

October 15, 2025

VIA ELECTRONIC FILING

Ms. Linda C. Bridwell, P.E.
Executive Director
Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40602

Re: An Electronic Application of Sebree Solar II, LLC for a Certificate to Construct an Approximately 150-Megawatt Merchant Solar Electric Generating Facility in Henderson County, Kentucky Pursuant to KRS 278.700 and 807 KAR 5:110 – Case No. 2022-00131 – Post Case Reference

Dear Ms. Bridwell:

Sebree Solar II, LLC is providing the following information as required by the Commission's June 11, 2025 Order:

- The construction financing transaction closed on September 30, 2025;
- The lienholder is the collateral agent, KEYBANK NATIONAL ASSOCIATION;
- The lenders are: KeyBank, Rabobank, Credit Agricole, Wells Fargo, Scotia, Commerzbank, RBC, Natixis, Bank of America, Mizuho, BNP, SocGen, Associated, ING, BBVA, SMBC, SMTB, CIC, BLB and Intesa;
- The borrower entity is Banyard Springs ADS, LLC;
- Total debt for the loan is [REDACTED] million with the ability draw up to [REDACTED];
- Total debt for Sebree Solar II, LLC: [REDACTED] at closing with the ability to draw up to [REDACTED].

Attached is an affidavit attesting to the closing information. If you have any questions, please let me know.

Very truly yours,



L. Allyson Honaker