

SKEES, WILSON & NIENABER, PLLC

HUGH O. SKEES
DALE T. WILSON
THOMAS R. NIENABER

ATTORNEYS AND COUNSELORS AT LAW
7699 Ewing Boulevard
P.O. BOX 756
FLORENCE, KENTUCKY 41022-0756

TELEPHONE: 859.371.7407
FAX: 859.371.9872
EMAIL: gswnad@fuse.net

February 14, 2023

Bullock Pen Water District
Grant County Sanitary Sewer District
1 Farrell Drive
PO Box 460
Crittenden, KY 41030
Attention: Ms. Amy Ruark
Ms. Dianne Cook
Ms. Ashley Dyer

VIA EMAIL

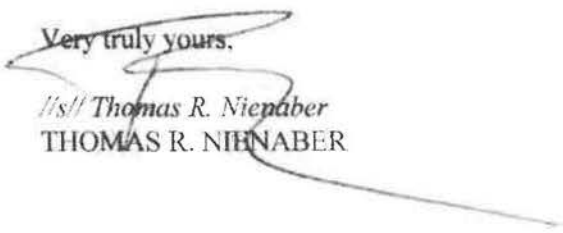
In re: Rate Increase Filings

Good Morning:

I would ask that you place the respective District's Public Service Commission Rate Increase Filings on the respective District website. Kim mentioned that a "hyperlink" would be sufficient given the incredible volume of paperwork that was filed. I would also ask that you post the attached notice at the District Headquarters in a conspicuous place so that customers can access the Application and all filings associated therewith.

If you have any questions, please feel free to call.

Very truly yours,


//s// Thomas R. Nienaber
THOMAS R. NIENABER

TRN/krp

**NOTICE OF RATE INCREASE FILING
PUBLIC SERVICE COMMISSION
CASE NO. 2022-00377**

THE GRANT COUNTY SANITARY SEWER DISTRICT HAS INITIATED A RATE INCREASE PROCEEDING BEFORE THE KENTUCKY PUBLIC SERVICE COMMISSION. THE COMPLETE APPLICATION AND ALL FILINGS ASSOCIATED THEREWITH CAN BE ACCESSED THROUGH THE GRANT COUNTY SANITARY SEWER DISTRICT'S WEBSITE AT WWW.GC-SSD.ORG WITH THE HYPERLINK TO THE PUBLIC SERVICE COMMISSION FILING. INQUIRIES REGARDING THE RATE INCREASE PROCEEDING MAY ALSO BE DIRECTED TO GRANT COUNTY SANITARY SEWER DISTRICT OFFICE PERSONNEL.

GRANT COUNTY SANITARY SEWER DISTRICT

BY: CHAIRMAN CHARLES GIVIN

**NOTICE OF RATE INCREASE FILING
PUBLIC SERVICE COMMISSION
CASE NO. 2022-00378**

THE BULLOCK PEN WATER DISTRICT HAS INITIATED A RATE INCREASE PROCEEDING BEFORE THE KENTUCKY PUBLIC SERVICE COMMISSION. THE COMPLETE APPLICATION AND ALL FILINGS ASSOCIATED THEREWITH CAN BE ACCESSED THROUGH THE BULLOCK PEN WATER DISTRICT'S WEBSITE AT WWW.BPWD.ORG WITH THE HYPERLINK TO THE PUBLIC SERVICE COMMISSION FILING. INQUIRIES REGARDING THE RATE INCREASE PROCEEDING MAY ALSO BE DIRECTED TO BULLOCK PEN WATER DISTRICT OFFICE PERSONNEL.

BULLOCK PEN WATER DISTRICT

BY: CHAIRMAN CHARLES GIVIN

SKEES, WILSON & NIENABER, PLLC

ATTORNEYS AND COUNSELORS AT LAW

HUGH O. SKEES
DALE T. WILSON
THOMAS R. NIENABER

7699 Ewing Boulevard
P.O. BOX 756
FLORENCE, KENTUCKY 41022-0756

TELEPHONE: 859.371.7407
FAX: 859.371.9872
EMAIL: rswandd@fuse.net

February 3, 2023

Grant County Sanitary Sewer District
1 Farrell Drive
PO Box 460
Crittenden, KY 41030

VIA EMAIL

Attention: Chairman Charles Givin
Mr. Robert H. Worthington, Jr.
Mr. Leo Saylor
Mr. Rodger Bingham
Mr. Greg Powell
Mr. Paul Harp
Ms. Ashley Dyer
Ms. Dianne Cook

In re: Grant County Sanitary Sewer District
Rate Increase Application

Good Morning:

Attached please find an Order entered by the Public Service Commission in the subject rate increase proceeding. As you can see, the PSC has granted Crittenden leave to intervene in our proceeding. You will note on page 2 of the Order, the PSC has determined that "Crittenden **intends** [emphasis added] to address the effects of the increases of the proposed sewer rates on its residents and its developments. Crittenden also **intends** [emphasis added] on addressing its usage of Grant District's services and the failures of Grant District to enforce its own policies regarding required hook-ups pursuant to written guidelines resulting in a lack of consumer base. Based upon those proposed intentions of Crittenden, the PSC granted Crittenden leave to intervene. With the foregoing said, it would be my recommendation that the District request a full hearing in this proceeding. I believe it is time for the PSC to discover exactly why Crittenden is involved in this matter and to dispel Crittenden's comments that the District is not requiring individuals to tap into the system when the Grant County Sanitary Sewer Ordinance dictates such connections.

If anyone has any questions regarding this Order, please feel free to call.

Very truly yours,

//s// Thomas R. Nienaber
THOMAS R. NIENABER

TRN/krp

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

ELECTRONIC APPLICATION OF GRANT)	CASE NO.
COUNTY SANITARY SEWER DISTRICT FOR AN)	2022-00377
ALTERNATIVE RATE ADJUSTMENT)	

ORDER

This matter arises upon the motion of the city of Crittenden (Crittenden), filed January 19, 2023, for full intervention. As a basis for its motion, Crittenden stated that it has a special interest that cannot be adequately represented by an existing party. Crittenden also stated that it will address issues and develop facts that will assist the Commission in fully considering the matters without unduly complicating or disrupting the proceedings.

LEGAL STANDARD

The only person who has a statutory right to intervene in a Commission case is the Attorney General of the Commonwealth of Kentucky, by and through the Office of Rate Intervention (Attorney General), pursuant to KRS 367.150(8)(b). Intervention by all others is permissive and is within the sole discretion of the Commission.¹

The regulatory standard for permissive intervention, set forth in 807 KAR 5:001E, Section 4, is twofold. Commission regulation 807 KAR 5:001E, Section 4(11), requires a person to set forth in the motion to intervene either (1) a special interest in the proceeding

¹ *Inter-County Rural Electric Cooperative Corporation v. Public Service Commission of Kentucky*, 407 S.W.2d 127, 130 (Ky. 1966).

that is not otherwise adequately represented in the case, or (2) that intervention is likely to present issues or develop facts that will assist the Commission in fully considering the matter without unduly complicating or disrupting the proceedings.

DISCUSSION AND FINDINGS

Based on a review of the record and being otherwise sufficient advised, the Commission finds that Crittenden has demonstrated that it has a special interest in the proceeding over which the Commission has jurisdiction that is not otherwise adequately represented, and that Crittenden is likely to present issues or develop facts that will assist the Commission in considering this matter without unduly complication the proceedings, for the reasons discussed below. Crittenden represents the interest of all its residents, and Crittenden's residents make up the majority of Grant County Sanitary Sewer District's (Grant District) users.² Crittenden intends to address the effects of the increases of the proposed sewer rates on its residents and its developments.³ Crittenden also intends on addressing its usage of Grant District's services and the failures of Grant District to enforce its own policies regarding required hook-ups pursuant to written guidelines, resulting in a lack of consumer base.⁴ There are also no other intervenors in this case.

Based on the above, the Commission finds that Crittenden should be granted full rights of a party in this proceeding. The Commission directs Crittenden to the

² Crittenden's Motion to Intervene (filed on Jan. 19, 2023) at 2.

³ Crittenden's Motion to Intervene at 2.

⁴ Crittenden's Motion to Intervene at 2.

Commission's July 22, 2021 Order in Case No. 2020-00085⁵ regarding filings with the Commission.

IT IS HEREBY ORDERED that:

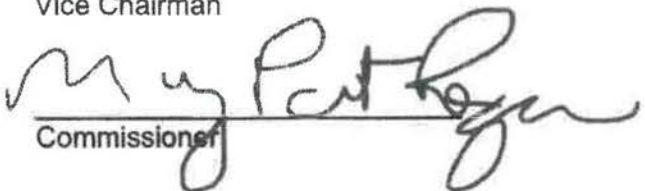
1. Crittenden's motion to intervene is granted.
2. Crittenden is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order.
3. Crittenden shall comply with all provisions of the Commission's regulations, 807 KAR 5:001E, Section 8, related to the service and electronic filing of documents.
4. Crittenden shall adhere to the procedural schedule set forth in the Commission's January 10, 2023 Order and as amended by subsequent Orders.
5. Pursuant to 807 KAR 5:001E, Section 8(9), within seven days of service of this Order, Crittenden shall file a written statement with the Commission that:
 - a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and
 - b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

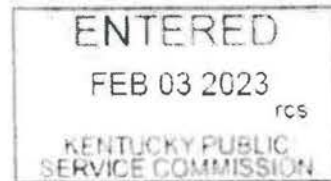
⁵ Case No. 2020-00085, *Electronic Emergency Docket Related to the Novel Coronavirus COVID-19* (Ky. PSC July 22, 2021), Order (in which the Commission ordered that for case filings made on and after March 16, 2020, filers are NOT required to file the original physical copies of the filings required by 807 KAR 5:001, Section 8).

PUBLIC SERVICE COMMISSION


Chairman

Vice Chairman


Commissioner



ATTEST:


Executive Director

*Brandon N. Voelker
Gatlin Voelker PLLC
50 E Rivercenter Blvd.
Suite 1275
Covington, KENTUCKY 41011

*Grant County Sanitary Sewer District
One Farrell Drive
P. O. Box 460
Crittenden, KY 41030

*Paul Harp
Bullock Pen Water District
One Farrell Drive
P. O. Box 188
Crittenden, KY 41030

*Thomas R Nienaber
Skees, Wilson & Nienaber, PLLC
7699 Ewing Blvd.
P.O. Box 756
Florence, KENTUCKY 41024

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FLORENCE, KENTUCKY 41022-0756**

TELEPHONE: 859.371.7407
FAX: 859.371.9872
EMAIL: rswandd@fuse.net

January 31, 2023

Bullock Pen Water District
1 Farrell Drive
PO Box 460
Crittenden, KY 41030

VIA EMAIL

Attention: Chairman Charles Givin
Mr. Paul Harp
Ms. Amy Ruark
Ms. Ashley Dyer
Ms. Debbra Dedden

In re: Rate Increase

Good Morning All:

After our meeting yesterday to review the District's Response to the Public Service Commission Staff Request for Information, I revised our Response as attached. Please let me know if anyone has any changes. If not, I believe the District's Response is ready to go.

Very truly yours,

//s// Thomas R. Nienaber
THOMAS R. NIENABER

TRN/krp

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TELEPHONE: 859.371.7407
FAX: 859.371.9872
EMAIL: rswandd@fuse.net

January 20, 2023

Grant County Sanitary Sewer District
1 Farrell Drive
PO Box 460
Crittenden, KY 41030
Attention: Chairman Charles Givin

VIA EMAIL

In re: Grant County Sanitary Sewer District
Rate Increase Application

Good Morning:

Attached, please find a Motion to Intervene filed in the District's Rate Increase proceeding before the PSC. This Motion was filed on behalf of the City of Crittenden. Under the Kentucky Administrative Regulations ("KAR"), an Intervenor may request to participate in our Rate Increase proceeding if they have a "special interest" that would be "significantly impacted" if the rate increase were to be granted. It is well-established that a potential Intervenor's "special interest" has to be more than just the fact that rates may be increased. With that said, the City of Crittenden has identified three "special interests" that would be significantly impacted by the granting of this Rate Increase. Those are outlined on page 2 of the Motion as follows:

1. City of Crittenden residents would be required to pay higher rates;
2. The increased sewer rates would significantly impact potential future development within the City of Crittenden; and
3. The District has failed to enforce its own policies regarding required hook-ups, which resulted in a lack of consumer base.

Each of these "special interests" are weak at best. Upon receiving this Motion, I immediately called Mr. Brandon Voelker, the City of Crittenden's attorney. As of the writing of this letter, I have not heard a response.

Under the PSC's Order, the City of Crittenden is permitted to request information which must be submitted no later than January 26, 2023. The District has until February 9, 2023 to provide responses. I question whether or not the City of Crittenden will file any request for information. If it does, I will notify you immediately.

If anyone has any questions regarding this Motion, please feel free to call.

Very truly yours,

//s// Thomas R. Nienaber
THOMAS R. NIENABER

TRN/krp

cc:

Mr. Robert H. Worthington, Jr.
Mr. Leo Saylor
Mr. Rodger Bingham
Mr. Greg Powell
Mr. Paul Harp
Ms. Ashley Dyer
Ms. Dianne Cook
Ms. Debra Dedden

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EMAIL: rswandd@fuse.net

January 10, 2023

Grant County Sanitary Sewer District
1 Farrell Drive
PO Box 460
Crittenden, KY 41030
Attention: Chairman Charles Givin

VIA EMAIL

In re: Grant County Sanitary Sewer District
Rate Increase Application

Good Morning All:

Attached, please find an Order entered by the Public Service Commission (“PSC”) in our Rate Increase Proceeding (“Rate Proceeding”). For the most part, this Order is the standard Order entered by the PSC in any rate increase case. However, the attached Order does contain a Commission Staff First Request for Information (Appendix “B”) and a Rate Proceeding Scheduling Order (Appendix “A”). I will address each of these items separately:

1. **APPENDIX “A”:** This identifies the Scheduling Order for all activity in our proceeding. Of significant importance, I would draw your attention to the February 3, 2023 deadline for the District’s obligation to provide all information requested by the PSC in Appendix “B”. The PSC’s Order specifically provides that Motions for Extensions of Time to Respond to requests for information are not looked upon with favor. Accordingly, I will schedule a meeting for January 18, 2023, at 8:30 a.m., at the District Headquarters to review the District’s response.

You will also note that the PSC’s Staff Report is due April 6, 2023. That would indicate that the PSC will act rather quickly on our Application.

2. **APPENDIX “B”:** You will note that the information requested by the PSC is voluminous. The information requested will take some time to accumulate. Therefore, I would like to schedule a meeting at the District Headquarters for January 18, 2023, at 8:30 a.m. Those in attendance at this meeting should be Chairman Givin, Dianne Cook, Ashley Dyer, Paul Harp, and Debbra Dedden. In the meantime, I would like everyone to review very carefully Appendix “B” in order to review all of the information which the PSC is requesting. I understand that a great deal of the information will not come from any one individual. For example, a great deal of the information requested will have to come from Debbra Dedden as it relates to our particular accounting practices. With the foregoing said, I would like everyone to review Appendix “B” and be prepared to review and respond to all of the applicable requests for information at our January 18, 2023 meeting. I understand that more time will be needed to gather all information, however, we should make every effort to get as much information together as possible.

I would also like to note other provisions in the Order which should be highlighted. For clarity, the following numerical paragraphs correspond with those of the PSC's Order.

- (2) Our responses to the Appendix "B" request for additional information is due no later than February 3, 2023.
- (5) The PSC has laid the groundwork for the possibility of the District receiving a rate increase higher than that requested.
- (6) This paragraph suggests that the PSC may request or recommend changes in the District's method of accounting for asset depreciation. I will defer to Debbra Dedden with respect to that comment.
- (7) After the PSC's Staff Report is filed, the District will have 14 days to object to the Staff Report should the District so desire.
- (8) If the District wants to have a formal hearing or informal conference with the PSC, we must make that request in writing as soon as possible.
- (13) The PSC has stated that they do not look favorably upon motions for continuance. Accordingly, we must make certain that all of the information requested in Appendix "B" is available for delivery to the PSC no later than January 31, 2023.

Again, if anyone has any questions regarding this matter, please feel free to call. I cannot overemphasize how important it is that the District gather all of the information requested in Appendix "B" as quickly as possible. You will note that the time frame for providing that information to the PSC is limited to say the least. Therefore, our prompt response will be necessary.

Very truly yours,

//s// Thomas R. Nienaber
THOMAS R. NIENABER

TRN/krp

cc: Mr. Robert H. Worthington, Jr.
Mr. Leo Saylor
Mr. Rodger Bingham
Mr. Greg Powell
Mr. Paul Harp
Ms. Ashley Dyer
Ms. Dianne Cook
Ms. Debbra Dedden

SKEES, WILSON & NIENABER, PLLC

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FLORENCE, KENTUCKY 41022-0756

TELEPHONE: 859.371.7407
FAX: 859.371.9872
EMAIL: rswandd@fuse.net

PRIVILEGED ATTORNEY-CLIENT COMMUNICATION PRIVILEGED ATTORNEY WORK PRODUCT

December 15, 2022

Bullock Pen Water District
1 Farrell Drive
PO Box 460
Crittenden, KY 41030

VIA EMAIL

Attention: Chairman Charles Givin

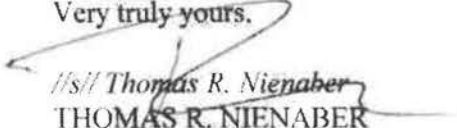
In re: Rate Increase

Mr. Chairman:

Attached please find a Certification from the Kentucky Public Service Commission determining that the Rate Increase Application filed by the District was submitted and accepted on December 13, 2022. By way of this correspondence, I would request that this item be placed on the Agenda for next week's meeting.

If you have any questions, please feel free to call.

Very truly yours.


//s// Thomas R. Nienaber
THOMAS R. NIENABER

TRN/krp

cc: Mr. Rodger Bingham
Mr. Bobby Burgess
Mr. Bill Wethington
Ms. Andrea Walton
Mr. Brian Simpson
Mr. Paul Harp
Ms. Amy Ruark
Ms. Ashley Dyer
Ms. Debbra Dedden

Andy Beshear
Governor

Rebecca W. Goodman
Secretary
Energy and Environment Cabinet



Commonwealth of Kentucky
Public Service Commission
211 Sower Blvd.
P.O. Box 615
Frankfort Kentucky 40602-0615
Telephone: (502) 564-3940
Fax: (502) 564-3460
psc.ky.gov

Kent A. Chandler
Chairman

Mary Pat Regan
Commissioner

December 14, 2022

PARTIES OF RECORD

RE: Case No. **2022-00378**
Bullock Pen Water District
(Alternative Rate Filing Adjustment)

The Commission Staff has reviewed the filing submitted December 13, 2022 and has determined that the application in the above case now meets the minimum filing requirements. Attached please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in cursive script that reads "Linda C. Bridwell".

Linda C. Bridwell
Executive Director

LCB/AH

TEAM
KENTUCKY

SUBMIT ORIGINAL AND FIVE ADDITIONAL COPIES, UNLESS FILING ELECTRONICALLY

**APPLICATION FOR RATE ADJUSTMENT
BEFORE THE PUBLIC SERVICE COMMISSION**

For Small Utilities Pursuant to 307 KAR 5:075
(Alternative Rate Filing)

FILED
DEC 13 2022
**PUBLIC SERVICE
COMMISSION**

Bullock Pen Water District
(Name of Utility)

P.O. Box 188
(Mailing Address - Number and Street, P.O. Box)

Crittenden, KY 41030-0188
(Address - City, State, Zip)

(859) 428-2112
(Telephone Number)

BASIC INFORMATION

NAME, TITLE, ADDRESS, TELEPHONE NUMBER and E-MAIL ADDRESS of the person to whom correspondence or communications concerning this application should be directed:

Paul Harp
(Name)

P.O. Box 188
(Mailing Address - Number and Street, P.O. Box)

Crittenden, KY 41030-0188
(Address - City, State, Zip)

(859) 428-5341
(Telephone Number)

pharp@bpwd.org
(E-mail Address)

(For each statement below, the Applicant should check either "YES", "NO", or "NOT APPLICABLE" (N/A))

- | | YES | NO | N/A |
|---|-------------------------------------|-------------------------------------|-----|
| 1. a. In its immediate past calendar year of operation, Applicant had \$5,000,000 or less in gross annual revenue. | <input checked="" type="checkbox"/> | <input type="checkbox"/> | |
| b. Applicant operates two or more divisions that provide different types of utility service. In its immediate past calendar year of operation, Applicant had \$5,000,000 or less in gross annual revenue from the division for which a rate adjustment is sought. | <input type="checkbox"/> | <input checked="" type="checkbox"/> | |
| 2. a. Applicant has filed an annual report with the Public Service Commission for the past year. | <input checked="" type="checkbox"/> | <input type="checkbox"/> | |
| b. Applicant has filed an annual report with the Public Service Commission for the two previous years. | <input checked="" type="checkbox"/> | <input type="checkbox"/> | |
| 3. Applicant's records are kept separate from other commonly-owned enterprises. | <input checked="" type="checkbox"/> | <input type="checkbox"/> | |

*Bullock Pen Water District
One Farrell Drive
P. O. Box 188
Crittenden, KY 41030

*Paul Harp
Bullock Pen Water District
One Farrell Drive
P. O. Box 188
Crittenden, KY 41030

*Thomas R Nienaber
Skees, Wilson & Nienaber, PLLC
7699 Ewing Blvd.
P.O. Box 756
Florence, KENTUCKY 41024

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ATTORNEYS AND COUNSELORS AT LAW
7699 Ewing Boulevard
P.O. BOX 756
FLORENCE, KENTUCKY 41022-0756

TELEPHONE: 859.371.7407
FAX: 859.371.9872
EMAIL: rswandd@fuse.net

December 15, 2022

Grant County Sanitary Sewer District
1 Farrell Drive
PO Box 460
Crittenden, KY 41030

VIA EMAIL

Attention: Chairman Charles Givin

In re: Grant County Sanitary Sewer District
Rate Increase Application

Good Morning All:

Attached please find a Certification from the Kentucky Public Service Commission determining that the Rate Increase Application filed by the District was submitted and accepted on December 13, 2022. By way of this correspondence, I would request that this item be placed on the Agenda for next week's meeting.

If you have any questions, please feel free to call.

Very truly yours,


/s/ Thomas R. Nienaber
THOMAS R. NIENABER

TRN/krp

cc: Mr. Robert H. Worthington, Jr.
Mr. Leo Saylor
Mr. Rodger Bingham
Mr. Greg Powell
Mr. Paul Harp
Ms. Ashley Dyer
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psc.ky.gov

Kent A. Chandler
Chairman

Mary Pat Regan
Commissioner

December 14, 2022

PARTIES OF RECORD

RE: Case No. **2022-00377**

Grant County Sanitary Sewer District
(Alternative Rate Filing Adjustment)

The Commission Staff has reviewed the filing submitted December 13, 2022 and has determined that the application in the above case now meets the minimum filing requirements. Attached please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in black ink that reads "Linda C. Bridwell".

Linda C. Bridwell
Executive Director

LCB/AH

TEAM
KENTUCKY

SUBMIT ORIGINAL AND FIVE ADDITIONAL COPIES, UNLESS FILING ELECTRONICALLY

APPLICATION FOR RATE ADJUSTMENT
BEFORE THE PUBLIC SERVICE COMMISSION

For Small Utilities Pursuant to 807 KAR 5:076
(Alternative Rate Filing)

FILED
DEC 13 2022
PUBLIC SERVICE COMMISSION

Grant County Sanitary Sewer District

P.O. Box 450

Crittenden, KY 41030

(859) 428-3060

BASIC INFORMATION

NAME, TITLE, ADDRESS, TELEPHONE NUMBER and E-MAIL ADDRESS of the person to whom correspondence or communications concerning this application should be directed:

Paul Harp

P.O. Box 460

Crittenden, KY 41030

(859) 428-5341

pharp@bpowd.org

(For each statement below, the Applicant should check either "YES", "NO", or "NOT APPLICABLE" (N/A))

- | | YES | NO | N/A |
|---|-------------------------------------|-------------------------------------|--------------------------|
| 1. a. In its immediate past calendar year of operation, Applicant had \$5,000,000 or less in gross annual revenue. | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| b. Applicant operates two or more divisions that provide different types of utility service. In its immediate past calendar year of operation, Applicant had \$5,000,000 or less in gross annual revenue from the division for which a rate adjustment is sought. | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 2. a. Applicant has filed an annual report with the Public Service Commission for the past year. | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| b. Applicant has filed an annual report with the Public Service Commission for the two previous years. | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Applicant's records are kept separate from other commonly-owned enterprises. | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

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One Farrell Drive
P. O. Box 460
Crittenden, KY 41030

*Paul Harp
Bullock Pen Water District
One Farrell Drive
P. O. Box 188
Crittenden, KY 41030

*Thomas R Nienaber
Skees, Wilson & Nienaber, PLLC
7699 Ewing Blvd.
P.O. Box 756
Florence, KENTUCKY 41024

RE: Rate Increase

From : Ashley Dyer <adyer@bpwd.org>

Mon, Dec 05, 2022 10:01 AM

Subject : RE: Rate Increase

To : rswandd@fuse.net, Amy Ruark <aruark@bpwd.org>, Dianne Cook <dcook@bpwd.org>

Cc : givin <givin@fuse.net>, debbra <debbra@morrisbressler.com>

Tom,

Amy is out of the office sick today. There are still a few to go out but they are hop have them all in the mail by the end of the day today.

Thanks,
Ashley

From: rswandd@fuse.net <rswandd@fuse.net>

Sent: Monday, December 5, 2022 9:57 AM

To: Amy Ruark <aruark@bpwd.org>; Dianne Cook <dcook@bpwd.org>

Cc: givin <givin@fuse.net>; Ashley Dyer <adyer@bpwd.org>; debbra <debbra@morrisbressler.com>

Subject: Rate Increase

Amy:

Please confirm that all of the appropriate Notices have been posted and mailed with respect upcoming Rate Increase Application. As I stated in the Application, the formal filing will take place this Friday, December 9, 2022. If you have any questions, please advise.

Thanks,
Tom

--

SKEES WILSON & NIENABER PLLC

7699 Ewing Blvd., PO Box 756

Florence, KY 41022-0756

Phone: 859.371.7407

Email: rswandd@fuse.net

SKEES, WILSON & NIENABER, PLLC

HUGH O. SKEES
DALE T. WILSON
THOMAS R. NIENABER

ATTORNEYS AND COUNSELORS AT LAW
7699 Ewing Boulevard
P.O. BOX 756
FLORENCE, KENTUCKY 41022-0756

TELEPHONE: 859.371.7407
FAX: 859.371.9872
EMAIL: rswandd@fuse.net

October 18, 2022

Bullock Pen Water District
Grant County Sanitary Sewer District
1 Farrell Drive
PO Box 460
Crittenden, KY 41030
Attention: Ms. Amy Ruark
Ms. Dianne Cook
Ms. Ashley Dyer

VIA EMAIL

In re: Rate Increase Application

Good Morning:

Pursuant to the Kentucky Administrative Regulations (807 KAR 5:076), there are a number of steps that the Districts have to take in filing our proposed Rate Increase Application. To that end, I have prepared the attached Filing/Notice Requirements which we must follow in filing our Application for Rate Increase. This Filing/Notice Outline assumes a filing date with the Public Service Commission of December 9, 2022. I am also attaching a copy of the Customer Notice which must be sent to all customers by mail; posted on site at the District Headquarters; and posted on our Website. If there is any question as to the exact dates of the Application Filing and/or Notice Requirements, please do not hesitate to call.

Very truly yours,

//s// Thomas R. Nienaber
THOMAS R. NIENABER

TRN/krp

cc: Chairman Charles Givin
Mr. Rodger Bingham
Mr. Bobby Burgess
Mr. Bill Wethington
Ms. Andrea Walton
Mr. Greg Powell
Mr. Leo Saylor
Mr. Robert H. Worthington, Jr.

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EMAIL: rswandd@fuse.net

November 3, 2022

Morris & Bressler, PSC
6900 Houston Road, Ste. 3
PO Box 545
Florence, KY 41022-0545
Attention: Ms. Debra Dedden, CPA

Via Email: debra@morrisbressler.com

In re: Grant County Sanitary Sewer District, Case No. 2022-00377
Bullock Pen Water District, Case No. 2022-00378
Rate Increase Proceedings

Dear Debra:

Attached are two notices that I received from the Public Service Commission relating to the Bullock Pen Water District and Grant County Sanitary Sewer District Rate Adjustment cases. Under Kentucky Administrative Regulations, we are required to give notice to the PSC prior to our filing. With that said, I would like to go over the proposed Applications which you have forwarded to me with all of the financial data to insure that they are compliant with the appropriate Kentucky Administrative Regulations. Please provide me some times that we could get together for that purpose.

Looking forward to hearing from you, I remain

Very truly yours,

//s//Thomas R. Nienaber
SKEES WILSON & NIENABER, PLLC

TRN/krp

cc: Chairman Charles Givin
Mr. Rodger Bingham
Mr. Bobby Burgess
Mr. Bill Wethington
Ms. Andrea Walton
Mr. Greg Powell
Mr. Leo Saylor
Mr. Robert H. Worthington, Jr.
Mr. Paul Harp
Ms. Amy Ruark
Ms. Dianne Cook
Ms. Ashley Dyer

Rate Increase Filing/Notice of Electronic Filing Procedures

From : rswandd@fuse.net

Mon, Oct 31, 2022 08:58 AM

Subject : Rate Increase Filing/Notice of Electronic Filing Procedures 2 attachments**To :** aruark <aruark@bpwd.org>, dcook <dcook@bpwd.org>**Cc :** pharp <pharp@bpwd.org>

Amy and Dianne:

Attached is a NOTICE OF ELECTION OF USE OF ELECTRONIC FILING PROCEDURES which must be filed with the PSC prior to filing our Application for Rate Increase. I would ask that you have Chuck sign the separate attachments (one for water and one for sewer). Once these are signed, please return them to me for filing. If you have any questions, please call.

Thanks,
Tom

--

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7699 Ewing Blvd., PO Box 756
Florence, KY 41022-0756
Phone: 859.371.7407
Email: rswandd@fuse.net*

 **BPWD NOTICE OF ELEC FILING.pdf**
115 KB

 **GCSSD NOTICE OF ELEC FILING.pdf**
116 KB

SKEES, WILSON & NIENABER, PLLC

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DALE T. WILSON
THOMAS R. NIENABER

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FAX: 859.371.9872
EMAIL: rswandd@fuse.net

October 21, 2022

Bullock Pen Water District
1 Farrell Drive
PO Box 460
Crittenden, KY 41030

VIA EMAIL

Attention: Chairman Charles Givin
Mr. Paul Harp
Mr. Rodger Bingham
Mr. Bobby Burgess
Mr. Bill Wethington
Ms. Andrea Walton
Ms. Amy Ruark
Ms. Ashley Dyer
Ms. Debra Dedden

In re: Bullock Pen Water District
Rate Increase Application

Good Morning All:

As part of our Rate Increase Application ("Application"), the District is required to include a section captioned "REASONS FOR APPLICATION". To that end, I have prepared the attached which outlines some of the reasons why the District is seeking a rate increase. I would like everyone to review the attached and provide me comments that you may have in order to articulate as effectively as possible all of the reasons that the District believes are justification for our requested rate increase.

Looking forwarding to hearing from you, I remain

Very truly yours,

/s/Thomas R. Nienaber
THOMAS R. NIENABER

TRN/krp

REASONS FOR APPLICATION

(In the space below list all reasons why the Applicant requires a rate adjustment. Describe any event or occurrence of significance that may affect the Applicant's present or future financial condition, including but not limited to excessive water line losses, regulatory changes, major repairs, planned construction, and increases in wholesale water costs.)

The last rate increase received by the Bullock Pen Water District ("District") was in 2010 (excluding pass-through rate increases). Since the District's last rate increase, it has incurred significant increases in operating expenses for materials, supplies and wages. While general operating expenses have increased dramatically since the last rate increase, the District has not experienced significant increases in customers.

Over the last three years, the cost of materials and supplies, and particularly chemicals, has increased dramatically due to supply chain issues and dramatic increases in fuel and related petroleum based products. Chlorine costs have dramatically increased. The District has been informed by its suppliers that chemical costs and particularly, chlorine, will continue to increase dramatically. In addition, the cost of brass and PVC pipe has increased dramatically. Like chemicals, the District suppliers have indicated that the cost for these materials will continue to dramatically increase in the foreseeable future. While the District has attempted to control expenses, most of these items are out of the District's control and are driven by the current economy.

The District's Water Treatment Plant was originally constructed in the 1960's with some modernization in the early 1990's. Since that time, there has been no major remediation to the Water Treatment Plant. Consequently, expensive major repairs are often necessary causing additional expense to the District. Similarly, the District has made several purchases of equipment in the last few years, including an excavator, bobcat and trailer. These expenditures were necessary for the District to maintain adequate service levels for its customers.

Currently, the District's revenue is not sufficient to meet its operating expenses and to cover annual debt service. Over the last few years, customer growth has not kept pace with the increases in operating expenses. The margin between expenses and revenue has narrowed considerably requiring this rate increase.

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TELEPHONE: 859.371.7407
FAX: 859.371.9872
EMAIL: rswandd@fuse.net

October 18, 2022

Ms. Linda C. Bridwell, Executive Director
Kentucky Public Service Commission
211 Sower Blvd., PO Box 615
Frankfort, KY 40602-0615

In re: Grant County Sanitary Sewer District
Notice of Rate Increase Filing

Dear Ms. Bridwell:

Be advised that the Grant County Sanitary Sewer District will be filing with the Public Service Commission an Application for Rate Adjustment pursuant 807 KAR 5:076 (Alternative Rate Filing) on or about December 9, 2022.

Should you have any questions regarding this proposed filing, please feel free to call.

Very truly yours,

//s// Thomas R. Nienaber
THOMAS R. NIENABER

TRN/krp

cc: Chairman Charles Givin
Mr. Greg Powell
Mr. Leo Saylor
Mr. Rodger Bingham
Mr. Robert H. Worthington, Jr.
Ms. Dianne Cook
Ms. Ashley Dyer

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TELEPHONE: 859.371.7407
FAX: 859.371.9872
EMAIL: rswandd@fuse.net

October 11, 2022

Grant County Sanitary Sewer District
1 Farrell Drive
PO Box 460
Crittenden, KY 41030

VIA EMAIL

Attention: Chairman Charles Givin
Mr. Robert H. Worthington, Jr.
Mr. Leo Saylor
Mr. Rodger Bingham
Mr. Greg Powell
Mr. Paul Harp
Ms. Ashley Dyer
Ms. Dianne Cook

In re: Rate Increase

Greetings All:

Attached please find a copy of the draft Rate Increase Application which I received from Debra Dedden. Although the proposed Application appears to be in order for the most part, I will need to make some modifications before filing with the Public Service Commission. Before we can make our actual filing, we need to notify the PSC that we are going to be filing an Application. We are also required to notify all customers of the proposed rate increase. This notification can be accomplished, preferably by enclosure with our regular customer billing. I have reached out to Amy Ruark to discuss how we should deal with this notification requirement. I would like everyone to take a few moments to review the Application.

I will also need to make arrangements to have Chairman Givin sign the Application as well.

If anyone has any questions, please feel free to call.

Thanks.

Very truly yours,

//s// Thomas R. Nienaber
THOMAS R. NIENABER

TRN/krp

cc: Ms. Debra Dedden

SKEES, WILSON & NIENABER, PLLC

HUGH O. SKEES
DALE T. WILSON
THOMAS R. NIENABER

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FLORENCE, KENTUCKY 41022-0756

TELEPHONE: 859.371.7407
FAX: 859.371.9872
EMAIL: rswandl@fuse.net

October 11, 2022

Grant County Sanitary Sewer District
Attention: Dianne Cook
1 Farrell Drive
PO Box 188
Crittenden, KY 41030

Via Email

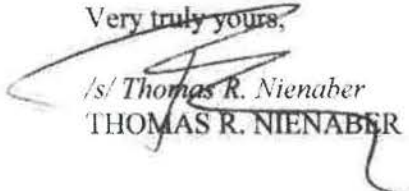
In re: Rate Increase

Dear Dianne:

I received the attached Rate Increase Application from Debbra Dedden. Now that we have finalized the Application, we need to notify all District customers of the upcoming rate increase filing with the Public Service Commission. This can be done preferably by providing an enclosure with customer billings. Please give me a call so that we may discuss the best protocol for moving forward.

Thanks.

Very truly yours,


/s/ Thomas R. Nienaber
THOMAS R. NIENABER

TRN/krp

cc: Chairman Charles Givin
Mr. Robert H. Worthington, Jr.
Mr. Leo Saylor
Mr. Rodger Bingham
Mr. Greg Powell
Mr. Paul Harp
Ms. Ashley Dyer

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TELEPHONE: 859.371.7407
FAX: 859.371.9872
EMAIL: rswandd@fuse.net

September 28, 2022

Morris & Bressler, PSC
6900 Houston Road, Ste. 3
PO Box 545
Florence, KY 41022-0545
Attention: Ms. Debra Dedden, CPA

Via Email: debra@morrisbressler.com

In re: Grant County Sanitary Sewer District
Rate Increase Application

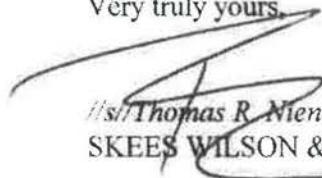
Dear Debra:

Attached please find the Statement of Disclosure for the District's new Commissioner, Mr. Greg Powell. Also attached is the Affidavit of Dianne Cook.

I do not have the Statements of Disclosure for the remaining Commissioners. Ashley has those. I will ask Ashley by carbon copy of this memo to forward them to you. Once you have the Application prepared, let me know so that I can review it before filing.

Thanks.

Very truly yours,


//s//Thomas R. Nienaber
SKEES WILSON & NIENABER, PLLC

TRN/krp

cc: Chairman Charles Givin
Ms. Ashley Dyer

**STATEMENT OF DISCLOSURE OF
RELATED PARTY TRANSACTIONS**

I swear or affirm to the best of my knowledge and belief the information set forth below represents all present transactions and those transactions occurring within the past twenty-four (24) months between GRANT COUNTY SANITARY SEWER DISTRICT ("Utility") and related parties that exceed \$25.00 in value. For the purpose of this statement, "related party transactions" include, all transactions and payments in excess of \$25.00, except regular salary, wages and benefits, made directly to or on behalf of: 1) the Utility's current or former employees; 2) current or former members of the Utility's board of commissioners or board of directors; 3) persons who have a 10 percent or greater ownership interest in the Utility; 4) family members* of any current Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or 5) a business enterprise in which any current or former Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or a family member of such person has an ownership interest.

Name of Related Party (Individual or Business)	Type of Service Provided By Related Party	Amount of Compensation

- Check this box if the Utility has no related party transactions.
- Check box if additional transactions are listed on the supplemental page.
- Check box if any employee of the Utility is a family member of the Utility's chief executive officer, a Utility commissioner, or any person with a 10 percent or greater ownership interest in the Utility. The name of each employee and the official to whom they are related and the nature of the relationship are listed on the supplemental page entitled "Employees Related to Utility Officials."

GREG POWELL
(Print Name)


(Signed)

COMMISSIONER
(Position/Office)

* "Family Member" means any person who is the spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild of any current Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility; or is a dependent for tax purposes of any Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or his or her spouse; or who is a member of the household of any Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility.

COMMONWEALTH OF KENTUCKY

COUNTY OF GRANT

Subscribed and sworn to before me by GREG POWELL, COMMISSIONER
(Name)

this 22 day of September, 2022

Dionne Cook
NOTARY PUBLIC
State-at-Large

**APPLICATION FOR RATE ADJUSTMENT
BEFORE THE PUBLIC SERVICE COMMISSION**

**For Small Utilities Pursuant to 807 KAR 5:076
(Alternative Rate Filing)**

GRANT COUNTY SANITARY SEWER DISTRICT

AFFIDAVIT

Comes now the Affiant, Dianne Cook, and after having first been duly cautioned and sworn, states and deposes as follow:

1. The Affiant, Dianne Cook, is currently serving as Office Supervisor for the Grant County Sanitary Sewer District.
2. On December 2, 2022, the Affiant delivered to its customer billing service, SmartBill, the attached Customer Notice in conformity with 807 KAR 5:076, Section 5.
3. The attached Customer Notice will be mailed to each and every customer of the Grant County Sanitary Sewer District on the SmartBill System with the November, 2022 customer billing cycle. November 2022 customer bills will be mailed to each and every customer on or about December 2, 2022.
4. The Grant County Sanitary Sewer District has 410 customers that receive bills by email and are not on the SmartBill System. Those 410 customers were mailed a copy of the attached Customer Notice by United States Mail, postage pre-paid, on the 2nd day of December, 2022.
5. Prior to the filing of the District's Application for Rate Adjustment before the Public Service Commission ("Application"), a copy shall be posted at the District headquarters, 1 Farrell Drive, Crittenden, KY 41030.
6. Prior to the filing of the District's Application for Rate Adjustment before the Public Service Commission ("Application"), a copy shall be posted on the District's website.

FURTHER, AFFIANT SAYETH NAUGHT.

GRANT COUNTY SANITARY SEWER DISTRICT

BY: Dianne Cook

DIANNE COOK
OFFICE SUPERVISOR

COMMONWEALTH OF KENTUCKY

COUNTY OF BOONE

Subscribed and sworn to before me by Dianne Cook, Office Manager, for and on behalf of the Grant County Sanitary Sewer District on this the 22 day of September, 2022.

Amy G. Ruark
NOTARY PUBLIC, State at Large
My Commission Expires: 2-20-24
NOTARY ID#: KYNP2116



SKEES, WILSON & NIENABER, PLLC

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DALE T. WILSON
THOMAS R. NIENABER

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TELEPHONE: 859.371.7407
FAX: 859.371.9872
EMAIL: tswandd@fisc.net

September 21, 2022

Bullock Pen Water District
Attention: Ashley Dyer
1 Farrell Drive
PO Box 188
Crittenden, KY 41030

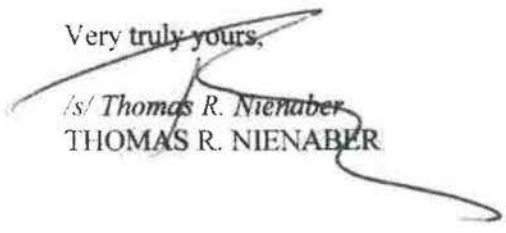
Via Email

In re: Rate Increase

Dear Ashley:

Attached are the Statement of Disclosure of Related Party Transactions which I have prepared for the District representatives to sign at tomorrow's meeting. I will bring the originals with me. If you have any questions, please call.

Very truly yours,


/s/ Thomas R. Nienaber
THOMAS R. NIENABER

TRN/krp

cc: Ms. Debbra Dedden

**STATEMENT OF DISCLOSURE OF
RELATED PARTY TRANSACTIONS**

I swear or affirm to the best of my knowledge and belief the information set forth below represents all present transactions and those transactions occurring within the past twenty-four (24) months between BULLOCK PEN WATER DISTRICT ("Utility") and related parties that exceed \$25.00 in value. For the purpose of this statement, "related party transactions" include, all transactions and payments in excess of \$25.00, except regular salary, wages and benefits, made directly to or on behalf of: 1) the Utility's current or former employees; 2) current or former members of the Utility's board of commissioners or board of directors; 3) persons who have a 10 percent or greater ownership interest in the Utility; 4) family members* of any current Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or 5) a business enterprise in which any current or former Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or a family member of such person has an ownership interest.

Name of Related Party (Individual or Business)	Type of Service Provided By Related Party	Amount of Compensation

- Check this box if the Utility has no related party transactions.
- Check box if additional transactions are listed on the supplemental page.
- Check box if any employee of the Utility is a family member of the Utility's chief executive officer, a Utility commissioner, or any person with a 10 percent or greater ownership interest in the Utility. The name of each employee and the official to whom they are related and the nature of the relationship are listed on the supplemental page entitled "Employees Related to Utility Officials."

CHARLES GIVIN
(Print Name)

(Signed)

CHAIRMAN
(Position/Office)

* "Family Member" means any person who is the spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild of any current Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility; or is a dependent for tax purposes of any Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or his or her spouse; or who is a member of the household of any Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility.

COMMONWEALTH OF KENTUCKY

COUNTY OF GRANT

Subscribed and sworn to before me by CHARLES GIVIN, Chairman
(Name)

this _____ day of SEPTEMBER, 2022.

NOTARY PUBLIC
State-at-Large

**STATEMENT OF DISCLOSURE OF
RELATED PARTY TRANSACTIONS**

I swear or affirm to the best of my knowledge and belief the information set forth below represents all present transactions and those transactions occurring within the past twenty-four (24) months between BULLOCK PEN WATER DISTRICT ("Utility") and related parties that exceed \$25.00 in value. For the purpose of this statement, "related party transactions" include, all transactions and payments in excess of \$25.00, except regular salary, wages and benefits, made directly to or on behalf of: 1) the Utility's current or former employees; 2) current or former members of the Utility's board of commissioners or board of directors; 3) persons who have a 10 percent or greater ownership interest in the Utility; 4) family members* of any current Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or 5) a business enterprise in which any current or former Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or a family member of such person has an ownership interest.

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BILL WETHINGTON
(Print Name)

(Signed)

COMMISSIONER
(Position/Office)

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COMMONWEALTH OF KENTUCKY

COUNTY OF GRANT

Subscribed and sworn to before me by BILL WETHINGTON, Commissioner
(Name)

this _____ day of SEPTEMBER, 2022.

NOTARY PUBLIC
State-at-Large

**STATEMENT OF DISCLOSURE OF
RELATED PARTY TRANSACTIONS**

I swear or affirm to the best of my knowledge and belief the information set forth below represents all present transactions and those transactions occurring within the past twenty-four (24) months between BULLOCK PEN WATER DISTRICT ("Utility") and related parties that exceed \$25.00 in value. For the purpose of this statement, "related party transactions" include, all transactions and payments in excess of \$25.00, except regular salary, wages and benefits, made directly to or on behalf of: 1) the Utility's current or former employees; 2) current or former members of the Utility's board of commissioners or board of directors; 3) persons who have a 10 percent or greater ownership interest in the Utility; 4) family members* of any current Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or 5) a business enterprise in which any current or former Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or a family member of such person has an ownership interest.

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ANDREA WALTON
(Print Name)

(Signed)

COMMISSIONER
(Position/Office)

* "Family Member" means any person who is the spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild of any current Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility; or is a dependent for tax purposes of any Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or his or her spouse; or who is a member of the household of any Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility.

COMMONWEALTH OF KENTUCKY

COUNTY OF GRANT

Subscribed and sworn to before me by ANDREA WALTON, Commissioner
(Name)

this _____ day of SEPTEMBER, 2022.

NOTARY PUBLIC
State-at-Large

**STATEMENT OF DISCLOSURE OF
RELATED PARTY TRANSACTIONS**

I swear or affirm to the best of my knowledge and belief the information set forth below represents all present transactions and those transactions occurring within the past **twenty-four (24)** months between BULLOCK PEN WATER DISTRICT ("Utility") and related parties that exceed \$25.00 in value. For the purpose of this statement, "related party transactions" include, all transactions and payments in excess of \$25.00, except regular salary, wages and benefits, made directly to or on behalf of: 1) the Utility's current or former employees; 2) current or former members of the Utility's board of commissioners or board of directors; 3) persons who have a 10 percent or greater ownership interest in the Utility; 4) family members* of any current Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or 5) a business enterprise in which any current or former Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or a family member of such person has an ownership interest.

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BOBBY BURGESS
(Print Name)

(Signed)

COMMISSIONER
(Position/Office)

* "Family Member" means any person who is the spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild of any current Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility; or is a dependent for tax purposes of any Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or his or her spouse; or who is a member of the household of any Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility.

COMMONWEALTH OF KENTUCKY

COUNTY OF GRANT

Subscribed and sworn to before me by BOBBY BURGESS, Commissioner
(Name)

this _____ day of SEPTEMBER, 2022.

NOTARY PUBLIC
State-at-Large

**STATEMENT OF DISCLOSURE OF
RELATED PARTY TRANSACTIONS**

I swear or affirm to the best of my knowledge and belief the information set forth below represents all present transactions and those transactions occurring within the past twenty-four (24) months between BULLOCK PEN WATER DISTRICT ("Utility") and related parties that exceed \$25.00 in value. For the purpose of this statement, "related party transactions" include, all transactions and payments in excess of \$25.00, except regular salary, wages and benefits, made directly to or on behalf of: 1) the Utility's current or former employees; 2) current or former members of the Utility's board of commissioners or board of directors; 3) persons who have a 10 percent or greater ownership interest in the Utility; 4) family members* of any current Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or 5) a business enterprise in which any current or former Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or a family member of such person has an ownership interest.

Name of Related Party (Individual or Business)	Type of Service Provided By Related Party	Amount of Compensation

- Check this box if the Utility has no related party transactions.
- Check box if additional transactions are listed on the supplemental page.
- Check box if any employee of the Utility is a family member of the Utility's chief executive officer, a Utility commissioner, or any person with a 10 percent or greater ownership interest in the Utility. The name of each employee and the official to whom they are related and the nature of the relationship are listed on the supplemental page entitled "Employees Related to Utility Officials."

RODGER BINGHAM
(Print Name)

(Signed)

COMMISSIONER
(Position/Office)

* "Family Member" means any person who is the spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild of any current Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility; or is a dependent for tax purposes of any Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility or his or her spouse; or who is a member of the household of any Utility employee, director, commissioner or person with a 10 percent or greater ownership interest in the Utility.

COMMONWEALTH OF KENTUCKY

COUNTY OF GRANT

Subscribed and sworn to before me by RODGER BINGHAM, Commissioner
(Name)

this _____ day of SEPTEMBER, 2022.

NOTARY PUBLIC
State-at-Large

SKEES, WILSON & NIENABER, PLLC

HUGH O. SKEES
DALE T. WILSON
THOMAS R. NIENABER

ATTORNEYS AND COUNSELORS AT LAW
7699 Ewing Boulevard
P.O. BOX 756
FLORENCE, KENTUCKY 41022-0756

TELEPHONE: 859.371.7407
FAX: 859.371.9872
EMAIL: rswandd@fuse.net

August 22, 2022

Morris & Bressler, PSC
6900 Houston Road, Ste. 3
PO Box 545
Florence, KY 41022-0545
Attention: Ms. Debra Dedden, CPA

Via Email: debra@morrisbressler.com

In re: Grant County Sanitary Sewer District
Rate Increase Application

Dear Debra:

At the August 22, 2022 Meeting of the Grant County Sanitary Sewer District, a Resolution was passed authorizing you to begin the process of filing the District's Rate Increase Application with the Public Service Commission. At the August meeting, it was determined by the Board that there will be no changes in non-recurring fees and charges (disconnect fees, return check fees, tap-in fees, etc.).

If you have any questions, please feel free to call.

Thanks.

Very truly yours,



//s/Thomas R. Nienaber

SKEES WILSON & NIENABER, PLLC

TRN/krp

SKEES, WILSON & NIENABER, PLLC

HUGH O. SKEES
DALE T. WILSON
THOMAS R. NIENABER

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7699 Ewing Boulevard
P.O. BOX 756
FLORENCE, KENTUCKY 41022-0756

TELEPHONE: 859.371.7407
FAX: 859.371.9872
EMAIL: rswandd@fuse.net

August 5, 2022

Grant County Sanitary Sewer District
1 Farrell Drive
PO Box 460
Crittenden, KY 41030

VIA EMAIL

Attention: Chairman Charles Givin
Mr. Danny Northcutt
Mr. Robert H. Worthington, Jr.
Mr. Leo Saylor
Mr. Rodger Bingham
Mr. Paul Harp
Ms. Ashley Dyer
Ms. Dianne Cook

In re: Rate Increase

Greetings All:

Attached, please find an email and documentation that I received from Debbra Dedden regarding the District's Rate Increase. As you recall, during the last meeting, the Board decided to move forward with a Rate Increase before the PSC requesting an increase of 12.1%. Ms. Dedden has prepared the documentation to substantiate a 12.1% Rate Increase (attached). I would like for everyone to review the attached for discussion at the next meeting. You will also recall that at the last meeting, Paul and Dianne were requested to gather documentation to address "non-recurring charges" in order to file for a Rate Increase on those items.

With the foregoing said, perhaps the District can take final action at the next meeting and finalize plans for filing the Rate Increase Application with the PSC.

If anyone has any questions in the interim, please call.

Thanks.

Very truly yours,

//s// Thomas R. Nienaber
THOMAS R. NIENABER

TRN/krp

SKEES, WILSON & NIENABER, PLLC

ATTORNEYS AND COUNSELORS AT LAW

HUGH O. SKEES
DALE T. WILSON
THOMAS R. NIENABER

7699 Ewing Boulevard
P.O. BOX 756
FLORENCE, KENTUCKY 41022-0756

TELEPHONE: 859.371.7407
FAX: 859.371.9872
EMAIL: rswandd@fuse.net

July 1, 2022

Bullock Pen Water District
Grant County Sanitary Sewer District
1 Farrell Drive
PO Box 460
Crittenden, KY 41030

VIA EMAIL

Attention: Mr. Paul Harp
Ms. Amy Ruark
Ms. Dianne Cook
Ms. Ashley Dyer

In re: Rate Increase

Good Morning:

I received a call from Chairman Givin regarding our respective District's upcoming rate increase filing. Chairman Givin suggested that while we are asking for a rate adjustment, we also review the District's current Tariff as it relates to customer non-recurring charges, including but not limited to, tap-in fees, disconnect fees, reconnect fees, return check fees, charges for payment by credit card, and any other non-recurring charges which each District currently has in its Tariff. With that said, I would like for you to prepare documentation to support an increase for any or all of the foregoing mentioned non-recurring charges which you feel should be included in our Tariff and/or rate increase filing. By way of example, Chairman Givin commented that our tap-in fee has been the same for probably 20 years. That amount should be increased to cover additional charges incurred by the District, including material, labor, fuel, and other costs which have risen dramatically over the years.

As you know, if we ask for an increase in any of these non-recurring charges, we will have to document in our Application each and every cost to justify the increase. Accordingly, I would like for everyone to provide any documentation that they may have to support an increase in fees.

I would request that Dianne and Amy place this issue on the next monthly meeting Agenda of respective Districts.

If anyone has any questions in the interim, please feel free to call.

Very truly yours,

//s// Thomas R. Nienaber
THOMAS R. NIENABER

TRN/krp

cc: Chairman Charles Givin
Mr. Brian Simpson
Mr. Rodger Bingham
Mr. Bobby Burgess
Mr. Bill Wethington
Ms. Andrea Walton
Mr. Danny Northcutt
Mr. Leo Saylor
Mr. Robert H. Worthington, Jr.

Morris & Bressler
Attention: Ms. Debra Dedden
Ms. Peggy Gamble

SKEES, WILSON & NIENABER, PLLC

HUGH O. SKEES
DALE T. WILSON
THOMAS R. NIENABER

ATTORNEYS AND COUNSELORS AT LAW
7699 Ewing Boulevard
P.O. BOX 756
FLORENCE, KENTUCKY 41022-0756

TELEPHONE: 859.371.7407
FAX: 859.371.9872
EMAIL: rswandd@fuse.net

June 23, 2022

Morris & Bressler, PSC
6900 Houston Road, Ste. 3
PO Box 545
Florence, KY 41022-0545
Attention: Ms. Debra Dedden, CPA

Via Email: debra@morrisbressler.com

In re: Grant County Sanitary Sewer District - Rate Increase

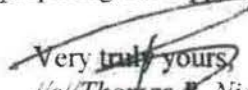
Debra:

Pursuant to our phone conversation of earlier this morning, this will confirm that the Grant County Sanitary Sewer District has authorized the filing of an Application for Rate Adjustment before the Kentucky Public Service Commission pursuant to 807 KAR 5:076. For your information, this is the accelerated application process available to small utilities with gross revenues under \$5,000,000.00. This is also the same Application for Rate Adjustment that was filed on behalf of the District in conjunction with Ms. Gamble in December, 2019, PSC Case No. 2019-00424. It is my understanding that you have a copy of that 2019 Application.

The requested rate increase selected by the District at its June, 2022 meeting was 12.0%. If you need any documents relating to that process, please advise and I will provide them for you. Pursuant to the Kentucky Administrative Regulations, The District will need to file with and submit to all of its customers a Schedule of Current and Proposed Rates. As soon as that document is prepared, please forward it to me so that we can begin the process of notifying our customers. Again, for your information, I have attached a copy of the Current and Proposed Rates Schedule submitted in 2019. Our new schedule should follow that same format.

You will note from our 2019 filing that there are several attachments that need to be included with our filing. I will go through the 2019 filing and prepare those sections of the Application which set forth our reasons for filing for the rate adjustment notice to customers, etc. I will also file the Affidavit required of Dianne Cook.

If you need any assistance at all in preparing our Application, please feel free to call.

Very truly yours,

//s//Thomas R. Nienaber

SKEES WILSON & NIENABER, PLLC

TRN/krp
cc: Chairman Charles Givin
Mr. Paul Harp
Mr. Rodger Bingham
Mr. Danny Northcutt
Mr. Leo Saylor
Mr. Robert H. Worthington, Jr.
Ms. Dianne Cook
Ms. Ashley Dyer

GRANT COUNTY SANITARY SEWER

APPLICATION FOR RATE ADJUSTMENT

GRANT COUNTY SANITARY SEWER NOVEMBER 2019

Application	1
Customer Notice of Proposed Rate Adjustment	2
Reason for Application	3
Current and Proposed Rates	4
Schedule of Adjusted Operations	5
Revenue Requirements Calculation	6
Billing Analysis	7
Depreciation Schedule	8
Outstanding Debt Instruments	9
Kentucky Infrastructure Authority – Loan #A209-35	
Kentucky Infrastructure Authority – Loan #A12-01	
BB&T formerly Bank of Kentucky Lease #9580849625	
Statement of Disclosure of Related Party Transactions	10

APPLICATION

SUBMIT ORIGINAL AND FIVE ADDITIONAL COPIES, UNLESS FILING ELECTRONICALLY

**APPLICATION FOR RATE ADJUSTMENT
BEFORE THE PUBLIC SERVICE COMMISSION**

For Small Utilities Pursuant to 807 KAR 5:076
(Alternative Rate Filing)

(Name of Utility)

(Business Mailing Address - Number and Street, or P.O. Box)

(Business Mailing Address - City, State, and Zip)

(Telephone Number)

BASIC INFORMATION

NAME, TITLE, ADDRESS, TELEPHONE NUMBER and E-MAIL ADDRESS of the person to whom correspondence or communications concerning this application should be directed:

(Name)

(Address - Number and Street or P.O. Box)

(Address - City, State, Zip)

(Telephone Number)

(Email Address)

(For each statement below, the Applicant should check either "YES", "NO", or "NOT APPLICABLE" (N/A))

- | | YES | NO | N/A |
|---|-------------------------------------|-------------------------------------|-----|
| 1. a. In its immediate past calendar year of operation, Applicant had \$5,000,000 or less in gross annual revenue. | <input checked="" type="checkbox"/> | <input type="checkbox"/> | |
| b. Applicant operates two or more divisions that provide different types of utility service. In its immediate past calendar year of operation, Applicant had \$5,000,000 or less in gross annual revenue from the division for which a rate adjustment is sought. | <input type="checkbox"/> | <input checked="" type="checkbox"/> | |
| 2. a. Applicant has filed an annual report with the Public Service Commission for the past year. | <input checked="" type="checkbox"/> | <input type="checkbox"/> | |
| b. Applicant has filed an annual report with the Public Service Commission for the two previous years. | <input checked="" type="checkbox"/> | <input type="checkbox"/> | |
| 3. Applicant's records are kept separate from other commonly-owned enterprises. | <input checked="" type="checkbox"/> | <input type="checkbox"/> | |

YES NO N/A

4. a. Applicant is a corporation that is organized under the laws of the state of _____, is authorized to operate in, and is in good standing in the state of Kentucky.
- b. Applicant is a limited liability company that is organized under the laws of the state of _____, is authorized to operate in, and is in good standing in the state of Kentucky.
- c. Applicant is a limited partnership that is organized under the laws of the state of _____, is authorized to operate in, and is in good standing in the state of Kentucky.
- d. Applicant is a sole proprietorship or partnership.
- e. Applicant is a water district organized pursuant to KRS Chapter 74.
- f. Applicant is a water association organized pursuant to KRS Chapter 273.
5. a. A paper copy of this application has been mailed to Office of Rate Intervention, Office of Attorney General, 1024 Capital Center Drive, Suite 200, Frankfort, Kentucky 40601-8204.
- b. An electronic copy of this application has been electronically mailed to Office of Rate Intervention, Office of Attorney General at rateintervention@ag.ky.gov.
6. a. Applicant has 20 or fewer customers and has mailed written notice of the proposed rate adjustment to each of its customers no later than the date this application was filed with the Public Service Commission. A copy of this notice is attached to this application. **(Attach a copy of customer notice.)**
- b. Applicant has more than 20 customers and has included written notice of the proposed rate adjustment with customer bills that were mailed by the date on which the application was filed. A copy of this notice is attached to this application. **(Attach a copy of customer notice.)**
- c. Applicant has more than 20 customers and has made arrangements to publish notice once a week for three (3) consecutive weeks in a prominent manner in a newspaper of general circulation in its service area, the first publication having been made by the date on which this Application was filed. A copy of this notice is attached to this application. **(Attach a copy of customer notice.)**
7. Applicant requires a rate adjustment for the reasons set forth in the attachment entitled "Reasons for Application." **(Attach completed "Reasons for Application" Attachment.)**

YES NO N/A

8. Applicant proposes to charge the rates that are set forth in the attachment entitled "Current and Proposed Rates." **(Attach completed "Current and Proposed Rates" Attachment.)**
9. Applicant proposes to use its annual report for the immediate past year as the test period to determine the reasonableness of its proposed rates. This annual report is for the 12 months ending December 31, 2018.
10. Applicant has reason to believe that some of the revenue and expense items set forth in its most recent annual report have or will change and proposes to adjust the test period amount of these items to reflect these changes. A statement of the test period amount, expected changes, and reasons for each expected change is set forth in the attachment "Statement of Adjusted Operations." **(Attach a completed copy of appropriate "Statement of Adjusted Operations" Attachment and any invoices, letters, contracts, receipts or other documents that support the expected change in costs.)**
11. Based upon test period operations, and considering any known and measurable adjustments, Applicant requires additional revenues of \$ 136,527 and total revenues from service rates of \$ 837,711. The manner in which these amounts were calculated is set forth in "Revenue Requirement Calculation" Attachment. **(Attach a completed "Revenue Requirement Calculation" Attachment.)**
12. As of the **date of the filing of this application**, Applicant had 1,578 customers.
13. A billing analysis of Applicant's current and proposed rates is attached to this application. **(Attach a completed "Billing Analysis" Attachment.)**
14. Applicant's depreciation schedule of utility plant in service is attached. **(Attach a schedule that shows per account group: the asset's original cost, accumulated depreciation balance as of the end of the test period, the useful lives assigned to each asset and resulting depreciation expense.)**
15. a. Applicant has outstanding evidences of indebtedness, such as mortgage agreements, promissory notes, or bonds.
- b. Applicant has attached to this application a copy of each outstanding evidence of indebtedness (e.g., mortgage agreement, promissory note, bond resolution).
- c. Applicant has attached an amortization schedule for each outstanding evidence of indebtedness.

- | | YES | NO | N/A |
|--|-------------------------------------|-------------------------------------|-------------------------------------|
| 16. a. Applicant is not required to file state and federal tax returns. | <input checked="" type="checkbox"/> | <input type="checkbox"/> | |
| b. Applicant is required to file state and federal tax returns. | <input type="checkbox"/> | <input checked="" type="checkbox"/> | |
| c. Applicant's most recent state and federal tax returns are attached to this Application. (Attach a copy of returns.) | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 17. Approximately <u>\$5,844,000</u> (Insert dollar amount or percentage of total utility plant) of Applicant's total utility plant was recovered through the sale of real estate lots or other contributions. | <input type="checkbox"/> | <input type="checkbox"/> | |
| 18. Applicant has attached a completed Statement of Disclosure of Related Party Transactions for each person who 807 KAR 5:076, §4(h) requires to complete such form. | <input checked="" type="checkbox"/> | <input type="checkbox"/> | |

By submitting this application, the Applicant consents to the procedures set forth in 807 KAR 5:076 and waives any right to place its proposed rates into effect earlier than six months from the date on which the application is accepted by the Public Service Commission for filing.

I am authorized by the Applicant to sign and file this application on the Applicant's behalf, have read and completed this application, and to the best of my knowledge all the information contained in this application and its attachments is true and correct.

Signed *Charles Givin*
Officer of the Company/Authorized Representative

Title CHAIRMAN CHARLES GIVIN

Date NOVEMBER 21, 2019

COMMONWEALTH OF KENTUCKY
 COUNTY OF GRANT

Before me appeared Chairman Charles Givin, who after being duly sworn, stated that he/she had read and completed this application, that he/she is authorized to sign and file this application on behalf of the Applicant, and that to the best of his/her knowledge all the information contained in this application and its attachments is true and correct.

Kim R Price
 Notary Public

My commission expires



LIST OF ATTACHMENTS
(Indicate all documents submitted by checking box)

- Customer Notice of Proposed Rate Adjustment
- "Reasons for Application" Attachment
- "Current and Proposed Rates" Attachment
- "Statement of Adjusted Operations" Attachment
- "Revenue Requirements Calculation" Attachment
- Attachment Billing Analysis" Attachment
- Depreciation Schedules
- Outstanding Debt Instruments (i.e., Bond Resolutions, Mortgages, Promissory Notes, Amortization Schedules.)
- State Tax Return
- Federal Tax Return
- Statement of Disclosure of Related Party Transactions - ARF Form 3

CURRENT AND PROPOSED RATES

GRANT COUNTY SANITARY SEWER DISTRICT
Current & Proposed Rate Tables

RESIDENTIAL RATE TABLES

	Present Rates	Proposed Rates
<u>5/8" X 3/4" Water Meter</u>		
First 2,000 gallons - Minimum Bill	\$21.06 Minimum	\$25.16 Minimum Bill
Next 3,000 gallons	\$8.25 per 1000	\$9.86 per 1000
Next 5,000 gallons	\$6.76 per 1000	\$8.08 per 1000
All Over 10,000 gallons	\$5.31 per 1000	\$6.34 per 1000

1" Water Meter

First 5,000 gallons - Minimum Bill	\$45.81 Minimum	\$54.74 Minimum Bill
Next 5,000 gallons	\$6.76 per 1000	\$8.08 per 1000
All Over 10,000 gallons	\$5.31 per 1000	\$6.34 per 1000

1 1/2" Water Meter

First 10,000 gallons - Minimum Bill	\$79.61 Minimum	\$95.14 Minimum Bill
All Over 10,000 gallons	\$5.31 per 1000	\$6.34 per 1000

2" Water Meter

First 20,000 gallons - Minimum Bill	\$132.71 Minimum	\$158.54 Minimum Bill
All Over 20,000 gallons	\$5.31 per 1000	\$6.34 per 1000

COMMERCIAL RATE TABLES

5/8" X 3/4" Water Meter

First 2,000 gallons - Minimum Bill	\$30.00 Minimum	\$35.84 Minimum Bill
Next 3,000 gallons	\$5.00 per 1000	\$5.97 per 1000
Next 5,000 gallons	\$3.00 per 1000	\$3.58 per 1000
All Over 10,000 gallons	\$2.50 per 1000	\$2.99 per 1000

1" Water Meter

First 5,000 gallons - Minimum Bill	\$45.00 Minimum	\$53.75 Minimum Bill
Next 5,000 gallons	\$3.00 per 1000	\$3.58 per 1000
All Over 10,000 gallons	\$2.50 per 1000	\$2.99 per 1000

1 1/2" Water Meter

First 10,000 gallons - Minimum Bill	\$60.00 Minimum	\$71.65 Minimum Bill
All Over 10,000 gallons	\$2.50 per 1000	\$2.99 per 1000

2" Water Meter

First 20,000 gallons - Minimum Bill	\$85.00 Minimum	\$101.55 Minimum Bill
All Over 20,000 gallons	\$2.50 per 1000	\$2.99 per 1000

TAP-IN-FEES

Residential Initial Tap In Fees Rate	\$1,000.00	\$1,000.00
Commercial Initial Tap In Fees Rate	\$1,000.00	\$1,000.00

SKEES, WILSON & NIENABER, PLLC

ATTORNEYS AND COUNSELORS AT LAW

HUGH O. SKEES
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THOMAS R. NIENABER

7699 Ewing Boulevard
P.O. BOX 756
FLORENCE, KENTUCKY 41022-0756

TELEPHONE: 859.371.7407
FAX: 859.371.9872
EMAIL: rswandd@fuse.net

June 1, 2022

Grant County Sanitary Sewer District
1 Farrell Drive
PO Box 460
Crittenden, KY 41030

VIA EMAIL

Attention: Chairman Charles Givin
Mr. Danny Northcutt
Mr. Robert H. Worthington, Jr.
Mr. Leo Saylor
Mr. Rodger Bingham
Ms. Ashley Dyer
Ms. Dianne Cook

In re: Rate Increase

Greetings:

Attached please find an analysis and supporting Spreadsheet which Morris & Bressler, Ms. Debra Dedden, forwarded to me regarding the District's request for a rate increase. The attached Spreadsheet suggests that a 10.1% rate increase would be adequate. Using that increase, the District would be able to increase revenue at a rate sufficient to "make ends meet" and nothing more.

I will be out of my office through June 13, 2022. If anyone has questions regarding this rate increase, please feel free to call my cell 859.750.4606. By way of this correspondence, I would request that Dianne Cook place this item on this month's Agenda.

Thanks.

Very truly yours,

//s// Thomas R. Nienaber
THOMAS R. NIENABER

TRN/krp

From: Debra Dedden debra@morrisbressler.com
Subject: Preliminary Spreadsheets for Rate Increases
Date: June 1, 2022 at 10:05 AM
To: (tnienaber@fuse.net); tnienaber@fuse.net



Tom,

Peggy talked to last week about the preliminary work that we have done on the rate increases for water and sewer. I have attached the preliminary worksheets for both the water and the sewer district.

On the sewer district, I have made some adjustments on the schedule of operations because I felt that they would be able to come up with the supporting **documentation** to verify the increases that I have made to support the need for the rate increase. These include an increase in the management fee (A), an increase in purchased power (B), and an increase in chemical costs (C). As we discussed on an earlier phone call, I did use 40% on the chemicals based on what Paul is being told by the vendors. We will need to get some support to coincide with this increase that I have listed.

On the water district, I have not made any adjustments to schedule of operations. The commissioners were stating that they wanted to request a 12% increase with the hopes of getting a 10% increase. The 2021 expenses already support the 7.26% that is shown on the revenue requirement. We now need to make adjustments to expenses that can be supported to bring us up to the 12%. This is where we are asking for some additional direction from the commissioners as to how they want that presented to the PSC. The biggest problem is we will need to provide some documentation for an increases that we submit.

Let me know if you have any questions or need additional information from me.

Thanks,

Debra Dedden, CPA
Morris & Bressler, PSC
Certified Public Accountants
(859) 525-6306
(859) 525-3373 Fax

We are required by the IRS Circular 230 to inform you that the advice contained herein (including all attachments) was not intended or written to be used for the purpose of avoiding any penalties that may be imposed under Federal Tax Law and cannot be used by you or any other taxpayer for the purpose of avoiding such penalties. If this e-mail contains no direct or indirect tax advice, the warning is not applicable.

The information contained in this message (including all attachments) may be privileged and confidential and protected from disclosure. If the reader of this message is not the intended recipient, or an employee or agent responsible for delivering this message to the intended recipient, you are hereby notified that any dissemination, distribution or copying of this information is strictly prohibited. If you have received this communication in error, please notify us immediately and delete or destroy the material and information.



SCHEDULE OF ADJUSTED OPERATIONS

SCHEDULE OF ADJUSTED OPERATIONS - SEWER UTILITY

TYE 12/31/20 21

	Test Year	Adjustment	Ref.	Pro Forma
<u>Operating Revenues</u>				
Sewage Service Revenues				
Flat Rate Revenues				0.00
Measured Revenues	783,076.00			783,076.00
Revenue from Public Authorities				0.00
Revenue from Other Systems				0.00
Miscellaneous Sewage Revenues				0.00
Total Sewage Service Revenues	783,076.00	0.00		783,076.00
Other Operating Revenues				
Forfeited Discounts	8,323.00			8,323.00
Miscellaneous Operating Revenues	14,747.00			14,747.00
Total Other Operating Revenues	23,070.00	0.00		23,070.00
Total Operating Revenues	806,146.00	0.00		806,146.00
<u>Operating Expenses</u>				
Total Operation and Maintenance Expenses*	522,251.00	20,332.00		542,583.00
Depreciation Expense	204,355.00			204,355.00
Amortization Expense	4,526.00			4,526.00
Taxes Other Than Income	2,085.00			2,085.00
Income Tax Expense				0.00
Total Operating Expenses	733,217.00	20,332.00		753,549.00
Utility Operating Income	72,929.00	-20,332.00		52,597.00

* Total Operation and Maintenance Expenses should be calculated using the worksheet titled "Sewer Operations and Maintenance Expenses".

SEWER OPERATIONS AND MAINTENANCE EXPENSES

TYE 12/31/20 21

	Test Year	Adjustment	Ref.	Pro Forma
<u>Operation Expenses</u>				
Supervision and Engineering:				
Owner/Manager-Management Fee	176,030.00	8,016.00	A	184,046.00
Other Expenses				0.00
Labor and Expenses:				
Collection System-Labor, Materials and Expenses				0.00
Pumping System-Labor, Materials and Expenses				0.00
Treatment System:				
Sludge Hauling	21,450.00			21,450.00
Utility Service- Water Cost	1,172.00			1,172.00
Other-Labor,Materials and Expenses	15,745.00			15,745.00
Rents	9,000.00			9,000.00
Fuel/Power Purchased for Pumping and Treatment	79,512.00	4,771.00	B	84,283.00
Chemicals	18,863.00	7,545.00	C	26,408.00
Miscellaneous Supplies and Expenses:				
Collection System				0.00
Pumping System	10,850.00			10,850.00
Treatment and Disposal	45,491.00			45,491.00
<u>Maintenance Expenses</u>				
Supervision and Engineering:				
Routine Maintenance Service Fee				0.00
Internal Supervision and Engineering				0.00
Maintenance of Structures and Improvements				0.00
Maintenance of Collection Sewer System	579.00			579.00
Maintenance of Pumping System	25,268.00			25,268.00
Maintenance of Treatment and Disposal Plant				0.00
Maintenance of Other Plant and Facilities	6,910.00			6,910.00
<u>Customer Accounts Expenses</u>				
Supervision				0.00
Meter Reading Expenses and Flat Rate Inspections				0.00

	Test Year	Adjustment	Ref.	Pro Forma
<u>Customer Accounts Expenses-Continued</u>				
Customer Records and Collection Expenses:				
Agency Collection Fee				0.00
Internal Labor, Materials and Expenses	14,569.00			14,569.00
Uncollectable Accounts	12,582.00			12,582.00
Miscellaneous Customer Accounts Expenses				0.00
<u>Administrative and General Expenses</u>				
Administrative and General Salaries	5,900.00			5,900.00
Office Supplies and Other Expenses	10,406.00			10,406.00
Outside Services Employed	45,518.00			45,518.00
Insurance Expenses	15,439.00			15,439.00
Employee Pensions and Benefits				0.00
Regulatory Commission Expense				0.00
Transportation Expense	6,527.00			6,527.00
Miscellaneous General Expenses	440.00			440.00
Rents				0.00
Maintenance of General Plant				0.00
Total Sewer Operation and Maintenance Expenses	522,251.00	20,332.00		542,583.00

REVENUE REQUIREMENT CALCULATION - DEBT COVERAGE METHOD

(This method is used commonly by non-profits that have long-term debts outstanding.)

Pro forma Operating Expenses	\$4,447,750.00
Plus: Average Annual Debt Principal and Interest Payments*	451,196.00
Debt Coverage Requirement**	<u>45,120.00</u>
Total Revenue Requirement	4,944,066.00
Less: Other Operating Revenue	-315,746.00
Non-operating Revenue	
Interest Income	<u>-13,821.00</u>
Revenue Required from Rates	4,614,499.00
Less: Revenue from Sales at Present Rates	<u>-4,302,013.00</u>
Required Revenue Increase	<u>\$312,486.00</u>

Required Revenue Increase stated as a Percentage of Revenue at Present Rates 7.26%

* This should be a 3 year average calculated using the debt principal and interest payments for the three years following the test year.

** This amount is calculated by multiplying the average annual debt principal and interest payments by the debt service requirement of the utility's lending agency.

SKEES, WILSON & NIENABER, PLLC

ATTORNEYS AND COUNSELORS AT LAW

HUGH O. SKEES
DALE T. WILSON
THOMAS R. NIENABER

7699 Ewing Boulevard
P.O. BOX 756
FLORENCE, KENTUCKY 41022-0756

TELEPHONE: 859.371.7407
FAX: 859.371.9872
EMAIL: rswandd@fuse.net

March 15, 2022

Grant County Sanitary Sewer District
1 Farrell Drive
PO Box 460
Crittenden, KY 41030

VIA EMAIL

Attention: Chairman Charles Givin
Mr. Danny Northcutt
Mr. Leo Saylor
Mr. Rodger Bingham
Mr. Robert H. Worthington, Jr.
Mr. Brian Simpson
Mr. Paul Harp
Ms. Dianne Cook
Ms. Ashley Dyer

In re: Debbra Dedden Presentation
Rate Increase Analysis

Good Morning All:

I spoke with Debbra Dedden from Morris & Bressler and she hopes to be able to make a presentation at Thursday's meeting on potential rate increase scenarios. Once Debra confirms whether she can everything ready by then, I will advise.

Thanks.

Very truly yours,

//s// Thomas R. Nienaber
THOMAS R. NIENABER

TRN/krp

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EMAIL: rswandd@fuse.net

May 7, 2020

Grant County Sanitary Sewer District
1 Farrell Drive
PO Box 460
Crittenden, KY 41030

VIA EMAIL

Attention: Chairman Charles Givin

In re: Rate Increase
PSC May 6, 2020 Order
Case No. 2019-00424

Chairman Givin:

Attached is an amended Tariff reflecting the rates recently approved by the Public Service Commission. Per the Public Service Commission's Order, we need to file this Amended Tariff on or before May 26, 2020. Please call me to make arrangements so that we can have this document signed and filed.

If you have any questions, please call.

Very truly yours,

/s/ Thomas R. Nienaber
THOMAS R. NIENABER

TRN/krp

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May 7, 2020

Grant County Sanitary Sewer District
1 Farrell Drive
PO Box 460
Crittenden, KY 41030

VIA EMAIL

Attention: Chairman Charles Givin

In re: Rate Increase
PSC May 6, 2020 Order
Case No. 2019-00424

Chairman Givin:

Attached is an amended Tariff reflecting the rates recently approved by the Public Service Commission. Per the Public Service Commission's Order, we need to file this Amended Tariff on or before May 26, 2020. Please call me to make arrangements so that we can have this document signed and filed.

If you have any questions, please call.

Very truly yours,

/s/ Thomas R. Nienaber
THOMAS R. NIENABER

TRN/krp

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THOMAS R. NIENABER

ATTORNEYS AND COUNSELORS AT LAW
7699 Ewing Boulevard
P.O. BOX 756
FLORENCE, KENTUCKY 41022-0756

TELEPHONE: 859.371.7407
FAX: 859.371.9872
EMAIL: rswandd@fusc.net

April 1, 2020

Grant County Sanitary Sewer District
1 Farrell Drive
PO Box 460
Crittenden, KY 41030

VIA EMAIL

Attention: Chairman Charles Givin
Mr. Danny Northcutt
Mr. Leo Saylor
Mr. Rodger Bingham
Mr. Robert H. Worthington, Jr.
Superintendent, William Catlett
Ms. Dianne Cook
Ms. Ashley Dyer

In re: Rate Increase Application

Greetings:

Attached please find a Confirmation of Posting entered by the Public Service Commission in our Rate Increase proceeding. The filing of this document confirms our Response filing. With the entry of this Confirmation, our Rate Increase Application is considered submitted to the Public Service Commission for review and final action. Given the Corona Virus State of Emergency in Kentucky, there is no way to determine when the Public Service Commission will enter a final Order in this proceeding. Under normal conditions, I would expect a decision from the Public Service Commission within 60 days.

If anyone has any questions regarding this matter, please feel free to call.

Very truly yours,

//s// Thomas R. Nienaber
THOMAS R. NIENABER

TRN/krp
cc: Ms. Peggy Gamble

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THOMAS R. NIENABER

ATTORNEYS AND COUNSELORS AT LAW
7699 Ewing Boulevard
P.O. BOX 756
FLORENCE, KENTUCKY 41022-0756

TELEPHONE: 859.371.7407
FAX: 859.371.9872
EMAIL: rswandd@fuse.net

March 25, 2020

Grant County Sanitary Sewer District
1 Farrell Drive
PO Box 460
Crittenden, KY 41030

VIA EMAIL

Attention: Chairman Charles Givin
Mr. Danny Northcutt
Mr. Leo Saylor
Mr. Rodger Bingham
Mr. Robert H. Worthington, Jr.
Superintendent, William Catlett
Ms. Dianne Cook
Ms. Ashley Dyer

In re: Rate Increase Application

Greetings:

Attached please find a Response which I have prepared to file with the Public Service Commission in our Rate Adjustment proceeding. You will note that I have stated that the District agrees with all of the adjustments recommended in the Staff Report, except the average annual principal and interest payment adjustment. I believe that the Staff should use the three (3) year averaging methodology as suggested by Peggy Gamble in our original Application versus the five (5) year methodology suggested by Staff. This request will probably not be successful, however, I think the Public Service Commission should be aware of our thoughts in this regard.

If anyone has any questions, please feel free to call.

Very truly yours,

//s// Thomas R. Nienaber
THOMAS R. NIENABER

TRN/krp

cc: Ms. Peggy Gamble

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THOMAS R. NIENABER

ATTORNEYS AND COUNSELORS AT LAW
7699 Ewing Boulevard
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March 19, 2020

Grant County Sanitary Sewer District
1 Farrell Drive
PO Box 460
Crittenden, KY 41030

VIA EMAIL

Attention: Chairman Charles Givin
Mr. Danny Northcutt
Mr. Leo Saylor
Mr. Rodger Bingham
Mr. Robert H. Worthington, Jr.
Superintendent, William Catlett
Ms. Dianne Cook
Ms. Ashley Dyer
Ms. Peggy Gamble

In re: Rate Increase Application

Greetings:

As you know, the District must file a Response to the Public Service Commission Staff Report on or before March 31, 2020. To that end, I have scheduled a meeting with Peggy Gamble at the Sewer District Headquarters for Tuesday, March 24, 2020, at 10:00 a.m. The purpose of our meeting is to review the Staff Report with the purpose of formulating our Response. If anyone wants to attend that meeting, please feel free to do so.

Given the fact that our regular meeting for today has been cancelled, the meeting with Peggy Gamble for March 24, 2020, is all that more important.

If anyone has any questions regarding this issue, please feel free to call.

Very truly yours,

//s// Thomas R. Nienaber
THOMAS R. NIENABER

TRN/krp