUTHORITY TO MODIFY ITS RATES AND CHARGES FOR ELECTRIC
 UTILITY
 - IN Utility Regulatory Commission Decisions | Dec 04, 2019 | 2019 IND. PUC LEXIS 469 | CAUSE NO. 45159
- 3. PETITION OF NORTHERN INDIANA PUBLIC SERVICE COMPANY LLC
 PURSUANT TO IND. CODE §§ 8-1-2-42.7, 8-1-2-61 AND, IND. CODE § 8- 1-2.5-6
 FOR (1) AUTHORITY TO MODIFY ITS RATES AND CHARGES FOR ELECTRIC
 UTILITY
 - IN Utility Regulatory Commission Decisions | Dec 04, 2019 | 2019 IND. PUC LEXIS 497 | CAUSE NO. 45159
- 4. VERIFIED PETITION OF SOUTHERN INDIANA GAS AND ELECTRIC

 COMPANY d/b/a CENTERPOINT ENERGY INDIANA SOUTH ("CENTERPOINT")

 FOR AN ORDER: (1) ISSUING CENTERPOINT A CERTIFICATE OF PUBLIC

 CONVENIENCE AND NECESSITY
 - IN Utility Regulatory Commission Decisions | Oct 27, 2021 | 2021 IND. PUC LEXIS 257 | CAUSE NO. 45501
- 5. APPLICATION OF SOUTHERN INDIANA GAS AND ELECTRIC COMPANY
 D/B/A VECTREN ENERGY DELIVERY OF INDIANA, INC. ("VECTREN SOUTH")
 FOR APPROVAL OF A CHANGE IN ITS FUEL COST ADJUSTMENT FOR
 ELECTRIC SERVICE IN ACCORDANCE

IN Utility Regulatory Commission Decisions | Mar 07, 2012 | 2012 Ind. PUC LEXIS 83 | CAUSE NO. 38708 FAC 91 S1

6. VERIFIED JOINT PETITION OF NORTHERN INDIANA PUBLIC SERVICE
COMPANY LLC ("NEPSCO") AND ROSEWATER WIND GENERATION LLC
(THE "JOINT VENTURE") FOR (1) ISSUANCE TO NEPSCO OF A CERTIFICATE
OF PUBLIC CONVENIENCE

IN Utility Regulatory Commission Decisions | Aug 07, 2019 | 2019 IND. PUC LEXIS 197 | CAUSE NO. 45194

7. VERIFIED JOINT PETITION OF NORTHERN INDIANA PUBLIC SERVICE
COMPANY LLC ("NEPSCO") AND ROSEWATER WIND GENERATION LLC
(THE "JOINT VENTURE") FOR (1) ISSUANCE TO NEPSCO OF A CERTIFICATE
OF PUBLIC CONVENIENCE

IN Utility Regulatory Commission Decisions | Aug 07, 2019 | 2019 IND. PUC LEXIS 254 | CAUSE NO. 45194

8. PETITION OF SOUTHERN INDIANA GAS AND ELECTRIC COMPANY d/b/a
VECTREN ENERGY DELIVERY OF INDIANA, INC. ("PETITIONER") FOR
APPROVAL OF AND AUTHORITY FOR (1) AN INCREASE IN ITS RATES AND
CHARGES FOR ELECTRIC

IN Utility Regulatory Commission Decisions | Apr 27, 2011 | 2011 Ind. PUC LEXIS 115 | CAUSE NO. 43839

9. VERIFIED PETITION OF SOUTHERN INDIANA GAS AND ELECTRIC COMPANY d/b/a VECTREN ENERGY DELIVERY OF INDIANA, INC. ("VECTREN SOUTH") FOR (1) ISSUANCE OF A CERTIFICATE OF PUBLIC CONVENIENCE AND NECESSITY FOR

IN Utility Regulatory Commission Decisions | Apr 24, 2019 | 2019 Ind. PUC LEXIS 100 | CAUSE NO. 45052

10. VERIFIED PETITION OF NORTHERN INDIANA PUBLIC SERVICE COMPANY LLC FOR APPROVAL PURSUANT TO IND. CODE § 8-1-2-42(a), 8-1-8.8-11, AND TO THE EXTENT NECESSARY IND. CODE § 8-1-2.5-6, OF A RENEWABLE ENERGY

IN Utility Regulatory Commission Decisions | Jun 05, 2019 | 2019 Ind. PUC LEXIS 127 | CAUSE NO. 45195

11. VERIFIED PETITION OF NORTHERN INDIANA PUBLIC SERVICE COMPANY LLC FOR APPROVAL PURSUANT TO IND. CODE §§ 8-1-2-42(a), 8-1-8.8-11, AND TO THE EXTENT NECESSARY IND. CODE § 8-1-2.5-6, OF RENEWABLE ENERGY POWER

IN Utility Regulatory Commission Decisions | Jun 05, 2019 | 2019 Ind. PUC LEXIS 128 | CAUSE NO. 45196

12. <u>APPLICATION OF SOUTHERN INDIANA GAS AND ELECTRIC COMPANY</u>
D/B/A VECTREN ENERGY DELIVERY OF INDIANA, INC. ("VECTREN SOUTH")
FOR APPROVAL OF A CHANGE IN ITS FUEL COST ADJUSTMENT FOR
ELECTRIC SERVICE IN ACCORDANCE

IN Utility Regulatory Commission Decisions | Apr 24, 2013 | 2013 Ind. PUC LEXIS 134 | CAUSE NO. 38708 FAC 98

13. PETITION OF SOUTHERN INDIANA GAS AND ELECTRIC COMPANY D/B/A
CENTERPOINT ENERGY INDIANA SOUTH PURSUANT TO INDIANA CODE
CH. 8-1-40.5 FOR (1) AUTHORITY TO (A) ISSUE SECURITIZATION BONDS; (B)
COLLECT SECURITIZATION

IN Utility Regulatory Commission Decisions | Jan 04, 2023 | 2023 IND. PUC LEXIS 4 | CAUSE NO. 45722

14. <u>APPLICATION OF SOUTHERN INDIANA GAS AND ELECTRIC COMPANY</u>
D/B/A VECTREN ENERGY DELIVERY OF INDIANA, INC. ("VECTREN SOUTH")
FOR APPROVAL OF A CHANGE IN ITS FUEL COST ADJUSTMENT FOR
ELECTRIC SERVICE IN ACCORDANCE

IN Utility Regulatory Commission Decisions | Jul 28, 2010 | 2010 Ind. PUC LEXIS 252 | CAUSE NO. 38708 FAC 87

15. APPLICATION OF SOUTHERN INDIANA GAS AND ELECTRIC COMPANY
D/B/A VECTREN ENERGY DELIVERY OF INDIANA, INC. ("VECTREN SOUTH")
FOR APPROVAL OF A CHANGE IN ITS FUEL COST ADJUSTMENT FOR
ELECTRIC SERVICE IN ACCORDANCE

IN Utility Regulatory Commission Decisions | Dec 03, 2014 | 2014 Ind. PUC LEXIS 312 | CAUSE NO. 38708 FAC 102 S1

Testimony Before the West Virginia Public Service Commission

Public Testimony can be accessed by logging into the WV Commission website https://www.psc.state.wv.us/WebDocket/default.htm. Enter "Medine" under Activity Summary.

Case Activity Activity Number Date Type Case Name
Number Date Type
Case Name
Summary
Incoming
19-0063-E-PC 04/26/2019 Document View PDF / Text / Download
Appalachian Power Company and Wheeling Power Company
Direct Testimony of Emily S. Medine, filed by Counsel for CAD
<u>18-1231-E-</u>
ENEC 02/07/2019 Process
Monongahela Power Company and The Potomac Edison Company Confidential filing - Confidential Revised Direct Testimony of Emily S. Medine, filed by Counsel for CAD
(Closed Entry)
18-1231-E- Incoming
ENEC 02/07/2019 Document View PDF / Text / Download
Monongahela Power Company and The Potomac Edison Company
Revised Direct Testimony of Emily S. Medine, filed by Counsel for CAD (Closed Entry)
<u>18-1231-E-</u>
ENEC 11/05/2018 Process
Monongahela Power Company and The Potomac Edison Company Confidential filing - Confidential Direct Testimony of Emily S. Meding, filed by Councel for CAD
Confidential filing - Confidential Direct Testimony of Emily S. Medine, filed by Counsel for CAD 18-1231-E- Incoming This is a large filing. Consider using the "download"
ENEC 11/05/2018 Document option. View PDF / Text / Download
Monongahela Power Company and The Potomac Edison Company
Direct Testimony of Emily S. Medine, filed by Counsel for CAD
<u>18-0503-E-</u>
ENEC 08/10/2018 Document View PDF / Text / Download
Appalachian Power Company and Wheeling Power Company
Motion to Excuse Witness Emily Medine, filed by Counsel for CAD
<u>18-0503-E-</u> ENEC 07/09/2018 Process
ENEC 07/09/2018 Process Appalachian Power Company and Wheeling Power Company
Confidential filing - Direct Testimony of Emily S. Medine, filed by CAD
18-0503-E- Incoming This is a large filing. Consider using the "download"
ENEC 07/09/2018 Document option. View PDF / Text / Download
Appalachian Power Company and Wheeling Power Company
Public Direct Testimony of Emily S. Medine, filed by CAD
<u>17-0296-E-PC</u> 08/25/2017 Process
Monongahela Power Company and The Potomac Edison Company
Confidential filing - Confidential Direct Testimony of Emily S. Medine, filed by Counsel for Consumer Advocate Division
Incoming
<u>17-0296-E-PC</u> 08/25/2017 Document View <u>PDF</u> / <u>Text</u> / <u>Download</u>
Monongahela Power Company and The Potomac Edison Company
Direct Testimony of Emily S. Medine, filed by Counsel for Consumer Advocate Division
Incoming
<u>17-0631-E-P</u> 08/22/2017 Document View <u>PDF</u> / <u>Text</u> / <u>Download</u>
American Bituminous Power Partners, L.P. and Monongahela Power Company
Direct Testimony of Emily S. Medine, filed by Counsel for Consumer Advocate Division
<u>16-1121-E-</u> ENEC 10/27/2016 Process
Monongahela Power Company and The Potomac Edison Company
January Company

Confidential filing - Confidential Direct Testimony of Emily S. Medine, filed by Counsel for Consumer Advocate Division

16-1121-E- Incoming

ENEC 10/27/2016 Document View PDF / Text / Download

Monongahela Power Company and The Potomac Edison Company

Direct Testimony of Emily S. Medine, filed by Counsel for Consumer Advocate Division

16-0239-E-

ENEC 08/05/2016 Order View PDF / Text / Download

Appalachian Power Company and Wheeling Power Company

Commission Order granting in part and denying in part various Motions for Protective Treatment filed by the Companies; that on or before 4:00 p.m. on 8/12/2016, the Companies shall make the information that is not entitled to permanent protected treatment available for public review by filing revised versions of the affected testimonies and exhibits as a closed entry; denying the request for the destruction of all copies of the 5/16/2016 testimony of Emily S. Medine; denying the request to delay disclosure of information not entitled to permanent protective treatment until after this Order becomes final and non-appealable; etc. (CLOSED ENTRY)

16-0239-E-

ENEC 05/27/2016 Process

Appalachian Power Company and Wheeling Power Company

Confidential filing - Revised Confidential Version Testimony of Emily S. Medine, filed by CAD

16-0239-E- Incoming

ENEC 05/27/2016 Document View PDF / Text / Download

Appalachian Power Company and Wheeling Power Company Revised Public Version Testimony of Emily S. Medine, filed by CAD

16-0239-E-

ENEC 05/25/2016 Order View PDF / Text / Download

Appalachian Power Company and Wheeling Power Company

Commission Procedural Order directing Appalachian Power Company and Wheeling Power Company to meet and to discuss Ms. Medine's testimony with the goal of limiting redactions as much as possible; that the Consumer Advocate Division be prepared to file revised testimony for Ms. Medine reflecting the parties' agreement on more limited redactions by close of business, Thursday, 5/26/2016; etc.

<u>16-0240-E-P</u> 05/25/2016 Order View <u>PDF</u> / <u>Text</u> / <u>Download</u>

Appalachian Power Company and Wheeling Power Company

Commission Procedural Order directing Appalachian Power Company and Wheeling Power Company to meet and to discuss Ms. Medine's testimony with the goal of limiting redactions as much as possible; that the Consumer Advocate Division be prepared to file revised testimony for Ms. Medine reflecting the parties' agreement on more limited redactions by close of business, Thursday, 5/26/2016; etc.

16-0239-E-

ENEC 05/16/2016 Process

Appalachian Power Company and Wheeling Power Company

Confidential filing - Confidential Direct Testimony of Emily Medine, filed by Counsel for Consumer Advocate Division

16-0239-E- Incoming

ENEC 05/16/2016 Document View PDF / Text / Download

Appalachian Power Company and Wheeling Power Company

Direct Testimony of Emily Medine, filed by Counsel for Consumer Advocate Division

<u>12-0399-E-P</u> 06/15/2012 Order View <u>PDF / Text / Download</u>

Appalachian Power Company and Wheeling Power Company, dba American Electric Power Commission Procedural Order that the Motion requesting that WVEUG witness, Stephen J. Baron be excused from the June 18-19, 2012 evidentiary hearings scheduled, and that his testimony be admitted by agreement of the parties; that Motion requesting that the SWVA witness, Emily S. Medine, be excused from the June 18-19, 2012 evidentiary hearings scheduled in this proceeding, and that her testimony be admitted by agreement of the parties; etc.

Incoming

<u>12-0399-E-P</u> 06/15/2012 Document View <u>PDF</u> / <u>Text</u> / <u>Download</u>

Appalachian Power Company and Wheeling Power Company, dba American Electric Power

Motion to Excuse Witness Emily S. Medine from hearing starting June 18, 2012, filed by Counsel for SWVA

Incoming

<u>12-0399-E-P</u> 06/08/2012 Document View <u>PDF / Text / Download</u>

Appalachian Power Company and Wheeling Power Company, dba American Electric Power

Direct Testimony - Emily S. Medine, filed by Counsel for SWVA, Inc.

12-0399-E-P 06/08/2012 Process

Appalachian Power Company and Wheeling Power Company, dba American Electric Power

Confidential filing - Confidential Version of the Direct Testimony of Emily S. Medine, filed by Counsel for

Incomina

07-0248-E-GI 05/14/2007 Document View PDF / Text / Download

Appalachian Power Company and Wheeling Power Company

CAD's Direct Testimony of Byron L. Harris, and Emily S. Medine's Direct Testimony (filed under seal)

Activity Date Activity List (53 records) Sort By Case **Activity Activity** Number Date Type **Case Name** Summary 22-0793-E-12/08/2022 **Process** Monongahela Power Company and The Potomac Edison Company Confidential filing - Direct Testimony of Emily S. Medine, filed by CAD 22-0793-E-**ENEC** 11/14/2022 **Process** Monongahela Power Company and The Potomac Edison Company Confidential filing-Confidential Direct Testimony of Emily S. Medine, filed by CAD 22-0793-E-Incoming 11/14/2022 **ENEC** Document View PDF / Download Monongahela Power Company and The Potomac Edison Company Direct Testimony of Emily S. Medine, filed by CAD 22-0393-E-**ENEC** 10/04/2022 **Process** Appalachian Power Company and Wheeling Power Company Confidential filing - Direct Testimony of Emily S. Medine, filed by Counsel for CAD 22-0393-E-Incoming Document 09/23/2022 View PDF / Text / Download Appalachian Power Company and Wheeling Power Company Rebuttal Testimony of Emily S. Medine, filed by Counsel for CAD 22-0393-E-09/09/2022 **ENEC Process** Appalachian Power Company and Wheeling Power Company Confidential filing - Direct Testimony of Emily S. Medine, filed by Counsel for CAD 22-0393-E-Incoming **ENEC** 09/09/2022 Document View PDF / Text / Download Appalachian Power Company and Wheeling Power Company Direct Testimony of Emily S. Medine, filed by Counsel for CAD 21-0857-E-Incoming 07/18/2022 Document View PDF / Text / Download Monongahela Power Company and The Potomac Edison Company Direct Testimony of Emily S. Medine, filed by Counsel for CAD 21-0810-E-04/07/2022 Process Appalachian Power Company and Wheeling Power Company Confidential filing - CAD Exhibit ESM-D entered in the 4/7/2022 hearing - Confidential Direct Testimony of Emily S. Medine 21-0810-E-PC 03/28/2022 **Process** Appalachian Power Company and Wheeling Power Company Confidential filing - Confidential Direct Testimony of Emily S. Medine, filed by CAD

21-0810-E-Incomina 03/28/2022 Document View PDF / Text / Download Appalachian Power Company and Wheeling Power Company Direct Testimony of Emily S. Medine, filed by CAD Incomina 03/21/2022 Document View PDF / Text / Download **ENEC** Appalachian Power Company and Wheeling Power Company Supplemental Direct Testimony of Emily S. Medine on behalf of CAD, filed by Counsel for CAD 21-0658-E-Incoming **ENEC** 03/21/2022 Document View PDF / Text / Download Monongahela Power Company and The Potomac Edison Company Supplemental Direct Testimony of Emily S. Medine on Behalf of the CAD, filed by Counsel for CAD 21-0658-E-**ENEC** 12/03/2021 **Process** Monongahela Power Company and The Potomac Edison Company Confidential filing - Confidential Direct Testimony of Emily S. Medine, filed by CAD 21-0658-E-**ENEC** 11/12/2021 Process Monongahela Power Company and The Potomac Edison Company Confidential filing - Confidential Direct Testimony of Emily S. Medine, filed by CAD This is a large filing. Consider using the "download" 21-0658-E-Incoming 11/12/2021 Document option. View PDF / Text / Download **ENEC** Monongahela Power Company and The Potomac Edison Company Public Direct Testimony of Emily S. Medine, filed by CAD 20-0675-E-Incomina 09/28/2021 Document View PDF / Text / Download Appalachian Power Company and Wheeling Power Company Direct Testimony of Emily S. Medine, filed by CAD 21-0339-E-**ENEC** 07/30/2021 **Process** Appalachian Power Company and Wheeling Power Company Confidential filing of Emily S. Medine Testimony, Exhibit CAD-ESM-D 21-0339-E-**ENEC** 07/07/2021 **Process** Appalachian Power Company and Wheeling Power Company Confidential filing - Confidential Direct Testimony of Emily S. Medine, filed by CAD 21-0339-E-Incomina **ENEC** 07/07/2021 Document View PDF / Text / Download Appalachian Power Company and Wheeling Power Company Direct Testimony of Emily S. Medine, filed by CAD This is a large filing. Consider using the "download" 20-1040-E-Incoming 05/06/2021 Document option. View PDF / Text / Download Appalachian Power Company and Wheeling Power Company Public Direct Testimony of Emily S. Medine, filed by Counsel for CAD 20-1040-E-05/06/2021 **Process** Appalachian Power Company and Wheeling Power Company Confidential filing - Confidential Direct Testimony of Emily S. Medine, filed by Counsel for CAD 19-1028-E-Incoming 12/09/2019 Document View PDF / Text / Download Monongahela Power Company and The Potomac Edison Company Rebuttal Testimony of Emily S. Medine, filed by Counsel for CAD 19-1028-E-Incoming 12/03/2019 Document View PDF / Text / Download Monongahela Power Company and The Potomac Edison Company Direct Testimony of Emily S. Medine, filed by CAD 19-0063-E-PC 04/26/2019 Process Appalachian Power Company and Wheeling Power Company

Confidential filing - Confidential Direct Testimony of Emily S. Medine, filed by Counsel for CAD



Testimony Before the Public Utilities Commission of Ohio (PUCO)

Public Testimony can be accessed by logging into the PUCO docketing information system (DIS) https://dis.puc.state.oh.us/FulltextSearch.aspx and do a document records search under Medine

(15 Results)		
Date Filed	Summary	Pages
01/02/2019	Document Summary: Direct Testimony of Emily S. Medine on Behalf of the Ohio Coal Association (OCA) electronically filed by John F Stock on behalf of Ohio Coal Association.	58
03/29/2017	Document Summary: Notice of Joinder and Adoption of Direct Testimony of Emily S. Medine, Principal, Energy Ventures Analysis, Inc. by UWUA Local 175 electronically filed by Mr. John R. Doll on behalf of Utility Workers Union of America Local 175	4
03/29/2017	Document Summary: Notice of Joinder and Adoption of Direct Testimony of Emily S. Medine, Principal, Energy Ventures Analysis, Inc. by the Citizens to Protect DP&L Jobs electronically filed by John F Stock on behalf of Citizens to Protect DP&L Jobs.	4
03/29/2017	Document Summary: Certificate of Service of Direct Testimony of Emily S. Medine, Principal, Energy Ventures Analysis, Inc. on Behalf of Murray Energy Corporation electronically filed by John F Stock on behalf of Murray Energy Corporation.	3
03/29/2017	Document Summary: Direct Testimony of Emily S. Medine, Principal, Energy Ventures Analysis, Inc. on Behalf of Murray Energy Corporation electronically filed by John F Stock on behalf of Murray Energy Corporation	38
03/28/2017	Document Summary: Notice of Deposition of Emily Medine electronically filed by Mr. Tony G. Mendoza on behalf of Sierra Club.	5
03/01/2017	Document Summary: Notice of Joinder and Adoption of Direct Testimony of Emily S. Medine, Principal, Energy Ventures Analysis, Inc. by The Citizens to Protect DP&L Jobs electronically filed by John F. Stock on behalf of Citizens to Protect DP&L Jobs.	4

03/01/2017	Analysis, Inc. on Behalf of Murray Energy Corporation electronically filed by John F Stock on behalf of Murray Energy Corporation.	3
03/01/2017	Document Summary: Direct Testimony of Emily S. Medine, Principal, Energy Ventures Analysis, Inc. on Behalf of Murray Energy Corporation electronically filed by John F. Stock on behalf of Murray Energy Corporation.	34
05/07/2012	Document Summary: Direct testimony of Emily S. Medine filed on behalf of PUCO Staff.	32
04/29/2011	Document Summary: Confidential document target for report filed on behalf of Energy Ventures Analysis, Inc. by E. Medine.	1
05/19/2010	Document Summary: Correspondence stating that the case number for Ohio Power Company was inadvertently left off for the Management Performance and Financial Audits of the FAC, corrected title pages are submitted in this filing filed by E. Medine.	3
10/31/2008	Document Summary: Confidential Document Target for direct testimony of Emily S. Medine filed by M. Grady on behalf of OCC. (64)	1
10/31/2008	Document Summary: Public version of direct testimony of Emily S. Medine on behalf of the Office of the Ohio Consumers' Counsel by M. R. Grady.	64
10/31/2008	Document Summary: Motion for protective order and memorandum in support regarding portions of the testimony and certain exhibits of Emily Medine by The Office of the Ohio Consumers' Counsel by M. R. Grady.	10

Partial List of Other Expert Testimony (Client Underlined)

Before the Virginia Corporation Commission on behalf of the <u>West Virginia Coal Association</u>.

Description: Provided expert testimony related to Case No. PUR-2022-00001 in support of Appalachian Power's petition for approval of ELG expenditures at the Amos and Mountaineer power plants.

Before the Public Service Commission of Ohio (PUCO) on behalf of the Ohio Coal Association.

Description: Provided expert testimony related to Case Nos. 15-501-EL-FOR, 18-1392-EL-RDR, and 18-1393-EL-ATA

Before the Michigan Public Service Commission on Consumers Energy Integrated Resource Plan (IRP) on behalf of Midland Cogeneration Ventures (Case U-20165)

Description: Provided comments on the IRP on behalf of MCV

Xcoal Energy & Resources v Southern Coal Sales, et al, U.S. District Court for the District of Delaware, C.A. Nos. 14-cv-459-LPS and 15-267-cv-LPS

Description: Provided expert testimony on the lost margin a result of the alleged failure of Xcoal to purchase shipments under a coal supply agreement between the parties.

Blue Mountain Energy (BME) v the <u>Internal Revenue Service (IRS)</u>. Refund Suit in the U.S. District Court for the District of Utah.

Description: Engaged by the Department of Justice representing the IRS to file expert testimony in a complaint filed by BME which asserted incorrect assessment of its Coal Excise Tax.

- Capitol Sales, LLC v. <u>Archer Daniels Midland Company</u>, Arbitration under Judicial Arbitration and Mediation Services, Chicago, IL
 - Description: Provided expert testimony regarding key contract terms
- Before the Public Utilities Commission of Ohio (PUCO) on behalf of the <u>PUCO Staff</u>, FAC Application of Columbus Southern Power and Ohio Power (Case Nos. 11-281-EL-FAC and 10-871-EL-EFC)
 - Description: Testifying as management/performance auditor on fuel procurement practices.
- Before the Public Utilities Commission of Ohio (PUCO) on behalf of the <u>PUCO Staff</u>, Fuel and Purchased Power Rider of The Dayton Power & Light Company (Case No. 12-2881-EL-FAC)
 - Description: Testifying as management/performance auditor on fuel procurement practices.
- Duke Energy Industrial Sales, LLC et al vs. Massey Coal Sales Company, Inc., (US) the United States District Court for the Southern District of West Virginia (pending)

 Description: Contract dispute. Testifying on industry practice with respect to sales contracts.
- Before the Public Utilities Commission of Ohio (PUCO) on behalf of the <u>PUCO Staff</u>, FAC Application of Columbus Southern Power and Ohio Power (Case Nos. 11-281-EL-FAC) Description: Testifying as management/performance auditor on fuel procurement practices.
- Before the Public Utilities Commission of Ohio (PUCO) on behalf of the <u>PUCO Staff</u>, Fuel and Purchased Power Rider of The Dayton Power & Light Company (Case No. 11-5730-EL-FAC)
 - Description: Testifying as management/performance auditor on fuel procurement practices.
- Before the Public Utilities Commission of Ohio (PUCO) on behalf of the <u>PUCO Staff</u>, in the Matter of the Commission Review of the Capacity Charges of Ohio Power Company and Columbus Southern Power Company (Case No. 10-2929-EL-UNC)

 Description: Testifying with respect to market assumptions used to estimate energy credit.
- Before the Nova Scotia Utilities and Regulatory Board on behalf of <u>Nova Scotia Power</u>, Inc., Fuel Adjustment Clause.
 - Description: Testifying on coal procurement practices.
- Oaktown Fuels Mine No. 1, LLC vs Hoosier Energy Rural Electric Cooperative, Inc. Arbitration Proceeding

- Description: Testifying as to industry practice regarding price reopener provisions and requirements for good faith negotiation.
- Before the Arizona Corporation Commission on behalf of <u>Utilities Division Staff</u>, Application of Tucson Electric Power Company. Docket No. E-01933A-12-0291.

 Description: Provided testimony on fuel procurement practices.
- <u>Hargreaves Raw Materials Services (Germany)</u> vs Hiller Trading, LLC (US) Arbitration Proceeding in the US.

 Description: Testifying over damages related to breach of a metallurgical coke contract.
- Before the Public Utilities Commission of Ohio (PUCO) on behalf of the <u>PUCO Staff</u>, FAC Application of Columbus Southern Power and Ohio Power (Case Nos. 10-0872/0873-EL-FAC)

 Description: Testifying as management/performance auditor on fuel procurement

Description: Testifying as management/performance auditor on fuel procurement practices.

- Before the Public Utilities Commission of Ohio (PUCO) on behalf of the PUCO Staff, Fuel and Purchased Power Rider of The Dayton Power & Light Company (Case No. 09-1012-EL-FAC)
 - Description: Testifying as management/performance auditor on fuel procurement practices.
- <u>Kisano Trade & Invest Limited</u> vs. Winding Gulf Coal Sales, LLC, U.S. District Court for the Southern District of West Virginia, Civil Action No. 2:09-0804.

 Description: Testifying regarding damages related to breach of metallurgical coal contract between Ukraine and U.S. traders.
- Before the Public Utilities Commission of Ohio (PUCO) on behalf of the <u>PUCO Staff</u>, FAC Application of Columbus Southern Power and Ohio Power (Case Nos. 09-0872/0873-EL-FAC)
 - Description: Testifying as management/performance auditor on fuel procurement practices.
- Aspen Insurance UK Limited vs. Constellation Energy Group Inc and Constellation Energy Commodities Group Inc. Arbitration in London under the law of England (Settled)

 Description: Served as expert in dispute between insurers and Constellation regarding validity of and potential exposure under political risk insurance policy related to a contract between Constellation and an Indonesian coal company. Analysis involved valuation of Indonesian coal supply agreement.
- <u>Hiscox Dedicated Corporate Member Limited et al</u> vs. Constellation Energy Group Inc and Constellation Energy Commodities Group Inc. Arbitration in London under the law of England (Settled)

Description: Served as expert in dispute between insurers and Constellation regarding validity of and potential exposure under political risk insurance policy related to a contract between Constellation and an Indonesian coal company. Analysis involved valuation of Indonesian coal supply agreement.

Speeches

Ms. Medine is a regular speaker at industry meetings. She does not prepare a formal speech for these events. The following is a partial list of events at which she has spoken on one more occasion(s):

- American Coal Council
- American Public Power Association
- Eastern Mineral Law Foundation
- IURC Contemporary Issues
- National Coal Transportation Association
- Office of Surface Mining Reclamation and Enforcement
- Platts events

Response to Joint Data Requests of Kentucky Utilities Company and Louisville Gas and Electric Company Dated July 28, 2023

Case No. 2022-00402

Request No. 2

Responding Witness: Emily Medine

Request No. 2:

Please provide a complete copy of all testimony (including transcripts of live testimony), interviews, articles, publications, or any other public writings or statements of any kind in which Ms. Medine supported or advocated for any entity's construction or acquisition of any natural gas fired electric generating unit. If a transcript of relevant live testimony, an interview, or other public non-written statement is unavailable, please provide a link to where the video may be found. For each item provided (if any), please state whether Ms. Medine supported or advocated for the relevant entity's construction or acquisition of a natural gas fired electric generating unit to facilitate the retirement of, or in lieu of adding or acquiring, coal-fired generation.

Response No. 2:

Ms. Medine considers herself an analyst not an advocate. While in graduate school at Princeton University, she developed a specialization in coal while working at Brookhaven National Laboratory under the direction of a professor from Carnegie Mellon University. She worked in consulting following graduate school and then in the industry for a number of years at Consolidation Coal Company before returning to consulting. Since joining EVA, Ms. Medine has worked as a consultant for hundreds of clients. While much of her work has been coal related, due to her expertise, it was as an analyst not an advocate. On her expert engagement attachment (See Response to Data Request No. 1), Ms. Medine notes she worked for Midland Cogeneration Ventures, a natural gas facility in Michigan, in support of its efforts to continue to operate. With respect to coal, Ms. Medine has testified against a utility's acquisition of a coal plant and in favor of a buyout of a Power Purchase Agreement with a coal-fired power plant that could have resulted in the closure of the plant. Ms. Medine has worked for the Department of Justice in five separate proceedings. She has worked for the Department of the Interior on the development of the Stream Protection Rule. These Federal agencies recognized her expertise and objectivity.

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EVA, in which she is a partner, has a considerable number of natural gas clients that receive support in plant development, market analyses, hedging strategies and the like. Ms. Medine directly supports these efforts with clients as appropriate.

The testimony provided by Ms. Medine pointed out clear analytical failures on the part of the Companies in the Companies' CPCN filing.

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Request No. 3

Responding Witness: Emily Medine

Request No. 3: Ms. Medine's testimony states at page 2, lines 12-14, "The Commission denied the Companies' request for the Declaratory Judgment." Please provide the specific citation to the record in this case containing the support for this assertion.

Response No. 3: The January 6, 2023 Procedural Order states the following on pages 3-4:

In the application, LG&E/KU requested a declaratory Order that four solar PPAs do not require prior Commission approval under KRS 278.020 or KRS 278.300. Relevant here, KRS 278.300(2) provides that the Commission must adjudicate an application for authority to issue an evidence of indebtedness within 60 days of the date that the application was filed. KRS 278.300(2) also provides that the Commission can continue its review of the application for longer than 60 days upon a showing of good cause. Although LG&E/KU request an Order that KRS 278.300 does not apply to the PPAs, the Commission must address the legal effect of the statutory deadline if the Commission determines that the four solar PPAs do require prior Commission approval under KRS 278.300.

Based upon a review of the application, the Commission finds that an investigation is necessary, and that, due to the complexity of issues presented, the investigation cannot be completed by March 7, 2023, which is 60 days from the date the application is deemed filed. For that reason, the Commission finds that good cause exists to continue the application beyond the 60-day period specified in KRS

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278.300(2) so that the Commission can conduct a thorough review of the proposed transaction.

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Request No. 4

Responding Witness: Emily Medine

Request No. 4: Ms. Medine's testimony states at page 8, line 26, "The Companies' analyses misstate the costs for solar energy" Please explain in detail how and to what extent [t]he Companies' analyses misstate the costs for solar energy." Provide any support for the assertion that the costs for solar energy are misstated in the Companies' analyses.

Response No. 4: Ms. Medine's comments reflect her review of the agreements. The Companies' response to Staff's Question No. 27 from its First Request for Information Confirms that pricing under three of the four solar PPA's was not firm at the time of the Filing.

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Request No. 5

Responding Witness: Emily Medine

Request No. 5: Ms. Medine's testimony states at page 16, Lines 11-12, "My company EVA estimates that the reclassification would increase the Levelized Cost of Energy ("LCOE" by about 25 percent" and references a document titled, "UNS Electric Inc 2020 Integrated Resource Plan August 26, 2020. Provide the specific citation to UNS Electric Inc 2020 Integrated Resource Plan August 26, 2020 that supports the 25 percent value and any support work papers or reference documents. Please also provide any analysis of the application of this assertion to the Companies in this proceeding.

Response No. 5: The UNS Electric citation is https://docs.uesaz.com/wp-content/uploads/UNSE-2020-IntegratedResource. The page number is 76.

The LCOE \$/MWh of baseload CCGT is \$61; the LCOE of intermediate load CCGT is \$72. This difference is about 20 percent.

Ms. Medine's intention was to say that EVA's estimate is about 25 percent and UNS Electric was about 20 percent.

Ms. Medine made clear that this was not dispositive as to what the Companies number would be. It is dispositive that there would a cost difference reflecting the lower denominator, i.e., generation, a poorer heat rate, and increased system costs to replace the lower generation from the CCGT's.

Ms. Medine is not criticizing the Companies for not modelling the CCGTs as intermediate load units. Absent the GHG NSPS, this would not be economic. Ms. Medine was just pointing out the obvious, that if the GHG NSPS is finalized and the Companies plan to comply by operating the CCGTs as intermediate load resources, there is a material cost consequence

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that should be considered and disclosed. Absent such disclosure, the regulators have incomplete information to evaluate resource decisions.

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Request No. 6

Responding Witness: Emily Medine

Request No. 6: Please see Ms. Medine's testimony at page 41, Exhibit ESM-8.

- a. Please confirm that Exhibit ESM-8 presents coal prices only in nominal \$/MMBtu, not nominal \$/ton.
- b. Please provide all workpapers for Exhibit ESM-8, including all underlying Excel or similar files with all calculations, inputs, and formulas intact.
- c. Please provide citations and links to the EPA spreadsheets or other data sources Ms. Medine used as the source(s) of the coal prices she converted to nominal \$/MMBtu in Exhibit ESM-8.
- d. Please provide an expanded Exhibit ESM-8 that includes the nominal \$/MMBtu values for the Companies' low gas, mid-CTG coal price forecast for the same years shown in Exhibit ESM-8.

Response No. 6:

- a. The Chart Title mistakenly stated \$/Ton. The columns were correctly labeled \$/MMBtu.
- b. The complete work paper with formulas was included in the Workpapers provided. Also, see Ms. Medine's Response to Data Request No. 8 herein with all Workpapers attached.

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<u>and-guidelines</u> in Table 9 in <u>Integrated Proposal Modeling and Updated Baseline Analysis Memo to the Docket (pdf) (418.43 KB, July 7, 2023).</u>

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Request No. 7

Responding Witness: Emily Medine

Request No. 7: Provide all workpapers and support documents for Exhibit ESM-3, Generation Forecast by Type at page 19 of Ms. Medine's testimony.

Response No. 7: The file entitled EPA Model Output Summary is the work paper.

Response to Joint Data Requests of Kentucky Utilities Company and Louisville Gas and Electric Company Dated July 28, 2023

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Request No. 8

Responding Witness: Emily Medine

Request No. 8: In Excel spreadsheet or other format, with all formulas, columns and rows

unprotected and fully accessible, provide all workpapers and source

documents not previously provided.

Response No. 8:

Ms. Medine is not aware of other work papers not provided. Note the EPA Model Output Summary Work Paper contains all the modeling results of the updated EPA analysis. This information can be seen by changing the State, Case 1, and Case 2 screens. For clarity's sake, Ms. Medine attaches all public workpapers previously provided by email to all parties to this response. It is noted that Ms. Medine previously also provided the confidential workpapers consistent with KCA's Motion for Confidential Protection dated July 14, 2023 and said confidential workpapers were uploaded to the Companies' HighQ file sharing site on the aforementioned date.

Response to Joint Data Requests of Kentucky Utilities Company and Louisville Gas and Electric Company Dated July 28, 2023

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Request No. 9

Responding Witness: Emily Medine

Request No. 9: Please refer to the footnote on page 10 of Ms. Medine's testimony, which states, "It would be useful to include in this analysis the rate impacts on Kentucky Power customers following the closure of the Big Sandy coal plant. According to a July 10, 2023 article in the Lexington Herald, Kentucky Power is asking for an 18.3 percent increase in residential rates."

- a. Please provide a full citation and link to the cited article.
- b. Please calculate and explain in detail how much of Ms. Medine's cited request by Kentucky Power for "an 18.3 percent increase in residential rates" results from "the closure of the Big Sandy coal plant," providing all relevant source documents, workpapers, and other supporting evidence.
- c. Please calculate and explain in detail what change in residential rates Kentucky Power would have requested absent "the closure of the Big Sandy coal plant," providing all relevant source documents, workpapers, and other supporting evidence.
- d. If Ms. Medine is unable to calculate how much of Kentucky Power's requested change in residential rates results from "the closure of the Big Sandy coal plant," please explain what special access to Kentucky Power's financial records and other relevant information the Companies possess that would allow them to calculate "the rate impacts on Kentucky Power customers following the closure of the Big Sandy coal plant."

¹ The footnote superscript at the bottom of the page is "55," which appears to be a typo.

e. Please explain how it would be "useful" in a rate impact analysis of the Companies' proposals in this proceeding to "include in this analysis the rate impacts on Kentucky Power customers following the closure of the Big Sandy coal plant." Please include in your explanation a discussion of all relevant financial, operational, and rate-related differences between the utilities.

Response No. 9:

- a. The correct date is June 30, 2023.

 https://www.kentucky.com/opinion/oped/article276842796.html
- b. Ms. Medine did not perform that analysis.
- c. Ms. Medine did not perform that analysis.
- d. Ms. Medine is not a residential rate analyst.
- e. Affordability should be a clear mandate to any investment proposed by a regulated utility. Under Senate Bill 4, demonstration of affordability is a requirement to justify the closure of an existing coal plant. Ms. Medine explains in her testimony that the Companies election to ignore rate impacts is inconsistent with this mandate; along with addressing the Companies representation that a Net Present Value analysis is suitable for determining affordability despite admitting that there is considerable intergenerational inequities, i.e., rates will be higher during the first 10 years as a result of these investments. The presumption of lower costs in the "back half" is not justified particularly given (a) PPL's announced plans to be net zero by 2050 which in theory should result in a shorter depreciation period and (b) EPA's proposed NSPS for new natural gas plants which will require major new investments or reduced capacity utilization resulting in higher costs per megawatt-hour.

Response to Joint Data Requests of Kentucky Utilities Company and Louisville Gas and Electric Company Dated July 28, 2023

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Request No. 10

Responding Witness: Emily Medine

Request No. 10: Please refer to Exhibit ESM-2 of Ms. Medine's testimony.

- a. Does Ms. Medine contend the Commission should disregard the impacts of the Inflation Reduction Act (IRA)?
- b. Please explain the relevance of the "Pre-IRA" modeling results in Exhibit ESM-2 given that the President signed the IRA in August 2022.
- c. Is Ms. Medine aware that EPA's IPM modeling of its baseline case that accounts for the IRA but does not include the Good Neighbor Plan or the recently proposed greenhouse gas rules shown in the SERC Central Kentucky region over 1,000 MW of coal retirements and over 1,700 MW of new natural gas combined cycle capacity being installed by 2028?²

Response No. 10:

a. No.

- b. The exhibit was intended to be informative.
- c. The baseline does not include the GHG proposal. It does include the **proposed** Good Neighbor Plan which is included in all

² See "Sensitivity – Air Quality Modeling Base Case + IRA RegionalSummary" Excel file in the "Sensitivity Air Quality Modeling Base Case + IRA" .zip file, available at https://www.epa.gov/system/files/other-files/2023-03/Sensitivity%20Air%20Quality%20Modeling%20Base%20Case%20%2B%20IRA.zip (accessed July 23, 2023). The EPA site for its modeling of the final Good Neighbor Plan is "Analysis of the Final Federal Good Neighbor Plan Addressing Regional Ozone Transport for the 2015 Ozone National Ambient Air Quality Standard," available at https://www.epa.gov/power-sector-modeling/analysis-final-federal-good-neighbor-plan-addressing-regional-ozone-transport (accessed July 23, 2023).

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cases. The final rule which provides flexibility with respect to the timing, however, has not been modeled in any cases. With respect to any specific results, the EPA analysis should not be relied upon as dispositive of the future generation mix which is relevant given the Companies' inappropriate "reliance" on these results to support their CPCN request.