#### **COMMONWEALTH OF KENTUCKY**

### **BEFORE THE PUBLIC SERVICE COMMISSION**

In the Matter of:

## ELECTRONIC APPLICATION OF DUKE ENERGY KENTUCKY, INC. TO AMEND ITS DEMAND SIDE MANAGEMENT PROGRAMS

) Case No. 2022-00251

## DUKE ENERGY KENTUCKY, INC.'S POST-HEARING REQUEST FOR INFORMATION PROPOUNDED UPON THE ATTORNEY GENERAL

Comes now Duke Energy Kentucky, Inc. (Duke Energy Kentucky), and addresses the following Post-Hearing Data Requests to the Attorney General of the Commonwealth of Kentucky, Office of Rate Intervention (Attorney General) to be answered by the date specified in the Commission's Orders of Procedure, and in accordance with the following instructions:

# I. DEFINITIONS AND INSTRUCTIONS

1. With respect to each discovery request, all information is to be divulged that is within the knowledge, possession, or control of the parties to whom it is addressed, including their agents, employees, attorneys and/or investigators.

2. Please identify the witness(es) who will be prepared to answer questions concerning each request.

3. These requests shall be deemed continuing so as to require further and supplemental responses if the company receives or generates additional information within the scope of these requests between the time of the response and the time of any hearing conducted hereon.

4. All answers must be separately and fully stated in writing under oath.

5. Where a data request calls for an answer in more than one part, each part should be separated in the answer so that the answer is clearly understandable.

6. For purpose of these discovery requests, the following terms shall have meanings set forth below:

As used herein, "document," "documentation" and/or "record," (a) whether stated as the singular or the plural, means any course of binders, book, pamphlet, periodical, letter, correspondence, memoranda, including but not limited to, any memorandum or report of a meeting or telephone or other conversation, invoice, account, credit memo, debit memo, financial statement, general ledger, ledger, journal, work papers, account work papers, report, diary, telegram, record, contract, agreement, study, draft, telex, handwritten or other note, sketch, picture, photograph, plan, chart, paper, graph, index, tape, data processing card, data processing disc, data cells or sheet, check acceptance draft, e-mail, studies, analyses, contracts, estimates, summaries, statistical statements, analytical records, reports and/or summaries of investigations, opinions or reports of consultants, opinions or reports of accountants, trade letters, comparisons, brochures, pamphlets, circulars, bulletins, notices, forecasts, electronic communication, printouts, all other data compilations from which information can be obtained (translated if necessary by defendants into usable form), any preliminary versions, drafts or revisions of any of the foregoing, and/or any other written, recorded, transcribed, punched, taped, filmed or graphic matter, however produced or reproduced and regardless of origin or location, in the possession, custody and/or control of the defendant and/or their agents, accountants, employees, representatives and/or attorneys. "Document" and "record" also mean all copies of documents by whatever means made, if the copy bears any other markings or

notations not found on the original.

(b) The terms "relating to," "referring to," "referred to," "pertaining to," "pertained to" and "relates to" means referring to, reporting, embodying, establishing, evidencing, comprising, connected with, commenting on, responding to, showing, describing, analyzing, reflecting, presenting and/or constituting and/or in any way involving.

(c) The terms "and," "or," and "and/or" within the meaning of this document shall include each other and shall be both inclusive and disjunctive and shall be construed to require production of all documents, as above-described, in the broadest possible fashion and manner.

(d) The term "Attorney General" shall mean Attorney General of the Commonwealth of Kentucky, Office of Rate Intervention, and shall include, but is not limited to, each and every agent, employee, servant, insurer and/or attorney of the Attorney General. The term "you" shall be deemed to refer to the Attorney General.

(e) The term "Commission" shall mean the Kentucky Public Service Commission.

(f) The term "Duke Energy Kentucky" shall mean Duke Energy Kentucky, Inc., its employees, agents, officers, directors, and representatives.

(g) To "identify" shall mean:

(1) With respect to a document, to state its date, its author, its type (for example, letter, memorandum, chart, photograph, sound reproduction, etc.), its subject matter, its present location, and the name of its present custodian. The document may be produced in lieu of supplying the foregoing information. For each document which

3

contains information as privileged or otherwise excludable from discovery, there shall be included a statement as to the basis for such claim of privilege or other grounds for exclusion.

(2) With regard to a natural person, to state his or her full name, last known employer or business affiliation, title, and last known home address.

(3) With regard to a person other than a natural person, state the title of that person, any trade name, or corporate name or partnership name used by that person, and the principal business address of that person.

(h) To "produce" or to "identify and produce," shall mean that the Attorney General shall produce each document or other requested tangible thing. For each tangible thing which the Attorney General contends are privileged or otherwise excludable from discovery, there shall be included a statement as to the basis for such claim of privilege or other grounds for exclusion.

(i) The terms "Party or Parties" shall mean any organization, person,corporation, entity, etc., which intervened in the above-captioned proceeding and shallfurther include the Kentucky Public Service Commission Staff.

(j) The term "EE" shall mean energy efficiency and the term "DSM" shall mean demand-side management.

#### II. REQUESTS FOR INFORMATION

1. Please provide a complete copy of the article, "Todd A, Cappers P and Goldman C. *Residential Customer Enrollment in Time-based Rate and Enabling Technology Programs.* Lawrence Berkeley National Laboratory report LBNL-6247E. June 2013," which was cited on page 16, footnote 17, in Mr. Alvarez's Direct Testimony.

2. Please provide a complete copy of the article, "King C. and Delurey D. *Efficiency and Demand Response: Twins, Siblings, or Cousins?* Public Utilities Fortnightly. March 2005," which was cited on page 24, footnote 31, in Mr. Alvarez's Direct Testimony.

3. Please confirm that the copies of the articles provided in response to requests No. 1 and No. 2 above were the copies relied upon by Mr. Alvarez in preparing his testimony.

Respectfully submitted,

/s/Larisa Vaysman

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### **CERTIFICATE OF SERVICE**

This is to certify that the foregoing electronic filing is a true and accurate copy of the document in paper medium; that the electronic filing was transmitted to the Commission on April 5, 2023; that there are currently no parties that the Commission has excused from participation by electronic means in this proceeding; and that submitting the original filing to the Commission in paper medium is no longer required as it has been granted a permanent deviation.<sup>1</sup>

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> <u>/s/Larisa M. Vaysman</u> Larisa M. Vaysman

<sup>&</sup>lt;sup>1</sup>In the Matter of Electronic Emergency Docket Related to the Novel Coronavirus COVID-19, Order, Case No. 2020-00085 (Ky. P.S.C. July 22, 2021).