

February 17, 2023

Linda Bridwell, P.E. Executive Director Public Service Commission 211 Sower Boulevard Frankfort, Kentucky 40602-0615

RE: Case # 2022-00161 – Bond Documentation

Dear Ms. Bridwell,

Pursuant to Commission's December 6, 2022 Order, the Northern Kentucky Water District (NKWD) hereby submits the enclosed final Distribution Schedule and the Final Official Statement of Bond Issuance. I certify that the electronic documents are true and correct copies of the original documents. No party has been excused from service by electronic means.

If you have any questions or need further information, please feel free to contact me.

Respectfully Submitted,

Tom Edge, Esq. (KBA #95534) General Counsel Manager of Legal, Compliance, and Regulatory Affairs Phone - 859-578-5457 Email : tedge@nkywater.org

enclosures