Rubin & Hays

Kentucky Home Trust Building, 450 South Third Street, Louisville, Kentucky 40202-1410 Telephone (502) 569-7525 Telefax (502) 569-7555 www.rubinhays.com

CHARLES S. MUSSON W. RANDALL JONES CHRISTIAN L. JUCKETT NICHOLAS J. LOCOCO

December 22, 2021

Ms. Linda C. Bridwell, Executive Director Kentucky Public Service Commission P.O. Box 615 Frankfort, Kentucky 40602

Re: Morgan County Water District - Case No. 2021-00467

Dear Director Bridwell:

Enclosed please find Application of the Morgan County Water District for authorization to issue securities pursuant to KRS 278.300.

The enclosed Application, including all Exhibits thereto, and this letter are true and accurate copies of said documents uploaded on the date of this letter to the Kentucky Public Service Commission's electronic filing system.

Thank you for your assistance and if you need any additional information or documentation, please let us know.

Sincerely,

Rubin & Hays

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WRJ:jlm Enclosures