Rick E. Lovekamp

Manager Regulatory Strategy/Policy State Regulation and Rates O 502-627-3780 rick.lovekamp@lge-ku.com



Linda C. Bridwell, PE Executive Director Kentucky Public Service Commission 211 Sower Boulevard Frankfort, Kentucky 40601-8294

April 19, 2023

RE: Electronic Application of Kentucky Utilities Company For An Order Authorizing the Issuance of Indebtedness
Case No. 2022-00008

Dear Ms. Bridwell:

Pursuant to Ordering Paragraph No. 4 of the Kentucky Public Service Commission's Order, dated April 14, 2022, Kentucky Utilities Company ("KU") is authorized to exercise extensions of its existing multiyear Revolving Credit Agreement ("RCA") in 2022 and 2023. Additionally, KU committed in its Application, Paragraph 22 on this matter to provide notice to the Commission of each extension of its RCA within 30 days of execution. Attached is an executed version of KU's Amended and Restated Revolving Credit Agreement (Amendment No. 1) indicating the extension of the termination date of the RCA from December 6, 2026 to December 6, 2027.

In accordance with 807 KAR 5:001, Section 8 and the Commission's Order of July 22, 2021 in Case No. 2020-00085, I certify that the electronic filing has been transmitted to the Commission on April 19, 2023 and that there are currently no parties in this proceeding that the Commission has excused from participation by electronic means.

Should you have any questions regarding the enclosed, please do not hesitate to contact me.

Sincerely,

Rick E. Lovekamp