

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

ELECTRONIC APPLICATION OF BIG)	
SANDY WATER DISTRICT FOR AN)	CASE NO. 2022-00044
ADJUSTMENT OF ITS WATER RATES)	
PURSUANT TO 807 KAR 5:076)	

MOTION TO SUBSTITUTE AND SUPPLEMENT EXHIBITS
IN APPLICATION

Big Sandy Water District (“Big Sandy District”) moves for leave to substitute certain exhibits in its application for rate adjustment to correct recently discovered errors and to supplement the application with an additional exhibit to provide proof of its rate case expenses.

In support of its Motion, Big Sandy District states:

1. On March 25, 2022, Big Sandy District filed an application for rate adjustment pursuant to 807 KAR 5:076 and a motion to deviate from 807 KAR 5:076, Section 4, to permit its use of a specially tailored application in lieu of a pre-printed ARF Form-1. On April 14, 2022, the Public Service Commission granted Big Sandy District’s motion and accepted Big Sandy District’s Application.

2. On May 17, 2022, Commission Staff issued a request for information in this matter in which, among other things, it pointed to possible errors in the Application’s exhibits. Upon review of its Application, Big Sandy District has confirmed the existence of errors in certain exhibits and wishes to substitute revised exhibits to correct these errors.

3. Big Sandy District requests leave to substitute the following exhibits:

a. **Exhibit E – Attachment BA-DB (Billing Analysis).** The original billing analysis incorrectly calculated the revenue produced by the current and proposed rates for water

service provided through 3-inch and 4-inch meters. It also failed to separately report wholesale service sales. (These sales were included in the revenue for 3-inch water service.) The revised Exhibit E corrects these errors.

b. **Exhibit I – Debt Service Requirement and Coverage Calculations.** Due to an error in a spreadsheet formula, the reported principal payments for Big Sandy District’s 2013 loan from Kentucky Rural Water Finance Corporation was not included in the average annual principal and interest payments for the period from 2022 through 2026 nor were they reflected in the coverage requirement calculation. The revised Exhibit I corrects these errors.

c. **Exhibit D – Attachment RR-DC (Revenue Requirement Calculation – Debt Coverage Method).** Annual average annual principal and interest payments and debt service coverage requirement are two components of the revenue requirement calculation shown in Attachment RR-DC. Because of the errors in Exhibit I, the calculations shown in Exhibit D are also incorrect. The revised Exhibit D contains the correct entries and shows the correct Revenue Requirement from Rates and the correct Required Revenue Increase.

d. **Exhibit L – Compliance with Notice Provisions of 807 KAR 5:076.** The current Exhibit L correctly describes the actions Big Sandy District undertook to comply with 807 KAR 5:076, Section 5(2). However, the version of the written notice of the Application’s filing attached to Exhibit L is not the version mailed to Big Sandy District’s customers¹ but is an earlier version of the notice that was subsequently revised and mailed to Big Sandy District’s customers. Revised Exhibit L includes the written notice mailed to Big Sandy District customers on March 25, 2022.

¹ On April 18, 2022, Big Sandy District submitted to the Public Service Commission the version of the written notice mailed to its customers. This notice is an attachment to the Affidavit of Jessica Sexton, Big Sandy District’s office manager, which was submitted to comply with 807 KAR 5:076, Section 5(3).

e. **01_RateCalculationsWorkbook.** Big Sandy District included in its Application an Excel Workbook labeled “01_RateCalculationsWorkbook” that contained the supporting calculations and data for several exhibits, include Exhibits D, E and I. The Excel Workbook labeled 01_RateCalculationsWorkbook_Revised contains Excel spreadsheet versions of Revised Exhibits D, E and I as well as Excel spreadsheet versions of the original exhibits.

4. A copy of each revised exhibit is attached to this Motion. A copy of 01_RateCalculationsWorkbook_Revised is embedded in this Motion and is also filed separately in the electronic transmission that includes this Motion.

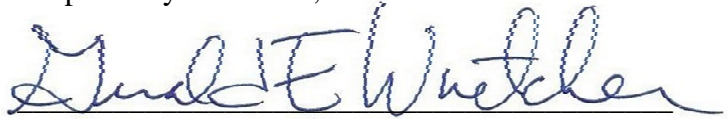
5. The purpose of this Motion is not to revise or amend Big Sandy District’s proposed rates. The revised exhibits only correct errors in the Application and support the proposed rates set forth in Exhibit B of the Application.

6. Big Sandy District further requests leave to supplement its Application with an additional exhibit regarding rate case expense. This exhibit, Exhibit Y, contains a list of expenses that Big Sandy District has incurred to prepare the Application to the Public Service Commission and supporting invoices. Big Sandy District has proposed in its Application an adjustment to test-period amortization expense to reflect its expenses in this proceeding. Exhibit Y is attached to this Motion.

WHEREFORE, Big Sandy District requests that the Public Service Commission permit the substitution of Workbook 01_RateCalculationsWorkbook_Revised and Revised Exhibits D, E, I and L for the Application’s original versions and permit the addition of Exhibit Y to the Application.

Dated: May 23, 2022

Respectfully submitted,



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Lexington, Kentucky 40507-1801
Telephone: (859) 231-3017
Fax: (859) 259-3517
gerald.wuetcher@skofirm.com

Counsel for Big Sandy Water District

CERTIFICATE OF SERVICE

In accordance with 807 KAR 5:001, Section 8, and the Public Service Commission's Order of July 22, 2021 in Case No. 2020-00085, I certify that this document was transmitted to the Public Service Commission on May 23, 2022 and that there are currently no parties that the Public Service Commission has excused from participation by electronic means in this proceeding.



Gerald E. Wuetcher

REVISED EXHIBIT D

REVISED**REVENUE REQUIREMENT CALCULATION - DEBT COVERAGE METHOD**

Pro forma Operating Expenses	\$2,564,455.87
Plus: Average Annual Debt Principal and Interest Payment*	333,528.76
Debt Coverage Requirement**	<u>66,705.75</u>
Total Revenue Requirement	\$2,964,690.39
Less: Other Operating Revenue	110,948.93
Non-Operating Revenue	0
Interest Income	<u>751.00</u>
Revenue Required from Rates	\$2,852,990.46
Less: Revenue from Sales at Present Rates	<u>\$2,637,371.00</u>
Required Revenue Increase	<u>\$ 215,619.46</u>
Required Retail Revenue Increase stated as a Percentage of Revenue at Present Retail Rates	8.18

*Average was based upon a 5-year average of debt principal and interest payments for the current year and the four years following the submission of the application for rate adjustment (2022-2026).

**A debt service coverage of 20 percent is used.

REVISED EXHIBIT E

REVISED USAGE TABLE
Test Period from January 1, 2020 to December 31, 2020

5/8-Inch x 3/4-Inch							
	Bills	Gallons	First 1,000	Next 9,000	Next 10,000	Next 20,000	Over 40,000
First 1,000 Gallons (Minimum Bill)	10,640	4,058,600	4,058,600				
Next 9,000 Gallons	44,969	158,497,700	44,969,000	113,528,700			
Next 10,000 Gallons	1,605	21,139,400	1,605,000	14,445,000	5,089,400		
Next 20,000 Gallons	262	6,862,500	262,000	2,358,000	2,620,000	1,622,500	
Over 40,000 Gallons	73	4,908,600	73,000	657,000	730,000	1,460,000	1,988,600
Total	57,549	195,466,800	50,967,600	130,988,700	8,439,400	3,082,500	1,988,600

1-Inch						
	Bills	Gallons	First 10,000	Next 10,000	Next 20,000	Over 40,000
First 10,000 Gallons (Minimum Bill)	116	258,700	258,700			
Next 10,000 Gallons	23	325,700	230,000	95,700		
Next 20,000 Gallons	15	361,500	150,000	150,000	61,500	
Over 40,000 Gallons	3	207,500	30,000	30,000	60,000	87,500
Total	157	1,153,400	668,700	275,700	121,500	87,500

1 1/2-Inch						
	Bills	Gallons	First 20,000	Next 20,000	Over 40,000	
First 20,000 Gallons (Minimum Bill)	10	10,000	10,000			
Next 20,000 Gallons	1	32,000	20,000	12,000		
Over 40,000 Gallons						
Total	11	42,000	30,000	12,000		

2-Inch				
	Bills	Gallons	First 40,000	Over 40,000
First 40,000 Gallons (Minimum Bill)	24	100,700	100,700	
Over 40,000 Gallons	1	364,300	40,000	324,300
Total	25	465,000	140,700	324,300

3-Inch				
	Bills	Gallons	First 100,000	Over 100,000
First 100,000 Gallons (Minimum Bill)	29	780,100	780,100	
Over 100,000 Gallons	18	4,769,300	1,800,000	2,969,300
Total	47	5,565,400	2,580,100	2,969,300

4-Inch				
	Bills	Gallons	First 200,000	Over 200,000
First 200,000 Gallons (Minimum Bill)	29	3,104,400	3,104,400	
Over 200,000 Gallons	19	22,939,200	3,800,000	19,139,200
Total	48	26,043,600	6,904,400	19,139,200

Wholesale				
	Bills	Gallons	First 200,000	Over 200,000
All Gallons	1	15,900		15,900
Total	1	15,900		15,900

**REVISED REVENUE TABLE
REVENUE BY RATE INCREMENT
Test Period from January 1, 2020 to December 31, 2020
Current Rates**

5/8-Inch x 3/4-Inch				
	Bills	Gallons	Rates	Revenue
First 1,000 Gallons	57,549	50,967,600	\$ 18.25 Minimum Bill	\$1,050,269.25
Next 9,000 Gallons		130,988,700	\$ 9.40 per 1,000 gallons	\$1,231,293.78
Next 10,000 Gallons		8,439,400	\$ 6.40 per 1,000 gallons	\$ 54,012.16
Next 20,000 Gallons		3,082,500	\$ 5.95 per 1,000 gallons	\$ 18,340.88
Over 40,000 Gallons		1,988,600	\$ 5.70 per 1,000 gallons	\$ 11,335.02
Total		195,466,800		\$2,365,251.09
1-Inch				
	Bills	Gallons	Rates	Revenue
First 10,000 Gallons	157	668,700	\$ 102.85 Minimum Bill	\$ 16,147.45
Next 20,000 Gallons		275,700	\$ 6.40 per 1,000 gallons	\$ 1,764.48
Next 20,000 Gallons		121,500	\$ 5.95 per 1,000 gallons	\$ 722.93
Over 40,000 Gallons		87,500	\$ 5.70 per 1,000 gallons	\$ 498.75
Total	72	1,153,400		\$ 19,133.61
1 1/2-Inch				
	Bills	Gallons	Rates	Revenue
First 20,000 gallons	11	30,000	\$ 166.85 Minimum Bill	\$ 1,835.35
Next 20,000 Gallons		12,000	\$ 5.95 per 1,000 gallons	\$ 71.40
Over 40,000 Gallons			\$ 5.70 per 1,000 gallons	
Total		42,000		\$ 1,906.75
2-Inch				
	Bills	Gallons	Rates	Revenue
First 40,000 gallons	25	140,700	\$ 285.85 Minimum Bill	\$ 7,146.25
Over 40,000 gallons		324,300	\$ 5.70 per 1,000 gallons	\$ 1,848.51
Total		465,000		\$ 8,994.76
3-Inch				
	Bills	Gallons	Rates	Revenue
First 100,000 gallons	47	2,580,100	\$ 627.85 Minimum Bill	\$ 29,508.95
Over 100,000 gallons		2,969,300	\$ 5.70 per 1,000 gallons	\$ 16,925.01
Total		5,549,400		\$ 46,433.96
4-Inch				
	Bills	Gallons	Rates	Revenue
First 200,000 gallons	48	6,904,400	\$ 1,197.85 Minimum Bill	\$ 57,496.80
Over 200,000 gallons		19,139,200	\$ 5.70 per 1,000 gallons	\$ 109,093.44
Total		26,043,600		\$ 166,590.24
Wholesale				
	Bills	Gallons	Rates	Revenue
All gallons	1	15,900	\$ 5.70 per 1,000 gallons	\$ 90.63
Total:	57,838	228,736,100		\$ 2,608,401.03

**REVISED REVENUE TABLE
REVENUE BY RATE INCREMENT
Test Period from January 1, 2020 to December 31, 2020
Proposed Rates**

5/8-Inch x 3/4-Inch				
	Bills	Gallons	Rates	Revenue
First 1,000 Gallons	57,549	50,967,600	\$ 19.45 Minimum Bill	\$1,119,411.87
Next 9,000 Gallons		130,988,700	\$ 10.02 per 1,000 gallons	\$1,312,353.83
Next 10,000 Gallons		8,439,400	\$ 6.82 per 1,000 gallons	\$ 57,567.96
Next 20,000 Gallons		3,082,500	\$ 6.34 per 1,000 gallons	\$ 19,548.31
Over 40,000 Gallons		1,988,600	\$ 6.08 per 1,000 gallons	\$ 12,081.24
Total		195,466,800		\$2,520,963.21
1-Inch				
	Bills	Gallons	Rates	Revenue
First 10,000 Gallons	157	668,700	\$ 109.62 Minimum Bill	\$ 17,210.49
Next 20,000 Gallons		275,700	\$ 6.82 per 1,000 gallons	\$ 1,880.64
Next 20,000 Gallons		121,500	\$ 6.34 per 1,000 gallons	\$ 770.52
Over 40,000 Gallons		87,500	\$ 6.08 per 1,000 gallons	\$ 531.58
Total	72	1,153,400		\$ 20,393.23
1 1/2-Inch				
	Bills	Gallons	Rates	Revenue
First 20,000 gallons	11	30,000	\$ 177.83 Minimum Bill	\$ 1,956.18
Next 20,000 Gallons		12,000	\$ 6.34 per 1,000 gallons	\$ 76.10
Over 40,000 Gallons			\$ 6.08 per 1,000 gallons	
Total		42,000		\$ 2,032.28
2-Inch				
	Bills	Gallons	Rates	Revenue
First 40,000 gallons	25	140,700	\$ 304.67 Minimum Bill	\$ 7,616.71
Over 40,000 gallons		324,300	\$ 6.08 per 1,000 gallons	\$ 1,970.20
Total		465,000		\$ 9,586.91
3-Inch				
	Bills	Gallons	Rates	Revenue
First 100,000 gallons	47	2,580,100	\$ 669.18 Minimum Bill	\$ 31,451.46
Over 100,000 gallons		2,969,300	\$ 6.08 per 1,000 gallons	\$ 18,039.24
Total		5,549,400		\$ 49,490.86
4-Inch				
	Bills	Gallons	Rates	Revenue
First 200,000 gallons	48	6,904,400	\$ 1,276.71 Minimum Bill	\$ 61,282.00
Over 200,000 gallons		19,139,200	\$ 6.08 per 1,000 gallons	\$ 116,275.41
Total		26,043,600		\$ 177,577.41
Wholesale				
	Bills	Gallons	Rates	Revenue
All gallons	1	15,900	\$ 6.08 per 1,000 gallons	\$ 96.60
Total:	57,838	228,736,100		\$ 2,780,120.50

REVISED EXHIBIT I

REVISED

DEBT SERVICE REQUIREMENTS

	RD 2014A		RD 2014B		RD 2020A		RD 2020B		KRWFC 2013		KRWFC 2020A_Original		KRWFC 2020A_Suppl		Total		Cash Payments
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	
2023	18,500	25,419	1,500	3,372	22,000	24,240	6,000	5,715	60,000	8,310	105,000	44,298	20,000	14,688	233,000	126,041	359,041
2024	19,000	24,901	2,000	3,315	23,000	23,903	6,000	5,625	25,000	6,270	115,000	38,838	20,000	13,648	210,000	116,500	326,500
2025	19,500	24,372	2,000	3,250	24,000	23,550	6,000	5,535	30,000	5,025	120,000	32,858	20,000	12,608	221,500	107,198	328,698
2026	20,000	23,829	2,000	3,185	25,000	23,183	6,500	5,441	30,000	3,923	125,000	26,618	20,000	11,568	228,500	97,746	326,246
2027	20,500	23,272	2,000	3,120	25,000	22,808	6,500	5,344	30,000	2,970	130,000	20,118	25,000	10,528	239,000	88,159	327,159

5-year Total: \$ 1,667,644
 Annual Average: \$ 333,529
 Coverage: \$ 66,706

REVISED EXHIBIT L

COMPLIANCE WITH 807 KAR 5:076, SECTION 5

In accordance with 807 KAR 5:076, Section 5(2)(b), Big Sandy Water District on or before March 25, 2022 mailed written notice of the filing of this application to each of its existing customers. A copy of the written notice appears on the following page.

In accordance with 807 KAR 5:076, Section 5(1)(a), Big Sandy Water District posted on or about March 25, 2022 at its offices a copy of the notice on the next page.

As of March 25, 2022, in accordance with 807 KAR 5:076, Section 5(1)(b), Big Sandy Water District has post on its website (<https://bswd.nexbillpayonline.com>) and its Facebook page (<https://www.facebook.com/boycarterlawrencebigandy/>) a copy of the notice on the next page and a hyperlink to the location on the Public Service Commission's website where the case documents are available.

NOTICE

On or about March 25, 2022, Big Sandy Water District will file an application with the Kentucky Public Service Commission to adjust its monthly rates for water service. Big Sandy Water District's application will be filed pursuant to the procedures set forth in 807 KAR 5:076. Under those procedures, the proposed rates may not be placed into effect until the Kentucky Public Service Commission has issued an order approving the proposed rates or six (6) months from the date of the filing of the application, whichever occurs first.

The proposed rates for water service are as follows:

	Present Rate	Proposed Rate	Change (\$)	Change (%)
5/8-Inch Meter				
First 1,000 Gallons	\$ 18.25 Minimum Bill	\$ 19.45 Minimum Bill	\$1.20	6.58
Next 9,000 Gallons	0.00940 Per Gallon	0.01002 Per Gallon	\$0.00062	6.60
Next 10,000 Gallons	0.00640 Per Gallon	0.00682 Per Gallon	\$0.00042	6.56
Next 20,00 Gallons	0.00595 Per Gallon	0.00634 Per Gallon	\$0.00039	6.55
Over 40,000 Gallons	0.00570 Per Gallon	0.00608 Per Gallon	\$0.00038	6.68
1-Inch Meter				
First 10,000 Gallons	\$ 102.85 Minimum Bill	\$ 109.62 Minimum Bill	\$6.77	6.58
Next 10,000 Gallons	0.00640 Per Gallon	0.00682 Per Gallon	\$0.00042	6.56
Next 20,00 Gallons	0.00595 Per Gallon	0.00634 Per Gallon	\$0.00039	6.55
Over 40,000 Gallons	0.00570 Per Gallon	0.00608 Per Gallon	\$0.00038	6.68
1 1/2-Inch Meter				
First 20,000 Gallons	\$ 166.85 Minimum Bill	\$ 177.83 Minimum Bill	\$10.98	6.58
Next 20,000 Gallons	0.00595 Per Gallon	0.00634 Per Gallon	\$0.00039	6.55
Over 40,000 Gallons	0.00570 Per Gallon	0.00608 Per Gallon	\$0.00038	6.68
2-Inch Meter				
First 40,000 Gallons	\$ 285.85 Minimum Bill	\$ 304.67 Minimum Bill	\$24.57	6.58
Over 40,000 Gallons	0.00570 Per Gallon	0.00608 Per Gallon	\$0.00038	6.68
3-Inch Meter				
First 100,000 Gallons	\$ 627.85 Minimum Bill	\$ 669.18 Minimum Bill	\$41.33	6.58
Over 100,000 Gallons	0.00570 Per Gallon	0.00608 Per Gallon	\$0.00038	6.68
4-Inch Meter				
First 200,000 Gallons	\$1,197.85 Minimum Bill	\$1,276.71 Minimum Bill	\$76.86	6.58
Over 200,000 Gallons	0.00570 Per Gallon	0.00608 Per Gallon	\$0.00038	6.68
Wholesale				
	0.00570 Per Gallon	0.00608 Per Gallon	\$0.00038	6.68
Service Connection Fee (5/8-Inch)	\$ 835.00	\$1,590.00	\$755.00	90.42
Second Tap Connection Fee (5/8-Inch)	\$ 600.00	\$ 970.00	\$370.00	61.67

If the Public Service Commission approves the proposed water rate, the increase in a customer's monthly bill will be:

Customer	Average Usage (gals)	Monthly Bill at Current Rate	Monthly Bill at Proposed Rate	Monthly Bill Increase (%)
5/8-Inch	3,397	\$ 40.78	\$ 43.47	6.60
1-Inch	7,347	\$ 102.85	\$ 109.62	6.58
1 1/2-Inch	3,818	\$ 166.85	\$ 177.83	6.58
2-Inch	18,600	\$ 285.85	\$ 304.67	6.58
3-Inch	115,944	\$ 718.73	\$ 766.12	6.59
4-Inch	542,575	\$ 3,150.53	\$ 3,359.57	6.64
Wholesale	0	0	0	0

Big Sandy Water District further proposes to assess a surcharge of \$6.15 on each customer's monthly bill for 60 months to fund a Water Loss Detection and Control Program. Big Sandy Water District has experienced unaccounted-for water loss in excess of 23 percent every year since 2010 and its average annual unaccounted-for water loss since 2010 is 33.4 percent of all water purchased. Prior Kentucky Public Service Commission approval will be required for each use of surcharge proceeds. All surcharge proceeds must be maintained in a separate interest-bearing account. All collections and uses of surcharge proceeds must be reported monthly to the Kentucky Public Service Commission. Failure to comply with the conditions attached to the proposed surcharge will result in termination of the Water Loss Detection and Control Program Surcharge and refund of all surcharge proceeds in Big Sandy Water District's possession or control and all proceeds disbursed for expenses or projects not approved by the Kentucky Public Service Commission.

The Kentucky Public Service Commission has established Case No. 2022-00044 to review Big Sandy Water District's application. Any person may examine this application at Big Sandy Water District's office, 18200 KY-3, Catlettsburg, Kentucky 41129, Monday through Friday, 8:00 a.m. to 4:00 p.m., or at the Kentucky Public Service Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky, Monday through Friday, 8:00 a.m. to 4:30 p.m., or through the Public Service Commission's Web site at <https://psc.ky.gov/Case/ViewCaseFilings/2022-00044>.

Comments regarding the application may be submitted to the Kentucky Public Service Commission through the Commission's Web Site at <http://psc.ky.gov> or by e-mail to psc.info@ky.gov or by mail to the Public Service Commission, P.O. Box 615, Frankfort, Kentucky 40602.

The rates contained in this notice are the rates proposed by Big Sandy Water District. However, the Kentucky Public Service Commission may order rates to be charged that differ from the proposed rates. Such action may result in rates for consumers other than the rates in this notice.

A person may submit a timely written request for intervention to the Kentucky Public Service Commission, P.O. Box 615, Frankfort, Kentucky 40602, establishing the grounds for the request including the person's status and interest. If the Kentucky Public Service Commission does not receive a written request for intervention within thirty (30) days of the initial publication of notice, it may take final action on the proposed rates.

Big Sandy Water District
Mailing Date: March 25, 2022

EXHIBIT Y

RATE CASE EXPENSES

Date	Nature of Expense	Amount
12/08/2021	Legal Services	\$ 992.00
02/21/2022	Legal Services	\$ 433.12
03/09/2022	Legal Services	\$ 5,024.25
04/11/2022	Legal Services	\$20,559.00
05/06/2022	Legal Services	\$ 231.00
Total		\$27,239.37

STOLL · KEENON · OGDEN
PLLC
500 West Jefferson Street
Suite 2000
Louisville, Kentucky 40202-2828
502 333-6000
Tax ID # 61-0421389
December 8, 2021

Big Sandy Water District
email bill to Randy McDaniel, General Manager
bdistrict@windstream.net

INVOICE NO.: 967533
SKO File No.: 122790/171903

PAYMENT REMITTANCE

Payments via regular mail:

STOLL · KEENON · OGDEN PLLC
P.O. Box 11969
Lexington, Kentucky 40579-1969

Payments via ACH or EFT:

*Note: this is a new account—please update
your records*

Stoll Keenon Ogden PLLC
Central Bank, Lexington, KY
ABA/Bank Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference your account and invoice numbers.
Email remittance to payments@skofirm.com

Re: Application for Rate Adjustment 2022

Our Reference: 122790/171903/GEW/2404

Fees rendered this bill \$ 1,188.00

Less funds from escrow (\$196.00)

Total Current Charges This Matter \$ 992.00

STOLL · KEENON · OGDEN
 PLLC
 500 West Jefferson Street
 Suite 2000
 Louisville, Kentucky 40202-2828
 502 333-6000
 Tax ID # 61-0421389

December 8, 2021

Big Sandy Water District
 email bill to Randy McDaniel, General Manager
 bdistrict@windstream.net

INVOICE NO.: 967533
 SKO File No.: 122790/171903

MATTER NAME: Application for Rate Adjustment 2022

TOTAL FEES FOR PROFESSIONAL SERVICES PER ATTACHED	1,584.00
<i>COURTESY REDUCTION</i>	<i>(396.00)</i>
TOTAL CHARGES FOR EXPENSES AND OTHER SERVICES PER ATTACHED	0.00
LESS FUNDS FROM ESCROW	<u>(\$196.00)</u>
INVOICE TOTAL	<u>\$ 992.00</u>
TOTAL BALANCE DUE	<u><u>\$992.00</u></u>

BILL DATE: December 8, 2021

Big Sandy Water District
 email bill to Randy McDaniel, General Manager
 bdistrict@windstream.net

Application for Rate Adjustment 2022**LEGAL FEES**

DATE	IND	DESCRIPTION OF SERVICE	HOURS	RATE	AMOUNT
11/22/21	GEW	Prepare preliminary documents for rate adjustment application (Big Sandy Water District)	2.50	360.00	\$ 900.00
11/24/21	GEW	Telephone call with J. Sexton re: rate adjustment preparations	1.90	360.00	684.00
SUBTOTAL			4.40		\$1,584.00

EXPENSES AND OTHER SERVICES

***note: all copies are billed at .10/page unless otherwise indicated*

DATE	DESCRIPTION	AMOUNT
SUBTOTAL		0.00
GRAND TOTAL:		\$1,188.00

ATTORNEY/PARALEGAL SUMMARY

TIMEKEEPER	RANK	HOURS	RATE	AMOUNT
G. E Wuetcher	Of Counsel	4.40	360.00	\$1,584.00

STOLL · KEENON · OGDEN
 PLLC
 500 West Jefferson Street
 Suite 2000
 Louisville, Kentucky 40202-2828
 502 333-6000
 Tax ID # 61-0421389
 February 21, 2022

Big Sandy Water District
 email bill to James Blanton, General Manager
 bdistrict@windstream.net

INVOICE NO.: 972392
 SKO File No.: 122790/171903

PAYMENT REMITTANCE

Payments via regular mail:

STOLL · KEENON · OGDEN PLLC
 P.O. Box 11969
 Lexington, Kentucky 40579-1969

Payments via ACH or EFT:

Stoll Keenon Ogden PLLC IOLTA Account
 Fifth Third Bank, Cincinnati OH
 ABA/Bank Routing Number: [REDACTED]
 Account Number: [REDACTED]

Please reference your account and invoice numbers.
 Email remittance to payments@skofirm.com

Re: Application for Rate Adjustment 2022

Our Reference: 122790/171903/GEW/2404
 Fees rendered this bill

\$ 433.12

Total Current Charges This Matter

\$ 433.12

Balance as of 01/12/22

\$459.00

Less credits (payments, adjustments)
Balance due on prior billings

\$0.00
\$459.00

Total Amount Due This Matter

\$892.12

STOLL · KEENON · OGDEN
 PLLC
 500 West Jefferson Street
 Suite 2000
 Louisville, Kentucky 40202-2828
 502 333-6000
 Tax ID # 61-0421389

February 21, 2022

Big Sandy Water District
 email bill to James Blanton, General Manager
 bdistrict@windstream.net

INVOICE NO.: 972392
 SKO File No.: 122790/171903

MATTER NAME: Application for Rate Adjustment 2022

TOTAL FEES FOR PROFESSIONAL SERVICES PER ATTACHED 577.50

COURTESY REDUCTION (144.38)

TOTAL CHARGES FOR EXPENSES AND OTHER SERVICES
 PER ATTACHED 0.00

INVOICE TOTAL \$ 433.12

BALANCE DUE from previous statements:

Bill Date	Invoice	Outstanding Amount
01/12/22	970667	459.00

Total Balance Due on Previous Statements: \$ 459.00

TOTAL BALANCE DUE \$892.12

BILL DATE: February 21, 2022

Big Sandy Water District
 email bill to James Blanton, General Manager
 bdistrict@windstream.net

Application for Rate Adjustment 2022**LEGAL FEES**

DATE	IND	DESCRIPTION OF SERVICE	HOURS	RATE	AMOUNT
01/05/22	GEW	Prepare and send list of documents necessary for rate application	1.00	385.00	\$ 385.00
01/25/22	GEW	Respond to email message from J. Sexton	0.50	385.00	192.50
SUBTOTAL			1.50		\$577.50

EXPENSES AND OTHER SERVICES

***note: all copies are billed at .10/page unless otherwise indicated*

DATE	DESCRIPTION	AMOUNT
SUBTOTAL		0.00
GRAND TOTAL:		\$433.12

ATTORNEY/PARALEGAL SUMMARY

TIMEKEEPER	RANK	HOURS	RATE	AMOUNT
G. E Wuetcher	Of Counsel	1.50	385.00	\$577.50

STOLL · KEENON · OGDEN
PLLC
500 West Jefferson Street
Suite 2000
Louisville, Kentucky 40202-2828
502 333-6000
Tax ID # 61-0421389
March 9, 2022

Big Sandy Water District
email bill to James Blanton, General Manager
bdistrict@windstream.net

INVOICE NO.: 973854
SKO File No.: 122790/171903

PAYMENT REMITTANCE

Payments via regular mail:

STOLL · KEENON · OGDEN PLLC
P.O. Box 11969
Lexington, Kentucky 40579-1969

Payments via ACH or EFT:

Stoll Keenon Ogden PLLC IOLTA Account
Fifth Third Bank, Cincinnati OH
ABA/Bank Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference your account and invoice numbers.
Email remittance to payments@skofirm.com

Re: Application for Rate Adjustment 2022

Our Reference: 122790/171903/GEW/2404
Fees rendered this bill

\$ 5,024.25

Total Current Charges This Matter

\$ 5,024.25

STOLL · KEENON · OGDEN
 PLLC
 500 West Jefferson Street
 Suite 2000
 Louisville, Kentucky 40202-2828
 502 333-6000
 Tax ID # 61-0421389

March 9, 2022

Big Sandy Water District
 email bill to James Blanton, General Manager
 bdistrict@windstream.net

INVOICE NO.: 973854
 SKO File No.: 122790/171903

MATTER NAME: Application for Rate Adjustment 2022

TOTAL FEES FOR PROFESSIONAL SERVICES PER ATTACHED	6,699.00
<i>COURTESY REDUCTION</i>	<i>(1,674.75)</i>
TOTAL CHARGES FOR EXPENSES AND OTHER SERVICES PER ATTACHED	<u>0.00</u>
INVOICE TOTAL	<u>\$ 5,024.25</u>
TOTAL BALANCE DUE	<u><u>\$5,024.25</u></u>

BILL DATE: March 9, 2022

Big Sandy Water District
 email bill to James Blanton, General Manager
 bddistrict@windstream.net

Application for Rate Adjustment 2022

LEGAL FEES

DATE	IND	DESCRIPTION OF SERVICE	HOURS	RATE	AMOUNT
02/02/22	GEW	Review application documents prepared by client; prepare and file notice of intent; prepare resolution authorizing rate application	3.00	385.00	\$ 1,155.00
02/03/22	GEW	Review adjusted schedule of operations and prepare e-mail to J. Sexton re: potential revisions and areas that require further development; prepare supporting schedules	7.00	385.00	2,695.00
02/04/22	GEW	Complete review of application calculations, prepare ARF Form-3, Attachment CPR, Notice of Compliance with 807 KAR 5:076, Section 5(2)	5.50	385.00	2,117.50
02/17/22	GEW	Prepare resolution Re: wage increase; e-mail exchanges with J. Sexton re: wage increase	0.70	385.00	269.50
02/22/22	GEW	Revise resolution re: employee wages; revise application	1.00	385.00	385.00
02/23/22	GEW	Review documents received from Client; email exchanges with J. Sexton	0.20	385.00	77.00
SUBTOTAL			17.40		\$6,699.00

EXPENSES AND OTHER SERVICES

***note: all copies are billed at .10/page unless otherwise indicated*

DATE	DESCRIPTION	AMOUNT
SUBTOTAL		0.00
GRAND TOTAL:		\$5,024.25

ATTORNEY/PARALEGAL SUMMARY

TIMEKEEPER	RANK	HOURS	RATE	AMOUNT
G. E Wuetcher	Of Counsel	17.40	385.00	\$6,699.00

*PLEASE INDICATE INVOICE NUMBER 973854 ON PAYMENT

STOLL · KEENON · OGDEN
PLLC
500 West Jefferson Street
Suite 2000
Louisville, Kentucky 40202-2828
502 333-6000
Tax ID # 61-0421389
 April 11, 2022

Big Sandy Water District
email bill to James Blanton, General Manager
bdistrict@windstream.net

INVOICE NO.: 976206
SKO File No.: 122790/171903

PAYMENT REMITTANCE

Payments via regular mail:

STOLL · KEENON · OGDEN PLLC
P.O. Box 11969
Lexington, Kentucky 40579-1969

Payments via ACH or EFT:

Stoll Keenon Ogden PLLC IOLTA Account
Fifth Third Bank, Cincinnati OH
ABA/Bank Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference your account and invoice numbers.
Email remittance to payments@skofirm.com

Re: Application for Rate Adjustment 2022

Our Reference: 122790/171903/GEW/2404
Fees rendered this bill

\$ 20,559.00

Total Current Charges This Matter

\$ 20,559.00

STOLL · KEENON · OGDEN
PLLC
500 West Jefferson Street
Suite 2000
Louisville, Kentucky 40202-2828
502 333-6000
Tax ID # 61-0421389

April 11, 2022

Big Sandy Water District
email bill to James Blanton, General Manager
bdistrict@windstream.net

INVOICE NO.: 976206
SKO File No.: 122790/171903

MATTER NAME: Application for Rate Adjustment 2022

TOTAL FEES FOR PROFESSIONAL SERVICES PER ATTACHED 27,412.00

COURTESY REDUCTION (6,853.00)

TOTAL CHARGES FOR EXPENSES AND OTHER SERVICES PER ATTACHED 0.00

INVOICE TOTAL \$ 20,559.00

TOTAL BALANCE DUE \$20,559.00

*PLEASE INDICATE INVOICE NUMBER 976206 ON PAYMENT

BILL DATE: April 11, 2022

Big Sandy Water District
 email bill to James Blanton, General Manager
 bdistrict@windstream.net

Application for Rate Adjustment 2022**LEGAL FEES**

DATE	IND	DESCRIPTION OF SERVICE	HOURS	RATE	AMOUNT
03/03/22	GEW	Prepare application	4.00	385.00	\$ 1,540.00
03/04/22	GEW	Review of documents; revisions to application	2.00	385.00	770.00
03/05/22	GEW	Review and revise adjustments to test period revenues and expenses	1.60	385.00	616.00
03/07/22	GEW	Review and revise adjustments to test period revenues and expenses; debt service requirements calculation; telephone call with J. Sexton; prepare e-mail to J. Lane	5.50	385.00	2,117.50
03/09/22	GEW	Prepare application: Debt Service calculations; revise employee wage and benefits cost; surcharge request	1.90	385.00	731.50
03/10/22	GEW	Prepare application: revise employee wage and benefits cost; surcharge request	3.50	385.00	1,347.50
03/11/22	GEW	Prepare application: revise employee wage and benefits cost; surcharge request	1.70	385.00	654.50
03/12/22	GEW	Prepare application: revise employee wage and benefits cost; surcharge request	2.70	385.00	1,039.50
03/13/22	GEW	Prepare application: revise nonrecurring charges; revise adjustments to expenses; benefits cost;	5.00	385.00	1,925.00
03/14/22	GEW	Prepare application; calculate remaining adjustments to expenses	2.20	385.00	847.00
03/15/22	GEW	Prepare application; telephone call with J. Sexton	2.00	385.00	770.00

DATE	IND	DESCRIPTION OF SERVICE	HOURS	RATE	AMOUNT
03/17/22	GEW	Prepare application	3.00	385.00	1,155.00
03/18/22	GEW	Prepare Application	4.90	385.00	1,886.50
03/19/22	GEW	Prepare Application	3.20	385.00	1,232.00
03/21/22	GEW	Telephone calls with J. Sexton re: depreciation schedule; revise resolution on rate adjustment; prepare affidavits re: commissioner attendance at required training; revise surcharge tariff sheets; revisions to application	6.00	385.00	2,310.00
03/22/22	GEW	Prepare Application	3.00	385.00	1,155.00
03/23/22	GEW	Prepare Application sections on proposed surcharge	9.00	385.00	3,465.00
03/24/22	GEW	Assemble application; prepare motion for deviation; revise Application sections on proposed surcharge; revise references; prepare ARF Form-3 for J. Blanton	8.00	385.00	3,080.00
03/25/22	GEW	Final review and filing of Application for rate adjustment	2.00	385.00	770.00
SUBTOTAL			71.20		\$27,412.00

EXPENSES AND OTHER SERVICES

***note: all copies are billed at .10/page unless otherwise indicated*

DATE	DESCRIPTION	AMOUNT
SUBTOTAL		0.00
GRAND TOTAL:		\$20,559.00

ATTORNEY/PARALEGAL SUMMARY

TIMEKEEPER	RANK	HOURS	RATE	AMOUNT
G. E Wuetcher	Of Counsel	71.20	385.00	\$27,412.00

STOLL · KEENON · OGDEN
PLLC
500 West Jefferson Street
Suite 2000
Louisville, Kentucky 40202-2828
502 333-6000
Tax ID # 61-0421389
May 6, 2022

Big Sandy Water District
email bill to James Blanton, General Manager
bdistrict@windstream.net

INVOICE NO.: 977897
SKO File No.: 122790/171903

PAYMENT REMITTANCE

Payments via regular mail:

STOLL · KEENON · OGDEN PLLC
P.O. Box 11969
Lexington, Kentucky 40579-1969

Payments via ACH or EFT:

Stoll Keenon Ogden PLLC IOLTA Account
Fifth Third Bank, Cincinnati OH
ABA/Bank Routing Number: [REDACTED]
Account Number: [REDACTED]

Please reference your account and invoice numbers.
Email remittance to payments@skofirm.com

Re: Application for Rate Adjustment 2022

Our Reference: 122790/171903/GEW/2404
Fees rendered this bill

\$ 231.00

Total Current Charges This Matter

\$ 231.00

Balance as of 04/11/22

\$20,559.00

Less credits (payments, adjustments)
Balance due on prior billings

\$-5,139.75
\$15,419.25

Total Amount Due This Matter

\$15,650.25

STOLL · KEENON · OGDEN
PLLC
500 West Jefferson Street
Suite 2000
Louisville, Kentucky 40202-2828
502 333-6000
Tax ID # 61-0421389

May 6, 2022

Big Sandy Water District
email bill to James Blanton, General Manager
bdistrict@windstream.net

INVOICE NO.: 977897
SKO File No.: 122790/171903

MATTER NAME: Application for Rate Adjustment 2022

TOTAL FEES FOR PROFESSIONAL SERVICES PER ATTACHED 308.00

COURTESY REDUCTION (77.00)

TOTAL CHARGES FOR EXPENSES AND OTHER SERVICES PER ATTACHED 0.00

INVOICE TOTAL \$ 231.00

BALANCE DUE from previous statements:

Bill Date	Invoice	Outstanding Amount
04/11/22	976206	15,419.25

Total Balance Due on Previous Statements: \$ 15,419.25

TOTAL BALANCE DUE \$15,650.25

*PLEASE INDICATE INVOICE NUMBER 977897 ON PAYMENT

BILL DATE: May 6, 2022

Big Sandy Water District
email bill to James Blanton, General Manager
bdistrict@windstream.net

Application for Rate Adjustment 2022

LEGAL FEES

DATE	IND	DESCRIPTION OF SERVICE	HOURS	RATE	AMOUNT
04/14/22	GEW	Review Order re: motion for deviation; prepare affidavit of publication; e-mail to Jessica Sexton	0.80	385.00	\$ 308.00
04/18/22	GEW	Final preparation of Notice of mailing; filed notice with PSC	0.60	0.00	0.00
SUBTOTAL			1.40		\$308.00

EXPENSES AND OTHER SERVICES

***note: all copies are billed at .10/page unless otherwise indicated*

DATE	DESCRIPTION	AMOUNT
SUBTOTAL		0.00
GRAND TOTAL:		\$231.00

ATTORNEY/PARALEGAL SUMMARY

TIMEKEEPER	RANK	HOURS	RATE	AMOUNT
G. E Wuetcher	Of Counsel	1.40	220.00	\$308.00